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**PROPOSED ATTORNEYS FOR DEBTOR**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
FOREST PARK MEDICAL CENTER AT	§	Case No. 16-40273-rfn-11
SOUTHLAKE, LLC,	§	
	§	
Debtor.	§	

**NOTICE OF EXPEDITED HEARING ON CERTAIN “FIRST DAY” MATTERS**

**PLEASE TAKE NOTICE** that an expedited hearing has been scheduled for **Wednesday, January 20, 2016 at 11:00 a.m.** before the Honorable Russell F. Nelms, Room 204, U.S. Courthouse 501 W. Tenth Street, Fort Worth, Texas 76102 to consider the following matters:

- (i) *Notice of Designation as Complex Chapter 11 Bankruptcy Case* [Docket No. 2];
- (ii) *Debtor’s Emergency Motion for an Order (I) Authorizing Continued Use of Existing Business Forms and Records, (II) Authorizing Maintenance of Existing Corporate Bank Accounts and Cash Management System, and (III) Waiving Certain U.S. Trustee Requirements* [Docket No. 3];
- (iii) *Debtors’ Emergency Motion for an Order Authorizing the Debtors to (I) Pay Certain Prepetition Wages, Other Compensation and Reimbursable Employee Expenses and (II) Continue Employee Benefits Programs* [Docket No. 4];
- (iv) *Debtor’s Emergency Motion (1) to Authorize Certain Procedures to Maintain the Confidentiality of Patient Information, (2) for Authority to File Under Seal Separate Matrix and Schedule F Containing Patient Information, (3) to Modify Notice to*

*Patients, and (4) for Relief From Required Form of Mailing Matrix With Regard to Separate Matrix* [Docket No. 5]; and

- (v) *Debtor's Motion for Interim and Final Orders (I) (A) Authorizing the Debtor to Obtain Post-Petition Financing on a Senior Secured Superpriority Basis, (B) Granting Security Interests, Superpriority Claims, and Other Adequate Protection, and (C) Modifying the Automatic Stay; and (II) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(c)* [Docket No. 6];

**PLEASE TAKE FURTHER NOTICE** that copies of the foregoing pleadings may be obtained (i) at the website established by the Debtor's proposed claims agent, Donlin Recano & Company, Inc., at <http://www.donlinrecano.com/fpmcsl> (ii) from the Court's website <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

DATED this 19th day of January, 2016.

**HAYNES AND BOONE, LLP**

By: /s/ Stephen M. Pezanosky  
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