

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

EMERALD OIL, INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)

) Case No. 16-10704 (KG)  
)

) (Joint Administration Requested)  
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**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS SCHEDULED FOR  
MARCH 24, 2016, AT 2:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE  
HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET  
STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801<sup>2</sup>**

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**This agenda sets forth items in the order they appear in the first day motions binders  
delivered to the Court. The status of each is set forth below.**

1. Voluntary Chapter 11 Petitions
  - A. Emerald Oil, Inc.
  - B. Emerald DB, LLC
  - C. Emerald NWB, LLC
  - D. Emerald WB LLC
  - E. EOX Marketing, LLC
2. Declaration of Ryan Smith, Chief Financial Officer of Emerald Oil, Inc., in Support of Chapter 11 Petitions and First Day Motions [Docket No. 16, filed 3/23/16].

**Status:** The Declaration will be relied upon as evidentiary support for the first day matters listed below.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Emerald Oil, Inc. (9000); Emerald DB, LLC (2933); Emerald NWB, LLC (7528); Emerald WB LLC (8929); and EOX Marketing, LLC (4887). The location of the Debtors' service address is: 200 Columbine Street, Suite 500, Denver, Colorado 80206.

<sup>2</sup> Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

**First Day Administrative Motions and Applications**

3. Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Docket No. 2, filed 3/22/16].

**Status:** This matter is going forward.

4. Debtors' Application for Entry of an Order Pursuant to 28 U.S.C. § 156(c) Approving the Appointment and Retention of Donlin, Recano & Company, Inc. as the Claims and Noticing Agent to the Debtors, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 15, filed 3/23/16].

**Status:** This matter is going forward.

5. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Authorizing the Debtors to Redact Certain Personal Identification Information for Individual Creditors, and (III) Granting Related Relief [Docket No. 3, filed 3/22/16].

**Status:** This matter is going forward.

**First Day Motion Pertaining to Financing**

6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Authorizing the Debtors to Use Cash Collateral, (IV) Granting Adequate Protection to the Prepetition Secured Parties, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 17, filed 3/23/16].

**Status:** This matter is going forward with respect to an interim order.

7. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 11, filed 3/23/16].

**Status:** This matter is going forward.

**First Day Motions Pertaining to Business Operations**

8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 9, filed 3/22/16].

**Status:** This matter is going forward with respect to an interim order.

9. Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 14, filed 3/23/16].

**Status:** This matter is going forward with respect to an interim order.

10. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of (A) Working Interest Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, and (D) 503(B)(9) Claims, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 10, filed 3/22/16].

**Status:** This matter is going forward with respect to an interim order.

11. Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (III) Honor the Terms of the Premium Financing Agreement and Pay Premiums Thereunder, (IV) Enter into New Premium Financing Agreements in the Ordinary Course of Business, and (V) Granting Related Relief [Docket No. 7, filed 3/22/16].

**Status:** This matter is going forward.

12. Debtors' Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 5, filed 3/22/16].

**Status:** This matter is going forward.

13. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Payment of (A) Mineral Payments and (B) Working Interest Disbursements and (II) Granting Related Relief [Docket No. 8, filed 3/22/16].

**Status:** This matter is going forward with respect to an interim order.

14. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures For Certain Transfers of Common Stock and Preferred Stock and (II) Granting Related Relief [Docket No. 13, filed 3/23/16].

**Status:** This matter is going forward with respect to an interim order.

**Matters to be Heard at a Later Date**

15. Debtors' Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Reports of Financial Information and (II) Granting Related Relief [Docket No. 4, filed 3/22/16].

**Status:** This matter will be scheduled to be heard at a later hearing.

16. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 12, filed 3/23/16].

**Status:** This matter will be scheduled to be heard at a later hearing.

Wilmington, Delaware  
Dated: March 23, 2016

/s/ Laura Davis Jones

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- and -

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