

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:)	
)	
FM COAL, LLC, <i>et al.</i> , ¹)	Chapter 11
)	
Debtors.)	Case No. 20-02783 (TOM)
)	Jointly Administered

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Introduction

FM Coal, LLC and its affiliated debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statement of Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the Northern District of Alabama (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: FM Coal, LLC (1768); Cane Creek, LLC (3207); M. S. & R. Equipment Co., Inc. (3487); Cedar Lake Mining, Inc. (6132); Best Coal, Inc. (2487); and Xinergy of Alabama, Inc. (3009).

procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

- 1. Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of the Debtors (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.
- 2. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim ("Claim") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

The listing in the Schedules or Statements (including, without limitation, Schedule A/B, Schedule E/F or Statement 4) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

3. **Global Notes.** These Global Notes are in addition to any specific notes set forth in the Schedules and Statements. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.
4. **Description of Cases and "as of" Information Date.** On September 1, 2020 (the "**Petition Date**"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On September 2, 2020, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases under case number 20-02783 [Docket No. 37].

The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of the close of business on August 31, 2020, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of the close of business on August 31, 2020.

5. **Net Book Value of Assets.** Except as otherwise noted, each asset and liability of each Debtor is shown on the basis of net book value of the asset or liability in accordance with such Debtor's accounting books and records. Therefore, unless otherwise noted, the Schedules and Statements are not based upon any estimate of the current market values of the Debtors' assets and liabilities, which may not correspond to book values. It would be cost prohibitive and unduly burdensome to obtain current market valuations of the Debtors' property interests. Additionally, because the book values of certain assets may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.
6. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and

Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

7. **Real Property and Personal Property–Leased.** In the ordinary course of their businesses, the Debtors leased real property and various articles of personal property, including, fixtures, and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease obligations on Schedule D (secured debt) to the extent applicable and to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement).
8. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. Prepetition liabilities which have been paid postpetition have been excluded from the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing objections to Claims, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

9. **Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) senior level officers; (c) equity holders holding in excess of 5% of the voting securities of the Debtor entities; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.
10. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be

construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

- 11. Intercompany and Other Transactions.** In the ordinary course of business, the Debtors engage in various intercompany transactions. As an accounting matter, certain of these ordinary course transactions may not be memorialized by journal entry or settled by check or wire payment, and, as such, may not be reflected in the Schedules and SOFA. The Debtors have historically maintained their books and records on a consolidated basis rather than a legal-entity basis. Since intercompany assets and liabilities are eliminated upon consolidation of all filing entities, no intercompany transactions, assets or liabilities have been reflected in the Schedules and Statements, even if it was available. Accordingly, Debtor entity-level information regarding intercompany transactions is not reflected in the Schedules and Statements.
- 12. Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses.

Moreover, other than real property leases reported in Schedule A/B 55, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G.
- 13. Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are presented without consideration of any materialman's or mechanic's liens.
- 14. Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F part 1 as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to exercise their rights to setoff against such Claims.
- 15. Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
- 16. Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy

Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

17. Litigation. Certain litigation actions (collectively, the “**Litigation Actions**”) reflected as claims against a particular Debtor may relate to one or more of the other Debtors. The Debtors made reasonable efforts to accurately record the Litigation Actions in the Schedules and Statements of the Debtor that is the party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action or the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount and treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.

18. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

19. Estimates and Assumptions. Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.

20. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

- 21. Setoffs.** The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.
- 22. Employee Addresses.** Employee addresses have been removed from entries listed on the Schedules and Statements, as applicable. These addresses are available upon request of the Bankruptcy Administrator for the Northern District of Alabama and the Bankruptcy Court.
- 23. Global Notes Control.** If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A/B. All values set forth in Schedule A/B reflect the book value of the Debtors' assets as of the close of business on August 31, 2020, unless otherwise noted below. Other than real property leases reported on Schedule A/B 55, the Debtors have not included leases and contracts on Schedule A/B. Leases and contracts are listed on Schedule G.

Schedule A/B 3. Cash values held in financial accounts are listed on Schedule A/B 3 as of the close of business on August 31, 2020. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Motion Of The Debtors For Entry Of Interim And Final Orders Authorizing The Debtors To (I) Continue To Operate Their Existing Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, And (Iii) Maintain And Use Existing Business Forms* [Docket No. 10] (the "**Cash Management Motion**").

Schedule A/B 11. Accounts receivable do not include intercompany receivables.

Schedule A/B 15. Ownership interests in subsidiaries have been listed in Schedules A/B 15 as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

Schedule A/B 55. The Debtors have listed owned real property in Schedule A/B 55. The Debtors have also listed their real property leases in Schedule A/B 55.

Schedule A/B 63. The Debtors maintain a customer database. The amount is listed as undetermined because the fair market value of such ownership cannot be determined.

Schedule A/B 74 & 75. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs,

refunds, or warranty Claims. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

Schedule D. The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All Claims listed on Schedule D, however, appear to have been incurred before the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights, letters of credit, surety bonds, or inchoate statutory lien rights.

Finally, any description of any lien or of the Debtors' property that is subject to a lien that is included in Schedule D is not an admission by the Debtors of the validity or the enforceability of the lien. The descriptions included in Schedule D are derived from the various filings that record a creditor's alleged interest in the Debtors' property. The Debtors reserve all rights to challenge these interests in connection with the Chapter 11 Cases.

Schedule E/F part 2. The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and records as of the Petition Date.

Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F part 2. Furthermore, Claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code. Further, the incidents underlying the litigation Claims listed on Schedule E/F may have given rise to related obligations that the Debtors may be responsible for. Inclusion of these related obligations on Schedule E/F is not intended to suggest that the litigation counterparty is entitled to multiple or

duplicative recoveries. Schedule E/F part 2 also includes potential or threatened litigation claims. Any information contained in Schedule E/F part 2 with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein. The Debtors expressly incorporate by reference into Schedule E/F part 2 all parties to pending litigation listed in the Debtors' Statements 7, as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule E/F part 2.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. The businesses of the Debtors are complex and, while every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to (i) dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and (ii) amend or supplement such Schedule as necessary. Furthermore, the Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or an unexpired lease.

Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease, was in effect on the Petition Date, or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents,

instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on the Schedule G.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because the Debtors have treated all such Claims as contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule E/F part 2 and Statement 7, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 4), employees, and bankruptcy professionals (which payments appear in Statement 11 and include any retainers paid to bankruptcy professionals). The amounts listed in Statement 3 reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3. The majority of the Debtors' outgoing payments originate from Debtor Cedar Lake Mining, Inc.

Statement 4. Statement 4 accounts for a respective Debtor's transfers (other than intercompany transfers) to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, relocation reimbursement, and/or severance. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

The Debtors have included all consulting and payroll distributions and travel, entertainment, and other expense reimbursements made over the twelve months preceding the Petition Date to any individual that may be deemed an “Insider.”

The listing of a party as an Insider in the Schedules and Statements is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Statement 7. Any information contained in Statement 7 shall not be a binding representation of the Debtors’ liabilities with respect to any of the suits and proceedings identified therein.

The Debtors used reasonable efforts to identify all pending litigation and assign appropriate descriptions thereto. In the event that the Debtors discover additional information pertaining to these legal actions identified in response to Question 7, the Debtors will use reasonable efforts to supplement the Statements in light thereof.

Statement 10. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors’ businesses or are not reported for insurance purposes. The losses listed on Statement 10 are based on the estimated amounts currently owed and are not intended to be an admission of the amounts owed.

Statement 11. Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related the Debtors’ bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

Statement 26d. The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors’ knowledge or consent or subject to confidentiality agreements, the listing of parties on Statement 26d may not be complete.

Statement 30. Unless otherwise indicated in a Debtor’s specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:

Debtor name: Cedar Lake Mining, Inc.

United States Bankruptcy Court for the: Northern District of Alabama

Case number (if known): 20-02790

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B	\$38,165,043.14
1c. Total of all property: Copy line 92 from Schedule A/B	\$38,165,043.14

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$60,885,829.28
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	UNDETERMINED
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$13,467,318.93
4. Total liabilities Lines 2 + 3a + 3b	\$74,353,148.21

Fill in this information to identify the case:

Debtor name: Cedar Lake Mining, Inc.

United States Bankruptcy Court for the: Northern District of Alabama

Case number (if known): 20-02790

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
--	-----------------	---------------------------------	------------------------------------

3.1. REGIONS BANK 310 HWY 78 E JASPER AL 35501	CHECKING	8694	\$1,866.22
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3.2. SERVISFIRST BANK 2500 WOODCREST PLACE BIRMINGHAM AL 35209	CHECKING	1064	\$42,690.06
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4. Other cash equivalents (Identify all)

Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
-------------	---------------------	-----------------	---------------------------------	------------------------------------

4.1. _____ \$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$44,556.28**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
--	------------------------------------

7.1. UTILITY	\$73,560.00
--------------	-------------

ALABAMA POWER
PO BOX 242
BIRMINGHAM AL 35292

7.2. UTILITY	\$250.00
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WATER WORKS & SEWER BOARD PARRISH
1275 MAIN ST
PARRISH AL 35580

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment	Current value of debtor's interest
---	------------------------------------

8.1. RETAINER	\$200,000.00
---------------	--------------

AURORA MANAGEMENT PARTNERS

8.2. PRE-PETITION RETAINER BALANCE	\$42,666.60
------------------------------------	-------------

DONLIN RECANO & COMPANY

8.3. RETAINER	\$50,000.00
---------------	-------------

HELMSING, LEACH, HERLONG, NEWMAN & ROUSE, PC

8.4. INSURANCE PREMIUM PREPAYMENT	\$32,672.00
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ONE BEACON

8.5. PREPAID BOND PREMIUMS	\$67,637.00
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SMITH MANUS

8.6. RETAINER	\$200,000.00
---------------	--------------

WALLER LANSDEN DORTCH & DAVIS

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$666,785.60

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Face amount	Doubtful or uncollectible accounts		
11a. 90 days old or less:	\$1,105,195.63	- \$0.00	= →	\$1,105,195.63
	Face amount	Doubtful or uncollectible accounts		
11b. Over 90 days old:	\$0.00	- \$0.00	= →	\$0.00

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,105,195.63

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity % of ownership

15.1. XINERGY OF ALABAMA, INC. 100.00% N/A UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

19. Raw materials

19.1. _____ \$ _____

20. Work in progress

20.1. _____ \$ _____

21. Finished goods, including goods held for resale

General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
21.1. COAL	8/31/2020	\$268,178.99	LOWER OF COST OR NET REALIZABLE VALUE	\$336,885.03

22. Other inventory or supplies

22.1. _____ \$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$336,885.03

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes Book value: \$_____ Valuation method: _____ Current value: \$_____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1. _____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1. _____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
31.1. _____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
32.1. _____	\$ _____	_____	\$ _____
33. Total of part 6			
Add lines 28 through 32. Copy the total to line 85.			\$0.00

34. Is the debtor a member of an agricultural cooperative?

☐ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☐ No

☐ Yes Book value: \$_____ Valuation method: _____ Current value: \$_____

36. Is a depreciation schedule available for any of the property listed in Part 6?

☐ No

☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. OFFICE FURNITURE	UNDETERMINED	N/A	UNDETERMINED
40. Office fixtures			
40.1. _____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
41.1. OFFICE EQUIPMENT	UNDETERMINED	N/A	UNDETERMINED
42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1. _____	\$ _____	_____	\$ _____
43. Total of part 7			
Add lines 39 through 42. Copy the total to line 86.			UNDETERMINED

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2018 GMC SIERRA 1500 SLT VIN: 3GTU2NEC7JG120967	\$30,000.00	Comparable sales	\$30,000.00
48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1. _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1. _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1.	CATERPILLAR D10N DOZER - SN UNKNOWN	\$59,049.37	Net Book Value	UNDETERMINED
50.2.	BUCYRUS ERIE - 1300W SN 140800	\$3,960,000.00	Net Book Value	\$3,960,000.00
50.3.	HITACHI - EX3600 SN HCM1BM00T00001252	\$3,344,000.00	Net Book Value	\$3,344,000.00
50.4.	HITACHI - EX3600-6 SN HCM18M00J00001160	\$2,200,000.00	Net Book Value	\$2,200,000.00
50.5.	CATERPILLAR - 789D SN SPD220	\$850,000.00	Net Book Value	\$850,000.00
50.6.	CATERPILLAR - 789D SN SPD224	\$850,000.00	Net Book Value	\$850,000.00
50.7.	CATERPILLAR - 789D SN SPD225	\$850,000.00	Net Book Value	\$850,000.00
50.8.	COAL WASHER	\$850,000.00	Net Book Value	\$850,000.00
50.9.	SPARE 3600 EXCAVATOR	\$650,000.00	Net Book Value	\$650,000.00
50.10.	CATERPILLAR - 777G SN RDR108	\$510,000.00	Net Book Value	\$510,000.00
50.11.	CATERPILLAR - 777G SN RDR110	\$510,000.00	Net Book Value	\$510,000.00
50.12.	CATERPILLAR - 777G SN RDR112	\$510,000.00	Net Book Value	\$510,000.00
50.13.	CATERPILLAR - 789C SN J2BW00758	\$425,000.00	Net Book Value	\$425,000.00
50.14.	CATERPILLAR - 789C SN K2BW00757	\$425,000.00	Net Book Value	\$425,000.00
50.15.	CATERPILLAR - 777F SN JRP3234	\$403,750.00	Net Book Value	\$403,750.00
50.16.	KOMATSU - PC2000 SN 20059	\$315,000.00	Net Book Value	\$315,000.00
50.17.	CATERPILLAR - 777F SN JRP1768	\$361,250.00	Net Book Value	\$361,250.00
50.18.	CATERPILLAR - 777F SN JRP2611	\$361,250.00	Net Book Value	\$361,250.00
50.19.	CATERPILLAR - 777F SN JRP3233	\$361,250.00	Net Book Value	\$361,250.00
50.20.	CATERPILLAR - 777F SN JRP3235	\$361,250.00	Net Book Value	\$361,250.00
50.21.	CATERPILLAR - 777F SN JRP2603	\$361,250.00	Net Book Value	\$361,250.00
50.22.	CATERPILLAR - 777F SN JRP2609	\$331,500.00	Net Book Value	\$331,500.00
50.23.	CATERPILLAR - D11T SN GEB00714	\$323,000.00	Net Book Value	\$323,000.00
50.24.	CATERPILLAR - D11T SN JEL228	\$323,000.00	Net Book Value	\$323,000.00
50.25.	CATERPILLAR - 777F SN JRP1848	\$318,750.00	Net Book Value	\$318,750.00
50.26.	CATERPILLAR - 777F SN JRP1847	\$318,750.00	Net Book Value	\$318,750.00
50.27.	CATERPILLAR - 777F SN JRP1808	\$318,750.00	Net Book Value	\$318,750.00
50.28.	CATERPILLAR - D11T SN GEB848	\$318,750.00	Net Book Value	\$318,750.00
50.29.	CATERPILLAR - D11T SN GEB370	\$301,750.00	Net Book Value	\$301,750.00
50.30.	SPARES/REBUILT UNITS/HOSE MACHINE/FILTERS	\$200,000.00	Net Book Value	\$200,000.00
50.31.	KOMATSU - PC2000 SN 20014	\$227,500.00	Net Book Value	\$227,500.00
50.32.	CATERPILLAR - D11T SN GEB00713	\$267,750.00	Net Book Value	\$267,750.00
50.33.	KOMATSU - PC2000-8 SN 20168	\$199,500.00	Net Book Value	\$199,500.00
50.34.	KOMATSU - PC2000 SN 20153	\$199,500.00	Net Book Value	\$199,500.00
50.35.	CATERPILLAR - D11R SN 7PZ75031	\$242,250.00	Net Book Value	\$242,250.00
50.36.	CATERPILLAR - D11T SN GEB00593	\$242,250.00	Net Book Value	\$242,250.00
50.37.	CATERPILLAR - D11T SN GEB00590	\$238,000.00	Net Book Value	\$238,000.00
50.38.	ATLAS COPCO - DM45 SN 8881	\$192,500.00	Net Book Value	\$192,500.00
50.39.	ATLAS COPCO - DM45 SN 9153	\$192,500.00	Net Book Value	\$192,500.00
50.40.	ATLAS COPCO - DML SN 7628	\$175,000.00	Net Book Value	\$175,000.00

50.41.	CATERPILLAR - 789B SN 7EK00356	\$212,500.00	Net Book Value	\$212,500.00
50.42.	ATLAS COPCO - DML SN 8769	\$171,500.00	Net Book Value	\$171,500.00
50.43.	ATLAS COPCO - DML SN 8807	\$157,500.00	Net Book Value	\$157,500.00
50.44.	ATLAS COPCO - DML SN 8436	\$157,500.00	Net Book Value	\$157,500.00
50.45.	KOMATSU - PC2000-8 SN 20154	\$157,500.00	Net Book Value	\$157,500.00
50.46.	CATERPILLAR - D11R SN 8ZR322	\$191,250.00	Net Book Value	\$191,250.00
50.47.	ATLAS COPCO - DM45 SN 9312	\$150,500.00	Net Book Value	\$150,500.00
50.48.	ATLAS COPCO - DM45 SN 9123	\$143,500.00	Net Book Value	\$143,500.00
50.49.	ATLAS COPCO - DML SN 8223	\$129,500.00	Net Book Value	\$129,500.00
50.50.	KOMATSU - PC1800 SN 11016	\$122,500.00	Net Book Value	\$122,500.00
50.51.	KOMATSU - PC1800 SN 11013	\$122,500.00	Net Book Value	\$122,500.00
50.52.	KOMATSU - PC1800-6 SN 11045	\$122,500.00	Net Book Value	\$122,500.00
50.53.	CATERPILLAR - D11R SN 7PZ00802	\$148,750.00	Net Book Value	\$148,750.00
50.54.	PAGE - 45 YARD SN Y-55-37	\$150,000.00	Net Book Value	\$150,000.00
50.55.	CATERPILLAR - D10R SN 3KR01848	\$114,750.00	Net Book Value	\$114,750.00
50.56.	TEREX PEG - ROCK CRUSHER SN 280251ED	\$91,000.00	Net Book Value	\$91,000.00
50.57.	CATERPILLAR - RM300 SN BWR614	\$87,500.00	Net Book Value	\$87,500.00
50.58.	INTL/SCHRAMM - 660 DRILL (W/CORE) SN 1HTGLAETXTH282767	\$87,500.00	Net Book Value	\$87,500.00
50.59.	DRILTECH - D45KS SN 31895	\$87,500.00	Net Book Value	\$87,500.00
50.60.	CATERPILLAR - 980H SN JMS5630	\$87,500.00	Net Book Value	\$87,500.00
50.61.	CATERPILLAR - 16G-RIPPER SN 93U01547	\$87,500.00	Net Book Value	\$87,500.00
50.62.	CATERPILLAR - 773B FUEL TRUCK SN 63W4078	\$71,428.58	Net Book Value	\$71,428.58
50.63.	CATERPILLAR - D10R SN 3KR01004	\$87,500.00	Net Book Value	\$87,500.00
50.64.	KOMATSU - PC1800 SN 11065	\$84,000.00	Net Book Value	\$84,000.00
50.65.	CATERPILLAR - 140M SN B9D00779	\$84,000.00	Net Book Value	\$84,000.00
50.66.	OLYMPIA - MODIFIED TO ROBISON SN 2011-2	\$80,500.00	Net Book Value	\$80,500.00
50.67.	CATERPILLAR - D10R SN 3KR01434	\$80,500.00	Net Book Value	\$80,500.00
50.68.	RED INTERNATIONAL - SN XJ9-285 (RICHIE BRO 45)	\$77,000.00	Net Book Value	\$77,000.00
50.69.	ATLAS COPCO - DML SN 8505	\$77,000.00	Net Book Value	\$77,000.00
50.70.	CATERPILLAR - 777D SN 3PR75003	\$77,000.00	Net Book Value	\$77,000.00
50.71.	CATERPILLAR - 777D SN 3PR00497	\$77,000.00	Net Book Value	\$77,000.00
50.72.	CATERPILLAR - 980H SN JMS6126	\$77,000.00	Net Book Value	\$77,000.00
50.73.	CATERPILLAR - 16G SN 93V3507	\$77,000.00	Net Book Value	\$77,000.00
50.74.	KENWORTH - SN 117622	\$62,857.13	Net Book Value	\$62,857.13
50.75.	KENWORTH - SN 63J387070	\$62,857.13	Net Book Value	\$62,857.13
50.76.	CATERPILLAR - 725H SN AFX1257	\$70,000.00	Net Book Value	\$70,000.00
50.77.	TEREX - 4X4X4 ALL TERRAIN SN 92113	\$70,000.00	Net Book Value	\$70,000.00
50.78.	KOMATSU - PC450-LC8 SN A10055	\$70,000.00	Net Book Value	\$70,000.00
50.79.	CATERPILLAR - 980H SN JMS5451	\$70,000.00	Net Book Value	\$70,000.00
50.80.	CATERPILLAR - 980H SN JMS00428	\$70,000.00	Net Book Value	\$70,000.00

Debtor	Cedar Lake Mining, Inc.			Case number (if known)	20-02790
50.81.	MACK - RED GARBAGE TRUCK SN 1M2K189CX1M019274	\$57,142.87	Net Book Value	\$57,142.87	
50.82.	STERLING - SN 2FZXKWYB2YAF35662	\$66,500.00	Net Book Value	\$66,500.00	
50.83.	OLYMPIA - SN L339	\$63,000.00	Net Book Value	\$63,000.00	
50.84.	CATERPILLAR - 980H SN JMS1875	\$63,000.00	Net Book Value	\$63,000.00	
50.85.	CATERPILLAR - 972H SN A7D000999	\$63,000.00	Net Book Value	\$63,000.00	
50.86.	CATERPILLAR - 980H SN JMS3269	\$63,000.00	Net Book Value	\$63,000.00	
50.87.	CATERPILLAR - 980H SN JMS02419	\$63,000.00	Net Book Value	\$63,000.00	
50.88.	JOHN DEERE - 872D SN DW872DX601602	\$63,000.00	Net Book Value	\$63,000.00	
50.89.	CATERPILLAR - D10N SN 2YD1448	\$63,000.00	Net Book Value	\$63,000.00	
50.90.	CATERPILLAR - D10N SN 2YD1312	\$63,000.00	Net Book Value	\$63,000.00	
50.91.	ROBISON CRUSHER - OLYMPIA(SHOP BUILT) SN	\$59,500.00	Net Book Value	\$59,500.00	
50.92.	ROBISON CRUSHER - (SHOP BUILT) SN 2011-1	\$59,500.00	Net Book Value	\$59,500.00	
50.93.	ROBISON CRUSHER - (SHOP BUILT) SN 2012-2	\$59,500.00	Net Book Value	\$59,500.00	
50.94.	ROBISON CRUSHER - OLYMPIA(SHOPBUILT) SN 2010-1	\$59,500.00	Net Book Value	\$59,500.00	
50.95.	ROBISON CRUSHER - OLYMPIA(SHOPBUILT)	\$59,500.00	Net Book Value	\$59,500.00	
50.96.	KOMATSU - 450 SN 10307	\$59,500.00	Net Book Value	\$59,500.00	
50.97.	KOMATSU - HD785-5 SN A10370	\$59,500.00	Net Book Value	\$59,500.00	
50.98.	KOMATSU - HD785-5 SN A10377	\$59,500.00	Net Book Value	\$59,500.00	
50.99.	KOMATSU - HD785-5 SN A10378	\$59,500.00	Net Book Value	\$59,500.00	
50.100.	KOMATSU - HD785-5 SN A10379	\$59,500.00	Net Book Value	\$59,500.00	
50.101.	CATERPILLAR - 980H SN JMS0365	\$59,500.00	Net Book Value	\$59,500.00	
50.102.	CATERPILLAR - 16M VHP SN 9H00416	\$59,500.00	Net Book Value	\$59,500.00	
50.103.	VOLVO - SN 4V5JC2UF9YN870012	\$48,571.42	Net Book Value	\$48,571.42	
50.104.	KOMATSU - PC450-LC8 SN A10056	\$56,000.00	Net Book Value	\$56,000.00	
50.105.	CATERPILLAR - 725 SN AFX1343	\$52,500.00	Net Book Value	\$52,500.00	
50.106.	JOHN DEERE - 400D SN BE400DT201504	\$52,500.00	Net Book Value	\$52,500.00	
50.107.	CRUSHER - SHOP BUILT	\$52,500.00	Net Book Value	\$52,500.00	
50.108.	DRILTECH - D45K SN 732546	\$52,500.00	Net Book Value	\$52,500.00	
50.109.	DRILTECH - D45KS SN 731822	\$52,500.00	Net Book Value	\$52,500.00	
50.110.	CATERPILLAR - 769D SN 5TR738	\$52,500.00	Net Book Value	\$52,500.00	
50.111.	CATERPILLAR - 769D SN 5TR835	\$52,500.00	Net Book Value	\$52,500.00	
50.112.	KOMATSU - WA500-6 SN WA96J57A92632	\$52,500.00	Net Book Value	\$52,500.00	
50.113.	CATERPILLAR - 980G SN 2KR3926	\$52,500.00	Net Book Value	\$52,500.00	
50.114.	CATERPILLAR - 972G SN 4WW00619	\$52,500.00	Net Book Value	\$52,500.00	
50.115.	PETERBUILT - SN 2NPNHDX22M582173	\$42,857.14	Net Book Value	\$42,857.14	
50.116.	CATERPILLAR - D10N SN 2YD00891	\$52,500.00	Net Book Value	\$52,500.00	
50.117.	CATERPILLAR - D10N SN 2YD02428	\$52,500.00	Net Book Value	\$52,500.00	
50.118.	CATERPILLAR - D10N SN 2YD1447	\$52,500.00	Net Book Value	\$52,500.00	
50.119.	CATERPILLAR - D10N SN 2YD1290	\$52,500.00	Net Book Value	\$52,500.00	
50.120.	CATERPILLAR - D10N SN 2YD635	\$52,500.00	Net Book Value	\$52,500.00	
50.121.	CATERPILLAR - 773B SN 63W1167	\$42,857.14	Net Book Value	\$42,857.14	

50.122.	CATERPILLAR - 769C SN 1X3091	\$42,857.14	Net Book Value	\$42,857.14
50.123.	MACK - DM690S SN 1M2B209C9WM023760	\$42,857.14	Net Book Value	\$42,857.14
50.124.	CATERPILLAR - 775D SN 8AS594	\$49,000.00	Net Book Value	\$49,000.00
50.125.	CATERPILLAR - D10N SN 2YD619	\$49,000.00	Net Book Value	\$49,000.00
50.126.	CATERPILLAR - D10N SN 3SK608	\$49,000.00	Net Book Value	\$49,000.00
50.127.	CATERPILLAR - 773B SN 63W2807	\$40,000.00	Net Book Value	\$40,000.00
50.128.	JOHN DEERE - 250 SN BE250DT201476	\$45,500.00	Net Book Value	\$45,500.00
50.129.	CATERPILLAR - 385BL SN RCD00154	\$45,500.00	Net Book Value	\$45,500.00
50.130.	HITACHI - EX1100BE SN HCM18M00J01781181	\$45,500.00	Net Book Value	\$45,500.00
50.131.	MOVED FROM MS&R ROCK CRUSHER - HAMMERMILL SN	\$37,142.86	Net Book Value	\$37,142.86
50.132.	MACK - DM690 SN 1M2B208C3YM027449	\$37,142.86	Net Book Value	\$37,142.86
50.133.	JOHN DEERE - 824J SN DW824JX593589	\$42,000.00	Net Book Value	\$42,000.00
50.134.	PETERBUILT - 378 SN 1XPFD9X5YN499286	\$31,428.57	Net Book Value	\$31,428.57
50.135.	FREIGHTLINER - M2 CLASS SN 4FVACXDC57DX86717	\$31,428.57	Net Book Value	\$31,428.57
50.136.	STERLING - SN 2FZAAKAK02AJ58717	\$31,428.57	Net Book Value	\$31,428.57
50.137.	CATERPILLAR - D5M SN 6GN2615	\$38,500.00	Net Book Value	\$38,500.00
50.138.	MACK - CV-713 SN M017967	\$28,571.43	Net Book Value	\$28,571.43
50.139.	MACK - CV-713 SN M012535	\$28,571.43	Net Book Value	\$28,571.43
50.140.	MACK - CV-713 SN M012536	\$28,571.43	Net Book Value	\$28,571.43
50.141.	MACK - CV-713 SN M025273	\$28,571.43	Net Book Value	\$28,571.43
50.142.	MACK - CV-713 SN M025274	\$28,571.43	Net Book Value	\$28,571.43
50.143.	DRILTECH - D50KS SN 732699	\$35,000.00	Net Book Value	\$35,000.00
50.144.	DRILL TECH - D45KS SN 732584	\$35,000.00	Net Book Value	\$35,000.00
50.145.	DRILTECH - D40K SN 731280	\$35,000.00	Net Book Value	\$35,000.00
50.146.	MACK - CV 713 SN 1M2AG11C55M017967	\$35,000.00	Net Book Value	\$35,000.00
50.147.	CATERPILLAR - 325C SN CRB1614	\$35,000.00	Net Book Value	\$35,000.00
50.148.	CATERPILLAR - 16G SN 93U2630	\$35,000.00	Net Book Value	\$35,000.00
50.149.	CATERPILLAR - 775E SN BEC0085	\$35,000.00	Net Book Value	\$35,000.00
50.150.	CATERPILLAR - 775D SN 8AS50093	\$35,000.00	Net Book Value	\$35,000.00
50.151.	CATERPILLAR - 769C SN 01X6632	\$35,000.00	Net Book Value	\$35,000.00
50.152.	CATERPILLAR - 318 SN MDY647	\$35,000.00	Net Book Value	\$35,000.00
50.153.	BLACK MACK FUEL TRUCK - SN	\$28,571.43	Net Book Value	\$28,571.43
50.154.	MACK - DM690S SN M023758	\$28,571.43	Net Book Value	\$28,571.43
50.155.	CATERPILLAR - D10N SN 3SK00601	\$35,000.00	Net Book Value	\$35,000.00
50.156.	AL TRAILER - 40 TON LOWBOY SN 1A9L43209T2054006	\$28,571.43	Net Book Value	\$28,571.43
50.157.	TRAIN LOADOUT	\$28,571.43	Net Book Value	\$28,571.43
50.158.	VOLVO - WATER TANKER SN 4HVSCAME1VR517499	\$28,571.43	Net Book Value	\$28,571.43
50.159.	DRILTECH - D45 SN 732671	\$31,500.00	Net Book Value	\$31,500.00
50.160.	DRILTECH - D50KS SN 732733	\$31,500.00	Net Book Value	\$31,500.00
50.161.	HITACHI - EH1700-3 SN 8R6AAN1049	\$31,500.00	Net Book Value	\$31,500.00
50.162.	CATERPILLAR - 972G SN AWP00559	\$31,500.00	Net Book Value	\$31,500.00

50.163.	CATERPILLAR - 972G SN 4WW0404	\$31,500.00	Net Book Value	\$31,500.00
50.164.	POWER SCREEN - CHIEFTAIN 1400 SN 6616777	\$25,714.28	Net Book Value	\$25,714.28
50.165.	FREIGHTLINER - FUEL TRUCK SN 72931	\$25,714.28	Net Book Value	\$25,714.28
50.166.	CATERPILLAR - D5G SN WGB3744	\$31,500.00	Net Book Value	\$31,500.00
50.167.	CATERPILLAR - D6H SN 4RC2206	\$31,500.00	Net Book Value	\$31,500.00
50.168.	CATERPILLAR - 789C SN A2BW00750	\$28,000.00	Net Book Value	\$28,000.00
50.169.	CATERPILLAR - 16G SN 93U617	\$28,000.00	Net Book Value	\$28,000.00
50.170.	MACK - SN M023761	\$22,857.14	Net Book Value	\$22,857.14
50.171.	CATERPILLAR - D5M SN 4BR0677	\$28,000.00	Net Book Value	\$28,000.00
50.172.	JOHN DEERE - 7230 SN 1607230XCBH690443	\$22,857.14	Net Book Value	\$22,857.14
50.173.	GMC - 6500 SN 1GDJ6C87F405264	\$22,857.14	Net Book Value	\$22,857.14
50.174.	INTERNATIONAL - 4700 4X2 SN 1HTSCAAN2TH344261	\$22,857.14	Net Book Value	\$22,857.14
50.175.	PETERBUILT - SN 2NPNHD613M809969	\$22,857.14	Net Book Value	\$22,857.14
50.176.	HITACHI - EH1600 SN 360NDC77291	\$24,500.00	Net Book Value	\$24,500.00
50.177.	HITACHI - EH1600 SN 360ND77152	\$24,500.00	Net Book Value	\$24,500.00
50.178.	JOHN DEERE - 5093E SN 1CU5093EJBY3400992	\$20,000.00	Net Book Value	\$20,000.00
50.179.	CATERPILLAR - 769C SN 01X06421	\$20,000.00	Net Book Value	\$20,000.00
50.180.	CATERPILLAR - 769C SN 01X04861	\$20,000.00	Net Book Value	\$20,000.00
50.181.	GUNDLACH - 56DAM SN LOWER COAL YARD	\$17,500.00	Net Book Value	\$17,500.00
50.182.	HITACHI - EX550 SN 17A-5055	\$17,500.00	Net Book Value	\$17,500.00
50.183.	MACK - R600 SN 2M2N179Y6FC93236	\$14,285.71	Net Book Value	\$14,285.71
50.184.	MINE OFFICE 269	\$23,076.91	Net Book Value	\$23,076.91
50.185.	INTERNATIONAL - OLD ELLARD TRUCK SN 1HTDF2270CGB12871	\$14,285.71	Net Book Value	\$14,285.71
50.186.	MACK - DM8865X SN 1M2B156C5A002759	\$14,285.71	Net Book Value	\$14,285.71
50.187.	MEMPHIS 6X6 - M SERIES SN 95271116	\$14,285.71	Net Book Value	\$14,285.71
50.188.	PC1800 -	\$25,000.00	Net Book Value	\$25,000.00
50.189.	GEHL - DL11-55 SN DL1155LJZ0445457	\$11,428.58	Net Book Value	\$11,428.58
50.190.	DRESSER - 510E SN CF31937AFE40R	\$14,000.00	Net Book Value	\$14,000.00
50.191.	DRESSER - 510E SN CF31525AFE40M	\$14,000.00	Net Book Value	\$14,000.00
50.192.	CATERPILLAR - 992C SN 49Z105B	\$14,000.00	Net Book Value	\$14,000.00
50.193.	KOMATSU - WA250-3 SN A75041	\$14,000.00	Net Book Value	\$14,000.00
50.194.	CHEVROLET - KODIAK	\$11,428.58	Net Book Value	\$11,428.58
50.195.	CATERPILLAR - 992C SN 49Z525	\$10,500.00	Net Book Value	\$10,500.00
50.196.	CATERPILLAR - 992C SN 49Z75205	\$10,500.00	Net Book Value	\$10,500.00
50.197.	GORMAN RUPP - S8A1 ELEC SN 872457	\$8,571.42	Net Book Value	\$8,571.42
50.198.	GORMAN RUPP - S8A1 ELEC SN 921493	\$8,571.42	Net Book Value	\$8,571.42
50.199.	GORMAN RUPP - S8A1 ELEC SN 944713	\$8,571.42	Net Book Value	\$8,571.42
50.200.	GORMAN RUPP - S8A1 ELEC SN 934531	\$8,571.42	Net Book Value	\$8,571.42
50.201.	RAIL CAR PULLER	\$8,571.42	Net Book Value	\$8,571.42
50.202.	CATERPILLAR - 769C SN 01X672	\$8,571.42	Net Book Value	\$8,571.42

50.203.	MACK - DM690S SN IM2B209CXRM014361	\$8,571.42	Net Book Value	\$8,571.42
50.204.	INTERNATIONAL - 4900X2 SN 1HTSDAAN8WH541405	\$6,857.14	Net Book Value	\$6,857.14
50.205.	BUCKET LIP - WITH SHANKS FOR 3600 BUCKET	\$7,000.00	Net Book Value	\$7,000.00
50.206.	DRILTECH - C40K37 SN 731399	\$7,000.00	Net Book Value	\$7,000.00
50.207.	JOHN DEERE - 9520 SN RW9520E002346	\$5,714.29	Net Book Value	\$5,714.29
50.208.	CATERPILLAR - SN 5GA0220	\$5,714.29	Net Book Value	\$5,714.29
50.209.	RUDOX 200KW - OPERATING SUBMERS PUMP SN 174640	\$5,714.29	Net Book Value	\$5,714.29
50.210.	CATERPILLAR - 773D SN 7ER00945	\$7,000.00	Net Book Value	\$7,000.00
50.211.	8000 GALLON - TANK	\$5,714.29	Net Book Value	\$5,714.29
50.212.	HYDRO BED - DIVERSEFIED FAB	\$5,714.29	Net Book Value	\$5,714.29
50.213.	GORMAN RUPP - 100 HP	\$5,714.29	Net Book Value	\$5,714.29
50.214.	PIONEER - 12"	\$5,714.29	Net Book Value	\$5,714.29
50.215.	PIONEER - 12"	\$5,714.29	Net Book Value	\$5,714.29
50.216.	THOMPSON - 12" SN 12J5CG-184	\$5,714.29	Net Book Value	\$5,714.29
50.217.	MEMPHIS 6X6 - M SERIES SN 952711480	\$5,714.29	Net Book Value	\$5,714.29
50.218.	SCALE HOUSE/SCALES	\$5,714.29	Net Book Value	\$5,714.29
50.219.	CATERPILLAR - 621B	\$5,714.29	Net Book Value	\$5,714.29
50.220.	CAT992	\$10,000.00	Net Book Value	\$10,000.00
50.221.	KOMATSU - D475-5EO SN 30013	\$7,000.00	Net Book Value	\$7,000.00
50.222.	FREIGHTLINER - TIRE BOOM SN 1FV6HLBA3XHA27724	\$5,714.29	Net Book Value	\$5,714.29
50.223.	CATERPILLAR - 3406 SN 2WB07963	\$4,571.43	Net Book Value	\$4,571.43
50.224.	CUMMINS - 165 KW	\$4,571.43	Net Book Value	\$4,571.43
50.225.	TRADEWINDS	\$4,571.43	Net Book Value	\$4,571.43
50.226.	GODWIN - HS150 SN 1162889	\$4,571.43	Net Book Value	\$4,571.43
50.227.	GODWIN 8" - WATER STATION SN CD160M	\$4,571.43	Net Book Value	\$4,571.43
50.228.	KOMATSU - SK1020 SN A70572	\$4,285.72	Net Book Value	\$4,285.72
50.229.	CATERPILLAR - 246 SN 5SZ07946	\$4,000.00	Net Book Value	\$4,000.00
50.230.	6 TOTAL - PARTS STORAGE	\$3,428.58	Net Book Value	\$3,428.58
50.231.	5 TOTAL - PARTS STORAGE	\$2,857.13	Net Book Value	\$2,857.13
50.232.	INTERNATIONAL - SN 1HTLAHGM2E12456487	\$2,857.13	Net Book Value	\$2,857.13
50.233.	MACK - R686ST SN R686ST66073	\$2,857.13	Net Book Value	\$2,857.13
50.234.	VOLVO - SN 8611VS1929	\$2,857.13	Net Book Value	\$2,857.13
50.235.	VERMEER - HAYBUSTER 2564 SN 2511091564	\$2,857.13	Net Book Value	\$2,857.13
50.236.	VERMEER - HAYBUSTER 2100 SN 211191100	\$2,857.13	Net Book Value	\$2,857.13
50.237.	INTERNATIONAL - S1954 SN GHA30187	\$2,857.13	Net Book Value	\$2,857.13
50.238.	CAT - P5000 SN AT3507356	\$2,857.13	Net Book Value	\$2,857.13
50.239.	CATERPILLAR - 3205 SN 6JA02521	\$2,857.13	Net Book Value	\$2,857.13
50.240.	CATERPILLAR - 773B SN 63W2903	\$3,500.00	Net Book Value	\$3,500.00
50.241.	CATERPILLAR - 769C SN 01X4371	\$3,500.00	Net Book Value	\$3,500.00
50.242.	JOHN DEERE - 741 SN 1P00741XJBDO41699	\$3,500.00	Net Book Value	\$3,500.00
50.243.	GODWIN - CD150 SN 0230518-56	\$2,857.13	Net Book Value	\$2,857.13

Debtor **Cedar Lake Mining, Inc.**Case number (if known) **20-02790**

50.244.	GODWIN - CD150 SN 043757/49	\$2,857.13	Net Book Value	\$2,857.13
50.245.	GODWIN - CD150 SN 943718-48	\$2,857.13	Net Book Value	\$2,857.13
50.246.	GODWIN - 6"	\$2,857.13	Net Book Value	\$2,857.13
50.247.	GODWIN 8" - CD225 SN 0435297-12	\$2,857.13	Net Book Value	\$2,857.13
50.248.	SUBMERSIBLE - 8"	\$2,857.13	Net Book Value	\$2,857.13
50.249.	THOMPSON - 8"	\$2,857.13	Net Book Value	\$2,857.13
50.250.	JOHN DEERE 6" - GORMAN RUPP SN 1267165N	\$2,857.13	Net Book Value	\$2,857.13
50.251.	JOHN DEERE 6" - SYKES/PERKINS SN NA	\$2,857.13	Net Book Value	\$2,857.13
50.252.	BETTERBUILT - 10 TON TAG	\$2,857.13	Net Book Value	\$2,857.13
50.253.	FORD - F700 FLATBED SN 1FDXK74COPVA34518	\$2,857.13	Net Book Value	\$2,857.13
50.254.	FORD - LTL9000 SN 1FTYA90R4PVA04844	\$2,857.13	Net Book Value	\$2,857.13
50.255.	INTERNATIONAL - 4000 SN 1HTSDTUH4LH659131	\$2,857.13	Net Book Value	\$2,857.13
50.256.	MACK - DM690S SN 1M2B209CXRMO14358	\$2,857.13	Net Book Value	\$2,857.13
50.257.	VOLVO - A25C SN 5350V68118	\$2,857.13	Net Book Value	\$2,857.13
50.258.	MILLER - (2) DIESEL POWERED SN AT MSR WELDING SHOP	\$2,857.13	Net Book Value	\$2,857.13
50.259.	KENWORTH - RED/BLACK SN J6YCVLU-B2-TCV250	\$2,285.71	Net Book Value	\$2,285.71
50.260.	TRAILER - PH2522DTE (10TON) SN 4MNDP252291000394	\$1,714.28	Net Book Value	\$1,714.28
50.261.	GENIE - SN S400610062	\$1,428.57	Net Book Value	\$1,428.57
50.262.	GMC - 2500HD SN 1GCGC29U5XE197817	\$1,428.57	Net Book Value	\$1,428.57
50.263.	GMC - 2500HD SN 1G7HK29U46E228593	\$1,428.57	Net Book Value	\$1,428.57
50.264.	53' VAN - PARTS STORAGE	\$1,142.86	Net Book Value	\$1,142.86
50.265.	GODWIN - 12" SN 645577-07	\$1,142.86	Net Book Value	\$1,142.86
50.266.	SCALE HOUSE	\$1,142.86	Net Book Value	\$1,142.86
50.267.	NOBLE - PULL SCRAPER SN 1710500612	\$857.14	Net Book Value	\$857.14
50.268.	NOBLE - PULL SCRAPER SN 1717500613	\$857.14	Net Book Value	\$857.14
50.269.	BOX TRAILER	\$571.42	Net Book Value	\$571.42
50.270.	CONTAINER	\$571.42	Net Book Value	\$571.42
50.271.	ATHENS EQUIPMENT	\$571.42	Net Book Value	\$571.42
50.272.	HERD EQUIPMENT	\$571.42	Net Book Value	\$571.42
50.273.	FILTER TRAILER	\$571.42	Net Book Value	\$571.42
50.274.	WACKER LIGHT TOWER	\$571.42	Net Book Value	\$571.42
50.275.	ALMAND LIGHTPLANT	\$571.42	Net Book Value	\$571.42
50.276.	TEREX LIGHTPLANT	\$571.42	Net Book Value	\$571.42
50.277.	TEREX LIGHTPLANT	\$571.42	Net Book Value	\$571.42
50.278.	PARTS TRAILER	\$571.42	Net Book Value	\$571.42
50.279.	KOMATSU COUNTERWEIGHT	\$285.71	Net Book Value	\$285.71
50.280.	2017 POLARIS ATV	\$5,059.52	Net Book Value	\$5,059.52
50.281.	2018 GMC SIERRA	\$22,941.80	Net Book Value	\$22,941.80
50.282.	HIGHWALL MINER DEPOSIT	\$7,416.66	Net Book Value	\$7,416.66
50.283.	HIGH WALL MINER	\$1,950,000.00	Net Book Value	\$1,950,000.00
50.284.	WHEEL LOADER	\$54,090.25	Net Book Value	\$54,090.25

Debtor **Cedar Lake Mining, Inc.**Case number (if known) **20-02790**

50.285.	GMC TRUCK	\$49,126.45	Net Book Value	\$49,126.45
50.286.	KOMATSU 785 REAR DIFF - SN 18961	\$23,375.81	Net Book Value	\$23,375.81
50.287.	KOMATSU DOZER - SN 190156	\$55,080.48	Net Book Value	\$55,080.48
50.288.	SHOP ENGINE PART - SN SPI00368607 SO697248 773B 63W03160	\$24,309.93	Net Book Value	\$24,309.93
50.289.	CAT ROCK TRUCK TORQUE COV - SN 190425	\$30,762.19	Net Book Value	\$30,762.19
50.290.	SHOP ENGINE PART - SN SPI00381130 SO722760 988G 2TW00604	\$17,832.39	Net Book Value	\$17,832.39
50.291.	CAT D11 - SN 190824	\$46,754.79	Net Book Value	\$46,754.79
50.292.	CAT TRUCK 789 ENGINE - SN 19063	\$25,703.09	Net Book Value	\$25,703.09
50.293.	SHOP TRANSMISSION PART - SN SPI00389913 SO737262 D10 3SK00608	\$14,840.02	Net Book Value	\$14,840.02
50.294.	WELDING - SN 36787-1	\$6,186.99	Net Book Value	\$6,186.99
50.295.	WELDING - SN 36787-2	\$21,109.49	Net Book Value	\$21,109.49
50.296.	SHOP ENGINE PARTS - SN SPI00394311 SO747266 980H JMS05265	\$19,135.54	Net Book Value	\$19,135.54
50.297.	D400 DROPBOX TRANSFER CASE - SN 19160	\$16,970.75	Net Book Value	\$16,970.75
50.298.	KOMATSU 475 - SN 191337	\$48,057.19	Net Book Value	\$48,057.19
50.299.	CAT D11 - SN 191471	\$70,252.38	Net Book Value	\$70,252.38
50.300.	KOMATSU 475 - SN 191494	\$70,252.38	Net Book Value	\$70,252.38
50.301.	SHOP TRANSMISSION PARTS - SN SPI00406632 SO762527 773D 7CS00460	\$14,675.34	Net Book Value	\$14,675.34
50.302.	WELDING - SN 36787	\$19,133.88	Net Book Value	\$19,133.88
50.303.	WELDING - SN 36577	\$8,673.14	Net Book Value	\$8,673.14
50.304.	SHOP ENGINE PARTS - SN SPI00414840 SO785437 980G 2KR00518	\$16,676.93	Net Book Value	\$16,676.93
50.305.	BRAKES? - SN 10434495	\$21,391.36	Net Book Value	\$21,391.36
50.306.	KOMATSU 785 ENGINE - SN 19281	\$22,781.01	Net Book Value	\$22,781.01
50.307.	KOMATSU PC2000 - SN 192430	\$126,786.71	Net Book Value	\$126,786.71
50.308.	SHOP TRANSMISSION PARTS - SN SPI00439366 SO796756 775D 8AS00594	\$13,007.87	Net Book Value	\$13,007.87
50.309.	KOMATSU PC2000 - SN 192472	\$115,611.17	Net Book Value	\$115,611.17
50.310.	PC1800 ENGINE - SN 19355	\$13,243.57	Net Book Value	\$13,243.57
50.311.	SHOP ENGINE PARTS - SN SPI00450742 SO00855230 D10 2YD01447	\$13,462.83	Net Book Value	\$13,462.83
50.312.	USED ENGINE - SN SPI00458921 SO00870842 D10R 3KR01848	\$47,147.54	Net Book Value	\$47,147.54
50.313.	SHOP TRAN PARTS - SN 789D SPD00224	\$18,644.28	Net Book Value	\$18,644.28
50.314.	MAIN PUMP - SN EX3600-6 MAIN PUMP	\$20,740.15	Net Book Value	\$20,740.15
50.315.	PUMP REBUILD - SN G00884	\$31,897.11	Net Book Value	\$31,897.11
50.316.	400 PUMP/BRAKE	\$16,315.98	Net Book Value	\$16,315.98
50.317.	CAT ROCK TRUCK TRANSMISSION	\$41,473.26	Net Book Value	\$41,473.26
50.318.	CAT ROCK TRUCK REAR FINAL DRIVE	\$41,473.26	Net Book Value	\$41,473.26
50.319.	CAT ROCK TRUCK REAR WHEEL GROUP	\$33,967.56	Net Book Value	\$33,967.56
50.320.	CAT ROCK TRUCK FINAL DRIVE	\$32,528.99	Net Book Value	\$32,528.99

50.321.	CAT ROCK TRUCK TORQUE COV	\$19,713.23	Net Book Value	\$19,713.23
50.322.	MAIN PUMP	\$21,617.99	Net Book Value	\$21,617.99
50.323.	CAPITALIZED R&M - SOUTHERN TIRE MART	\$22,639.29	Net Book Value	\$22,639.29
50.324.	CAPITALIZED R&M - SOUTHERN TIRE MART	\$18,506.66	Net Book Value	\$18,506.66
50.325.	CAPITALIZED R&M - BRAKE SUPPLY	\$27,875.07	Net Book Value	\$27,875.07
50.326.	CAPITALIZED R&M - SOUTHERN TIRE MART	\$37,132.13	Net Book Value	\$37,132.13
50.327.	CAPITALIZED R&M - BRAKE SUPPLY	\$44,457.34	Net Book Value	\$44,457.34
50.328.	CAPITALIZED R&M - BRAKE SUPPLY	\$39,242.86	Net Book Value	\$39,242.86
50.329.	CAPITALIZED R&M - THOMPSON TRACTOR CO., INC. - NEW	\$44,047.62	Net Book Value	\$44,047.62
50.330.	CAPITALIZED R&M - TRAXX PARTS & EQUIPMENT INC	\$18,300.41	Net Book Value	\$18,300.41
50.331.	CAPITALIZED R&M - BRAKE SUPPLY	\$35,847.68	Net Book Value	\$35,847.68
50.332.	CAPITALIZED R&M - MARIGOLD WORKS - SN FT PC3600 BUCKET	\$24,166.67	Net Book Value	\$24,166.67

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$36,011,620.60**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1.	_____	LESSEE	UNDETERMINED	N/A	\$0.00
	COAL MINE				
	BUTTAHATCHEE MINE				
	SW/SE, SE/SW OF SECTION 35				
	TOWNSHIP 10 SOUTH				
	RANGE 11 WEST				
	MARION COUNTY AL				
55.2.	_____	LESSEE	UNDETERMINED	N/A	\$0.00
	COAL MINE				
	CHOCTAW MINE				
	NE/NE, SE/NE, SW/NE, NW/NE, SE/NW, NE/SW,				
	NW/SE, NE/SE, SE/SW, SW/SW OF SECTION 28,				
	NW/NW, NE/NW, NW/SE OF SECTION 33				
	TOWNSHIP 15 SOUTH				
	RANGE 7 WEST				
	WALKER COUNTY AL				

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
55.3.	_____	LESSEE	UNDETERMINED	N/A	\$0.00
	COAL MINE CHOCTAW SOUTH MINE NW/SE, NE/SE, SW/SE OF SECTION 33 TOWNSHIP 15 SOUTH RANGE 7 WEST WALKER COUNTY AL				
55.4.	_____	LESSEE	UNDETERMINED	N/A	\$0.00
	COAL MINE CHOCTAW WEST NW/NW & SW/NW OF SECTION 4; NE/NE, SE/NE, NW/NE & NE/NW OF SECTION 5 ALL IN TOWNSHIP 16 SOUTH; SE/NE, SW/NE, NE/SE, SE/SE, SW/SE, NW/SE, NE/SW, SE/SW & SE/NW OF SECTION 32; ALL IN TOWNSHIP 15 SOUTH RANGE 7 WEST WALKER COUNTY AL				
55.5.	_____	LESSEE	UNDETERMINED	N/A	\$0.00
	COAL MINE COAL VALLEY EAST NW/SW AND SW/SW OF SECTION 29, NE/SE AND SE/SE OF SECTION 30 AND NW/NW OF SECTION 32 TOWNSHIP 14 SOUTH RANGE 8 WEST WALKER COUNTY AL				
55.6.	_____	LESSEE	UNDETERMINED	N/A	\$0.00
	COAL MINE DUTTON HILL MINE SW/SW OF SECTION 23, NW/NW OF SECTION 26 TOWNSHIP 14 SOUTH RANGE 8 WEST WALKER COUNTY AL				
55.7.	_____	LESSEE	UNDETERMINED	N/A	\$0.00
	COAL MINE GAYOSA NE/NE OF SECTION 6, TOWNSHIP 16 SOUTH; SE/SE OF SECTION 31, TOWNSHIP 15 SOUTH RANGE 7 WEST WALKER COUNTY AL				
55.8.	_____	LESSEE	UNDETERMINED	N/A	\$0.00
	COAL MINE GOODEN CREEK 2 SE/NE OF SECTION 24 TOWNSHIP 12 SOUTH RANGE 11 WEST MARION COUNTY AL				

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
55.9.	_____	LESSEE	UNDETERMINED	N/A	\$0.00
	COAL MINE LITTLE SPRING CREEK SE/NE, SW/NE, NE/SE, NW/SE, NE/SW, SE/SE, SW/SE, SE/SW AND THE SE/NW OF SECTION 34 TOWNSHIP 12 SOUTH RANGE 7 WEST WALKER COUNTY AL				
55.10.	_____	LESSEE	UNDETERMINED	N/A	\$0.00
	COAL MINE MINE NO. 2 SE/NW AND SW/NE OF SECTION 27 TOWNSHIP 13 SOUTH RANGE 5 WEST WALKER COUNTY AL				
55.11.	_____	LESSEE	UNDETERMINED	N/A	\$0.00
	COAL MINE REESE'S BRANCH MINE NW/NW, NE/NW, SW/NW, SE/NW, SW/NE, NW/SW, NE/SW, SW/SW, SE/SW, NW/SE, NE/SE, SW/SE, SE/SE OF SECTION 4 TOWNSHIP 16 SOUTH RANGE 7 WEST WALKER COUNTY AL				
55.12.	_____	LESSEE	UNDETERMINED	N/A	\$0.00
	COAL MINE REESES BRANCH 2 MINE NE/NE, SE/NE OF SECTION 9; NW/NW, SW/NW OF SECTION 10 ALL IN TOWNSHIP 16 SOUTH RANGE 7 WEST WALKER COUNTY AL				
55.13.	_____	LESSEE	UNDETERMINED	N/A	\$0.00
	COAL MINE REID SCHOOL MINE SE/NE, SW/NE, NE/SE, SW/SE, NW/SE, NE/SW, SE/SW, SW/SW, NW/SW, SE/NW, SW/NW OF SECTION 1; SE/NE, SW/NE, NE/SE, SE/SE, SW/SE, NW/SE, NE/SW, SE/SW, SW/SW, NW/SW, SE/NW, SW/NW OF SECTION 2; SE/NE, NE/SE OF SECTION 3; NE/NE, SE/NE, SW/NE, NW/NE, NE/NW, SE/NW, SW/NW, NW/NW OF SECTION 11; NW/NW, SW/NW, SE/NW OF SECTION 12 TOWNSHIP 14 SOUTH RANGE 2 WEST BLOUNT AL				

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	--	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.14. _____ LESSEE UNDETERMINED N/A \$0.00

COAL MINE

ROBBINS ROAD

NW/NE, SW/NE, SE/NW, NE/NW, SW/NW, NW/SW,

SW/SW, SE/SW, NE/SW, NW/SE, SW/SE OF

SECTION 3, NE/SE & SE/SE OF SECTION 4,

SE/NW, SW/NW, NE/NW & NW/NW OF SECTION

10

TOWNSHIP 16 SOUTH

RANGE 7 WEST

WALKER COUNTY AL

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets

60.1. _____ \$ _____ _____ \$ _____

61. Internet domain names and websites

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. _____	\$ _____	_____	\$ _____

62. Licenses, franchises, and royalties

62.1. _____ \$ _____ _____ \$ _____

63. Customer lists, mailing lists, or other compilations

63.1. CUSTOMER LIST \$0.00 N/A UNDETERMINED

64. Other intangibles, or intellectual property

64.1. _____ \$ _____ _____ \$ _____

65. Goodwill

65.1. _____ \$ _____ _____ \$ _____

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?☒ No☐ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes. Fill in the information below.Current value of
debtor's interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1. _____	\$ _____	- \$ _____ = →	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. _____	\$ _____	\$ _____	_____	\$ _____

73. Interests in insurance policies or annuities

Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1. IMPERIUM INSURANCE COMPANY	GENERAL LIABILITY - POLICY NO. MNG-IIC-GL-0000216-00	_____	_____	_____	UNDETERMINED
73.2. IMPERIUM INSURANCE COMPANY	COMMERCIAL AUTO - POLICY NO. MNG-IIC-CA-00000461-00	_____	_____	_____	UNDETERMINED
73.3. IMPERIUM INSURANCE COMPANY	EXCESS LIABILITY - POLICY NO. MNG-IIC-CA-00000124-00	_____	_____	_____	UNDETERMINED

73.4.	ROCKWOOD CASUALTY INSURANCE COMPANY	WORKERS' COMPENSATION/EMPLOYER'S LIABILITY - POLICY NO. WC693661	_____	_____	_____	UNDETERMINED
73.5.	ATLANTIC SPECIALITY INSURANCE COMPANY	EQUIPMENT FLOATER - POLICY NO. 790011720-0007	_____	_____	_____	UNDETERMINED
73.6.	LLOYD'S OF LONDON	EQUIPMENT FLOATER FOR UNDERGROUND EQUIPMENT (CUTTER HEAD) - POLICY NO. CP1900102	_____	_____	_____	UNDETERMINED
73.7.	IMPERIUM INSURANCE COMPANY	COMMERCIAL PROPERTY - POLICY NO. MNG-IIC-CP-0000007-01	_____	_____	_____	UNDETERMINED

74. Causes of action against third parties (whether or not a lawsuit has been filed)

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.	_____	\$ _____	\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	INTERTRACTOR AMERICAN CORP. DEFECTIVE EQUIPMENT	UNDETERMINED	UNDETERMINED

76. Trusts, equitable or future interests in property

76.1.	_____	\$ _____
-------	-------	----------

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1.	_____	\$ _____
-------	-------	----------

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$44,556.28	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$666,785.60	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,105,195.63	
83. Investments. <i>Copy line 17, Part 4.</i>	UNDETERMINED	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$336,885.03	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	UNDETERMINED	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$36,011,620.60	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ UNDETERMINED	
91. Total. Add lines 80 through 90 for each column.91a.	\$38,165,043.14	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$38,165,043.14

Fill in this information to identify the case:

Debtor name: Cedar Lake Mining, Inc.

United States Bankruptcy Court for the: Northern District of Alabama

Case number (if known): 20-02790

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A
Amount of
Claim**

Do not deduct
the value of
collateral.

**Column B
Value of
collateral that
supports this
claim**

2.1. Creditor's name and address

JB EARTHMOVING EQUIPMENT, L.L.C.
1827 POWERS FERRY ROAD SE
BUILDING 5
ATLANTA GA 30339

Creditor's email address, if known

Date debt was incurred: 2/17/2017

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

ONE (1) KOMATSU HD785-5 TRUCK WITH SERIAL NUMBER A10312

Describe the lien

UCC-1 RECORDED 2/17/2017 WITH ALABAMA SECRETARY OF STATE AS DOCUMENT NO. 17-7065400

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is: Check all that apply.

☒ Contingent

☐ Unliquidated

☐ Disputed

UNDETERMINED UNDETERMINED

2.2. Creditor's name and address

KEYBANK NATIONAL ASSOCIATION, AS
COLLATERAL AGENT
127 PUBLIC SQUARE
CLEVELAND OH 44114

Creditor's email address, if known

Date debt was incurred: 9/1/2017

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

SUBSTANTIALLY ALL ASSETS EXCEPT FOR CERTAIN EQUIPMENT SUBJECT TO PURCHASE MONEY SECURITY INTERESTS AND CERTAIN OPERATING LEASES.

\$56,000,000.00 UNDETERMINED

Describe the lien

UCC-1 RECORDED 9//2017 WITH ALABAMA SECRETARY OF STATE AS DOCUMENT NO. 17-0461072

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☒ Contingent

☐ Unliquidated

☐ Disputed

2.3. Creditor's name and address

KEYBANK NATIONAL ASSOCIATION, AS
COLLATERAL AGENT
127 PUBLIC SQUARE
CLEVELAND OH 44114

Creditor's email address, if known

Date debt was incurred: 9/1/2017

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

\$4,000,000.00 UNDETERMINED

Describe the lien

SURETY BOND LETTER OF CREDIT

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☒ Contingent

☐ Unliquidated

☐ Disputed

2.4. Creditor's name and address

KOMATSU FINANCIAL LIMITED
PARTNERSHIP
1701 W. GOLF RD.
STE 1-300
ROLLING MEADOWS IL 60008

Creditor's email address, if known
_____**Date debt was incurred:** 3/4/2014**Last 4 digits of account number:****Do multiple creditors have an interest in the same property?**☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

ONE (1) KOMATSU D475A-5EO CRAWLER
DOZER, S/N# 30269.

UNDETERMINED UNDETERMINED

Describe the lien

UCC-1 RECORDED 3/4/2014 WITH
ALABAMA SECRETARY OF STATE AS
DOCUMENT NO. 14-7143746 AND AS
AMENDED 8/11/2014 AND CONTINUED
1/25/2019

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors
(Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☒ Contingent☐ Unliquidated☐ Disputed**2.5. Creditor's name and address**

KOMATSU FINANCIAL LIMITED
PARTNERSHIP
1701 W. GOLF RD.
STE 1-300
ROLLING MEADOWS IL 60008

Creditor's email address, if known
_____**Date debt was incurred:** 3/4/2014**Last 4 digits of account number:****Do multiple creditors have an interest in the same property?**☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

ONE (1) KOMATSU D475A-5EO CRAWLER
DOZER, S/N# 30283

UNDETERMINED UNDETERMINED

Describe the lien

UCC-1 RECORDED 3/4/2014 WITH
ALABAMA SECRETARY OF STATE AS
DOCUMENT NO. 14-7143746 AND AS
AMENDED 7/14/2014 AND CONTINUED
1/25/2019

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors
(Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☒ Contingent☐ Unliquidated☐ Disputed

2.6. Creditor's name and address

KOMATSU FINANCIAL LIMITED
PARTNERSHIP
1701 W. GOLF RD.
STE 1-300
ROLLING MEADOWS IL 60008

Creditor's email address, if known
_____**Date debt was incurred:** 3/4/2014**Last 4 digits of account number:****Do multiple creditors have an interest in the same property?**☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

ONE (1) KOMATSU D475A-5EO CRAWLER
DOZER, S/N# 30294

Describe the lien

UCC-1 RECORDED 3/4/2014 WITH
ALABAMA SECRETARY OF STATE AS
DOCUMENT NO. 14-7143360 AND AS
CONTINUED 1/25/2019

UNDETERMINED UNDETERMINED

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors
(Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☒ Contingent☐ Unliquidated☐ Disputed**2.7. Creditor's name and address**

PORTFOLIO ADVISORS VIII, LLC
2935 COUNTRY DRIVE
SUITE 102
LITTLE CANADA MN 55117

Creditor's email address, if known
_____**Date debt was incurred:** 2/23/2018**Last 4 digits of account number:****Do multiple creditors have an interest in the same property?**☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

2004 SUPERIOR HIGHWALL MINER SN:
SHM-25V/800PTM-1, SHM LOW PROFILE
CUTTER HEAD SN: 66-SHM25-LP-119, 40
SHM BEAMS, 995 CUMMINS GENERATOR
2000KVA SN: GENSET 11, 480V CUMMINS
GENERATOR 45 KVA SN: 370847

\$885,829.28

UNDETERMINED

Describe the lien

UCC-1 RECORDED 2/23/2018 WITH
ALABAMA SECRETARY OF STATE AS
DOCUMENT NO. 18-7081447

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors
(Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☒ Contingent☐ Unliquidated☐ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$60,885,829.28**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	BURR & FORMAN LLP DEREK F. MEEK 420 NORTH 20TH STREET SUITE 3400 BIRMINGHAM AL 35203	Line 2.2	_____
3.2.	BURR & FORMAN LLP DEREK F. MEEK 420 NORTH 20TH STREET SUITE 3400 BIRMINGHAM AL 35203	Line 2.3	_____
3.3.	BURR & FORMAN LLP HANNA LAHR 420 20TH ST., NORTH STE 3400 BIRMINGHAM AL 35203	Line 2.2	_____
3.4.	BURR & FORMAN LLP HANNA LAHR 420 20TH ST., NORTH STE 3400 BIRMINGHAM AL 35203	Line 2.3	_____
3.5.	KEYBANK NATIONAL ASSOCIATION 4900 TIEDEMAN RD OH-01-49-0362 BROOKLYN OH 44144	Line 2.2	_____
3.6.	KEYBANK NATIONAL ASSOCIATION 4900 TIEDEMAN RD OH-01-49-0362 BROOKLYN OH 44144	Line 2.3	_____
3.7.	KOMATSU DYLAN TYSIAK 8770 W BRUN MAWR AVE SUITE 100 CHICAGO IL 60631	Line 2.6	_____
3.8.	KOMATSU DYLAN TYSIAK 8770 W BRUN MAWR AVE SUITE 100 CHICAGO IL 60631	Line 2.4	_____
3.9.	KOMATSU DYLAN TYSIAK 8770 W BRUN MAWR AVE SUITE 100 CHICAGO IL 60631	Line 2.5	_____

Debtor **Cedar Lake Mining, Inc.**

Case number (if known) **20-02790**

3.10. REED SMITH LLP
MATTHEW E. TASHMAN, ESQ.
THREE LOGAN SQUARE
1717 ARCH STREET, SUITE 3100
PHILADELPHIA PA 19103

Line 2.2 _____

3.11. REED SMITH LLP
MATTHEW E. TASHMAN, ESQ.
THREE LOGAN SQUARE
1717 ARCH STREET, SUITE 3100
PHILADELPHIA PA 19103

Line 2.3 _____

Fill in this information to identify the case:**Debtor name:** Cedar Lake Mining, Inc.**United States Bankruptcy Court for the:** Northern District of Alabama**Case number (if known):** 20-02790☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1.	Priority creditor's name and mailing address OFFICE OF SURFACE MINING RECLAMATION AND ENFORCEMENT BIRMINGHAM FIELD OFFICE RICHARD O'DELL 135 GEMINI CIR STE 215 HOMWOOD AL 35209	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim UNDETERMINED	Priority amount UNDETERMINED
	Date or dates debt was incurred 7/1/2020-8/31/2020	Basis for the claim: OFFICE OF SURFACE MINING TAXES		Nonpriority amount UNDETERMINED
	Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.2. **Priority creditor's name and mailing address**

WALKER CO REVENUE COMMISSIONER
JERRY GUTHRIE
1803 3RD AVE
JASPER AL 35501

Date or dates debt was incurred

1/1/2020-8/31/2020

Last 4 digits of account number:

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

BUSINESS PERSONAL PROPERTY TAXES

Is the claim subject to offset?

- ☒ No
☐ Yes

Total claim

UNDETERMINED

Priority amount

UNDETERMINED

Nonpriority amount

UNDETERMINED

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
	ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501	<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$968,883.00
	Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5675	Basis for the claim: SURETY BOND - BOND NO. 01137567-5 - SURETY BOND - PERMIT #3799, INC.#3, 131 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
	ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501	<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,285.71
	Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5565	Basis for the claim: SURETY BOND - BOND NO. 01137556-5 - SURETY BOND - PERMIT #3921, INC.#2, 19 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
	ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501	<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$501,314.00
	Date or dates debt was incurred 6/6/2020 Last 4 digits of account number: 7892	Basis for the claim: SURETY BOND - BOND NO. 01158789-2 - SURETY BOND - PERMIT #P-3789, INC.#5, 124 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.4.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5715	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01137571-5 - SURETY BOND - PERMIT #P-3795, INC.#6, 60 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$26,144.00
3.5.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5705	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01137570-5 - SURETY BOND - PERMIT #P-3799, INC.#6, 223 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$968,883.00
3.6.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5525	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01137552-5 - SURETY BOND - PERMIT #P-3885, INC.#1, 150 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$8,333.33

3.7.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5535	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01137553-5 - SURETY BOND - PERMIT #P-3885, INC.#2, 94 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$8,333.33
3.8.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5545	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01137554-5 - SURETY BOND - PERMIT #P-3885, INC.#6, 16 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$8,333.33
3.9.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5615	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01137561-5 - SURETY BOND - PERMIT #P-3892, INC.#3, 91 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$57,020.00

3.10.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5625	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01137562-5 - SURETY BOND - PERMIT #P-3892, INC.#4, 116 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$57,020.00
3.11.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5635	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01137563-5 - SURETY BOND - PERMIT #P-3892, INC.#5, 97 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$57,020.00
3.12.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5645	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01137564-5 - SURETY BOND - PERMIT #P-3892, INC.#6, 49 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$57,020.00

3.13.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 2/22/2020 Last 4 digits of account number: 5872	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01158587-2 - SURETY BOND - PERMIT #P-3893, INC.#2, 195 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$18,106.67
3.14.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 2/22/2020 Last 4 digits of account number: 5862	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01158586-2 - SURETY BOND - PERMIT #P-3893, INC.#6, 21 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$18,106.67
3.15.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 2/22/2020 Last 4 digits of account number: 5852	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01158585-2 - SURETY BOND - PERMIT #P-3893, INC.#7, 9 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$18,106.67

3.16.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5555	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01137555-5 - SURETY BOND - PERMIT #P-3921, INC.#1, 340 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,285.71
3.17.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5575	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01137557-5 - SURETY BOND - PERMIT #P-3921, INC.#3, 50 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,285.71
3.18.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5585	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01137558-5 - SURETY BOND - PERMIT #P-3921, INC.#4, 55 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,285.71

3.19.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/27/2020 Last 4 digits of account number: 2541	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 0LICX1197254- 1 - SURETY BOND - PERMIT #P-3921, INC.#5, 51 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,285.71
3.20.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/27/2020 Last 4 digits of account number: 2551	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 0LICX1197255- 1 - SURETY BOND - PERMIT #P-3921, INC.#7, 8 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,285.71
3.21.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 11/29/2019 Last 4 digits of account number: 6623	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01144662-3 - SURETY BOND - PERMIT #P-3924, INC.#3, 61 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$55,840.00

3.22.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 11/29/2019 Last 4 digits of account number: 6613	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01144661-3 - SURETY BOND - PERMIT #P-3924, INC.#4, 27 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$55,840.00
3.23.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 11/29/2019 Last 4 digits of account number: 6603	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01144660-3 - SURETY BOND - PERMIT #P-3924, INC.#6, 49 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$55,840.00
3.24.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 2/10/2020 Last 4 digits of account number: 2684	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01144268-4 - SURETY BOND - PERMIT #P-3968, INC.#3, 105 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$219,471.33

3.25.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 10/6/2019 Last 4 digits of account number: 6023	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01144602-3 - SURETY BOND - PERMIT #P-3968, INC.#4, 166 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$219,471.33
3.26.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 9/1/2019 Last 4 digits of account number: 5244	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01141524-4 - SURETY BOND - PERMIT #P-3974, INC.#1, 278 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$959,539.50
3.27.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 6/9/2020 Last 4 digits of account number: 1704	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01141170-4 - SURETY BOND - PERMIT #P-3979, INC.#1, 182 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$45,456.00

3.28.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 7/11/2020 Last 4 digits of account number: 4102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01158410-2 - SURETY BOND - PERMIT #P-3980, INC.#2, 75 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$200,962.33
3.29.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 6/19/2020 Last 4 digits of account number: 3187	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01093318-7 - SURETY BOND - PERMIT P-3958, INC#6, COAL VALLEY EAST MINE, 6 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$130,380.00
3.30.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 7/8/2020 Last 4 digits of account number: 3187	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01098600-6 - SURETY BOND - PERMIT P-3958, INCR#1, COAL VALLEY EAST MINE, 240 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$130,380.00

3.31.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 8/9/2019 Last 4 digits of account number: 5034	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01141503-4 - PERMIT #P-3980, INC.#4, 1 ACRE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$200,962.33
3.32.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 5/6/2020 Last 4 digits of account number: 5595	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01137559-5 - PERMIT #P-3921, INC.#6, 78 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,285.71
3.33.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 8/23/2019 Last 4 digits of account number: 8201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01158820-1 - PERMIT #P-3974, INC.#2, 37 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$959,539.50

3.34.	Nonpriority creditor's name and mailing address ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 8/9/2019 Last 4 digits of account number: 5024	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01141502-4 - PERMIT #P-3980, INC.#1, 95 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$200,962.33
3.35.	Nonpriority creditor's name and mailing address ALL STAR ALARMS, LLC. 367 HIGHWAY 78 SUMITON AL 35148 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$27.00
3.36.	Nonpriority creditor's name and mailing address AMY COOK 3099 RADIANT CITY RD NAUVOO AL 35578 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

3.37.	Nonpriority creditor's name and mailing address B & G EQUIPMENT & SUPPLY DEPT 0606 PO BOX 11407 BIRMINGHAM AL 35246 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$5,933.50
3.38.	Nonpriority creditor's name and mailing address BIG MOE SPRING & ALIGNMENT OF BIRMINGHAM PO BOX 438 4219 GARY AVE FAIRFIELD AL 35064 Date or dates debt was incurred 1/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,972.34
3.39.	Nonpriority creditor's name and mailing address BOOGER'S TIRE CENTER 1700 10TH AVE JASPER AL 35502 Date or dates debt was incurred 6/2020-8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$6,704.44

3.40.	Nonpriority creditor's name and mailing address BRAKE SUPPLY COMPANY, INC. 4280 PAYSHERE CIR CHICAGO IL 60674 Date or dates debt was incurred 12/2019-7/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$267,143.22
3.41.	Nonpriority creditor's name and mailing address BUNN BROTHERS MATERIALS, INC. 611 HELEN KELLER BLVD TUSCALOOSA AL 35404 Date or dates debt was incurred 11/2019 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$14,394.11
3.42.	Nonpriority creditor's name and mailing address CARL CANNON CHEVROLET 299 CARL CANNON BLVD JASPER AL 35501 Date or dates debt was incurred 7/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$61.76

3.43.	Nonpriority creditor's name and mailing address CARROLL ENGINEERING COMPANY PO BOX 741245 ATLANTA GA 30384-1245 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$5,598.58
3.44.	Nonpriority creditor's name and mailing address CENTRAL GARDEN & PET PO BOX 277743 ATLANTA GA 30384-7743 Date or dates debt was incurred 2/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$12,646.18
3.45.	Nonpriority creditor's name and mailing address CINTAS PO BOX 630910 CINCINNATI OH 45263 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$660.42

3.46.	Nonpriority creditor's name and mailing address COOK'S PEST CONTROL PO BOX 1266 CULLMAN AL 35056-1266 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$80.00
3.47.	Nonpriority creditor's name and mailing address COWIN EQUIPMENT CO., INC. PO BOX 10624 BIRMINGHAM AL 35202 Date or dates debt was incurred 4/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$401.71
3.48.	Nonpriority creditor's name and mailing address CRUSHER WORKS LLC 1166 RAIMUND MUSCODA RD BIRMINGHAM AL 35020 Date or dates debt was incurred 6/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$385.53

3.49.	Nonpriority creditor's name and mailing address DAILY AG PRODUCTS, INC. PO BOX 3325 PADUACH KY 42002-3325 Date or dates debt was incurred 1/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,302.92
3.50.	Nonpriority creditor's name and mailing address DAILY MOUNTAIN EAGLE PO BOX 1469 JASPER AL 35502 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$166.65
3.51.	Nonpriority creditor's name and mailing address DARRELL TAYLOR 9865 HIGHWAY 269 PARRISH AL 35580 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$42.93

3.52.	Nonpriority creditor's name and mailing address DUTCH LUBRICANTS, INC. PO BOX 958669 ST. LOUIS MO 63195-8669 Date or dates debt was incurred 9/2019-10/2019 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$704,192.40
3.53.	Nonpriority creditor's name and mailing address DYNO NOBEL, INC. DEPT 2643 PO BOX 122643 DALLAS TX 75312-2643 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.54.	Nonpriority creditor's name and mailing address DYNO NOBEL, INC. DEPT 2643 PO BOX 122643 DALLAS TX 75312-2643 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

3.55.	Nonpriority creditor's name and mailing address DYN0 NOBEL, INC. DEPT 2643 PO BOX 122643 DALLAS TX 75312-2643 Date or dates debt was incurred 11/2019 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,656,388.42
3.56.	Nonpriority creditor's name and mailing address EASTERN SALES PO BOX 69 76 SOUTH MAIN ST GRAYSVILLE AL 35073 Date or dates debt was incurred 5/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$404.49
3.57.	Nonpriority creditor's name and mailing address EXPRESS OIL CHANGE DEPT 5964 PO BOX 11407 BIRMINGHAM AL 35246-5964 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$416.67

3.58.	Nonpriority creditor's name and mailing address FLSMIDTH KREBS, INC. DEPT 3252 PO BOX 123252 DALLAS TX 75312-3252 Date or dates debt was incurred 12/2019-7/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$871.19
3.59.	Nonpriority creditor's name and mailing address FREDRICKSON & ARLYN L. LYNN TRUST MARK MUIR 1165 LAKE FOREST CIR BIRMINGHAM AL 35244 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$33,882.50
3.60.	Nonpriority creditor's name and mailing address G & R MINERAL SERVICES, INC. PO BOX 100939 2355 ALTON RD BIRMINGHAM AL 35210 Date or dates debt was incurred 3/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,400.00

3.61.	Nonpriority creditor's name and mailing address G.T. MICHELLI CO., INC. 130 BROOKHOLLOW ESPLANADE HARAHAN LA 70123 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,232.14
3.62.	Nonpriority creditor's name and mailing address GCR TIRES AND SERVICE PO BOX 910530 DENVER CO 80291-0530 Date or dates debt was incurred 4/2019 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$73,732.22
3.63.	Nonpriority creditor's name and mailing address GOFF'S RADIATOR & ELECTRIC SERVICE 1205 PINSON ST TARRANT AL 35217 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$3,644.97

3.64.	Nonpriority creditor's name and mailing address HOLSTON GASES 321 14TH AVE WEST JASPER AL 35502-3446 Date or dates debt was incurred 7/2020-8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$5,614.42
3.65.	Nonpriority creditor's name and mailing address HOSE POWER USA PO BOX 861777 ORLANDO FL 32886-1777 Date or dates debt was incurred 11/2019-5/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$60,699.65
3.66.	Nonpriority creditor's name and mailing address HUGH DARTY CARMICHAEL LAW FIRM LLC THOMAS LAVON CARMICHAEL 301 N WALSTON BRIDGE RD SUITE 100 JASPER AL 35504 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

3.67.	Nonpriority creditor's name and mailing address HYDRA SERVICE, INC. PO BOX 365 WARRIOR AL 35180 Date or dates debt was incurred 3/2020-8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$25,935.75
3.68.	Nonpriority creditor's name and mailing address INDUSTRIAL FIRE & SAFETY EQUIPMENT PO BOX 10601 BIRMINGHAM AL 35202 Date or dates debt was incurred 5/2020-8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,333.59
3.69.	Nonpriority creditor's name and mailing address INTERTRACTOR AMERICA CORP. 960 PROCTOR DR ELKHORN WI 53121 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

3.70.	Nonpriority creditor's name and mailing address INTERTRACTOR AMERICAN CORP. 960 PROCTOR DR ELKHORN WI 53121 Date or dates debt was incurred 12/2019 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$502,354.52
3.71.	Nonpriority creditor's name and mailing address J & J GLASS SERVICE, LLC PO BOX 9933 BIRMINGHAM AL 35220 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$521.17
3.72.	Nonpriority creditor's name and mailing address JASPER AUTO PARTS 807 HIGHWAY 78 WEST JASPER AL 35501 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$390.28

3.73. Nonpriority creditor's name and mailing address JASPER INDUSTRIAL MAINTENANCE SUPPLY 1404 10TH AVE WEST JASPER AL 35501	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$14,554.70
Date or dates debt was incurred 11/2019-1/2020	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.74. Nonpriority creditor's name and mailing address KEY PARTS & MACHINERY CO., INC. PO BOX 170517 3755 INDUSTRIAL PKWY BIRMINGHAM AL 35217	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$12,686.25
Date or dates debt was incurred 1/2020	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.75. Nonpriority creditor's name and mailing address KOMATSU FINANCIAL PO BOX 99303 CHICAGO IL 60693-9303	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$2,025.00
Date or dates debt was incurred 3/2020	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.76.	Nonpriority creditor's name and mailing address MACK COOPER CARMICHAEL LAW FIRM LLC THOMAS LAVON CARMICHAEL 301 N WALSTON BRIDGE RD SUITE 100 JASPER AL 35504 Date or dates debt was incurred <hr/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.77.	Nonpriority creditor's name and mailing address MADISON MATERIALS DIVISION OF WHITAKER CONTRACTING GROUP PO BOX 306 GUNTERSVILLE AL 35976 Date or dates debt was incurred 3/2020-8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,801.44
3.78.	Nonpriority creditor's name and mailing address MANCHESTER AUTO PARTS 4465 HIGHWAY 195 JASPER AL 35503 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$31.45

3.79.	Nonpriority creditor's name and mailing address MARTIN ELECTRIC MOTOR SERVICE, INC. 508 18TH ST WEST JASPER AL 35501 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$50.94
3.80.	Nonpriority creditor's name and mailing address MCGEHEE ENGINEERING CORP. PO BOX 3431 JASPER AL 35502-3431 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$26,640.00
3.81.	Nonpriority creditor's name and mailing address MEGA HIGHWALL MINING PO BOX 5005 PMB # 116 RANCHO SANTA FE CA 92067 Date or dates debt was incurred 2/2020-8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$261,589.78

3.82.	Nonpriority creditor's name and mailing address MILLER WIRE WORKS, INC. PO BOX 102045 BIRMINGHAM AL 35210 Date or dates debt was incurred 5/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$6,635.34
3.83.	Nonpriority creditor's name and mailing address MINERAL LABS, INC. PO BOX 549 SALYERSVILLE KY 41465 Date or dates debt was incurred 7/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$17,849.43
3.84.	Nonpriority creditor's name and mailing address MOBILE DISTRICT, U.S. ARMY CORPS OF ENGINEERS U.S. ARMY CORPS OF ENGINEERS 109 ST. JOSEPH STREET MOBILE AL 36602 Date or dates debt was incurred 44037 Last 4 digits of account number: 2384	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01141238-4 - SURETY BOND - PERFORMANCE BOND Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

3.85.	Nonpriority creditor's name and mailing address MOBILE DISTRICT, U.S. ARMY CORPS OF ENGINEERS U.S. ARMY CORPS OF ENGINEERS 109 ST. JOSEPH STREET MOBILE AL 36602 Date or dates debt was incurred 43864 Last 4 digits of account number: 2664	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01144266-4 - SURETY BOND - PERMIT #SAM-2011- 00880-CHE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.86.	Nonpriority creditor's name and mailing address NAPA AUTO & TRUCK PARTS 901 HIGHWAY 118 EAST JASPER AL 35501 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,659.52
3.87.	Nonpriority creditor's name and mailing address NELSON BROTHERS 820 SHADES CREEK PKWY STE 2000 BIRMINGHAM AL 35209 Date or dates debt was incurred 6/2020-8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$160,683.29

3.88.	Nonpriority creditor's name and mailing address OTIS R. ROBINSON, JR. FRIEDMAN DAZZIO ZULANAS & BOWLING P.C. JEFFREY EDWIN FRIEDMAN 3800 CORPORATE WOODS DR BIRMINGHAM AL 35242 Date or dates debt was incurred <hr/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.89.	Nonpriority creditor's name and mailing address PARKLAND HARDWARE 725 PARKLAND SHOPPING CTR JASPER AL 35501 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$145.17
3.90.	Nonpriority creditor's name and mailing address PERRY SUPPLY, INC. PO BOX 1237 BIRMINGHAM AL 35201 Date or dates debt was incurred 9/2019-1/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$38,789.07

3.91.	Nonpriority creditor's name and mailing address PORTFOLIO ADVISORS VIII, LLC 2935 COUNTRY DR STE 102 LITTLE CANADA MN 55117 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$75,772.23
3.92.	Nonpriority creditor's name and mailing address PUMPELLO OIL ACQUISITION LLC PO BOX 958669 ST. LOUIS MO 63195-8669 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.93.	Nonpriority creditor's name and mailing address QUALITY MAGNETITE 2620 US RTE 52 SOUTH KENOVA WV 25530 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$10,383.76

3.94.	Nonpriority creditor's name and mailing address RACCOON MOUNTAIN MLT 7802 HIGHWAY 78 CORDOVA AL 35550 Date or dates debt was incurred 3/2020-8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$41,041.42
3.95.	Nonpriority creditor's name and mailing address RDBT ENTERPRISES INC 1700 TENTH AVE 18439 HWY 69 SOUTH JASPER AL 35501 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$17,361.25
3.96.	Nonpriority creditor's name and mailing address S & S HEAVY EQUIPMENT AC SERVICE, LLC 13534 DEERLICK RD TUSCALOOSA AL 35406 Date or dates debt was incurred 7/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$15,652.00

3.97.	Nonpriority creditor's name and mailing address SANDVIK MINING & CONSTRUCTION USA, LLC DEPT CH-10576 300 TECHNOLOGY CT SMYRNA GA 30082 Date or dates debt was incurred 6/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,498.28
3.98.	Nonpriority creditor's name and mailing address SAULS SEISMIC 2879 ALTON WAY BIRMINGHAM AL 35210 Date or dates debt was incurred 7/2020-8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$3,125.00
3.99.	Nonpriority creditor's name and mailing address SCOTT RIGSBY THE SAPP LAW FIRM, L.L.C. JONATHAN SAPP 1923 THIRD AVE S JASPER AL 35501 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

3.100. Nonpriority creditor's name and mailing address SON'S SUPERMARKET 400 9TH AVE JASPER AL 35501	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$212.38
Date or dates debt was incurred 8/2020	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.101. Nonpriority creditor's name and mailing address SOUTHERN TIRE MART DEPT143 PO BOX 1000 MEMPHIS TN 38148-0143	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$5,393.70
Date or dates debt was incurred 8/2020	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.102. Nonpriority creditor's name and mailing address STAPLES PO BOX 105638 ATLANTA GA 30348-5638	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$1,186.84
Date or dates debt was incurred 8/2020	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.103. Nonpriority creditor's name and mailing address STATE OF ALABAMA DEPARTMENT OF INSURANCE JIM RIDLING 600 DEXTER AVENUE MONTGOMERY AL 36130 Date or dates debt was incurred 1/14/2020 Last 4 digits of account number: 6017	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01096601-7 - SURETY BOND - PERMIT #P-3968, INC. 1, LITTLE SPRING CREEK EAST MINE, 182 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$219,471.33
3.104. Nonpriority creditor's name and mailing address STATE OF ALABAMA DEPARTMENT OF INSURANCE JIM RIDLING 600 DEXTER AVENUE MONTGOMERY AL 36130 Date or dates debt was incurred 11/26/2019 Last 4 digits of account number: 5397	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01093539-7 - SURETY BOND - PERMIT #P-3968, INCR.#5, LITTLE SPRING CREEK EAST MINE, 2 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$219,471.33
3.105. Nonpriority creditor's name and mailing address STATE OF ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 2/9/2020 Last 4 digits of account number: 2674	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01144267-4 - SURETY BOND - PERMIT #P-3968, INC.#2, 123 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$219,471.33

3.106. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$55,840.00
STATE OF ALABAMA SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501		
Date or dates debt was incurred 8/16/2019	Basis for the claim: SURETY BOND - BOND NO. 01069662-9 - PERMIT #P-3924, INCR.#2, 75 ACRES REECE'S BRANCH MINE NO. 2	
Last 4 digits of account number: 6629	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.107. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$137,500.00
STATE OF ALABAMA, SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501		
Date or dates debt was incurred 9/28/2019	Basis for the claim: SURETY BOND - BOND NO. 01071413-9 - SURETY BOND - PERMIT #P-3881, INCR.#1, 254 ACRES	
Last 4 digits of account number: 4139	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.108. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$137,500.00
STATE OF ALABAMA, SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501		
Date or dates debt was incurred 9/28/2019	Basis for the claim: SURETY BOND - BOND NO. 01071414-9 - SURETY BOND - PERMIT #P-3881, INCR.#6, 39 ACRES	
Last 4 digits of account number: 4149	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.109. Nonpriority creditor's name and mailing address STATE OF ALABAMA, SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 9/28/2019 Last 4 digits of account number: 4169	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01071416-9 - SURETY BOND - PERMIT #P-3924, INCR.#1, 63 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$55,840.00
3.110. Nonpriority creditor's name and mailing address STATE OF ALABAMA, SURFACE MINING COMMISSION KATHY LOVE DIRECTOR PINNACLE BANK BUILDING 1811 2ND AVE JASPER AL 35501 Date or dates debt was incurred 9/28/2019 Last 4 digits of account number: 4159	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01071415-9 - SURETY BOND - PERMIT #P-3924, INCR.#5, 79 ACRES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$55,840.00
3.111. Nonpriority creditor's name and mailing address STEWART LUBRICANTS & SERVICES 144 CITATION CT BIRMINGHAM AL 35209 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,094.01

3.112. Nonpriority creditor's name and mailing address SUNOCO, LLC PO BOX 206458 DALLAS TX 75320-6458	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$808,144.50
Date or dates debt was incurred 1/2020-8/2020	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.113. Nonpriority creditor's name and mailing address SUNSHINE SUPPLIES, INC. PO BOX 8 WATSON AL 35181	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$4,546.57
Date or dates debt was incurred 3/2020-7/2020	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.114. Nonpriority creditor's name and mailing address TABOR MACHINE COMPANY 1176 SHELTER RD PRINCETON WV 24739	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$1,453.25
Date or dates debt was incurred 8/2020	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.115. Nonpriority creditor's name and mailing address TERRAPRO PO BOX 213 JASPER AL 35502	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$38,441.25
Date or dates debt was incurred 3/2020	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.116. Nonpriority creditor's name and mailing address THOMPSON TRACTOR CO., INC. 401 PINSON VLY PKWY PO BOX 10367 BIRMINGHAM AL 35217	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Amount of claim UNDETERMINED
Date or dates debt was incurred _____	Basis for the claim: LITIGATION	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.117. Nonpriority creditor's name and mailing address THOMPSON TRACTOR COMPANY CO., INC. 401 PINSON VLY PKWY PO BOX 10367 BIRMINGHAM AL 35217	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$876,972.13
Date or dates debt was incurred 08/2019-08/2020	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.118. Nonpriority creditor's name and mailing address TIMOTHY LEMMONS SIROTE & PERMUTT PC JULIAN RUSHTON MCCLEES PO BOX 55727 BIRMINGHAM AL 35255 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.119. Nonpriority creditor's name and mailing address TRACTOR & EQUIPMENT COMPANY PO BOX 12326 5336 MESSER AIRPORT HIGHWAY BIRMINGHAM AL 35202 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$13,930.50
3.120. Nonpriority creditor's name and mailing address U.S. ARMY CORPS OF ENGINEERS, MOBILE DISTRICT U.S. ARMY CORPS OF ENGINEERS 109 ST. JOSEPH STREET MOBILE AL 36602 Date or dates debt was incurred 12/4/2019 Last 4 digits of account number: 5597	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURETY BOND - BOND NO. 01093559-7 - SURETY BOND - PERMIT #SAM-2011- 00880-CHE, LITTLE SPRING CREEK MINE - WALKER COUNTY, AL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$219,471.33

3.121. Nonpriority creditor's name and mailing address VIBRA TECH PO BOX 266 GLASGOW KY 42141	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$1,000.00
Date or dates debt was incurred 10/2019	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.122. Nonpriority creditor's name and mailing address W.H. THOMAS OIL CO., INC. PO BOX 890 702 GREASY RIDGE RD CLANTON AL 35046	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$10,579.74
Date or dates debt was incurred 8/2020	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.123. Nonpriority creditor's name and mailing address WALKER FARMERS COOPERATIVE PO BOX 1562 JASPER AL 35502	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$87.15
Date or dates debt was incurred 8/2020	Basis for the claim: TRADE DEBT	
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.124. Nonpriority creditor's name and mailing address WALKER INDUSTRIAL CLEANING PO BOX 168 OAKMAN AL 35579 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$610.00
3.125. Nonpriority creditor's name and mailing address WARRIOR MET COAL LAND, LLC BRADLEY TERRANCE MICHAEL BROWN 1819 FIFTH AVE N BIRMINGHAM AL 35203 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.126. Nonpriority creditor's name and mailing address WARRIOR MET COAL MINING, LLC BRADLEY TERRANCE MICHAEL BROWN 1819 FIFTH AVE N BIRMINGHAM AL 35203 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

3.127.	Nonpriority creditor's name and mailing address WARRIOR TRACTOR & EQUIPMENT PO BOX 412 NORTHPORT AL 35476 Date or dates debt was incurred 1/2020-6/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$529.63
3.128.	Nonpriority creditor's name and mailing address WEBSTER, HENRY, BRADWELL, COHAN, SPEAGLE DESHAZO PC PO BOX 239 105 TALLAPOOSA ST STE 101 MONTGOMERY AL 36104 Date or dates debt was incurred 8/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$5,425.00
3.129.	Nonpriority creditor's name and mailing address WHITE ARMATURE WORKS, INC. PO BOX 330 1150 HUFF CREEK HIGHWAY MALLORY WV 25634 Date or dates debt was incurred 7/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$898.17

3.130. **Nonpriority creditor's name and mailing address**

WILSON MACHINE & WELDING, INC.
14787 HIGHWAY 78
CORDOVA AL 35550

Date or dates debt was incurred

1/2020-8/2020

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE DEBT

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$20,629.18

3.131. **Nonpriority creditor's name and mailing address**

WV PLC REPAIR, INC.
PO BOX 293
WHITMAN WV 25652

Date or dates debt was incurred

10/2019

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE DEBT

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$5,000.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
BALCH & BINGHAM LLP JEREMY L RETHERFORD 1901 SIXTH AVE., NORTH STE 1500 POST OFFICE BOX 306 (35201) BIRMINGHAM AL 35203		
BEVILL & BEVILL DONALD BEVILL 1600 ALABAMA AVE JASPER AL 35501	Part 2 line 3.76	
CHRISTIAN & SMALL LLP BILL D BENSINGER 1800 FINANCIAL CENTER 505 NORTH 20TH ST BIRMINGHAM AL 35203	Part 2 line 3.77	
CHRISTIAN & SMALL LLP DANIEL D SPARKS 1800 FINANCIAL CENTER 505 NORTH 20TH ST BIRMINGHAM AL 35203	Part 2 line 3.87	
CHRISTIAN & SMALL LLP DANIEL D SPARKS 1800 FINANCIAL CENTER 505 NORTH 20TH ST BIRMINGHAM AL 35203	Part 2 line 3.111	
DAVID MICHAEL HARRISON 605 SIXTH STREET W JASPER AL 35501	Part 2 line 3.76	
FRIEDMAN DAZZIO ZULANAS & BOWLING P.C. CARMEN ELIZABETH WEITE 3800 CORPORATE WOODS DR BIRMINGHAM AL 35242	Part 2 line 3.88	
FRIEDMAN DAZZIO ZULANAS & BOWLING P.C. RACHEL HILLARY COBBLE 3800 CORPORATE WOODS DR BIRMINGHAM AL 35242	Part 2 line 3.88	
HAND ARENDALL HARRISON SALE LLC BENJAMIN S GOLDMAN, ESQ 1801 5TH AVE., NORTH STE 400 BIRMINGHAM AL 35203	Part 2 line 3.117	
HAND ARENDALL LLC E. SHANE BLACK 102 SOUTH JEFFERSON STREET ATHENS AL 35611	Part 2 line 3.116	
KING WILEY & WILLIAMS, LLC FRANKLIN WILLIAMS PO BOX 1688 JASPER AL 35502	Part 2 line 3.36	

KING WILEY & WILLIAMS, LLC
JAMES COLEMAN KING
PO BOX 1688
JASPER AL 35502

Part 2 line 3.36

KOMATSU
DYLAN TYSIAK
8770 W BRUN MAWR AVE
SUITE 100
CHICAGO IL 60631

Part 2 line 3.75

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.1

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.2

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.3

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.4

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.5

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.6

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.7

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.8

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.9

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.10

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.11

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.12

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.13

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.14

LEXON INSURANCE COMPANY
12890 LEBANON ROAD
MOUNT JULIET TN 37122

Part 2 line 3.15

LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.16	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.17	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.18	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.19	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.20	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.21	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.22	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.23	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.24	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.25	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.26	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.27	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.28	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.29	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.30	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.31	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.32	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.33	_____

LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.34	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.103	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.104	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.105	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.106	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.107	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.108	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.109	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.110	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.120	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.84	_____
LEXON INSURANCE COMPANY 12890 LEBANON ROAD MOUNT JULIET TN 37122	Part 2 line 3.85	_____
MAYNARD COOPER & GALE PC JAYNA PARTAIN LAMAR 1901 SIXTH AVE NORTH STE 1700 BIRMINGHAM AL 35203	Part 2 line 3.126	_____
MAYNARD COOPER & GALE PC JAYNA PARTAIN LAMAR 1901 SIXTH AVE NORTH STE 1700 BIRMINGHAM AL 35203	Part 2 line 3.125	_____
MOOTY & ASSOCIATES PC H. DEAN MOOTY, JR. 600 CLAY STREET MONTGOMERY AL 36104	Part 2 line 3.92	_____
MOOTY & ASSOCIATES PC ROBERT S. MOOTY 600 CLAY STREET MONTGOMERY AL 36104	Part 2 line 3.92	_____
OFFICE OF SURFACE MINING RECLAMATION AND ENFORCEMENT 1849 C ST NW WASHINGTON DC 20240	Part 1 line 2.1	_____

SIROTE & PERMUTT PC
JOSHUA LEE HORNADY
PO BOX 55727
BIRMINGHAM AL 35255

Part 2 line 3.118

SIROTE & PERMUTT PC
JOSHUA LEE HORNADY
PO BOX 55727
BIRMINGHAM AL 35255

Part 2 line 3.54

SIROTE & PERMUTT PC
JOSHUA LEE HORNADY
PO BOX 55727
BIRMINGHAM AL 35255

Part 2 line 3.55

SIROTE & PERMUTT PC
JOSHUA LEE HORNADY
PO BOX 55727
BIRMINGHAM AL 35255

Part 2 line 3.53

SIROTE & PERMUTT PC
JULIAN RUSHTON MCCLEES
PO BOX 55727
BIRMINGHAM AL 35255

Part 2 line 3.54

SIROTE AND PERMUTT PC
ALYSE NICOLE WINDSOR
2311 HIGHLAND AVENUE SOUTH
BIRMINGHAM AL 35255

Part 2 line 3.53

SIROTE AND PERMUTT PC
ALYSE NICOLE WINDSOR
2311 HIGHLAND AVENUE SOUTH
BIRMINGHAM AL 35255

Part 2 line 3.55

SIROTE AND PERMUTT PC
J RUSHTON MCCLEES
2311 HIGHLAND AVENUE SOUTH
BIRMINGHAM AL 35255

Part 2 line 3.53

SIROTE AND PERMUTT PC
J RUSHTON MCCLEES
2311 HIGHLAND AVENUE SOUTH
BIRMINGHAM AL 35255

Part 2 line 3.55

SIROTE AND PERMUTT PC
RODNEY E NOLEN
2311 HIGHLAND AVENUE SOUTH
BIRMINGHAM AL 35255

Part 2 line 3.53

SIROTE AND PERMUTT PC
RODNEY E NOLEN
2311 HIGHLAND AVENUE SOUTH
BIRMINGHAM AL 35255

Part 2 line 3.55

WATKINS & EAGER PLLC
DAVID L BROWN;AUSTIN SMITH SISTRUNK
1904 1ST AVE NORTH STE 300
BIRMINGHAM AL 35203

Part 2 line 3.70

WATKINS & EAGER, PLLC
AUSTIN KATHERINE SMITH SISTRUNK
1904 FIRST AVE N, SUITE 300
BIRMINGHAM AL 35203

Part 2 line 3.69

WATKINS & EAGER, PLLC
DAVID L. BROWN, JR.
1904 FIRST AVE N, SUITE 300
BIRMINGHAM AL 35203

Part 2 line 3.69

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	UNDETERMINED
5b. Total claims from Part 2	5b. +	\$13,467,318.93
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$13,467,318.93

Fill in this information to identify the case:

Debtor name: Cedar Lake Mining, Inc.

United States Bankruptcy Court for the: Northern District of Alabama

Case number (if known): 20-02790

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. **Title of contract** DUTTON HILL MINE

State what the contract or lease is for MINERAL

Nature of debtor's interest LESSEE

State the term remaining _____

List the contract number of any government contract _____

A M STOVALL ESC. C/O JOYCE
FOWLER
153 REDRIDGE RD
HAMILTON AL
35570

2.2. **Title of contract** EMPLOYEE - HR AGREEMENT

State what the contract or lease is for PAYROLL PROCESSING AGREEMENT

Nature of debtor's interest CONTRACT PARTY

State the term remaining _____

List the contract number of any government contract UNTIL TERMINATED

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADP
ONE ADP BLVD
ROSELAND NJ
07068

2.3. **Title of contract** CHOCTAW MINE

State what the contract or lease is for SURFACE

Nature of debtor's interest LESSEE

State the term remaining _____

List the contract number of any government contract _____

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ALABAMA COAL COOPERATIVE
300 2ND AVE
CULLMAN AL
35056

- 2.4. **Title of contract** COAL MINING LEASE DATED 08/01/1998;
AMENDMENT 12 DATED 06/01/2019
- State what the contract or lease is for** COAL MINE LEASE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** 5/31/2021
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- ALABAMA POWER COMPANY
PO BOX 2641
BIRMINGHAM AL
35291
-
- 2.5. **Title of contract** CONTRACT FOR ELECTRIC SERVICE DATED 05/31/2016
- State what the contract or lease is for** CONTRACT FOR ELECTRIC SERVICE AT 1 SEGCO ROAD,
PARRISH, AL 35580
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** _____
- List the contract number of any government contract** 05/31/2020
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- ALABAMA POWER COMPANY
PO BOX 2641
BIRMINGHAM AL
35291
-
- 2.6. **Title of contract** COAL VALLEY EAST
- State what the contract or lease is for** FEE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- ALAWEST-AL, LLC
PO BOX 412
NORTHPORT AL
35476
-
- 2.7. **Title of contract** REID SCHOOL MINE
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- ALAWEST-AL, LLC
PO BOX 412
NORTHPORT AL
35476
-
- 2.8. **Title of contract** EQUIPMENT FLOATER - POLICY NO. 790011720-0007
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** _____
- List the contract number of any government contract** 9/1/2020
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- ATLANTIC SPECIALITY INSURANCE
COMPANY
605 HWY 169 N STE 800
PLYMOUTH MN
55441

2.9.	Title of contract	LEASE OF COAL LANDS DATED 01/14/2013; AMENDMENT DATED 04/01/2019	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	WALKER CO, AL	
	Nature of debtor's interest	LESSEE	BANKHEAD DEVELOPMENT COMPANY, LTD. PO BOX 581 JASPER AL 35502
	State the term remaining	_____	
	List the contract number of any government contract	4/1/2021	
2.10.	Title of contract	REID SCHOOL MINE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	SURFACE	
	Nature of debtor's interest	LESSEE	BARBARA JONES 5690 LEHIGH RD TRAFFORD AL 35172
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.11.	Title of contract	ROBBINS ROAD	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	SURFACE	
	Nature of debtor's interest	LESSEE	BARBARA MANASCO REED 270 WINNSBOOTH RD PARRISH AL 35580
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.12.	Title of contract	LITTLE SPRING CREEK	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	MINERAL	
	Nature of debtor's interest	LESSEE	BECKY LEGG 301 SOUTH RIDGE ROAD JASPER AL 35504
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.13.	Title of contract	DUTTON HILL MINE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	SURFACE	
	Nature of debtor's interest	LESSEE	BETTY NELL SHIPMAN, BILLY & HELEN BONNER 842 PLEASANT GROVE RD OAKMAN AL 35579
	State the term remaining	_____	
	List the contract number of any government contract	_____	

- 2.14. **Title of contract** DUTTON HILL MINE
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

BILLY BONNER
842 PLEASANT GROVE RD
OAKMAN AL
35579
- 2.15. **Title of contract** REID SCHOOL MINE
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

BILLY MICHAEL BOHANNON
1534 LEHIGH RD
TRAFFORD AL
35172
- 2.16. **Title of contract** COAL MINING LEASE DATED 10/02/2017;
AMENDMENT DATED 03/08/2018
State what the contract or lease is for COAL MINE LEASE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

BIRD FARM COAL CO, LLC
P.O. BOX 130
JASPER AL
35502
- 2.17. **Title of contract** CHOCTAW MINE
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

BOREN EXPLOSIVES
1940 PINSON VALLEY PKWY
BIRMINGHAM AL
35217
- 2.18. **Title of contract** CHOCTAW SOUTH MINE
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

BRADY MERLE KILPATRICK, RANDY
KILPATRICK, RETHA KILPATRICK
AND VERA KILPATRICK
(DECEASED)
933 COBB ST, APT 39
OAKMAN AL
35579

- 2.19. **Title of contract** CHOCTAW WEST
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- BROOKIE ELLEN THOMPSON LIFE ESTATE
15430 LOUIS COOPER ROAD
BAY MINETTE AL
36507
-
- 2.20. **Title of contract** LITTLE SPRING CREEK
- State what the contract or lease is for** MINERAL
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- BRYANT ASHMORE & JAMES DILLON JR C/O DEANNE & JAMES DILLON
PO BOX 1742
JASPER AL
35502
-
- 2.21. **Title of contract** LITTLE SPRING CREEK
- State what the contract or lease is for** MINERAL
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- CAINE O'REAR HR FAMILY TRUST
C/O GIFFITH O'REAR
PO BOX 191
JASPER AL
35502
-
- 2.22. **Title of contract** CHOCTAW MINE
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- CANE CREEK, LLC
9865 HWY 269
PARRISH AL
35580
-
- 2.23. **Title of contract** LITTLE SPRING CREEK
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- CANE CREEK, LLC
PO BOX 1608
JASPER AL
35502

- 2.24. **Title of contract** LITTLE SPRING CREEK **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** MINERAL
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- CHARLES CHURCHMAN
6360 STATION MILL DR
NORCROSS GA
30092
- 2.25. **Title of contract** LITTLE SPRING CREEK **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- CHARLES TWEEDY III
PO BOX 1647
JASPER AL
35502
- 2.26. **Title of contract** CHOCTAW MINE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- CLAYTON & DONNA JACKSON
365 GARNER RD
CORDOVA AL
35550
- 2.27. **Title of contract** LITTLE SPRING CREEK **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** FEE SIMPLE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- CLEVELAND LAND & LUMBER
PO BOX 130
JASPER AL
35502
- 2.28. **Title of contract** GAYOSA **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- CLEVELAND LTD
PO BOX 351
JASPER AL
35502

2.29.	Title of contract	ROBBINS ROAD	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease _____ DIANE ALLEN & JENNIFER ROBERTSON 89 GILMORE RD JASPER AL 35504
	State what the contract or lease is for	SURFACE	
	Nature of debtor's interest	LESSEE	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.30.	Title of contract	GOODEN CREEK 2	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease _____ DRUMMOND COMPANY, INC PO BOX 1549 JASPER AL 35502
	State what the contract or lease is for	SURFACE & MINERAL	
	Nature of debtor's interest	LESSEE	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.31.	Title of contract	REID SCHOOL MINE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease _____ DRUMMOND COMPANY, INC PO BOX 1549 JASPER AL 35502
	State what the contract or lease is for	MINERAL	
	Nature of debtor's interest	LESSEE	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.32.	Title of contract	REID SCHOOL MINE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease _____ EARL HAYES 1091 REID ROAD TRAFFORD AL 35172
	State what the contract or lease is for	SURFACE	
	Nature of debtor's interest	LESSEE	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.33.	Title of contract	CHOCTAW MINE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease _____ EDDIE DODD & EDWIN RICHARDS 461 SELLERS ROAD DORA AL 35062
	State what the contract or lease is for	SURFACE	
	Nature of debtor's interest	LESSEE	
	State the term remaining	_____	
	List the contract number of any government contract	_____	

- 2.34. **Title of contract** COAL MINING LEASE DATED 04/24/2018
State what the contract or lease is for SURFACE PROPERTY LOCATED IN WALKER CO, AL
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract 5/1/2021
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

 FOSSIL GROUP, LLC
 ATTN: HOWARD BROWN
 208 BLACKWELL ROAD
 JASPER AL
 35501
- 2.35. **Title of contract** DUTTON HILL MINE
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

 FRANK RUTLEDGE
 107 W RIDGEWOOD RD
 JASPER AL
 35504
- 2.36. **Title of contract** LITTLE SPRING CREEK
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

 FREDERICKSON & ARLYN L. TRUST
 C/O MARK MUIR
 1924 RIVER WOODS RD
 BIRMINGHAM AL
 35244
- 2.37. **Title of contract** BUTTAHATCHEE MINE
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

 HAROLD & IDELL BASS
 3711 CO HWY 59
 HALEYVILLE AL
 35565
- 2.38. **Title of contract** CHOCTAW MINE
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

 HEIRS OF JOHN AND NINA REED
 245 REED LANE
 CORDOVA AL
 35550

- | | | | |
|-------|---|---|--|
| 2.39. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | GENERAL LIABILITY - POLICY NO. MNG-IIC-GL-0000216-00
INSURANCE
INSURED

6/3/2021 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

<hr/> IMPERIUM INSURANCE COMPANY
800 GESSNER RD STE 600
HOUSTON TX
77024 |
| 2.40. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | COMMERCIAL AUTO - POLICY NO. MNG-IIC-CA-00000461-00
INSURANCE
INSURED

6/3/2021 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

<hr/> IMPERIUM INSURANCE COMPANY
800 GESSNER RD STE 600
HOUSTON TX
77024 |
| 2.41. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | EXCESS LIABILITY - POLICY NO. MNG-IIC-CA-00000124-00
INSURANCE
INSURED

6/3/2021 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

<hr/> IMPERIUM INSURANCE COMPANY
800 GESSNER RD STE 600
HOUSTON TX
77024 |
| 2.42. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | COMMERCIAL PROPERTY - POLICY NO. MNG-IIC-CP-0000007-01
INSURANCE
INSURED

6/3/2021 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

<hr/> IMPERIUM INSURANCE COMPANY
800 GESSNER RD STE 600
HOUSTON TX
77024 |
| 2.43. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | LITTLE SPRING CREEK
SURFACE
LESSEE

_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

<hr/> JESSE & TERAH SNOW GEORGE
781 BIRD FARM RD
JASPER AL
35503 |

2.44.	Title of contract	ROBBINS ROAD	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease _____ JIMMY SANFORD 586 ROBBINS RD PARRISH AL 35580
	State what the contract or lease is for	SURFACE	
	Nature of debtor's interest	LESSEE	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.45.	Title of contract	GAYOSA	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease _____ JOHN & RUBY SIDES, JOHN C SIDES JR. 15 DIXIE SPRINGS RD OAKMAN AL 35579
	State what the contract or lease is for	SURFACE	
	Nature of debtor's interest	LESSEE	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.46.	Title of contract	CHOCTAW SOUTH MINE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease _____ JOHN AND NINA REED 245 REED LANE CORDOVA AL 35550
	State what the contract or lease is for	SURFACE	
	Nature of debtor's interest	LESSEE	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.47.	Title of contract	GAYOSA	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease _____ JOHN C SIDES ETAL. 15 DIXIE SPRINGS RD OAKMAN AL 35579
	State what the contract or lease is for	SURFACE	
	Nature of debtor's interest	LESSEE	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.48.	Title of contract	CHOCTAW SOUTH MINE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease _____ JOHN MULLEN 2405 WOODRIDGE DR JASPER AL 35504
	State what the contract or lease is for	SURFACE	
	Nature of debtor's interest	LESSEE	
	State the term remaining	_____	
	List the contract number of any government contract	_____	

- 2.49. **Title of contract** ROBBINS ROAD **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
JOHN MULLEN
2405 WOODRIDGE DR
JASPER AL
35504
- List the contract number of any government contract** _____
35504
- 2.50. **Title of contract** COAL MINING LEASE DATED 09/25/2017 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** MINERAL PROPERTIES AND MINING RIGHTS IN WALKER CO, AL
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
JOHNNY BARTON
205 THIRD AVE NW
JASPER AL
35504
- List the contract number of any government contract** 9/25/2017
- 2.51. **Title of contract** LITTLE SPRING CREEK **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
JOHNNY RAY BURNETTE
1601 BIRD FARM RD
JASPER AL
35503
- List the contract number of any government contract** _____
- 2.52. **Title of contract** DUTTON HILL MINE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
JON KYLE INGLE
PO 2705
JASPER AL
35502
- List the contract number of any government contract** _____
- 2.53. **Title of contract** CHOCTAW SOUTH MINE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
KEITH & ANGELA CROWE
75 WILLIAMSTOWN RD
PARRISH AL
35580
- List the contract number of any government contract** _____

- 2.54. **Title of contract** ROBBINS ROAD **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- KEITH & ANGELA CROWE
75 WILLIAMSTOWN RD
PARRISH AL
35580
- 2.55. **Title of contract** COAL MINING LEASE (SLOAN MOUNTAIN) DATED 09/01/2017 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE MINING LEASE IN JEFFERSON CO, AL (SLOAN MOUNTAIN)
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** 9/1/2020
- KENDALL ROBISON
7745 GREENSPORT RD
ASHVILLE AL
35953
- 2.56. **Title of contract** ROBBINS ROAD **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- KEYWEST 1, LLC
76 GULF VIEW DRIVE
PANAMA CITY FL
32413
- 2.57. **Title of contract** GOODEN CREEK 2 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE & FEE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- LAND ENERGY LTD
PO BOX 581
JASPER AL
35502
- 2.58. **Title of contract** EQUIPMENT FLOATER FOR UNDERGROUND EQUIPMENT (CUTTER HEAD) - POLICY NO. CP1900102 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** _____
- List the contract number of any government contract** 3/7/2021
- LLOYD'S OF LONDON
1 LIME ST
LONDON
EC3M 7HA

- 2.59. **Title of contract** DUTTON HILL MINE
State what the contract or lease is for SURFACE & MINERAL
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

 LONICERA COMPANY, LLC
 600 N 20TH ST, STE 400
 BIRMINGHAM AL
 35203
- 2.60. **Title of contract** CHOCTAW MINE
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

 LOUISE BUSBY
 1076 COPELAND FERRY RD
 CORDOVA AL
 35550
- 2.61. **Title of contract** BUTTAHATCHEE MINE
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

 LOUISE TAYLOR
 13667 STATE HWY 233
 BRILLIANT AL
 35548
- 2.62. **Title of contract** LITTLE SPRING CREEK
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

 MARK LEE & BRANDY LEE GEORGE
 1053 BIRD FARM RD
 JASPER AL
 35503
- 2.63. **Title of contract** COAL MINING LEASE DATED 10/31/2017
State what the contract or lease is for MINERAL PROPERTIES AND MINING RIGHTS IN WALKER CO, AL
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract 10/31/2020
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

 MAYNARD & ETAL O'REAR AND THE HEIRS OF JOHN EDWARD ROSS
 1101 5TH STREET W
 JASPER AL
 35501

- 2.64. **Title of contract** CHOCTAW SOUTH MINE
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- MICHAEL DAVID KILPATRICK
31 STEELE RD
JASPER AL
35503
-
- 2.65. **Title of contract** BUTTAHATCHEE MINE
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- MOLAG TIMBERPROP
115 PERIMETER CENTER PL NE,
STE 940
ATLANTA GA
30346
-
- 2.66. **Title of contract** REID SCHOOL MINE
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- MULVEHILL LAND AND COAL
COMPANY
237 WARRIOR TRAFFORD ROAD
TRAFFORD AL
35172
-
- 2.67. **Title of contract** MINE NO. 2
- State what the contract or lease is for** SURFANCE & MINERAL
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- NATURAL RESOURCE PARTNERS
LP
1320 HWY 192 EAST
LONDON KY
40743
-
- 2.68. **Title of contract** COAL MINING LEASE (SLOAN MOUNTAIN) DATED 09/01/2017
- State what the contract or lease is for** SURFACE MINING LEASE IN JEFFERSON CO, AL (SLOAN MOUNTAIN)
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** 9/1/2020
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- OTIS R. ROBISON
2361 CUMBERLAND LAKE DRIVE
PINSON AL
35126

2.69.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	LITTLE SPRING CREEK MINERAL LESSEE <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease <hr/> PHILLIP CHURCHMAN 289 WIMBLE WAY SW LILBURN GA 30047
2.70.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	COAL MINING LEASE (LITTLE SPRING CREEK) DATED 09/01/2017 MINERAL PROPERTIES AND MINING RIGHTS IN WALKER CO, AL (LITTLE SPRING CREEK) LESSEE <hr/> 9/1/2020	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease <hr/> RACCOON MTN MLT, LLC ATTN: OTIS R. ROBISON 2361 CUMBERLAND LAKE DR PINSON AL 35126
2.71.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	COAL MINING LEASE (CHOCTAW) DATED 09/01/2017 SURFACE PROPERTY IN WALKER CO, AL (CHOCTAW) LESSEE <hr/> 9/1/2020	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease <hr/> RACCOON MTN MLT, LLC ATTN: OTIS R. ROBISON 2361 CUMBERLAND LAKE DR PINSON AL 35126
2.72.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	COAL MINING LEASE DATED 01/28/2014 MINERAL RIGHTS IN WALKER CO, AL LESSEE <hr/> 1/28/2017	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease <hr/> RACCOON MTN MLT, LLC ATTN: OTIS R. ROBISON 2361 CUMBERLAND LAKE DR PINSON AL 35126
2.73.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	ROBBINS ROAD SURFACE LESSEE <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease <hr/> RANDALL WAYNE & REBECCA AARON 469 ROBBINS RD PARRISH AL 35580

- 2.74. **Title of contract** DUTTON HILL MINE
- State what the contract or lease is for** MINERAL
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- ROBERT & LOUISE BARTON
401 BIRMINGHAM AVE
JASPER AL
35501
-
- 2.75. **Title of contract** CHOCTAW WEST
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- ROBERT & WILLODEAN THOMPSON
LIFE ESTATE
2858 PLEASANTFIELD RD
PARRISH AL
35580
-
- 2.76. **Title of contract** LITTLE SPRING CREEK
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- ROBERT THOMPSON C/O MARK
GEORGE
1053 BIRD FARM RD
JASPER AL
35503
-
- 2.77. **Title of contract** WORKERS' COMPENSATION/EMPLOYER'S LIABILITY - POLICY NO. WC693661
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** _____
- List the contract number of any government contract** 6/1/2021
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- ROCKWOOD CASUALTY
INSURANCE COMPANY
654 MAIN ST
ROCKWOOD PA
15557
-
- 2.78. **Title of contract** DUTTON HILL MINE
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
-
- RONNIE NELSON
595 DUTTON HILL RD
JASPER AL
35501

- 2.79. **Title of contract** COAL VALLEY EAST
- State what the contract or lease is for** FEE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- SCHOOL INDEMNITY LANDS
64 NORTH UNION ST, STE 464
MONTGOMERY AL
36104
- 2.80. **Title of contract** COAL MINING LEASE DATED 08/01/1998;
AMENDMENT 12 DATED 06/01/2019
- State what the contract or lease is for** COAL MINE LEASE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** 5/31/2021
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- SOUTHERN ELECTRIC
GENERATING COMPANY
600 NORTH 18TH ST
BIRMINGHAM AL
35291
- 2.81. **Title of contract** GAYOSA
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- TAFT COAL SALES & ASSOCIATES
PO BOX 361370
BIRMINGHAM AL
35236
- 2.82. **Title of contract** GAYOSA
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- TAFT FAMILY LIMITED, ETAL
PO BOX 662
JASPER AL
35502
- 2.83. **Title of contract** GAYOSA
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- TAMMY BURKHART
1539 WILLIAMSTOWN RD
PARRISH AL
35580

- 2.84. **Title of contract** LITTLE SPRING CREEK
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

TERRY RAY & LISA FULLMAN
4033 CHARRING CROSS LANE
BIRMINGHAM AL
35226
- 2.85. **Title of contract** GAYOSA
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

TIMOTHY SCOTT COURINGTON
PO BOX 343
PARRISH AL
35580
- 2.86. **Title of contract** GAYOSA
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

UNIVERSITY OF ALABAMA
PO BOX 870106
TUSCALOOSA AL
35487
- 2.87. **Title of contract** REID SCHOOL MINE
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

VAN MULVEHILL
5640 LEHIGH RD
TRAFFORD AL
35172
- 2.88. **Title of contract** DUTTON HILL MINE
State what the contract or lease is for SURFACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

VAUDIE SHERER
128 RIVERLAKE DR
WOODSTOCK GA
30188

- 2.89. **Title of contract** CHOCTAW MINE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- VERTA MAY BANKS
935 PARRISH LOOP
PARRISH AL
35580
- 2.90. **Title of contract** CHOCTAW SOUTH MINE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- VOLLIE EARL SANFORD, JR. &
LINDA KEY
1310 EAGLES LN
JASPER AL
35504
- 2.91. **Title of contract** BUTTAHATCHEE MINE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- WAYNE MILES
24911 STATE HWY 129
HALEYVILLE AL
35565
- 2.92. **Title of contract** CHOCTAW MINE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** _____
- WILLIAM & BILLIE LINN SMITH
39 TAYLORS STREET
PARRISH AL
35580
- 2.93. **Title of contract** COAL MINING LEASE DATED 11/13/2017 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SURFACE PROPERTY LOCATED IN WALKER CO, AL
- Nature of debtor's interest** LESSEE
- State the term remaining** _____
- List the contract number of any government contract** 11/13/2020
- DUTTON HILL MINE NO 2 / P-3980
JOHNNY DEWAYNE SNOW
403 COURT STREET S
TALLADEGA AL
35160

Fill in this information to identify the case:**Debtor name:** Cedar Lake Mining, Inc.**United States Bankruptcy Court for the:** Northern District of Alabama**Case number (if known):** 20-02790☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. BEST COAL, INC. ATTN: PRESIDENT/CEO	PO BOX 1608 JASPER AL 35502	KEYBANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. BEST COAL, INC. ATTN: PRESIDENT/CEO	PO BOX 1608 JASPER AL 35502	JB EARTHMOVING EQUIPMENT, L.L.C.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3. CANE CREEK, LLC ATTN: PRESIDENT/CEO	PO BOX 1608 JASPER AL 35502	KEYBANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4. CANE CREEK, LLC ATTN: PRESIDENT/CEO	PO BOX 1608 JASPER AL 35502	JB EARTHMOVING EQUIPMENT, L.L.C.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5. DRUE CONSTRUCTION COMPANY, INC.	104 MERRYWOOD DRIVE BIRMINGHAM AL 35214	JB EARTHMOVING EQUIPMENT, L.L.C.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6. FM COAL, LLC ATTN: PRESIDENT/CEO	PO BOX 1608 JASPER AL 35502	KEYBANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7. JEFFREY BULLOCK	Address Intentionally Omitted	JB EARTHMOVING EQUIPMENT, L.L.C.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8. M. S. & R. EQUIPMENT CO., INC. ATTN: PRESIDENT/CEO	PO BOX 1608 JASPER AL 35502	KEYBANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9. M. S. & R. EQUIPMENT CO., INC. ATTN: PRESIDENT/CEO	PO BOX 1608 JASPER AL 35502	JB EARTHMOVING EQUIPMENT, L.L.C.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10. MBR AVATION, LLC	2361 CUMBERLAND LAKE DRIVE PINSON AL 35126	JB EARTHMOVING EQUIPMENT, L.L.C.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11. NUGGET COAL COMPANY, INC.	600 AVIATION ROAD, SE BESSEMER AL 35023	JB EARTHMOVING EQUIPMENT, L.L.C.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12. RACCOON MTN ML T, LLC	2361 CUMBERLAND LAKE DRIVE PINSON AL 35126	JB EARTHMOVING EQUIPMENT, L.L.C.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13. XINERGY OF ALABAMA, INC. ATTN: PRESIDENT/CEO	PO BOX 1608 JASPER AL 35502	KEYBANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14. XINERGY OF ALABAMA, INC. ATTN: PRESIDENT/CEO	PO BOX 1608 JASPER AL 35502	JB EARTHMOVING EQUIPMENT, L.L.C.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name: Cedar Lake Mining, Inc.

United States Bankruptcy Court for the: Northern District of Alabama

Case number (if known): 20-02790

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/5/2020
MM/DD/YYYY

x

/s/ Tim Turek

Signature of individual signing on behalf of debtor

Tim Turek
Printed name

Financial Advisor to the Debtor
Position or relationship to debtor