

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re: hhgregg, Inc., <i>et al.</i> , Debtors.	Chapter 11 Case No. 17-01302-11
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NOTICE OF HEARING ON FIRST DAY MOTIONS

PLEASE TAKE NOTICE, that on March 6, 2017, hhgregg, Inc., Gregg Appliances, Inc., and HHG Distributing, LLC (together, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), and on March 6, 2017, the Debtors filed the following First Day Motions, within the meaning of Local Rule S.D. Ind. B-9013-3:

1. First Day Motion for Entry of an Order Directing the Joint Administration of the Debtors’ Chapter 11 Cases [Doc. No. 5];
2. First Day Motion for Extension of Time in Which to File Remaining Schedules and Statements [Doc. No. 6];
3. First Day Motion for an Order Extending Period Within Which They May Remove Actions Pursuant to 28 U.S.C. § 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure [Doc. No. 7];
4. Application for Order Authorizing and Approving the Employment and Retention of Donlin, Recano & Company, Inc. as Noticing and Claims Agent *Nunc Pro Tunc* to the Petition Date [Doc. No. 8];
5. First Day Motion for Entry of an Order Pursuant to Sections 105(a), 363(b), and 364 of the Bankruptcy Code (I) Authorizing (A) Payment of Prepetition Obligations Incurred in

the Ordinary Course of Business in Connection with Insurance Programs, Including Payment of Policy Premiums and Broker Fees, and (B) Continuation of Insurance Premium Financing Programs and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto Continue All Prepetition Insurance Policies and Agreements Relating Thereto [Doc. No. 9];

6. First Day Motion for an Order, Pursuant to Sections 105(a), 363(c), 503(b)(1), 1107(a), and 1108 of the Bankruptcy Code, Authorizing (I) the Debtors to Honor Prepetition Obligations Related to Customer Programs and Consignment Arrangements and Otherwise Continue Customer and Consignment Arrangements in the Ordinary Course of Business and (II) Banks to Honor to Honor and Process Check and Electronic Transfer Requests Related Thereto [Doc. No. 10];

7. First Day Motion for Entry of an Order Authorizing the Debtors to Pay Prepetition Amounts Owed to Common Carriers and Customs Brokers [Doc. No. 11];

8. First Day Motion for an Order (I) Approving Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts, and (III) Waiving the Requirements of 11 U.S.C. § 345(b) on an Interim Basis [Doc. No. 12];

9. First Day Motion for Entry of an Order, Pursuant to Sections 105(a), 363(b), 503(b)(9), 1107(a), and 1108 of the Bankruptcy Code, (I) Authorizing the Debtors to Pay Prepetition Claims of Critical Vendors and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related to the Foregoing [Doc. No. 13];

10. Motion for Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Authorizing and Approving the Conduct of Store Closing Sales,

With Such Sales to Be Free and Clear of All Liens, Claims, and Encumbrances, and (III) Granting Related Relief [Doc. No. 14];

11. First Day Motion for Entry of an Order, Pursuant to Sections 105(a), 363(b), 507(a)(8), and 541 of the Bankruptcy Code, (I) Authorizing the Debtors to Pay Prepetition Sales and Use Taxes and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related to the Foregoing [Doc. No. 15];

12. First Day Motion for Interim and Final Orders, Pursuant to Sections 105(a) and 366 of the Bankruptcy Code (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services; (II) Deeming Utility Companies Adequately Assured of Future Payment; (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment; and (IV) Setting a Final Hearing Related Thereto [Doc. No. 16];

13. First Day Motion for Entry of Orders (A) Authorizing the Debtors to Pay and Honor Certain Prepetition Wages, Benefits and Other Compensation Obligations and (B) Authorizing and Approving the Payment of Certain Amounts in Connection with the Debtors' Store Closing Sales, and (C) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Doc. No. 17]; and

14. Motion for Interim and Final Orders (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Liens and Superpriority Administrative Expense Status, (C) Use Cash Collateral of Existing Secured Parties, and (D) Grant Adequate Protection to Existing Secured Parties; (II) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); And (III) Granting Related Relief [Doc. No. 18].

If you have not received a copy of the First Day Motions, you may obtain copies by contacting the Debtors' attorneys, on PACER, or from the Clerk of this Court.

YOU ARE HEREBY FURTHER NOTIFIED that a hearing (the "Hearing") shall be held on the First Day Motions on March 7, 2017, at 1:30 p.m. in Room 329, Birch Bayh Federal Building and U.S. Courthouse, 46 E. Ohio Street, Indianapolis, IN 46204. If you cannot attend the Hearing in person, and wish to do so telephonically, the toll-free dial-in number is: 1-888-872-3603, passcode: 3172362120.

YOU ARE HEREBY FURTHER NOTIFIED that an objection to any of the First Day Motions must be filed at or prior to the Hearing electronically at www.insb.uscourts.gov, or delivered, in writing, to the United States Bankruptcy Clerk, 46 E. Ohio Street, Indianapolis, IN 46204 with a copy to Debtor's counsel: Jeffrey A. Hokanson, One American Square Suite 2900, Indianapolis, IN 46282-0200, or Jeff.Hokanson@icemiller.com.

Your rights may be affected by the First Day Motions and you should read these papers carefully and consult with your attorney. If you do not have an attorney, you may wish to consult one.

Date: March 6, 2017

/s/ Jeffrey A. Hokanson

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