

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

In re:	§	Chapter 11
	§	
FOREST PARK MEDICAL CENTER AT SOUTHLAKE, LLC,	§	Case No. 16-40273-rfn-11
	§	
Debtor.	§	

**NOTICE OF UNIMPAIRED NON-VOTING STATUS UNDER
CHAPTER 11 PLAN OF LIQUIDATION OF THE DEBTOR¹**

PLEASE TAKE NOTICE OF THE FOLLOWING:

PLEASE TAKE NOTICE THAT on July 11, 2016, Forest Park Medical Center at Southlake, LLC ("FPMC" or the "Debtor"), debtor-in-possession in the above captioned bankruptcy proceeding, filed the *First Amended Plan of Liquidation for Forest Park Medical Center at Southlake, LLC Under Chapter 11 of the United States Bankruptcy Code* [Docket No. 313] (as modified, amended, or supplemented from time to time, the "Plan")² and the *First Amended Disclosure Statement Under 11 U.S.C. § 1125 in Support of the First Amended Plan of Liquidation for Forest Park Medical Center at Southlake, LLC Under Chapter 11 of the United States Bankruptcy Code* [Docket No. 314] (as modified, amended, or supplemented from time to time, the "Disclosure Statement").

Under the terms of the Plan, your claim(s) against the Debtor is/are not impaired, and therefore, pursuant to section 1126(f) of the Bankruptcy Code you are (i) conclusively presumed to have accepted the Plan and (ii) not entitled to vote on the Plan. If you have any questions about the status of your claim(s), or you wish to obtain a copy of either the Plan or Disclosure Statement, copies of either document (including any exhibits thereto) are available at no charge via the internet at <http://www.donlinrecano.com/fpmcsl>. Copies of the Plan and Disclosure Statement are also available by contacting Donlin, Recano & Company, Inc., Re: Forest Park Medical Center at Southlake, LLC, P.O. Box 192016, Blythebourne Station, Brooklyn, NY 11219, or by email at DRCVote@DonlinRecano.com or by telephone at (212) 771-1128.

ARTICLE IX OF THE PLAN CONTAINS CERTAIN EXCULPATIONS, RELEASES AND INJUNCTIONS. YOU ARE ENCOURAGED TO REVIEW THE TERMS OF THE PLAN.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

Dated: July 14, 2016

HAYNES AND BOONE, LLP

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ATTORNEYS FOR DEBTOR

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¹ Unimpaired Class is Class 2 (Allowed Secured Tax Claims).

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.