

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re:	§	
	§	Chapter 11
FIRST RIVER ENERGY, LLC, ¹	§	
	§	Bankruptcy Case No. 18-50085
Debtor.	§	
	§	

NOTICE OF CONTINUED HEARING²

Please take notice that the Court will consider the matters below on **Wednesday, October 2, 2019 at 10:00 a.m. (Central Time)** before the Honorable United States Bankruptcy Judge Craig A. Gargotta at the United States Bankruptcy Court, Hipolito F. Garcia Federal Building, 615 East Houston Street, Courtroom 3, San Antonio, Texas 78205, in the above-captioned bankruptcy case:

**Disclosure Statement for the Debtor's Plan of Liquidation
Under Chapter 11 of the United States Bankruptcy Code (Doc. No. 319)³**

Emergency Motion of Debtor for an Order (I) Further Authorizing Donlin, Recano & Company, Inc. to Act as Balloting Agent; (II) Approving Disclosure Statement, (III) Approving Solicitation Packages and Distribution Procedures, Including the Confirmation Hearing Notice; (IV) Approving Ballot Form and Plan Voting Procedures; (V) Fixing the Voting Deadline to Accept to Reject the Plan; and (VI) Approving Procedures for Vote Tabulations (Doc. No. 365).

A copy of the above-referenced Disclosure Statement, motion and additional case information can be obtained free of charge by visiting the noticing agent's website at:

www.donlinrecano.com/Clients/fre/Index

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: First River Energy, LLC (9656). The mailing address for the Debtor, solely for purposes of notices and communications, is 1862 W. Bitters Rd, Suite 300, San Antonio, TX 78248.

² Hearing originally scheduled for September 4, 2019 1:30p.m. Central.

³ Debtor filed a notice of proposed Amended Disclosure Statement (Doc. No. 434); and any amendments thereto.

Dated: September 4, 2019

Respectfully submitted,

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COUNSEL FOR DEBTOR AND
DEBTOR-IN-POSSESSION

CERTIFICATE OF SERVICE

I hereby certify that, on September 4, 2019, a true and correct copy of the foregoing document was served electronically by the Court's PACER system to all parties receiving such notices. Furthermore, I directed Donlin Recano, the Debtor's Noticing Agent, to serve the foregoing document(s) via first class mail on the parties named on the notice list attached hereto.

/s/ David W. Parham

David W. Parham

LIMITED SERVICE LIST
In re First River Energy, LLC
Case No. 18-50085
As of August 2, 2019

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LIMITED SERVICE LIST
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