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PROPOSED ATTORNEYS FOR DEBTOR

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re: § Chapter 11 FOREST PARK MEDICAL CENTER AT Case No. 16-40273-rfn-11 SOUTHLAKE, LLC, § § Debtor.

NOTICE OF EXPEDITED HEARING ON CERTAIN "SECOND DAY" MATTERS

PLEASE TAKE NOTICE that an expedited hearing has been scheduled for Thursday, January 28, 2016 at 2:30 p.m. before the Honorable Russell F. Nelms, Room 204, U.S.

Courthouse 501 W. Tenth Street, Fort Worth, Texas 76102 to consider the following matters:

- (i) Motion for Extension of Time to File Schedules of Assets and Liabilities, Schedule of Executory Contracts, and Statement of Financial Affairs [Docket No. 43];
- (ii) Debtor's Emergency Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 507(a)(8) (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and (II) Directing Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 44];
- Debtor's Emergency Motion for an Order Under 11 U.S.C. §§ 105(a) and 366 (i) (iii) Prohibiting Utility Companies From Altering or Discontinuing Service on Account of Prepetition Invoices, (ii) Approving Deposit Account as Adequate Assurance of Payment, and (iii) Establishing Procedures for Resolving Requests by Utility *Companies for Additional Adequate Assurance of Payment* [Docket No. 45];
- Debtor's Emergency Motion for Authority to Pay or Honor Pre-Petition Obligations (iv) to Certain Critical Vendors and Service Providers [Docket No. 46];

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- (v) Application for an Order Appointing Donlin, Recano & Company, Inc. as Claims, Noticing, and Solicitation Agent for the Debtor Pursuant to 28 U.S.C. § 156(c) Nunc Pro Tunc to the Petition Date [Docket No. 47]; and
- (vi) Debtor's Application for an Entry of an Order Under 11 U.S.C §§ 105(a) and 363 Authorizing the Debtor to: (I) Retain and Employ FTI Consulting, Inc., (II) Designate J. Robert Medlin as Chief Restructuring Officer and (III) Designate Walt L. Brown as Restructuring Officer for the Debtor Nunc Pro Tunc to January 25, 2016 [Docket No. 48].

PLEASE TAKE FURTHER NOTICE that copies of the foregoing pleadings may be obtained (i) at the website established by the Debtor's proposed claims agent, Donlin Recano & Company, Inc., at http://www.txnb.uscourts.gov via ECF/Pacer, or (iii) upon request to the undersigned.

DATED this 26th day of January, 2016.

HAYNES AND BOONE, LLP

By: <u>/s/ Stephen M. Pezanosky</u>

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