

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF IOWA**

In the Matter of:

**Fansteel Foundry Corporation**

**Case No. 16-01825-als11**

Debtor in Possession

**AMENDED**  
**ORDER**  
**And**  
**NOTICE OF DEADLINES AND HEARING ON JOINT COMBINED DISCLOSURE**  
**STATEMENT AND PLAN OF LIQUIDATION**

(Date entered on the docket: June 26, 2018)

- (1) The hearing on disclosure statement and plan confirmation will be combined as permitted by 11 U.S.C. Section 105(d)(2)(B).
- (2) The disclosure statement(s) filed at docket number(s) 758 (and 759) is conditionally approved.<sup>1</sup>
- (3) No later than **June 28, 2018** copies of the disclosure statement and plan as amended, this Order, and a ballot conforming to the Official Bankruptcy Form 14 to all parties entitled to vote on the plan of liquidation, shall be served on all appropriate parties pursuant to the Code and Rules. A certificate of service indicating compliance shall be filed on the same date.
- (4) Any objections to the disclosure statement and plan of liquidation must be filed by **July 25, 2018**. Objections to the disclosure statement, if any, must be set forth separately from any objections to the plan.
- (5) Ballots accepting or rejecting the amended plan of liquidation must be submitted to the attorney for the debtor in possession by **July 25, 2018**.

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<sup>1</sup> This conditional approval is premised upon amendments to the disclosure statement, including the exhibits referenced being filed with the Court. The disclosure statement and plan shall incorporate the filed amendments into a final amended disclosure statement and plan document to be served as directed herein.

- (6) By **July 25, 2018**, the attorney for the debtor in possession shall file a report on balloting that conforms to the Plan Ballot Summary located on the Court's website.
- (7) The hearing on the amended disclosure statement and plan of liquidation will commence at **9:00 a.m. on July 27, 2018**, in Courtroom 1 at the U.S. Courthouse Annex, 110 East Court Avenue, Des Moines, Iowa. (The confirmation portion of the hearing is an evidentiary hearing at which witnesses may testify. Furthermore, the debtor in possession shall provide a witness to testify regarding the 11 U.S.C. section 1129(a) requirements.)
- (8) Any other pending matters may be scheduled simultaneously with the hearing on disclosure and confirmation for judicial economy and as deemed necessary.
- (9) If parties intend to rely upon exhibits at the time of the confirmation hearing, exhibits shall be exchanged and submitted by **July 25, 2018**. Witness and Exhibit lists(s) must be filed with the Clerk of Court by the same date. Exhibits must be in pdf format. Exhibits shall be submitted to the Clerk's Office on DVD/CD or USB drive OR to Chambers at als\_exhibits@iasb.uscourts.gov. The electronic exhibits must be clearly labeled with the number or letter, which corresponds to the exhibit list. Debtor(s) shall use consecutive numbers; Creditor(s) shall use consecutive letters. If a matter involves multiple parties, self-explanatory acronyms should be used in addition to numbers or letters. The exhibits submitted will be identified, stored and utilized to designate the official record.

/s/ Anita L. Shodeen  
Anita L. Shodeen  
U.S. Bankruptcy Judge

Parties receiving this Order from the Clerk of Court:  
Everyone in the Chapter Case