

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re:	§	
	§	Chapter 11
FIRST RIVER ENERGY, LLC, ¹	§	
	§	Bankruptcy Case No. 18-50085
Debtor.	§	
	§	

NOTICE OF HEARING

Please take notice that the Court will consider the matters below on **Wednesday, March 28, 2018 at 10:00 a.m. (Central Time)** before the Honorable United States Bankruptcy Judge Craig A. Gargotta at the United States Bankruptcy Court, Hipolito F. Garcia Federal Building, 615 East Houston Street, Courtroom 3, San Antonio, Texas 78205, in the above-captioned bankruptcy case:

**Disclosure Statement for the Debtor's Plan of Liquidation
Under Chapter 11 of the United States Bankruptcy Code (Doc. No. 319)**

On March 15, 2018, the Debtor filed an Amended Request for Expedited Hearing and Establish Objection Deadline for Debtor's Disclosure Statement (Doc. No. 321). The Court granted this Motion and will be issuing an order establishing March 26, 2018, as the deadline to file objections to the Disclosure Statement.

A copy of the above-referenced Disclosure Statement, motion and additional case information can be obtained free of charge by visiting the noticing agent's website at:

www.donlinrecano.com/Clients/fre/Index

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: First River Energy, LLC (9656). The mailing address for the Debtor, solely for purposes of notices and communications, is 1862 W. Bitters Rd, Suite 300, San Antonio, TX 78248.

Dated: March 19, 2018

Respectfully submitted,

AKERMAN LLP

/s/ David W. Parham

David W. Parham, Texas Bar No. 15459500
John E. Mitchell, Texas Bar No. 00797095
Scott D. Lawrence, Texas Bar No. 24087896
2001 Ross Avenue, Suite 3600
Dallas, TX 75201
Telephone: (214) 720-4300
Facsimile: (214) 981-9339
david.parham@akerman.com
john.mitchell@akerman.com
scott.lawrence@akerman.com

COUNSEL FOR DEBTOR AND
DEBTOR-IN-POSSESSION

CERTIFICATE OF SERVICE

I hereby certify that, on March 19, 2018, a true and correct copy of the foregoing document was served electronically by the Court's PACER system to all parties receiving such notices. Furthermore, I directed Donlin Recano, the Debtor's Noticing Agent, to serve the foregoing document(s) via electronic mail, facsimile, and first class mail, on the parties named on the notice list(s) attached hereto.

/s/ David W. Parham

David W. Parham

AGERON ENERGY LLC
KATY RODRIGUEZ
1250 NE LOOP 410
STE 500
SAN ANTONIO TX 78209

AKERMAN LLP
DAVID W. PARHAM
2001 ROSS AVENUE
SUITE 3600
DALLAS TX 75201

AKERMAN LLP
JOHN E. MITCHELL
2001 ROSS AVENUE
SUITE 3600
DALLAS TX 75201

AKERMAN LLP
SCOTT D. LAWRENCE
2001 ROSS AVENUE
SUITE 3600
DALLAS TX 75201

AKERMAN LLP
ESTHER A. MCKEAN ESQ.
PO BOX 231
ORLANDO FL 32802-0231

AKIN GUMP STRAUSS HAUSER & FELD LLP
CHARLES R GIBBS; ERIC C SEITZ
1700 PACIFIC AVE STE 4100
DALLAS TX 75201-4675

ANDREWS KURTH KENYON LLP
DAVID A ZDUNKIEWICZ
600 TRAVIS STE 4200
HOUSTON TX 77002

AWP OPERATING CO
CONNIE MECHLER
6104 BROADWAY
STE C
SAN ANTONIO TX 78209

BALL PARK ENERGY LLC
PHILIP RICE
10210 N CENTRAL EXPWY
STE 130
DALLAS TX 75231

BNP PARIBAS
AMY KIRSCHNER
787 7TH AVE
NEW YORK NY 10019

BRANSCOMB PC
PATRICK H AUTRY
711 NAVARRO ST STE 500
SAN ANTONIO TX 78205

CORNERSTONE PETROLEUM RESOURCES LLC
JAMES DELAND
3900 ESSEX LN
HOUSTON TX 77027

CRIMSON ENERGY PARTNERS IV LLC
KYLE MURDOCK
420 COMMERCE ST
STE 200
FORT WORTH TX 76102

DELAWARE DIVISION OF REVENUE
ZILLAH A. FRAMPTON, BANKR. ADMIN.
CARVEL STATE OFFICE BUILD. 8TH FLOOR
820 N. FRENCH STREET
WILMINGTON DE 19801

DELAWARE SECRETARY OF STATE
DIVISION OF CORPORATIONS
401 FEDERAL STREET, SUITE 4
DOVER DE 19901

DELAWARE STATE TREASURY
820 SILVER LAKE BLVD., SUITE 100
DOVER DE 19904

DEUTSCHE BANK AG NEW YORK BRANCH
PROJECT FINANCE AGENCY SVC
60 WALL ST
MSNYC60-1630
NEW YORK NY 10005

DEUTSCHE BANK AG NEW YORK BRANCH
CHRIS CHAPMAN
60 WALL ST
MSNYC60-1630
NEW YORK NY 10005

DEWBRE PETROLEUM CORP
JANE RUSSELL
802 N CARANCAHUA ST
STE 1800
CORPUS CHRISTI TX 78401

DYKEMA COX SMITH
DEBORAH D WILLIAMSON
112 E PECAN ST STE 1800
SAN ANTONIO TX 78205

ENERQUEST OIL AND GAS LLC
CHARLES BURKHARDT
12368 MARKET DR
OKLAHOMA CITY OK 73114

FIRST RIVER ENERGY, LLC
DEBORAH KRYAK; SCOTT AVILA
1862 W. BITTERS RD STE 300
SAN ANTONIO TX 78248

FIRSTRIKE ENERGY CORP
BOWEN WATERS
9922 LEOPARD ST
STE 110
CORPUS CHRISTI TX 78410

FORSHEY & PROSTOK LLP
JEFF PROSTOK; LAURIE REA
777 MAIN ST STE 1290
FORT WORTH TX 76102

FOUNDATION ENERGY MANAGEMENT LLC
SARAH MANDERY
1801 BROADWAY
STE 1500
DENVER CO 80202

FRANCHISE TAX BOARD
BANKRUPTCY SECTION, MS:A-340
PO BOX 2952
SACRAMENTO CA 95812-2952

GRAVES DOUGHERTY HEARON & MOODY PC
JAMES V HOFFNER; BRIAN T CUMINGS
401 CONGRESS AVENUE STE 2200
AUSTIN TX 78701

HIDEAWAY RANCH MINERALS LP
CRAIG KIEFER
415 CARRIAGE CREEK LN
FRIENDSWOOD TX 77546

HUNTON & WILLIAMS LLP
E. PERRY HICKS
101 SOUTH TRYON STREET
SUITE 3500
CHARLOTTE NC 28280

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
PO BOX 7346
PHILADELPHIA PA 19101-7346

INTERNAL REVENUE SERVICE
2970 MARKET STREET
MAIL STOP 5-Q30.133
PHILADELPHIA PA 19104-5016

JLA RESOURCES CO
RYAN EDWARDS
3600 OLD BULLARD RD
STE 200
TYLER TX 75701

JOHN G YATES
18997 BULVERDE RD
SAN ANTONIO TX 78259

KANE RUSSEL COLEMAN LOGAN PC
MICHAEL P RIDULFO
5051 WESTHEIMER RD., 10TH FLOOR
HOUSTON TX 77056

KARNES COUNTY DISTRICT COURT
DENISE RODRIGUEZ
210 W CALVERT
STE 180
KARNES CITY TX 78118

LAW OFFICES OF MICHAEL J O'CONNOR
MICHAEL J O'CONNOR
8118 DATAPoint DRIVE
SAN ANTONIO TX 78229

LAW OFFICES OF WILLIAM B KINGMAN PC
WILLIAM B KINGMAN
3511 BROADWAY
SAN ANTONIO TX 78209

LEWIS PETRO PROPERTIES INC
BINFORD HALVERSON
10101 REUNION PL
STE 1000
SAN ANTONIO TX 78216

LINEBARGER GOGGAN BLAIR & SAMPSON LLP
DON STECKER/DIANE SANDERS
711 NAVARRO ST STE 300
SAN ANTONIO TX 78205

LINEBARGER GOGGAN BLAIR & SAMPSON LLP
DIANE W SANDERS
P O BOX 17428
AUSTIN TX 78760-7428

LINEBARGER GOGGAN BLAIR & SAMPSON LLP
JOHN P DILLMAN
P O BOX 3064
HOUSTON TX 77253-3064

MACQUARIE BANK LIMITED
MANAGEMENT COMMODITIES AND FIN MARKETS
50 MARTIN PL
SYDNEY NSW 2000
AUSTRALIA

MCCATHERN, PLLC
ERIC M. VAN HORNE ESQ.
3710 RAWLINS ST STE 1600
DALLAS TX 75219

MICHIGAN DEPT. OF TREASURY, TAX POL. DIV.
ATTN: LITIGATION LIAISON
430 WEST ALLEGAN STREET
2ND FLOOR, AUSTIN BUILDING
LANSING MI 48922

NORTON ROSE FULBRIGHT
TOBY L. GERBER
2200 ROSS AVENUE
SUITE 3600
DALLAS TX 75201-7932

NU STAR
RICK WEBB
2330 NORTH LOOP 1604 WEST
SAN ANTONIO TX 78248

OFFICE OF THE US TRUSTEE-SA12
615 E HOUSTON ST STE 533
PO BOX 1539
SAN ANTONIO TX 78295

PERDUE BRANDON FIELDER COLLINS & MOTT LLP
LAURA J MONROE
P O BOX 817
LUBBOCK TX 79408

PETROEDGE ENERGY IV LLC
LARRY J RICHARD
2925 BRIARPARK DR
STE 150
HOUSTON TX 77043

PORTER HEDGES LLP
JOHN F HIGGINS; SAMUEL A SPIERS
1000 MAIN ST, 36TH FLOOR
HOUSTON TX 77002

RADCO OPERATIONS LP
ASHLEY HARVEY
PO BOX 1017
SOUR LAKE TX 77659

RLU OPERATING LLC
BARBARA BARKSDALE
3519 PAESANOS PKWY
STE 104
SAN ANTONIO TX 78231

ROSENTHAL LAW FIRM, P.L.L.C.
TRENT L. ROSENTHAL
675 BERING DR., SUITE 150
HOUSTON TX 77057

RYDER TRUCK RENTAL INC
SCOTT WEEKS
11690 NW 105TH ST
MIAMI FL 33178

SCHAUER & SIMANK PC
RONALD A SIMANK
615 NORTH UPPER BROADWAY STE 700
CORPUS CHRISTI TX 78401-0781

SECRETARY OF STATE
DIV OF CORPORATIONS FRANCHISE TAX
PO BOX 898
DOVER DE 19903

SECURITIES & EXCHANGE COMMISSION
NY REG. OFFICE A. CALAMARI REG. DIR
BROOKFIELD PLACE
200 VESEY STREET, SUITE 400
NEW YORK NY 10281-1022

SECURITIES & EXCHANGE COMMISSION
SEC. OF THE TREASURY OFFICE OF GEN.
COUNSEL
100 F STREET NE
WASHINGTON DC 20549

SOCIAL SECURITY ADMINISTRATION
OFFICE OF THE GEN. COUNSEL, REGION 3
300 SPRING GARDEN STREET
PHILADELPHIA PA 19123

TEAL OPERATING LLC
JOHN KING
8235 DOUGLAS AVE
DALLAS TX 75225

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
JAY W HURST, ASST ATTORNEY GENERAL
BANKRUPTCY & COLLECTIONS DIV MC 008
P O BOX 12548
AUSTIN TX 78711-2548

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
PO BOX 13528 CAPITOL STATION
AUSTIN TX 78711

TEXAS WORKFORCE COMMISSION
101 EAST 15TH ST
AUSTIN TX 78778

TEXRON OPERATING LLC
JENIFER GEORGE
29481 BULVERDE LN
BULVERDE TX 78163

TRADEWATER O AND G DISTRIBUTIONS LLC
BARBARA BARKSDALE
3519 PASESANOS PKWY
STE 104
SAN ANTONIO TX 78231

UNITED STATES ATTORNEY
601 N W LOOP 410 STE 600
SAN ANTONIO TX 78216

UNITED STATES TRUSTEE
KEVIN EPSTEIN ESQ.
615 E HOUSTON STE 533
SAN ANTONIO TX 78205

US ENERGY DEVELOPMENT CORP
MICHELLE PETERSON
2350 NORTH FOREST RD
GETZVILLE NY 14068

VICEROY PETROLEUM LP
MATT FERGUSON
PO BOX 2336
MISSOURI CITY TX 77459

VOLVO FINANCE LEASING
DEBRA KENDRICK
7025 ALBERT PICK RD
STE 105
GREENBORO NC 27402

WALLER LANSDEN DORTCH
MARK C. TAYLOR ESQ.
100 CONGRESS AVE STE 1800
AUSTIN TX 78707

WAUSON PROBUS
JOHN WESLEY WAUSON
ONE SUGAR CREEK CENTER BLVD STE 880
SUGAR LAND TX 77478

WELLS FARGO BANK
WF 8113
PO BOX 1450
MINNEAPOLIS MN 55485

WELLS FARGO BANK NA
1445 ROSS AVE STE 4500
MAC T9216-451
DALLAS TX 75202

WELLS FARGO EQUIPMENT FINANCE INC
600 S 4TH ST
MAC N9306 070
MINNEAPOLIS MN 55415-1526

WILHELM LAW FIRM
EDWARD M WILHELM
5524 BEE CAVE RD STE B-5
AUSTIN TX 78746