

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

|                               |   |                          |
|-------------------------------|---|--------------------------|
| In re:                        | § | Chapter 11               |
|                               | § |                          |
| FOREST PARK MEDICAL CENTER AT | § | Case No. 16-40273-rfn-11 |
| SOUTHLAKE, LLC,               | § |                          |
|                               | § |                          |
| Debtor.                       | § |                          |

**DECLARATION OF JUNG W. SONG ON BEHALF OF DONLIN, RECANO &  
COMPANY, INC. REGARDING VOTING AND TABULATION OF BALLOTS  
ACCEPTING AND REJECTING FIRST AMENDED PLAN OF LIQUIDATION FOR  
FOREST PARK MEDICAL CENTER AT SOUTHLAKE, LLC UNDER CHAPTER 11  
OF THE UNITED STATES BANKRUPTCY CODE**

I, Jung W. Song, declare, under penalty of perjury to the best of my knowledge, information, and belief:<sup>1</sup>

1. I am a Managing Director at Donlin, Recano & Company, Inc. (“**DRC**”), located at 6201 15th Avenue, Brooklyn, New York 11219. I am over the age of 18 years and competent to testify.

2. I submit this Declaration with respect to the *First Amended Plan of Liquidation for Forest Park Medical Center at Southlake, LLC Under Chapter 11 of the United States Bankruptcy Code* [Docket No. 313] (as supplemented, the “**Plan**”). Except as otherwise indicated, all facts set forth herein are based upon my personal knowledge, information supplied to me by the Debtor or its advisors, including DRC, and my review of relevant documents. If I were called to testify, I could and would testify competently as to the facts set forth herein on that basis.

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<sup>1</sup> All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Disclosure Statement and Plan, and the Solicitation Procedures Order (each as defined below), as applicable.

3. In accordance with the *Order Authorizing the Employment and Retention of Donlin, Recano & Company, Inc., as Administrative Agent for the Debtor Pursuant to 11 U.S.C. §§ 327(a), 330 and 331 and, Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure Nunc Pro Tunc to the Petition Date* [Docket No. 134], DRC was authorized to assist the Debtor in connection with, *inter alia*, soliciting, receiving, and tabulating Ballots accepting or rejecting the Disclosure Statement and Plan.

**I. Service and Transmittal of Solicitation Packages and Related Information**

4. Pursuant to the Disclosure Statement and Plan, holders of Claims in Classes 1, 3, 4, and 5 as of the Voting Record Date were entitled to vote to accept or reject the Disclosure Statement and Plan (the “**Voting Classes**”).

| <b>Classes</b> | <b>Type of Claim</b>             |
|----------------|----------------------------------|
| Class 1        | GAHC3 DIP Lender                 |
| Class 3        | Allowed Priority Non-Tax Claims  |
| Class 4        | Allowed General Unsecured Claims |
| Class 5        | Allowed Claim of GAHC3 Landlord  |

5. The procedures for the solicitation and tabulation of votes on the Disclosure Statement and Plan are set forth by the *Order Approving Debtor’s Expedited Motion for Entry of an Order (I) Scheduling Combined Hearing on Approval of Disclosure Statement and Confirmation of Plan of Liquidation, (II) Conditionally Approving Disclosure Statement, (III) Establishing Procedures for Solicitation and Tabulation of Votes on Plan and (IV) Approving Related Matters* [Docket No. 318] (the “**Solicitation Procedures Order**”). DRC was instructed

to solicit, review, determine the validity of, and tabulate Ballots submitted to vote for the acceptance or rejection of the Plan by the holders of Claims in the Voting Classes in accordance with the Solicitation Procedures Order.

6. On or around July 14, 2016, DRC posted links on the Debtor's restructuring website maintained by DRC at <http://www.donlinrecano.com/fpmcsl> to provide parties with access to, among other documents, copies of the *First Amended Disclosure Statement Under 11 U.S.C. § 1125 in Support of the First Amended Plan of Liquidation for Forest Park Medical Center at Southlake, LLC Under Chapter 11 of the United States Bankruptcy Code* [Docket No. 314], the Plan, the Solicitation Procedures Order, and the Combined Hearing Notice.

7. In accordance with the Solicitation Procedures Order, on July 14, 2016, DRC caused Solicitation Packages to be distributed to holders of Claims in the Voting Classes as of the Voting Record Date. DRC filed the *Affidavit of Donlin, Recano and Company, Inc. Regarding Service of Solicitation Packages with Respect to First Amended Disclosure Statement Under 11 U.S.C. § 1125 in Support of the First Amended Plan of Liquidation for Forest Park Medical Center at Southlake, LLC Under Chapter 11 of the United States Bankruptcy Code* [Docket No. 333] (the "**Affidavit of Service**").

## **II. General Tabulation Process**

8. As specified in the Solicitation Procedures Order, July 12, 2016, (the "**Voting Record Date**") was established as the record date for determining the holders of Claims in the Voting Classes who would be entitled to vote to accept or reject the Plan.

9. Pursuant to the Solicitation Procedures Order, DRC relied on the following information to identify and solicit Holders of Claims in the Voting Classes: (a) the *Schedules of Assets and Liabilities* filed with the Court by the Debtor on March 11, 2016 [Docket Nos. 162];

(b) the official claims register maintained by DRC as of July 12, 2016; and (c) claims information pertaining to the Debtor's chapter 11 case as reflected in DRC's internal database to which this information was loaded. Using this information, and with guidance from the Debtor and their advisors, DRC created a voting database reflecting the name, address, voting amount, and classification of Claims in the Voting Classes. Using this voting database, DRC generated Ballots for holders of Claims entitled to vote to accept or reject the Plan.

10. Ballots returned by mail, hand delivery, or overnight delivery were received by personnel of DRC at its office in Brooklyn, New York. Ballots received by DRC were processed in accordance with the Solicitation Procedures Order. Upon receiving Ballots, DRC took the following actions:

- a. The envelopes containing the Ballots were opened, and the contents were removed and stamped with the date and time received. Each Ballot was then scanned into DRC's system and sequentially numbered (the "**Sequence Number**"); and
- b. The e-mails<sup>2</sup> with the Ballots attached were opened, and a copy of the Ballot and the e-mail were printed in hard copy. Each Ballot was then scanned into DRC's system with the Sequence Number; and
- c. DRC then entered into a computer database all pertinent information from each of the Ballots, including among other things, the date and time the Ballot was received, the Sequence Number, the voting dollar amount, and whether the creditor submitting the Ballot voted to accept or reject the Plan.

11. In order for a Ballot to be counted as valid, the Ballot must have been properly completed in accordance with the Solicitation Procedures Order and executed by the relevant holder, or such holder's authorized representative, and must have been actually received by DRC by 4:00 p.m. (Central Time) on August 11, 2016 (the "**Voting Deadline**"). All Ballots were to be delivered to DRC as follows: (a) if by hand delivery or overnight courier, to Forest

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<sup>2</sup> Ballots cast and submitted via Fax were forwarded to DRC's designated e-mail systematically and therefore, the procedure for processing Ballots received via Fax was the same method used for the e-mail.

Park Medical Center at Southlake, LLC, Ballot Processing, C/O Donlin, Recano & Company, Inc., 6201 15th Avenue, Brooklyn, New York 11219; (b) if by regular mail, to Forest Park Medical Center at Southlake, LLC, Ballot Processing, C/O Donlin, Recano & Company, Inc., P.O. Box 192016, Blythebourne Station, Brooklyn, New York 11219; (c) if by e-mail, to [DRCVote@DonlinRecano.com](mailto:DRCVote@DonlinRecano.com); or (d) if by Facsimile, to 212.709.3338.

12. All validly executed Ballots cast by holders of Claims in the Voting Classes received by DRC on or before the Voting Deadline were tabulated as outlined in the Solicitation Procedures Order.

13. DRC is in possession of the Ballots received by it, and copies of same are available for review during DRC's normal business hours at 6201 15th Avenue, Brooklyn, New York 11219.

### III. The Voting Results

14. The results of the aforesaid tabulation of properly executed Ballots received on or before the Voting Deadline are set forth below and in the report annexed hereto as Exhibit A (the "Final Tabulation Results").

| CLASS                                           | TOTAL BALLOTS RECEIVED           |                                  |                                  |                                     |
|-------------------------------------------------|----------------------------------|----------------------------------|----------------------------------|-------------------------------------|
|                                                 | Accept                           |                                  | Reject                           |                                     |
|                                                 | AMOUNT<br>(% of Amount<br>Voted) | NUMBER<br>(% of Number<br>voted) | AMOUNT<br>(% of Amount<br>Voted) | NUMBER<br>(% of<br>Number<br>Voted) |
| Class 1 – GAHC3<br>DIP Lender <sup>3</sup>      | \$00.00<br>(0.00%)               | 0<br>(0.00%)                     | \$00.00<br>(0.00%)               | 0<br>(0.00%)                        |
| Class 3 – Allowed<br>Priority Non-Tax<br>Claims | \$30,490.67<br>(18.81%)          | 2<br>(33.33%)                    | \$131,611.86<br>(81.19%)         | 4<br>(66.67%)                       |

<sup>3</sup> DRC did not receive any Ballots from holders of claims in Classes 1 and 5.

| CLASS                                            | TOTAL BALLOTS RECEIVED           |                                  |                                  |                                     |
|--------------------------------------------------|----------------------------------|----------------------------------|----------------------------------|-------------------------------------|
|                                                  | Accept                           |                                  | Reject                           |                                     |
|                                                  | AMOUNT<br>(% of Amount<br>Voted) | NUMBER<br>(% of Number<br>voted) | AMOUNT<br>(% of Amount<br>Voted) | NUMBER<br>(% of<br>Number<br>Voted) |
| Class 4 – Allowed<br>General Unsecured<br>Claims | \$4,812,346.22<br>(95.41%)       | 188<br>(92.61%)                  | \$231,746.82<br>(4.59%)          | 15<br>(7.39%)                       |
| Class 5 – Allowed<br>Claim of GAHC3<br>Landlord  | \$00.00<br>(0.00%)               | 0<br>(0.00%)                     | \$00.00<br>(0.00%)               | 0<br>(0.00%)                        |

15. A complete list of all defective Ballots with explanatory defective codes is set forth on **Exhibit B.**

I declare under penalty of perjury that the foregoing is true and correct and to the best of my knowledge, information and belief.

Dated: August 15, 2016  
New York, New York

/s/ Jung W. Song  
Jung W. Song  
Donlin, Recano & Company, Inc.

## EXHIBIT A

| FOREST PARK MEDICAL CENTER AT SOUTHLAKE, LLC |           |                    |           |                                                   |                     |               |          |        |     |     |                      |                      |           |              |
|----------------------------------------------|-----------|--------------------|-----------|---------------------------------------------------|---------------------|---------------|----------|--------|-----|-----|----------------------|----------------------|-----------|--------------|
| Tabulation Report as of 8/12/2016            |           |                    |           |                                                   |                     |               |          |        |     |     |                      |                      |           |              |
| Class                                        | Ballot ID | Acct No.           | Claim No. | Creditor Name                                     | Authorized Vote Amt | Indicated Amt | Variance | Vote   | ACC | RJC | Tabulated Accept Amt | Tabulated Reject Amt | Vote Date | Defect Codes |
| 3                                            | 000005    | 433                | 000190.01 | DAWN A BELJIN                                     | 34,165.93           |               |          | REJECT | 0   | 1   | 0.00                 | 34,165.93            | 8/11/16   |              |
| 3                                            | 000227    | 808                | 000081.00 | BOLD JAMES M                                      | 13,890.00           |               |          | REJECT | 0   | 1   | 0.00                 | 13,890.00            | 7/26/16   |              |
| 3                                            | 000003    | 432                | 000191.01 | CHARLES D NASEM                                   | 57,120.00           |               |          | REJECT | 0   | 1   | 0.00                 | 57,120.00            | 8/11/16   |              |
| 3                                            | 000643    | 1152               | 000065.00 | WALKER ADVERTISING INC                            | 1,016.68            |               |          | ACCEPT | 1   | 0   | 1,016.68             | 0.00                 | 7/26/16   |              |
| 3                                            | 000001    | 425                | 000194.01 | GARY WILLIAMS                                     | 29,473.99           |               |          | ACCEPT | 1   | 0   | 29,473.99            | 0.00                 | 8/1/16    |              |
| 3                                            | 000009    | 18930              | 000189.01 | PAM YUSZ                                          | 26,435.93           |               |          | REJECT | 0   | 1   | 0.00                 | 26,435.93            | 8/11/16   |              |
|                                              |           | Totals for Class 3 |           |                                                   |                     |               |          |        |     |     |                      |                      |           |              |
|                                              |           |                    |           | Aggregate Class 3 Claim Amount Voted to Accept:   | 30,490.67           | 18.81%        |          |        |     |     |                      |                      |           |              |
|                                              |           |                    |           | Aggregate Class 3 Claim Amount Voted to Reject:   | 131,611.86          | 81.19%        |          |        |     |     |                      |                      |           |              |
|                                              |           |                    |           | Aggregate Class 3 Claim Amount Voted:             | 162,102.53          |               |          |        |     |     |                      |                      |           |              |
|                                              |           |                    |           |                                                   |                     |               |          |        |     |     |                      |                      |           |              |
|                                              |           |                    |           | Aggregate Class 3 Claim Quantity Voted to Accept: | 2                   | 33.33%        |          |        |     |     |                      |                      |           |              |
|                                              |           |                    |           | Aggregate Class 3 Claim Quantity Voted to Reject: | 4                   | 66.67%        |          |        |     |     |                      |                      |           |              |
|                                              |           |                    |           | Aggregate Class 3 Claim Quantity Voted:           | 6                   |               |          |        |     |     |                      |                      |           |              |
|                                              |           |                    |           |                                                   |                     |               |          |        |     |     |                      |                      |           |              |
|                                              |           |                    |           |                                                   |                     |               |          |        |     |     |                      |                      |           |              |
|                                              |           |                    |           |                                                   |                     |               |          |        |     |     |                      |                      |           |              |

**FOREST PARK MEDICAL CENTER AT SOUTHLAKE, LLC**  
**Tabulation Report as of 8/12/2016**

| Class | Ballot ID | Acct No. | Claim No. | Creditor Name                     | Authorized Vote Amt | Indicated Amt | Variance | Vote    | ACC | RJC | Tabulated<br>Accept Amt | Tabulated<br>Reject Amt | Vote<br>Date | Defect<br>Codes |
|-------|-----------|----------|-----------|-----------------------------------|---------------------|---------------|----------|---------|-----|-----|-------------------------|-------------------------|--------------|-----------------|
| 4     | 000100    | 1297     | 000099.00 | AADCO MEDICAL INC                 | 4,278.24            |               |          | ACCEPT  | 1   | 0   | 4,278.24                | 0.00                    | 8/4/16       |                 |
| 4     | 000372    | 19302    | 050255.00 | AGYEI-BOAMAH AFUA                 | 600.00              |               |          | ACCEPT  | 1   | 0   | 600.00                  | 0.00                    | 7/29/16      |                 |
| 4     | 000571    | 19501    | 050454.00 | ALLINGER DEBRA                    | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 7/26/16      |                 |
| 4     | 000373    | 19303    | 050256.00 | ALLINGER DEBRA A                  | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 7/26/16      |                 |
| 4     | 000676    | 2629     | 000040.00 | ALPHA TEC SYSTEMS INC             | 155.13              |               |          | ACCEPT  | 1   | 0   | 155.13                  | 0.00                    | 7/27/16      |                 |
| 4     | 000526    | 19456    | 050409.00 | ALVAREZ MARIO                     | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/1/16       |                 |
| 4     | 000374    | 19304    | 050257.00 | ALVAREZ MARIO A                   | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/1/16       |                 |
| 4     | 000077    | 19656    | 000155.00 | AMERISOURCEBERGEN DRUG CORP       | 77,142.04           |               |          | ACCEPT  | 1   | 0   | 77,142.04               | 0.00                    | 8/10/16      |                 |
| 4     | 000596    | 19526    | 050479.00 | BALTHROP NICOLETTE                | 100.00              |               |          | ACCEPT  | 1   | 0   | 100.00                  | 0.00                    | 8/11/16      |                 |
| 4     | 000377    | 19307    | 050260.00 | BALTHROP NICOLETTE P              | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/11/16      |                 |
| 4     | 000600    | 19530    | 050483.00 | BARTIK EVON                       | 100.00              |               |          | ACCEPT  | 1   | 0   | 100.00                  | 0.00                    | 8/4/16       |                 |
| 4     | 000531    | 19461    | 050414.00 | BATES ELIZABETH                   | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/8/16       |                 |
| 4     | 000378    | 19308    | 050261.00 | BATES ELIZABETH R                 | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/8/16       |                 |
| 4     | 000006    | 433      | 000190.02 | DAWN A BELJIN                     | 37,597.56           |               |          | REJECT  | 0   | 1   | 0.00                    | 37,597.56               | 8/11/16      |                 |
| 4     | 000179    | 2396     | 050062.00 | BG MEDICAL LLC                    | 1,776.95            |               |          | ACCEPT  | 1   | 0   | 1,776.95                | 0.00                    | 7/29/16      |                 |
| 4     | 000305    | 4271     | 000021.00 | BILDSTEIN JAKE                    | 549.47              |               |          | ACCEPT  | 1   | 0   | 549.47                  | 0.00                    | 7/26/16      |                 |
| 4     | 000306    | 4473     | 000098.00 | FRANCES L BONSALL                 | 112.72              |               |          | ACCEPT  | 1   | 0   | 112.72                  | 0.00                    | 7/26/16      |                 |
| 4     | 000663    | 1620     | 000114.00 | BORACCHIA AND ASSOCIATES INC      | 2,794.89            |               |          | ACCEPT  | 1   | 0   | 2,794.89                | 0.00                    | 7/26/16      |                 |
| 4     | 000154    | 1317     | 000052.00 | BRAINLAB INC                      | 118,836.85          |               |          | ACCEPT  | 1   | 0   | 118,836.85              | 0.00                    | 7/25/16      |                 |
| 4     | 000334    | 19151    | 050132.00 | BRIAN DOUGLAS GUEST               | 1,663.61            |               |          | ACCEPT  | 1   | 0   | 1,663.61                | 0.00                    | 7/26/16      |                 |
| 4     | 000595    | 19525    | 050478.00 | BYRD JOHN                         | 100.00              |               |          | ACCEPT  | 1   | 0   | 100.00                  | 0.00                    | 7/26/16      |                 |
| 4     | 000383    | 19313    | 050266.00 | BYRD JOHN P                       | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 7/26/16      |                 |
| 4     | 000513    | 19443    | 050396.00 | CAPPS JENNIFER                    | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/5/16       |                 |
| 4     | 000384    | 19314    | 050267.00 | CAPPS JENNIFER L                  | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/4/16       |                 |
| 4     | 000137    | 19684    | 000187.02 | CARDINAL HEALTH 200 LLC           | 9,103.37            | 10,890.20     | 1,786.83 | ACCEPT  | 1   | 0   | 9,103.37                | 0.00                    | 7/26/16      |                 |
| 4     | 000138    | 19704    | 000237.00 | CARDINAL HEALTH PHARMACY SVCS LLC | 16,240.00           |               |          | ACCEPT  | 1   | 0   | 16,240.00               | 0.00                    | 7/28/16      |                 |
| 4     | 000174    | 2083     | 000028.00 | CARESTREAM MEDICAL LLC            | 4,165.12            |               |          | ACCEPT  | 1   | 0   | 4,165.12                | 0.00                    | 7/26/16      |                 |
| 4     | 000563    | 19493    | 050446.00 | CARLETON HENRY                    | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 7/26/16      |                 |
| 4     | 000361    | 19291    | 050244.00 | CARTER CRYSTAL                    | 12,398.90           |               |          | ACCEPT  | 1   | 0   | 12,398.90               | 0.00                    | 8/8/16       |                 |
| 4     | 000385    | 19315    | 050268.00 | CASTILLO ROSANNA                  | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/8/16       |                 |
| 4     | 000109    | 2872     | 050090.00 | CENTURION MEDICAL PRODUCTS CORP   | 60.59               |               |          | ACCEPT  | 1   | 0   | 60.59                   | 0.00                    | 8/5/16       |                 |
| 4     | 000215    | 25       | 000208.00 | CHAMPION ENERGY SVCS LLC          | 268,945.93          |               |          | ACCEPT  | 1   | 0   | 268,945.93              | 0.00                    | 8/11/16      |                 |
| 4     | 000386    | 19316    | 050269.00 | CHANDLER ANANT                    | 600.00              |               |          | ACCEPT  | 1   | 0   | 600.00                  | 0.00                    | 8/5/16       |                 |
| 4     | 000512    | 19442    | 050395.00 | CHANDLER MISTY                    | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/10/16      |                 |
| 4     | 000387    | 19317    | 050270.00 | CHANDLER MISTY N                  | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/10/16      |                 |
| 4     | 000365    | 19295    | 050248.00 | CHEATHAM DONNA                    | 11,938.36           |               |          | ACCEPT  | 1   | 0   | 11,938.36               | 0.00                    | 7/26/16      |                 |
| 4     | 000260    | 1682     | 000233.00 | CITY WIDE BUILDING SVCS INC       | 2,339.00            |               |          | ACCEPT  | 1   | 0   | 2,339.00                | 0.00                    | 7/26/16      |                 |
| 4     | 000336    | 19158    | 050139.00 | CLAUDIA MASON                     | 925.00              |               |          | ACCEPT  | 1   | 0   | 925.00                  | 0.00                    | 7/26/16      |                 |
| 4     | 000575    | 19505    | 050458.00 | COLLINS WILLIAM                   | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/2/16       |                 |
| 4     | 000388    | 19318    | 050271.00 | COLLINS WILLIAM A                 | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/2/16       |                 |
| 4     | 000514    | 19444    | 050397.00 | CONNALLY JENNY                    | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/1/16       |                 |
| 4     | 000389    | 19319    | 050272.00 | CONNALLY JENNY S                  | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/1/16       |                 |
| 4     | 000686    | 19657    | 000160.00 | CONSENSUS ORTHOPEDICS INC         | 218,348.88          |               |          | ACCEPT  | 1   | 0   | 218,348.88              | 0.00                    | 8/1/16       |                 |
| 4     | 000271    | 2119     | 000064.00 | CONTOUR MD MARKETING GROUP LLC    | 1,504.29            |               |          | ABSTAIN | 0   | 0   | 0.00                    | 0.00                    | 8/5/16       |                 |
| 4     | 000508    | 19438    | 050391.00 | CRITTENDON CHRIS                  | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/10/16      |                 |
| 4     | 000391    | 19321    | 050274.00 | CRITTENDON CHRIS L                | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/10/16      |                 |
| 4     | 000529    | 19459    | 050412.00 | CULBERTSON ALINA                  | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/1/16       |                 |

| FOREST PARK MEDICAL CENTER AT SOUTHLAKE, LLC |           |          |           |                                       |                     |               |          |         |     |     |                         |                         |              |                 |
|----------------------------------------------|-----------|----------|-----------|---------------------------------------|---------------------|---------------|----------|---------|-----|-----|-------------------------|-------------------------|--------------|-----------------|
| Tabulation Report as of 8/12/2016            |           |          |           |                                       |                     |               |          |         |     |     |                         |                         |              |                 |
| Class                                        | Ballot ID | Acct No. | Claim No. | Creditor Name                         | Authorized Vote Amt | Indicated Amt | Variance | Vote    | ACC | RJC | Tabulated<br>Accept Amt | Tabulated<br>Reject Amt | Vote<br>Date | Defect<br>Codes |
| 4                                            | 000640    | 787      | 000009.00 | CUSTOM INTERVENTIONAL PAIN MANAGEMENT | 2,730.81            |               |          | ACCEPT  | 1   | 0   | 2,730.81                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000392    | 19322    | 050275.00 | DANIELSON LAVELL                      | 600.00              |               |          | ACCEPT  | 1   | 0   | 600.00                  | 0.00                    | 8/1/16       |                 |
| 4                                            | 000532    | 19462    | 050415.00 | DAYRIT ALLER                          | 200.00              |               |          | ABSTAIN | 0   | 0   | 0.00                    | 0.00                    | 8/11/16      |                 |
| 4                                            | 000656    | 19701    | 000230.00 | LEONARD E DEAL MD PA                  | 129,025.51          |               |          | ACCEPT  | 1   | 0   | 129,025.51              | 0.00                    | 8/1/16       |                 |
| 4                                            | 000630    | 19672    | 000177.00 | DIVERSIFIED BIOLOGICALS LLC           | 208.82              |               |          | ACCEPT  | 1   | 0   | 208.82                  | 0.00                    | 7/26/16      |                 |
| 4                                            | 000495    | 19425    | 050378.00 | DUNN MICHELE                          | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 7/28/16      |                 |
| 4                                            | 000394    | 19324    | 050277.00 | DUNN MICHELE D                        | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 7/28/16      |                 |
| 4                                            | 000160    | 1581     | 000130.00 | ENTELLUS MEDICAL INC                  | 13,784.34           |               |          | REJECT  | 0   | 1   | 0.00                    | 13,784.34               | 7/26/16      |                 |
| 4                                            | 000232    | 879      | 000025.00 | ENVIROMENTAL PLUMBING SOLUTIONS       | 3,736.49            |               |          | REJECT  | 0   | 1   | 0.00                    | 3,736.49                | 7/25/16      |                 |
| 4                                            | 000629    | 19654    | 000151.00 | EPS                                   | 3,736.49            |               |          | REJECT  | 0   | 1   | 0.00                    | 3,736.49                | 7/25/16      |                 |
| 4                                            | 000506    | 19436    | 050389.00 | FLORES JESSIE                         | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/10/16      |                 |
| 4                                            | 000466    | 19396    | 050349.00 | FLORES JESSIE G                       | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/11/16      |                 |
| 4                                            | 000577    | 19507    | 050460.00 | FLORES MARIA                          | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 7/28/16      |                 |
| 4                                            | 000310    | 7682     | 000029.00 | SIMON J FORBES                        | 8,775.00            |               |          | ACCEPT  | 1   | 0   | 8,775.00                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000597    | 19527    | 050480.00 | FOX BRENDA                            | 100.00              |               |          | ACCEPT  | 1   | 0   | 100.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000087    | 2843     | 000096.00 | FREEDOM MEDICAL INC                   | 1,318.80            |               |          | ACCEPT  | 1   | 0   | 1,318.80                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000130    | 19024    | 050018.00 | GE HEALTHCARE DIAGNOSTIC IMAGING      | 614,962.81          |               |          | ACCEPT  | 1   | 0   | 614,962.81              | 0.00                    | 8/1/16       |                 |
| 4                                            | 000129    | 19023    | 000122.00 | GE HEALTHCARE MONITORING SOLUTIONS    | 4,065.90            |               |          | ACCEPT  | 1   | 0   | 4,065.90                | 0.00                    | 8/1/16       |                 |
| 4                                            | 000542    | 19472    | 050425.00 | GIBSON BRIAN                          | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 7/28/16      |                 |
| 4                                            | 000400    | 19330    | 050283.00 | GIBSON BRIAN A                        | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 7/29/16      |                 |
| 4                                            | 000216    | 116      | 050003.00 | GONZALEZ PRISCILLA                    | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/11/16      |                 |
| 4                                            | 000500    | 19430    | 050383.00 | GOODRICH DIANA                        | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/1/16       |                 |
| 4                                            | 000402    | 19332    | 050285.00 | GREEN RASHAUN A                       | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 7/26/16      |                 |
| 4                                            | 000287    | 2625     | 050072.00 | GREENER PASTURES LANDSCAPE INC        | 18,066.85           |               |          | REJECT  | 0   | 1   | 0.00                    | 18,066.85               | 8/5/16       |                 |
| 4                                            | 000533    | 19463    | 050416.00 | GRUNTHANER JEAN                       | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 7/29/16      |                 |
| 4                                            | 000404    | 19334    | 050287.00 | GRUNTHANER JEAN E                     | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 7/29/16      |                 |
| 4                                            | 000262    | 1805     | 050043.00 | GTR MEDICAL GROUP LLC                 | 33,212.00           |               |          | ACCEPT  | 1   | 0   | 33,212.00               | 0.00                    | 7/26/16      |                 |
| 4                                            | 000405    | 19335    | 050288.00 | GUTIERREZ MICHELLE                    | 600.00              |               |          | ACCEPT  | 1   | 0   | 600.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000530    | 19460    | 050413.00 | HATFIELD DOREEN                       | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/4/16       |                 |
| 4                                            | 000407    | 19337    | 050290.00 | HATFIELD DOREEN M                     | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/4/16       |                 |
| 4                                            | 000275    | 2226     | 000077.00 | HEART CONSULTANTS OF NORTH TEXAS PA   | 1,330.00            |               |          | ACCEPT  | 1   | 0   | 1,330.00                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000176    | 2153     | 000172.00 | HEMOSTATIX MEDICAL TECHNOLOGIES LLC   | 1,840.37            |               |          | ACCEPT  | 1   | 0   | 1,840.37                | 0.00                    | 8/1/16       |                 |
| 4                                            | 000528    | 19458    | 050411.00 | HERRING LYNDSEY                       | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 7/28/16      |                 |
| 4                                            | 000409    | 19339    | 050292.00 | HERRING LYNDSEY D                     | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 7/28/16      |                 |
| 4                                            | 000548    | 19478    | 050431.00 | HIGH TERESA                           | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/11/16      |                 |
| 4                                            | 000410    | 19340    | 050293.00 | HIGH TERESA A                         | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 7/27/16      |                 |
| 4                                            | 000546    | 19476    | 050429.00 | HOLT STEPHANIE                        | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/1/16       |                 |
| 4                                            | 000411    | 19341    | 050294.00 | HOLT STEPHANIE A                      | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/1/16       |                 |
| 4                                            | 000247    | 1304     | 000023.00 | HOOD SPECIALISTS INC                  | 777.00              |               |          | ACCEPT  | 1   | 0   | 777.00                  | 0.00                    | 7/28/16      |                 |
| 4                                            | 000164    | 1683     | 000089.00 | HOTEL AND RESTAURANT SUPPLY INC       | 5,107.95            |               |          | ACCEPT  | 1   | 0   | 5,107.95                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000069    | 1798     | 000043.00 | HOVERTECH INTERNATIONAL               | 3,182.49            |               |          | REJECT  | 0   | 1   | 0.00                    | 3,182.49                | 7/26/16      |                 |
| 4                                            | 000621    | 19551    | 050504.00 | HUFFER REBECCA                        | 100.00              |               |          | ACCEPT  | 1   | 0   | 100.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000413    | 19343    | 050296.00 | HUFFER REBECCA D                      | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000516    | 19446    | 050399.00 | HUGHES KATHRYN                        | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/10/16      |                 |
| 4                                            | 000414    | 19344    | 050297.00 | HUGHES KATHRYN J                      | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/10/16      |                 |
| 4                                            | 000509    | 19439    | 050392.00 | HUTCHISON SHONA                       | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 7/29/16      |                 |
| 4                                            | 000415    | 19345    | 050298.00 | HUTCHISON SHONA M                     | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 7/29/16      |                 |

| FOREST PARK MEDICAL CENTER AT SOUTHLAKE, LLC |           |          |           |                                       |                     |               |          |         |     |     |                         |                         |              |                 |
|----------------------------------------------|-----------|----------|-----------|---------------------------------------|---------------------|---------------|----------|---------|-----|-----|-------------------------|-------------------------|--------------|-----------------|
| Tabulation Report as of 8/12/2016            |           |          |           |                                       |                     |               |          |         |     |     |                         |                         |              |                 |
| Class                                        | Ballot ID | Acct No. | Claim No. | Creditor Name                         | Authorized Vote Amt | Indicated Amt | Variance | Vote    | ACC | RJC | Tabulated<br>Accept Amt | Tabulated<br>Reject Amt | Vote<br>Date | Defect<br>Codes |
| 4                                            | 000158    | 1386     | 000076.00 | I-TECH AUTOMATION LLC                 | 1,891.48            |               |          | REJECT  | 0   | 1   | 0.00                    | 1,891.48                | 7/26/16      |                 |
| 4                                            | 000143    | 949      | 050016.00 | INCISIVE SURGICAL INC                 | 1,286.01            |               |          | ACCEPT  | 1   | 0   | 1,286.01                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000119    | 2078     | 000095.00 | INNOVATIVE STERILIZATION TECHNOLOGIES | 4,058.78            |               |          | ACCEPT  | 1   | 0   | 4,058.78                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000647    | 1533     | 000075.00 | INSTRUMENT SPECIALISTS INC            | 313.36              |               |          | ACCEPT  | 1   | 0   | 313.36                  | 0.00                    | 7/26/16      |                 |
| 4                                            | 000661    | 995      | 000010.00 | INTERSECT ENT INC                     | 14,600.00           |               |          | ACCEPT  | 1   | 0   | 14,600.00               | 0.00                    | 8/1/16       |                 |
| 4                                            | 000534    | 19464    | 050417.00 | ISABELLE MICHELLE                     | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000416    | 19346    | 050299.00 | ISABELLE MICHELLE A                   | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000076    | 19651    | 000138.00 | JACKSON LEWIS PC                      | 84,275.40           |               |          | ACCEPT  | 1   | 0   | 84,275.40               | 0.00                    | 8/11/16      |                 |
| 4                                            | 000520    | 19450    | 050403.00 | JACOBSON ASHLEY                       | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/11/16      |                 |
| 4                                            | 000101    | 1340     | 000086.00 | JOLI DIAGNOSTICS INC                  | 5,564.52            |               |          | ACCEPT  | 1   | 0   | 5,564.52                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000417    | 19347    | 050300.00 | KAPICH JASMIN                         | 600.00              |               |          | ACCEPT  | 1   | 0   | 600.00                  | 0.00                    | 8/11/16      |                 |
| 4                                            | 000175    | 2128     | 000042.00 | KEY SURGICAL INC                      | 1,030.56            |               |          | ACCEPT  | 1   | 0   | 1,030.56                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000671    | 2136     | 000087.00 | KINAMED INC                           | 2,080.00            |               |          | ACCEPT  | 1   | 0   | 2,080.00                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000667    | 1810     | 050044.00 | KOROS USA INC                         | 1,437.00            |               |          | ACCEPT  | 1   | 0   | 1,437.00                | 0.00                    | 7/20/16      |                 |
| 4                                            | 000134    | 19652    | 000136.00 | LABORATORY CORPORATION OF AMERICA     | 1,113.50            |               |          | REJECT  | 0   | 1   | 0.00                    | 1,113.50                | 8/5/16       |                 |
| 4                                            | 000186    | 2834     | 000072.00 | LANDAUER INC                          | 2,674.69            |               |          | ACCEPT  | 1   | 0   | 2,674.69                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000653    | 2712     | 000163.00 | LDR SPINE USA INC                     | 20,000.00           |               |          | ACCEPT  | 1   | 0   | 20,000.00               | 0.00                    | 7/29/16      |                 |
| 4                                            | 000149    | 1151     | 000146.00 | LINA MEDICAL USA INC                  | 31,860.11           |               |          | ACCEPT  | 1   | 0   | 31,860.11               | 0.00                    | 8/11/16      |                 |
| 4                                            | 000535    | 19465    | 050418.00 | LOPEZ JENNIFER                        | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/4/16       |                 |
| 4                                            | 000421    | 19351    | 050304.00 | LOPEZ JENNIFER L                      | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/4/16       |                 |
| 4                                            | 000517    | 19447    | 050400.00 | LUDWICK HOLLY                         | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/1/16       |                 |
| 4                                            | 000422    | 19352    | 050305.00 | LUDWICK HOLLY R                       | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000344    | 19209    | 050175.00 | M AND W BIO INC DBA                   | 1,097.66            |               |          | REJECT  | 0   | 1   | 0.00                    | 1,097.66                | 7/25/16      |                 |
| 4                                            | 000042    | 19210    | 050176.00 | MAINE STANDARDS CO LLC                | 1,149.95            |               |          | ACCEPT  | 1   | 0   | 1,149.95                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000522    | 19452    | 050405.00 | MANTLE ANDREA                         | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/1/16       |                 |
| 4                                            | 000426    | 19356    | 050309.00 | MANTLE ANDREA M                       | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/1/16       |                 |
| 4                                            | 000536    | 19466    | 050419.00 | MCNEIL MARTA                          | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/1/16       |                 |
| 4                                            | 000428    | 19358    | 050311.00 | MCNEIL MARTA S                        | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/1/16       |                 |
| 4                                            | 000429    | 19359    | 050312.00 | MCWILLIAMS JUSTIN                     | 600.00              |               |          | ACCEPT  | 1   | 0   | 600.00                  | 0.00                    | 7/26/16      |                 |
| 4                                            | 000044    | 19214    | 050179.00 | MEDCOMPLIANCE SVCS INC                | 4,838.71            |               |          | ACCEPT  | 1   | 0   | 4,838.71                | 0.00                    | 8/8/16       |                 |
| 4                                            | 000223    | 678      | 000036.00 | MEDICAL OPTICS INC                    | 36,330.80           |               |          | REJECT  | 0   | 1   | 0.00                    | 36,330.80               | 7/26/16      |                 |
| 4                                            | 000430    | 19360    | 050313.00 | MEDINA EDITH                          | 600.00              |               |          | ACCEPT  | 1   | 0   | 600.00                  | 0.00                    | 7/28/16      |                 |
| 4                                            | 000133    | 19218    | 050182.00 | MEDLINE                               | 84,976.57           |               |          | ACCEPT  | 1   | 0   | 84,976.57               | 0.00                    | 8/8/16       |                 |
| 4                                            | 000557    | 19487    | 050440.00 | MEJIA ANA                             | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/11/16      |                 |
| 4                                            | 000431    | 19361    | 050314.00 | MEJIA ANA V                           | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/11/16      |                 |
| 4                                            | 000231    | 865      | 000053.00 | MES INC                               | 3,726.98            |               |          | ABSTAIN | 0   | 0   | 0.00                    | 0.00                    | 7/26/16      |                 |
| 4                                            | 000299    | 2944     | 050095.00 | MICROTEK MEDICAL INC                  | 2,259.83            |               |          | ACCEPT  | 1   | 0   | 2,259.83                | 0.00                    | 8/1/16       |                 |
| 4                                            | 000504    | 19434    | 050387.00 | MOHAMMED RUKHSANA                     | 200.00              |               |          | ACCEPT  | 1   | 0   | 200.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000433    | 19363    | 050316.00 | MOHAMMED RUKHSANA N                   | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000475    | 19405    | 050358.00 | MONTANA ROBIN H                       | 200.00              |               |          | ABSTAIN | 0   | 0   | 0.00                    | 0.00                    | 7/26/16      |                 |
| 4                                            | 000353    | 19283    | 050236.00 | MOORE CHERYL                          | 14,879.27           |               |          | ACCEPT  | 1   | 0   | 14,879.27               | 0.00                    | 8/2/16       |                 |
| 4                                            | 000258    | 1572     | 000024.00 | MUSTANG LIGHTING LLC                  | 3,649.47            |               |          | ACCEPT  | 1   | 0   | 3,649.47                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000598    | 19528    | 050481.00 | MYERS TRACEY                          | 100.00              |               |          | ACCEPT  | 1   | 0   | 100.00                  | 0.00                    | 7/26/16      |                 |
| 4                                            | 000375    | 19305    | 050258.00 | MYERS TRACEY L                        | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00                  | 0.00                    | 7/26/16      |                 |
| 4                                            | 000004    | 432      | 000191.02 | CHARLES D NASEM                       | 64,680.00           |               |          | REJECT  | 0   | 1   | 0.00                    | 64,680.00               | 8/11/16      |                 |
| 4                                            | 000435    | 19365    | 050318.00 | NAUGLE T ANN                          | 600.00              |               |          | ACCEPT  | 1   | 0   | 600.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000079    | 1163     | 000202.00 | NAVIN HAFFTY AND ASSOCIATES LLC       | 42,293.10           |               |          | ACCEPT  | 1   | 0   | 42,293.10               | 0.00                    | 8/11/16      |                 |

| FOREST PARK MEDICAL CENTER AT SOUTHLAKE, LLC |           |          |           |                                         |                     |               |          |        |     |     |                         |                         |              |                 |
|----------------------------------------------|-----------|----------|-----------|-----------------------------------------|---------------------|---------------|----------|--------|-----|-----|-------------------------|-------------------------|--------------|-----------------|
| Tabulation Report as of 8/12/2016            |           |          |           |                                         |                     |               |          |        |     |     |                         |                         |              |                 |
| Class                                        | Ballot ID | Acct No. | Claim No. | Creditor Name                           | Authorized Vote Amt | Indicated Amt | Variance | Vote   | ACC | RJC | Tabulated<br>Accept Amt | Tabulated<br>Reject Amt | Vote<br>Date | Defect<br>Codes |
| 4                                            | 000011    | 675      | 000022.00 | NDI INTERNATIONAL HEADQUARTERS          | 5,290.00            |               |          | ACCEPT | 1   | 0   | 5,290.00                | 0.00                    | 8/1/16       |                 |
| 4                                            | 000631    | 19673    | 000178.00 | NL SYSTEMS LLC DBA ENCRYPTICS           | 57,286.40           |               |          | ACCEPT | 1   | 0   | 57,286.40               | 0.00                    | 7/29/16      |                 |
| 4                                            | 000268    | 1992     | 000013.00 | OCEAN FRESH LAUNDRIES INC               | 20,802.91           |               |          | ACCEPT | 1   | 0   | 20,802.91               | 0.00                    | 7/26/16      |                 |
| 4                                            | 000171    | 1977     | 000020.00 | PAJUNK MEDICAL SYSTEMS LP               | 3,576.94            |               |          | ACCEPT | 1   | 0   | 3,576.94                | 0.00                    | 8/1/16       |                 |
| 4                                            | 000313    | 13937    | 000110.00 | ASHLEY T PATTERSON                      | 1,702.60            |               |          | ACCEPT | 1   | 0   | 1,702.60                | 0.00                    | 7/28/16      |                 |
| 4                                            | 000481    | 19411    | 050364.00 | PIERCE KATHRYN A                        | 200.00              |               |          | ACCEPT | 1   | 0   | 200.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000279    | 2430     | 000192.00 | PRO AD INC                              | 4,592.28            |               |          | ACCEPT | 1   | 0   | 4,592.28                | 0.00                    | 8/1/16       |                 |
| 4                                            | 000244    | 1159     | 000070.00 | PROTECTION SYSTEMS LLC                  | 2,143.02            |               |          | ACCEPT | 1   | 0   | 2,143.02                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000360    | 19290    | 050243.00 | PUTMAN MIKE                             | 15,967.76           |               |          | ACCEPT | 1   | 0   | 15,967.76               | 0.00                    | 7/26/16      |                 |
| 4                                            | 000651    | 2482     | 000094.00 | QMC INC                                 | 1,516.68            |               |          | REJECT | 0   | 1   | 0.00                    | 1,516.68                | 8/4/16       |                 |
| 4                                            | 000510    | 19440    | 050393.00 | RAMIREZ JENNIFER                        | 200.00              |               |          | ACCEPT | 1   | 0   | 200.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000439    | 19369    | 050322.00 | RAMIREZ JENNIFER A                      | 400.00              |               |          | ACCEPT | 1   | 0   | 400.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000314    | 14705    | 000132.00 | SINEATRA S RAY                          | 2,500.00            |               |          | ACCEPT | 1   | 0   | 2,500.00                | 0.00                    | 7/29/16      |                 |
| 4                                            | 000607    | 19537    | 050490.00 | ROE JILL                                | 100.00              |               |          | ACCEPT | 1   | 0   | 100.00                  | 0.00                    | 7/28/16      |                 |
| 4                                            | 000486    | 19416    | 050369.00 | ROE JILL L                              | 200.00              |               |          | ACCEPT | 1   | 0   | 200.00                  | 0.00                    | 7/28/16      |                 |
| 4                                            | 000355    | 19285    | 050238.00 | RYAN BETTY                              | 14,732.69           |               |          | ACCEPT | 1   | 0   | 14,732.69               | 0.00                    | 8/10/16      |                 |
| 4                                            | 000442    | 19372    | 050325.00 | SAMUEL DAVID A                          | 400.00              |               |          | ACCEPT | 1   | 0   | 400.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000573    | 19503    | 050456.00 | SANCHEZ SHEILA                          | 200.00              |               |          | ACCEPT | 1   | 0   | 200.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000443    | 19373    | 050326.00 | SANCHEZ SHEILA R                        | 400.00              |               |          | ACCEPT | 1   | 0   | 400.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000369    | 19299    | 050252.00 | SANDHU KARAN                            | 600.00              |               |          | ACCEPT | 1   | 0   | 600.00                  | 0.00                    | 8/11/16      |                 |
| 4                                            | 000623    | 19553    | 050506.00 | SANTAMARIA VANESSA                      | 100.00              |               |          | ACCEPT | 1   | 0   | 100.00                  | 0.00                    | 8/10/16      |                 |
| 4                                            | 000641    | 842      | 000231.00 | SAS ORTHOPAEDICS PLLC                   | 249,777.26          |               |          | ACCEPT | 1   | 0   | 249,777.26              | 0.00                    | 8/1/16       |                 |
| 4                                            | 000609    | 19539    | 050492.00 | SCHMITZ AMANDA                          | 100.00              |               |          | ACCEPT | 1   | 0   | 100.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000354    | 19284    | 050237.00 | SCOTT JASON                             | 9,773.50            |               |          | ACCEPT | 1   | 0   | 9,773.50                | 0.00                    | 8/1/16       |                 |
| 4                                            | 000568    | 19498    | 050451.00 | SHAW RAELEE                             | 200.00              |               |          | ACCEPT | 1   | 0   | 200.00                  | 0.00                    | 8/11/16      |                 |
| 4                                            | 000446    | 19376    | 050329.00 | SHAW RAELEE S                           | 400.00              |               |          | ACCEPT | 1   | 0   | 400.00                  | 0.00                    | 8/11/16      |                 |
| 4                                            | 000624    | 19554    | 050507.00 | SHERRILL DONNA                          | 100.00              |               |          | ACCEPT | 1   | 0   | 100.00                  | 0.00                    | 7/26/16      |                 |
| 4                                            | 000370    | 19300    | 050253.00 | SHERRILL DONNA R                        | 400.00              |               |          | ACCEPT | 1   | 0   | 400.00                  | 0.00                    | 7/26/16      |                 |
| 4                                            | 000539    | 19469    | 050422.00 | SHOBE JENNY                             | 200.00              |               |          | ACCEPT | 1   | 0   | 200.00                  | 0.00                    | 8/2/16       |                 |
| 4                                            | 000447    | 19377    | 050330.00 | SHOBE JENNY R                           | 400.00              |               |          | ACCEPT | 1   | 0   | 400.00                  | 0.00                    | 8/2/16       |                 |
| 4                                            | 000150    | 1157     | 000026.00 | SIGNUS MEDICAL LLC                      | 14,575.00           |               |          | REJECT | 0   | 1   | 0.00                    | 14,575.00               | 7/26/16      |                 |
| 4                                            | 000662    | 1401     | 000091.00 | SKYE ORTHOBIOLOGICS LLC                 | 5,208.25            |               |          | ACCEPT | 1   | 0   | 5,208.25                | 0.00                    | 7/21/16      |                 |
| 4                                            | 000692    | 2662     | 000214.02 | SMITH AND NEPHEW INC ENDOSCOPY DIVISION | 86,780.56           |               |          | ACCEPT | 1   | 0   | 86,780.56               | 0.00                    | 7/29/16      |                 |
| 4                                            | 000181    | 3030     | 000215.02 | SMITH AND NEPHEW INC ORTHOPAEDICS DIV   | 165,138.41          |               |          | ACCEPT | 1   | 0   | 165,138.41              | 0.00                    | 7/29/16      |                 |
| 4                                            | 000362    | 19292    | 050245.00 | SMITH BONNIE                            | 16,272.90           |               |          | ACCEPT | 1   | 0   | 16,272.90               | 0.00                    | 7/26/16      |                 |
| 4                                            | 000322    | 19018    | 000242.00 | SOUTHLAKE TEXAS MEDICAL BULDING I LP    | 2,068,105.00        |               |          | ACCEPT | 1   | 0   | 2,068,105.00            | 0.00                    | 7/26/16      |                 |
| 4                                            | 000157    | 1371     | 000045.00 | STAT TECHNOLOGIES INC                   | 2,169.11            |               |          | ACCEPT | 1   | 0   | 2,169.11                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000115    | 1194     | 000090.00 | STELKAST INC                            | 28,500.00           |               |          | ACCEPT | 1   | 0   | 28,500.00               | 0.00                    | 8/8/16       |                 |
| 4                                            | 000316    | 17008    | 000185.00 | LORI LEA TAMEZ                          | 100.00              |               |          | ACCEPT | 1   | 0   | 100.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000448    | 19378    | 050331.00 | TAVERA BERNABE                          | 600.00              |               |          | ACCEPT | 1   | 0   | 600.00                  | 0.00                    | 8/11/16      |                 |
| 4                                            | 000538    | 19468    | 050421.00 | TEWKSBURY LAURA                         | 200.00              |               |          | ACCEPT | 1   | 0   | 200.00                  | 0.00                    | 8/4/16       |                 |
| 4                                            | 000451    | 19381    | 050334.00 | TEWKSBURY LAURA D                       | 400.00              |               |          | ACCEPT | 1   | 0   | 400.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000081    | 2180     | 000060.00 | THD AMERICA INC                         | 2,324.07            |               |          | ACCEPT | 1   | 0   | 2,324.07                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000060    | 19266    | 050221.00 | THE SSI GROUP INC                       | 8,646.30            |               |          | ACCEPT | 1   | 0   | 8,646.30                | 0.00                    | 8/1/16       |                 |
| 4                                            | 000453    | 19383    | 050336.00 | THRELKELD SUSAN                         | 600.00              |               |          | ACCEPT | 1   | 0   | 600.00                  | 0.00                    | 7/28/16      |                 |
| 4                                            | 000544    | 19474    | 050427.00 | TIJERINA ELICIA                         | 200.00              |               |          | ACCEPT | 1   | 0   | 200.00                  | 0.00                    | 7/29/16      |                 |
| 4                                            | 000454    | 19384    | 050337.00 | TIJERINA ELICIA E                       | 400.00              |               |          | ACCEPT | 1   | 0   | 400.00                  | 0.00                    | 8/1/16       |                 |

| FOREST PARK MEDICAL CENTER AT SOUTHLAKE, LLC |           |                    |           |                                                   |                     |               |          |        |     |     |                         |                         |              |                 |
|----------------------------------------------|-----------|--------------------|-----------|---------------------------------------------------|---------------------|---------------|----------|--------|-----|-----|-------------------------|-------------------------|--------------|-----------------|
| Tabulation Report as of 8/12/2016            |           |                    |           |                                                   |                     |               |          |        |     |     |                         |                         |              |                 |
| Class                                        | Ballot ID | Acct No.           | Claim No. | Creditor Name                                     | Authorized Vote Amt | Indicated Amt | Variance | Vote   | ACC | RJC | Tabulated<br>Accept Amt | Tabulated<br>Reject Amt | Vote<br>Date | Defect<br>Codes |
| 4                                            | 000524    | 19454              | 050407.00 | TIMMS JOAN                                        | 200.00              |               |          | ACCEPT | 1   | 0   | 200.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000455    | 19385              | 050338.00 | TIMMS JOAN L                                      | 400.00              |               |          | ACCEPT | 1   | 0   | 400.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000317    | 17326              | 000027.00 | STEVE A TITONY                                    | 1,204.28            |               |          | REJECT | 0   | 1   | 0.00                    | 1,204.28                | 8/4/16       |                 |
| 4                                            | 000162    | 1671               | 000063.00 | TORAX MEDICAL INC                                 | 5,650.00            |               |          | ACCEPT | 1   | 0   | 5,650.00                | 0.00                    | 7/26/16      |                 |
| 4                                            | 000612    | 19542              | 050495.00 | TRUKEN KELLY                                      | 100.00              |               |          | ACCEPT | 1   | 0   | 100.00                  | 0.00                    | 8/9/16       |                 |
| 4                                            | 000505    | 19435              | 050388.00 | TUNINK TRACIE                                     | 200.00              |               |          | ACCEPT | 1   | 0   | 200.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000457    | 19387              | 050340.00 | TUNINK TRACIE L                                   | 400.00              |               |          | ACCEPT | 1   | 0   | 400.00                  | 0.00                    | 8/8/16       |                 |
| 4                                            | 000148    | 1120               | 000047.00 | US IMPLANT SOLUTIONS LLC                          | 11,457.00           |               |          | ACCEPT | 1   | 0   | 11,457.00               | 0.00                    | 7/21/16      |                 |
| 4                                            | 000266    | 1952               | 000104.00 | VALLEY SURGICAL INC                               | 2,490.00            |               |          | ACCEPT | 1   | 0   | 2,490.00                | 0.00                    | 8/1/16       |                 |
| 4                                            | 000357    | 19287              | 050240.00 | VELAZQUEZ JORGE                                   | 11,327.50           |               |          | ACCEPT | 1   | 0   | 11,327.50               | 0.00                    | 7/28/16      |                 |
| 4                                            | 000599    | 19529              | 050482.00 | VOLK CAROL                                        | 100.00              |               |          | ACCEPT | 1   | 0   | 100.00                  | 0.00                    | 8/4/16       |                 |
| 4                                            | 000570    | 19500              | 050453.00 | WADE SHARON                                       | 200.00              |               |          | ACCEPT | 1   | 0   | 200.00                  | 0.00                    | 8/9/16       |                 |
| 4                                            | 000458    | 19388              | 050341.00 | WADE SHARON L                                     | 400.00              |               |          | ACCEPT | 1   | 0   | 400.00                  | 0.00                    | 8/9/16       |                 |
| 4                                            | 000319    | 19009              | 000056.00 | WILLIAMS SURGICAL SPECIALITIES LP                 | 19,881.18           |               |          | ACCEPT | 1   | 0   | 19,881.18               | 0.00                    | 7/26/16      |                 |
| 4                                            | 000002    | 425                | 000194.02 | GARY WILLIAMS                                     | 32,624.59           |               |          | ACCEPT | 1   | 0   | 32,624.59               | 0.00                    | 8/1/16       |                 |
| 4                                            | 000321    | 19013              | 000069.00 | X SPINE SYSTEMS INC                               | 9,600.00            |               |          | ACCEPT | 1   | 0   | 9,600.00                | 0.00                    | 8/1/16       |                 |
| 4                                            | 000010    | 18930              | 000189.02 | PAM YUSZ                                          | 29,233.20           |               |          | REJECT | 0   | 1   | 0.00                    | 29,233.20               | 8/11/16      |                 |
| 4                                            | 000356    | 19286              | 050239.00 | ZAPATA ROSEMARY                                   | 14,118.64           |               |          | ACCEPT | 1   | 0   | 14,118.64               | 0.00                    | 8/8/16       |                 |
| 4                                            | 000261    | 1777               | 000120.00 | ZAVATION LLC                                      | 22,450.00           |               |          | ACCEPT | 1   | 0   | 22,450.00               | 0.00                    | 7/29/16      |                 |
|                                              |           | Totals for Class 4 |           |                                                   |                     |               |          |        |     |     |                         |                         |              |                 |
|                                              |           |                    |           | Aggregate Class 4 Claim Amount Voted to Accept:   | 4,812,346.22        | 95.41%        |          |        |     |     |                         |                         |              |                 |
|                                              |           |                    |           | Aggregate Class 4 Claim Amount Voted to Reject:   | 231,746.82          | 4.59%         |          |        |     |     |                         |                         |              |                 |
|                                              |           |                    |           | Aggregate Class 4 Claim Amount Voted:             | 5,044,093.04        |               |          |        |     |     |                         |                         |              |                 |
|                                              |           |                    |           |                                                   |                     |               |          |        |     |     |                         |                         |              |                 |
|                                              |           |                    |           | Aggregate Class 4 Claim Quantity Voted to Accept: | 188                 | 92.61%        |          |        |     |     |                         |                         |              |                 |
|                                              |           |                    |           | Aggregate Class 4 Claim Quantity Voted to Reject: | 15                  | 7.39%         |          |        |     |     |                         |                         |              |                 |
|                                              |           |                    |           | Aggregate Class 4 Claim Quantity Voted:           | 203                 |               |          |        |     |     |                         |                         |              |                 |

## EXHIBIT B

**FOREST PARK MEDICAL CENTER AT SOUTHLAKE, LLC**  
**Defective Ballots as of 8/12/2016**

**Key to Defect Codes:**

A- No signature indicated on ballot  
 B- Non-original signature indicated on ballot  
 C- Ballot received via facsimile, email, or other electronic transmission  
 D- Ballot has been superseded by a subsequently filed Ballot  
 E- Ballot/voting data is illegible  
 F- Voting entity does not hold a claim in Plan Class set forth on Ballot  
 G- Ballot received after the Voting Deadline  
 H- Ballot revoked by written request  
 I- Ballot revoked by Court order  
 J- Ballot indicates neither acceptance nor rejection, or both acceptance and rejection  
 K- Only signature page returned  
 L- Intra-class ballots voted inconsistently  
 N- Ballot submitted on behalf of claims in a non-voting class  
 O- Ballot submitted on behalf of claims under objection  
 P- Ballot submitted on behalf of director, officer or other insider  
 Z- Other Defect

| Class | Ballot ID | Acct No. | Claim No. | Creditor Name                   | Authorized Vote Amt | Indicated Amt | Variance | Vote   | ACC | RJC | Accept Amt | Reject Amt | Date    | Codes |
|-------|-----------|----------|-----------|---------------------------------|---------------------|---------------|----------|--------|-----|-----|------------|------------|---------|-------|
| 4     | 000067    | 1362     | 000219.00 | CAREFUSION SOLUTIONS LLC        | 555,956.78          |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 8/12/16 | G     |
| 4     | 000656    | 19701    | 000230.00 | LEONARD E DEAL MD PA            | 129,025.51          |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 7/25/16 | D     |
| 4     | 000619    | 19549    | 050502.00 | GRAMMER STARRLA                 | 100.00              |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 8/12/16 | G     |
| 4     | 000287    | 2625     | 050072.00 | GREENER PASTURES LANDSCAPE INC  | 18,066.85           |               |          | REJECT | 0   | 0   | 0.00       | 0.00       | 8/2/16  | D     |
| 4     | 000546    | 19476    | 050429.00 | HOLT STEPHANIE                  | 200.00              |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 7/28/16 | D     |
| 4     | 000411    | 19341    | 050294.00 | HOLT STEPHANIE A                | 400.00              |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 7/28/16 | D     |
| 4     | 000133    | 19218    | 050182.00 | MEDLINE                         | 84,976.57           |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 8/12/16 | G     |
| 4     | 000504    | 19434    | 050387.00 | MOHAMMED RUKHSANA               | 200.00              |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 8/3/16  | D     |
| 4     | 000433    | 19363    | 050316.00 | MOHAMMED RUKHSANA N             | 400.00              |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 8/3/16  | D     |
| 4     | 000267    | 1984     | 000008.00 | OPERATIVE MEDICAL SOLUTIONS LLC | 18,675.00           |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 8/12/16 | G     |
| 4     | 000641    | 842      | 000231.00 | SAS ORTHOPAEDICS PLLC           | 249,777.26          |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 7/25/16 | D     |
| 4     | 000451    | 19381    | 050334.00 | TEWKSBURY LAURA D               | 400.00              |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 8/5/16  | D     |