

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
EMERALD OIL, INC., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 16-10704 (KG)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Re: Docket No. 985</b>

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**NOTICE OF (I) DISCLOSURE STATEMENT HEARING  
AND (II) DEADLINE FOR FILING OBJECTIONS TO APPROVAL OF THE  
DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT MOTION**

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**PLEASE TAKE NOTICE THAT** on December 30, 2016, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed (a) the *Debtors’ Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 984] (as amended from time to time and including all exhibits and supplements thereto, the “Plan”);<sup>2</sup> (b) the *Disclosure Statement for the Debtors’ Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 985] (as amended from time to time and including all exhibits thereto, the “Disclosure Statement”); and (c) the *Debtors’ Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors’ Proposed Joint Plan of Liquidation, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* [Docket No. 986] (the “Disclosure Statement Motion”).

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Emerald Oil, Inc. (9000); Emerald DB, LLC (2933); Emerald NWB, LLC (7528); Emerald WB LLC (8929); and EOX Marketing, LLC (4887). The location of the Debtors’ service address is: 200 Columbine Street, Suite 500, Denver, Colorado 80206.

<sup>2</sup> Unless otherwise defined herein, all capitalized terms shall have the meanings given to them in the Plan, Disclosure Statement, or Disclosure Statement Motion, as applicable.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider approval of the Disclosure Statement and relief requested in the Disclosure Statement Motion will commence on **February 7, 2017, at 2:00 p.m.**, prevailing Eastern Time (the “Disclosure Statement Hearing”), before the Honorable Judge Kevin Gross, in the United States Bankruptcy Court for the District of Delaware, located at 824 Market Street, Sixth Floor, Wilmington, Delaware 19801 (the “Court”). The Disclosure Statement Hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest.

**PLEASE TAKE FURTHER NOTICE** that **January 27, 2017, at 4:00 p.m.**, prevailing Eastern Time (the “Objection Deadline”), is the date by which responses and objections, if any, to approval of the Disclosure Statement, or any of the other relief sought by the Debtors in connection with the approval thereof, must be filed with the Court and served so as to be actually received by the following parties:

<b>Counsel to the Debtors</b>	<b>Co-Counsel to the Debtors</b>
Kirkland & Ellis LLP 300 North LaSalle Chicago, Illinois 60654 Attn.: Ryan Blaine Bennett, Steve Toth, Travis M. Bayer, and Timothy R. Bow	Pachulski Stang Ziehl & Jones LLP 919 North Market Street, 17th Floor, P.O. Box 8705 Wilmington, Delaware 19899 Attn.: Laura Davis Jones and Colin R. Robinson
<b>Co-Counsel to the Committee</b>	<b>The United States Trustee</b>
Akin Gump Strauss Hauer & Feld LLP One Bryant Park, Bank of America Tower New York, New York 10036 Attn.: David H. Botter and Sarah Link Schultz  Whiteford, Taylor & Preston LLC The Renaissance Centre 405 North King Street, Suite 500 Wilmington, DE 19801 Attn.: Christopher M. Samis and L. Katherine Good	Office of the United States Trustee for the District of Delaware 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 Attn.: Hannah McCollum, Esq.
<b>Counsel To the Agent Under the Debtors’ Prepetition Credit Facility</b>	
Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, New York 10153 Attn.: Joseph H. Smolinsky & David N. Griffiths	

**PLEASE TAKE FURTHER NOTICE** that the Plan, the Disclosure Statement, the Disclosure Statement Motion, and all other documents and materials related thereto, including certain solicitation materials, are available free of charge by visiting the Debtors’ restructuring website at: <https://donlinrecano.com/emerald> or calling the Debtors’ restructuring hotline at 877-208-9515 (toll free) or 212-771-1128 (international). You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE** that if you fail to respond on or before the Objection Deadline, the Court may approve the Disclosure Statement as adequate without further notice or hearing.

Wilmington, Delaware  
Dated: December 30, 2016

*/s/ Laura Davis Jones*

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Laura Davis Jones (DE Bar No. 2436)  
Colin R. Robinson (DE Bar No. 5524)  
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- and -

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