

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FIRST RIVER ENERGY, LLC,¹

Debtor.

Chapter 11

Case No. 18-10080 (MFW)

NOTICE OF HEARING ON FIRST DAY MATTERS

PLEASE TAKE NOTICE that on January 12, 2018, First River Energy, LLC (the “**Debtor**”) filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

DOCUMENTS RELATED TO FILING:

- a. First River Energy, LLC Voluntary Petition, filed on January 12, 2018 [Docket No. 1].
- b. List of Equity Interest Holders for First River Energy, LLC, filed on January 15, 2018 [Docket No. 6].
- c. Corporate Ownership Statement, filed on January 15, 2018 [Docket No. 7].
- d. List of Creditors Who Have the 25 Largest Unsecured Claims and Are Not Insiders, filed on January 15, 2018 [Docket No. 8].
- e. Declaration of Scott Avila, Chief Restructuring Officer, in Support of Chapter 11 Petition and First Day Motions, filed on January 15, 2018 [Docket No. 12].

FIRST DAY MOTIONS:

1. Debtor’s Application for Entry of an Order Pursuant to 28 U.S.C. § 156(c) (i) Approving Retention and Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent to Debtor, Effective *Nunc Pro Tunc* to Petition Date and (ii) Granting Related Relief, filed on January 15, 2018 [Docket No. 9].

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number, is: First River Energy, LLC (9656). The mailing address for the Debtor, solely for purposes of notices and communications, is 1862 West Bitters Road, Suite 300, San Antonio, Texas 78248.

2. Emergency Motion of Debtor for Entry of Interim and Final Orders (i) Authorizing the Debtor to (a) Pay Prepetition and Postpetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (b) Continue Employee Benefits Programs, and (ii) Granting Related Relief, filed on January 15, 2018 [Docket No. 10].
3. Debtor's Emergency Motion for an Interim and Final Order (i) Authorizing the Use of Cash Collateral Pursuant to Sections 105, 361, 362, and 363 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 4001(b), and (ii) Granting Adequate Protection to the Prepetition Secured Lenders, filed on January 15, 2018 [Docket No. 11].

PLEASE TAKE FURTHER NOTICE that a hearing on the First Day Motions has been scheduled for **Wednesday, January 17, 2018 at 2:00 p.m. (prevailing Eastern Time)** and will be held before the Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Court Room 4, Wilmington, Delaware 19801 (the “**First Day Hearing**”) at which time the Court may grant any and all of the First Day Motions without further notice. You will receive an additional notice once the Court has scheduled the First Day Hearing.

PLEASE TAKE FURTHER NOTICE that any person who wishes to appear telephonically at the First Day Hearing, may contact COURTCALL, LLC at (866) 582-6878 prior to the First Day Hearing to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

PLEASE TAKE FURTHER NOTICE that all objections, if any, to the First Day Motions may be made at the First Day Hearing.

PLEASE TAKE FURTHER NOTICE that if you would like to receive copies of any of the First Day Motions referenced above prior to the First Day Hearing, copies may be obtained from the website of the United States Bankruptcy Court for the District of Delaware www.deb.uscourts.gov or from <https://www.donlinrecano.com/Clients/fre/DocketSubscription>.

Dated: January 16, 2018
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE, LLP

/s/ William E. Chipman, Jr.

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