

SCHEDULE A



Invoice Number: 21179602
 Client/Matter Number: 0053326.00003
 March 15, 2016

Forest Park Medical Center at Southlake, LLC
 Attn: Charles Nasem, CEO
 421 E. State Highway 114
 Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through February 29, 2016

0053326.00003
Case Administration

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
01/21/16	Kimberly Morzak	Draft motion and order to obtain extension of time to file Schedules & SOFA (.9); file affidavit of service (.2); calendar upcoming hearings and deadlines (.2); work on updates to document and research database (.4).	1.70
01/21/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding CRO, DIP and related matters.	2.80
01/22/16	Kimberly Morzak	Attend to electronic filing of affidavit of service (.2); download forms of operating reports and forward to debtor and proposed financial advisor (.3); update database with additional pleadings and documents (.3); calendar bar date, all upcoming hearings and related deadlines (.8).	1.60
01/22/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding CRO, DIP, critical vendor and related matters.	4.30
01/25/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding first day matters (2.2); prepare for and attend board meeting (1.0); prepare for and attend physicians meeting (3.0).	6.20
01/26/16	Stephen M. Pezanosky	Review and analyze issues regarding various first day motions (3.2); multiple calls and e-mails regarding same (1.4).	4.60

01/27/16	Kimberly Morzak	Final review and approval of script for Donlin Recano call center (.2); calendar various deadlines set out in interim DIP financing motion (.3); communications with court reporter responding to questions regarding January 20 hearing (.2); work on updates to document database (.7).	1.40
01/27/16	Stephen M. Pezanosky	Review and analyze multiple issues on first day motions (1.5); multiple calls and e-mails regarding same (1.4).	2.90
01/28/16	Kimberly Morzak	Attend to electronic filing of numerous affidavits of service (.4); file initial limited service list (.3); communications with Donlin Recano regarding service of notice of commencement and bar date on all creditors and parties in interest (.3).	1.00
01/28/16	Stephen M. Pezanosky	Prepare for continued first day hearings (1.5); attend continued first day hearings (2.5).	4.00
01/29/16	Carla Green	Confer with Mr. Yates regarding updates and facts of Patient Refund Motion (.20); edit and make changes to Patient Motion (.90); incorporate changes from Mr. Nasem and make final edits (.40).	1.50
01/29/16	Stephen M. Pezanosky	Conference call with CRO and CFO regarding status and strategy on various operational and reporting issues (1.0); review and respond to multiple e-mails regarding creditor inquiries and M&A issues (1.0).	2.00
02/01/16	Jarom J Yates	Analyze issues relating to initial debtor interview.	1.20
02/02/16	Carla Green	Draft Motion of Expedite (1.2) and corresponding order (.3) for second day motions.	1.50
02/02/16	Kimberly Morzak	Review entered orders on second day motions.	0.30
02/02/16	Stephen M. Pezanosky	Attend UCC formation meeting (1.2); confer with clients regarding status and strategy for DIP, sale process and related matters (1.2); review and respond to multiple e-mails regarding various operational and administrative issues (1.1).	3.50
02/02/16	Jarom J Yates	Review initial debtor interview deliverables (.5); communicate with management regarding initial debtor interview (.4); begin gathering information for initial debtor interview (.7).	1.60
02/03/16	Kimberly Morzak	Confer with Mr. Yates regarding pending motions and matters to be set at next omnibus hearing date (.3); attend to filing affidavit of service for notice of commencement of case (.2); prepare notice of filing and file patient matrix under seal (.4); attend to filing affidavit of service for notice of commencement on all current and former patients (.2); assemble documents and work on binders for debtor interview (1.8); docket omnibus hearing dates and deadlines for filing agendas and witness/exhibit lists for each (.4); coordinate service of interim utility order on all utilities (.1); coordinate service of complex case order on master service list (.1).	3.50
02/03/16	Jarom J Yates	Multiple communications with Debtor regarding information requests for Initial Debtor Interview (.4); review and analyze information received for Initial Debtor Interview (2.1); prepare for Initial Debtor Interview (1.6).	4.10
02/04/16	Kimberly Morzak	Telephone conference with Mr. Levin at Miller Advertising regarding Fort Worth Star Telegram publishing issues (.2); attend to filing of updated limited service list (.2) and affidavit of mailing (.2); work on updates to database (.3).	0.90

02/04/16	Jarom J Yates	Prepare for and attend initial debtor interview (2.1); communicate with W. Brown and C. Nasem regarding further deliverables for the US Trustee (.2).	2.30
02/05/16	Kimberly Morzak	File affidavits of service for complex case order and utilities order.	0.30
02/05/16	Stephen M. Pezanosky	Review and analyze operational and legal issues relating to FPMC Services (1.5); multiple calls and e-mails regarding same (1.8).	3.30
02/05/16	Jarom J Yates	Communicate with C. Nasem and Walt Brown regarding further deliverables to US Trustee (.2); communicate with US Trustee regarding deliverables (.3).	0.50
02/08/16	Jarom J Yates	Various communications with C. Nasem and S. Young regarding insurance matters.	0.30
02/09/16	Kimberly Morzak	Attend to electronic filing of affidavit of service (.2); forward invoice for publication of patient notice to company for payment (.1); correspondence with Mr. Arriaga at City of Southlake regarding utility order (.2).	0.50
02/10/16	Kimberly Morzak	Communications with Mr. Williams regarding invoice for publication of patient notice (.2); communications with counsel for Stryker entities regarding filing appearance in bankruptcy case (.2).	0.40
02/10/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding DIP order, sales procedures, data room and management company issues.	2.20
02/11/16	Kimberly Morzak	Attend to electronic filing of updated master mailing list (.2); telephone conference with Mr. Gomez at Plains Capital Bank regarding account services (.1).	0.30
02/12/16	Kimberly Morzak	Draft witness and exhibit list for February 23 omnibus hearing (.4); draft agenda for February 23 omnibus hearing (1.0); draft request for expedited hearing and proposed order regarding matters to be heard on February 23 (.7); attend to electronic filing of same (.2); draft notice of expedited hearing for matters set on February 23 (.3); communications with chambers regarding request for expedited hearing (.1).	2.70
02/12/16	Stephen M. Pezanosky	Prepare for and participate on status call with management (1.0); review and revise sales procedures motion and fee procedures motion (2.0); multiple calls and e-mails regarding same (1.4).	4.40
02/15/16	Stephen M. Pezanosky	Call with clients regarding status of various matters (1.0); review and revise pleadings for various motions (2.4).	3.40
02/16/16	Kimberly Morzak	Draft and file notices of appearance in both FPMC Frisco and FPMC Fort Worth cases (.8); draft and file notice of publication of patient notice (.4); draft, file and coordinate service of notice of expedited hearing for matters set on February 23 (.6).	1.80
02/16/16	Stephen M. Pezanosky	Multiple calls and e-mails with CRO and management team regarding sale process, DIP loan issues, and various related matters (2.6); prepare for and attend meeting with Mr. Furniss and Ms. Hatcher regarding FPMC Services (1.8); review and analyze draft pleadings regarding management contract (1.2)	5.60

02/17/16	Kimberly Morzak	Prepare witness and exhibit list for February 23 omnibus hearing (.8); file two affidavits of service (.3); file updated master mailing list (.2); work on updates to document database (.3).	1.60
02/17/16	Stephen M. Pezanosky	Call with CRO regarding status and strategy for various matters.	1.00
02/18/16	Carla Green	File and coordinate service of Witness and Exhibit List.	0.30
02/18/16	Stephen M. Pezanosky	Multiple calls and e-mails with debtor's management regarding various operational and administrative issues (1.5); call with creditors regarding case status and process going forward (.7).	2.20
02/19/16	Stephen M. Pezanosky	Prepare for and participate on status call with management (1.5); review and revise orders and exhibits for omnibus hearing (1.7).	3.20
02/22/16	Kimberly Morzak	Update and file agenda for February 23 hearing (.8); prepare pleadings binders for February 23 hearing (1.2); mark exhibits and prepare exhibit binders for February 23 hearing (.6); file affidavit of mailing (.1); work on updates to database (.4); update proposed orders on matters set for omnibus hearing (.3); prepare and file notice of appearance in Forest Park Medical Center, LLC case pending in Eastern District (.5).	3.90
02/22/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding employee medical insurance coverage (1.0); multiple calls regarding objections and comments to sale procedures and fee procedures (2.2); revise fee procedures and sale procedures orders (1.2); calls with clients regarding hearing preparations (.5).	4.90
02/23/16	Kimberly Morzak	Attend to filing DRC affidavit of mailing (.1); upload proposed orders for matters hearing on February 23 (.3).	0.40
02/23/16	Stephen M. Pezanosky	Call with CRO and management regarding status of various matters (.7); multiple calls and e-mails regarding employee insurance coverage issues (.5).	1.20
02/24/16	Kimberly Morzak	File affidavit of service.	0.20
02/24/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding employee medical insurance coverage issues (1.5); multiple calls and e-mails with contract counter-parties and creditors regarding status of case and related matters (1.0).	2.50
02/25/16	Kimberly Morzak	Attend to filing updated limited service list (.2); review order and notice appointing health care ombudsman and communications with Donlin Recano to update service list with same (.2).	0.40
02/25/16	Stephen M. Pezanosky	Call with CRO regarding board meeting and status of multiple matters (1.0); multiple calls and e-mails with clients, Blue Cross Blue Shield and counsel for Fort Worth regarding potential termination of employee medical insurance coverage (1.6).	2.60
02/26/16	Kimberly Morzak	Work on updates to document database.	0.60
02/26/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding employee insurance coverage issues.	1.50
02/29/16	Kenneth K. Bezozo	Telephone conference with Mr. Nasem about LLC issues (.4); discuss same with Mr. Pezanosky and Ms. Furness (.3).	0.70

Client/Matter Number: 0053326.00003

Multiple calls and e-mails regarding motion for administrative claim and motion to compel assumption or rejection.

Chargeable Hours 107.20

Total Fees	\$65,723.00
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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kenneth K. Bezozo	0.70	\$1,075.00	\$752.50
Stephen M. Pezanosky	69.50	\$750.00	\$52,125.00
Carla Green	3.30	\$325.00	\$1,072.50
Jarom J Yates	10.00	\$490.00	\$4,900.00
Kimberly Morzak	23.70	\$290.00	<u>\$6,873.00</u>
Total Professional Summary			\$65,723.00

Total Fees, Expenses and Charges	\$65,723.00
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Total Amount Due	USD \$65,723.00
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Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00003

Case Administration

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through February 29, 2016

Total Fees	\$65,723.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$65,723.00
Total Invoice Balance Due	USD \$65,723.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21179602**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00003**



Invoice Number: 21185491
 Client/Matter Number: 0053326.00003
 April 19, 2016

Forest Park Medical Center at Southlake, LLC
 Attn: Charles Nasem, CEO
 421 E. State Highway 114
 Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through March 31, 2016

0053326.00003
Case Administration

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/01/16	Stephen M. Pezanosky	Review and analyze lien issues (1.0); multiple calls and e-mails with DIP lender and other creditors regarding pending motions and related matters (1.2).	2.20
03/02/16	Kimberly Morzak	Communications with Mr. Nasem regarding 341 meeting.	0.10
03/02/16	Stephen M. Pezanosky	Review and comment on draft schedules and SOFA.	1.80
03/02/16	Jarom J Yates	Phone conference with PCO and C. Nasem.	0.70
03/02/16	Jarom J Yates	Analyze various issues relating to the schedules and SOFA.	0.30
03/03/16	Kimberly Morzak	Attend to filing affidavit of mailing (.2); draft motion and order to further extend deadline for filing Schedules and Statement of Financial Affairs (1.0); file updated master mailing list (.2); finalize, file and coordinate service of second motion to extend deadline for filing Schedules and Statement of Financial Affairs (.3).	1.70
03/04/16	Kimberly Morzak	File affidavit of mailing.	0.10
03/08/16	Kimberly Morzak	Docket upcoming hearing dates and related objection deadlines.	0.20

03/09/16	Jarom J Yates	Review PCO's proposed notice and C. Nasem's proposed changes (.2); communicate with B. Medlin regarding same (.1).	0.30
03/10/16	Stephen M. Pezanosky	Status call with DIP lender and management.	1.00
03/10/16	Jarom J Yates	Review and revise global notes to schedules and SOFA (2.1); review and comment on SOFA (1.3); review schedules (2.4).	5.80
03/11/16	Kimberly Morzak	File DRC affidavit of service (.1); final review of Schedules and Statement of Financial Affairs and attend to filing of same (.7).	0.80
03/11/16	Stephen M. Pezanosky	Review and revise schedules and SOFA.	1.80
03/14/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding PTO and related employees issues.	1.60
03/15/16	Kimberly Morzak	Draft witness and exhibit list for March 21 hearing (.8); file Donlin Recano affidavit of service (.1); draft agenda for March 21 hearing (.7).	1.60
03/15/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding PTO and related issues.	1.60
03/15/16	Jarom J Yates	Phone conference to discuss PTO issues and related matters with Debtor's management team.	1.00
03/16/16	Kimberly Morzak	Finalize, file and coordinate service of witness and exhibit list for March 21 hearing (.7); assemble pleadings and prepare binder in connection with March 18 creditors' meeting (1.4); mark exhibits and prepare binders for March 21 hearing (.9).	3.00
03/16/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding PTO issues.	1.20
03/16/16	Jarom J Yates	Begin reviewing statements and schedules in preparation for 341 meeting (.4); review first and second day affidavits in connection with 341 meeting preparation (.8).	1.20
03/17/16	Kimberly Morzak	Attend to filing updated master mailing list (.2); work on hearing binders for March 21 omnibus hearing (1.1).	1.30
03/17/16	Jarom J Yates	Review schedules, SOFA, and various motions and orders in preparation for section 341 meeting (1.5); prepare outline for 341 meeting (1.1).	2.60
03/18/16	Kimberly Morzak	Finalize preparations and binders for March 21 hearing (.7); file affidavit of service (.1).	0.80
03/18/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding employee issues, claims and sales process.	3.20
03/18/16	Jarom J Yates	Finish outline for 341 meeting (.4); review key pleadings, orders, and the statements and schedules in preparation for 341 meeting (1.2); attend 341 meeting (.8); communicate with S. Pezanosky regarding same (.2).	2.60
03/21/16	Carla Green	Research and analyze case law regarding letter of credit agreements and treatment in bankruptcy.	2.50
03/21/16	Stephen M. Pezanosky	Assist Mr. Yates in preparation for omnibus hearings.	1.00

03/21/16	Jarom J Yates	Prepare for omnibus hearing on H&B retention application, TAG and TAGSU retention applications, and motion to reject MOB lease (.8); attend hearing on and seek approval of pleadings at the omnibus hearing (.4); communicate with M. Ferris regarding various outstanding matters (.3).	1.50
03/22/16	Kimberly Morzak	Calendar upcoming hearing and related deadlines.	0.10
03/23/16	Kimberly Morzak	File Donlin Recano affidavit of mailing.	0.10
03/23/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding PTO issues.	1.50
03/24/16	Kimberly Morzak	Prepare and file amended creditor matrix (.9); prepare hearing binder for March 28 (.5).	1.40
03/24/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding PTO issues.	1.70
03/31/16	Kimberly Morzak	Attend to filing updated master service list (.2); review and file monthly operating report (.4).	0.60

Chargeable Hours 48.90

Total Fees

\$26,024.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	18.60	\$750.00	\$13,950.00
Carla Green	2.50	\$325.00	\$812.50
Jarom J Yates	16.00	\$490.00	\$7,840.00
Kimberly Morzak	11.80	\$290.00	<u>\$3,422.00</u>
Total Professional Summary			\$26,024.50

Total Fees, Expenses and Charges

\$26,024.50

Total Amount Due**USD \$26,024.50**

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00003

Case Administration

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through March 31, 2016

Total Fees	\$26,024.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$26,024.50
Total Invoice Balance Due	USD \$26,024.50

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21185491**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00003**

*haynesboone*Invoice Number: 21187343
Client/Matter Number: 0053326.00003
May 05, 2016Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through April 30, 2016***0053326.00003**
Case Administration**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/06/16	Kimberly Morzak	File affidavit of service.	0.10
04/06/16	Stephen M. Pezanosky	Prepare for and participate on DIP lender update call.	0.70
04/12/16	Kimberly Morzak	Communications with Ms. Rowe at Lain Faulkner regarding numbers for monthly operating report.	0.20
04/14/16	Kimberly Morzak	Draft agenda for April 18 hearing (.4); file updated master mailing list (.1).	0.50
04/15/16	Kimberly Morzak	Attend to electronic filing of DRC affidavit of mailing.	0.20
04/28/16	Kimberly Morzak	Attend to electronic filing of updated master mailing list.	0.20
04/29/16	Kimberly Morzak	Review and electronically file 11 affidavits of service by Donlin Recano.	0.50

Chargeable Hours 2.40**Total Fees****\$1,018.00**

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	0.70	\$750.00	\$525.00
Kimberly Morzak	1.70	\$290.00	<u>\$493.00</u>
Total Professional Summary			\$1,018.00

Total Fees, Expenses and Charges

\$1,018.00

Total Amount Due

USD \$1,018.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00003

Case Administration

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through April 30, 2016

Total Fees	\$1,018.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$1,018.00
Total Invoice Balance Due	USD \$1,018.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

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BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21187343**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00003**

*haynesboone*Invoice Number: 21195306
Client/Matter Number: 0053326.00003
June 16, 2016Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through May 31, 2016***0053326.00003**
Case Administration**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/02/16	Carla Green	Prepare Orders for uploading.	0.30
05/05/16	Kimberly Morzak	Attend to electronic filing of DRC affidavit of service.	0.10
05/05/16	Stephen M. Pezanosky	Calls and e-mails with clients regarding operational and closing issues.	1.50
05/05/16	Jarom J Yates	Attention to matters relating to the Debtor's registered agent transition (.2); attention to matters relating to patient service (.2).	0.40
05/09/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding patient records, potential unsecured creditor recoveries and related matters.	2.00
05/10/16	Stephen M. Pezanosky	Additional calls and e-mails regarding patient records and transition issues.	1.50
05/11/16	Kimberly Morzak	Attend to electronic filing of Donlin Recano affidavit of mailing.	0.10
05/13/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding patient records issues and related matters.	2.60
05/17/16	Kimberly Morzak	File Donlin Recano affidavit of service.	0.10
05/17/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding patient records and transition issues.	1.70

05/18/16	Kimberly Morzak	Communications with chambers regarding cancellation of omnibus hearing date (.1); attend to electronic filing of Donlin Recano affidavit of mailing (.1).	0.20
05/18/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding transition issues and patient records retention.	1.50
05/19/16	Kimberly Morzak	File DRC affidavit of service.	0.10
05/24/16	Kimberly Morzak	Attend to electronic filing of Donlin Recano affidavit of mailing.	0.10
05/26/16	Kimberly Morzak	File DRC affidavit of mailing (.1); attend to electronic filing of updated limited service list (.2).	0.30

Chargeable Hours

12.50

Total Fees

\$8,683.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	10.80	\$750.00	\$8,100.00
Carla Green	0.30	\$325.00	\$97.50
Jarom J Yates	0.40	\$490.00	\$196.00
Kimberly Morzak	1.00	\$290.00	\$290.00
Total Professional Summary			\$8,683.50

Total Fees, Expenses and Charges

\$8,683.50

Total Amount Due

USD \$8,683.50

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00003

Case Administration

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through May 31, 2016

Total Fees	\$8,683.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$8,683.50
Total Invoice Balance Due	USD \$8,683.50

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21195306**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00003**

SCHEDULE B

haynesbooneInvoice Number: 21179603
Client/Matter Number: 0053326.00004
March 15, 2016Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through February 29, 2016***0053326.00004**
First Day Matters**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
01/19/16	Kimberly Morzak	Communications with Miller Advertising to obtain quotes for publishing notice of bankruptcy in the Dallas Morning News and Fort Worth Star Telegram (.3); communications with chambers regarding hearing on first day pleadings (.2); edit and finalize petition (.9); begin work on list of 20 largest unsecured creditors (.8); assemble information needed for initial service list (1.7); work on binders for hearing on first day matters (.6); attend to filing of petition and all first day pleadings (1.4); coordinate service of pleadings on interested parties (.3); review proposed website established by Donlin Recano (.2); draft and file witness and exhibit list for first day hearing (.7); mark exhibits and prepare binders with same (.8).	7.90
01/19/16	Ian T. Peck	Assist with compilation of data for filing and finalization of first day pleadings.	1.80
01/19/16	Stephen M. Pezanosky	Review and revise first day pleadings (5.0); multiple calls and e-mails with clients and counsel regarding same (4.5).	9.50
01/19/16	David Staab	Review and revise numerous first day pleadings (3.9); multiple calls with Haynes and Boone team regarding the same (.5).	4.40

01/19/16	Jarom J Yates	Update and revise multiple drafts of the first day declaration (3.6); multiple communications with client regarding the first day declaration (.8); update and revise wage motion (1.4); multiple communications with client regarding wage motion (.5); review expedited hearing request (.1); update and revise cash management motion (1.1); multiple communications with client regarding cash management motion (.4); update and revise patient motion (.5); update and revise patient notice (.1); review publication notice (.1); various email communications with the US Trustee regarding first day pleadings (.2); prepare amended wage motion (.6); prepare for hearing on first day motions (1.6).	11.00
01/20/16	Lyn Duerson	Retrieve formation documents from Texas Secretary of State.	0.40
01/20/16	Carla Green	Prepare for hearing on first day motions (.50); draft Utility Motion (1.80); attend hearing on first day motions (1.20).	3.50
01/20/16	Kimberly Morzak	Finalize and file amended wage motion (.3); attend to filing statement of background information (.2); work on updates to first day checklist (.4); file affidavit of service for pleadings served on January 19 (.2); update hearing and exhibit binders for first day hearing (.9); prepare for and attend hearing on first day motions (2.8); finalize and upload proposed orders (1.0); communications with Miller Advertising regarding publication of notice to patients (.3); coordinate with team concerning additional pleadings to be filed (.5); coordinate with Donlin Recano to effect service of pleadings (.2); work on list of 20 largest unsecured creditors and mailing matrix (2.4).	9.20
01/20/16	Stephen M. Pezanosky	Prepare for first day hearings (2.5); multiple calls and e-mails regarding same (2.0); attend first day hearings (1.2); multiple calls and e-mails after first days regarding implementation and related matters (2.6).	8.30
01/20/16	David Staab	Prepare for first day hearing (3.2); attend first day hearing (1.2); revise proposed orders for filing (.3); meeting with Haynes and Boone team to discuss work plan going forward (.2).	4.90
01/20/16	Jarom J Yates	Prepare for first day hearing (3.4); attend and participate in first day hearing (1.2); review and revise orders prior to uploading (.6); develop work plan for upcoming week (1.2); phone conference with K. Woodruff to discuss case (.4); email communication with K. Woodruff regarding case (.4); analyze issues relating to publication (.2).	7.40
01/21/16	Lyn Duerson	Respond to request for certificate of formation documents.	0.40
01/21/16	Carla Green	Work on utility motion exhibit.	0.40
01/21/16	Kimberly Morzak	Address issues involving letter to vendors explaining bankruptcy (.3); extensive work on edits to list of 20 largest unsecured creditors (2.4); communications with US Trustee's Office regarding top 20 list (.1); work on creditor matrix (1.5); confer with chambers regarding status of first day orders (.1).	4.40
01/21/16	Jarom J Yates	Review and revise motion to extend deadline for filing schedules (.2); communicate with the US Trustee regarding the motion to extend the deadline for filing Schedules and SOFA (.1).	0.30
01/22/16	Kimberly Morzak	Work on edits to various first day pleadings.	1.30

01/22/16	Kimberly Morzak	Participate on call with Messrs. Yates, Nasem and Williams and Donlin Recano team regarding preparation of creditor matrix (.7); work on assembling information for creditor matrix and formatting issues (2.6); being working on filling out information required for initial debtor interview (1.4).	4.70
01/22/16	Jarom J Yates	Communicate with G. Williams regarding insurance matters (.2); various communications with W. Brown regarding first day matters, MORs, DIP budget and related background issues (.3); phone conference with FTI to discuss CRO application and background matters (.4).	0.90
01/24/16	Kimberly Morzak	Review updated information provided for creditor list and respond to various emails concerning same.	1.00
01/24/16	Jarom J Yates	Update and revise utilities motion (1.4); work on insurance motion (.3); begin drafting second day declaration (.8).	2.50
01/25/16	Kimberly Morzak	Telephone conferences with clerk's office regarding creditor matrix and filing patient list under seal (.3); work on creditor matrix issues and attend to filing and uploading same (2.5); finalize and file declaration for electronic filing (.1); draft request for expedited hearing, proposed order and notice of expedited hearing regarding second day motions (1.1); draft witness and exhibit list for January 28 hearing (.9); communications with Donlin Recano regarding service of notice of commencement and proof of claim form (.3); extensive work on issues involving confidential patient list (2.1); communications with chambers regarding matters set for hearing on January 28 (.1); forward cash management order to Mr. Gomez at Plains Capital Bank (.1).	7.50
01/25/16	Ian T. Peck	Review and revise draft second day motions.	2.10
01/25/16	Jarom J Yates	Edit utilities motion (.4); work on second day declaration (2.2).	2.60
01/26/16	Kimberly Morzak	Address issues involving top 20 unsecured creditors list (.3); review patient list and coordinate clean-up of same with Donlin Recano (.4); calendar deadlines to file service lists per complex case order (.2); finalize notice to patients and forward to DRC for service (.4); finalize and file tax motion (.3), utility motion (.3), motion to extend deadline to file schedules (.2) and critical vendor motion (.4); attend to filing second day declaration (.2); prepare and file request for expedited hearing and notice of expedited hearing (.7); coordinate expedited service of all second day matters (.3).	3.70
01/26/16	Ian T. Peck	Work on revisions to second day affidavit and pleadings, including CRO materials.	3.10
01/26/16	Jarom J Yates	Multiple communications with M. Ferris regarding motions to be heard Tuesday (.6); final revisions, updates and review of utilities motion (.6); phone conference with scheduling clerk to discuss Thursday hearing (.2); final revisions to second day declaration (2.6); communicate with US Trustee regarding second day pleadings (.3).	4.30

01/27/16	Kimberly Morzak	Coordinate publication of patient notice in Dallas Morning News and Fort Worth Star Telegram (.8); finalize and file witness and exhibit list for January 28 hearing (.5); finalize and file certificate of conference regarding matters set for hearing on January 28 (.2); prepare pleadings binders and exhibit binders for January 28 hearing on second day matters (1.4); prepare summary of actions taken under first day orders to present to court (.6); confer with Mr. Yates regarding status of matters going forward on January 28 (.3).	3.80
01/27/16	Ian T. Peck	Assist in preparation for January 28 hearings.	0.80
01/27/16	Jarom J Yates	Review critical vendor contracts (2.4); review newspaper publication notice (.2); draft certificate of conference for second day motions (.1); begin preparing hearing outline (1.1).	3.80
01/28/16	Kimberly Morzak	Update binders for hearing on second day matters (.7); update exhibit binders (.2); prepare redlines of orders to be presented at hearing (.3); prepare for and attend hearing on second day matters (4.2); upload order approving CRO retention (.2).	5.60
01/28/16	Jarom J Yates	Telephone conference with US Trustee to discuss first day motions (.4); prepare presentation to address critical vendor motion, utility motion, tax motion, schedules motion, and Donlin retention application (3.4); attend and participate in hearing on second day motions (2.0).	5.80
01/29/16	Kimberly Morzak	Finalize and upload proposed orders on second day motions (.5); communications with chambers regarding omnibus hearing dates (.1); prepare and file notice of omnibus hearing dates (.4); prepare and file certificate of service regarding ombudsman order (.3); telephone conference with Mr. Williams regarding updated address information for various parties (.2); communications with Donlin Recano team regarding status of service of patient notice and various affidavits of mailing (.3).	1.80
01/29/16	Jarom J Yates	Final review of orders prior to uploading.	0.40

Chargeable Hours 129.50

Total Fees \$56,813.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ian T. Peck	7.80	\$650.00	\$5,070.00
Stephen M. Pezanosky	17.80	\$750.00	\$13,350.00
Carla Green	3.90	\$325.00	\$1,267.50
David Staab	9.30	\$325.00	\$3,022.50
Jarom J Yates	39.00	\$490.00	\$19,110.00
Kimberly Morzak	50.90	\$290.00	\$14,761.00
Lyn Duerson	0.80	\$290.00	\$232.00
Total Professional Summary			\$56,813.00

Total Fees, Expenses and Charges

\$56,813.00

Total Amount Due

USD \$56,813.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00004

First Day Matters

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through February 29, 2016

Total Fees	\$56,813.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$56,813.00
Total Invoice Balance Due	USD \$56,813.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21179603**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00004**

SCHEDULE C

*haynesboone*Invoice Number: 21179604
Client/Matter Number: 0053326.00005
March 15, 2016Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through February 29, 2016***0053326.00005****Cash Collateral/DIP Financing Issues****Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
01/19/16	LeAnn L. Chen	Revise the pre-petition note and related instruction letter.	0.40
01/19/16	David Staab	Work on DIP Motion and DIP Checklist.	4.10
01/19/16	Jarom J Yates	Review and revise DIP Motion (.4); review DIP Order and budget (.5).	0.90
01/20/16	Kimberly Morzak	Prepare and file notice of final hearing on DIP financing motion (.4); update proposed interim DIP order and upload same (.3).	0.70
02/01/16	Craig S. Unterberg	Review initial draft of DIP agreement.	2.00
02/02/16	Craig S. Unterberg	Additional review and mark-up DIP agreement (3.0); conference call with lender's counsel (.5).	3.50
02/03/16	Lindsey Hughes	Review DIP financing loan documentation and mark up same.	4.50
02/03/16	Stephen M. Pezanosky	Review and respond to multiple e-mails regarding DIP order, DIP budget, sale process and related matters (1.3); multiple calls with clients regarding same (1.5).	2.80
02/03/16	Craig S. Unterberg	Correspondence regarding open items on DIP loan facility.	0.80

02/04/16	Lindsey Hughes	Review revised draft of loan agreement.	0.50
02/04/16	Kimberly Morzak	Prepare witness and exhibit list for final hearing on DIP financing motion (.4); draft notice of filing of supplement to DIP motion (.3); attend to filing and service of witness and exhibit list and supplement to DIP motion (.5).	1.20
02/04/16	Stephen M. Pezanosky	Review and revise DIP credit agreement (1.0); review and revise DIP Order (1.2); multiple calls and e-mails regarding same (1.3).	3.50
02/04/16	Craig S. Unterberg	Drafts revisions to DIP facility (1.9); multiple conference calls regarding terms of facility (.8); review multiple revisions of the loan documents (1.3).	4.00
02/04/16	Jarom J Yates	Review W&E list for final DIP hearing (.2); review and revise DIP supplement (.3).	0.50
02/05/16	Stephen M. Pezanosky	Additional review and revisions to DIP agreement and order (1.0); multiple calls and e-mails regarding DIP budget (1.2).	2.20
02/05/16	Craig S. Unterberg	Review additional changes to DIP facility and provide comments on DIP Facility.	1.50
02/08/16	LeAnn L. Chen	Review the LLC Agreement, bankruptcy filing and CRO order (.3); prepare Resolutions and Officer Certificate (.7); review the final DIP Credit Agreement and Note (1.3); review the Post-Closing Letter (.8); correspond with lender counsel on same (.3).	3.40
02/08/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding objections and comments to final DIP order (2.7); revise DIP order and DIP credit agreement (2.2).	4.90
02/08/16	Craig S. Unterberg	Correspondence regarding closing of DIP loan facility (.2) and review final versions (1.3).	1.50
02/08/16	Jarom J Yates	Coordinate preparation of hearing and exhibit binders on final DIP order (.5); review same (.4); various communications with L. Chen regarding deliverables to DIP lender (.3); review and analyze US Trustee's objections to entry of Final DIP Order (.5).	1.70
02/09/16	LeAnn L. Chen	Revise the Resolutions and the Officer Certificate (.6); correspond with lender counsel on same and certain other deliverables (.2).	0.80
02/09/16	Stephen M. Pezanosky	Prepare for and attend Final DIP hearing.	4.50
02/09/16	Craig S. Unterberg	Review additional changes to DIP order and DIP loan agreement.	1.00
02/09/16	Jarom J Yates	Make preparations for final hearing on DIP financing motion (1.6); attend final hearing on DIP financing (.7); communicate with S. Pezanosky regarding changes to DIP Order (.2); communicate with M. Ferris regarding same (.1); make changes to DIP Order (.2); update and revise DIP Credit Agreement (.3); communicate with counsel to DIP Lender regarding same (.2).	3.30
02/10/16	Kimberly Morzak	Finalize and upload final DIP financing order (.2); communications with chambers regarding same (.1).	0.30
02/10/16	Jarom J Yates	Analyze issues raised in post-closing letter (.4); communicate with S. Pezanosky regarding same (.4).	0.80

02/11/16	Jarom J Yates	Various communications with S. Pezanosky, L. Chen, counsel for DIP Lender, and CRO regarding DIP Closing letter and deliverables related thereto.	0.90
02/15/16	Jarom J Yates	Multiple communications with counsel to DIP Lender regarding insurance deliverables (.2); communicate with Debtor's management regarding same (.3).	0.50
02/19/16	LeAnn L. Chen	Attend to post-closing items related to the DIP financing.	0.30
02/19/16	Jarom J Yates	Communications with counsel for DIP Lender regarding insurance endorsements (.1); communications with Debtor's management regarding same (.1); communications with Debtor's management regarding DACA (.1); communicate with L. Chen regarding insurance endorsements for DIP Lender (.2).	0.50
02/29/16	Deborah Low	Review documentation for TCB Loan.	0.70

Chargeable Hours 58.20

Total Fees \$37,284.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig S. Unterberg	14.30	\$825.00	\$11,797.50
LeAnn L. Chen	4.90	\$600.00	\$2,940.00
Stephen M. Pezanosky	17.90	\$750.00	\$13,425.00
David Staab	4.10	\$325.00	\$1,332.50
Deborah Low	0.70	\$560.00	\$392.00
Jarom J Yates	9.10	\$490.00	\$4,459.00
Lindsey Hughes	5.00	\$460.00	\$2,300.00
Kimberly Morzak	2.20	\$290.00	\$638.00
Total Professional Summary			\$37,284.00

Total Fees, Expenses and Charges \$37,284.00

Total Amount Due USD \$37,284.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00005
Cash Collateral/DIP Financing Issues
Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through February 29, 2016

Total Fees	\$37,284.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$37,284.00
Total Invoice Balance Due	USD \$37,284.00

Remit to:
Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.
BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**
Please Reference Invoice Number: **21179604**
Responsible Attorney: **Stephen M. Pezanosky**
Client Number: **0053326.00005**

haynesboone

Invoice Number: 21185492
Client/Matter Number: 0053326.00005
April 19, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through March 31, 2016

0053326.00005

Cash Collateral/DIP Financing Issues

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/02/16	Jarom J Yates	Communicate with S. Quinonez regarding post-closing items relating to DIP facility (.2); communicate with C. Nasem regarding post-closing items (.2); communicate with L. Chen regarding DACA (.1) review, update and revise DACA with DIP lender (.4).	0.90
03/04/16	LeAnn L. Chen	Correspond with PlainsCapital Bank and counsel to the DIP Lender regarding the Control Agreement.	0.50
03/07/16	Jarom J Yates	Communicate with S. Quinonez regarding DACA.	0.10
03/18/16	Jarom J Yates	Communicate with W. Brown regarding DIP budget issues (.3); analyze issues relating to DIP budget and possible amendment (.4); communicate with S. Pezanosky regarding same (.2); phone conference with DIP Lender regarding PTO issues (.4); phone conference with B. Medlin and W. Brown to discuss PTO issues (.5).	1.80
03/25/16	Jarom J Yates	Review and analyze issues relating to amended DIP budget (.3); communicate with K. Martin regarding same (.2).	0.50
03/29/16	Kimberly Morzak	Upload closing binder on DIP loan to database.	0.70
Chargeable Hours 4.50			
Total Fees			\$2,120.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
LeAnn L. Chen	0.50	\$600.00	\$300.00
Jarom J Yates	3.30	\$490.00	\$1,617.00
Kimberly Morzak	0.70	\$290.00	<u>\$203.00</u>
Total Professional Summary			\$2,120.00

Total Fees, Expenses and Charges \$2,120.00

Total Amount Due USD \$2,120.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00005
Cash Collateral/DIP Financing Issues
Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through March 31, 2016

Total Fees	\$2,120.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$2,120.00
Total Invoice Balance Due	USD \$2,120.00

Remit to:
Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.
BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**
Please Reference Invoice Number: **21185492**
Responsible Attorney: **Stephen M. Pezanosky**
Client Number: **0053326.00005**

*haynesboone*Invoice Number: 21195307
Client/Matter Number: 0053326.00005
June 16, 2016Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through May 31, 2016***0053326.00005****Cash Collateral/DIP Financing Issues****Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/04/16	Stephen M. Pezanosky	Participate on weekly call with DIP lender.	0.50
05/25/16	Stephen M. Pezanosky	Review and analyze cash collateral budget (1.0); multiple calls and e-mails regarding same (.8).	1.80
05/26/16	Stephen M. Pezanosky	Review and analyze draft cash collateral budget (.9); multiple calls and e-mails regarding same (1.0).	1.90
05/26/16	Jarom J Yates	Call with DIP Lender (.2); communicate with S. Pezanosky regarding same (.1).	0.30
05/31/16	Stephen M. Pezanosky	Review and revise cash collateral stipulation (.7); multiple e-mails regarding same (.5).	1.20

Chargeable Hours 5.70**Total Fees****\$4,197.00**

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	5.40	\$750.00	\$4,050.00
Jarom J Yates	0.30	\$490.00	<u>\$147.00</u>
Total Professional Summary			\$4,197.00

Total Fees, Expenses and Charges

\$4,197.00

Total Amount Due

USD \$4,197.00

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00005
Cash Collateral/DIP Financing Issues
Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through May 31, 2016

Total Fees	\$4,197.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$4,197.00
Total Invoice Balance Due	USD \$4,197.00

Remit to:
Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.
BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**
Please Reference Invoice Number: **21195307**
Responsible Attorney: **Stephen M. Pezanosky**
Client Number: **0053326.00005**

SCHEDULE D

*haynesboone*Invoice Number: 21179605
Client/Matter Number: 0053326.00006
March 15, 2016Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through February 29, 2016***0053326.00006****Creditor Issues/Claims Administration****Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
01/20/16	Jarom J Yates	Research issues relating to critical vendors (.6); email communication with client regarding critical vendors (.5).	1.10
01/21/16	David Staab	Draft letter to creditors regarding bankruptcy information.	0.60
01/21/16	Jarom J Yates	Review draft letter to creditors (.2); review and revise FAQ talking points for Debtor's various constituencies (.5); review and analyze issues relating to 20 largest creditor list and creditor matrix (.4).	1.10
01/22/16	Jarom J Yates	Communicate with C. Nasem regarding creditor communications (.1); communicate with B. Akerly, counsel for Citadel regarding critical vendor motion (.2); various communications with K. Morzak regarding creditor list (.3); phone conference with DRC to discuss creditor list (.8).	1.40
01/22/16	Jarom J Yates	Communicate with G. Williams regarding critical vendors (.2); research issues relating to critical vendors (1.8).	2.00
01/25/16	Carla Green	Call with Mr. Nasem, Ms. Beljin, Ms. Yusz, and Mr. Yates regarding Critical Vendor Motion.	1.30

01/25/16	Jarom J Yates	Review and revise critical vendor list prior to conference (.4); conference with C. Nasem and his team to discuss critical vendors (1.4); analysis and research of critical vendor issues (1.3); update and revise critical vendor motion (1.6).	4.70
01/26/16	Jarom J Yates	Review potential critical vendor contracts (1.8); communicate with E. Van Horn regarding critical vendor motion (.3).	2.10
01/27/16	Carla Green	Conference call with Mr. Nasem and Mr. Yates to discuss Critical Vendors and Patient Refunds.	1.00
01/27/16	Jarom J Yates	Review and analyze critical vendor list (.4); communicate with US Trustee regarding critical vendors (.2); communicate with B. Akerly regarding critical vendor motion (.2); phone conference with C. Nasem and team to discuss critical vendors (1.0); call with FTI and DIP Lender's counsel to discuss critical vendors (.3); phone conference with DIP lender and C. Nasem to discuss critical vendors (.3); prepare proffer in support of critical vendor motion (3.1).	5.50
01/28/16	Carla Green	Research case law on pre-petition claims paid post-bankruptcy (3.40); begin draft of patient motion (1.50).	4.90
01/28/16	Jarom J Yates	Communicate with B. Akerly regarding critical vendor motion (.1); review updates to critical vendor list (.3); update proffer for critical vendor motion (.2); review authorities relating to critical vendors (.6); revise critical vendor order (.3).	1.50
01/28/16	Jarom J Yates	Communicate with C. Green regarding patient refund motion (.2); review draft of patient refund motion (.4).	0.60
01/29/16	Carla Green	Confer with Mr. Yates regarding Vendor Agreement (.10); review Critical Vendor Motion and terms of agreement (.20); draft Vendor Agreement (.90).	1.20
01/29/16	Jarom J Yates	Communicate with B. Akerly regarding critical vendor order (.1); communicate with C. Green regarding critical vendor agreement (.2); review and revise critical vendor agreement (.4); review and revise patient refund motion (.5); various communications with W. Brown regarding patient refund motion (.3); analyze critical vendor procedures and draft communication regarding proposed procedures to client (.9); communicate with C. Nasem and team regarding patient refund motion (.2).	2.60
02/01/16	Jarom J Yates	Work on patient refund motion.	0.50
02/02/16	Kimberly Morzak	Telephone conference with creditor regarding change of address and forward information to DRC (.2); numerous telephone calls throughout the day from creditors and former patients who received notice of bankruptcy filing (1.6).	1.80
02/02/16	Jarom J Yates	Communicate with creditor regarding case (.3); communicate with company regarding critical vendor issues (.3); analyze issues relating to patient refund motion (.4); communicate with counsel for DIP Lender regarding same (.1).	1.10
02/03/16	Kimberly Morzak	Respond to dozens of calls from former patients regarding bankruptcy filing (1.4); work on protocol for forwarding calls to DRC's call center (.3).	1.70
02/03/16	Ian T. Peck	Assist with analysis of critical vendor issues.	0.40
02/03/16	Ian T. Peck	Coordinate responses to creditor inquiries.	0.50

02/03/16	Jarom J Yates	Communicate with creditor regarding critical vendor agreement (.4); communicate with debtor regarding same (.2).	0.60
02/04/16	Kimberly Morzak	Telephone conversations throughout the day with several former patients who received notice of bankruptcy filing.	0.70
02/05/16	Kimberly Morzak	Telephone conference with former patients regarding bankruptcy notice.	0.50
02/05/16	Jarom J Yates	Communicate with creditor regarding case (.2); communicate with counsel to critical vendor regarding claim (.4); communicate with Debtor regarding same (.2); multiple communications with different counsel regarding critical vendor claim (.5).	1.30
02/08/16	Jarom J Yates	Communicate with creditor (.1); communicate with critical vendor's counsel (.2).	0.30
02/09/16	Kimberly Morzak	Letter to creditor returning original proof of claim with filing instructions (.3); email to creditor with instructions for submitting proof of claim (.2); telephone conferences with former patients regarding bankruptcy filing (.3).	0.80
02/09/16	Jarom J Yates	Communications with C. Nasem regarding critical vendor payments.	0.30
02/10/16	Kimberly Morzak	Forward proof of claim form and instructions to creditor (.2); letter to creditor returning original proof of claim for filing with court or claims agent (.2).	0.40
02/10/16	Jarom J Yates	Communications with critical vendor regarding agreement (.2); phone conversation with other critical vendor (.3).	0.50
02/11/16	Kimberly Morzak	Communications with creditor responding to question regarding continuation of payments for medical services (.2); email to creditor regarding instructions for filing proof of claim (.1).	0.30
02/11/16	Jarom J Yates	Analyze issues relating to patient refund motion (.4); update and revise patient refund motion (.3); communicate with M. Ferris regarding same (.1).	0.80
02/12/16	Kimberly Morzak	Letter to creditor regarding instructions for filing proof of claim (.2); finalize and file motion to pay pre-petition patient refunds (.4); email to former employee regarding bankruptcy notice (.1).	0.70
02/12/16	Jarom J Yates	Update and revise patient motion prior to filing.	0.30
02/15/16	Jarom J Yates	Multiple communications with counsel for MedAssets regarding critical vendor agreement (.3); review and revise MedAssets critical vendor agreement (.3); draft critical vendor agreement with Alliant (.4).	1.00
02/16/16	Kimberly Morzak	Communications with creditor regarding instructions for filing proof of claim.	0.20
02/16/16	Jarom J Yates	Draft critical vendor agreement with Pro-Health (.3); multiple communications with counsel for MedAssets regarding same (.2); multiple communications with various Debtor constituents regarding same (.3); gather various information requests for counsel to the doctors (2.8); communicate with counsel to doctors regarding same (.3); communicate with various creditors regarding case (.4).	4.30
02/17/16	Kimberly Morzak	Review updated call log from DRC.	0.20

02/17/16	Jarom J Yates	Communicate with multiple creditors regarding case (.4); communicate with C. Nasem regarding potential proof of interest (.2).	0.60
02/18/16	Jarom J Yates	Communications with creditor regarding case.	0.20
02/19/16	Jarom J Yates	Communication with creditor regarding bankruptcy filing.	0.20
02/22/16	Kimberly Morzak	Telephone conference with former patient regarding notice of bankruptcy (.1); correspondence with two former patients regarding bankruptcy (.2).	0.30
02/23/16	Kimberly Morzak	Telephone calls with two parties regarding notice of bankruptcy and procedures for filing claims.	0.30

Chargeable Hours 52.40

Total Fees	\$22,755.00
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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ian T. Peck	0.90	\$650.00	\$585.00
Carla Green	8.40	\$325.00	\$2,730.00
David Staab	0.60	\$325.00	\$195.00
Jarom J Yates	34.60	\$490.00	\$16,954.00
Kimberly Morzak	7.90	\$290.00	<u>\$2,291.00</u>
Total Professional Summary			\$22,755.00

Total Fees, Expenses and Charges	\$22,755.00
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Total Amount Due	USD \$22,755.00
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Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00006
Creditor Issues/Claims Administration
Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through February 29, 2016

Total Fees	\$22,755.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$22,755.00
Total Invoice Balance Due	USD \$22,755.00

Remit to:
Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.
BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**
Please Reference Invoice Number: **21179605**
Responsible Attorney: **Stephen M. Pezanosky**
Client Number: **0053326.00006**

*haynesboone*Invoice Number: 21185493
Client/Matter Number: 0053326.00006
April 19, 2016Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through March 31, 2016***0053326.00006****Creditor Issues/Claims Administration****Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/01/16	Carla Green	Download documents for review (.2); review and analyze Vibrant's Motion to Compel and Application for Administrative Expenses to prepare response (1.3).	1.50
03/01/16	Jarom J Yates	Phone conference with counsel to critical vendor (.3); update and revise critical vendor agreement (.2); communicate with team regarding updated agreement (.3).	0.80
03/02/16	Carla Green	Confer with Mr. Yates regarding issues relating to Motion to Compel and possible responses (.5); research and analyze case law regarding assumption and rejection time line (.7); begin graph of possible objections (.5).	1.70
03/02/16	Jarom J Yates	Communicate with counsel to critical vendor regarding finalized agreement (.2); communicate with client regarding potential changes to critical vendor agreements (.3); review and analyze issues relating to Vibrant administrative expense motion (.8); various communications with C. Green regarding same (.2).	1.50
03/03/16	Jarom J Yates	Various communications with counsel to critical vendor to finalize critical vendor agreement.	0.30
03/04/16	Carla Green	Research and analyze case law regarding administrative expenses allowances (.80); review pleadings related to Vibrant's Application (.40); begin draft of Response to Vibrant's Application (.50).	1.70

03/04/16	Jarom J Yates	Update and revise critical vendor agreement (.2); communicate with counsel to critical vendor regarding same (.3); communicate with management regarding critical vendor agreement (.2).	0.70
03/07/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding management agreement motions.	0.70
03/08/16	Kimberly Morzak	Extended telephone conference with Christy at Land Plan Development regarding address correction and process for receiving notices in case (.2); confer with Donlin Recano regarding same (.1).	0.30
03/09/16	Kimberly Morzak	Letter to creditor regarding proof of claim.	0.20
03/11/16	Carla Green	Complete and revise Motion to Reject Valley Service Motion and Order (1.50); draft expedited motion (.70) and corresponding order (.40); correspondence with court regarding hearing (.20).	2.80
03/14/16	Carla Green	Review and analyze Vibrant's Administrative Claim and related documentation (.5); continue draft of Response to Administrative Claim (2.0).	2.50
03/14/16	Stephen M. Pezanosky	Review and revise Vibrant pleadings.	1.80
03/14/16	Jarom J Yates	Draft motion to convert Vibrant application to pay administrative expenses to an adversary proceeding (4.3); conduct research relating to same (1.5); draft motion to expedite same (.3).	6.10
03/15/16	Carla Green	Review and analyze Vibrant's administrative claim and related documents and pleadings (.80); begin draft of Response to Vibrant's Application (2.40); review and analyze case law regarding administrative claim allowance (.60).	3.80
03/15/16	Kimberly Morzak	Begin comparing schedules to matrix to identify additional parties (or new addresses for existing parties) to receive notice of commencement and bar date.	3.30
03/15/16	Stephen M. Pezanosky	Review and revise Vibrant pleadings.	2.00
03/15/16	Jarom J Yates	Update and revise motion to convert Vibrant motion to adversary proceeding (1.1); research issues relating to same (.9); communicate with W. Brown regarding motion to convert (.8); communicate with B. Medlin regarding motion (.2); communicate with C. Nasem regarding motion (.3).	3.30
03/16/16	Kimberly Morzak	Compare schedules to creditor matrix to identify additional parties (or parties with new addresses) to receive notice of commencement and bar date.	1.40
03/16/16	Stephen M. Pezanosky	Review and analyze issues relating to management fees claim (1.5); review and revise Vibrant pleadings (1.4).	2.90
03/16/16	Jarom J Yates	Work on draft of response to Vibrant motion for payment of administrative expenses (6.2); conduct research relating to same (1.3); update and revise motion to convert Vibrant motion to adversary (.3).	7.80
03/17/16	Stephen M. Pezanosky	Review and revise Vibrant pleadings.	1.40
03/17/16	Jarom J Yates	Conference with W. Brown to discuss response to Vibrant motion for payment of administrative expense and motion to convert (1.3); research issues relating to response to administrative expense motion (1.9); update and revise administrative expense motion (2.2); update and revise motion to convert (.5).	5.90

03/21/16	Kimberly Morzak	Attend to issues involving filing of motion to convert Vibrant's application for payment of administrative expense to adversary proceeding and request for expedited hearing on same.	0.50
03/21/16	Stephen M. Pezanosky	Review and revise Vibrant pleadings.	1.50
03/21/16	Jarom J Yates	Multiple communications with W. Brown and C. Nasem regarding response to Vibrant motions and motion to convert Vibrant motion to adversary proceeding (.6); revise and finalize response to Vibrant motion for payment of administrative expenses (2.1); revise and finalize motion to convert Vibrant motion to adversary proceeding (.5).	3.20
03/22/16	Kimberly Morzak	Edit and upload proposed order on motion to expedite hearing on motion to convert Vibrant's administrative expense application to an adversary proceeding (.3); prepare and file notice of expedited hearing (.3); coordinate service of same (.1); correspondence to creditor regarding proof of claim (.2); finalize comparison of schedules to creditor matrix to identify additional creditors (or those with different addresses) who need to receive notice of case and bar date (3.6).	4.50
03/22/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding Vibrant motions and related matters.	1.70
03/23/16	Kimberly Morzak	Letter to creditor returning original proof of claim for filing with court (.2); prepare listing of all additional creditors (either new or with new addresses) to be served with notice of commencement and bar date (2.2); communications with Donlin Recano regarding service on additional parties (.2).	2.60
03/23/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding Vibrant motions and hearing on same.	1.50
03/25/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding Vibrant motions and related issues (1.5).	1.50
03/25/16	Jarom J Yates	Review and analyze Vibrant's objection to Debtor's motion to convert.	0.80
03/27/16	Stephen M. Pezanosky	Work on preparations for Vibrant hearing.	2.00
03/28/16	Jarom J Yates	Prepare for hearing on Vibrant's motion for administrative expense (1.2); attend hearing on Vibrant's motion for administrative expense (2.2).	3.40
03/29/16	Kimberly Morzak	Telephone conference with Jennifer Goode at Donlin, Recano regarding creditor matrix spreadsheet (.2); address issues regarding identification of parties to receive sale notice (.7).	0.90
03/30/16	Kimberly Morzak	Correspondence with former patient regarding notice of bankruptcy filing.	0.20
03/31/16	Kimberly Morzak	Analysis of creditor matrix spreadsheet to identify parties to receive sale notice (.8); memo to Ms. Goode at Donlin Recano regarding same (.2).	1.00

Chargeable Hours 79.70

Total Fees \$38,183.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	17.00	\$750.00	\$12,750.00
Carla Green	14.00	\$325.00	\$4,550.00
Jarom J Yates	33.80	\$490.00	\$16,562.00
Kimberly Morzak	14.90	\$290.00	<u>\$4,321.00</u>
Total Professional Summary			\$38,183.00

Total Fees, Expenses and Charges\$38,183.00

Total Amount DueUSD \$38,183.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00006
Creditor Issues/Claims Administration
Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through March 31, 2016

Total Fees	\$38,183.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$38,183.00
Total Invoice Balance Due	USD \$38,183.00

Remit to:
Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21185493**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00006**

haynesboone

Invoice Number: 21187344
Client/Matter Number: 0053326.00006
May 05, 2016Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through April 30, 2016***0053326.00006****Creditor Issues/Claims Administration****Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/01/16	Kimberly Morzak	Confer with Mr. Yates regarding service of sale notice on entire creditor matrix and correspondence with Ms. Goode confirming same.	0.40
04/06/16	Jarom J Yates	Review promissory note and analyze defenses in connection therewith (.3); communicate with K. Martin regarding same (.1).	0.40
04/13/16	Jarom J Yates	Communicate with K. Martin, W. Brown and B. Medlin regarding vendor issues.	0.40
04/15/16	Jarom J Yates	Participate in phone conference with vendor to discuss vendor issues (.4); analyze issues related to vendor claims including preference exposure and draft brief memo regarding same (.8).	1.20

Chargeable Hours 2.40**Total Fees****\$1,096.00**

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jarom J Yates	2.00	\$490.00	\$980.00
Kimberly Morzak	0.40	\$290.00	<u>\$116.00</u>
Total Professional Summary			\$1,096.00

Total Fees, Expenses and Charges \$1,096.00

Total Amount Due USD \$1,096.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00006
Creditor Issues/Claims Administration
Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through April 30, 2016

Total Fees	\$1,096.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$1,096.00
Total Invoice Balance Due	USD \$1,096.00

Remit to:
Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.
BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**
Please Reference Invoice Number: **21187344**
Responsible Attorney: **Stephen M. Pezanosky**
Client Number: **0053326.00006**

*haynesboone*Invoice Number: 21195308
Client/Matter Number: 0053326.00006
June 16, 2016Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through May 31, 2016***0053326.00006****Creditor Issues/Claims Administration****Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/16	Jarom J Yates	Prepare claim objection chart.	1.40
05/03/16	Kimberly Morzak	Correspondence and telephone call with Ms. Toepfer at Ames-A Tab Co. regarding notice of bankruptcy.	0.30
05/05/16	Carla Green	Respond to email inquiry relating to FPMC claim.	0.30
05/06/16	Jarom J Yates	Communicate with W. Brown regarding loan documents (.1); attention to same (.2).	0.30
05/10/16	Carla Green	Review and analyze documents relating to security agreement for damages claim.	0.80
05/10/16	Kimberly Morzak	Letter to creditor returning original proof of claim with instructions for filing.	0.20
05/11/16	Kimberly Morzak	Telephone conference with creditor concerning filing proof of claim.	0.20
05/24/16	Kimberly Morzak	Analyze current claims register from Donlin Recano.	0.60
05/25/16	Jarom J Yates	Attention to issues raised by D. Buncher relating to guarantees, D&O insurance, and the lease rejection (.4); communicate with D. Buncher regarding same (.1).	0.50

Chargeable Hours 4.60**Total Fees****\$1,812.50**

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Carla Green	1.10	\$325.00	\$357.50
Jarom J Yates	2.20	\$490.00	\$1,078.00
Kimberly Morzak	1.30	\$290.00	<u>\$377.00</u>
Total Professional Summary			\$1,812.50

Total Fees, Expenses and Charges \$1,812.50

Total Amount Due USD \$1,812.50

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00006
Creditor Issues/Claims Administration
Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through May 31, 2016

Total Fees	\$1,812.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$1,812.50
Total Invoice Balance Due	USD \$1,812.50

Remit to:
Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.
BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**
Please Reference Invoice Number: **21195308**
Responsible Attorney: **Stephen M. Pezanosky**
Client Number: **0053326.00006**

SCHEDULE E

*haynesboone*Invoice Number: 21179606
Client/Matter Number: 0053326.00007
March 15, 2016Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through February 29, 2016***0053326.00007****Professional Fees and Retention****Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
01/19/16	Carla Green	Begin draft of Haynes and Boone retention application (3.7); gather documentation/engagement letter for application and confer with Ms. Morzak (.2); confer with Mr. Pezanosky, Mr. Yates, Mr. Staab regarding hearing on first day motions (.3); email and download filed first day motions to US Trustee and FPMC constituents (.2).	4.40
01/19/16	Kimberly Morzak	Work on updates to parties list for use in professional retention applications (1.1); work on application and order to retain Donlin Recano as claims and noticing agent (1.2); begin working on fee procedures motion (.4).	2.70
01/21/16	Kimberly Morzak	Work on updates to parties list for use with professional retention applications.	0.40
01/21/16	Stephen M. Pezanosky	Meetings at hospital to interview CRO candidates.	4.00
01/21/16	Jarom J Yates	Analyze issues relating to Haynes and Boone retention application (.3); communicate with S. Pezanosky and R. Clark regarding Haynes and Boone retention application (.3).	0.60
01/22/16	Carla Green	Research case law and similar cases in which courts have allowed CRO Retention (1.8); review engagement letter (.2); begin draft of FTI & CRO Retention Application (2.1).	4.10

01/22/16	Kimberly Morzak	Draft Haynes and Boone's Rule 2016 statement.	0.30
01/22/16	Stephen M. Pezanosky	Review and revise draft CRO pleadings and related documents (1.2); multiple calls and e-mails regarding same (1.0).	2.20
01/22/16	Jarom J Yates	Research and analyze issues relating to CRO retention application.	1.10
01/25/16	Carla Green	Finalize and edit draft of FTI and CRO Application.	2.20
01/25/16	Kimberly Morzak	Draft fee procedures motion and proposed order.	0.90
01/25/16	Jarom J Yates	Update and revise Donlin Recano retention application and affidavit in support (1.4); update and revise CRO retention application and affidavit in support (.9); work on interim fee procedures motion (.8).	3.10
01/26/16	Kimberly Morzak	Finalize and file retention applications for Donlin Recano as claims and noticing agent (.2) and FTI Consulting and Messrs. Medlin and Brown as CRO (.4).	0.60
01/26/16	Stephen M. Pezanosky	Calls with AHI and FTI regarding CRO engagement terms (1.0); multiple e-mails regarding same (1.2).	2.20
01/26/16	Jarom J Yates	Telephone conference with FTI and DIP lender to discuss CRO retention (.5); multiple communications with W. Brown regarding CRO retention application (.6); communications with M. Ferris regarding CRO order (.3); update and revise CRO retention application (1.3); final review of Donlin retention application and order (.4).	3.10
01/27/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding CRO application and related matters.	5.20
01/27/16	Jarom J Yates	Review US Trustee's comments to CRO application (.2); discuss US Trustee's comments with W. Brown (.3); communicate with US Trustee regarding CRO application (.3); analyze various issues relating to CRO retention order (1.1).	1.90
01/28/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding CRO motion.	3.20
01/28/16	Jarom J Yates	Communicate with Donlin regarding US Trustee's proposed changes to retention application (.2); update Donlin retention order (.2); review revisions to CRO retention order (.3).	0.70
01/28/16	Jarom J Yates	Telephone conference to discuss CRO retention.	0.50
02/01/16	Kimberly Morzak	Work on application, affidavit and proposed order concerning Donlin Recano's retention under section 327.	1.00
02/02/16	Carla Green	Review and analyze conflict report for possible retention conflicts (2.0); confer with Mr. Yates regarding conflict follow-ups (.2).	2.20
02/02/16	Jarom J Yates	Work on Haynes and Boone retention application.	0.80
02/03/16	Jarom J Yates	Various communications with W. Brown regarding retention issues (.3); analyze CRO retention order and communicate with W. Brown and S. Pezanosky regarding same (.6); work on H&B retention application (.7).	1.60
02/08/16	Jarom J Yates	Review Donlin Recano retention application (.5); communicate with A. Logan regarding same (.1).	0.60

02/11/16	Stephen M. Pezanosky	Review and revise fee procedures motion (1.3); review and respond to multiple e-mails regarding same (1.7).	3.00
02/11/16	Jarom J Yates	Work on H&B retention application (3.3); work on fee procedures motion (1.8).	5.10
02/12/16	Kimberly Morzak	Finalize and file application to retain Donlin, Recano & Company as administrative agent for debtor (.5); finalize and file fee procedures motion (.3).	0.80
02/12/16	Jarom J Yates	Update and revise the H&B retention application (.7); update and revise interim fee procedures motion (.4); phone conversations with W. Brown and B. Medlin regarding bid procedures and fee procedures motions (.5); multiple communications with S. Pezanosky regarding fee procedures motion and bid procedures (.4); multiple communications with M. Ferris regarding fee procedures motion (.4).	2.40
02/15/16	Jarom J Yates	Work on H&B retention application.	2.60
02/16/16	Kimberly Morzak	Draft notice of hearing on Haynes and Boone retention application.	0.20
02/16/16	Jarom J Yates	Update and revise the H&B retention application (1.3); communicate with the U.S. Trustee regarding the patient care ombudsman (PCO) hearing (.1); begin working on TAGSU and TAG retention applications (1.3).	2.70
02/17/16	Kimberly Morzak	Finalize and file Haynes and Boone retention application (.6); prepare and file notice of hearing on same (.3); coordinate service of both (.1).	1.00
02/17/16	Jarom J Yates	Review US Trustee's proposed PCO order (.4); phone conference with US Trustee to discuss PCO order (.4); phone conference with PCO to discuss PCO order and related matters (.5); communicate with CRO and Debtor's management regarding PCO order (.4); prepare for PCO hearing (.5); attend PCO hearing (.5); review post-hearing proposed order and communicate with E. Schmidt regarding same (.2); final review of H&B retention application and related documents (.6); work on TAGSU and TAG retention applications and affidavits in support (3.1).	6.60
02/18/16	Carla Green	Prepare Ordinary Course Professional Motion (1.5), corresponding order (.5) and exhibit (.2).	2.20
02/18/16	Jarom J Yates	Communicate with counsel to TAG and TAGSU regarding applications (.1); make final revisions to applications and coordinate filing of same (.4); work on ordinary course professionals application (.3).	0.80
02/22/16	Kimberly Morzak	Draft and file notice of hearing on applications to retain Tax Advisors Group, Inc. as business property tax consultants and sales/use tax consultants.	0.40
02/24/16	Jarom J Yates	Analyze issues relating to PCO's professional fees (.3); communicate with W. Brown regarding ordinary course professionals motion (.2); review ordinary course professionals motion (.5).	1.00
02/26/16	Kimberly Morzak	Review entered fee procedures order and docket upcoming deadlines for submitting monthly fee statements and first interim fee application.	0.30

Chargeable Hours 78.70

Total Fees \$39,499.50

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	19.80	\$750.00	\$14,850.00
Carla Green	15.10	\$325.00	\$4,907.50
Jarom J Yates	35.20	\$490.00	\$17,248.00
Kimberly Morzak	8.60	\$290.00	<u>\$2,494.00</u>
Total Professional Summary			\$39,499.50

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00007

Professional Fees and Retention

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through February 29, 2016

Total Fees	\$39,499.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$39,499.50
Total Invoice Balance Due	USD \$39,499.50

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21179606**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00007**

*haynesboone*Invoice Number: 21185494
Client/Matter Number: 0053326.00007
April 19, 2016Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through March 31, 2016***0053326.00007****Professional Fees and Retention****Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/02/16	Jarom J Yates	Work on draft ordinary course professionals motion.	1.20
03/03/16	Carla Green	Draft expedited motion for Ordinary Course Professional (1.20); draft corresponding order (.30).	1.50
03/03/16	Jarom J Yates	Various communications with W. Brown regarding ordinary course professional motion (.4); update and revise ordinary course professional motion (.5); communicate with B. Medlin regarding same (.1).	1.00
03/04/16	Kimberly Morzak	Edit application to employ ordinary course professionals and request for expedited hearing on same (.4); attend to electronic filing of same (.2); communications with chambers regarding available hearing dates (.1); draft and file notice of expedited hearing (.3); coordinate expedited service of pleadings (.1).	1.10
03/04/16	Jarom J Yates	Communicate with W. Brown regarding ordinary course professionals motion (.4); make final revisions to ordinary course professional motion and order (.6); coordinate filing of same (.2).	1.20
03/07/16	Ian T. Peck	Prepare for hearing on ordinary course professional motion.	0.80

03/07/16	Jarom J Yates	Multiple discussions with DIP Lender and US Trustee regarding ordinary course professionals motion (.4); update and revise ordinary course professional order accordingly (.3); communicate with I. Peck regarding same (.2); communicate with W. Brown regarding same (.2); communicate with K. Morzak regarding WEN ordinary course declaration (.1).	1.20
03/08/16	Kimberly Morzak	Finalize and upload proposed order authorizing employment of ordinary course professionals (.2); attend to filing OCP declaration for Wagner, Eubank & Nichols (.2).	0.40
03/08/16	Ian T. Peck	Prepare for and participate in hearing on ordinary course professional motion and scheduling matters in Forth Worth case.	1.10
03/09/16	Kimberly Morzak	Draft letters to ordinary course professionals regarding terms of retention order (.4); docket deadlines in ordinary course professionals order (.2).	0.60
03/11/16	Kimberly Morzak	Begin working on January-February fee and expense statements.	0.50
03/15/16	Kimberly Morzak	Correspondence with Mr. Kornely at Watson Caraway regarding OCP declaration.	0.20
03/16/16	Kimberly Morzak	Finalize and serve monthly fee and expense statements.	1.20
03/16/16	Jarom J Yates	Review fee letter.	0.10
03/17/16	Jarom J Yates	Various communications with counsel to Tax Advisors Group regarding retention applications and proposed orders (.4); update and revise proposed orders (.3).	0.70
03/18/16	Jarom J Yates	Make further revisions to TAG retention order (.3); communicate with counsel to TAG regarding same (.1).	0.40
03/21/16	Jarom J Yates	Multiple communications with counsel to TAG regarding retention order (.3); multiple communications with M. Ferris regarding same (.2); further revise proposed orders (.2).	0.70
03/22/16	Kimberly Morzak	Finalize and upload proposed order authorizing retention of Haynes and Boone as counsel for debtor.	0.20
03/23/16	Kimberly Morzak	Finalize and upload proposed orders on retention of TAG and TAGSU.	0.40
03/23/16	Jarom J Yates	Update and revise orders for TAG and TAGSU (.3); communicate with M. Ferris and counsel for TAG regarding same (.1).	0.40
03/30/16	Kimberly Morzak	File and serve ordinary course declaration for Watson, Caraway.	0.40

Chargeable Hours 15.30

Total Fees \$6,553.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ian T. Peck	1.90	\$650.00	\$1,235.00
Carla Green	1.50	\$325.00	\$487.50
Jarom J Yates	6.90	\$490.00	\$3,381.00
Kimberly Morzak	5.00	\$290.00	<u>\$1,450.00</u>
Total Professional Summary			\$6,553.50

Total Fees, Expenses and Charges	\$6,553.50
Total Amount Due	USD \$6,553.50

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00007

Professional Fees and Retention

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through March 31, 2016

Total Fees	\$6,553.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$6,553.50
Total Invoice Balance Due	USD \$6,553.50

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21185494**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00007**

haynesboone

Invoice Number: 21187345
Client/Matter Number: 0053326.00007
May 05, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through April 30, 2016

0053326.00007

Professional Fees and Retention

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/01/16	Jarom J Yates	Review DRC fee invoices.	0.30
04/05/16	Jarom J Yates	Communicate with W. Brown regarding TAG and TAGSU retentions.	0.30
04/07/16	Kimberly Morzak	Assist in circulation of FTI's March invoice.	0.30
04/07/16	Jarom J Yates	Review FTI Invoice (.2); circulate to notice parties (.1).	0.30
04/12/16	Jarom J Yates	Review PCO invoice (.1); communicate with W. Brown regarding same (.1).	0.20
04/19/16	Kimberly Morzak	Prepare monthly fee and expense statements and letter transmitting same.	0.70
04/19/16	Jarom J Yates	Communicate with W. Brown regarding fee procedures.	0.10

Chargeable Hours 2.20

Total Fees \$878.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jarom J Yates	1.20	\$490.00	\$588.00
Kimberly Morzak	1.00	\$290.00	<u>\$290.00</u>
Total Professional Summary			\$878.00

Total Fees, Expenses and Charges

\$878.00

Total Amount Due

USD \$878.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00007

Professional Fees and Retention

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through April 30, 2016

Total Fees	\$878.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$878.00
Total Invoice Balance Due	USD \$878.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21187345**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00007**

*haynesboone*Invoice Number: 21195309
Client/Matter Number: 0053326.00007
June 16, 2016Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through May 31, 2016***0053326.00007****Professional Fees and Retention****Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/03/16	Kimberly Morzak	Assemble sample forms of fee applications for FTI.	0.30
05/03/16	Jarom J Yates	Attention to issues regarding FTI fee applications (.3); communicate with W. Brown and P. Stewart regarding same (.3).	0.60
05/05/16	Kimberly Morzak	Work on monthly fee statements and letter transmitting same.	0.80
05/06/16	Kimberly Morzak	Finalize and serve April fee and expense statements.	0.30
05/24/16	Kimberly Morzak	Draft notice of filing of summary of ordinary course professionals activities through April 30, 2016.	0.70
05/25/16	Jarom J Yates	Communicate with W. Brown regarding ordinary course professionals.	0.10
05/26/16	Kimberly Morzak	Finalize and file ordinary course professionals' statement as of April 30.	0.30

Chargeable Hours 3.10**Total Fees****\$1,039.00**

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jarom J Yates	0.70	\$490.00	\$343.00
Kimberly Morzak	2.40	\$290.00	<u>\$696.00</u>
Total Professional Summary			\$1,039.00

Total Fees, Expenses and Charges \$1,039.00

Total Amount Due USD \$1,039.00

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00007

Professional Fees and Retention

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through May 31, 2016

Total Fees	\$1,039.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$1,039.00
Total Invoice Balance Due	USD \$1,039.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21195309**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00007**

SCHEDULE F

haynesboone

Invoice Number: 21179607
Client/Matter Number: 0053326.00008
March 15, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through February 29, 2016

0053326.00008
Executory Contract/Lease Issues

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
02/06/16	Jarom J Yates	Work on motion reject executory contract (2.2); phone conference with S. Pezanosky and A. Furness regarding same (.3).	2.50
02/08/16	Jarom J Yates	Finalize draft of motion to reject executory contract (2.1); communicate with S. Pezanosky regarding same (.3).	2.40
02/23/16	Carla Green	Review and analyze executory agreements and rejectability.	0.50
02/23/16	Jarom J Yates	Work on draft of motion to reject lease.	1.20
02/23/16	Jarom J Yates	Analyze issues relating to treatment of certain executory contracts.	0.40
02/24/16	Carla Green	Begin draft of Motion to Reject Lease (2.0); research and analyze case law regarding retroactive rejection (1.0); draft corresponding order (.4).	3.40
02/24/16	Jarom J Yates	Analyze issues relating to lease rejection motion (.5); update and revise lease rejection motion (.6).	1.10
02/25/16	Carla Green	Research and analyze case law regarding retroactive rejection (.7); continue drafting Motion to Reject MOB Lease (1.5).	2.20

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Client/Matter Number: 0053326.00008

Entered 07/15/16 11:33:12

Page 71 of 71 March 15, 2016

Page 2

02/25/16	Carla Green	Conference call with Mr. Nasem gathering background information for Motion to Reject Lease (.40); confer with Mr. Yates regarding case law and findings for Motion (.20); prepare and analyze notes and discussions for preparation of Motion (.60).	1.20
02/25/16	Jarom J Yates	Phone conference with C. Nasem to discuss office lease rejection (.6); discuss revisions to motion with C. Green (.3).	0.90
02/29/16	Kimberly Morzak	Finalize and file motion to reject unexpired real property lease (.4); prepare and file notice of hearing on same (.2); coordinate service of same (.1).	0.70
02/29/16	Jarom J Yates	Update and revise lease rejection motion (.2); coordinate filing of same (.1).	0.30

Chargeable Hours 16.80

Total Fees	\$6,887.50
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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Carla Green	7.30	\$325.00	\$2,372.50
Jarom J Yates	8.80	\$490.00	\$4,312.00
Kimberly Morzak	0.70	\$290.00	<u>\$203.00</u>
Total Professional Summary			\$6,887.50

Total Fees, Expenses and Charges	\$6,887.50
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Total Amount Due	USD \$6,887.50
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Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00008

Executory Contract/Lease Issues

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through February 29, 2016

Total Fees	\$6,887.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$6,887.50
Total Invoice Balance Due	USD \$6,887.50

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21179607**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00008**

haynesbooneInvoice Number: 21185495
Client/Matter Number: 0053326.00008
April 19, 2016Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through March 31, 2016***0053326.00008**
Executory Contract/Lease Issues**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/02/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding management services agreement and related matters.	3.20
03/03/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding shared services issues and management agreement (2.2); review and revise pleadings relating to same (1.5).	3.70
03/03/16	Jarom J Yates	Phone conference with counsel to Valley services to discuss Valley contract (.6); communicate with C. Nasem regarding Valley contract (.3); research issues relating to Valley contract (.7).	1.60
03/04/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding shared services and management agreement issues (2.5); review and revise pleadings relating to same (1.2).	3.70
03/07/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding shared services issues and related matters.	2.00
03/08/16	Stephen M. Pezanosky	Review and revise pleadings regarding management agreement (1.2); multiple calls and e-mails regarding same (1.0).	2.20
03/09/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding shared services and management fee issues (1.5); prepare for and participate in settlement conference regarding same (2.5); review and revise pleadings regarding management agreement (2.2).	6.20

03/10/16	Carla Green	Begin draft of Motion to Reject Valley Service Lease (1.6); draft corresponding order (.5).	2.10
03/10/16	Stephen M. Pezanosky	Review and revise pleadings regarding management agreement.	1.20
03/11/16	Carla Green	Review and analyze Vibrant's Application and related documentation (.5); research and analyze case law regarding administrative claim allowance (1.0); begin draft of Response to Administrative Claim (2.6).	4.10
03/11/16	Kimberly Morzak	Finalize, file and coordinate service of motion to reject food services contract (.5); docket deadline for objections to same (.1).	0.60
03/11/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding shared services and management agreement issues.	1.20
03/14/16	Carla Green	Review and analyze Vibrant's Motion to Compel (.5); begin draft of Response to Motion to Compel (2.2).	2.70
03/17/16	Stephen M. Pezanosky	Review and analyze management services agreement issues.	1.50
03/18/16	Jarom J Yates	Review and revise draft of response to Vibrant's motion to compel assumption or rejection of management agreement (.6); communicate with S. Pezanosky regarding same (.1).	0.70
03/21/16	Carla Green	Research and analyze case law regarding enforceable provisions in executory contract.	3.20
03/21/16	Jarom J Yates	Update and revise response to motion to compel assumption or rejection of Vibrant agreement (.3); coordinate filing of same (.2); discussions with W. Brown and C. Nasem regarding rejection of the Valley contract (.3); analyze issues relating to rejection of Valley contract (.8).	1.60
03/22/16	Kimberly Morzak	Finalize and upload proposed order on motion to reject MOB Lease nunc pro tunc to the petition date.	0.20
03/22/16	Jarom J Yates	Research and analyze issues relating to rejection of Valley agreement (2.6); communicate with S. Pezanosky regarding same (.3).	2.90
03/24/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding management agreement motions and related matters.	1.00
03/28/16	Jarom J Yates	Phone conference with counsel for Valley to discuss Valley rejection and transition (.4); prepare communication for CRO and CEO addressing issues to be considered and resolved in connection with the Valley rejection and transition (.8).	1.20
03/29/16	Jarom J Yates	Phone conference with W. Brown and C. Nasem to discuss Valley transition (.8); communication with counsel to Valley regarding transition (.1); review equipment schedule (.2); communicate with C. Nasem regarding same (.1).	1.20
03/30/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding management agreement issues.	2.00
03/30/16	Jarom J Yates	Phone conference with counsel to Valley regarding potential claims relating to the Valley agreement (.3); communicate with C. Nasem regarding same (.1).	0.40

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April 19, 2016

Page 3

2.20

\$31,443.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	30.10	\$750.00	\$22,575.00
Carla Green	12.10	\$325.00	\$3,932.50
Jarom J Yates	9.60	\$490.00	\$4,704.00
Kimberly Morzak	0.80	\$290.00	\$232.00
Total Professional Summary			\$31,443.50

\$31,443.50

USD \$31,443.50

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00008
Executory Contract/Lease Issues
Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE
For Professional Services Through March 31, 2016

Total Fees	\$31,443.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$31,443.50
Total Invoice Balance Due	USD \$31,443.50

Remit to:
Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.
BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments
For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**
Please Reference Invoice Number: **21185495**
Responsible Attorney: **Stephen M. Pezanosky**
Client Number: **0053326.00008**

haynesboone

Invoice Number: 21187346
Client/Matter Number: 0053326.00008
May 05, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through April 30, 2016

0053326.00008
Executory Contract/Lease Issues

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/01/16	Jarom J Yates	Review lease agreement with CIT finance in connection with request from CIT regarding treatment (.3); analyze issues relating to Valley agreement (.2).	0.50
04/05/16	Jarom J Yates	Draft proposed order on rejection of Valley agreement (.8); various communications with C. Nasem and team regarding transition issues (.5); various communications with R. Montague regarding agreed order (.6); revise proposed order (.3).	2.20
04/06/16	Jarom J Yates	Update and revise proposed order on Valley rejection (.2); communicate with R. Montague regarding same (.2); communicate with W. Brown regarding same (.1).	0.50
04/07/16	Jarom J Yates	Communications with R. Montague regarding Valley agreement (.2); update and revise proposed order (.2); communicate with M. Ferris and US Trustee regarding Valley agreed order (.1).	0.50
04/08/16	Kimberly Morzak	Draft witness and exhibit list for April 15 hearing on Vibrant's motion to compel assumption or rejection of management agreement.	0.30
04/12/16	Jarom J Yates	Communicate with M. Ferris and US Trustee regarding agreed order on Valley rejection (.1); communicate with W. Brown regarding claims under Valley agreed rejection order (.2).	0.30
04/14/16	Kimberly Morzak	Upload agreed order resolving motions concerning Valley Services contract.	0.20
04/22/16	Carla Green	Begin draft of First and Second Omnibus Motions to Reject Executory Contracts (1.90), corresponding order (.40) and corresponding exhibit (.30).	2.60

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/22/16	Kimberly Morzak	Coordinate with Donlin Recano regarding anticipated expedited service of omnibus contract rejection motions.	0.30
04/22/16	Jarom J Yates	Communicate with W. Brown regarding Valley contract (.1); communicate with W. Brown regarding executory contracts (.2); communications with S. Pezanosky regarding executory contract rejections (.2); communications with C. Green regarding motions to reject executory contracts (.3).	0.80
04/25/16	Carla Green	Edit omnibus Motion to Reject Executory Contracts (.70); draft expedited hearing motion (.50); file omnibus motion (.40) and send notice of same (.30).	1.90
04/25/16	Kimberly Morzak	Draft notice of expedited hearing on omnibus lease rejection motions (.4); work on edits to lease rejection motions (.3).	0.70
04/25/16	Jarom J Yates	Update and revise two omnibus rejection motions (2.0); various communications with W. Brown regarding executory contracts (.8); draft motion to reject hospital lease and 9019 agreement (2.2); prepare rejection exhibits (.4); review and revise motion to expedite (.3); review and revise notice of hearing (.1); various communications with DRC regarding filing and service of rejection motions (.4).	6.20
04/26/16	Kimberly Morzak	Communications with chambers regarding request for expedited hearing on contract rejection motions (.2); update, file and coordinate service of notice of expedited hearing on motions to reject executory contracts (.5); begin working on supplemental cure list (1.7); communications with DRC regarding service requirements for supplemental cure list parties (.2).	2.60
04/26/16	Jarom J Yates	Communicate with W. Brown regarding executory contracts (.3); communicate with K. Gluck regarding same (.2); review various executory contracts and license agreements in connection with supplemental cure notice (3.2); revise draft supplemental cure notice (.3); review Cigna contract and prepare notice of termination in connection with same (.8).	4.80
04/27/16	Kimberly Morzak	Work on supplemental cure list and research documents and websites for service addresses for affected parties (2.6); prepare schedules for first and second amended contract rejection notices (2.7); work with DRC staff to coordinate service of contract-related pleadings on affected parties (.4); attend to electronic filing of supplemental cure list, first and second amended omnibus lease rejection motions (.4).	6.10
04/27/16	Jarom J Yates	Multiple communications with W. Brown and K. Martin regarding executory contracts and licenses (.5); review and analyze potential cure agreements (1.3); update and revise cure notice schedule (2.1); drafted amended rejection motions (.5); update and revise rejection schedules (1.7).	6.10
04/28/16	Jarom J Yates	Analyze issues relating to contract rejection and assumption.	0.40
04/29/16	Carla Green	Review and analyze equipment loan agreements and verify parties (1.20); research whether late fees are allowable under section 506(b) (1.10); update issue checklist (.60); create table with current objections and review objections for resolutions (.80).	3.70

Chargeable Hours 40.70

Total Fees

\$16,550.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Carla Green	8.20	\$325.00	\$2,665.00
Jarom J Yates	22.30	\$490.00	\$10,927.00
Kimberly Morzak	10.20	\$290.00	<u>\$2,958.00</u>
Total Professional Summary			\$16,550.00

Total Fees, Expenses and Charges \$16,550.00

Total Amount Due USD \$16,550.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00008

Executory Contract/Lease Issues

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through April 30, 2016

Total Fees	\$16,550.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$16,550.00
Total Invoice Balance Due	USD \$16,550.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21187346**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00008**

*haynesboone*Invoice Number: 21195310
Client/Matter Number: 0053326.00008
June 16, 2016Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through May 31, 2016***0053326.00008**
Executory Contract/Lease Issues**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/02/16	Jarom J Yates	Revise amended first supplemental cure notice (.3); review order on motion to reject hospital lease (.1); update orders on first and second omnibus motions to reject (.3); attention to issues relating to contract rejection (.3).	1.00
05/03/16	Carla Green	Draft Third Omnibus Rejection Motion (.50) and corresponding Order (.30); review and analyze contracts and schedules for exhibit (1.90); prepare exhibit to Third Omnibus Rejection Motion (1.70).	4.40
05/03/16	Carla Green	Review Cure Notice for discrepancies.	0.40
05/03/16	Kimberly Morzak	Finalize, file and coordinate service of amended first supplemental cure notice (.6); finalize and upload proposed orders approving first and second omnibus lease rejection motions (.2).	0.80
05/03/16	Jarom J Yates	Communicate with counsel to Databank regarding executory contract matters (.2); analyze same (.2); attention to matters relating to hospital lease rejection (.2); attention to matters affecting supplemental cure notice (.3); attention to matters relating to third omnibus lease rejection motion (.2); communicate with K. Martin regarding supplemental cure notice matters (.2); finish revisions to supplemental cure notice (.2); communicate with K. Gluck regarding supplemental cure notice (.3).	1.80

05/05/16	Carla Green	Review and analyze post-petition contracts (2.90); related table with suggestions for assumption or rejection (1.80).	4.70
05/05/16	Jarom J Yates	Communicate with counsel to Press Ganey regarding contract rejection (.1); communicate with C. Green regarding various executory contract issues (.3); communicate with K. Martin regarding Medline agreement (.1); communications with Huntington regarding lease issues (.2); review executory contract research from C. Green (.3).	1.00
05/06/16	Carla Green	Review and analyze executory contract for possible damages and allowable administrative expense claim.	2.30
05/09/16	Carla Green	Revise exhibit to Omnibus Rejection Motion (.70); review Cure Notice for filing (.40).	1.10
05/09/16	Jarom J Yates	Communicate with K. Martin regarding executory contract issues (.2); analyze various issues relating to executory contracts to be rejected and assumed in connection with sale and/or ongoing operations (.8); communicate with counsel to executory contract counterparties (.2); work on draft of supplemental cure notice (.2).	1.40
05/10/16	Jarom J Yates	Various communications with FTI regarding executory contracts (.2); various communications with K. Gluck regarding same (.4); communicate with counsel to executory contract counterparty regarding same (.1).	0.70
05/11/16	Jarom J Yates	Communicate with executory contract counterparties and FTI regarding executory contract issues (.2); communicate with K. Gluck regarding same (.2).	0.40
05/12/16	Jarom J Yates	Update order on motion to reject lease (.2); communicate with counsel to executory contract counterparty (.1).	0.30
05/13/16	Carla Green	Update exhibit to Omnibus Rejection Motion (.70); review and revise Omnibus Motion (.50).	1.20
05/13/16	Kimberly Morzak	Upload proposed order on motion to reject hospital lease.	0.10
05/13/16	Jarom J Yates	Revise lease rejection order and coordinate filing of same (.2); work on third omnibus rejection motion (.3); communicate with counsel to contract counterparty (.1).	0.60
05/16/16	Carla Green	Review and revise exhibit to Omnibus Rejection Motion (.70); prepare Motion for filing (.60).	1.30
05/16/16	Jarom J Yates	Final review and revision to notice of removal for cure notice (.2); attention to various matters relating to rejection motion (.3); communicate with D. Whiteman regarding rejection motion (.1); communicate with K. Gluck regarding rejection motion (.1).	0.70
05/18/16	Stephen M. Pezanosky	Review and revise rejection pleadings.	1.00
05/18/16	Jarom J Yates	Communicate with W. Brown regarding rejection issues (.1); communicate with City of Southlake regarding water issues relating to Hospital Lease (.2); communicate with K. Gluck regarding same (.2).	0.50

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June 16, 2016

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05/19/16	Jarom J Yates	Analyze issues relating to executory contract and communicate with K. Gluck regarding same.	0.20
05/23/16	Jarom J Yates	Communicate with contract counterparty regarding rejection (.1); analyze issues relating to executory contract (.4); communicate with executory contract counterparty regarding same (.2); communicate with K. Gluck regarding same (.2).	0.90
05/24/16	Kimberly Morzak	Finalize and file notice of removal of certain contracts from third omnibus rejection motion (.4); coordinate service of same (.1).	0.50
05/24/16	Jarom J Yates	Communicate with W. Brown regarding rejection issues.	0.30
05/27/16	Jarom J Yates	Communicate with executory contract counterparty.	0.20

Chargeable Hours 27.80

Total Fees	\$11,061.00
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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	1.00	\$750.00	\$750.00
Carla Green	15.40	\$325.00	\$5,005.00
Jarom J Yates	10.00	\$490.00	\$4,900.00
Kimberly Morzak	1.40	\$290.00	<u>\$406.00</u>
Total Professional Summary			\$11,061.00

Total Fees, Expenses and Charges	\$11,061.00
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Total Amount Due	USD \$11,061.00
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Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00008

Executory Contract/Lease Issues

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through May 31, 2016

Total Fees	\$11,061.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$11,061.00
Total Invoice Balance Due	USD \$11,061.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21195310**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00008**

SCHEDULE G

*haynesboone*Invoice Number: 21179608
Client/Matter Number: 0053326.00009
March 15, 2016Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through February 29, 2016***0053326.00009**
Regulatory Issues**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
01/25/16	Kenya Woodruff	Review healthcare regulatory and licensure issues related to the bankruptcy of the hospital facility.	2.10
01/26/16	Kimberly Morzak	Communications with Mr. Williams regarding required information for regulatory agencies (.2); draft letter to TX Dept of State Health Services with information required by patient care ombudsman show cause order (.8); prepare certificate of service for same (.2).	1.20
01/27/16	Jennifer Kreick	Confer with J. Yates regarding issues relating to overpayments under state law.	0.20
01/27/16	Jennifer Kreick	Research and analyze issues relating to repayment of patient overpayments under Texas law.	2.30
01/27/16	Jarom J Yates	Communicate with J. Kreick regarding patient issues (.2); review J. Kreick's analysis regarding same (.3).	0.50
01/28/16	Kimberly Morzak	Coordinate service of ombudsman show cause order and regulatory license information on required parties.	0.30
01/29/16	Jennifer Kreick	Confer with J. Yates regarding research on state law regarding patient repayments.	0.70

01/29/16	Jennifer Kreick	Research enforcement actions by Texas Department of State Health Services.	0.70
01/29/16	Kenya Woodruff	Review healthcare regulatory and licensure issues related to the bankruptcy of the hospital facility.	1.70
01/29/16	Jarom J Yates	Communications with J. Kreick regarding patient regulatory issues.	0.70
02/01/16	Phil Kim	Begin reviewing materials related to Declaration in support of chapter 11 petition and analysis on state laws regarding refunds of amounts previously paid by patients to hospitals (.3); correspondence with counsel regarding same (.1).	0.40
02/01/16	Jennifer Kreick	Confer with K. Woodruff regarding state law for patient repayment and applicable considerations.	0.20
02/01/16	Jarom J Yates	Communicate with J. Kreick regarding regulatory issues.	0.10
02/18/16	Phil Kim	Review Business Associate Agreement and Non-Disclosure Agreement to ensure that language and protections provided for therein are consistent with applicable healthcare laws and necessary safeguards against potential breaches of HIPAA and related laws pertaining to protected health information (PHI) (2.2); draft narrative for J. Yates to supply to potential bidders and buyers who may question the necessity of executing such agreements for access to a data room containing PHI (.6).	2.80
02/18/16	Jarom J Yates	Communicate with P. Kim regarding regulatory issues relating to sale process (.3); review and analyze P. Kim's conclusions and analysis regarding same (.4).	0.70
02/19/16	Lisa Prather	Research HIPAA guidance regarding protection of patient information during due diligence phases of a potential merger, acquisition or sale.	0.70

Chargeable Hours 15.30

Total Fees \$6,677.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kenya Woodruff	3.80	\$575.00	\$2,185.00
Jarom J Yates	2.00	\$490.00	\$980.00
Jennifer Kreick	4.10	\$370.00	\$1,517.00
Lisa Prather	0.70	\$400.00	\$280.00
Phil Kim	3.20	\$400.00	\$1,280.00
Kimberly Morzak	1.50	\$290.00	\$435.00
Total Professional Summary			\$6,677.00

Total Fees, Expenses and Charges \$6,677.00

Total Amount Due USD \$6,677.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00009

Regulatory Issues

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through February 29, 2016

Total Fees	\$6,677.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$6,677.00
Total Invoice Balance Due	USD \$6,677.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21179608**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00009**

haynesbooneInvoice Number: 21187347
Client/Matter Number: 0053326.00009
May 05, 2016Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through April 30, 2016***0053326.00009**
Regulatory Issues**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/12/16	Kenya Woodruff	Review and revise asset purchase agreement for matters affecting healthcare regulatory filings and licensure.	1.10
04/14/16	Kenya Woodruff	Telephone conference regarding revisions to asset purchase agreement for matters affecting healthcare regulatory filings and licensure.	1.30
04/15/16	Kenya Woodruff	Review and revise asset purchase agreement for matters affecting healthcare regulatory filings and licensure.	2.10
04/19/16	Kenya Woodruff	Further review and revise asset purchase agreement for matters affecting healthcare regulatory filings and licensure.	0.50
04/20/16	Kenya Woodruff	Review issues regarding regulatory restrictions on transfer.	0.70
04/21/16	Kenya Woodruff	Telephone conference regarding revisions to the asset purchase agreement affecting healthcare regulatory filings and licensure.	1.50

Chargeable Hours 7.20**Total Fees****\$4,140.00**

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kenya Woodruff	7.20	\$575.00	<u>\$4,140.00</u>
Total Professional Summary			\$4,140.00

Total Fees, Expenses and Charges \$4,140.00

Total Amount Due USD \$4,140.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00009

Regulatory Issues

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through April 30, 2016

Total Fees	\$4,140.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$4,140.00
Total Invoice Balance Due	USD \$4,140.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21187347**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00009**

*haynesboone*Invoice Number: 21195311
Client/Matter Number: 0053326.00009
June 16, 2016Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through May 31, 2016***0053326.00009**
Regulatory Issues**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/12/16	Chris Beinecke	Discuss continuation coverage obligations upon termination of plan, potential liability, and risk with respect to former employees and acquiring company with trustee.	1.00

Chargeable Hours 1.00**Total Fees \$600.00****Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Beinecke	1.00	\$600.00	<u>\$600.00</u>
Total Professional Summary			\$600.00

Total Fees, Expenses and Charges

\$600.00

Total Amount Due

USD \$600.00

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00009

Regulatory Issues

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through May 31, 2016

Total Fees	\$600.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$600.00
Total Invoice Balance Due	USD \$600.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21195311**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00009**

SCHEDULE H

*haynesboone*Invoice Number: 21179609
Client/Matter Number: 0053326.00010
March 15, 2016Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through February 29, 2016***0053326.00010**
Tax Issues**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
01/20/16	David Staab	Review client documents and taxing authority records in preparation for tax motion.	1.40
01/21/16	David Staab	Prepare information requests regarding tax motion and create schedule of taxes (1.1); review applicable tax codes to confirm various deadlines and consequences of nonpayment (1.4); analyze and review case law regarding tax issues (.8).	3.30
01/21/16	Jarom J Yates	Work on tax motion (.4); communicate with Debtor regarding information requests for tax motion (.3).	0.70
01/22/16	Kimberly Morzak	Confer with Mr. Staab regarding tax motion.	0.20
01/22/16	David Staab	Review various tax codes regarding non-payment implications (.4); analyze and review case law regarding certain tax issues (.8); draft, edit, and revise tax motion and related proposed order (4.2); communicate with Mr. Yates regarding same (.1).	5.50
01/24/16	Jarom J Yates	Update and revise the tax motion.	0.50
01/25/16	Jarom J Yates	Edit tax motion.	0.50

01/26/16	Jarom J Yates	Phone conference with G. Williams regarding tax motion (.2); final revisions, updates and review of tax motion (.6).	0.80
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Chargeable Hours	12.90	
Total Fees		\$4,598.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
David Staab	10.20	\$325.00	\$3,315.00
Jarom J Yates	2.50	\$490.00	\$1,225.00
Kimberly Morzak	0.20	\$290.00	\$58.00
Total Professional Summary			\$4,598.00

Total Fees, Expenses and Charges	\$4,598.00
Total Amount Due	USD \$4,598.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00010

Tax Issues

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through February 29, 2016

Total Fees	\$4,598.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$4,598.00
Total Invoice Balance Due	USD \$4,598.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21179609**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00010**

haynesboone

Invoice Number: 21195312
Client/Matter Number: 0053326.00010
June 16, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through May 31, 2016

0053326.00010
Tax Issues

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/02/16	Jarom J Yates	Communicate with W. Brown and B. Medlin regarding tax issues (.3); analyze tax-related issues (.3).	0.60
05/03/16	Jarom J Yates	Analyze issues relating to ad valorem tax and communicate with FTI regarding same.	0.40
05/11/16	Jarom J Yates	Phone conference with S. Hersch regarding tax issues (.3); communicate with FTI regarding same (.2); communicate with K. Gluck regarding same (.3).	0.80

Chargeable Hours 1.80

Total Fees \$882.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jarom J Yates	1.80	\$490.00	<u>\$882.00</u>
Total Professional Summary			\$882.00

Total Fees, Expenses and Charges \$882.00

Total Amount Due USD \$882.00

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00010

Tax Issues

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through May 31, 2016

Total Fees	\$882.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$882.00
Total Invoice Balance Due	USD \$882.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

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BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21195312**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00010**

SCHEDULE I

haynesboone

Invoice Number: 21179610
Client/Matter Number: 0053326.00011
March 15, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through February 29, 2016

0053326.00011
Stay Issues

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
02/23/16	Jarom J Yates	Review and revise motion to approve stipulation with TCB regarding collateral (.8); communicate with S. Pezanosky regarding same (.1); communicate with M. Ferris regarding same (.2).	1.10
02/24/16	Jarom J Yates	Phone conference with M. Ferris regarding TCB stay stipulation (.2); communicate with S. Pezanosky regarding same (.2); communicate with counsel to TCB regarding same (.2).	0.60
02/25/16	Jarom J Yates	Communicate with J. Rea regarding matters relating to the stipulation.	0.10
02/29/16	Jarom J Yates	Communicate with counsel to TCB regarding stipulation (.1); communicate with D. Low regarding TCB's claims (.3).	0.40

Chargeable Hours 2.20

Total Fees \$1,078.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jarom J Yates	2.20	\$490.00	\$1,078.00
Total Professional Summary			\$1,078.00

Total Fees, Expenses and Charges \$1,078.00

Total Amount Due USD \$1,078.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00011

Stay Issues

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through February 29, 2016

Total Fees	\$1,078.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$1,078.00
Total Invoice Balance Due	USD \$1,078.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21179610**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00011**

haynesboone

Invoice Number: 21185496
Client/Matter Number: 0053326.00011
April 19, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through March 31, 2016

0053326.00011
Stay Issues

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/01/16	Deborah Low	Review Loan Documents provided for TCB Loan transaction with Forest Park	2.20
03/01/16	Stephen M. Pezanosky	Review and revise TCB motion.	0.50
03/01/16	Jarom J Yates	Analyze issues relating to lift stay agreement with TCB (.5); review and analyze TCB loan documents (.4); various communications with D. Low regarding same (.3).	1.20
03/02/16	Deborah Low	Review 2013 Equipment Loan Documents (1.1); miscellaneous communications with J. Yates regarding same (.2).	1.30
03/02/16	Jarom J Yates	Various communications with D. Low regarding issues relating to TCB lift stay motion (.3); analyze issues relating to TCB's claims (.4).	0.70
03/03/16	Deborah Low	Miscellaneous communications with J. Yates regarding TCB Loan Documentation (.2); review TCB Loan Documentation and applicable provisions of the UCC (.6).	0.80
03/03/16	Kimberly Morzak	Conduct UCC search with Texas Secretary of State.	0.40
03/03/16	Jarom J Yates	Analyze issues relating to TCB lift stay motion (.3); communicate with D. Low regarding same (.1); communicate with K. Morzak regarding TCB research (.2).	0.60

03/04/16	Deborah Low	Review Lien searches for TCB liens on Forest Lake's Accounts (.7); miscellaneous communications with J. Yates regarding same (.1).	0.80
03/04/16	Kimberly Morzak	Conduct additional UCC search with Texas Secretary of State (.2); download all UCC filings and prepare chart detailing same (2.8).	3.00
03/04/16	Stephen M. Pezanosky	Review and analyze TCB issues.	1.00
03/04/16	Jarom J Yates	Research issues relating to TCB stay motion (.6); communicate with D. Low regarding same (.2)	0.80
03/07/16	Jarom J Yates	Communicate with S. Pezanosky and D. Low regarding lift stay motion (.2); phone conference with W. Brown to discuss issues relating to TCB motion (.3); review and revise TCB stay motion and order (.3).	0.80
03/08/16	Jarom J Yates	Review updated lift stay motion and order from TCB (.6); communicate with M. Ferris regarding same (.1).	0.70
03/11/16	Kimberly Morzak	Docket deadline for objections to joint motion to approve stipulation with Texas Capital Bank.	0.10

Chargeable Hours 14.90

Total Fees	\$7,348.00
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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	1.50	\$750.00	\$1,125.00
Deborah Low	5.10	\$560.00	\$2,856.00
Jarom J Yates	4.80	\$490.00	\$2,352.00
Kimberly Morzak	3.50	\$290.00	<u>\$1,015.00</u>
Total Professional Summary			\$7,348.00

Total Fees, Expenses and Charges	\$7,348.00
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Total Amount Due	USD \$7,348.00
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Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00011

Stay Issues

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through March 31, 2016

Total Fees	\$7,348.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$7,348.00
Total Invoice Balance Due	USD \$7,348.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21185496**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00011**

haynesboone

Invoice Number: 21195313
Client/Matter Number: 0053326.00011
June 16, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through May 31, 2016

0053326.00011
Stay Issues

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/24/16	Jarom J Yates	Review medical malpractice demand (.3); communicate with W. Brown regarding same (.1); draft cease and desist letter to plaintiff (1.1).	1.50

Chargeable Hours 1.50

Total Fees \$735.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jarom J Yates	1.50	\$490.00	<u>\$735.00</u>
Total Professional Summary			\$735.00

Total Fees, Expenses and Charges

\$735.00

Total Amount Due

USD \$735.00

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00011

Stay Issues

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through May 31, 2016

Total Fees	\$735.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$735.00
Total Invoice Balance Due	USD \$735.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21195313**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00011**

SCHEDULE J

haynesboone

Invoice Number: 21179611
Client/Matter Number: 0053326.00012
March 15, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through February 29, 2016

0053326.00012
Asset Disposition

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
01/24/16	Jarom J Yates	Begin drafting sale and bid procedures motion, along with related notice and order in anticipation of February 9 deadline.	6.80
02/03/16	Jarom J Yates	Work on bid procedures motion.	3.20
02/04/16	Stephen M. Pezanosky	Multiple calls and e-mails with clients and management company regarding sale process and related matters.	1.70
02/09/16	Kimberly Morzak	Begin working on setting up data room for sale process.	0.70
02/09/16	Jarom J Yates	Analyze issues relating to data room (.4); draft sale and bid procedures motion (4.8).	5.20
02/10/16	Kimberly Morzak	Confer with Mr. Yates regarding noticing issues on sale procedures motion (.3); set up data room for sale due diligence documents (.5).	0.80
02/10/16	Jarom J Yates	Analyze issues relating to data room (.3); various communications regarding bid procedures motion (.4); analyze and research issues relating to bid procedures motion (2.1); update and revise bid procedures motion (5.4).	8.20
02/11/16	Carla Green	Draft Motion to Expedite Bid Procedures (1.0) and corresponding Order (.2).	1.20

02/11/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding data room and sales procedures.	1.50
02/11/16	Jarom J Yates	Communicate with S. Pezanosky regarding bid procedures (.2); update and revise bid procedures motion (1.6).	1.80
02/12/16	Kimberly Morzak	Work on data room for potential buyers.	0.30
02/12/16	Jarom J Yates	Update and revise bid procedures motion (2.1); communicate with C. Nasem regarding factual background (.3); final review and edit before filing (1.3).	3.70
02/15/16	Stephen M. Pezanosky	Calls and e-mails with potential buyers.	2.50
02/16/16	Kimberly Morzak	Work on updates to data room and address issues concerning document access tracking statistics.	0.60
02/17/16	Kimberly Morzak	Work on updates to data room (.3); address issues concerning NDA's/BAA's for parties to obtain access to data room (.3).	0.60
02/17/16	Jarom J Yates	Review and revise form NDA (1.4); communicate with S. Pezanosky regarding same (.1).	1.50
02/18/16	Carla Green	Gather contact information for individuals needing access to FPMC Data Room (.40); prepare NDA and BAA for distribution (.40); prepare chart with all individuals receiving access with corresponding information (.80); email correspondence with potential bidders and Mr. Brown (.40).	2.00
02/18/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sale procedures, NDA's for potential bidders and data room requests.	2.80
02/18/16	Jarom J Yates	Review W&E list in connection with bid procedures hearing (.2); multiple discussions with C. Green regarding NDA process (.4); communications with counsel for potential bidders regarding data room (.3).	0.90
02/19/16	Carla Green	Email correspondence with individuals accessing data room (.50); update chart with updated potential buyer information (.20); download and upload NDAs and BAAs to Box (.30); confer with Mr. Yates regarding changes and conflicts with NDA (.20).	1.20
02/19/16	Jarom J Yates	Communications with potential bidders regarding NDA and BAA (.4); review and analyze Cigna's objection to bid procedures (.4).	0.80
02/22/16	Carla Green	Update information and compile NDAs received (.30); send invites to data room to potential bidders (.30); correspondence and execution of NDAs (.20).	0.80
02/22/16	Jarom J Yates	Review agenda for 2-23 hearing (.1); review hearing and exhibit binders (.2); draft declaration in support of bid procedures motion and other pleadings to be heard on 2-23 (2.8); review proposed orders in connection with 2-23 hearing (.7); phone conference to discuss hearing and BCBS matters with client (.5); phone conference to discuss BCBS with counsel to FPMC Ft. Worth and FPMC Services (.2); review updated bid procedures order with Cigna changes (.3).	4.80
02/23/16	Carla Green	Update information and compile NDAs received from potential bidders (.60); correspondence with potential bidders and Mr. Brown (.20).	0.80

02/23/16	Stephen M. Pezanosky	Prepare for hearing on sale procedures and other matters (2.0); attend hearing on sale procedures (1.5); multiple calls and e-mails with potential buyers regarding sale procedures and due diligence (.8).	4.30
02/23/16	Jarom J Yates	Prepare for hearing on Bid Procedures and other pleadings (1.7); attend hearing on Bid Procedures and other pleadings (.6); review amendment to NDA with potential bidder (.4); communicate with counsel for potential bidder regarding same (.1); review changes to NDA from potential bidder (.3); communicate with S. Pezanosky and W. Brown regarding same (.2).	3.30
02/24/16	Carla Green	Update information in dataroom regarding new potential bidders (.30); update and revise current NDA (.20); confer with Mr. Yates and Mr. Medlin regarding execution of NDAs and changes needed (.40).	0.90
02/24/16	Jarom J Yates	Phone conference with counsel for proposed bidder regarding amendment to NDA (.2); update and revise amendment to NDA (.5); communicate with potential bidders regarding data room access (.3).	1.00
02/25/16	Carla Green	Download and organize NDA agreements from all of the potential bidders (.50); update running list with all parties information (.40); email and correspondence with potential bidders and Mr. Medlin (.40); confer with Mr. Yates regarding NDAs and execution (.20).	1.50
02/26/16	Kimberly Morzak	Review entered bid procedures order and docket all related hearings and deadlines (.4); telephone conference with chambers to confirm arrangements for sale hearing (.1).	0.50
02/26/16	Stephen M. Pezanosky	Conference call with managing member regarding sale process and related matters.	0.90
02/29/16	Stephen M. Pezanosky	Review and respond to multiple e-mails with potential buyers regarding data room and due diligence.	1.00

Chargeable Hours 67.80

Total Fees \$34,958.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	14.70	\$750.00	\$11,025.00
Carla Green	8.40	\$325.00	\$2,730.00
Jarom J Yates	41.20	\$490.00	\$20,188.00
Kimberly Morzak	3.50	\$290.00	\$1,015.00
Total Professional Summary			\$34,958.00

Total Fees, Expenses and Charges \$34,958.00

Total Amount Due USD \$34,958.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00012

Asset Disposition

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through February 29, 2016

Total Fees	\$34,958.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$34,958.00
Total Invoice Balance Due	USD \$34,958.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21179611**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00012**

haynesboone

Invoice Number: 21185497
Client/Matter Number: 0053326.00012
April 19, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through March 31, 2016

0053326.00012
Asset Disposition

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/01/16	Carla Green	Send multiple invitations via email to potential bidders (.50); download NDAs and upload onto Box (.20); email correspondence with Mr. Yates and Mr. Brown regarding necessity of BAA (.20); update list of information with Box access (.40)	1.30
03/01/16	Stephen M. Pezanosky	Participate on multiple conference calls with potential buyers regarding sales procedures and bankruptcy process.	2.60
03/01/16	Jarom J Yates	Participate in phone conference with potential buyer.	0.30
03/02/16	Carla Green	Prepare and update information regarding access to data room (.5); email correspondence with Mr. Brown with updates regarding access to Data Room (.2); send via email NDAs to potential bidders (.5).	1.20
03/02/16	Stephen M. Pezanosky	Multiple calls with potential buyers regarding sale process.	1.00
03/03/16	Carla Green	Update graph with information regarding access to Data Room (.40); email correspondence with Mr. Brown regarding updated information (.20); email correspondence with Mr. Yates and Mr. Pezanosky regarding problems with changes to NDA (.40).	1.00
03/03/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sale process and due diligence inquiries.	1.40

03/04/16	Carla Green	Send NDAs to potential bidders (.20); send invitations and grant access to Box to current individuals (.20); upload NDAs and place in Box (.30).	0.70
03/07/16	Carla Green	Update information regarding access to Data Room (.50); email correspondence with Mr. Brown regarding updated information (.10); send invitations to potential bidders and help with corresponding questions and problems (.60).	1.20
03/07/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sale process and due diligence.	0.80
03/07/16	Jarom J Yates	Communicate with potential buyer regarding potential asset sales in the case.	0.30
03/08/16	Carla Green	Update information regarding access to Data Room (.20); email correspondence with Mr. Brown regarding access (.10); correspond with potential bidders about execution of NDAs (.50).	0.80
03/09/16	Carla Green	Correspondence with potential bidders regarding execution of NDAs.	0.50
03/10/16	Carla Green	Correspondence with Mr. Brown regarding updates to executed NDAs (.20); correspondence with potential bidders regarding access to FPMC data (.20).	0.40
03/10/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sale process, due diligence requests and related matters.	1.60
03/11/16	Carla Green	Correspondence with Mr. Brown regarding NDAs (.20); correspondence with potential bidders regarding execution of NDAs (.40); phone correspondence with Mr. M (potential bidder) regarding access to FPMC data (.40); phone correspondence with Ms. W (potential bidder) regarding access to FPMC data (.40).	1.40
03/11/16	Stephen M. Pezanosky	Multiple calls and e-mails with potential buyers regarding sale issues.	1.80
03/14/16	Carla Green	Correspondence with potential bidders regarding execution of NDAs (.20); generate and analyze reports relating to executed NDAs and potential bidders (.40); correspondence with Mr. Brown regarding reports and NDA execution (.20).	0.80
03/16/16	Carla Green	Correspondence with Mr. Brown regarding updates to executed NDAs and reports.	0.40
03/17/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sale issues.	1.50
03/21/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sales process and potential buyers.	1.80
03/21/16	Jarom J Yates	Communicate with counsel to potential buyer of the hospital (.3); communicate with C. Nasem regarding same (.1); internal conference to discuss sale process (.5).	0.90
03/22/16	Carla Green	Correspondence with potential bidders regarding execution of NDAs (.30); correspondence with Mr. Brown regarding executed NDAs (.20).	0.50
03/22/16	Stephen M. Pezanosky	Multiple calls and e-mails with potential bidders and with clients regarding sale process.	2.20
03/22/16	Jarom J Yates	Phone conference with CRO to discuss sale process.	0.60

03/23/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sale process and related matters.	1.80
03/23/16	Jarom J Yates	Analyze and research issues relating to upcoming sales process.	0.60
03/24/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding potential buyers and offers.	1.80
03/25/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding potential bidders and related matters (2.0); review and analyze LOI (.5).	2.50
03/26/16	Stephen M. Pezanosky	Review and analyze LOI (1.0); conference call with clients regarding same (1.0).	2.00
03/26/16	Jarom J Yates	Review LOI (.4); participate in phone conference to discuss LOI and sale process (1.0).	1.40
03/28/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding LOI and process for bids (1.8); prepare for and attend Vibrant hearing (4.2); Multiple calls and e-mails regarding same (1.2).	7.20
03/28/16	Jarom J Yates	Research various matters in connection with the sale process (1.8); review and revise LOI (.3).	2.10
03/29/16	Brian D. Barnard	Review bid procedures (.4); review draft of letter of intent (.6).	1.00
03/29/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding LOI (2.5); revise and circulate LOI (1.0).	3.50
03/30/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding LOI and potential buyers.	2.50
03/31/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding LOI and revisions to same.	2.10

Chargeable Hours 55.50

Total Fees \$35,653.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Brian D. Barnard	1.00	\$725.00	\$725.00
Stephen M. Pezanosky	38.10	\$750.00	\$28,575.00
Carla Green	10.20	\$325.00	\$3,315.00
Jarom J Yates	6.20	\$490.00	\$3,038.00
Total Professional Summary			\$35,653.00

Total Fees, Expenses and Charges \$35,653.00

Total Amount Due USD \$35,653.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00012

Asset Disposition

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through March 31, 2016

Total Fees	\$35,653.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$35,653.00
Total Invoice Balance Due	USD \$35,653.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21185497**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00012**

haynesboone

Invoice Number: 21187348
Client/Matter Number: 0053326.00012
May 05, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through April 30, 2016

0053326.00012
Asset Disposition

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/01/16	Stephen M. Pezanosky	Review and revise Methodist LOI (2.2); multiple calls and e-mails regarding same (1.0).	3.20
04/01/16	Jarom J Yates	Analyze issues relating to bid process (.3); communications with K. Morzak regarding service of sale notice (.3); communicate with W. Brown regarding transition process (.2); analyze issues relating to LOI (.4).	1.20
04/04/16	Carla Green	Draft mutual non-disclosure agreement (1.20); confer with Mr. Yates regarding changes to same (.20); email correspondence with potential purchaser regarding execution of same (.20).	1.60
04/04/16	Stephen M. Pezanosky	Review and revise LOI (1.5); multiple calls and e-mails regarding same (1.0); calls and e-mails with potential buyers regarding LOIs and diligence issues (1.2).	3.70
04/04/16	Jarom J Yates	Create sale process deadlines chart (.6); communicate with C. Green regarding drafting mutual NDA for data room access (.3); update and revise mutual NDA (.5).	1.40
04/05/16	Kimberly Morzak	Update calendars with sale related deadlines.	0.20

04/05/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding LOI and related matters (1.2); calls with other potential purchasers regarding diligence items (.6).	1.80
04/06/16	Carla Green	Coordinate mutual execution of non-disclosure agreement (.20); provide data room access to potential purchasers (.20).	0.40
04/06/16	Kimberly Morzak	Confer with Mr. Yates regarding status of sale notice (.1); communications with Donlin Recano regarding same (.1).	0.20
04/06/16	Stephen M. Pezanosky	Review and revise Methodist LOI (1.2); multiple calls and e-mails regarding same (1.0).	2.20
04/06/16	Jarom J Yates	Draft notice of deadline extensions (.4); review changes to mutual NDA (.2); communicate with B. Medlin regarding same (.1); review and analyze drafts of the LOI (.4).	1.10
04/07/16	Carla Green	With potential purchasers regarding data room access and execution of non-disclosure agreement.	0.50
04/07/16	Stephen M. Pezanosky	Review and revise LOI (2.0); multiple calls and e-mails regarding same (1.5).	3.50
04/07/16	Jarom J Yates	Prepare for and participate in phone conference to discuss sale process and LOI terms.	0.80
04/08/16	Carla Green	File Motion to Extend Bidding Procedures and corresponding documentation (.50); email correspondence regarding notice (.20).	0.70
04/08/16	Carla Green	Correspondence with potential purchasers regarding non-disclosure agreements (.30); coordinate data room access to potential purchasers (.20).	0.50
04/08/16	Kimberly Morzak	Work on notice regarding extension of deadlines in connection with sale process (.3); correspondence with chambers regarding status conference (.1).	0.40
04/08/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding LOI (2.8); review and revise same (2.0).	4.80
04/08/16	Jarom J Yates	Review LOI drafts (.3); update notice of deadline extensions (.2); communicate with court clerk regarding notice of deadline extensions (.1); coordinate filing of deadline extensions (.2); analyze issues relating to sale process (.3); research and analyze issues relating to proposed transaction under proposed LOI (.4).	1.50
04/11/16	Brian D. Barnard	Review letter of intent and issues raised.	0.70
04/11/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding APA and related issues.	2.40
04/11/16	Jarom J Yates	Begin drafting sale motion.	3.80
04/12/16	Brian D. Barnard	Review and revise APA (2.5); analyze issues raised (1.5).	4.00
04/12/16	R. Sean Elliott	Review LOI terms and begin review of draft purchase agreement.	1.80
04/12/16	Carla Green	Assist potential purchaser with technical difficulties accessing data room (.60); correspondence with potential purchaser granting access to data room (.20).	0.80
04/12/16	Stephen M. Pezanosky	Review and analyze draft APA (2.0); multiple e-mails regarding same (.9).	2.90

04/12/16	Jarom J Yates	Work on draft of sale motion (3.2); conduct research relating to various issues implicated by sale (1.6); phone conference to discuss sale process (.4).	5.20
04/13/16	Brian D. Barnard	Review and revise APA (2.5); conference calls regarding same (1.0).	3.50
04/13/16	R. Sean Elliott	Continue review and analysis of draft purchase agreement (3.0); telephone conferences regarding same (.8).	3.80
04/13/16	Carla Green	Correspondence with potential purchaser regarding data room access.	0.30
04/13/16	Stephen M. Pezanosky	Review and revise draft APA (2.0); multiple calls and e-mails regarding same (1.5).	3.50
04/13/16	Jarom J Yates	Communicate with B. Medlin regarding the terms of the LOI (.3); work on draft of sale motion (3.9); review and comment on draft APA (2.2).	6.40
04/14/16	Brian D. Barnard	Analyze APA issues (1.0); conference call with clients (1.5); analyze issues raised (1.2).	3.70
04/14/16	R. Sean Elliott	Conference call with working group and client concerning draft purchase agreement (1.5); begin work on revisions to purchase agreement in accordance with comments made during conference call (2.7).	4.20
04/14/16	Carla Green	Correspondence with potential purchaser regarding execution of non-disclosure agreement (.30); provide access to data room (.20).	0.50
04/14/16	Kimberly Morzak	Telephone conference with Ms. Goode at Donlin Recano regarding preparation for mailing of sale notice.	0.10
04/14/16	Stephen M. Pezanosky	Review and revise APA (2.5); multiple calls and e-mails regarding same (2.1).	4.60
04/14/16	Jarom J Yates	Review and comment on APA in preparation for conference call to discuss APA (.8); participate in phone conference to discuss APA (.7); conduct research relating to sale motion (2.7); work on sale motion (2.5).	6.70
04/15/16	Brian D. Barnard	Review and revise APA (3.5); telephone conferences regarding same (1.2).	4.70
04/15/16	Karen Coomer Denney	Revise portions of the Agreement concerning the WARN Act.	0.40
04/15/16	R. Sean Elliott	Continue revisions to purchase agreement (2.0); communications with Messrs. Barnard and Pezanosky regarding same (.8).	2.80
04/15/16	Kimberly Morzak	Finalize and file agenda for April 18 status conference (.4); assemble hearing binders for April 18 status conference on sale process (.5).	0.90
04/15/16	Stephen M. Pezanosky	Review and revise APA and related schedules (2.0); multiple calls and e-mails regarding same (1.5).	3.50
04/17/16	Brian D. Barnard	Prepare for conference call regarding APA (.5); conference call with Norton Rose attorneys (1.3); consider issues raised (.7).	2.50
04/17/16	Sharon Cooper	Telephone conference with purchaser's counsel and Haynes and Boone lawyers to discuss asset purchase agreement (1.3); confer with Mr. Pezanosky regarding same (.5); review asset purchase agreement (1.8).	3.60

04/17/16	R. Sean Elliott	Telephone conference with Fulbright and Haynes and Boone attorneys concerning comments to purchase agreement.	1.40
04/17/16	Stephen M. Pezanosky	Review and revise APA (1.5); call with buyer to review and discuss same (1.0).	2.50
04/18/16	Brian D. Barnard	Work on APA matters (2.0); office conferences regarding same (.5).	2.50
04/18/16	Sharon Cooper	Telephone conference with Messrs. Brown and Pezanosky to discuss schedules to the asset purchase agreement (1.0); draft schedules (8.5); meet with Messrs. Brown and Martin at Forest Park Medical Center at Southlake to draft schedules to the asset purchase agreement (1.3).	10.80
04/18/16	Karen Coomer Denney	Review and analyze revisions to the Agreement made by the Purchaser concerning the WARN Act and prepare comments concerning same.	0.50
04/18/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding APA and related issues (2.2); review and revise APA and related documents (2.5); prepare for and attend status conference on sale process (2.0).	6.70
04/18/16	Jarom J Yates	Draft modified bidding procedures order (2.4); communicate with S. Pezanosky and S. Cooper regarding APA schedules (.3); prepare for status hearing (.6); attend status hearing (.5); review revised draft of APA (1.3); work on sale motion (.7).	5.80
04/19/16	Brian D. Barnard	Work on APA matter (1.0); analyze issues raised (.5).	1.50
04/19/16	Sharon Cooper	Draft schedules to Methodist Hospitals asset purchase agreement (7.0); office conferences with Mr. Pezanosky regarding same (.8).	7.80
04/19/16	R. Sean Elliott	Review and analyze revised purchase agreement from Buyers (1.5); communications with Messrs. Barnard and Pezanosky regarding same (.5); prepare revised draft reflecting additional comments (2.1).	4.10
04/19/16	Carla Green	Review Sale Motion and corresponding order for consistency of defined terms.	1.60
04/19/16	Carla Green	Correspondence with potential purchaser regarding data room access.	0.40
04/19/16	Kimberly Morzak	Finalize and upload modified sale and bid procedures order (.2); docket revised deadlines (.1).	0.30
04/19/16	Stephen M. Pezanosky	Review and revise APA and related documents (4.8); multiple calls and e-mails regarding same (2.1).	6.90
04/19/16	Jarom J Yates	Phone conversation with M. Ferris to discuss modified bidding procedures order (.3); update and revise modified bidding procedures order (.4); communicate with court regarding modified bidding procedures (.2); review and comment on draft sale order (1.2); update and revise sale motion (1.9); review latest draft of APA (.4).	4.40
04/20/16	Brian D. Barnard	Work on APA issues (1.0); review schedules and relative issues (.5).	1.50
04/20/16	Sharon Cooper	Draft schedules to Methodist Hospitals asset purchase agreement (2.0); office conference with Ms. Woodruff regarding same (.4); telephone conference with Mr. Gluck, buyer's counsel, regarding same (.4).	2.80

04/20/16	R. Sean Elliott	Review and analyze revised draft of purchase agreement (1.0); attention to changes suggested to draft by Ms. Cooper in connection with preparation of disclosure schedules (.7).	1.70
04/20/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sales issues and APA (2.2); review and revise APA and schedules (1.6).	3.80
04/20/16	Jarom J Yates	Review revised draft APA (.7); update and make final revisions to sale motion prior to circulating to purchaser for review (.9).	1.60
04/21/16	Brian D. Barnard	Office conferences regarding APA (.5); conference call with Methodist lawyers (1.0); review APA and consider issues raised (1.0)	2.50
04/21/16	Sharon Cooper	Participate in all hands conference call regarding Methodist Hospitals asset purchase agreement	1.00
04/21/16	R. Sean Elliott	Prepare additional changes to purchase agreement (2.0); communications with Messrs. Barnard and Pezanosky regarding same (.3).	2.30
04/21/16	Stephen M. Pezanosky	Additional negotiations and revisions to APA and schedules (4.4); multiple calls and e-mails relating to same (2.5); review and revise sale motion (1.0).	7.90
04/21/16	Jarom J Yates	Phone conference to discuss APA (1.1); phone conference with CRO to discuss sale related issues (.3); review and revise sale order (2.1); update and revise sale motion (.3).	3.80
04/22/16	Sharon Cooper	Review Methodist Hospitals asset purchase agreement (1.0); review and revise seller's schedules to asset purchase agreement (1.3).	2.30
04/22/16	Kimberly Morzak	Work with Donlin Recano on coordinating service of sale notice on all creditors and parties in interest (.3); work on edits to sale motion and related pleadings (.5); finalize, file and coordinate service of sale motion (.4); finalize and file notice of sale hearing (.3); finalize, file and coordinate service of executory contract cure notice (.4).	1.90
04/22/16	Stephen M. Pezanosky	Additional revisions and negotiations to MHS APA (4.2); review and revise sale motion and related pleadings (1.5); multiple calls and e-mails regarding sale and related matters (2.0).	7.70
04/22/16	Jarom J Yates	Final review and revisions to sale motion (1.3); prepare cure notice and cure schedule (.4); final review of sale order (.6); update and revise sale notice (.3); communications with S. Pezanosky regarding sale motion (.3); analyze issues relating to equipment loans (.4).	3.30
04/23/16	Stephen M. Pezanosky	Review and analyze multiple issues relating to sale and upcoming sale hearing (2.0); multiple calls and e-mails regarding same (1.0).	3.00
04/25/16	Stephen M. Pezanosky	Review and analyze issues relating to TSA, possible management settlement, patient records and related sale issues (2.9); multiple calls and e-mails regarding same (1.6).	4.50
04/25/16	Jarom J Yates	Various communications with secured creditors regarding equipment loans (.6); communicate with E. Schmidt regarding sale motion and rejection motions (.4).	1.00

04/26/16	Sharon Cooper	Telephone conference with Messrs. Gluck and Yates regarding seller schedules to asset purchase agreement (.3); locate various diligence items for buyer's counsel (.5).	0.80
04/26/16	Kimberly Morzak	Draft witness and exhibit list for sale hearing (.4); begin working on agenda for sale hearing (.3).	0.70
04/26/16	Stephen M. Pezanosky	Review and analyze assumption and rejection issues relating to sale (1.5); multiple calls and e-mails regarding potential sale objections and related matters (2.9).	4.40
04/26/16	Jarom J Yates	Communicate with K. Gluck regarding sale matters (.2); communicate with C. Roy regarding patient records (.2); begin drafting Medlin sale proffer (1.1).	1.50
04/27/16	Carla Green	Draft table with objections and inquiries for sale hearing (.80) and review and analyze inquiries (.50).	1.30
04/27/16	Kimberly Morzak	Revise, file and direct service of witness and exhibit list for sale hearing (.9); work on updates to May 2 hearing agenda (.3).	1.20
04/27/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sale objections and related issues (4.2); review and analyze issues regarding patient records (1.3).	5.50
04/27/16	Jarom J Yates	Various communications with secured creditors and executory contract counter parties regarding sale (.8); analyze and organize informal objections and inquiries received from various contract counter parties, taxing authorities, and equipment lenders (.7); work on Medlin proffer (1.4).	2.90
04/28/16	Carla Green	Update sale hearing objection chart.	0.50
04/28/16	Kimberly Morzak	Prepare pleadings binders for sale hearing (.9); mark exhibits and prepare exhibit binders for sale hearing (.7).	1.60
04/28/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding potential sale objections and resolution of same (3.5); multiple calls and e-mails regarding TSA and potential settlement of same (2.0); review and revise sale order and related materials (2.0).	7.50
04/28/16	Jarom J Yates	Various phone calls with K. Gluck to discuss sale matters (.7); finish draft of Medlin declaration (2.1); analyze and review various proposals from equipment lenders to address claims (.8); analyze tax issues relating to sale (.3).	3.90
04/29/16	Kimberly Morzak	Update and file agenda for May 2 hearing (1.1); work on preparations for sale hearing including pleadings and exhibit binders (4.3).	5.40
04/29/16	Stephen M. Pezanosky	Review and analyze sale objections (2.0); multiple calls and e-mails regarding same and regarding sale hearing preparations (2.8); work on sale hearing preparations (2.0).	6.80
04/29/16	Jarom J Yates	Update and analyze informal objections chart (.6); communications with team regarding tax matters (.2); review and analyze various sale objections (2.1); communications with K. Gluck regarding sale (.4); review amended APA schedules (.3); research issues relating to sale (.4); phone conference to discuss sale hearing (.2).	4.20
04/30/16	Carla Green	Conference call regarding Sale Hearing.	0.40

04/30/16 Kimberly Morzak

Work on preparations for sale hearing.

4.00

04/30/16 Stephen M. Pezanosky

Multiple calls and e-mails regarding sale hearing and related issues (2.0); review and revise Medlin proffer (1.5); review and revise sale order (1.0); work on sale hearing outline (2.0).

6.50

\$167,922.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Brian D. Barnard	27.10	\$725.00	\$19,647.50
Karen Coomer Denney	0.90	\$565.00	\$508.50
Stephen M. Pezanosky	109.80	\$750.00	\$82,350.00
Carla Green	9.50	\$325.00	\$3,087.50
Jarom J Yates	60.50	\$490.00	\$29,645.00
R. Sean Elliott	22.10	\$500.00	\$11,050.00
Sharon Cooper	29.10	\$575.00	\$16,732.50
Kimberly Morzak	16.90	\$290.00	\$4,901.00
Total Professional Summary			\$167,922.00

\$167,922.00

USD \$167,922.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00012

Asset Disposition

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through April 30, 2016

Total Fees	\$167,922.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$167,922.00
Total Invoice Balance Due	USD \$167,922.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21187348**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00012**

haynesboone

Invoice Number: 21195314
Client/Matter Number: 0053326.00012
June 16, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through May 31, 2016

0053326.00012
Asset Disposition

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/16	Carla Green	Review and analyze objections to Sale Motion (.40); update Objections Table with corresponding resolutions (.40).	0.80
05/01/16	Stephen M. Pezanosky	Call with Mr. Medlin to prepare for his testimony (1.0); review and revise sale order and Medlin proffer (1.8); multiple calls and e-mails regarding sale objections (1.0); additional preparations for sale hearing (1.5).	5.30
05/01/16	Jarom J Yates	Revise draft of Medlin declaration in support of sale (.4); review revised proposed sale order (.5); various communications regarding sale hearing (.3).	1.20
05/02/16	Carla Green	Attend Sale Hearing.	2.70
05/02/16	Carla Green	Prepare exhibits for Sale Hearing.	0.40
05/02/16	Stephen M. Pezanosky	Prepare for and attend Sale Hearing (5.5); review and revise sale order (1.2); multiple calls and e-mails regarding same (1.5).	8.20

05/02/16	Jarom J Yates	Prepare demonstrative exhibits for trial (.8); finalize exhibits for hearing (.4); communications with S. Pezanosky regarding hearing (.2); communications with C. Green regarding hearing (.2); prepare proposed sale order for hearing (.3); attend sale hearing (3.2); various communications with K. Gluck regarding sale motion (.4); review APA schedules in preparation for filing final version of APA (.3); communicate with S. Pezanosky and K. Morzak regarding same (.2); review various lender comments to sale order (.3).	6.30
05/03/16	Kimberly Morzak	Work on revised schedules to APA (1.3), assemble final version of APA with schedules (.4), draft and file Notice of Filing of APA (.7).	2.40
05/03/16	Stephen M. Pezanosky	Review and revise sale order and related documents (3.0); multiple calls and e-mails with Methodist and objectors regarding same (1.5).	4.50
05/03/16	Jarom J Yates	Communicate with K. Gluck regarding Huntington equipment and communications (.2); attention to matters relating to amended APA schedules and filing of cure notice (.5); attention to TCB A/R issues (.1).	0.80
05/04/16	Carla Green	Review and analyze case law regarding late fees and prepayment charges (2.90); prepare related memorandum (.70); conference call with Mr. Yates and Mr. Gluck (.50).	4.10
05/04/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sale order, equipment loan pay-off issues and related matters.	3.20
05/04/16	Jarom J Yates	Review TCB payoff request and Commerce payoff request (.1); communicate with S. Pezanosky regarding same (.1); communicate with C. Green regarding research to be conducted in connection with same (.3).	0.50
05/05/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sale order, patient records and equipment loan pay-off issues.	3.20
05/06/16	Stephen M. Pezanosky	Review and revise sale order and related documents (1.8); multiple calls and e-mails regarding equipment loan pay offs and patient record issues relating to sale (1.6).	3.40
05/09/16	Brian D. Barnard	Review closing matters.	1.20
05/09/16	Stephen M. Pezanosky	Review and revise sale order (2.0); multiple calls and e-mails regarding same (1.8).	3.80
05/09/16	Jarom J Yates	Communicate with K. Gluck regarding amended APA schedules (.1); work on amended APA schedules (.2).	0.30
05/10/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sale order issues and revisions to same.	2.50
05/10/16	Jarom J Yates	Communicate with FTI regarding payoff amounts for secured creditors (.2); communicate with C. Green regarding same (.2); analyze issues relating to same (.4).	0.80
05/11/16	Brian D. Barnard	Consider closing matters (1.3); call with Norton Rose lawyers (.4).	1.70
05/12/16	Brian D. Barnard	Review purchase agreement regarding closing matters.	1.80

05/12/16	Jarom J Yates	Communications with FTI regarding transition (.3); analyze APA and issues relevant to transition from Debtor to purchaser (.4); draft communication regarding same (.2); review documents from Orchestrate HR regarding transition (.3); analyze issues relating to COBRA and employees (.3); phone conference with C. Beinecke and W. Brown regarding same (.4); review TCB payoff letter draft (.1); communicate with D. Whiteman regarding closing (.2).	2.20
05/13/16	Brian D. Barnard	Work on closing matters.	1.50
05/13/16	Kimberly Morzak	Revise APA Schedules 2.1(b) and 2.2(b) (.6); update APA with new schedules (.1); draft and file notice of filing of final APA (.6).	1.30
05/13/16	Stephen M. Pezanosky	Review and revise sale order (1.0); multiple calls and e-mails regarding same (1.4).	2.40
05/13/16	Jarom J Yates	Communicate with court regarding sale process and sale order (.1); review notice of filing of APA (.1); multiple communications with D. Whiteman regarding same (.2); communications with K. Gluck regarding closing and related matters (.3); review TCB payoff letter (.1); analyze and address closing issues for Monday closing (.8).	1.60
05/14/16	Brian D. Barnard	Consider closing matters.	0.50
05/14/16	Jarom J Yates	Review draft closing checklist (.2); review bill of sale (.2); review closing certificate (.1); review secretary's certificate (.1); review assignment agreement (.1).	0.70
05/15/16	Brian D. Barnard	Work on closing matters (.6); review documents (1.2); confer with Mr. Elliott regarding same (.2).	2.00
05/15/16	R. Sean Elliott	Review and analyze closing checklist and related documents (.7); telephone conference with Mr. Barnard regarding same (.2).	0.90
05/15/16	Kimberly Morzak	Finalize and upload sale order (.3); communications with chambers regarding same (.1).	0.40
05/15/16	Jarom J Yates	Analyze issues relating to APA schedules and executory contracts and communicate with K. Gluck regarding same.	0.20
05/16/16	Brian D. Barnard	Work on closing issues (.8); office conferences regarding same (.2); participate in conference call regarding closing matters (.3); consider closing issues raised (.3); review documentation (.7).	2.30
05/16/16	R. Sean Elliott	Telephone conference with Messrs. Barnard, Pezanosky and Yates regarding closing checklist and related items (.3); draft officer's certificate (.5); provide comments on Bill of Sale and Assignment documentation to Purchaser's counsel (.8); attention to various emails regarding closing (.4).	2.00
05/16/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding closing on Methodist sale.	5.80
05/16/16	Jarom J Yates	Internal call to discuss closing matters (.3); call with purchaser to discuss closing (.3); multiple communications with K. Gluck regarding closing matters (1.4); multiple communications with FTI regarding closing issues (1.7); communicate with counsel to DIP Lender regarding closing (.1); review various payoff letters (.4); attention to numerous matters relating to closing (2.9).	7.10

05/17/16	Kimberly Morzak	Draft notice of closing on sale (.3); attend to electronic filing of same (.1).	0.40
05/17/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sale order (1.2); review and revise same (.6).	1.80
05/17/16	Jarom J Yates	Review notice of closing (.1); participate in phone call with K. Gluck to discuss clean up issues after sale closing (.3); communicate with K. Gluck regarding Vibrant subpoena (.3); review Vibrant subpoenas (.4).	1.10
05/18/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding sale order and status of closing.	2.00
05/18/16	Jarom J Yates	Draft letter to Kristain Gluck regarding original signatures for closing.	0.20
05/19/16	Stephen M. Pezanosky	Multiple calls and e-mails with clients and Methodist regarding post-closing issues.	1.20
05/23/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding patient records, last payroll and related Vibrant matters.	1.50
05/24/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding patient records and Vibrant issues.	1.80
05/26/16	Jarom J Yates	Communication with K. Gluck regarding Meditech servers issues (.3); review documents regarding same (.2).	0.50
05/27/16	Jarom J Yates	Communicate with FTI regarding Meditech servers issues.	0.30
05/31/16	Jarom J Yates	Communications with K. Martin and K. Gluck regarding Meditech servers.	0.30

Chargeable Hours 101.10

Total Fees	\$63,089.00
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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Brian D. Barnard	11.00	\$725.00	\$7,975.00
Stephen M. Pezanosky	50.60	\$750.00	\$37,950.00
Carla Green	8.00	\$325.00	\$2,600.00
Jarom J Yates	24.10	\$490.00	\$11,809.00
R. Sean Elliott	2.90	\$500.00	\$1,450.00
Kimberly Morzak	4.50	\$290.00	\$1,305.00
Total Professional Summary			\$63,089.00

Total Fees, Expenses and Charges	\$63,089.00
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Total Amount Due	USD \$63,089.00
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Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00012

Asset Disposition

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through May 31, 2016

Total Fees	\$63,089.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$63,089.00
Total Invoice Balance Due	USD \$63,089.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21195314**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00012**

SCHEDULE K

haynesboone

Invoice Number: 21195315
Client/Matter Number: 0053326.00013
June 16, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through May 31, 2016

0053326.00013
Plan & Disclosure Statement

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/17/16	Jarom J Yates	Participate in call to discuss wind-down issues (.9); analyze issues relating to plan and disclosure statement (1.2).	2.10
05/18/16	Carla Green	Confer with Mr. Yates regarding Plan of Liquidation.	0.80
05/18/16	Jarom J Yates	Communicate with C. Green regarding plan and disclosure statement.	0.50
05/19/16	Carla Green	Confer with Mr. Yates regarding classification of claims in Plan.	0.60
05/19/16	Kimberly Morzak	Draft motion for approval of disclosure statement and proposed order.	2.20
05/19/16	Jarom J Yates	Communicate with C. Green regarding plan.	0.40
05/24/16	Carla Green	Review and analyze claims for Liquidation Plan (.90); begin draft of Plan of Liquidation (3.70).	4.60
05/25/16	Carla Green	Continue draft of Plan.	4.60
05/26/16	Carla Green	Confer with Mr. Yates regarding changes and additions to Plan (1.80); continue draft of Plan (3.30).	5.10

05/27/16 Carla Green

Continue drafting Plan and added provisions (2.40); review and correct definitional terms in Plan (2.80).

5.20

05/31/16 Kimberly Morzak

Prepare for and participate on call with Donlin Recano team regarding preparations for plan solicitation (.4); edit motion to approve disclosure statement and proposed order (.7); draft notice of confirmation hearing (.4); draft notice of hearing on approval of disclosure statement (.3).

1.80

Total Fees	\$9,422.50
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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Carla Green	20.90	\$325.00	\$6,792.50
Jarom J Yates	3.00	\$490.00	\$1,470.00
Kimberly Morzak	4.00	\$290.00	<u>\$1,160.00</u>
Total Professional Summary			\$9,422.50

\$9,422.50

USD \$9,422.50

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00013

Plan & Disclosure Statement

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through May 31, 2016

Total Fees	\$9,422.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$9,422.50
Total Invoice Balance Due	USD \$9,422.50

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21195315**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00013**

SCHEDULE L

haynesboone

Invoice Number: 21179612
Client/Matter Number: 0053326.00014
March 15, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through February 29, 2016

0053326.00014
Litigation

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
01/20/16	Aimee M. Furness	Draft and file Suggestion of Bankruptcy in litigation matter.	0.30
02/05/16	Aimee M. Furness	Review agreements (1.2); conference with Ms. White regarding strategy and structure of Forest Park entities (.2).	1.40
02/05/16	Lauren A. White	Review and analyze management structure and discuss same with Ms. Furness.	0.20
02/05/16	Jarom J Yates	Telephone conference with S. Pezanosky, A. Furness, and K. Bezozo regarding case strategy (.6); research jurisdictional issues relating to same (.4); communicate with A. Furness regarding same (.3).	1.30
02/06/16	Aimee M. Furness	Analyze company agreement and determine strategy for adversary proceeding against FPMC Services for failure to provide information.	0.80
02/07/16	Aimee M. Furness	Analyze legal authority regarding access to books and records (.4); begin draft of adversary proceeding against FPMC Services regarding denial of access (2.7).	3.10
02/08/16	Aimee M. Furness	Further legal analysis regarding access to information (.6); review and revise Adversary Complaint (1.5).	2.10

02/09/16	Aimee M. Furness	Review and revise complaint (.3); correspondence regarding request for documents (.1).	0.40
02/10/16	Ian T. Peck	Review draft receivership complaint for management company.	0.60
02/11/16	Aimee M. Furness	Review Frisco's draft complaint regarding FPMC Services (.4); comments regarding same (.3); analysis regarding fiduciary duty owed to a member by a manager of a LLC (.7).	1.40
02/15/16	Aimee M. Furness	Conference call regarding FPMC Services issue (.3); analyze legal authority regarding same (.6).	0.90
02/16/16	Aimee M. Furness	Review and revise proposed adversary proceeding.	0.40
02/19/16	Aimee M. Furness	Partial participation in conference call regarding FPMC services and issues relating to sale.	0.50
02/29/16	Aimee M. Furness	Telephone conference regarding status.	0.40

Chargeable Hours

13.80

Total Fees

\$8,730.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Aimee M. Furness	11.70	\$650.00	\$7,605.00
Ian T. Peck	0.60	\$650.00	\$390.00
Jarom J Yates	1.30	\$490.00	\$637.00
Lauren A. White	0.20	\$490.00	\$98.00
Total Professional Summary			\$8,730.00

Total Fees, Expenses and Charges

\$8,730.00

Total Amount Due

USD \$8,730.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00014

Litigation

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through February 29, 2016

Total Fees	\$8,730.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$8,730.00
Total Invoice Balance Due	USD \$8,730.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21179612**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00014**

haynesboone

Invoice Number: 21185498
Client/Matter Number: 0053326.00014
April 19, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through March 31, 2016

0053326.00014
Litigation

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/21/16	Jarom J Yates	Review settlement proposal from party relating to potential litigation.	0.30
03/28/16	Jarom J Yates	Phone conference with CRO to discuss litigation strategy in connection with Vibrant adversaries (.3); begin drafting complaint (1.6).	1.90
Chargeable Hours			2.20
Total Fees			\$1,078.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jarom J Yates	2.20	\$490.00	<u>\$1,078.00</u>
Total Professional Summary			\$1,078.00

Total Fees, Expenses and Charges **\$1,078.00**

Total Amount Due **USD \$1,078.00**

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00014

Litigation

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through March 31, 2016

Total Fees	\$1,078.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$1,078.00
Total Invoice Balance Due	USD \$1,078.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21185498**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00014**

haynesboone

Invoice Number: 21187349
Client/Matter Number: 0053326.00014
May 05, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through April 30, 2016

0053326.00014
Litigation

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/01/16	Jarom J Yates	Work on adversary complaint against Vibrant.	2.20
04/04/16	Jarom J Yates	Continue work on adversary complaint against Vibrant.	3.80
04/05/16	Jarom J Yates	Work on adversary complaint against Vibrant.	5.20
04/06/16	Jarom J Yates	Research issues relating to adversary complaint.	0.80
04/07/16	Jarom J Yates	Work on draft of adversary complaint.	2.80
04/13/16	Carla Green	Draft settlement agreement with Vibrant.	1.50
04/13/16	Jarom J Yates	Communicate with C. Green regarding potential settlement agreement with creditor.	0.30
04/18/16	Carla Green	Draft 9019 Motion (1.30) and corresponding order (.40).	1.70
04/18/16	Jarom J Yates	Draft order on motion to convert (.4); review proposed settlement agreement (.4).	0.80
04/19/16	Kimberly Morzak	Finalize and upload order converting Vibrant motion to adversary proceeding.	0.20

04/20/16 Kimberly Morzak

Extended calls with clerk's office regarding procedures for converting Vibrant administrative expense motion to adversary proceeding and consolidation with possible adversary proceeding filed by debtor (.3); confer with Mr. Yates regarding same (.3).

0.60

04/20/16 Jarom J Yates

Communications with clerk of court regarding order on motion to convert Vibrant application to adversary (.3); review litigation documents in FPMC FW case in connection with FPMC Southlake litigation strategy (.5).

0.80

04/21/16 Jarom J Yates

Review and revise settlement agreement (1.2); communicate with S. Pezanosky regarding same (.2); further revise settlement agreement (.2).

1.60

\$10,239.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Carla Green	3.20	\$325.00	\$1,040.00
Jarom J Yates	18.30	\$490.00	\$8,967.00
Kimberly Morzak	0.80	\$290.00	\$232.00
Total Professional Summary			\$10,239.00

\$10,239.00

USD \$10,239.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00014

Litigation

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through April 30, 2016

Total Fees	\$10,239.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$10,239.00
Total Invoice Balance Due	USD \$10,239.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

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BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21187349**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00014**

haynesboone

Invoice Number: 21195316
Client/Matter Number: 0053326.00014
June 16, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through May 31, 2016

0053326.00014
Litigation

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/03/16	Kimberly Morzak	Review Vibrant adversary in FPMC Fort Worth case and memo to Mr. Yates regarding options for filing answer.	0.30
05/03/16	Stephen M. Pezanosky	Review and revise Vibrant settlement agreement (1.2); multiple calls and e-mails regarding same (.8).	2.00
05/06/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding Vibrant litigation and potential settlement.	1.50
05/09/16	Stephen M. Pezanosky	Review and revise proposed Vibrant settlement (1.2); multiple calls and e-mails regarding same (1.0).	2.20
05/10/16	Stephen M. Pezanosky	Additional calls and e-mails regarding Vibrant litigation and claims.	1.40
05/17/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding Vibrant and FPMC services issues.	1.00
05/19/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding Vibrant issues.	1.00
05/25/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding Vibrant issues.	0.70
05/26/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding potential settlement of Vibrant issues.	1.00

05/31/16 Stephen M. Pezanosky

Revise Vibrant settlement agreement and related documents (1.5); multiple calls and e-mails regarding same (.7).

2.20

Chargeable Hours 13.30

Total Fees \$9,837.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	13.00	\$750.00	\$9,750.00
Kimberly Morzak	0.30	\$290.00	\$87.00
Total Professional Summary			\$9,837.00

Total Fees, Expenses and Charges

\$9,837.00

Total Amount Due

USD \$9,837.00

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00014

Litigation

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through May 31, 2016

Total Fees	\$9,837.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$9,837.00
Total Invoice Balance Due	USD \$9,837.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

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BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21195316**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00014**

SCHEDULE M

haynesboone

Invoice Number: 21179613
Client/Matter Number: 0053326.00015
March 15, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through February 29, 2016

0053326.00015

Business Operations/Corporate Issues

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
01/21/16	Stephen M. Pezanosky	Meeting with other FP hospitals to discuss shared services issues.	1.30
02/24/16	Stephen M. Pezanosky	Prepare for and attend meeting of board of managers at Southlake hospital.	3.00

Chargeable Hours 4.30

Total Fees \$3,225.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	4.30	\$750.00	<u>\$3,225.00</u>
Total Professional Summary			\$3,225.00

Total Fees, Expenses and Charges

\$3,225.00

Total Amount Due

USD \$3,225.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00015
Business Operations/Corporate Issues
Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through February 29, 2016

Total Fees	\$3,225.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$3,225.00
Total Invoice Balance Due	USD \$3,225.00

Remit to:
Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.
BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**
Please Reference Invoice Number: **21179613**
Responsible Attorney: **Stephen M. Pezanosky**
Client Number: **0053326.00015**

*haynesboone*Invoice Number: 21185499
Client/Matter Number: 0053326.00015
April 19, 2016Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092**Billing Attorney: Stephen M. Pezanosky***For Professional Services Through March 31, 2016***0053326.00015****Business Operations/Corporate Issues**

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/30/16	Stephen M. Pezanosky	Prepare for and attend board meeting at hospital.	4.00

Chargeable Hours 4.00**Total Fees \$3,000.00****Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	4.00	\$750.00	<u>\$3,000.00</u>
Total Professional Summary			\$3,000.00

Total Fees, Expenses and Charges \$3,000.00**Total Amount Due USD \$3,000.00**

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00015
Business Operations/Corporate Issues
Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through March 31, 2016

Total Fees	\$3,000.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$3,000.00
Total Invoice Balance Due	USD \$3,000.00

Remit to:
Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21185499**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00015**

haynesboone

Invoice Number: 21187350
Client/Matter Number: 0053326.00015
May 05, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through April 30, 2016

0053326.00015

Business Operations/Corporate Issues

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/01/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding staff performance bonuses and related matters.	2.50
04/02/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding staff performance bonus issues.	1.20
04/04/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding staff performance bonuses and potential management resignations.	1.80
04/04/16	Jarom J Yates	Multiple phone conferences to discuss bonus issues (1.6); research issues relating to bonuses (.8).	2.40
04/05/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding staff performance bonuses and management resignations.	2.00
04/06/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding management resignations and related matters.	2.50
04/07/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding staff performance bonuses and management resignations.	2.80

04/08/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding management resignation issues (2.0); call with Messrs Furniss and Hatcher regarding TSA and settlement of management fee issues (.5).	2.50
04/08/16	Jarom J Yates	Analyze issues relating to COBRA liability and other employee issues.	0.60
04/10/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding management changes and LOI execution.	1.50
04/11/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding management changes and related matters.	2.20
04/15/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding management agreement and transition issues.	1.80
04/27/16	Stephen M. Pezanosky	Prepare for and attend board meeting.	2.00

Chargeable Hours	25.80	
Total Fees		\$18,570.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	22.80	\$750.00	\$17,100.00
Jarom J Yates	3.00	\$490.00	<u>\$1,470.00</u>
Total Professional Summary			\$18,570.00

Total Fees, Expenses and Charges	\$18,570.00
Total Amount Due	USD \$18,570.00

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00015
Business Operations/Corporate Issues
Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through April 30, 2016

Total Fees	\$18,570.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$18,570.00
Total Invoice Balance Due	USD \$18,570.00

Remit to:
Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.
BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**
Please Reference Invoice Number: **21187350**
Responsible Attorney: **Stephen M. Pezanosky**
Client Number: **0053326.00015**

haynesboone

Invoice Number: 21195317
Client/Matter Number: 0053326.00015
June 16, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through May 31, 2016

0053326.00015

Business Operations/Corporate Issues

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/03/16	Jarom J Yates	Analyze matters relating to potential bankruptcy filing of Debtor's affiliate.	0.30
05/04/16	Stephen M. Pezanosky	Multiple calls and e-mails regarding FPMC Services financial distress and potential bankruptcy for same.	2.00
05/04/16	Jarom J Yates	Participate in phone conferences to discuss bankruptcy matters relating to Debtor's affiliate.	0.40
05/11/16	Jarom J Yates	Attention to registered agent issues.	0.10
05/12/16	Kimberly Morzak	Research regarding process for change of registered agent (.3); telephone conference with CT Corporation regarding same (.2).	0.50
05/13/16	Kimberly Morzak	Confer with Mr. Yates regarding new registered agent (.1); telephone conference with CT Corporation regarding same (.1).	0.20
05/16/16	Kimberly Morzak	Work with CT Corporation concerning appointment of new registered agent.	0.80
05/17/16	Kimberly Morzak	Work on registered agent change with CT Corporation.	0.30

05/31/16 Jarom J Yates**Chargeable Hours 5.90**

Total Fees

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen M. Pezanosky	2.00	\$750.00	\$1,500.00
Jarom J Yates	1.80	\$490.00	\$882.00
Kimberly Morzak	2.10	\$290.00	\$609.00
Total Professional Summary			\$2,991.00

Total Fees, Expenses and Charges

Total Amount Due

USD \$2,991.00

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00015
Business Operations/Corporate Issues
Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through May 31, 2016

Total Fees	\$2,991.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$2,991.00
Total Invoice Balance Due	USD \$2,991.00

Remit to:
Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.
BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP
ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**
Please Reference Invoice Number: **21195317**
Responsible Attorney: **Stephen M. Pezanosky**
Client Number: **0053326.00015**

SCHEDULE N

haynesboone

Invoice Number: 21179748
Client/Matter Number: 0053326.00016
March 16, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through February 29, 2016

0053326.00016
Expenses

Expenses			
<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
01/19/16	FEE	American Express - Filing Fees - Kimberly Morzak - Filing fee for Chapter 11 petition - COURTS/USBC-TX-N-D2 DALLAS TX	\$1,717.00
01/20/16	OLR	Secretary of State of Texas	\$1.00
01/20/16	PSC	Pacer Service Center	\$1.50
01/21/16	M&E	American Express - Lunch - Donna K. Anderson - lunch for client meeting - MI COCINA SD 002055 FT WORTH TX Jeff Prostok, Vickie Driver, Ron Winters, Jeff Davis, Stephen M. Pezanosky	\$104.84
01/21/16	COUR	Corporate Couriers - Courier Services - MI COCINA	\$21.72
01/25/16	FedEx	Federal Express Corporation - To: Donlin Recano & Company Inc Attn: Kimberly Hollingsworth Airbill#: 782237160240 Sender: Kimberly Morzak	\$17.47
01/28/16	TRV	Jarom Yates - Travel Expense Parking - Jarom J Yates - Attend 2nd day hearing	\$9.00
01/28/16	MLG	Jarom Yates - Mileage Mileage - Jarom J Yates - Attend 2nd day hearing	\$60.32
01/28/16	FedEx	Federal Express Corporation - To: Assistant General Counsel Attn: Marc Connelly Airbill#: 782262688637 Sender: Stephen M. Pezanosky	\$9.08
02/09/16	POS	POSTAGE	\$0.48

<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
02/10/16	POS	POSTAGE	\$0.48
02/12/16	POS	POSTAGE	\$0.48
02/17/16	TRV	Jarom Yates - Travel Expense Parking - Jarom J Yates - Attend Patient Care Ombudsman Hearing	\$9.00
02/17/16	MLG	Jarom Yates - Mileage Mileage - Jarom J Yates - Attend Patient Care Ombudsman Hearing	\$56.65
02/18/16	MLG	Jarom Yates - Mileage Mileage - Jarom J Yates - Attend 1st day hearings	\$56.65
02/18/16	TRV	Jarom Yates - Travel Expense Parking - Jarom J Yates - Attend 1st day hearings	\$9.00
02/23/16	TRV	Stephen M. Pezanosky - Travel Expense Parking - Stephen M. Pezanosky - Parking while attending hearing	\$9.00
Total Expenses			\$2,083.67

Expenses Summary

<u>Description</u>	<u>Amount</u>
Travel Expense	\$36.00
Filing Fee Expense	\$1,717.00
Mileage	\$173.62
Federal Express	\$26.55
Meals and Entertainment	\$104.84
On-line Legal Research	\$1.00
Pacer Service Center	\$1.50
Postage	\$1.44
Courier Services	\$21.72
Total Expenses	\$2,083.67

Total Fees, Expenses and Charges	\$2,083.67
Total Amount Due	USD \$2,083.67

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00016

Expenses

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through February 29, 2016

Total Fees	\$0.00
Total Expenses	\$2,083.67
Total Fees, Expenses and Charges	\$2,083.67
Total Invoice Balance Due	USD \$2,083.67

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21179748**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00016**

haynesboone

Invoice Number: 21185500
Client/Matter Number: 0053326.00016
April 19, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through March 31, 2016

0053326.00016
Expenses

Expenses			
<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
03/03/16	OTH	American Express - Other Expense Other - Kimberly Morzak - TEXAS SECRETARY OF S AUSTIN TX	\$1.03
03/04/16	OTH	American Express - Other Expense Other - Kimberly Morzak - TEXAS SECRETARY OF S AUSTIN TX	\$3.08
03/08/16	TRV	Ian Peck - Travel Expense Parking - Ian T. Peck - Parking expense at courthouse to attend hearing.	\$9.00
03/10/16	POS	POSTAGE	\$0.48
03/22/16	LEX	LEXIS LEGAL SERVICES - SINGLE DOCUMENT RETRIEVAL	\$115.13
03/22/16	LEX	LEXIS LEGAL SERVICES - SEARCHES	\$61.30
03/22/16	LEX	LEXIS LEGAL SERVICES - DOCUMENT PRINTING	\$23.99
03/22/16	LEX	SHEPARD'S SERVICE - LEGAL CITATION SERVICES	\$27.98
03/23/16	POS	POSTAGE	\$0.48
03/24/16	FEE	American Express - Filing Fee Expense Filing Fees - Kimberly Morzak - Filing Fee - updated creditor matrix adding creditors - COURTS/USBC-TX-N-D2 DALLAS TX	\$30.00

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Client/Matter Number: 0053326.00016

Page 167 of 167
April 19, 2016

Page 2

<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
03/28/16	LEX	LEXIS LEGAL SERVICES - DOCUMENT PRINTING	\$39.98
03/28/16	LEX	LEXIS LEGAL SERVICES - SINGLE DOCUMENT RETRIEVAL	\$63.96

Total Expenses	\$376.41
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Expenses Summary

<u>Description</u>	<u>Amount</u>
Travel Expense	\$9.00
Lexis	\$332.34
Filing Fee Expense	\$30.00
Other Expense	\$4.11
Postage	\$0.96
Total Expenses	\$376.41

Total Fees, Expenses and Charges	\$376.41
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Total Amount Due	USD \$376.41
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Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00016

Expenses

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through March 31, 2016

Total Fees	\$0.00
Total Expenses	\$376.41
Total Fees, Expenses and Charges	\$376.41
Total Invoice Balance Due	USD \$376.41

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21185500**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00016**

haynesboone

Invoice Number: 21187351
Client/Matter Number: 0053326.00016
May 05, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through April 30, 2016

0053326.00016
Expenses

Expenses			
<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
04/18/16	TRV	Stephen M. Pezanosky - Travel Expense Parking - Stephen M. Pezanosky - Parking while attending hearing	\$10.00
04/22/16	FEE	American Express - Filing Fee Expense Filing Fees - Kimberly Morzak - Filing Fee for Sale Motion - COURTS/USBC-TX-N-D2 DALLAS TX	\$176.00
Total Expenses			\$186.00

Expenses Summary

<u>Description</u>	<u>Amount</u>
Travel Expense	\$10.00
Filing Fee Expense	\$176.00
Total Expenses	\$186.00

Total Fees, Expenses and Charges **\$186.00**

Total Amount Due **USD \$186.00**

Forest Park Medical Center at Southlake, LLC
Attn: Charles Nasem, CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00016

Expenses

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through April 30, 2016

Total Fees	\$0.00
Total Expenses	\$186.00
Total Fees, Expenses and Charges	\$186.00
Total Invoice Balance Due	USD \$186.00

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21187351**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00016**

haynesboone

Invoice Number: 21195318
Client/Matter Number: 0053326.00016
June 16, 2016

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Billing Attorney: Stephen M. Pezanosky

For Professional Services Through May 31, 2016

0053326.00016
Expenses

Expenses			
<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
05/02/16	TRV	Stephen M. Pezanosky - Travel Expense Parking - Stephen M. Pezanosky - Parking while attending hearing	\$10.00
05/02/16	TRV	Carla Green - Travel Expense Parking - Carla Green - Parking to attend Sale Hearing at the courthouse.	\$10.00
05/02/16	MLG	Carla Green - Mileage Mileage - Carla Green - Parking to attend Sale Hearing at the courthouse.	\$45.11
05/18/16	OTH	American Express - Other Expense Other - Kimberly Morzak - CTCORPORATION 800-624-0909 NY One year fee for registered agent service	\$296.00
05/18/16	SDL	Special Delivery Service, Inc. - NORTON ROSE FULBRIGHT - CASEY STUCKEY	\$10.55
Total Expenses			\$371.66

Expenses Summary

<u>Description</u>	<u>Amount</u>
Other Expense	\$296.00
Travel Expense	\$20.00
Special Delivery Courier Service	\$10.55
Mileage	<u>\$45.11</u>
Total Expenses	\$371.66

Total Fees, Expenses and Charges **\$371.66**

Total Amount Due **USD \$371.66**

Forest Park Medical Center at Southlake, LLC
Attn: Julie Camp, Interim CEO
421 E. State Highway 114
Southlake, TX 76092

Client/Matter: 0053326.00016

Expenses

Billing Attorney: Stephen M. Pezanosky

REMITTANCE PAGE

For Professional Services Through May 31, 2016

Total Fees	\$0.00
Total Expenses	\$371.66
Total Fees, Expenses and Charges	\$371.66
Total Invoice Balance Due	USD \$371.66

Remit to:

Haynes and Boone LLP
P.O. Box 841399
Dallas, TX 75284-1399

Tax Identification No: 75-1312888

WIRING INSTRUCTIONS FOR OPERATING ACCOUNT

Any bank wire fees are the responsibility of the sender.

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **0260-0959-3** Operating Account No.: **018-08-3729-4**

SWIFT Address: BOFAUS3N

For ACH Payments

For Credit to the Account of HAYNES AND BOONE, LLP

ABA NO. **111-000-025** Operating Account No.: **018-08-3729-4**

Please Reference Invoice Number: **21195318**

Responsible Attorney: **Stephen M. Pezanosky**

Client Number: **0053326.00016**