

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Gorham Paper and Tissue, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 20-12814 (KBO)

(Jointly Administered)

**GLOBAL NOTES, RESERVATION OF RIGHTS, AND
STATEMENT OF LIMITATIONS, METHODOLOGY AND
DISCLAIMER REGARDING DEBTORS' SCHEDULES AND SOFAs**

Gorham Paper and Tissue, LLC and White Mountain Tissue, LLC (the “**Debtors**”), as debtors in possession in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), have filed their Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**SOFAs**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”). The Debtors, with the assistance of their advisors, prepared the Schedules and SOFAs in accordance with section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”).

Richard Arnold has signed the Schedules and SOFAs. Mr. Arnold serves as the Debtors’ Chief Executive Officer. In reviewing and signing the Schedules and SOFAs, Mr. Arnold has necessarily relied upon the efforts, statements, and representations of various other parties involved in the Debtors’ operations. Mr. Arnold has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Debtors are contemporaneously filing these *Global Notes, Reservation of Rights, and Statement of Limitations, Methodology and Disclaimer Regarding the Debtors’ Schedules and SOFAs* (the “**Global Notes**”) as a supplement to and integral part of their Schedules and SOFAs. These are incorporated by reference into each of the Schedules and SOFAs and should be reviewed in connection with any review of the Schedules and SOFAs.

The Schedules and SOFAs do not represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled to the financial statements of the Debtors. The Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment. The Schedules and SOFAs reflect the Debtors’ reasonably best efforts to report the assets and liabilities of the Debtors. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtors show more assets than liabilities, this is not an admission that the Debtors were solvent at the Petition Date (as defined herein) or at any time prior to the Petition Date. Likewise, to the extent that the Debtors show more liabilities than assets,

¹ The last four digits of Gorham Paper and Tissue, LLC’s federal taxpayer identification number are 6533. *See* 11 U.S.C. § 342(c)(1). The last four digits of White Mountain Tissue, LLC’s federal taxpayer identification number are 0078. *See id.* The principal place of business for Gorham Paper and Tissue, LLC and White Mountain Tissue, LLC is 72 Cascade Flats, Gorham, New Hampshire 03581.

this is not an admission that the Debtors were insolvent at the Petition Date or any time prior to the Petition Date.

Reservation of Rights

In preparing the Schedules and SOFAs, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, subsequent information or discovery may result in material changes to the Schedules and SOFAs. As a result, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and SOFAs as is necessary or appropriate.

Nothing contained in the Schedules and SOFAs shall constitute a waiver of any of the Debtors' rights or an admission with respect to their Chapter 11 Cases, including, without limitation, any issues involving equitable subordination, defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable laws to recover assets or avoid transfers.

The listing of a claim or a contract with the Debtors does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to disclaim or dispute such claim or contract as attributable to the Debtors. The Debtors reserve the right to remove any contract or claim from the Schedules and SOFAs whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, the Debtors reserve the right to object to any listed claim on the grounds that, among other things, such claim has already been satisfied. The Debtors reserve the right to dispute or assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or classification and reserves the right to recharacterize, reclassify, recategorize, or redesignate any claim as "disputed," "contingent" and/or "unliquidated, whether by amending the Schedules and SOFAs or in another appropriate filing.

Listing a claim (i) on Schedule D as "secured," (ii) on Schedule E as "unsecured priority," or (iii) on Schedule F as "unsecured nonpriority," does not constitute a waiver of the Debtors' right to recharacterize, reclassify, recategorize, or redesignate such claim. Furthermore, listing a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors that such contract or agreement is an executory contract or unexpired lease nor a waiver of the Debtors' right to recharacterize, reclassify or dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary. The contracts, agreements and leases listed on the Schedule G also may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda or other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. Nothing in any Debtors' Schedule G shall be deemed a modification, interpretation, or waiver of the terms of any such executory contracts or leases, nor shall the listing of any party in Schedule G create an executory contract or lease where none otherwise existed under applicable law.

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and SOFAs, including causes of actions arising under the provisions of Chapter 5 of the Bankruptcy Code and any other relevant nonbankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character

whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) it may have, and neither the Global Notes nor the Schedules nor the SOFAs shall be deemed a waiver of any Causes of Action or in any way prejudice or impair the assertion of any such Causes of Action.

Recharacterization

Notwithstanding that the Debtors have made reasonable best efforts to correctly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFAs, the Debtors nonetheless may have improperly characterized, classified, categorized or designated certain items. Thus, the Debtors reserve all rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFAs at a later time as is necessary or appropriate.

Liabilities

The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. The Debtors reserve all rights to modify, amend or supplement the Schedules and SOFAs as is necessary or appropriate.

The liabilities listed on these Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim.

Fair Market Value; Book Value

It would be prohibitively expensive, unduly burdensome, and an inefficient use of Debtors’ resources for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and SOFAs reflect net book values for assets as of the Petition Date as reflected in the Debtors’ books and records. Amounts ultimately realized may vary from net book value, and such variance may be material.

Property and Equipment

Nothing in the Schedules or SOFAs (including, without limitation the failure to list leased property or equipment as owned property or equipment) is, or shall be construed as, an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtors reserve all of their rights with respect to such issues.

Guaranties and Other Secondary Liability Claims

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, the “**Guaranties**”) in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which a Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtors. The Debtors reserve the right to amend the Schedules to the extent additional Guaranties are identified or such

Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right (i) to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing, and (ii) to contest the validity or enforceability of any such Guaranties.

Creditors Holding Secured Claims

Except as otherwise provided pursuant an order of the Bankruptcy Court, the Debtors reserve the right to dispute or challenge the validity, perfection or priority of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in any Debtors' Schedule D shall be deemed a modification, interpretation, or waiver of the terms of any such agreements. Except to the extent stated in the Schedules, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D.

Insider Payments

Except as may be otherwise indicated in the Schedules and SOFAs, the Debtors have included payments made during the one-year period preceding the Petition Date to person deemed an "insider," as that term is defined in section 101(31) of the Bankruptcy Code.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individuals, (c) the decision-making or corporate authority of such person, or (d) whether such person could successfully argue that he or she is not an "insider" under applicable law.

Litigation

Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and SOFAs. The Debtors reserve all rights with respect to any causes of action and nothing in the Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such causes of action.

Fill in this information to identify the case:Debtor name White Mountain Tissue, LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 20-12815☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 2, 2020X

Signature of individual signing on behalf of debtor

Richard Arnold

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **White Mountain Tissue, LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **20-12815**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **15,691,350.69****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **15,691,350.69****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **25,942,422.81****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **17,086,479.23****4. Total liabilities**
Lines 2 + 3a + 3b\$ **43,028,902.04**

Fill in this information to identify the case:Debtor name **White Mountain Tissue, LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **20-12815**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Bank of New Hampshire****Business checking****2473****\$515,300.57****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$515,300.57**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. **Convermat Corporation****\$3,712.65**8.2. **Global Tissue Group, LLC****\$1,319.49**

Debtor White Mountain Tissue, LLC
NameCase number (If known) 20-12815

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)**Valuation method used for current value****Current value of debtor's interest**47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)****See Exhibit A/B #50 Other Machinery, Fixtures, and Equipment****\$8,105,573.07****Owner's Estimate****\$15,020,000.00**51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$15,020,000.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Debtor **White Mountain Tissue, LLC**
NameCase number (if known) **20-12815**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 72 Cascade Flats, Gorham, NH 03581	Leashold Interest	\$0.00	N/A	\$0.00

56. **Total of Part 9.**Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.**\$0.00**57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
Allen Bradley Tissue System License	\$0.00	Owner's Estimate	\$0.00
ABB Tissue Quality Control System License	\$0.00	Owner's Estimate	\$0.00
WebVision High Speed Camera System License	\$0.00	Owner's Estimate	\$0.00
Honeywell Stock Prep license (held alongside Gorham Paper and Tissue, LLC)	\$0.00	Owner's Estimate	\$0.00
Roll Tracking (Native) system license (held alongside Gorham Paper and Tissue, LLC)	\$0.00	Owner's Estimate	\$0.00
SAP Business One system license (held alongside Gorham Paper and Tissue, LLC)	\$0.00	Owner's Estimate	\$0.00

Debtor White Mountain Tissue, LLC
NameCase number (if known) 20-12815**SQL Server system icense (held alongside
Gorham Paper and Tissue, LLC)****\$0.00****Owner's Estimate****\$0.00**63. **Customer lists, mailing lists, or other compilations**64. **Other intangibles, or intellectual property**65. **Goodwill**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C.§§ 101(41A) and 107?)☒ No☐ Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.☐ Yes Fill in the information below.

Debtor **White Mountain Tissue, LLC**
NameCase number (if known) **20-12815****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$515,300.57	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$5,032.14	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$128,558.97	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$22,459.01	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$15,020,000.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$15,691,350.69	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$15,691,350.69

SCHEDULE A/B # 11 ACCOUNTS RECEIVABLE

Customer Name	Balance Due	0 - 30	31 - 60	61 - 90	91 - 120	121+
Central National -Gottesman	\$114,113.41	(\$1,694.90)	\$16,188.50	(\$1,876.89)	(\$6,793.19)	\$29,440.78
	(\$877.21)					(\$877.21)
	(\$677.84)					(\$677.84)
	(\$502.17)					(\$502.17)
	(\$33,727.19)					(\$33,727.19)
	(\$75.54)					(\$75.54)
	(\$196.19)					(\$196.19)
	(\$19,755.86)					(\$19,755.86)
	(\$274.65)					(\$274.65)
	(\$19,716.84)					(\$19,716.84)
	\$1,770.44					\$1,770.44
	(\$669.80)					(\$669.80)
	\$2,802.71					\$2,802.71
	(\$1,494.95)					(\$1,494.95)
	\$1,416.01					\$1,416.01
	\$831.66					\$831.66
	(\$98,070.40)					(\$98,070.40)
	\$94,389.90					\$94,389.90
	\$3,729.06					\$3,729.06
	(\$306.45)					(\$306.45)
	\$960.93					\$960.93
	(\$1,070.49)					(\$1,070.49)
	\$1,271.53					\$1,271.53
	\$46,482.33					\$46,482.33
	\$54,073.00					\$54,073.00
	\$505.15					\$505.15
	(\$1,376.36)					(\$1,376.36)
	(\$6,538.74)				(\$6,538.74)	
	(\$254.45)				(\$254.45)	
	\$1,051.26			\$1,051.26		
	\$10.74			\$10.74		
	(\$60.94)			(\$60.94)		
	(\$2,877.95)			(\$2,877.95)		
	\$17,518.81		\$17,518.81			
	(\$1,330.31)		(\$1,330.31)			
	(\$1,376.36)	(\$1,376.36)				
	\$1,376.36	\$1,376.36				
	(\$1,775.09)	(\$1,775.09)				
	(\$2,647.91)	(\$2,647.91)				
	\$2,728.10	\$2,728.10				
	\$78,849.11					
Paradigm Marketing Enterprises	\$9,373.37					\$9,373.37
	\$131.74					\$131.74
	\$1,076.51					\$1,076.51
	\$8,165.12					\$8,165.12
Sears Holding Corp	\$5,072.19					\$5,072.19
	(\$0.01)					(\$0.01)
	\$3,189.20					\$3,189.20
	\$3,477.60					\$3,477.60
	(\$1,563.23)					(\$1,563.23)
	(\$31.37)					(\$31.37)
Total	\$128,558.97					

SCHEDULE A/B # 21 FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE

Item/Service Description	Customer Name	Mfg Date	Total Cost
9.2# Bath Tissue PS4	White Mountain Tissue	12/18/2019	\$ 1,355.73
9.2# Bath Tissue PS4	Central National -Gottesman	12/24/2019	\$ 1,360.17
9.2# Bath Tissue PS4	White Mountain Tissue	3/7/2020	\$ 1,489.16
11.2# Bath Tissue Clearwater	Central National -Gottesman	3/20/2020	\$ 1,527.10
13#FSC Premium Blch Towel Std	Central National -Gottesman	5/30/2020	\$ 1,152.35
13#FSC Premium Blch Towel Std	Central National -Gottesman	5/30/2020	\$ 1,078.24
13#FSC Premium Blch Towel Std	Central National -Gottesman	5/30/2020	\$ 1,200.40
10.5# Premium Bath Tissue USA	Central National -Gottesman	8/14/2020	\$ 1,160.76
10.5# Bagasse Bath STD	Paradigm Marketing Enterprises	10/2/2020	\$ 1,402.23
10.8# Bath Tissue HB	Central National -Gottesman	10/15/2020	\$ 1,594.33
10.8# Bath Tissue HB	Central National -Gottesman	10/15/2020	\$ 1,654.98
10.8# Bath Tissue HB	White Mountain Tissue	10/16/2020	\$ 1,541.57
13#FSC Premium Blch Towel Std	Central National -Gottesman	10/24/2020	\$ 1,290.79
13# FSC Premium Blch Towel Std	Central National -Gottesman	10/24/2020	\$ 1,309.12
12# Prem Bl Twl	Central National -Gottesman	11/4/2020	\$ 1,666.74
12# Prem Bl Twl	Central National -Gottesman	11/4/2020	\$ 1,675.33
			\$ 22,459.01

Schedule A/B #50 Other Machinery, Fixtures and Equipment

Book = Internal
FYE Month = December

Sys	E	Asset ID	Description	In Svc Date	Depr Meth	Rem Life	Basis	(+) Salvage Value	Thru Date	(-) Current Accum Depreciation	(=) Net Book Value	Pct Dep
G/L Asset Account = 1521-00-00												
000002	000	11-004-001	Structural Building Design	10/01/12	SLMM	00 0C	\$ 274,883.25	\$ 0.00	09/30/20	\$ 274,883.25	\$ 0.00	100.00%
000003	000	11-004-002	Relocation/Demolition	10/01/12	SLMM	00 0C	391,080.19	0.00	09/30/20	391,080.19	0.00	100.00%
000004	000	11-004-003	Site Preparation	10/01/12	SLMM	00 0C	502,307.55	0.00	09/30/20	502,307.55	0.00	100.00%
000005	000	11-004-004	Tissue Machine Building	10/01/12	SLMM	32 0C	4,888,693.25	0.00	09/30/20	977,738.63	3,910,954.62	20.00%
000006	000	11-004-005	Electrical Lighting Bldg	10/01/12	SLMM	00 0C	352,038.21	0.00	09/30/20	352,038.21	0.00	100.00%
000007	000	11-004-006	Fire Protection Sprinklers Bldg	10/01/12	SLMM	12 0C	48,987.89	0.00	09/30/20	19,595.20	29,392.69	40.00%
000008	000	11-004-007	Electrical / Control Rooms Bldg	10/01/12	SLMM	00 0C	391,238.57	0.00	09/30/20	391,238.57	0.00	100.00%
000009	000	11-004-008	Tissue Machine Foudation	10/01/12	SLMM	32 0C	971,781.91	0.00	09/30/20	194,356.40	777,425.51	20.00%
000098	000	11-004-097	Overhead Door Electrical/Contrl Rm	01/01/13	SLMM	00 0C	42,062.00	0.00	09/30/20	42,062.00	0.00	100.00%
000107	000	11-004-106	Emergency Lights & Exit Signs	01/01/13	SLMM	12 03	17,028.44	0.00	09/30/20	6,598.50	10,429.94	38.75%
000108	000	11-004-107	2013-Building Erection	01/01/13	SLMM	32 03	5,500.00	0.00	09/30/20	1,065.62	4,434.38	19.37%
000111	000	11-004-110	Electrical Lighting Bldg	01/01/13	SLMM	02 03	25,676.40	0.00	09/30/20	19,899.21	5,777.19	77.50%
G/L Asset Account = 1521-00-00							\$ 7,911,277.66	\$ 0.00		\$ 3,172,863.33	\$ 4,738,414.33	40.11%
Less disposals and transfers							0.00	0.00		0.00	0.00	0.00%
Count = 0												
Net Subtotal							\$ 7,911,277.66	\$ 0.00		\$ 3,172,863.33	\$ 4,738,414.33	40.11%
Count = 12												
G/L Asset Account = 1531-00-00												
000010	000	11-004-009	Foundation Plates	10/01/12	SLMM	12 0C	\$ 127,015.89	\$ 0.00	09/30/20	\$ 50,806.40	\$ 76,209.49	40.00%
000011	000	11-004-010	Yankee Frame	10/01/12	SLMM	02 0C	362,902.53	0.00	09/30/20	290,321.99	72,580.54	80.00%
000012	000	11-004-011	Yankee Dryer	10/01/12	SLMM	02 0C	2,466,292.37	0.00	09/30/20	1,973,033.92	493,258.45	80.00%
000013	000	11-004-012	Felt Run Equipment	10/01/12	SLMM	00 0C	1,176,874.63	0.00	09/30/20	1,176,874.63	0.00	100.00%
000014	000	11-004-013	Crescent Former	10/01/12	SLMM	02 0C	1,725,463.78	0.00	09/30/20	1,380,371.04	345,092.74	80.00%
000015	000	11-004-014	Headbox	10/01/12	SLMM	02 0C	1,267,403.45	0.00	09/30/20	1,013,922.80	253,480.65	80.00%
000016	000	11-004-015	Pope Reel	10/01/12	SLMM	00 0C	719,615.53	0.00	09/30/20	719,615.53	0.00	100.00%
000017	000	11-004-016	Press Section	10/01/12	SLMM	02 0C	866,066.20	0.00	09/30/20	692,852.96	173,213.24	80.00%
000018	000	11-004-017	Hood & Steam System	10/01/12	SLMM	02 0C	1,253,642.98	0.00	09/30/20	1,002,914.40	250,728.58	80.00%
000019	000	11-004-018	Dust Removal System	10/01/12	SLMM	02 0C	516,256.55	0.00	09/30/20	413,005.27	103,251.28	80.00%
000020	000	11-004-019	Mist Elimination System	10/01/12	SLMM	02 0C	244,361.43	0.00	09/30/20	195,489.12	48,872.31	80.00%
000021	000	11-004-020	Slitting Device	10/01/12	SLMM	00 0C	71,961.55	0.00	09/30/20	71,961.55	0.00	100.00%
000022	000	11-004-021	Expandable Spool	10/01/12	SLMM	00 0C	41,300.52	0.00	09/30/20	41,300.52	0.00	100.00%
000023	000	11-004-022	Expandable Spool	10/01/12	SLMM	00 0C	41,300.52	0.00	09/30/20	41,300.52	0.00	100.00%
000024	000	11-004-023	Expandable Spool	10/01/12	SLMM	00 0C	41,300.52	0.00	09/30/20	41,300.52	0.00	100.00%
G/L Asset Account = 1531-00-00												
000025	000	11-004-024	Expandable Spool	10/01/12	SLMM	00 0C	41,300.52	0.00	09/30/20	41,300.52	0.00	100.00%
000026	000	11-004-025	Expandable Spool	10/01/12	SLMM	00 0C	41,300.53	0.00	09/30/20	41,300.53	0.00	100.00%
000027	000	11-004-026	Shaft Puller	10/01/12	SLMM	00 0C	201,340.06	0.00	09/30/20	201,340.06	0.00	100.00%
000028	000	11-004-027	Reel Spool Loading Section	10/01/12	SLMM	00 0C	117,018.15	0.00	09/30/20	117,018.15	0.00	100.00%
000029	000	11-004-028	Engineering Station	10/01/12	SLMM	00 0C	293,836.03	0.00	09/30/20	293,836.03	0.00	100.00%

Schedule A/B #50 Other Machinery, Fixtures and Equipment

Sys	E	Asset ID	Description	In Svc Date	Depr Meth	Rem Life	Basis	(+) Salvage Value	Thru Date	(-) Current Accum Depreciation	(=) Net Book Value	Pct Dep
000030	000	11-004-029	House Crane	10/01/12	SLMM	02 0C	455,574.78	0.00	09/30/20	364,459.84	91,114.94	80.00%
000031	000	11-004-030	DAF & related equipment	10/01/12	SLMM	00 0C	164,776.37	0.00	09/30/20	164,776.37	0.00	100.00%
000032	000	11-004-031	Fan Pump	10/01/12	SLMM	02 0C	260,166.77	0.00	09/30/20	208,133.44	52,033.33	80.00%
000033	000	11-004-032	Yankee Dryer Pulper	10/01/12	SLMM	02 0C	201,025.97	0.00	09/30/20	160,820.80	40,205.17	80.00%
000034	000	11-004-033	Shower Water Filter	10/01/12	SLMM	00 0C	130,191.29	0.00	09/30/20	130,191.29	0.00	100.00%
000035	000	11-004-034	Metal Traps	10/01/12	SLMM	00 0C	50,755.78	0.00	09/30/20	50,755.78	0.00	100.00%
000036	000	11-004-035	Deflaker	10/01/12	SLMM	00 0C	61,273.60	0.00	09/30/20	61,273.60	0.00	100.00%
000037	000	11-004-036	Gas Line Pipes	10/01/12	SLMM	00 0C	187,835.20	0.00	09/30/20	187,835.20	0.00	100.00%
000038	000	11-004-037	Refiner Piping	10/01/12	SLMM	00 0C	31,302.16	0.00	09/30/20	31,302.16	0.00	100.00%
000039	000	11-004-038	Approach Piping	10/01/12	SLMM	00 0C	92,896.49	0.00	09/30/20	92,896.49	0.00	100.00%
000040	000	11-004-039	Silo/flume	10/01/12	SLMM	02 0C	246,459.59	0.00	09/30/20	197,167.68	49,291.91	80.00%
000041	000	11-004-040	Standpipe Fabrication	10/01/12	SLMM	02 0C	14,282.61	0.00	09/30/20	11,426.08	2,856.53	80.00%
000042	000	11-004-041	Stock Prep Piping	10/01/12	SLMM	00 0C	1,168,305.13	0.00	09/30/20	1,168,305.13	0.00	100.00%
000043	000	11-004-042	MC Room Piping	10/01/12	SLMM	00 0C	1,528,795.79	0.00	09/30/20	1,528,795.79	0.00	100.00%
000044	000	11-004-043	Piping Project Crew 50%	10/01/12	SLMM	00 0C	74,413.02	0.00	09/30/20	74,413.02	0.00	100.00%
000045	000	11-004-044	Electrical Project Crew 50%	10/01/12	SLMM	00 0C	74,413.02	0.00	09/30/20	74,413.02	0.00	100.00%
000046	000	11-004-045	Motors	10/01/12	SLMM	00 0C	1,258,678.26	0.00	09/30/20	1,258,678.26	0.00	100.00%
000047	000	11-004-046	Process Pump Motors	10/01/12	SLMM	00 0C	47,945.41	0.00	09/30/20	47,945.41	0.00	100.00%
000048	000	11-004-047	Power Transformer	10/01/12	SLMM	00 0C	105,340.20	0.00	09/30/20	105,340.20	0.00	100.00%
000049	000	11-004-048	Power Transformer	10/01/12	SLMM	00 0C	105,340.20	0.00	09/30/20	105,340.20	0.00	100.00%
000050	000	11-004-049	Power Transformer	10/01/12	SLMM	00 0C	105,340.20	0.00	09/30/20	105,340.20	0.00	100.00%
000051	000	11-004-050	Low Voltage Switchgear	10/01/12	SLMM	02 0C	231,631.59	0.00	09/30/20	185,305.28	46,326.31	80.00%
000052	000	11-004-051	System Grounding	10/01/12	SLMM	02 0C	42,739.80	0.00	09/30/20	34,191.84	8,547.96	80.00%
000053	000	11-004-052	Medium Voltage MCCs	10/01/12	SLMM	02 0C	159,626.24	0.00	09/30/20	127,700.96	31,925.28	80.00%
000054	000	11-004-053	Low Voltage MCCs	10/01/12	SLMM	02 0C	380,327.41	0.00	09/30/20	304,261.92	76,065.49	80.00%
000055	000	11-004-054	MV Starters Upgrade	10/01/12	SLMM	00 0C	103,368.61	0.00	09/30/20	103,368.61	0.00	100.00%
000056	000	11-004-055	ABB Gauging System QCS Sys	10/01/12	SLMM	00 0C	899,986.83	0.00	09/30/20	899,986.83	0.00	100.00%
000057	000	11-004-056	Filter	10/01/12	SLMM	00 0C	4,506.11	0.00	09/30/20	4,506.11	0.00	100.00%
000058	000	11-004-057	HVAC	10/01/12	SLMM	00 0C	558,619.75	0.00	09/30/20	558,619.75	0.00	100.00%
000059	000	11-004-058	AUX Equip Eng	10/01/12	SLMM	00 0C	86,149.94	0.00	09/30/20	86,149.94	0.00	100.00%
G/L Asset Account = 1531-00-00												
000060	000	11-004-059	Refiner	10/01/12	SLMM	00 0C	96,927.71	0.00	09/30/20	96,927.71	0.00	100.00%
000061	000	11-004-060	Refiner	10/01/12	SLMM	00 0C	96,927.71	0.00	09/30/20	96,927.71	0.00	100.00%
000062	000	11-004-061	Refiner	10/01/12	SLMM	00 0C	96,927.71	0.00	09/30/20	96,927.71	0.00	100.00%
000063	000	11-004-062	Refiner	10/01/12	SLMM	00 0C	96,927.71	0.00	09/30/20	96,927.71	0.00	100.00%
000064	000	11-004-063	Agitators	10/01/12	SLMM	00 0C	55,274.97	0.00	09/30/20	55,274.97	0.00	100.00%
000065	000	11-004-064	TM Fan Pump Hood	10/01/12	SLMM	02 0C	812,024.92	0.00	09/30/20	649,619.91	162,405.01	80.00%
000067	000	11-004-066	Spares	10/01/12	SLMM	00 0C	228,794.32	0.00	09/30/20	228,794.32	0.00	100.00%
000068	000	11-004-067	Toyota Clamp Truck	10/01/12	SLMM	00 0C	41,136.42	0.00	09/30/20	41,136.42	0.00	100.00%
000069	000	11-004-068	Daewoo Clamp Truck	10/01/12	SLMM	00 0C	41,136.41	0.00	09/30/20	41,136.41	0.00	100.00%
000070	000	11-004-069	Yankee Dryer Blades	10/01/12	SLMM	00 0C	11,673.47	0.00	09/30/20	11,673.47	0.00	100.00%
000071	000	11-004-070	Yankee Spray Boom	10/01/12	SLMM	00 0C	79,670.96	0.00	09/30/20	79,670.96	0.00	100.00%
000072	000	11-004-071	Machine Clothing	10/01/12	SLMM	00 0C	31,735.36	0.00	09/30/20	31,735.36	0.00	100.00%
000073	000	11-004-072	Testing Equipment	10/01/12	SLMM	00 0C	30,077.81	0.00	09/30/20	30,077.81	0.00	100.00%
000074	000	11-004-073	TM Detailed Eng Machine	10/01/12	SLMM	00 0C	2,692,438.75	0.00	09/30/20	2,692,438.75	0.00	100.00%
000075	000	11-004-074	Prj Mgt/Legal/Security etc	10/01/12	SLMM	00 0C	1,181,234.18	0.00	09/30/20	1,181,234.18	0.00	100.00%
000079	000	11-004-078	Drives	10/01/12	SLMM	00 0C	101,764.74	0.00	09/30/20	101,764.74	0.00	100.00%
000080	000	11-004-079	Vacuum Pumps	10/01/12	SLMM	00 0C	71,801.41	0.00	09/30/20	71,801.41	0.00	100.00%
000081	000	11-004-080	Vacuum Pumps	10/01/12	SLMM	00 0C	71,801.41	0.00	09/30/20	71,801.41	0.00	100.00%
000082	000	11-004-081	Vacuum Pumps	10/01/12	SLMM	00 0C	71,801.41	0.00	09/30/20	71,801.41	0.00	100.00%

Schedule A/B #50 Other Machinery, Fixtures and Equipment

Sys	E	Asset ID	Description	In Svc Date	Depr Meth	Rem Life	Basis	(+) Salvage Value	Thru Date	(-) Current Accum Depreciation	(=) Net Book Value	Pct Dep
000083	000	11-004-082	Vacuum Pumps	10/01/12	SLMM	00 0C	71,801.41	0.00	09/30/20	71,801.41	0.00	100.00%
000084	000	11-004-083	Heat Exchanger	10/01/12	SLMM	00 0C	20,340.65	0.00	09/30/20	20,340.65	0.00	100.00%
000085	000	11-004-084	AUX Equipment Foundation	10/01/12	SLMM	12 0C	315,395.01	0.00	09/30/20	126,158.00	189,237.01	40.00%
000086	000	11-004-085	AUX Equipment Installation	10/01/12	SLMM	02 0C	885,665.31	0.00	09/30/20	708,532.23	177,133.08	80.00%
000087	000	11-004-086	Pressure Screen	10/01/12	SLMM	00 0C	199,446.39	0.00	09/30/20	199,446.39	0.00	100.00%
000088	000	11-004-087	HI D Cleaner	10/01/12	SLMM	00 0C	75,049.79	0.00	09/30/20	75,049.79	0.00	100.00%
000089	000	11-004-088	Misc Pumps (21)	10/01/12	SLMM	00 0C	181,567.14	0.00	09/30/20	181,567.14	0.00	100.00%
000090	000	11-004-089	Mechanical Seals	10/01/12	SLMM	00 0C	19,239.92	0.00	09/30/20	19,239.92	0.00	100.00%
000091	000	11-004-090	Vac Pps Seal Water Pump	10/01/12	SLMM	00 0C	12,550.69	0.00	09/30/20	12,550.69	0.00	100.00%
000092	000	11-004-091	Misc Pumps	10/01/12	SLMM	00 0C	21,542.84	0.00	09/30/20	21,542.84	0.00	100.00%
000093	000	11-004-092	Flow Switches	10/01/12	SLMM	00 0C	14,052.07	0.00	09/30/20	14,052.07	0.00	100.00%
000094	000	11-004-093	Blend Chest	10/01/12	SLMM	02 0C	59,908.19	0.00	09/30/20	47,926.56	11,981.63	80.00%
000096	000	11-004-095	Ashland Skids	10/01/12	SLMM	00 0C	48,539.50	0.00	09/30/20	48,539.50	0.00	100.00%
000097	000	11-004-096	Ashland Equipment	12/31/12	SLMM	00 0C	272,130.70	0.00	09/30/20	272,130.70	0.00	100.00%
000099	000	11-004-098	2013- Ashland Skids	01/01/13	SLMM	00 0C	21,868.78	0.00	09/30/20	21,868.78	0.00	100.00%
000100	000	11-004-099	Motors	01/01/13	SLMM	00 0C	13,154.36	0.00	09/30/20	13,154.36	0.00	100.00%
G/L Asset Account = 1531-00-00												
000101	000	11-004-100	Primary Power	01/01/13	SLMM	02 03	654,747.83	0.00	09/30/20	507,429.54	147,318.29	77.50%
000102	000	11-004-101	Process Power	01/01/13	SLMM	02 03	1,453,279.98	0.00	09/30/20	1,126,292.00	326,987.98	77.50%
000103	000	11-004-102	Electrical & Instrumentation	01/01/13	SLMM	02 03	560,224.97	0.00	09/30/20	434,174.37	126,050.60	77.50%
000104	000	11-004-103	Hydraulic Nut	01/01/13	SLMM	00 0C	13,647.54	0.00	09/30/20	13,647.54	0.00	100.00%
000105	000	11-004-104	2013-Aux Equip installation & Parts	01/01/13	SLMM	02 03	36,321.28	0.00	09/30/20	28,149.00	8,172.28	77.50%
000106	000	11-004-105	Eng support - Fine Tuning	01/01/13	SLMM	00 0C	267,800.58	0.00	09/30/20	267,800.58	0.00	100.00%
000109	000	11-004-108	2013-ABB Guaging System	01/01/13	SLMM	00 0C	20,475.00	0.00	09/30/20	20,475.00	0.00	100.00%
000110	000	11-004-109	Misc parts/services/other	01/01/13	SLMM	00 0C	352,602.25	0.00	09/30/20	352,602.25	0.00	100.00%
000112	000	11-004-111	Tissue Machine Winder - uninstalled	01/01/14	SLMM	00 0C	957,590.65	0.00	09/30/20	957,590.65	0.00	100.00%
000113	000	11-004-112	Tissue Machine Wrapper - uninstalle	01/01/14	SLMM	00 0C	240,890.18	0.00	09/30/20	240,890.18	0.00	100.00%
000114	000	13-015W	Reel Spool Handling Jacks	01/01/15	SLMM	00 0C	22,492.32	0.00	09/30/20	22,492.32	0.00	100.00%
000115	000	15-001W	PM #6 Yankee Grind	12/01/15	SLMM	00 0C	55,578.48	0.00	09/30/20	55,578.48	0.00	100.00%
000116	000	15-002W	PM #6 Pressure Roll Grind	12/01/15	SLMM	00 0C	6,120.00	0.00	09/30/20	6,120.00	0.00	100.00%
000117	000	15-004W	PM #6 Replace Expansion Joints	12/01/15	SLMM	00 0C	5,691.60	0.00	09/30/20	5,691.60	0.00	100.00%
000118	000	14-001W	Mystic Tissue Grade	03/01/18	SLMM	00 05	20,294.36	0.00	09/30/20	17,475.70	2,818.66	86.11%
G/L Asset Account = 1531-00-00							\$ 33,258,709.01	\$ 0.00		\$ 29,891,550.27	\$ 3,367,158.74	89.88%
Less disposals and transfers							0.00	0.00		0.00	0.00	0.00%
Count = 0												
Net Subtotal							\$ 33,258,709.01	\$ 0.00		\$ 29,891,550.27	\$ 3,367,158.74	89.88%
Count = 100												
G/L Asset Account = 1541-00-00												
000066	000	11-004-065	Trending Equipment	10/01/12	SLMM	00 0C	\$ 38,999.37	\$ 0.00	09/30/20	\$ 38,999.37	\$ 0.00	100.00%
000095	000	11-004-094	Zebra Label Printer	10/01/12	SLMM	00 0C	9,520.27	0.00	09/30/20	9,520.27	0.00	100.00%
G/L Asset Account = 1541-00-00							\$ 48,519.64	\$ 0.00		\$ 48,519.64	\$ 0.00	100.00%
Less disposals and transfers							0.00	0.00		0.00	0.00	0.00%
Count = 0												
Net Subtotal							\$ 48,519.64	\$ 0.00		\$ 48,519.64	\$ 0.00	100.00%
Count = 2												

Schedule A/B #50 Other Machinery, Fixtures and Equipment

Sys	E	Asset ID	Description	In Svc Date	Depr Meth	Rem Life	Basis	(+) Salvage Value	Thru Date	(-) Current Accum Depreciation	(=) Net Book Value	Pct Dep
G/L Asset Account = 1551-00-00												
000076	000	11-004-075	Transfer Trailer	10/01/12	SLMM	00 0C	\$ 10,087.15	\$ 0.00	09/30/20	\$ 10,087.15	\$ 0.00	100.00%
000077	000	11-004-076	Transfer Trailer	10/01/12	SLMM	00 0C	10,106.14	0.00	09/30/20	10,106.14	0.00	100.00%
000078	000	11-004-077	Transfer Trailer	10/01/12	SLMM	00 0C	9,984.08	0.00	09/30/20	9,984.08	0.00	100.00%
G/L Asset Account = 1551-00-00							\$ 30,177.37	\$ 0.00		\$ 30,177.37	\$ 0.00	100.00%
Less disposals and transfers							0.00	0.00		0.00	0.00	0.00%
Count = 0												
Net Subtotal							\$ 30,177.37	\$ 0.00		\$ 30,177.37	\$ 0.00	100.00%
Count = 3												
G/L Asset Account = 1802-00-00												
000001	000	12-001	Deferred Financing Costs	10/01/12	SLMM	00 0C	\$ 111,991.45	\$ 0.00	09/30/20	\$ 111,991.45	\$ 0.00	100.00%
G/L Asset Account = 1802-00-00							\$ 111,991.45	\$ 0.00		\$ 111,991.45	\$ 0.00	100.00%
Less disposals and transfers							0.00	0.00		0.00	0.00	0.00%
Count = 0												
Net Subtotal							\$ 111,991.45	\$ 0.00		\$ 111,991.45	\$ 0.00	100.00%
Count = 1												
Grand Total							\$ 41,360,675.13	\$ 0.00		\$ 33,255,102.06	\$ 8,105,573.07	80.40%
Less disposals and transfers							0.00	0.00		0.00	0.00	0.00%
Count = 0												
Net Grand Total							\$ 41,360,675.13	\$ 0.00		\$ 33,255,102.06	\$ 8,105,573.07	80.40%

Fill in this information to identify the case:Debtor name White Mountain Tissue, LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 20-12815☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Bank of New Hampshire Creditor's Name 62 Pleasant Street Laconia, NH 03246 Creditor's mailing address dcohn@murthalaw.com Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Zohar III. Limited	Describe debtor's property that is subject to a lien Tissue machine TM06 (with certain components excluding per Schedule A to the Security Agreement) Describe the lien Security Interest Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,397,119.00	\$15,020,000.00
2.2	Zohar III, Limited Creditor's Name 32 Avenue of the Americas 17th Floor New York, NY 10013 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Bank of New Hampshire	Describe debtor's property that is subject to a lien All or substantially all of debtor's assets Describe the lien Security Interest Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$22,545,303.81	\$15,691,350.69

Debtor **White Mountain Tissue, LLC**
NameCase number (if known) **20-12815**

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$25,942,422.81**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you
enter the related creditor?Last 4 digits of
account number for
this entityGellert Scali Busenkell & Brown LLC
Attn: Michael Busenkell, Esq.
1201 N. Orange St.
Suite 300
Wilmington, DE 19801Line 2.1Murtha Cullina LLP
c/o Daniel C. Cohn LLP
99 High Street, 20th Floor
Boston, MA 02110-2320Line 2.1Young Conaway Stargatt & Taylor, LLP
Attn: Michael Nestor, et al.
Rodney Square
1000 North King Street
Wilmington, DE 19801Line 2.2

Fill in this information to identify the case:Debtor name **White Mountain Tissue, LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **20-12815**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address 1 WorldSync, Inc. PO Box 78000 - Dept 781341 Detroit, MI 48278-1341 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$5,000.00
3.2	Nonpriority creditor's name and mailing address ACI Converting Inc 970 Pittsburgh Drive Delaware, OH 43015 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,425.00
3.3	Nonpriority creditor's name and mailing address Alta Holliday 2716 W Fir Street Roger, AR 72758 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$460.00
3.4	Nonpriority creditor's name and mailing address American Forest & Paper Association PO Box 424009 Washington, DC 20042-4009 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$7,684.00

Debtor **White Mountain Tissue, LLC**
NameCase number (if known) **20-12815**

3.5	Nonpriority creditor's name and mailing address Ankura Trust Company, LLC 1 Beacon Street, Floor 15 Boston, MA 02108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$624,030.19
3.6	Nonpriority creditor's name and mailing address Ann M. White c/o White Mountain Tissue, LLC 72 Cascade Flats Gorham, NH 03581 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Debtor share of employee bonus under Shared Services Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,477.93
3.7	Nonpriority creditor's name and mailing address ARI Logistics PO Box 11407 Birmingham, AL 35246-1666 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,994.00
3.8	Nonpriority creditor's name and mailing address Bank of New Hampshire 62 Pleasant Street Laconia, NH 03246 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$73,117.69
3.9	Nonpriority creditor's name and mailing address Beemac Trucking LLC 2747 Legionville Road Ambridge, PA 15003 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,130.00
3.10	Nonpriority creditor's name and mailing address Blind Industries & Services of Maryland 3345 Washington Blvd Gorham, MD 21227 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102,626.76
3.11	Nonpriority creditor's name and mailing address Border Freight Transportation PO Box 3761 Brewer, ME 04412 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,250.00

Debtor **White Mountain Tissue, LLC**
NameCase number (if known) **20-12815**

3.12 Nonpriority creditor's name and mailing address

Brendan Binnette
White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$147.63**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

3.13 Nonpriority creditor's name and mailing address

Bryan Couture
White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$1,600.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

3.14 Nonpriority creditor's name and mailing address

Carol J. Cutting
c/o White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$2,515.85**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

3.15 Nonpriority creditor's name and mailing address

Claudia Hunt
c/o White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$8,030.19**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

3.16 Nonpriority creditor's name and mailing address

Cody LeBlanc
c/o White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$1,325.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

3.17 Nonpriority creditor's name and mailing address

Convermat Corporation
111 Great Neck Road
Suite 514
Great Neck, NY 11021

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$3,712.65**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Trade Debt**Is the claim subject to offset? ☒ No ☐ Yes

3.18 Nonpriority creditor's name and mailing address

CT Lien Solutions
PO Box 301133
Dallas, TX 75303-1133

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$1,352.52**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Trade Debt**Is the claim subject to offset? ☒ No ☐ Yes

Debtor **White Mountain Tissue, LLC**
NameCase number (if known) **20-12815**

3.19 Nonpriority creditor's name and mailing address

David Cameron
White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$30,491.00

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

3.20 Nonpriority creditor's name and mailing address

Denis P. Gagne
c/o White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$6,169.43

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

3.21 Nonpriority creditor's name and mailing address

Dick Arnold
White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$128,125.00

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

3.22 Nonpriority creditor's name and mailing address

Don Paquette
c/o White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$9,300.00

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

3.23 Nonpriority creditor's name and mailing address

Drummond Woodsum & MacMahon

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$3,045.00

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Trade Debt**Is the claim subject to offset? ☒ No ☐ Yes

3.24 Nonpriority creditor's name and mailing address

Employee Claims
c/o White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$0.00

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **WMT Share of Prepetition Employee Obligations under Shared Services Agreement; funded under Court order.**Is the claim subject to offset? ☒ No ☐ Yes

3.25 Nonpriority creditor's name and mailing address

Eric Rano
c/o White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$267.20

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

Debtor **White Mountain Tissue, LLC**
NameCase number (if known) **20-12815**

3.26	Nonpriority creditor's name and mailing address FIS IMPLANTI S.R.L. Cassina de' Pecchi - Va Leonardo da Vinci No. 5 Cassinia de' Pecchi, Italy 20060-0000 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$49,598.56
3.27	Nonpriority creditor's name and mailing address Garlock Printing & Converting Co. 164 Fredette Street Gardner, MA 01440 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,672.94
3.28	Nonpriority creditor's name and mailing address Gary M. Aubin White Mountain Tissue, LLC 72 Cascade Flats Gorham, NH 03581 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Debtor share of employee bonus under Shared Services Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,087.20
3.29	Nonpriority creditor's name and mailing address Global Tissue Group 870 Expressway Drive South Medford, NY 11763 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,319.49
3.30	Nonpriority creditor's name and mailing address Gorham Paper and Tissue, LLC 71 Cascade Flats Gorham, NH 03581 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Intercompany claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,144,503.59
3.31	Nonpriority creditor's name and mailing address Great Lakes Transport Solutions 4254 Ridge Lea Drive Suite 200 Amherst, NY 14226 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,135.00
3.32	Nonpriority creditor's name and mailing address J.B. Hunt Transport, Inc. 615 JB Hunt Corporate Drive Lowell, AR 72745 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,128.00

Debtor **White Mountain Tissue, LLC**
NameCase number (if known) **20-12815**

3.33 Nonpriority creditor's name and mailing address

JOSH PACKAGING INC
245 Marcus Blvd
Hauppauge, NY 11788

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$3,964.96**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Trade Debt**Is the claim subject to offset? ☒ No ☐ Yes

3.34 Nonpriority creditor's name and mailing address

Kevin McGrath
c/o White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$1,600.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

3.35 Nonpriority creditor's name and mailing address

Kurt Gilcris
c/o White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$1,993.44**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

3.36 Nonpriority creditor's name and mailing address

Logistic Dynamics, Inc.
1140 Wehrle Drive
Buffalo, NY 14221

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$9,050.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Trade Debt**Is the claim subject to offset? ☒ No ☐ Yes

3.37 Nonpriority creditor's name and mailing address

Milbank, LLP
55 Hudson Yards
New York, NY 10001-2163

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$7,884.92**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Trade Debt**Is the claim subject to offset? ☒ No ☐ Yes

3.38 Nonpriority creditor's name and mailing address

Mitchell Thayer
c/o White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$729.17**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

3.39 Nonpriority creditor's name and mailing address

Murray Rogers
c/o White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$1,875.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

Debtor **White Mountain Tissue, LLC**
NameCase number (if known) **20-12815**

3.40	Nonpriority creditor's name and mailing address National Golden Tissue, Inc. 19224 Longmeadow Road Hagerstown, MD 21742 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,369.44
3.41	Nonpriority creditor's name and mailing address OpenText GXS, Inc Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$759.00
3.42	Nonpriority creditor's name and mailing address Patriarch Partners Agency Services, LLC 32 Avenue of the Americas 17th Floor New York, NY 10013 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$423,511.99
3.43	Nonpriority creditor's name and mailing address Patriarch Partners LLC 1 Liberty Street 35th Floor New York, NY 10006 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,966.57
3.44	Nonpriority creditor's name and mailing address PrintPro Inc 1450 Poplar Street Wrightstown, WI 54180 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,300.00
3.45	Nonpriority creditor's name and mailing address Select Product Holdings 1 Arnold Drive Huntington, NY 11743 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$203,421.01
3.46	Nonpriority creditor's name and mailing address SPS Commerce PO Box 205782 Dallas, TX 75320-5782 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$754.40

Debtor **White Mountain Tissue, LLC**
NameCase number (if known) **20-12815**

3.47 Nonpriority creditor's name and mailing address
UL Verification Services, Inc.
62045 Collections Center Drive
Chicago, IL 60693-0620
 Date(s) debt was incurred ____
 Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply.

\$3,500.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Debt**Is the claim subject to offset? ☒ No ☐ Yes

3.48 Nonpriority creditor's name and mailing address
Wayne Johnson
c/o White Mountain Tissue, LLC
72 Cascade Flats
Gorham, NH 03581
 Date(s) debt was incurred ____
 Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply.

\$67,861.15

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Debtor share of employee bonus under Shared Services Agreement**Is the claim subject to offset? ☒ No ☐ Yes

3.49 Nonpriority creditor's name and mailing address
Wensley & Jones, PLLC
40 Wakefield St
Rochester, NH 03867
 Date(s) debt was incurred ____
 Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply.

\$6,466.36

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Debt**Is the claim subject to offset? ☒ No ☐ Yes

3.50 Nonpriority creditor's name and mailing address
Western Express Inc
PO Box 935315
Atlanta, GA 31193-5315
 Date(s) debt was incurred ____
 Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply.

\$53,750.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Debt**Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **0.00**5b. + \$ **17,086,479.23**5c. \$ **17,086,479.23**

Fill in this information to identify the case:Debtor name **White Mountain Tissue, LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **20-12815**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Chemical Sales Agreement dated 6/1/12**

State the term remaining

List the contract number of any government contract

**Ashland Water Technologies
AKA Solenis
PO Box 116232
Atlanta, GA 30368**2.2. State what the contract or lease is for and the nature of the debtor's interest **Equipment Installment Sales Agreement, as amended on 6/1/15**

State the term remaining

List the contract number of any government contract

**Ashland Water Technologies
AKA Solenis
P.O. Box 116232
Atlanta, GA 30368**2.3. State what the contract or lease is for and the nature of the debtor's interest **Tissue Sales Agency Agreement Dated 10/1/12**

State the term remaining

List the contract number of any government contract

Ongoing - Automatic renewal**Central National-Gottesman Inc.
3 Manhattanville Raod
Purchase, NY 10577**2.4. State what the contract or lease is for and the nature of the debtor's interest **Finished Goods Storage Agreement dated 7/19/13**

State the term remaining

List the contract number of any government contract

**Central National-Gottesman Inc.
3 Manhattanville Road
Purchase, NY 10577**

Debtor 1 **White Mountain Tissue, LLC**

First Name

Middle Name

Last Name

Case number (if known) **20-12815****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.5. State what the contract or lease is for and the nature of the debtor's interest **Acknowledgement dated 11/6/14**

State the term remaining

List the contract number of any government contract

Central National-Gottesman Inc.
3 Manhattanville Road
Purchase, NY 10577

- 2.6. State what the contract or lease is for and the nature of the debtor's interest **Shared Services Agreement dated 8/30/12**

State the term remaining

List the contract number of any government contract

Gorham Paper and Tissue, LLC
71 Cascade Flats
Gorham, NH 03581

- 2.7. State what the contract or lease is for and the nature of the debtor's interest **Lease Agreement dated 4/1/12**

State the term remaining

List the contract number of any government contract

Gorham Paper and Tissue, LLC
71 Cascade Flats
Gorham, NH 03581

Fill in this information to identify the case:Debtor name **White Mountain Tissue, LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **20-12815**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1****Gorham Paper and Tissue, LLC****71 Cascade Flats
Gorham, NH 03581****Zohar III, Limited**☒ D **2.2**
☐ E/F _____
☐ G _____**2.2****Gorham Paper and Tissue, LLC****71 Cascade Flats
Gorham, NH 03581****Bank of New Hampshire**☒ D **2.1**
☐ E/F _____
☐ G _____**2.3****Zohar I, Zohar II and Zohar III****32 Avenue of the Americas
17th Floor
New York, NY 10013****Bank of New Hampshire**☒ D **2.1**
☐ E/F _____
☐ G _____

Fill in this information to identify the case:Debtor name White Mountain Tissue, LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 20-12815☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2020 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business☐ Other _____

Gross revenue
(before deductions and exclusions)

\$27,743,713.00

For prior year:
From 1/01/2019 to 12/31/2019

☒ Operating a business☐ Other _____\$32,286,429.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue**

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value**

Reasons for payment or transfer
Check all that apply

3.1. **Payments to creditors within 90 days**

See Exhibit SOFA 3.1 Payments to creditors within 90 days.

\$7,548,427.00☒ Secured debt☒ Unsecured loan repayments☒ Suppliers or vendors☒ Services☐ Other _____

Debtor **White Mountain Tissue, LLC**Case number (if known) **20-12815****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See Exhibit SOFA # 4 Insider Payments	11/4/2019 - 11/4/2020	\$36,942,348.01	
Insider			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Kmart Holding Corporaiton v. White Mountain Tissue, LLC dba Gorham Paper and Tissue 20-08557	Adversary Proceeding, Preference Action	US Bankruptcy Court, So. District of NY One Bowling Green New York, NY 10004-1408	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Logistic Dynamics, Inc. v. White Mountain Tissue, LLC 423-2020-CV-00026	Complaint for non-payment of invoices	NH Circuit Court 1 Circuit - District Division 650 Main Street Suite 100 Berlin, NH 03570-2476	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Matson Logistics v. White Mountain Tissue, LLC 214-2019-CV-00182	Complaint for non-payment of invoices	Coos County Superior Court 55 School Street Lancaster, NH 03584	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **White Mountain Tissue, LLC**Case number (if known) **20-12815**☐ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Bernstein , Shur, Sawyer & Nelson, P.A. 100 Middle Street P.O. Box 9729 Portland, ME 04104-5029		5/14/2020 - 11/4/2020	\$178,761.24
	Email or website address www.bernsteinshur.com			
	Who made the payment, if not debtor? Gorham Paper and Tissue, LLC			
11.2.	Polisinelli PC 222 Delaware Avenue Suite 1101 Wilmington, DE 19801		10/20/2020	\$50,000.00
	Email or website address www.polsinelli.com			
	Who made the payment, if not debtor? Gorham Paper and Tissue, LLC			

Debtor **White Mountain Tissue, LLC**Case number (if known) **20-12815****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **White Mountain Tissue, LLC**Case number (if known) **20-12815****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Solenis LLC P.O. Box 116232 Atlanta, GA 30368	72 Cascade Flats Gorham, NH 03581	Miscellaneous equipment	\$95,232.00
Owner's name and address	Location of the property	Describe the property	Value
Central National-Gottesman Inc. 3 Manhattanville Road Purchase, NY 10577	72 Cascade Flats Gorham, NH 03581	Finished goods inventory	\$1,213,693.00
Owner's name and address	Location of the property	Describe the property	Value
Paradigm 30 Stewart Avenue Huntington, NY 11743	72 Cascade Flats Gorham, NH 03581	Finished goods inventory	\$61,705.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Debtor **White Mountain Tissue, LLC**Case number (if known) **20-12815**

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☒ None

Name and address	Date of service From-To
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26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
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26b.1. Leone, McDonnell & Roberts 143 North Main Street Concord, NH 03302	October 2020
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26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Debtor **White Mountain Tissue, LLC**Case number (if known) **20-12815****Name and address****If any books of account and records are unavailable, explain why**

26c.1. **B. Riley Securities**
Parties granted access to data room
maintained by B. Riley Securities

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Bank of New Hampshire**
62 Pleasant Street
Laconia, NH 03246

26d.2. **Patriarch Partners LLC**
1 Liberty Street
35th Floor
New York, NY 10006

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Lynn Tilton	c/o Daniel F.X. Geoghan, Esq. Cole Schotz P.C. 1325 Avenue of the Americas New York, NY 10019	Manager	May 2011 - March 2020
Name	Address	Position and nature of any interest	Period during which position or interest was held
Zohar III, Limited	32 Avenue of the Americas 17th Floor New York, NY 10013	Manager	March 2020 - July 14, 2020

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Debtor White Mountain Tissue, LLCCase number (if known) 20-12815

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
- ☒ Yes. Identify below.

Name of the parent corporation

Zohar

Employer Identification number of the parent corporation

EIN:

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 2, 2020

Signature of individual signing on behalf of the debtor

Richard Arnold

Printed name

Position or relationship to debtor Chief Executive OfficerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes

SOFA 3.1 Payments to Creditors Within 90 Days

VENDOR	SUM of C/D (LC)
Bank of New Hampshire	-\$30,427
8/25/2020	-\$15,214
9/29/2020	-\$15,214
Intercompany to GPT	-\$7,505,000
8/6/2020	-\$125,000
8/7/2020	-\$90,000
8/10/2020	-\$77,000
8/11/2020	-\$205,000
8/12/2020	-\$35,000
8/14/2020	-\$50,000
8/17/2020	-\$110,000
8/18/2020	-\$275,000
8/19/2020	-\$80,000
8/20/2020	-\$50,000
8/21/2020	-\$65,000
8/24/2020	-\$125,000
8/25/2020	-\$230,000
8/26/2020	-\$165,000
8/27/2020	-\$130,000
8/28/2020	-\$90,000
8/31/2020	-\$80,000
9/1/2020	-\$165,000
9/2/2020	-\$190,000
9/3/2020	-\$100,000
9/4/2020	-\$310,000
9/8/2020	-\$120,000
9/9/2020	-\$40,000
9/10/2020	-\$115,000
9/16/2020	-\$125,000
9/17/2020	-\$100,000
9/18/2020	-\$75,000
9/21/2020	-\$90,000
9/22/2020	-\$240,000
9/23/2020	-\$110,000
9/24/2020	-\$90,000
9/25/2020	-\$55,000
9/28/2020	-\$130,000
9/29/2020	-\$200,000
9/30/2020	-\$260,000
10/1/2020	-\$100,000
10/2/2020	-\$102,000
10/5/2020	-\$135,000
10/6/2020	-\$50,000
10/7/2020	-\$225,000

SOFA 3.1 Payments to Creditors Within 90 Days

VENDOR	SUM of C/D (LC)
10/8/2020	-\$100,000
10/9/2020	-\$70,000
10/13/2020	-\$170,000
10/14/2020	-\$300,000
10/15/2020	-\$10,000
10/16/2020	-\$35,000
10/19/2020	-\$155,000
10/20/2020	-\$220,000
10/21/2020	-\$228,000
10/23/2020	-\$172,000
10/26/2020	-\$110,000
10/27/2020	-\$85,000
10/28/2020	-\$230,000
10/29/2020	-\$60,000
10/30/2020	-\$62,000
11/2/2020	-\$330,000
11/4/2020	-\$59,000
Wensley & Jones, PLLC	-\$13,000
8/6/2020	-\$1,000
8/13/2020	-\$1,000
8/20/2020	-\$1,000
8/27/2020	-\$1,000
9/3/2020	-\$1,000
9/10/2020	-\$1,000
9/17/2020	-\$1,000
9/24/2020	-\$1,000
10/1/2020	-\$1,000
10/8/2020	-\$1,000
10/15/2020	-\$1,000
10/22/2020	-\$1,000
10/29/2020	-\$1,000
Grand Total	-\$7,548,427

SOFA # 4 Insider Payments or Other Property Transfers

Date	G/L Acct/BP Name	Debit
11/4/2019	Interco Payable - GPT	\$300,000.00
11/5/2019	Interco Payable - GPT	\$260,000.00
11/6/2019	Interco Payable - GPT	\$115,000.00
11/7/2019	Interco Payable - GPT	\$75,000.00
11/8/2019	Interco Payable - GPT	\$50,000.00
11/12/2019	Interco Payable - GPT	\$67,700.00
11/12/2019	Interco Payable - GPT	\$150,000.00
11/13/2019	Interco Payable - GPT	\$150,000.00
11/18/2019	Interco Payable - GPT	\$250,000.00
11/19/2019	Interco Payable - GPT	\$170,000.00
11/20/2019	Interco Payable - GPT	\$95,000.00
11/21/2019	Interco Payable - GPT	\$70,000.00
11/22/2019	Interco Payable - GPT	\$90,000.00
11/22/2019	Interco Payable - GPT	\$65,826.50
11/25/2019	Interco Payable - GPT	\$140,000.00
11/27/2019	Interco Payable - GPT	\$114,000.00
11/27/2019	Interco Payable - GPT	\$131,415.26
12/2/2019	Interco Payable - GPT	\$382,906.25
12/3/2019	Interco Payable - GPT	\$138,000.00
12/5/2019	Interco Payable - GPT	\$90,000.00
12/6/2019	Interco Payable - GPT	\$160,000.00
12/9/2019	Interco Payable - GPT	\$268,000.00
12/11/2019	Interco Payable - GPT	\$55,000.00
12/12/2019	Interco Payable - GPT	\$92,000.00
12/12/2019	Interco Payable - GPT	\$102,000.00
12/16/2019	Interco Payable - GPT	\$277,000.00
12/18/2019	Interco Payable - GPT	\$195,000.00
12/20/2019	Interco Payable - GPT	\$150,000.00
12/20/2019	Interco Payable - GPT	\$30,000.00
12/23/2019	Interco Payable - GPT	\$225,000.00
12/27/2019	Interco Payable - GPT	\$130,000.00
12/30/2019	Interco Payable - GPT	\$65,000.00
12/31/2019	Interco Payable - GPT	\$310,000.00
1/2/2020	Interco Payable - GPT	\$155,000.00
1/2/2020	Interco Payable - GPT	\$40,000.00
1/3/2020	Interco Payable - GPT	\$55,000.00
1/3/2020	Interco Payable - GPT	\$208,000.00
1/6/2020	Interco Payable - GPT	\$190,000.00
1/7/2020	Interco Payable - GPT	\$5,000.00
1/7/2020	Interco Payable - GPT	\$10,000.00
1/8/2020	Interco Payable - GPT	\$80,000.00
1/9/2020	Interco Payable - GPT	\$115,000.00
1/10/2020	Interco Payable - GPT	\$35,000.00
1/10/2020	Interco Payable - GPT	\$210,000.00
1/10/2020	Interco Payable - GPT	\$28,000.00
1/13/2020	Interco Payable - GPT	\$5,000.00
1/13/2020	Interco Payable - GPT	\$70,000.00
1/13/2020	Interco Payable - GPT	\$45,000.00

SOFA # 4 Insider Payments or Other Property Transfers

Date	G/L Acct/BP Name	Debit
1/14/2020	Interco Payable - GPT	\$300,000.00
1/15/2020	Interco Payable - GPT	\$100,000.00
1/15/2020	Interco Payable - GPT	\$35,000.00
1/16/2020	Interco Payable - GPT	\$75,000.00
1/17/2020	Interco Payable - GPT	\$315,000.00
1/21/2020	Interco Payable - GPT	\$50,000.00
1/21/2020	Interco Payable - GPT	\$290,000.00
1/22/2020	Interco Payable - GPT	\$125,000.00
1/23/2020	Interco Payable - GPT	\$130,000.00
1/24/2020	Interco Payable - GPT	\$50,000.00
1/24/2020	Interco Payable - GPT	\$10,000.00
1/27/2020	Interco Payable - GPT	\$140,000.00
1/27/2020	Interco Payable - GPT	\$130,000.00
1/28/2020	Interco Payable - GPT	\$100,000.00
1/29/2020	Interco Payable - GPT	\$10,000.00
1/29/2020	Interco Payable - GPT	\$95,000.00
1/30/2020	Interco Payable - GPT	\$100,000.00
1/31/2020	Interco Payable - GPT	\$300,000.00
2/3/2020	Interco Payable - GPT	\$142,000.00
2/5/2020	Interco Payable - GPT	\$170,000.00
2/5/2020	Interco Payable - GPT	\$90,000.00
2/6/2020	Interco Payable - GPT	\$40,000.00
2/7/2020	Interco Payable - GPT	\$20,000.00
2/7/2020	Interco Payable - GPT	\$140,000.00
2/10/2020	Interco Payable - GPT	\$140,000.00
2/11/2020	Interco Payable - GPT	\$265,000.00
2/12/2020	Interco Payable - GPT	\$95,000.00
2/14/2020	Interco Payable - GPT	\$230,000.00
2/18/2020	Interco Payable - GPT	\$265,000.00
2/19/2020	Interco Payable - GPT	\$29,820.00
2/19/2020	Interco Payable - GPT	\$180.00
2/20/2020	Interco Payable - GPT	\$150,000.00
2/21/2020	Interco Payable - GPT	\$5,000.00
2/21/2020	Interco Payable - GPT	\$10,000.00
2/24/2020	Interco Payable - GPT	\$110,000.00
2/24/2020	Interco Payable - GPT	\$15,000.00
2/25/2020	Interco Payable - GPT	\$230,000.00
2/26/2020	Interco Payable - GPT	\$140,000.00
2/26/2020	Interco Payable - GPT	\$50,000.00
2/27/2020	Interco Payable - GPT	\$40,000.00
2/28/2020	Interco Payable - GPT	\$267,000.00
3/2/2020	Interco Payable - GPT	\$215,000.00
3/3/2020	Interco Payable - GPT	\$70,000.00
3/4/2020	Interco Payable - GPT	\$165,000.00
3/6/2020	Interco Payable - GPT	\$321,000.00
3/9/2020	Interco Payable - GPT	\$130,000.00
3/10/2020	Interco Payable - GPT	\$130,000.00
3/11/2020	Interco Payable - GPT	\$142,000.00

SOFA # 4 Insider Payments or Other Property Transfers

Date	G/L Acct/BP Name	Debit
3/12/2020	Interco Payable - GPT	\$101,000.00
3/13/2020	Interco Payable - GPT	\$231,000.00
3/16/2020	Interco Payable - GPT	\$153,000.00
3/17/2020	Interco Payable - GPT	\$215,000.00
3/18/2020	Interco Payable - GPT	\$145,000.00
3/20/2020	Interco Payable - GPT	\$250,000.00
3/23/2020	Interco Payable - GPT	\$100,000.00
3/24/2020	Interco Payable - GPT	\$107,000.00
3/24/2020	Interco Payable - GPT	\$18,000.00
3/25/2020	Interco Payable - GPT	\$140,000.00
3/26/2020	Interco Payable - GPT	\$39,000.00
3/27/2020	Interco Payable - GPT	\$145,000.00
3/30/2020	Interco Payable - GPT	\$72,000.00
3/30/2020	Interco Payable - GPT	\$90,000.00
3/31/2020	Interco Payable - GPT	\$75,000.00
3/31/2020	Interco Payable - GPT	\$200,000.00
4/1/2020	Interco Payable - GPT	\$181,000.00
4/1/2020	Interco Payable - GPT	\$2,000.00
4/3/2020	Interco Payable - GPT	\$42,000.00
4/3/2020	Interco Payable - GPT	\$36,000.00
4/6/2020	Interco Payable - GPT	\$140,000.00
4/6/2020	Interco Payable - GPT	\$163,000.00
4/6/2020	Interco Payable - GPT	\$14,000.00
4/7/2020	Interco Payable - GPT	\$310,000.00
4/8/2020	Interco Payable - GPT	\$206,000.00
4/9/2020	Interco Payable - GPT	\$36,000.00
4/10/2020	Interco Payable - GPT	\$135,000.00
4/13/2020	Interco Payable - GPT	\$119,000.00
4/13/2020	Interco Payable - GPT	\$110,000.00
4/13/2020	Interco Payable - GPT	\$14,000.00
4/14/2020	Interco Payable - GPT	\$179,000.00
4/15/2020	Interco Payable - GPT	\$156,000.00
4/15/2020	Interco Payable - GPT	\$6,000.00
4/15/2020	Interco Payable - GPT	\$14,000.00
4/16/2020	Interco Payable - GPT	\$192,000.00
4/17/2020	Interco Payable - GPT	\$71,000.00
4/20/2020	Interco Payable - GPT	\$135,000.00
4/21/2020	Interco Payable - GPT	\$20,000.00
4/21/2020	Interco Payable - GPT	\$300,000.00
4/22/2020	Interco Payable - GPT	\$557,000.00
4/22/2020	Interco Payable - GPT	\$119,000.00
4/23/2020	Interco Payable - GPT	\$97,000.00
4/24/2020	Interco Payable - GPT	\$101,000.00
4/24/2020	Interco Payable - GPT	\$3,000.00
4/27/2020	Interco Payable - GPT	\$70,000.00
4/27/2020	Interco Payable - GPT	\$20,000.00
4/27/2020	Interco Payable - GPT	\$115,000.00
4/28/2020	Interco Payable - GPT	\$110,000.00

SOFA # 4 Insider Payments or Other Property Transfers

Date	G/L Acct/BP Name	Debit
4/28/2020	Interco Payable - GPT	\$70,000.00
4/29/2020	Interco Payable - GPT	\$45,000.00
4/29/2020	Interco Payable - GPT	\$217,000.00
4/30/2020	Interco Payable - GPT	\$126,000.00
4/30/2020	Interco Payable - GPT	\$18,000.00
5/1/2020	Interco Payable - GPT	\$2,000.00
5/1/2020	Interco Payable - GPT	\$2,000.00
5/1/2020	Interco Payable - GPT	\$82,000.00
5/1/2020	Interco Payable - GPT	\$134,000.00
5/4/2020	Interco Payable - GPT	\$213,000.00
5/5/2020	Interco Payable - GPT	\$168,000.00
5/5/2020	Interco Payable - GPT	\$500.00
5/6/2020	Interco Payable - GPT	\$238,000.00
5/7/2020	Interco Payable - GPT	\$114,000.00
5/8/2020	Interco Payable - GPT	\$55,000.00
5/8/2020	Interco Payable - GPT	\$91,000.00
5/11/2020	Interco Payable - GPT	\$34,000.00
5/11/2020	Interco Payable - GPT	\$18,000.00
5/11/2020	Interco Payable - GPT	\$83,000.00
5/11/2020	Interco Payable - GPT	\$8,000.00
5/12/2020	Interco Payable - GPT	\$194,000.00
5/12/2020	Interco Payable - GPT	\$3,000.00
5/13/2020	Interco Payable - GPT	\$104,000.00
5/13/2020	Interco Payable - GPT	\$21,000.00
5/13/2020	Interco Payable - GPT	\$6,000.00
5/13/2020	Interco Payable - GPT	\$30,000.00
5/14/2020	Interco Payable - GPT	\$149,000.00
5/15/2020	Interco Payable - GPT	\$102,000.00
5/18/2020	Interco Payable - GPT	\$103,000.00
5/18/2020	Interco Payable - GPT	\$235,000.00
5/18/2020	Interco Payable - GPT	\$9,000.00
5/19/2020	Interco Payable - GPT	\$37,000.00
5/20/2020	Interco Payable - GPT	\$236,000.00
5/22/2020	Interco Payable - GPT	\$142,000.00
5/22/2020	Interco Payable - GPT	\$104,000.00
5/22/2020	Interco Payable - GPT	\$10,000.00
5/26/2020	Interco Payable - GPT	\$150,000.00
5/27/2020	Interco Payable - GPT	\$260,000.00
5/28/2020	Interco Payable - GPT	\$212,000.00
5/29/2020	Interco Payable - GPT	\$260,000.00
6/1/2020	Interco Payable - GPT	\$110,000.00
6/2/2020	Interco Payable - GPT	\$183,000.00
6/3/2020	Interco Payable - GPT	\$127,000.00
6/3/2020	Interco Payable - GPT	\$113,000.00
6/4/2020	Interco Payable - GPT	\$204,000.00
6/5/2020	Interco Payable - GPT	\$70,000.00
6/5/2020	Interco Payable - GPT	\$15,000.00
6/5/2020	Interco Payable - GPT	\$86,000.00

SOFA # 4 Insider Payments or Other Property Transfers

Date	G/L Acct/BP Name	Debit
6/8/2020	Interco Payable - GPT	\$180,000.00
6/9/2020	Interco Payable - GPT	\$109,000.00
6/9/2020	Interco Payable - GPT	\$113,000.00
6/10/2020	Interco Payable - GPT	\$339,000.00
6/11/2020	Interco Payable - GPT	\$113,000.00
6/12/2020	Interco Payable - GPT	\$110,000.00
6/15/2020	Interco Payable - GPT	\$115,000.00
6/16/2020	Interco Payable - GPT	\$330,000.00
6/17/2020	Interco Payable - GPT	\$50,000.00
6/18/2020	Interco Payable - GPT	\$100,000.00
6/19/2020	Interco Payable - GPT	\$62,000.00
6/22/2020	Interco Payable - GPT	\$106,000.00
6/23/2020	Interco Payable - GPT	\$192,000.00
6/24/2020	Interco Payable - GPT	\$221,000.00
6/25/2020	Interco Payable - GPT	\$70,000.00
6/26/2020	Interco Payable - GPT	\$110,000.00
6/26/2020	Interco Payable - GPT	\$45,000.00
6/29/2020	Interco Payable - GPT	\$70,000.00
6/30/2020	Interco Payable - GPT	\$42,000.00
6/30/2020	Interco Payable - GPT	\$215,000.00
7/1/2020	Interco Payable - GPT	\$185,000.00
7/3/2020	Interco Payable - GPT	\$45,000.00
7/6/2020	Interco Payable - GPT	\$285,000.00
7/7/2020	Interco Payable - GPT	\$270,000.00
7/8/2020	Interco Payable - GPT	\$30,000.00
7/8/2020	Interco Payable - GPT	\$140,000.00
7/9/2020	Interco Payable - GPT	\$40,000.00
7/10/2020	Interco Payable - GPT	\$5,000.00
7/10/2020	Interco Payable - GPT	\$115,000.00
7/13/2020	Interco Payable - GPT	\$115,000.00
7/14/2020	Interco Payable - GPT	\$355,000.00
7/15/2020	Interco Payable - GPT	\$80,000.00
7/17/2020	Interco Payable - GPT	\$140,000.00
7/20/2020	Interco Payable - GPT	\$100,000.00
7/21/2020	Interco Payable - GPT	\$150,000.00
7/22/2020	Interco Payable - GPT	\$75,000.00
7/23/2020	Interco Payable - GPT	\$50,000.00
7/23/2020	Interco Payable - GPT	\$40,000.00
7/24/2020	Interco Payable - GPT	\$10,000.00
7/24/2020	Interco Payable - GPT	\$40,000.00
7/24/2020	Interco Payable - GPT	\$35,000.00
7/27/2020	Interco Payable - GPT	\$220,000.00
7/28/2020	Interco Payable - GPT	\$185,000.00
7/29/2020	Interco Payable - GPT	\$270,000.00
7/30/2020	Interco Payable - GPT	\$40,000.00
7/31/2020	Interco Payable - GPT	\$75,000.00
7/31/2020	Interco Payable - GPT	\$6,000.00
7/31/2020	Interco Payable - GPT	\$45,000.00

SOFA # 4 Insider Payments or Other Property Transfers

Date	G/L Acct/BP Name	Debit
8/3/2020	Interco Payable - GPT	\$105,000.00
8/4/2020	Interco Payable - GPT	\$140,000.00
8/5/2020	Interco Payable - GPT	\$120,000.00
8/6/2020	Interco Payable - GPT	\$125,000.00
8/7/2020	Interco Payable - GPT	\$90,000.00
8/10/2020	Interco Payable - GPT	\$77,000.00
8/11/2020	Interco Payable - GPT	\$205,000.00
8/12/2020	Interco Payable - GPT	\$35,000.00
8/14/2020	Interco Payable - GPT	\$50,000.00
8/17/2020	Interco Payable - GPT	\$110,000.00
8/18/2020	Interco Payable - GPT	\$275,000.00
8/19/2020	Interco Payable - GPT	\$80,000.00
8/20/2020	Interco Payable - GPT	\$50,000.00
8/21/2020	Interco Payable - GPT	\$65,000.00
8/24/2020	Interco Payable - GPT	\$125,000.00
8/25/2020	Interco Payable - GPT	\$230,000.00
8/26/2020	Interco Payable - GPT	\$165,000.00
8/27/2020	Interco Payable - GPT	\$110,000.00
8/27/2020	Interco Payable - GPT	\$20,000.00
8/28/2020	Interco Payable - GPT	\$90,000.00
8/31/2020	Interco Payable - GPT	\$80,000.00
9/1/2020	Interco Payable - GPT	\$165,000.00
9/2/2020	Interco Payable - GPT	\$190,000.00
9/3/2020	Interco Payable - GPT	\$100,000.00
9/4/2020	Interco Payable - GPT	\$90,000.00
9/4/2020	Interco Payable - GPT	\$220,000.00
9/8/2020	Interco Payable - GPT	\$120,000.00
9/9/2020	Interco Payable - GPT	\$40,000.00
9/10/2020	Interco Payable - GPT	\$105,000.00
9/10/2020	Interco Payable - GPT	\$10,000.00
9/16/2020	Interco Payable - GPT	\$125,000.00
9/17/2020	Interco Payable - GPT	\$100,000.00
9/18/2020	Interco Payable - GPT	\$75,000.00
9/21/2020	Interco Payable - GPT	\$90,000.00
9/22/2020	Interco Payable - GPT	\$240,000.00
9/23/2020	Interco Payable - GPT	\$110,000.00
9/24/2020	Interco Payable - GPT	\$90,000.00
9/25/2020	Interco Payable - GPT	\$55,000.00
9/28/2020	Interco Payable - GPT	\$130,000.00
9/29/2020	Interco Payable - GPT	\$200,000.00
9/30/2020	Interco Payable - GPT	\$260,000.00
10/1/2020	Interco Payable - GPT	\$90,000.00
10/1/2020	Interco Payable - GPT	\$10,000.00
10/2/2020	Interco Payable - GPT	\$102,000.00
10/5/2020	Interco Payable - GPT	\$135,000.00
10/6/2020	Interco Payable - GPT	\$50,000.00
10/7/2020	Interco Payable - GPT	\$225,000.00
10/8/2020	Interco Payable - GPT	\$100,000.00

SOFA # 4 Insider Payments or Other Property Transfers

Date	G/L Acct/BP Name	Debit
10/9/2020	Interco Payable - GPT	\$70,000.00
10/13/2020	Interco Payable - GPT	\$170,000.00
10/14/2020	Interco Payable - GPT	\$300,000.00
10/15/2020	Interco Payable - GPT	\$10,000.00
10/16/2020	Interco Payable - GPT	\$35,000.00
10/19/2020	Interco Payable - GPT	\$155,000.00
10/20/2020	Interco Payable - GPT	\$220,000.00
10/21/2020	Interco Payable - GPT	\$228,000.00
10/23/2020	Interco Payable - GPT	\$172,000.00
10/26/2020	Interco Payable - GPT	\$110,000.00
10/27/2020	Interco Payable - GPT	\$85,000.00
10/28/2020	Interco Payable - GPT	\$230,000.00
10/29/2020	Interco Payable - GPT	\$60,000.00
10/30/2020	Interco Payable - GPT	\$62,000.00
11/2/2020	Interco Payable - GPT	\$60,000.00
11/2/2020	Interco Payable - GPT	\$110,000.00
11/2/2020	Interco Payable - GPT	\$150,000.00
11/2/2020	Interco Payable - GPT	\$10,000.00
11/4/2020	Interco Payable - GPT	\$20,000.00
11/4/2020	Interco Payable - GPT	\$24,000.00
11/4/2020	Interco Payable - GPT	\$5,000.00
11/4/2020	Interco Payable - GPT	\$10,000.00
Total		\$36,942,348.01