

Stephen M. Pezanosky
State Bar No. 15881850
Ian T. Peck
State Bar No. 24013306
Jarom J. Yates
State Bar No. 24071134
HAYNES AND BOONE, LLP
301 Commerce Street, Suite 2600
Fort Worth, TX 76102
Telephone: 817.347.6600
Facsimile: 817.347.6650
Email: stephen.pezanosky@haynesboone.com
Email: ian.peck@haynesboone.com
Email: jarom.yates@haynesboone.com

PROPOSED ATTORNEYS FOR DEBTOR

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
FOREST PARK MEDICAL CENTER AT	§	Case No. 16-40273-rfn-11
SOUTHLAKE, LLC,	§	
	§	
Debtor.	§	

NOTICE OF FINAL HEARING

PLEASE TAKE NOTICE that a final hearing on the *Debtor's Motion for Interim and Final Orders (I) (A) Authorizing the Debtor to Obtain Post-Petition Financing on a Senior Secured Superpriority Basis, (B) Granting Security Interests, Superpriority Claims, and Other Adequate Protection, and (C) Modifying the Automatic Stay; and (II) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(c)* [Docket No. 6] (the "DIP Financing Motion") has been scheduled for **Tuesday, February 9, 2016 at 10:30 a.m. Central Time** before the Honorable Russell F. Nelms, Room 204, U.S. Courthouse 501 W. Tenth Street, Fort Worth, Texas 76102.

PLEASE TAKE FURTHER NOTICE that any party in interest objecting to the entry of a final order granting the DIP Financing Motion on a final basis must submit any such objection in writing and file same with the Court and serve such objection on the Debtor,

Debtor's counsel, the Lender and Lender's counsel so as to be actually received by such parties no later than **Friday, February 5, 2016 at 4:00 p.m. Central Time.**

PLEASE TAKE FURTHER NOTICE that copies of the DIP Financing Motion may be obtained (i) at the website established by the Debtor's proposed claims agent, Donlin Recano & Company, Inc., at <http://www.donlinrecano.com/fpmcs1> (ii) from the Court's website <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

DATED this 20th day of January, 2016.

HAYNES AND BOONE, LLP

By: /s/ Stephen M. Pezanosky
Stephen M. Pezanosky
State Bar No. 15881850
Ian T. Peck
State Bar No. 24013306
Jarom J. Yates
State Bar No. 24071134
301 Commerce Street, Suite 2600
Fort Worth, TX 76102
Telephone: 817.347.6600
Facsimile: 817.347.6650
Email: stephen.pezanosky@haynesboone.com
Email: ian.peck@haynesboone.com
Email: jarom.yates@haynesboone.com

PROPOSED ATTORNEYS FOR DEBTOR