

**UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK**

**Notice of Chapter 11 Bankruptcy Case,  
Meeting of Creditors, & Deadlines**

On **November 17, 2006** (the "Petition Date"), the below listed debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code. All documents filed in these cases may be inspected at the Office of the Clerk of the Bankruptcy Court at the address listed below, on the Court's web site at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) (with a PACER login and password obtained through the PACER web site at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)), or at [www.donlinrecano.com](http://www.donlinrecano.com).

You may be a creditor of the debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights.

NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side for Important Explanations

Debtor(s) (name(s) and address): M. Fabrikant & Sons, Inc. One Rockefeller Plaza New York, New York 10020	Case Number: 06-12737
	Last four digits of Social Security No./Complete EIN or other Taxpayer ID No.: 13-1894013
Debtor(s) (name(s) and address): Fabrikant-Leer International, Ltd One Rockefeller Plaza New York, New York 10020	Case Number: 06-12739
	Last four digits of Social Security No./Complete EIN or other Taxpayer ID No.: 13-2772379
All other names used by the Debtor(s) in the last 8 years (include trade names):  None  Telephone number:	Attorney for Debtor(s) (name and address): Mitchel H. Perkiel, Esq. Lee W. Stremba, Esq. Paul H. Deutch, Esq. Troutman Sanders LLP 405 Lexington Avenue New York, New York 10174 Telephone number: (212) 704-6000

**Meeting of Creditors**

A meeting of creditors pursuant to section 341(a) of the Bankruptcy Code (the "Section 341(a) Meeting") shall be held at 80 Broad Street, Second Floor, New York, New York 10004 on January 19, 2007, at 1:00 p.m., Prevailing Eastern Time.

**Deadline to File a Proof of Claim**

**Separate notice of the deadline to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors at a later time.** Proof of claim forms are available in the Office of the Clerk and may also be obtained from the Court's website at <http://www.nysb.uscourts.gov>. Claim forms should be filed with the Clerk of the Court at the following address:

<b><u>Via U.S. Mail</u></b>  <b>United States Bankruptcy Court Southern District of New York Re: M. Fabrikant &amp; Sons, Inc., et al., Claims Processing P.O. Box 5197, Bowling Green Station New York, NY 10274</b>	<b><u>Via Hand or Overnight Courier</u></b>  <b>United States Bankruptcy Court Southern District of New York Re: M. Fabrikant &amp; Sons, Inc., et al., Claims Processing One Bowling Green Room 534 New York, NY 10004</b>
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**Foreign Creditors**

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

**Creditors May Not Take Certain Actions:**

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

<b>Address of the Bankruptcy Clerk's Office:</b> Clerk of the United States Bankruptcy Court United States Bankruptcy Court Southern District of New York Alexander Hamilton Custom House One Bowling Green New York, New York 10004 <b>Telephone number:</b> (212) 668-2870	<b>For the Court:</b> Clerk of the Bankruptcy Court: Kathleen Farrell-Willoughby Clerk of the Bankruptcy Court
Hours Open: 8:30 a.m. – 5:00 p.m.	Date: December 11, 2006

### EXPLANATIONS

Filing of Chapter 11 Bankruptcy Case	Petitions for reorganization under Chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a Chapter 11 plan. A plan is not effective unless approved by the Bankruptcy Court following a confirmation hearing. Creditors will be given notice concerning any Chapter 11 plan, or in the event the case is dismissed or converted to another Chapter of the Bankruptcy Code. The Debtors remain in possession of their property and intend to continue to operate their businesses.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review Bankruptcy Code § 362 and may wish to seek legal advice. <u>The staff of both the Clerk of the Bankruptcy Court and the United States Trustee's Office are not permitted to give legal advice.</u>
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure, is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors' representative and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. <b>Filing Deadline for a Foreign Creditor:</b> The deadlines for filing claims set forth on the front of this notice apply to all creditors. If this notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Foreign Creditors	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer To Other Side For Important Deadlines and Notices	