

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS**

Buffets LLC ("Buffets") and its six direct and indirect subsidiaries, Hometown Buffet, Inc., OCB Restaurant Company, LLC, OCB Purchasing Co., Ryan's Restaurant Group, LLC, Tahoe Joe's, Inc., and Fire Mountain Restaurants, LLC, (together with Buffets, the "Debtors") submit the Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements" and, together with the Schedules, the "Schedules and Statements") pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

On March 7, 2016 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of Bankruptcy Code with the United States Bankruptcy Court for the Western District of Texas (the "Bankruptcy Court"). The Debtors' chapter 11 cases have been consolidated for procedural purposes only and are being administered jointly under case number 16-50557. The Debtors are authorized to operate their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Schedules and Statements were prepared by the Debtors' management and are unaudited. While the Debtors' management have made all reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on available information at the time of preparation, inadvertent errors or omissions may exist and/or the subsequent receipt of information may result in material changes in financial and other data contained in the Schedules and Statements. Accordingly, the Debtors reserve their right to amend and/or supplement the Schedules and Statements from time to time as may be necessary or appropriate. Moreover, because the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete or accurate.

The Debtors reserve all of their rights with respect to any causes of actions they may have against third parties, whether or not such causes of action are or are not listed as assets in their Schedules and Statements and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of actions.

These Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

General Comments

Basis of Presentation. The Schedules and Statements reflect the separate assets and liabilities of each individual Debtor. For financial reporting purposes, Buffets historically has prepared consolidated financial statements, which included financial information for all of its subsidiaries and which in the past have been audited annually. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to reconcile with the financial statements previously distributed to creditors. Additionally, it should also be noted that the Debtors use a consolidated cash management system at Buffets whereby Buffets pay substantially all liabilities and expenses.

The Schedules and Statements have been signed by William R. Patterson, Chief Restructuring Officer. In reviewing and signing the Schedules and Statements, Mr. Patterson has relied upon the efforts, statements and representations of the officers of the Debtors and the accounting and non-accounting personnel of FMP SA Management Group, LLC, the management company of the Debtors who provides accounting, finance, and other management services. Mr. Patterson has not, and could not have, personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

Date of Valuations. Except as otherwise noted in the Schedules and Statements, the value of all assets and the amount of liabilities are as of the Petition Date, March 7, 2016. The Schedules and Statements reflect the Debtors' best effort to allocate the assets, liabilities, receipts and expenses to the appropriate Debtor entity "as of" such dates. All amounts are stated in United States currency. In some instances, the Debtors have used estimates or pro-rated amounts where actual data as of the aforementioned dates was not available. The Debtors have made a reasonable effort to allocate liabilities between the pre- and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the Debtors may modify the allocation of liabilities between the pre- and post-petition periods and amend the Schedules and Statements accordingly.

As it would be expensive and unduly burdensome to obtain current market valuations of the Debtors' property interests, unless otherwise noted, the carrying value of the Debtors' books (i.e. net book value), rather than the current market values, of the Debtors' interests in property and of the Debtors' liabilities, is reflected on the Debtors' Schedules and Statements.

Employee Claims. Except Tahoe Joe's Inc., all employees and managers of the restaurants are employees of FMP Ovation Payroll, LLC ("FMP Ovation Payroll"). Following the acquisition of the entities in August, 2015, all employees were transferred from the Debtors (excluding Tahoe Joe's, Inc.) to FMP Ovation Payroll prior to the petition date.

Buffets LLC's SOFA 2.4 contains a complete listing of the payments from the Debtors to FMP Ovation Payroll to fund payroll for the employees and managers of their restaurants.

The Bankruptcy Court has entered an Order [see Docket No. 65 (the "Wage Order")] authorizing, but not directing, the continuation of ordinary course payroll and payroll related expenses. In the post-petition period, the Debtors have made disbursements for pre-petition payroll. Therefore, the claims for prepetition, unpaid wages are not scheduled.

Intercompany Payables/Receivables.

For purposes of these Schedules and Statements, the Debtors have reported intercompany payables and receivables on Schedules A/B and F as a net balance payable or receivable between the various Debtors.

Acquisition in August 2015.

On August 19, 2015, Alamo Ovation, LLC acquired Buffets Restaurants Holdings, Inc. (the "Merger"). Under the Merger, Alamo Ovation Acquisition, Inc., an acquisition subsidiary of Alamo Ovation, LLC, merged with and into Buffets Restaurants Holdings, Inc. with Buffets Restaurants Holdings, Inc. remaining as the surviving corporation. As a result of the Merger, Buffets Restaurants Holdings, Inc. became a wholly owned subsidiary of Alamo Ovation, LLC, a Texas limited liability company.

Buffets Restaurants Holdings, Inc., is a holding company that wholly owns Buffets Holdings, LLC f/k/a Buffets Holdings, Inc., a Delaware limited liability company, which in turn wholly owns Buffets, LLC f/k/a Buffets, Inc., a Minnesota limited liability company, which both operates restaurants directly and is the sole parent of several other restaurant operating companies in the Debtor group.

Buffets is the direct parent of the following Debtors: Hometown Buffet, Inc.; OCB Restaurant Company, LLC; OCB Purchasing Co.; and Ryan's Restaurant Group, LLC (collectively, the "Direct Buffets Subsidiaries"), through which various restaurants and restaurant functions are operated. The other Debtors, Tahoe Joe's, Inc. and Fire Mountain Restaurants, LLC, are indirectly owned by Buffets through one of the Direct Buffets Subsidiaries.

Information contained in these Statements and Schedules from prior to August 19, 2015 is based on information provided to the Debtors as part of the Merger. The Debtors have made reasonable best efforts to review the financial information and ensure the information is accurate and complete, though inadvertent errors or omissions may exist.

Management Company.

Buffets LLC has a management contract with FMP Ovation LLC to provide management services to the Debtor companies. This contract commenced following the acquisition of the Debtor companies in August, 2015. The information contained herein prior to August 2015 was obtained as part of the acquisition of the companies.

Gift Cards and Gift Certificates.

The Debtors offer a Gift Card and Gift Certificate Program for its customers. As of March 7, 2016 Tahoe Joe's has a balance of \$546,745 of Gift Card receipts on hand. Buffets, LLC reports a balance of \$4,241,429, representing the Gift Card Receipt for Buffets, LLC and the other companies in the consolidated group. Because of the nature of these liabilities, it would be impossible for the Debtors' to allocate to individual creditors. Therefore, these liabilities are reported in a consolidated manner in Schedule E/F as NonPriority Unsecured Claims.

Schedules of Assets and Liabilities

Schedule AB - Cash on Hand. Debtors hold a nominal amount of cash at each restaurant location. For purposes of the Schedules, each respective Debtor has reported cash on hand on a cumulative basis for its respective store base.

Schedule D – Secured Claims. As of the Petition Date, Buffets is the primary obligor on several term notes, the approximate principal amounts of which total in the aggregate \$47,168,000 (the "Loans"). Buffets pledged all of its assets as collateral to secure the Loans. The Loans are guaranteed by each of the Debtors as well as the following non-debtors: Alamo Ovation, LLC, Buffet Restaurants Holdings, Inc. and Buffets Holdings, LLC.

The secured claims are listed on Schedule D for each of the Debtors.

Holders of secured claims by virtue of holding setoff rights against the Debtors or leasing equipment to the Debtors are not included on Schedule D. Lessors, utility companies and other parties which may hold security deposits have also not been listed on Schedule D.

Schedule EF – Unsecured Claims. Scheduled non-priority unsecured claim amounts are listed as of the Petition Date. The Bankruptcy Court has authorized, but not directed, the Debtors to, among others, (i) pay prepetition wages, salaries, and employee benefits, (ii) pay certain prepetition sales and use taxes, (iii) pay certain utility payments, (iv) continue customer programs (v) pay critical vendor claims, and (vi) pay claims brought pursuant to the Perishable Agriculture and Commodities Act. Allowed payments to certain prepetition creditors after the Petition Date have not be incorporated into the scheduled amounts. The actual allowed unpaid claim may differ from the amount scheduled.

The Debtors reserve the right to amend the designation of any scheduled claim to "disputed", "contingent" or "unliquidated". The current designation, if any, of each claim is the Debtors best efforts to accurately schedule the claims. Any failure to designate a claim as "disputed", "contingent", or "unliquidated" does not constitute an admission by the Debtors that the claim is not "disputed", "contingent", or "unliquidated".

Schedule G - Executory Contracts and Unexpired Leases

The businesses of the Debtors are complex and many contracts were entered into prior to the Merger. Although every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to (i) dispute the validity, status or enforceability of any contract, agreement or lease set forth in Schedule G and (ii) amend or supplement Schedule G as appropriate. Moreover, Schedule G is as of the Petition Date, thus any rejections, terminations or expirations since the Petition Date were not considered or included.

The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The contracts, agreements and leases listed on Schedule G may have expired or may have been rejected, terminated, modified, amended, or supplemented from time to time by

various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements that may not be listed therein.

The Debtors have made their best efforts to list their unexpired real property leases under the appropriate Debtor. As structured, the branded concepts of each particular store may not match the name of the Debtor. Omission of a contract, agreement or lease from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' right under the Bankruptcy code with respect to any such omitted contract, agreement or lease are not impaired by their omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

Statements of Financial Affairs

Payments to Creditors and Insiders.

The Debtors operate a centralized cash management system whereby almost all disbursements are made through Buffets LLC without regard for the actual Debtor entity involved. As such, transfers within 90 days, or in the case of Insiders one year, of the Petition Date are recorded on Buffets LLC.

Fill in this information to identify the case:

Debtor name: OCB Restaurant Company, LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 16-50559

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue (Check all that apply)	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 7/2/2015 to 3/7/2016	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$157,705,901.12
For prior year:	From 7/3/2014 to 7/1/2015	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$272,589,754.06
For the year before that:	From 7/4/2013 to 7/2/2014	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$307,974,900.37

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
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Debtor **OCB Restaurant Company, LLC**Case number (if known) **16-50559****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ _____ _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ _____ _____	_____	\$ _____	_____
Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ _____ _____	_____	_____	\$ _____

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ _____ _____ _____	_____ _____ Last 4 digits of account number: XXXX-_____	_____ _____	\$ _____

Debtor **OCB Restaurant Company, LLC**Case number (if known) **16-50559****Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	ACOSTA, TOMASA V. OCB RESTAURANT COMPANY, LLC	LABOR COMPLAINT	LABOR COMMISSIONER, STATE OF CALIFORNIA 464 WEST 4TH STREET ROOM 348 SAN BERNARDINO CA 92401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	17-A000550-KH			
7.2.	ANA DUBON VS. BUFFETS HOLDING INC	WORKERS COMPENSATION	MD WORKERS COMPENSATION COMMISSION 10 E. BALTIMORE STREET BALTIMORE MD 21202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	B797290			
7.3.	ANGEAL COCKRELL VS. BUFFETS HOLDING INC	WORKERS COMPENSATION	MD WORKERS COMPENSATION COMMISSION 10 E. BALTIMORE STREET BALTIMORE MD 21202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	B778475			
7.4.	ARELLANO, JACQUELINE V. OCB REASTAURANT COMPANY, LLC	LABOR COMPLAINT	LABOR COMMISSIONER, STATE OF CALIFORNIA 6150 VAN NUYS BULEVARD ROOM 206 VAN NUYS CA 91401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	17-A000757-KH			
7.5.	AREVALO, JAZMIN	WORKERS COMPENSATION	ANAHEIM 1065 N PACIFIC CENTER SUITE 170 ANAHEIM CA 92806	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	ADJ 9284203			
7.6.	BALTAZAR, EDUARDO	WORKERS COMPENSATION	VAN NUYS 6150 VAN NUYS BLVS VAN NUYS CA 91401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	ADJ9843398			
7.7.	BERTA MARTIN DEL CAMP, INDIVIDUALLY AND ON BEHALF OF ALL OTHERS SIMILARLY SITUATED V. HOMETOWN BUFFET, INC., OCB RESTAURANT COMPANY, LLC, OVATION BRANDS, INC.; AND DOES 1 THROUGH 50, INCLUSIVE	EMPLOYMENT LITIGATION	SUPERIOR COURT OF THE STATE OF CALIFORNIA, COUNTY OF LOS ANGELES N/A LOS ANGELES CA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	BC538899			

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

	Case title	Nature of case	Court or agency's name and address	Status of case
7.8.	BORGES, MARY V. OCB RESTAURANT COMPANY, LLC Case number MCAD: 13BEM02758; EEOC: 16C-2013-02641	DISCRIMINATION CHARGES	MCAD, STATE OF MASSACHUSETTS ONE ASHBURTON PLACE, BOSTON MA 02108	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	BROWN, CHRISTINE Case number 99WC25053	WORKERS COMPENSATION	ILLINOIS INDUSTRIAL COMMISSION 100 W RANDOLPH ST CHICAGO IL 60601	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10.	BURNS-RITENOUR, JOY Case number 51542-1042	WORKERS COMPENSATION	OHIO BUREAU OF WORKERS' COMPENSATION	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11.	BUSHNELL, JAIMIE Case number 4595-74462	WORKERS COMPENSATION	LAKE COUNTY COURT OF COMMON PLEAS UNKNOWN	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.12.	CAMPBELL, MICHAEL A V. COUNTRY BUFFET Case number EEOC: 541-2016-00345	DISCRIMINATION CHARGES	EEOC - DENVER FIELD OFFICE 303 EAST 17TH AVENUE SUITE 410 DENVER CO 80203	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13.	CARROLL WILLIAMS VS. BUFFETS HOLDING INC Case number W062633	WORKERS COMPENSATION	MD WORKERS COMPENSATION COMMISSION 10 E. BALTIMORE STREET BALTIMORE MD 21202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.14.	CORREA, KARINA Case number ADJ8637663	WORKERS COMPENSATION	SALINAS 1880 N MAIN ST STE 100 & 200 SALINAS CA 93906	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.15.	COSPER, RICHARD Case number 54056	WORKERS COMPENSATION	IA BOARD 150 DES MOINES ST DES MOINES IA 50309	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.16.	FERNANDEZ, JOSE Case number ADJ 8989124	WORKERS COMPENSATION	OAKLAND 1515 CLAY STREET 6TH FLOOR OAKLAND CA 94612	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

	Case title	Nature of case	Court or agency's name and address	Status of case
7.17.	FITZGERALD, TAMARA Case number 39362/1016	WORKERS COMPENSATION	DWD DEPT OF WORKFORCE DEVELOPMENT ROOM C100 201 E WASHINGTON AVE MADISON WI 53703	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.18.	FLORES, ROGELIO Case number 12WC12842	WORKERS COMPENSATION	ILLINOIS INDUSTRIAL COMMISSION 100 W RANDOLPH ST CHICAGO IL 60601	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.19.	GANDY, WALTER V. OLD COUNTRY BUFFET Case number EEOC: 440-2014-05201	DISCRIMINATION CHARGES	EEOC - CHICAGO DISTRICT OFFICE 500 WEST MADISON ST. SUITE 2000 CHICAGO IL 60661	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.20.	GARCIA, BRIANA V. HOMETOWN BUFFET/OCB RESTAURANT CO., LLC Case number DFEH NO.: 670445-185360; EEOC CHARGE NO.: 37A-2016-01433-C	DISCRIMINATION CHARGES	DFEH, STATE OF CALIFORNIA 2218 KAUSEN DRIVE SUITE 100 ELK GROVE CA 95758	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.21.	GARRY-YORK, ANESIA V. OLD COUNTRY BUFFET, INC. Case number 10174091	DISCRIMINATION CHARGES	NEW YORK DIVISION OF HUMAN RIGHTS 175 FULTON AVENUE SUITE 204 HEMPSTEAD NY 11550	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.22.	GODINEZ, TERESA Case number ADJ 2397167	WORKERS COMPENSATION	SAN JOSE 100 PASEO DE SAN ANTONIO ROOM 241 SAN JOSE CA 95113	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.23.	GRACE, CHRISTINE Case number ADJ7948536	WORKERS COMPENSATION	LONG BEACH 300 OCEANGATE DRIVE STE 200 LONG BEACH CA 90802	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.24.	GRACE, CHRISTINE Case number ADJ7948536	WORKERS COMPENSATION	LONG BEACH 300 OCEANGATE DRIVE STE 200 LONG BEACH CA 90802	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.25.	HAMPTON, JEANETTE Case number 10WC28368	WORKERS COMPENSATION	ILLINOIS INDUSTRIAL COMMISSION 100 W RANDOLPH ST CHICAGO IL 60601	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

	Case title	Nature of case	Court or agency's name and address	Status of case
7.26.	HARPER V OVATION BRANDS INC AND OLD COUNTRY BUFFET Case number 2015/12331	GENERAL LIABILITY	STATE OF NY, UNIFIED COURT SYSTEM 99 EXCHANGE BLVD ROCHESTER NY 14614	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.27.	HAYWARD, GEORGE V. OLD COUNTRY BUFFET Case number EEOC: 471-2016-01298	DISCRIMINATION CHARGES	EEOC-DETROIT FIELD OFFICE 477 MICHIGAN AVENUE ROOM 865 DETROIT MI 48226	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.28.	HERNANDEZ, LUCIA Case number 11WC11200	WORKERS COMPENSATION	ILLINOIS INDUSTRIAL COMMISSION 100 W RANDOLPH ST CHICAGO IL 60601	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.29.	HOUBRE, BRENDA V. OCB RESTAURANT COMPANY, LLC Case number MCAD: 13BEM02745; EEOC: 16C-2013-02637	DISCRIMINATION CHARGES	MCAD, STATE OF MASSACHUSETTS ONE ASHBURTON PLACE BOSTON MA 02108	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.30.	INGRAM, EDWIN Case number ADJ9948473	WORKERS COMPENSATION	SACRAMENTO 160 PROMENADE CIRCLE STE 300 SACRAMENTO CA 95831	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.31.	ISMAEL LOPEZ-STEELES VS OCB Case number WCAIS 7306499	WORKERS COMPENSATION	PA DEPT OF LABOR & INDUSTRY WC OFFICE OF ADJUDICATION 110 N 8TH STREET, FL 4 PHILADELPHIA PA 19107	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.32.	JACKSON, MONTEZ Case number 15-012412	WORKERS COMPENSATION	MO DIVISION OF WORKERS COMPENSATION 3315 WEST TRUMAN BLVD JEFFERSON CITY MO 65102	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.33.	JAMES BLACK VS OLD COUNTRY BUFFET Case number 115-CV-06422	GENERAL LIABILITY	US DISTRICT COURT NORTHERN DISTRICT IL 219 S DEARBORN ST CHICAGO IL 60604	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

	Case title	Nature of case	Court or agency's name and address	Status of case
7.34.	JAMES W. BLACK V. OCB RESTAURANT COMPANY, LLC (PRO SE)	BUSINESS LITIGATION	UNITED STATES DISTRICT COURT, NORTHERN DISTRICT OF ILLINOIS, CHICAGO N/A CHICAGO IL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	15CV6422			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.35.	JOHNSON, JASON	WORKERS COMPENSATION	OHIO BUREAU OF WORKERS' COMPENSATION	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	4595-75569			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.36.	KADER, MAHER	WORKERS COMPENSATION	HELBOK, NAPPA & GALLUCCI, LLP	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	WCB 09910473			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.37.	KIRBY, VALERIE	WORKERS COMPENSATION	MARINA DEL REY 4720 LINCOLN BLVD 2ND FLOOR MARINA DEL REY CA 90292	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	ADJ6684760			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.38.	KNOWLES, JAMES	WORKERS COMPENSATION	NEW YORK STATE WORKERS' COMPENSATION COMMISSION	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	80506854			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.39.	KRONE, JASON V. OLD COUNTRY BUFFET	DISCRIMINATION CHARGES	EEOC - PHILADELPHIA DISTRICT OFFICE 801 MARKET STREET SUITE 1300 PHILADELPHIA PA 19107-3127	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	EEOC: 530-2013-01928			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.40.	LEYBA , CAROLYN	WORKERS COMPENSATION	DENVER OFFICE OF ADMINISTRATIVE COURTS 1525 SHERMAN, 4TH FLOOR DENVER CO 80203	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	4-921-614			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.41.	LILA WASHINGTON VS. OLD COUNTRY BUFFET	GENERAL LIABILITY	CIRCUIT COURT OF PRINCE WILLIAM COUNTY 9311 LEE AVE. #3 MANASSAS VA 20110	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	CL15003146-00			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.42.	LUZ ELENA MOLINA-AGUAYO VS. OVATION BRANDS DBA COUNTRY BUFFET	GENERAL LIABILITY	DISTRICT COURT, CITY & COUNTY OF DENVER, COLORADO N/A DENVER CO	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	NOT SERVED - NOT AVAILABLE			

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

	Case title	Nature of case	Court or agency's name and address	Status of case
7.43.	MARIA DUQUE V. OCB RESTAURANT COMPANY, LLC DBA HOMETOWN BUFFET, INC.; AND DOES 1 THROUGH 100 INCLUSIVE	EMPLOYMENT LITIGATION	SUPERIOR COURT OF THE STATE OF CALIFORNIA, COUNTY OF ORANGE, CENTRAL JUSTICE CENTER N/A ORANGE CA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	30-2016-00829311-CU-OE-CJC			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.44.	MARQUEZ, JUAN	WORKERS COMPENSATION	MARINA DEL REY 4720 LINCOLN BLVD 2ND FLOOR MARINA DEL REY CA 90292	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	ADJ6857967			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.45.	MARTINEZ, GABRIELA	WORKERS COMPENSATION	OHIO BUREAU OF WORKERS' COMPENSATION	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	51542-1039			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.46.	MONYEA, PRINCESS V. OLD COUNTRY BUFFET	DISCRIMINATION CHARGES	EEOC - BALTIMORE FILED OFFICE 10 SOUTH HOWARD STREET 3RD FLOOR BALTIMORE MD 21201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	EEOC: 570-2014-01912			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.47.	MORELAND, JANSSON	DISCRIMINATION CHARGES	Dfeh, STATE OF CALIFORNIA 2218 KAUSEN DRIVE SUITE 100 ELK GROVE CA 95758	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	EFEH: 34029-120839; EEOC: 37A-2014-05606-C			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.48.	MORSCH, HOPE	WORKERS COMPENSATION	NEW YORK STATE WORKERS' COMPENSATION COMMISSION	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	9060 4130			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.49.	NAJERA, MAURICIO	WORKERS COMPENSATION	POMONA 732 CORPORATE CENTER DRIVE POMONA CA 91768	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	ADJ9181768			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.50.	NAVARRO, MARGARITA	WORKERS COMPENSATION	VAN NUYS 6150 VAN NUYS BLVS VAN NUYS CA 91401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	ADJ8988757			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.51.	OLMOS-ARRIAGA, SABINA	WORKERS COMPENSATION	REDDING 2115 CIVIC CENTER SUITE 15 REDDING CA 96001	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	ADJ10181049			

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

	Case title	Nature of case	Court or agency's name and address	Status of case
7.52.	OLMOS-ARRIAGA,MARIA	WORKERS COMPENSATION	REDDING 2115 CIVIC CENTER SUITE 15 REDDING CA 96001	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number ADJ10181049			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.53.	ORNELAS, RICKY	WORKERS COMPENSATION	DENVER OFFICE OF ADMINISTRATIVE COURTS 1525 SHERMAN, 4TH FLOOR DENVER CO 80203	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 4-920-291			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.54.	OULDSIDIRIJAL , MOHAMED	WORKERS COMPENSATION	KY OFFICE OF WORKERS COMPENSATION CLAIMS 657 CHAMBERLAIN AVE FRANKFORT KY 40601	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 2010-86637			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.55.	RACHUNA DISBROW, MARCY	WORKERS COMPENSATION	NY WORK COMP BOARD	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number WCB 60112537			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.56.	RAMIREZ, JOSEFA	WORKERS COMPENSATION	MARINA DEL REY 4720 LINCOLN BLVD 2ND FLOOR MARINA DEL REY CA 90292	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number ADJ9678294			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.57.	REPP, WALTER	WORKERS COMPENSATION	ILLINOIS INDUSTRIAL COMMISSION 100 W RANDOLPH ST CHICAGO IL 60601	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 13WC20177			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.58.	SHERRA WHITEHEAD VS. OLD COUNTRY BUFFET	GENERAL LIABILITY	SUPREME COURT OF THE STATE OF NEW YORK 100 SUPREME COURT DR. MINEOLA NY 11501	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number IN 15-000971			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.59.	SOLIS, CARLOS V. OCB RESTAURANT COMPANY, LLC	LABOR COMPLAINT	LABOR COMMISSIONER, STATE OF CALIFORNIA 300 OCEANGATE SUITE 302 LONG BEACH CA 90808	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 05-64780-ADC			

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

	Case title	Nature of case	Court or agency's name and address	Status of case
7.60.	STANLEY DWORKIN VS BUFFETS INC, OVATION BRANDS, OVATION BRANDS D/B/A OLD COUNTRY BUFFET, OLD COUNTRY BUFFET INDIVIDUALLY	GENERAL LIABILITY	ROCKLAND COUNTY SUPREME COURT 1 MAIN STREET #200 NEW CITY NY 10956	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	033094 (ECF)			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.61.	THE CENTRE AT FORESTVILLE, LLC V. OCB RESTAURANT COMPANY, LLC	BUSINESS LITIGATION	SUPERIOR COURT OF THE STATE OF CALIFORNIA, COUNTY OF ALAMEDA N/A ALAMEDA CA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	2016-0501-00000634			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.62.	THOMPSON, MARY	WORKERS COMPENSATION	PA DEPT OF LABOR & INDUSTRY WC OFFICE OF ADJUDICATION 110 N 8TH STREET, FL 4 PHILADELPHIA PA 19107	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	WCAIS 7300716			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.63.	TIBBET, SCOTT	WORKERS COMPENSATION	REDDING 2115 CIVIC CENTER SUITE 15 REDDING CA 96001	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	ADJ3432297			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.64.	TORRES, JOSE	WORKERS COMPENSATION	VAN NUYS 6150 VAN NUYS BLVS VAN NUYS CA 91401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	ADJ9052310			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.65.	VERHAGUE, DANA	WORKERS COMPENSATION	NEW YORK STATE WORKERS' COMPENSATION COMMISSION	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	80613380			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.66.	VIRGEN DEJESUS VS OCB	WORKERS COMPENSATION	PA DEPT OF LABOR & INDUSTRY WC OFFICE OF ADJUDICATION 110 N 8TH STREET, FL 4 PHILADELPHIA PA 19107	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	WCAIS 4203796			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.67.	WADE, DENIA	WORKERS COMPENSATION	MARINA DEL REY 4720 LINCOLN BLVD 2ND FLOOR MARINA DEL REY CA 90292	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	ADJ9294394			

Debtor **OCB Restaurant Company, LLC**

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	Case title	Nature of case	Court or agency's name and address	Status of case
7.68.	WALTER, CHERYL	WORKERS COMPENSATION	OHIO BUREAU OF WORKERS' COMPENSATION	<input checked="" type="checkbox"/> Pending
	Case number			<input type="checkbox"/> On appeal
	51542-1036			<input type="checkbox"/> Concluded
	Case title	Nature of case	Court or agency's name and address	Status of case
7.69.	WALTER, CHERYL L	WORKERS COMPENSATION	OHIO BUREAU OF WORKERS' COMPENSATION	<input checked="" type="checkbox"/> Pending
	Case number			<input type="checkbox"/> On appeal
	03-841501			<input type="checkbox"/> Concluded
	Case title	Nature of case	Court or agency's name and address	Status of case
7.70.	WATSON, DARNELL	WORKERS COMPENSATION	MARINA DEL REY 4720 LINCOLN BLVD 2ND FLOOR MARINA DEL REY CA 90292	<input checked="" type="checkbox"/> Pending
	Case number			<input type="checkbox"/> On appeal
	UNASSIGNED			<input type="checkbox"/> Concluded
	Case title	Nature of case	Court or agency's name and address	Status of case
7.71.	WCP SOUTHGATE PLAZA V. OCB RESTAURANT COMPANY, LLC AND DOES 1-10 INCLUSIVE	BUSINESS LITIGATION	SUPERIOR COURT OF THE STATE OF CALIFORNIA, COUNTRY OF SACRAMENTO N/A SACRAMENTO CA	<input checked="" type="checkbox"/> Pending
	Case number			<input type="checkbox"/> On appeal
	34-2016-00190856			<input type="checkbox"/> Concluded
	Case title	Nature of case	Court or agency's name and address	Status of case
7.72.	WEST, ASHLEY	DISCRIMINATION CHARGES	NEW YORK DIVISION OF HUMAN RIGHTS 175 FULTON AVENUE SUITE 204 HEMPSTEAD NY 11550	<input checked="" type="checkbox"/> Pending
	Case number			<input type="checkbox"/> On appeal
	10174092			<input type="checkbox"/> Concluded
	Case title	Nature of case	Court or agency's name and address	Status of case
7.73.	WILLIE DAVIS VS. BUFFETS	WORKERS COMPENSATION	VA WORKERS COMPENSATION COMMISSION 1000 DMV DRIVE RICHMOND VA 23220	<input checked="" type="checkbox"/> Pending
	Case number			<input type="checkbox"/> On appeal
	VA00001128134			<input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

	Custodian's name and address	Description of the property	Value
8.1.			\$
		Case title	Court name and address
		Case number	
		Date of order or assignment	

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____ _____ _____	_____	_____	\$ _____
Recipient's relationship to debtor _____			

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Date of loss	Value of property lost
10.1. _____	\$ _____	_____	\$ _____

Debtor **OCB Restaurant Company, LLC**Case number (if known) **16-50559****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. _____	_____	_____	\$ _____
Address			

Email or website address			

Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1. _____	_____	_____	\$ _____
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address			

Relationship to debtor			

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy
14.1.	1020 DISCOVERY BLVD, #100 EAGAN MN 55121	From 7/17/2009 To 4/22/2016
	Address	Dates of occupancy
14.2.	405 LANCASTER AVE. GREER SC 29650	From UNKNOWN To November 2015

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

Part 8: Healthcare Bankruptcies

15. Healthcare bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ _____ _____ _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider _____ _____ _____ _____	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10

☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
BUFFETS, INC 401(K) SAVINGS PLAN	EIN: 41-1462294

Has the plan been terminated?

☒ No

☐ Yes

Debtor **OCB Restaurant Company, LLC**Case number (if known) **16-50559****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ _____ _____	XXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
19.1. _____ _____ _____	_____ _____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
20.1. _____ _____ _____	_____ _____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1.	_____	_____	_____	\$ _____

Debtor **OCB Restaurant Company, LLC**Case number (if known) **16-50559****Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1. _____	_____	_____	<input type="checkbox"/> Pending
Case number	_____		<input type="checkbox"/> On appeal
_____	_____		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1. _____	_____	_____	_____
_____	_____		
_____	_____		

24. Has the debtor notified any governmental unit of any release of hazardous material?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1. _____	_____	_____	_____
_____	_____		
_____	_____		

Debtor **OCB Restaurant Company, LLC**Case number (if known) **16-50559****Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ _____ _____ _____	_____	EIN: ____ - ____ - ____ Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. BOB AMARO 120 CHULA VISTA HOLLYWOOD PARK TX 78232	From JANUARY 2016 To Present
26a.2. BRIAN JERDEN 120 CHULA VISTA HOLLYWOOD PARK TX 78232	From JANUARY 2016 To Present
26a.3. JASON SMITH 1020 DISCOVERY RD SUITE 100 EAGAN MN 55121	From MARCH 2013 To FEBRUARY 2016
26a.4. KATHI SCHMEIG 1020 DISCOVERY RD SUITE 100 EAGAN MN 55121	From MARCH 2013 To APRIL 2016
26a.5. KEITH KRAVCIK 1020 DISCOVERY RD SUITE 100 EAGAN MN 55121	From MARCH 2013 To AUGUST 2015

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. DELOITTE & TOUCHE LLP 50 SOUTH SIXTH STREET SUITE 2800 MINNEAPOLIS MN 55402-1538	From 7/4/2013 To 7/2/2014

Debtor **OCB Restaurant Company, LLC**Case number (if known) **16-50559**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1. _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. CORTLAND CAPITAL MARKET SERVICES
 ATTN: EMILY ERGANG PAPPAS
 225 W. WASHINGTON ST.
 21ST FL
 CHICAGO IL 60606

Name and address

26d.2. CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH
 ATTN: MICHAEL SPAIGHT
 ELEVEN MADISON AVENUE
 NEW YORK NY 10010

Name and address

26d.3. WELLS FARGO BANK
 ATTN: JAMES BAUMGARDNER
 15 SOUTH MAIN STREET
 3RD FL
 GREENVILLE SC 29601

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

27.1. OPERATIONS MANAGEMENT TEAM 3/3/2016 \$1,589,605.71 (Cost Basis)

Name and address of the person who has possession of inventory records

BOB AMARO AND BRIAN JERDEN
 120 CHULA VISTA
 HOLLYWOOD PARK TX 78232

Debtor **OCB Restaurant Company, LLC**Case number (if known) **16-50559**

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.2.	OPERATIONS MANAGEMENT TEAM	2/25/2016	\$1,589,605.71 (Cost Basis)

Name and address of the person who has possession of inventory records

BOB AMARO AND BRIAN JERDEN
120 CHULA VISTA
HOLLYWOOD PARK TX 78232

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name and address	Position	Nature of any interest	% of interest, if any
28.1.	ALLEN JACKIE JONES 120 CHULA VISTA HOLLYWOOD PARK TX 78232	OFFICER	_____	0
	Name and address	Position	Nature of any interest	% of interest, if any
28.2.	BRIAN MICHAEL PADILLA 120 CHULA VISTA HOLLYWOOD PARK TX 78232	OFFICER	_____	0
	Name and address	Position	Nature of any interest	% of interest, if any
28.3.	BUFFETS, LLC 120 CHULA VISTA HOLLYWOOD PARK TX 78232	PARENT CORP	_____	100.00%
	Name and address	Position	Nature of any interest	% of interest, if any
28.4.	JASON RICHARD KEMP 120 CHULA VISTA HOLLYWOOD PARK TX 78232	OFFICER	_____	0
	Name and address	Position	Nature of any interest	% of interest, if any
28.5.	LAWRENCE FARRELL HARRIS, JR. 120 CHULA VISTA HOLLYWOOD PARK TX 78232	OFFICER	_____	0
	Name and address	Position	Nature of any interest	% of interest, if any
28.6.	PETER DONBAVAND 120 CHULA VISTA HOLLYWOOD PARK TX 78232	OFFICER	_____	0
	Name and address	Position	Nature of any interest	% of interest, if any
28.7.	ROBERT AMARO 120 CHULA VISTA HOLLYWOOD PARK TX 78232	OFFICER	_____	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☐ No☒ Yes. Identify below.

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.1.	ANTHONY WEDO Address Intentionally Omitted	OFFICER	_____	From 12/30/2012 To 5/29/2015
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.2.	FRED WILLIAM Address Intentionally Omitted	OFFICER	_____	From 6/24/2013 To UNKNOWN
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.3.	GREG GRABER Address Intentionally Omitted	OFFICER	_____	From 3/29/2005 To UNKNOWN
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.4.	JACKSON WALKER Address Intentionally Omitted	OFFICER	_____	From 1/31/2006 To UNKNOWN
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.5.	KEITH KRAVCIK Address Intentionally Omitted	OFFICER	_____	From 9/2/2014 To UNKNOWN
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.6.	KEITH WALL Address Intentionally Omitted	OFFICER	_____	From UNKNOWN To UNKNOWN
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.7.	ROB CREWS Address Intentionally Omitted	OFFICER	_____	From UNKNOWN To UNKNOWN

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below

	Name and address of recipient	Amount of money or value of property	Description of property	Dates	Reason for providing the value
30.1.	_____ _____ _____ _____	\$ _____	_____	_____	_____
	Relationship to debtor				

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below

Name of the parent corporation	Employer Identification number of the parent corporation
31.1. BUFFETS, LLC	EIN: 41-1462294

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below

Name of the pension fund	Employer Identification number of the pension fund
32.1. _____	EIN: ____-____-____

Debtor **OCB Restaurant Company, LLC**

Case number (if known) **16-50559**

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

5/22/2016
MM/DD/YYYY

x 

Signature of individual signing on behalf of the debtor

Printed name William R. Patterson

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes