

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Halt Medical, Inc.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

**NOTICE OF AGENDA OF MATTERS FOR FIRST DAY HEARING  
SCHEDULED FOR HEARING ON APRIL 13, 2017 AT 11:00 A.M. (ET)**

**A. VOLUNTARY PETITION AND FIRST DAY AFFIDAVIT**

1. Voluntary Petition of Halt Medical, Inc. (4/12/17; Docket No. 1);
2. Declaration of Kimberly Bridges-Rodriguez in Support of Halt Medical, Inc.'s First-Day Motions (4/12/17; Docket No. 3).

**B. FIRST DAY MOTIONS AND APPLICATIONS GOING FORWARD**

3. Debtor's Motion for Order Authorizing (I) Payment of Wages, Compensation and Employee Benefits and (II) Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations (4/12/17; Docket No. 4);
4. Debtor's Motion for Orders Under Bankruptcy Code Sections 105(a), 345(b), 363, 364, 503(b), 1107, and 1108 (I) Authorizing (A) Maintenance of Existing Bank Accounts, (B) Continued Use of Existing Business Forms, and (C) Continued Use of Existing Cash Management System, and (II) Temporarily Suspending Section 345(b) Deposit and Investment Requirements (4/12/17; Docket No. 5);
5. Debtor's Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 366 (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Payment, and (III) Establishing Procedures for Determining Requests for Additional Assurance of Payment (4/12/17; Docket No. 6);
6. Debtor's Application for an Order Appointing Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtor Pursuant to

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 8422. The Debtor's address is 131 Sand Creek Road, Suite B, Brentwood, CA 94513.

28 U.S.C. § 156(c), *Nunc Pro Tunc* to the Petition Date (4/12/17; Docket No. 7);

7. Debtor's Motion for Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, and 507 and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related (4/12/17; Docket No. 8).

Dated: April 12, 2017  
Wilmington, Delaware

Respectfully submitted,

**DRINKER BIDDLE & REATH LLP**

*/s/ Steven K. Kortanek*

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Steven K. Kortanek (Del. Bar No. 3106)  
Patrick A. Jackson (Del Bar No. 4976)  
Joseph N. Argentina, Jr. (Del. Bar No. 5453)  
222 Delaware Ave., Suite 1410  
Wilmington, DE 19801-1621  
Telephone: (302) 467-4200  
Facsimile: (302) 467-4201  
Steven.Kortanek@dbr.com  
Patrick.Jackson@dbr.com  
Joseph.Argentina@dbr.com

*Proposed Counsel for the Debtor  
and Debtor in Possession*