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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

In re:

FREEDOM COMMUNICATIONS, INC., a
Delaware corporation, et al.,¹

Debtors and
Debtors-in-Possession.

Case No.: 8:15-bk-15311-MW

Chapter 11

(Jointly Administered with Case Nos.
8:15-bk-15312-MW; 8:15-bk-15313-MW;
8:15-bk-15315-MW; 8:15-bk-15316-MW;
8:15-bk-15317-MW; 8:15-bk-15318-MW;
8:15-bk-15319-MW; 8:15-bk-15320-MW;
8:15-bk-15321-MW; 8:15-bk-15322-MW;
8:15-bk-15323-MW; 8:15-bk-15324-MW;
8:15-bk-15325-MW; 8:15-bk-15326-MW;
8:15-bk-15327-MW; 8:15-bk-15328-MW;
8:15-bk-15329-MW; 8:15-bk-15330-MW;
8:15-bk-15332-MW; 8:15-bk-15337-MW;
8:15-bk-15339-MW; 8:15-bk-15340-MW;
8:15-bk-15342-MW; 8:15-bk-15343-MW)

Affects:

☒ All Debtors

☐ Freedom Communications, Inc., a Delaware

**NOTICE OF HEARING TO CONSIDER
APPROVAL OF DISCLOSURE
STATEMENT FOR JOINT CHAPTER 11
PLAN OF LIQUIDATION PROPOSED BY
DEBTORS AND OFFICIAL COMMITTEE
OF UNSECURED CREDITORS**

¹ The last four digits of the Debtors' federal tax identification numbers are as follows: Freedom Communications, Inc. (0750); Freedom Communications Holdings, Inc. (2814); Freedom Services, Inc. (3125); 2100 Freedom, Inc. (7300); OCR Community Publications, Inc. (9752); Daily Press, LLC (3610); Freedom California Mary Publishing, Inc. (4121); Freedom California Ville Publishing Company LP (7735); Freedom Colorado Information, Inc. (7806); Freedom Interactive Newspapers, Inc. (9343); Freedom Interactive Newspapers of Texas, Inc. (8187); Freedom Newspaper Acquisitions, Inc. (4322); Freedom Newspapers (7766); Freedom Newspapers, Inc. (3240); Freedom Newspapers of Southwestern Arizona, Inc. (5797); OCR Information Marketing, Inc. (7983); Odessa American (7714); Orange County Register Communications, Inc. (7980); Victor Valley Publishing Company (6082); Victorville Publishing Company (7617); Freedom SPV II, LLC (8253); Freedom SPV VI, LLC (8434); Freedom SPV I, LLC (3293); Freedom SPV IV, LLC (8500); and Freedom SPV V, LLC (9036). The Debtors' mailing address is 625 N. Grand Avenue, Santa Ana, California 92701.

1 corporation, ONLY

2 ☐ Freedom Communications Holdings, Inc., a
3 Delaware corporation, ONLY

4 ☐ Freedom Services, Inc., a Delaware
5 corporation, ONLY

6 ☐ 2100 Freedom, Inc., a Delaware
7 corporation, ONLY

8 ☐ OCR Community Publications, Inc., a
9 California corporation, ONLY

10 ☐ Daily Press, LLC, a California limited
11 liability company, ONLY

12 ☐ Freedom California Mary Publishing, Inc.,
13 a California corporation, ONLY

14 ☐ Freedom California Ville Publishing
15 Company LP, a California limited partnership,
16 ONLY

17 ☐ Freedom Colorado Information, Inc., a
18 Delaware corporation, ONLY

19 ☐ Freedom Interactive Newspapers, Inc.,
20 a California corporation, ONLY

21 ☐ Freedom Interactive Newspapers of Texas,
22 Inc., a Delaware corporation, ONLY

23 ☐ Freedom Newspaper Acquisitions, Inc.,
24 a Delaware corporation, ONLY

25 ☐ Freedom Newspapers, a Texas general
26 partnership, ONLY

27 ☐ Freedom Newspapers, Inc., a Delaware
28 corporation, ONLY

☐ Freedom Newspapers of Southwestern
Arizona, Inc., a California corporation, ONLY

☐ OCR Information Marketing, Inc., a
California corporation, ONLY

Date: July 15, 2020

Time: 2:00 p.m.

Place: Courtroom 6C

411 West Fourth Street

Santa Ana, CA 92701

Judge: Honorable Mark S. Wallace

- ☐ Odessa American, a Texas general partnership, ONLY
- ☐ Orange County Register Communications, Inc., a California corporation, ONLY
- ☐ Victor Valley Publishing Company, a California corporation, ONLY
- ☐ Victorville Publishing Company, a California limited partnership, ONLY
- ☐ Freedom SPV II, LLC, a Delaware limited liability company, ONLY
- ☐ Freedom SPV VI, LLC, a Delaware limited liability company, ONLY
- ☐ Freedom SPV I, LLC, a Delaware limited liability company, ONLY
- ☐ Freedom SPV IV, LLC, a Delaware limited liability company, ONLY
- ☐ Freedom SPV V, LLC, a Delaware limited liability company, ONLY

TO ALL CREDITORS OF FREEDOM COMMUNICATIONS, INC., ET AL., ALL PARTIES REQUESTING SPECIAL NOTICE, THE OFFICE OF THE UNITED STATES TRUSTEE, SILVER POINT FINANCE, LLC, THE DEBTORS' PREPETITION AGENT , THE SECURITIES AND EXCHANGE COMMISSION, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that Freedom Communications, Inc., et al., debtors and debtors in possession (the "Debtors") and the Official Committee of Unsecured Creditors (the "Committee"), filed with the Court on June 4, 2020, the *Disclosure Statement for Joint Chapter 11 Plan of Liquidation Proposed by Debtors and Official Committee of Unsecured Creditors* (the "Disclosure Statement") [Docket No. 1653] describing the *Joint Chapter 11 Plan of*

Liquidation Proposed by Debtors and Official Committee of Unsecured Creditors

(the “Plan”) [Docket No. 1652].

PLEASE TAKE FURTHER NOTICE that a hearing will be held in Courtroom 6C of the United States Bankruptcy located at 411 West 4th Street, Santa Ana, CA 92701 (the “Court”) on **July 15, 2020 at 2:00 p.m.** to consider the adequacy of the information contained in the Disclosure Statement and to consider any other matter that may properly come before the Court at that time.² The hearing on the adequacy of the Disclosure Statement may be adjourned from time to time by announcement made in open court without further written notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that section 1125(b) of the United States Bankruptcy Code prohibits the solicitation of an acceptance or rejection of a plan prior to the distribution to creditors and interest holders of a Court-approved disclosure statement.

PLEASE TAKE FURTHER NOTICE that, pursuant to Federal Rule of Bankruptcy Procedure 3017(a), (i) a copy of the Disclosure Statement was mailed to the Office of the United States Trustee, the Securities and Exchange Commission, Silver Point Finance, LLC, and parties that have filed requests for special notice, and (ii) the Committee will serve the Disclosure Statement upon parties who request copies in writing. Any written request should be directed to counsel for the Committee at the address set forth in the upper right-hand corner of page one of this Notice. The Disclosure Statement is also available for inspection at the Clerk’s Office, 411 West 4th Street, Santa Ana, CA 92701.

PLEASE TAKE FURTHER NOTICE that, pursuant to Federal Rule of Bankruptcy Procedure 3017(a) and Local Bankruptcy Rule 3017-1, any objections to the Disclosure Statement

² The Debtors and Official Committee of Unsecured Creditors (the “Plan Proponents”) have filed concurrently herewith an Application for Order Setting Hearing on Shortened Notice [LBR 9075-1(b)] (the “OST”), seeking to have the hearing held on one day’s shortened notice. In the event the OST is denied, the Plan Proponents will file and serve a supplemental notice rescheduling this hearing.

1 shall be in writing, filed with the Court and served upon (i) the Office of the United States Trustee,
2 411 West 4th Street, Suite 7160, Santa Ana, CA 92701, Attn: Frank Cadigan, Esq., (ii) counsel for
3 the Debtors at the address set forth in the upper left-hand corner of page one of this Notice and (iii)
4 counsel for the Committee, at the address set forth in the upper right-hand corner of page one of this
5 Notice, not less than fourteen (14) days prior to the date of the hearing on the Disclosure Statement.
6 Any objections not so filed and served may be deemed waived by the Court.
7

8
9
10 Dated: June 4, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Jeffrey W. Dulberg

Robert J. Feinstein
Jeffrey W. Dulberg

Counsel for the Official Committee of Unsecured
Creditors, Co-Plan Proponents

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10100 Santa Monica Boulevard, 13th Floor, Los Angeles, California 90067

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT FOR JOINT CHAPTER 11 PLAN OF LIQUIDATION PROPOSED BY DEBTORS AND OFFICIAL COMMITTEE OF UNSECURED CREDITORS** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **June 4, 2020**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

June 4, 2020

Date

Myra Kulick

Printed Name

/s/ Myra Kulick

Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

- Kyra E Andrassy kandrassy@swelawfirm.com, lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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