

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS**

Buffets LLC ("Buffets") and its six direct and indirect subsidiaries, Hometown Buffet, Inc., OCB Restaurant Company, LLC, OCB Purchasing Co., Ryan's Restaurant Group, LLC, Tahoe Joe's, Inc., and Fire Mountain Restaurants, LLC, (together with Buffets, the "Debtors") submit the Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements" and, together with the Schedules, the "Schedules and Statements") pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

On March 7, 2016 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of Bankruptcy Code with the United States Bankruptcy Court for the Western District of Texas (the "Bankruptcy Court"). The Debtors' chapter 11 cases have been consolidated for procedural purposes only and are being administered jointly under case number 16-50557. The Debtors are authorized to operate their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Schedules and Statements were prepared by the Debtors' management and are unaudited. While the Debtors' management have made all reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on available information at the time of preparation, inadvertent errors or omissions may exist and/or the subsequent receipt of information may result in material changes in financial and other data contained in the Schedules and Statements. Accordingly, the Debtors reserve their right to amend and/or supplement the Schedules and Statements from time to time as may be necessary or appropriate. Moreover, because the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete or accurate.

The Debtors reserve all of their rights with respect to any causes of actions they may have against third parties, whether or not such causes of action are or are not listed as assets in their Schedules and Statements and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of actions.

These Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

General Comments

Basis of Presentation. The Schedules and Statements reflect the separate assets and liabilities of each individual Debtor. For financial reporting purposes, Buffets historically has prepared consolidated financial statements, which included financial information for all of its subsidiaries and which in the past have been audited annually. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to reconcile with the financial statements previously distributed to creditors. Additionally, it should also be noted that the Debtors use a consolidated cash management system at Buffets whereby Buffets pay substantially all liabilities and expenses.

The Schedules and Statements have been signed by William R. Patterson, Chief Restructuring Officer. In reviewing and signing the Schedules and Statements, Mr. Patterson has relied upon the efforts, statements and representations of the officers of the Debtors and the accounting and non-accounting personnel of FMP SA Management Group, LLC, the management company of the Debtors who provides accounting, finance, and other management services. Mr. Patterson has not, and could not have, personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

Date of Valuations. Except as otherwise noted in the Schedules and Statements, the value of all assets and the amount of liabilities are as of the Petition Date, March 7, 2016. The Schedules and Statements reflect the Debtors' best effort to allocate the assets, liabilities, receipts and expenses to the appropriate Debtor entity "as of" such dates. All amounts are stated in United States currency. In some instances, the Debtors have used estimates or pro-rated amounts where actual data as of the aforementioned dates was not available. The Debtors have made a reasonable effort to allocate liabilities between the pre- and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the Debtors may modify the allocation of liabilities between the pre- and post-petition periods and amend the Schedules and Statements accordingly.

As it would be expensive and unduly burdensome to obtain current market valuations of the Debtors' property interests, unless otherwise noted, the carrying value of the Debtors' books (i.e. net book value), rather than the current market values, of the Debtors' interests in property and of the Debtors' liabilities, is reflected on the Debtors' Schedules and Statements.

Employee Claims. Except Tahoe Joe's Inc., all employees and managers of the restaurants are employees of FMP Ovation Payroll, LLC ("FMP Ovation Payroll"). Following the acquisition of the entities in August, 2015, all employees were transferred from the Debtors (excluding Tahoe Joe's, Inc.) to FMP Ovation Payroll prior to the petition date.

Buffets LLC's SOFA 2.4 contains a complete listing of the payments from the Debtors to FMP Ovation Payroll to fund payroll for the employees and managers of their restaurants.

The Bankruptcy Court has entered an Order [see Docket No. 65 (the "Wage Order")] authorizing, but not directing, the continuation of ordinary course payroll and payroll related expenses. In the post-petition period, the Debtors have made disbursements for pre-petition payroll. Therefore, the claims for prepetition, unpaid wages are not scheduled.

Intercompany Payables/Receivables.

For purposes of these Schedules and Statements, the Debtors have reported intercompany payables and receivables on Schedules A/B and F as a net balance payable or receivable between the various Debtors.

Acquisition in August 2015.

On August 19, 2015, Alamo Ovation, LLC acquired Buffets Restaurants Holdings, Inc. (the "Merger"). Under the Merger, Alamo Ovation Acquisition, Inc., an acquisition subsidiary of Alamo Ovation, LLC, merged with and into Buffets Restaurants Holdings, Inc. with Buffets Restaurants Holdings, Inc. remaining as the surviving corporation. As a result of the Merger, Buffets Restaurants Holdings, Inc. became a wholly owned subsidiary of Alamo Ovation, LLC, a Texas limited liability company.

Buffets Restaurants Holdings, Inc., is a holding company that wholly owns Buffets Holdings, LLC f/k/a Buffets Holdings, Inc., a Delaware limited liability company, which in turn wholly owns Buffets, LLC f/k/a Buffets, Inc., a Minnesota limited liability company, which both operates restaurants directly and is the sole parent of several other restaurant operating companies in the Debtor group.

Buffets is the direct parent of the following Debtors: Hometown Buffet, Inc.; OCB Restaurant Company, LLC; OCB Purchasing Co.; and Ryan's Restaurant Group, LLC (collectively, the "Direct Buffets Subsidiaries"), through which various restaurants and restaurant functions are operated. The other Debtors, Tahoe Joe's, Inc. and Fire Mountain Restaurants, LLC, are indirectly owned by Buffets through one of the Direct Buffets Subsidiaries.

Information contained in these Statements and Schedules from prior to August 19, 2015 is based on information provided to the Debtors as part of the Merger. The Debtors have made reasonable best efforts to review the financial information and ensure the information is accurate and complete, though inadvertent errors or omissions may exist.

Management Company.

Buffets LLC has a management contract with FMP Ovation LLC to provide management services to the Debtor companies. This contract commenced following the acquisition of the Debtor companies in August, 2015. The information contained herein prior to August 2015 was obtained as part of the acquisition of the companies.

Gift Cards and Gift Certificates.

The Debtors offer a Gift Card and Gift Certificate Program for its customers. As of March 7, 2016 Tahoe Joe's has a balance of \$546,745 of Gift Card receipts on hand. Buffets, LLC reports a balance of \$4,241,429, representing the Gift Card Receipt for Buffets, LLC and the other companies in the consolidated group. Because of the nature of these liabilities, it would be impossible for the Debtors' to allocate to individual creditors. Therefore, these liabilities are reported in a consolidated manner in Schedule E/F as NonPriority Unsecured Claims.

Schedules of Assets and Liabilities

Schedule AB - Cash on Hand. Debtors hold a nominal amount of cash at each restaurant location. For purposes of the Schedules, each respective Debtor has reported cash on hand on a cumulative basis for its respective store base.

Schedule D – Secured Claims. As of the Petition Date, Buffets is the primary obligor on several term notes, the approximate principal amounts of which total in the aggregate \$47,168,000 (the "Loans"). Buffets pledged all of its assets as collateral to secure the Loans. The Loans are guaranteed by each of the Debtors as well as the following non-debtors: Alamo Ovation, LLC, Buffet Restaurants Holdings, Inc. and Buffets Holdings, LLC.

The secured claims are listed on Schedule D for each of the Debtors.

Holders of secured claims by virtue of holding setoff rights against the Debtors or leasing equipment to the Debtors are not included on Schedule D. Lessors, utility companies and other parties which may hold security deposits have also not been listed on Schedule D.

Schedule EF – Unsecured Claims. Scheduled non-priority unsecured claim amounts are listed as of the Petition Date. The Bankruptcy Court has authorized, but not directed, the Debtors to, among others, (i) pay prepetition wages, salaries, and employee benefits, (ii) pay certain prepetition sales and use taxes, (iii) pay certain utility payments, (iv) continue customer programs (v) pay critical vendor claims, and (vi) pay claims brought pursuant to the Perishable Agriculture and Commodities Act. Allowed payments to certain prepetition creditors after the Petition Date have not be incorporated into the scheduled amounts. The actual allowed unpaid claim may differ from the amount scheduled.

The Debtors reserve the right to amend the designation of any scheduled claim to "disputed", "contingent" or "unliquidated". The current designation, if any, of each claim is the Debtors best efforts to accurately schedule the claims. Any failure to designate a claim as "disputed", "contingent", or "unliquidated" does not constitute an admission by the Debtors that the claim is not "disputed", "contingent", or "unliquidated".

Schedule G - Executory Contracts and Unexpired Leases

The businesses of the Debtors are complex and many contracts were entered into prior to the Merger. Although every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to (i) dispute the validity, status or enforceability of any contract, agreement or lease set forth in Schedule G and (ii) amend or supplement Schedule G as appropriate. Moreover, Schedule G is as of the Petition Date, thus any rejections, terminations or expirations since the Petition Date were not considered or included.

The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The contracts, agreements and leases listed on Schedule G may have expired or may have been rejected, terminated, modified, amended, or supplemented from time to time by

various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements that may not be listed therein.

The Debtors have made their best efforts to list their unexpired real property leases under the appropriate Debtor. As structured, the branded concepts of each particular store may not match the name of the Debtor. Omission of a contract, agreement or lease from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' right under the Bankruptcy code with respect to any such omitted contract, agreement or lease are not impaired by their omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

Statements of Financial Affairs

Payments to Creditors and Insiders.

The Debtors operate a centralized cash management system whereby almost all disbursements are made through Buffets LLC without regard for the actual Debtor entity involved. As such, transfers within 90 days, or in the case of Insiders one year, of the Petition Date are recorded on Buffets LLC.

Fill in this information to identify the case:

Debtor name: OCB Purchasing, Co.

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 16-50561

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue (Check all that apply)	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 7/2/2015 to 3/7/2016	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$0.00
For prior year:	From 7/3/2014 to 7/1/2015	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$0.00
For the year before that:	From 7/4/2013 to 7/2/2014	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$0.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
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Debtor **OCB Purchasing, Co.**Case number (if known) **16-50561****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ _____ _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ _____ _____	_____	\$ _____	_____
Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ _____ _____	_____	_____	\$ _____

Debtor **OCB Purchasing, Co.**

Case number (if known) **16-50561**

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ _____ _____ _____	_____ _____ Last 4 digits of account number: XXXX-_____	_____ _____	\$ _____

Debtor **OCB Purchasing, Co.**Case number (if known) **16-50561****Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. _____	_____	_____	<input type="checkbox"/> Pending
Case number	_____	_____	<input type="checkbox"/> On appeal
_____	_____	_____	<input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
8.1. _____	_____	\$ _____
_____	Case title	Court name and address
_____	_____	_____
_____	Case number	_____
_____	_____	_____
_____	Date of order or assignment	_____
_____	_____	_____

Debtor **OCB Purchasing, Co.**

Case number (if known) **16-50561**

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____

Recipient's relationship to debtor			

Debtor **OCB Purchasing, Co.**

Case number (if known) **16-50561**

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Date of loss	Value of property lost
10.1. _____	\$ _____	_____	\$ _____

Debtor **OCB Purchasing, Co.**Case number (if known) **16-50561****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. _____	_____	_____	\$ _____
Address			

Email or website address			

Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1. _____	_____	_____	\$ _____
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Debtor **OCB Purchasing, Co.**

Case number (if known) **16-50561**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.				\$
	Address			
	Relationship to debtor			

Debtor **OCB Purchasing, Co.**

Case number (if known) **16-50561**

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address		Dates of occupancy
14.1.	1020 DISCOVERY BLVD, #100 EAGAN MN 55121	From 7/17/2009 To 4/22/2016
Address		Dates of occupancy
14.2.	405 LANCASTER AVE. GREER SC 29650	From UNKNOWN To November 2015

Debtor **OCB Purchasing, Co.**

Case number (if known) **16-50561**

Part 8: Healthcare Bankruptcies

15. Healthcare bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ _____ _____ _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider _____ _____ _____ _____	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Debtor **OCB Purchasing, Co.**

Case number (if known) **16-50561**

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10

☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: ____-____-____

Has the plan been terminated?

☐ No

☐ Yes

Debtor **OCB Purchasing, Co.**Case number (if known) **16-50561****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ _____ _____	XXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
19.1. _____ _____ _____	_____ _____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
20.1. _____ _____ _____	_____ _____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **OCB Purchasing, Co.**

Case number (if known) **16-50561**

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1.	_____	_____	_____	\$ _____

Debtor **OCB Purchasing, Co.**Case number (if known) **16-50561****Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1. _____	_____	_____	<input type="checkbox"/> Pending
Case number	_____		<input type="checkbox"/> On appeal
_____	_____		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1. _____	_____	_____	_____
_____	_____		
_____	_____		

24. Has the debtor notified any governmental unit of any release of hazardous material?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1. _____	_____	_____	_____
_____	_____		
_____	_____		

Debtor **OCB Purchasing, Co.**Case number (if known) **16-50561****Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ _____ _____ _____	_____	EIN: ____ - ____ - ____ Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. BOB AMARO 120 CHULA VISTA HOLLYWOOD PARK TX 78232	From JANUARY 2016 To Present
26a.2. BRIAN JERDEN 120 CHULA VISTA HOLLYWOOD PARK TX 78232	From JANUARY 2016 To Present
26a.3. JASON SMITH 1020 DISCOVERY RD SUITE 100 EAGAN MN 55121	From MARCH 2013 To FEBRUARY 2016
26a.4. KATHI SCHMEIG 1020 DISCOVERY RD SUITE 100 EAGAN MN 55121	From MARCH 2013 To APRIL 2016
26a.5. KEITH KRAVCIK 1020 DISCOVERY RD SUITE 100 EAGAN MN 55121	From MARCH 2013 To AUGUST 2015

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. DELOITTE & TOUCHE LLP 50 SOUTH SIXTH STREET SUITE 2800 MINNEAPOLIS MN 55402-1538	From 7/4/2013 To 7/2/2014

Debtor **OCB Purchasing, Co.**Case number (if known) **16-50561**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1. _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. CORTLAND CAPITAL MARKET SERVICES
 ATTN: EMILY ERGANG PAPPAS
 225 W. WASHINGTON ST., 21ST FL
 CHICAGO IL 60606

Name and address

26d.2. CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH
 ATTN: MICHAEL SPAIGHT
 ELEVEN MADISON AVENUE
 NEW YORK NY 10010

Name and address

26d.3. WELLS FARGO BANK
 ATTN: JAMES BAUMGARDNER
 15 SOUTH MAIN STREET, 3RD FL
 GREENVILLE SC 29601

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

27.1. _____ \$ _____

Name and address of the person who has possession of inventory records

Debtor **OCB Purchasing, Co.**Case number (if known) **16-50561****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

	Name and address	Position	Nature of any interest	% of interest, if any
28.1.	ALLEN JACKIE JONES 120 CHULA VISTA HOLLYWOOD PARK TX 78232	OFFICER	_____	0
	Name and address	Position	Nature of any interest	% of interest, if any
28.2.	BRIAN MICHAEL PADILLA 120 CHULA VISTA HOLLYWOOD PARK TX 78232	OFFICER	_____	0
	Name and address	Position	Nature of any interest	% of interest, if any
28.3.	BUFFETS, LLC 120 CHULA VISTA HOLLYWOOD PARK TX 78232	PARENT CORP	_____	100.00%
	Name and address	Position	Nature of any interest	% of interest, if any
28.4.	JASON RICHARD KEMP 120 CHULA VISTA HOLLYWOOD PARK TX 78232	OFFICER	_____	0
	Name and address	Position	Nature of any interest	% of interest, if any
28.5.	LAWRENCE FARRELL HARRIS, JR. 120 CHULA VISTA HOLLYWOOD PARK TX 78232	OFFICER	_____	0
	Name and address	Position	Nature of any interest	% of interest, if any
28.6.	PETER DONBAVAND 120 CHULA VISTA HOLLYWOOD PARK TX 78232	OFFICER	_____	0
	Name and address	Position	Nature of any interest	% of interest, if any
28.7.	ROBERT AMARO 120 CHULA VISTA HOLLYWOOD PARK TX 78232	OFFICER	_____	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☐ No☒ Yes. Identify below.

	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.1.	ANTHONY WEDO Address Intentionally Omitted	OFFICER	_____	From 12/30/2012 To 5/29/2015
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.2.	FRED WILLIAM Address Intentionally Omitted	OFFICER	_____	From 6/24/2013 To UNKNOWN

Debtor **OCB Purchasing, Co.**Case number (if known) **16-50561**

	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.3.	GREG GRABER Address Intentionally Omitted	OFFICER	_____	From 3/29/2005 To UNKNOWN
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.4.	JACKSON WALKER Address Intentionally Omitted	OFFICER	_____	From 1/31/2006 To UNKNOWN
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.5.	KEITH KRAVCIK Address Intentionally Omitted	OFFICER	_____	From 9/2/2014 To UNKNOWN
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.6.	KEITH WALL Address Intentionally Omitted	OFFICER	_____	From UNKNOWN To UNKNOWN
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.7.	ROB CREWS Address Intentionally Omitted	OFFICER	_____	From UNKNOWN To UNKNOWN

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below

	Name and address of recipient	Amount of money or value of property	Description of property	Dates	Reason for providing the value
30.1.	_____ _____ _____ _____	\$ _____	_____	_____	_____
	Relationship to debtor				

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?☐ No☒ Yes. Identify below

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1.	BUFFETS, LLC	EIN: 41-1462294

Debtor **OCB Purchasing, Co.**

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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below

Name of the pension fund	Employer Identification number of the pension fund
32.1. _____	EIN: ____-____

Debtor **OCB Purchasing, Co.**

Case number (if known) **16-50561**


Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

5/22/2016
MM/DD/YYYY

x 
Signature of individual signing on behalf of the debtor

Printed name William R. Patterson

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes