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Attorneys for III Exploration II LP

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**IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF UTAH, CENTRAL DIVISION**

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In re

III EXPLORATION II LP,  
  
Debtor.

Bankruptcy No. 16-26471 (RKM)

Chapter 11

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**NOTICE OF OCCURRENCE OF THE EFFECTIVE DATE OF PLAN OF LIQUIDATION  
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

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**PLEASE TAKE NOTICE** that on December 4, 2018 (the “Confirmation Date”), an Order Confirming Debtor’s Plan of Liquidation (the “Plan”) was signed by the Honorable R. Kimball Mosier, Chief United States Bankruptcy Judge, and duly entered and filed in the office of the Clerk of the United States Bankruptcy Court for the District of Utah.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date (as defined in the Plan)<sup>1</sup> occurred on December 20, 2018, and that substantial consummation of the Plan,

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<sup>1</sup> Capitalized terms used in this Order but not defined herein shall have the meanings ascribed to such terms in the Motion.

as defined in Bankruptcy Code § 1101, also occurred on December 20, 2018.

**PLEASE TAKE FURTHER NOTICE** that pursuant to Section 3.1 of the Plan, all applications for allowance of Administrative Claims (as defined in the Plan) other than (a) Professionals requesting compensation or reimbursement for Professional Fee Claims, and (B) U.S. Trustee Fees, shall be filed not later than thirty days after the Notice of Entry of Order Confirming Plan of Liquidation (the “Notice of Confirmation”), which was filed on December 5, 2018. All Administrative Claims not filed within thirty days after the Notice of Confirmation shall be barred. The deadline in the preceding sentence shall be construed and have the same force and effect as a statute of limitations.

**PLEASE TAKE FURTHER NOTICE** that each Professional or other Persons requesting compensation or reimbursement of Professional Fee for services rendered before the Effective Date (as defined in the Plan) shall file an application for final allowance of compensation and reimbursement of expenses incurred through and including the Effective Date within thirty days of the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that any party that claims damages as a consequence of the rejection of an executory contract or an unexpired lease pursuant to Article VIII of the Plan, unless such party has already filed a proof of claim, shall be forever barred and shall not be enforceable against the Estate, or its properties or agents, successors, or assigns, unless a proof of claim is filed with the Bankruptcy Court and served on the Plan Administrator on or before thirty (30) days following the Confirmation Date.

Dated: December 21, 2018.

**COHNE KINGHORN, P.C.**

/s/ Patrick E. Johnson

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