

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

IN RE:	§	Chapter 11
	§	
FRIENDSHIP VILLAGE OF	§	Case No. 17-12470
MILL CREEK, NFP, d/b/a	§	
GREENFIELDS OF GENEVA,	§	
FEIN: 20-3300991,	§	
	§	
Debtor.	§	Hon. LaShonda A. Hunt

NOTICE OF CONFIRMATION

PLEASE TAKE NOTICE that on October 27, 2017, the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, entered the “Order Confirming The Amended Joint Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code Filed By Friendship Village Of Mill Creek, NFP And Friendship Senior Options, NFP” (Docket No. 200) in the form attached hereto as Exhibit A. Plan proponent Friendship Village of Mill Creek, NFP, Debtor and Debtor in Possession in this case (the “Debtor”) will periodically file status reports concerning the status of the implementation of its confirmed plan of reorganization. You may contact the undersigned counsel if you have any questions concerning this Notice, or if you would like to receive copies of the status reports filed by the Debtor.

Dated: October 31, 2017

FRIENDSHIP VILLAGE OF MILL
CREEK, NFP, Debtor and Debtor In
Possession

By: /s/ Bruce Dopke
Counsel for the Debtor

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IN RE:)	Chapter 11
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FRIENDSHIP VILLAGE OF)	Case No.: 17-12470
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GREENFIELDS OF GENEVA,)	
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FEIN: 20-3300991,)	
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Debtor.)	Hon. LaShonda A. Hunt

ORDER CONFIRMING THE AMENDED JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE FILED BY FRIENDSHIP VILLAGE OF MILL CREEK, NFP AND FRIENDSHIP SENIOR OPTIONS, NFP

The Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code (Docket No. 163) (the “Plan”) filed by Debtor Friendship Village of Mill Creek, NFP d/b/a Greenfields of Geneva on September 18, 2017, having been transmitted to all creditors and equity security holders and the court having held the Confirmation Hearing on October 26, 2017;

IT IS HEREBY ORDERED THAT:

- Confirmation of Plan.** The Plan is CONFIRMED in accordance with section 1129 of the Bankruptcy Code, and all terms and conditions set forth in the Plan are hereby APPROVED.
- Plan Implementation.** Upon the Effective Date of the Plan, the Debtor and FSO are hereby authorized and directed to take all actions necessary or appropriate to implement, effectuate or consummate the Plan, the terms of this Confirmation Order and the transactions respectively contemplated therein, and to otherwise fully perform and execute its duties under the Plan or this Confirmation Order, including, without limitation, the implementation and closing of the bond financing transactions described in the Plan. In the event of an appeal of this Confirmation Order, the Debtor and FSO are hereby authorized and directed to take all steps necessary to make the Plan effective and after the Effective Date, execute their duties, responsibilities and obligations under the Plan and this Confirmation Order.
- Residency Agreements.** Pursuant to the FSO bid, all Residency Agreements (as defined in section 1.66 of the Plan) shall, upon the Effective Date of the Plan, be fully assumed by the Reorganized Debtor.
- Professional Fee Claims.** All final requests for compensation or reimbursement by any Professional pursuant to sections 327, 328, 330, 331, 363, 503(b) or 1103 of the

Bankruptcy Code must be filed no later than thirty (30) days after the Effective Date in accordance with section 2.2 of the Plan.

5. **Post-Effective Date Reporting.** From and after the Effective Date, the Reorganized Debtor shall be responsible for all reports to be filed with the Court, including any quarterly operating reports.

6. **Other Administrative Claims.** Unless otherwise provided for in the Plan, no later than thirty (30) days after the Effective Date, any Person seeking allowance of an Administrative Claims (as defined in section 1.2 of the Plan) must file with the Court and serve upon the Reorganized Debtor and to the United States Trustee a written notice of such Administrative Claim.

7. **Notice of Confirmation.** Within five (5) business days of entry of this Order, the Debtor or the Reorganized Debtor shall file a Notice of Confirmation with the Bankruptcy Court and serve a copy of such notice pursuant to Bankruptcy Rule 3020(c) on all holders of Claims and Interests and the U.S. Trustee by causing such notice to be deposited in the United States mail by first-class mail, postage prepaid, notifying such parties of the Confirmation of the Plan.

8. **Notice of the Effective Date.** Within five (5) business days of the Conditions Precedent (as defined in section 9 of the Plan) having been satisfied or waived by the applicable party or parties, the Debtor or the Reorganized Debtor shall file a Notice of Effective Date with the Bankruptcy Court and serve a copy of such notice pursuant to Bankruptcy Rules 2002(f)(7) and 2002(k) on all holders of Claims and Interests and the U.S. Trustee by causing such notice to be deposited in the United States mail by first-class mail, postage prepaid, notifying such parties of the Effective Date of the Plan and certain deadlines, including those established by the Plan.

9. **Jurisdiction.** This Court hereby retains jurisdiction from and after the Effective Date as set forth in Section 11 of the Plan.

10. **No Stay.** Pursuant to Bankruptcy Rule 3020(e), this Confirmation Order shall not be stayed and shall be immediately effective upon entry on the docket of this Court.

Dated: October 27, 2017

ENTER:


United States Bankruptcy Judge