

SCHEDULE A



Donlin Recano

 Tel: 212.481.1411
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 www.donlinrecano.com

March 17, 2016

Forest Park Medical Center at Southlake
 Charles D. Nasem CEO
 421 E. Highway 114
 Southlake, TX 76092

Re: Forest Park Medical Center - Southlake – 11 U.S.C. § 327 Fees and Expenses**Invoice # : 2336 – 01**

For Professional Services: January 19, through February 29, 2016

Current Charges:		Hours	Rate	Amount
Andrew Logan	Senior Bankruptcy Consultant	24.6	\$165.00	\$4,059.00
Kimberly Hollingsworth	Consultant	23.4	\$140.00	3,276.00
Yan Fayerman	Programmer	12.0	\$110.00	1,320.00
Total Hours & Fees		<u>60.0</u>		<u>\$8,655.00</u>

Less 20% Holdback on Fees <1,731.00>

Subtotal of Fees 6,924.00

Expenses 0.00**Total Amount Due** \$6,924.00

You may make your check payable to Donlin, Recano & Company, Inc. and forward it to the address below or, if you prefer, you may wire payment as per the following instructions:

Account Name: Donlin, Recano & Company, Inc.
 Account #: 590872834
 Bank Name: HSBC Bank USA
 110 William Street
 New York, NY 10038
 ABA #: 021 001 088
 Contact: Ms. Meghan M. Curtin
 Telephone #: (646) 344-8254

Feel free to call if you have any questions or are in need of further information. Best regards.

Sincerely,


 Alexander T. Leventhal
 President & Chief Executive Officer

 Enclosures
 2336

 cc: Winstead PC
 Attn: Matthew T. Ferris
 500 Winstead Building
 2728 N. Harwood Street
 Dallas, TX 75201

 Office of The U.S. Trustee
 Erin Schmidt
 Earle Cabell Federal Building
 1100 Commerce Street, Room 976
 Dallas, TX 75242-1699

 Haynes and Boone, LLP
 Jarom J. Yates, Esq.
 301 Commerce Street, Suite 2600
 Fort Worth, TX 76102

 Haynes and Boone, LLP
 Stephen M. Pezanosky, Esq.
 301 Commerce Street, Suite 2600
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 Haynes and Boone, LLP
 Ian T. Peck, Esq.
 301 Commerce Street, Suite 2600
 Fort Worth, TX 76102

DONLIN, RECANO & COMPANY, INC. ("DRC")
FPMC - Southlake Vote/SOFA ("FPSL")
Invoice # 1 – January 19, through February 29, 2016

I. CONSULTING FEES (SEE EXHIBIT A FOR DETAILS)

24.6 hours @ \$165.00/hour	\$4,059.00	
23.4 hours @ \$140.00/hour	3,276.00	
12.0 hours @ \$110.00/hour	<u>1,320.00</u>	
SUB TOTAL - Consulting Fees		8,655.00

II. OUT OF POCKET EXPENSES

None Required January 19, Through February 29, 2016	<u>0.00</u>	
SUB TOTAL - Out of Pocket Expenses		<u>0.00</u>
TOTAL CHARGES – January 19, through February 29, 2016		\$8,655.00
Less: 20% Holdback on Fees		<u><1,731.00></u>
AMOUNT DUE		\$6,924.00

DONLIN, RECANO & COMPANY, INC. ("DRC")
FPMC - Southlake Vote/SOFA ("FPSL")
Invoice # 1 – January 19, through February 29, 2016

Summary of Charges by Activity

SOFA/SOAL Preparation	55.9	hours	\$7,978.50
Fee Statement and Application Preparation	0.4	hours	66.00
Retention	<u>3.7</u>	hours	<u>610.50</u>
Total	60.0		\$8,655.00

DONLIN, RECANO & COMPANY, INC. ("DRC")

Exhibit A

Invoice # : 2336 - 001 - January 19, through February 29, 2016

<u>Date</u>	<u>User</u>	<u>Activity - SOFA/SOAL Preparation</u>	<u>Hours</u>	<u>Charges</u>
2-3	A. Logan	Telephone conference with W. Brown of FTI Consulting ("FTI") re Schedule and Statement preparation (0.2). Prepare e-mail to W. Brown and A. Denson of FTI re workbooks and documents for Schedule and Statement preparation (0.7).	0.9	148.50
2-9	A. Logan	Follow-up with FTI re status of receipt of data from client on Schedule and Statement preparation.	0.1	16.50
2-11	A. Logan	Review various e-mails from A. Denson of FTI transmitting data for Statements and reply to same.	0.2	33.00
2-11	A. Logan	Review various e-mails from A. Denson of FTI transmitting Schedule and Statement data and incorporate into DRC schedule and statement templates and follow-up with A. Denson of FTI open questions.	0.8	132.00
2-12	A. Logan	Review e-mail from A. Denson of FTI re updated file for SOFA information and incorporate into DRC worksheets.	0.3	49.50
2-15	A. Logan	Review e-mail from A. Denson of FTI and incorporate data into DRC Statement worksheets.	0.3	49.50
2-16	A. Logan	Review statement information received from A. Denson of FTI and incorporate into DRC worksheets and follow-up with A. Denson of FTI re open question surrounding officer and director data (0.4). Review response re open question and attend to further updates to statements (0.3).	0.7	115.50
2-18	A. Logan	Follow-up with FTI on global note responsibilities (0.1). Begin review of various data files received from A. Denson of FTI in connection with statement preparation and incorporate data into DRC files (0.5).	0.6	99.00
2-19	A. Logan	Review various data files received from A. Denson of FTI and incorporate into DRC worksheets in connection with schedule and statement preparation and update log and tracking chart re same (2.1). Continue work on review of data files received from A. Denson of FTI and integration into DRC worksheets in connection with schedule and statement preparation (0.3).	2.4	396.00
2-24	A. Logan	Review data received from A. Denson of FTI and incorporate into DRC worksheets and proofing of same (0.3). Review numerous data files received from A. Denson of FTI and incorporate into DRC worksheets and proofing of same and categorize data and track data and identify open questions/issues and e-mails back to A. Denson of FTI re open questions/issues (5.2).	5.5	907.50
2-24	K. Hollingsworth	Review and prepare data for Schedules.	2.2	308.00

Invoice # : 2336 - 001 - January 19, through February 29, 2016

<u>Date</u>	<u>User</u>	<u>Activity - SOFA/SOAL Preparation</u>	<u>Hours</u>	<u>Charges</u>
2-25	A Logan	Review numerous data files received from A. Denson of FTI and incorporate into DRC worksheets and proofing of same and categorize data and track data and identify open questions/issues and e-mails back to A. Denson of FTI re open questions/issues.	4.4	726.00
2-25	K. Hollingsworth	Prepare DRC worksheets with incoming data for Schedules and SOFA.	2.0	280.00
2-26	K. Hollingsworth	Review and prepare data for SOFA draft.	3.1	434.00
2-26	K. Hollingsworth	Review and prepare data for Schedules draft.	3.3	462.00
2-26	K. Hollingsworth	Review and edit data for SOFA draft.	2.7	378.00
2-26	K. Hollingsworth	Prepare analysis of received data re SOFA.	2.3	322.00
2-26	K. Hollingsworth	Work with MIS Department for 1st round of SOFA form.	1.5	210.00
2-26	Y. Fayerman	Schedules and SOFAs preparation.	7.0	770.00
2-27	Y. Fayerman	Schedules and SOFAs preparation.	5.0	550.00
2-29	A. Logan	Continue working on Schedule information received from A. Denson of FTI and incorporation of same into DRC worksheets and follow-up with A. Denson FTI open questions and issues on Schedules (3.1). Review requested revisions to Schedules and Statements received from A. Denson of FTI and implement same and follow-up e-mail to A. Denson of FTI re open issues/questions (1.2).	4.3	709.50
2-29	K. Hollingsworth	Update and Schedules with additional data received from the client.	3.5	490.00
2-29	K. Hollingsworth	Review final drafts of Schedules for client review.	<u>2.8</u>	392.00
TOTAL HOURS – January 19, through February 29, 2016				<u>55.9</u>
TOTAL CHARGES				<u>\$7,978.50</u>

DONLIN, RECANO & COMPANY, INC. ("DRC")

Exhibit A

Invoice # : 2336 - 001 - January 19, through February 29, 2016

<u>Date</u>	<u>User</u>	<u>Activity - Fee Statement and Application Preparation</u>	<u>Hours</u>	<u>Charges</u>
2-25	A. Logan	Review interim compensation order in connection with fee statement and fee application preparation and follow-up with DRC personnel re same.	<u>0.4</u>	66.00
TOTAL HOURS – January 19, through February 29, 2016			<u>0.4</u>	
TOTAL CHARGES				<u>\$66.00</u>

DONLIN, RECANO & COMPANY, INC. ("DRC")

Exhibit A

Invoice # : 2336 - 001 - January 19, through February 29, 2016

<u>Date</u>	<u>User</u>	<u>Activity - Retention</u>	<u>Hours</u>	<u>Charges</u>
1-28	A. Logan	FPMC - Drafting application, proposed form of order and affidavit of disinterestedness in connection with DRC's retention as administrative agent, review and revise same and transmit to J. Yates of HB.	2.6	429.00
2-2	A. Logan	Follow-up with J. Yates of Haynes and Boone ("HB") re filing of DRC's section 327 retention pleadings.	0.1	16.50
2-8	A. Logan	Follow-up with J. Yates of HB re status of filing of DRC's section 327 retention pleadings (0.1). Review revised section 327 application, proposed form of order and affidavit of disinterestedness and blackline same and e-mail to J. Yates of HB re no comments, coordinate execution of affidavit of disinterestedness and e-mail to J. Yates of HB for court filing (0.7).	0.8	132.00
2-25	A. Logan	Review order retaining DRC as administrative agent.	<u>0.2</u>	33.00
TOTAL HOURS – January 19, through February 29, 2016				<u>3.7</u>
TOTAL CHARGES				<u>\$610.50</u>



Donlin Recano

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April 18, 2016

Forest Park Medical Center at Southlake
 Charles D. Nasem CEO
 421 E. Highway 114
 Southlake, TX 76092

Re: Forest Park Medical Center - Southlake – 11 U.S.C. § 327 Fees and Expenses**Invoice # : 2336 – 02**

For Professional Services: March 1, through March 31, 2016

Current Charges:		Hours	Rate	Amount
Andrew Logan	Senior Bankruptcy Consultant	37.2	\$165.00	\$6,138.00
Kimberly Hollingsworth	Consultant	40.9	\$140.00	5,726.00
Richard Liu	Programmer	0.3	\$90.00	27.00
Leena Vohra	Programmer	3.0	\$90.00	270.00
Total Hours & Fees		<u>81.4</u>		<u>\$12,161.00</u>
Less 20% Holdback on Fees				<2,432.20>
Subtotal of Fees				9,728.80
Expenses				0.00
Total Amount Due				<u>\$9,728.80</u>

You may make your check payable to Donlin, Recano & Company, Inc. and forward it to the address below or, if you prefer, you may wire payment as per the following instructions:

Account Name: Donlin, Recano & Company, Inc.
 Account #: 590872834
 Bank Name: HSBC Bank USA
 110 William Street
 New York, NY 10038
 ABA #: 021 001 088
 Contact: Ms. Meghan M. Curtin
 Telephone #: (646) 344-8254

Feel free to call if you have any questions or are in need of further information. Best regards.

Sincerely,

For Alex Leventhal:

Alexander T. Leventhal
 President & Chief Executive Officer

Enclosures
 2336

cc: Winstead PC
 Attn: Matthew T. Ferris
 500 Winstead Building
 2728 N. Harwood Street
 Dallas, TX 75201

Office of The U.S. Trustee
 Erin Schmidt
 Earle Cabell Federal Building
 1100 Commerce Street, Room 976
 Dallas, TX 75242-1699

Haynes and Boone, LLP
 Jarom J. Yates, Esq.
 301 Commerce Street, Suite 2600
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 Ian T. Peck, Esq.
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 Fort Worth, TX 76102

DONLIN, RECANO & COMPANY, INC. ("DRC")
FPMC - Southlake Vote/SOFA ("FPSL")
Invoice # 2 – March 1, through March 31, 2016

I. CONSULTING FEES (SEE EXHIBIT A FOR DETAILS)

37.2 hours @ \$165.00/hour	\$6,138.00	
40.9 hours @ \$140.00/hour	5,726.00	
3.3 hours @ \$90.00/hour	<u>297.00</u>	
SUB TOTAL - Consulting Fees		12,161.00

II. OUT OF POCKET EXPENSES

None Required March 1, through March 31, 2016	<u>0.00</u>	
SUB TOTAL - Out of Pocket Expenses		<u>0.00</u>
TOTAL CHARGES – March 1, through March 31, 2016		\$12,161.00
Less: 20% Holdback on Fees		<u><2,432.20></u>
AMOUNT DUE		\$9,728.80

DONLIN, RECANO & COMPANY, INC. ("DRC")
FPMC - Southlake Vote/SOFA ("FPSL")
Invoice # 2- March 1, through March 31, 2016

Summary of Charges by Activity

SOFA/SOAL Preparation	<u>81.4</u> hours	<u>\$12,161.00</u>
Total	81.4	\$12,161.00

Invoice # : 2336 - 002 - March 1, March 31, 2016

<u>Date</u>	<u>User</u>	<u>Activity - SOFA/SOAL Preparation</u>	<u>Hours</u>	<u>Charges</u>
3-1	A. Logan	Continue work on Schedule and Statement preparation and incorporation of Schedule and Statement data into DRC worksheets received from A. Denson of FTI Consulting ("FTI") and identify open questions and issues and update tracking chart of received and missing information and proofing of worksheets and proofing of revised draft of Statement.	5.7	940.50
3-1	K. Hollingsworth	Analyze Schedules/SOFA.	3.5	490.00
3-1	K. Hollingsworth	Revise data and re-produce SOFA for review.	3.3	462.00
3-1	K. Hollingsworth	Review produced forms for edits.	3.1	434.00
3-2	A. Logan	Continue work on Schedule and Statement preparation and incorporation of Schedule and Statement data into DRC worksheets and identify open questions and issues and update tracking chart of received and missing information and proofing of worksheets and proofing of revised draft of Statement and Schedules and distribute updated draft of Statements to FTI.	4.9	808.50
3-2	K. Hollingsworth	Complete Exhibit B to SOFA.	2.6	364.00
3-2	K. Hollingsworth	Prepare analysis of payments and transfers to creditors re threshold.	3.4	476.00
3-2	K. Hollingsworth	Complete Exhibit A for A. Denson of FTI.	3.5	490.00
3-2	K. Hollingsworth	Work with MIS re revisions to mapping of data.	1.4	196.00
3-2	L. Vohra	Updated program for some client specific requirements.	2.0	180.00
3-3	A. Logan	Various e-mails to and from A. Denson of FTI re revisions and updates to Schedules and Statements and proofing of same.	3.6	594.00
3-3	K. Hollingsworth	Revise Exhibit A to SOFA per A. Denson's instructions.	0.7	98.00
3-3	K. Hollingsworth	Edit and review updated SOAL/SOFA.	3.5	490.00
3-3	K. Hollingsworth	Analyze Schedules/SOFA for further changes.	2.2	308.00
3-4	A. Logan	Follow-up on status of Schedule and Statement preparation.	0.1	16.50
3-6	A. Logan	Follow-up e-mail to A. Denson of FTI re status of anticipated receipt of additional revisions and information for Schedules and Statements (0.1). Review updated SOFA information received from A. Denson of FTI and re-work and revise exhibit of payment to insiders and proofing of the same, coordinate re-generation of updated Statements and proofing of same and e-mail to A. Denson and W. Brown of FTI (3.6).	3.7	610.50
3-7	A. Logan	Review requested revision from A. Denson of FTI to SOFA and incorporate same.	0.3	49.50

Invoice # : 2336 - 002 - March 1, March 31, 2016

<u>Date</u>	<u>User</u>	<u>Activity - SOFA/SOAL Preparation</u>	<u>Hours</u>	<u>Charges</u>
3-8	A. Logan	Review various additional requested revisions to SOFA from A. Denson of FTI and update DRC's worksheet re same and coordinate changes to Exhibit to SOFA, review and proof revisions and e-mail to A. Denson of FTI (1.3). Further revisions to SOFA based upon request from A. Denson of FTI and proofing of same and e-mail another revised draft (0.9). Review various additional requests/revisions to Schedules EF from A. Denson of FTI and incorporate Schedule information into DRC schedule worksheets, including additional updates and revisions to name order and coordinate production of Schedule forms and proofing and quality check of same and e-mail to A. Denson of FTI (4.7).	6.9	1,138.50
3-8	K. Hollingsworth	Revise and update draft SOFA and related exhibit.	3.2	448.00
3-8	K. Hollingsworth	Analyze data re SOFA.	1.7	238.00
3-8	K. Hollingsworth	Analyze and revise SOFA re updates to list of creditors with rounded amounts.	0.8	112.00
3-8	K. Hollingsworth	Analyze draft review of Schedules/SOFA.	2.9	406.00
3-8	L. Vohra	Updated the file based on Instructions.	1.0	90.00
3-8	R. Liu	Updated data file for SOAL - Schedules EF.	0.3	27.00
3-9	A. Logan	Review further requested revisions to Schedules and Statements received from A. Denson of FTI and incorporate into DRC Schedule and Statement worksheets and coordinate production of same into official forms and proofing of same, E-mail Statements to A. Denson of FTI for review (1.8). Review further revisions requested by A. Denson of FTI to the Schedules and integrate into DRC worksheets, follow-up on open questions on Schedule H and coordinate production of Schedules, proofing of same and e-mail revised drafts to A. Denson of FTI (1.6).	3.4	561.00
3-10	A. Logan	Follow-up with A. Denson of FTI re status of Schedule and Statement preparation (0.1). Review requested revisions received from A. Denson of FTI to Schedules and SOFA's and incorporate same into DRC worksheets (1.3). Continue to receive and review various e-mails to Schedules and Statements received from A. Denson of FTI and incorporate into DRC worksheets and proofing of same (2.6).	4.0	660.00
3-10	K. Hollingsworth	Analyze drafts of SOFA/SOAL.	1.6	224.00
3-10	K. Hollingsworth	Review and revise final SOFA.	3.5	490.00

Invoice # : 2336 - 002 - March 1, March 31, 2016

<u>Date</u>	<u>User</u>	<u>Activity - SOFA/SOAL Preparation</u>	<u>Hours</u>	<u>Charges</u>
3-11	A. Logan	Follow-up with A. Denson of FTI re status or additional revisions to schedules and statements (0.2). Review various e-mails from A. Denson of FTI re requested changes to Schedules and Statements and incorporate into DRC worksheets and coordinate production of revised drafts and proofing of same and distribution to FTI for review and comment, receive further comments/requested revisions to Schedules and Statements from A. Denson of FTI and turn revised drafts of same and finalize for court filing, including insertion of Global Notes (4.4).	4.6	759.00
TOTAL HOURS – March 1, through March 31, 2016				81.4
TOTAL CHARGES				\$12,161.00