

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Halt Medical, Inc.,¹

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

**DEBTOR'S NOTICE OF COMMENCEMENT OF BANKRUPTCY CASE AND
HEARING ON VARIOUS MOTIONS AND APPLICATIONS FOR FIRST DAY RELIEF**

PLEASE TAKE NOTICE that on April 12, 2017, the above-captioned debtor (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (as amended, the "Bankruptcy Code") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The Debtor continues to operate its business and manage its property as debtor and debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtor has filed the following motions, application and supporting pleadings in connection with requests for various "first day" relief (collectively, the "Motions"):

1. Debtor's Motion for Order Authorizing (I) Payment of Wages, Compensation and Employee Benefits and (II) Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations (4/12/17; Docket No. 4);
2. Debtor's Motion for Orders Under Bankruptcy Code Sections 105(a), 345(b), 363, 364, 503(b), 1107, and 1108 (I) Authorizing (A) Maintenance of Existing Bank Accounts, (B) Continued Use of Existing Business Forms, and (C) Continued Use of Existing Cash Management System, and (II) Temporarily Suspending Section 345(b) Deposit and Investment Requirements (4/12/17; Docket No. 5);

¹ The last four digits of the Debtor's federal tax identification number are 8422. The Debtor's address is 131 Sand Creek Road, Suite B, Brentwood, CA 94513.

3. Debtor's Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 366 (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Payment, and (III) Establishing Procedures for Determining Requests for Additional Assurance of Payment (4/12/17; Docket No. 6);
4. Debtor's Application for an Order Appointing Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtor Pursuant to 28 U.S.C. § 156(c), *Nunc Pro Tunc* to the Petition Date (4/12/17; Docket No. 7);
5. Debtor's Motion for Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, and 507 and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related (4/12/17; Docket No. 8).

PLEASE TAKE FURTHER NOTICE that a hearing (the "Hearing") on the foregoing Motions will be held before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6 Floor, Courtroom #2, Wilmington, Delaware 19801, on **April 13, 2017 at 11:00 a.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that copies of all First Day Pleadings will be mailed to you subsequent to the Hearing, and are currently available on the website of the Debtor's proposed claims and noticing agent, Donlin, Recano & Company, Inc., dedicated to this chapter 11 case, found at www.donlinrecano.com/halt or on the Courts' website, www.deb.uscourts.gov. If you would like to receive copies of any of the First Day Pleadings prior to the Hearing, please contact Tamara L. Stoner, Paralegal, at (302) 467-4224 or tamara.stoner@dbr.com. All parties wishing to participate in the Hearing telephonically must make arrangements with Court Call by telephone at (888) 882-6878 or on the internet at www.courtcall.com.

Dated: April 12, 2017
Wilmington, Delaware

Respectfully submitted,

DRINKER BIDDLE & REATH LLP

/s/ Steven K. Kortanek

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and Debtor in Possession*