

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS**

Buffets LLC ("Buffets") and its six direct and indirect subsidiaries, Hometown Buffet, Inc., OCB Restaurant Company, LLC, OCB Purchasing Co., Ryan's Restaurant Group, LLC, Tahoe Joe's, Inc., and Fire Mountain Restaurants, LLC, (together with Buffets, the "Debtors") submit the Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements" and, together with the Schedules, the "Schedules and Statements") pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

On March 7, 2016 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of Bankruptcy Code with the United States Bankruptcy Court for the Western District of Texas (the "Bankruptcy Court"). The Debtors' chapter 11 cases have been consolidated for procedural purposes only and are being administered jointly under case number 16-50557. The Debtors are authorized to operate their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Schedules and Statements were prepared by the Debtors' management and are unaudited. While the Debtors' management have made all reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on available information at the time of preparation, inadvertent errors or omissions may exist and/or the subsequent receipt of information may result in material changes in financial and other data contained in the Schedules and Statements. Accordingly, the Debtors reserve their right to amend and/or supplement the Schedules and Statements from time to time as may be necessary or appropriate. Moreover, because the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete or accurate.

The Debtors reserve all of their rights with respect to any causes of actions they may have against third parties, whether or not such causes of action are or are not listed as assets in their Schedules and Statements and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of actions.

These Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

General Comments

Basis of Presentation. The Schedules and Statements reflect the separate assets and liabilities of each individual Debtor. For financial reporting purposes, Buffets historically has prepared consolidated financial statements, which included financial information for all of its subsidiaries and which in the past have been audited annually. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to reconcile with the financial statements previously distributed to creditors. Additionally, it should also be noted that the Debtors use a consolidated cash management system at Buffets whereby Buffets pay substantially all liabilities and expenses.

The Schedules and Statements have been signed by William R. Patterson, Chief Restructuring Officer. In reviewing and signing the Schedules and Statements, Mr. Patterson has relied upon the efforts, statements and representations of the officers of the Debtors and the accounting and non-accounting personnel of FMP SA Management Group, LLC, the management company of the Debtors who provides accounting, finance, and other management services. Mr. Patterson has not, and could not have, personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

Date of Valuations. Except as otherwise noted in the Schedules and Statements, the value of all assets and the amount of liabilities are as of the Petition Date, March 7, 2016. The Schedules and Statements reflect the Debtors' best effort to allocate the assets, liabilities, receipts and expenses to the appropriate Debtor entity "as of" such dates. All amounts are stated in United States currency. In some instances, the Debtors have used estimates or pro-rated amounts where actual data as of the aforementioned dates was not available. The Debtors have made a reasonable effort to allocate liabilities between the pre- and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the Debtors may modify the allocation of liabilities between the pre- and post-petition periods and amend the Schedules and Statements accordingly.

As it would be expensive and unduly burdensome to obtain current market valuations of the Debtors' property interests, unless otherwise noted, the carrying value of the Debtors' books (i.e. net book value), rather than the current market values, of the Debtors' interests in property and of the Debtors' liabilities, is reflected on the Debtors' Schedules and Statements.

Employee Claims. Except Tahoe Joe's Inc., all employees and managers of the restaurants are employees of FMP Ovation Payroll, LLC ("FMP Ovation Payroll"). Following the acquisition of the entities in August, 2015, all employees were transferred from the Debtors (excluding Tahoe Joe's, Inc.) to FMP Ovation Payroll prior to the petition date.

Buffets LLC's SOFA 2.4 contains a complete listing of the payments from the Debtors to FMP Ovation Payroll to fund payroll for the employees and managers of their restaurants.

The Bankruptcy Court has entered an Order [see Docket No. 65 (the "Wage Order")] authorizing, but not directing, the continuation of ordinary course payroll and payroll related expenses. In the post-petition period, the Debtors have made disbursements for pre-petition payroll. Therefore, the claims for prepetition, unpaid wages are not scheduled.

Intercompany Payables/Receivables.

For purposes of these Schedules and Statements, the Debtors have reported intercompany payables and receivables on Schedules A/B and F as a net balance payable or receivable between the various Debtors.

Acquisition in August 2015.

On August 19, 2015, Alamo Ovation, LLC acquired Buffets Restaurants Holdings, Inc. (the "Merger"). Under the Merger, Alamo Ovation Acquisition, Inc., an acquisition subsidiary of Alamo Ovation, LLC, merged with and into Buffets Restaurants Holdings, Inc. with Buffets Restaurants Holdings, Inc. remaining as the surviving corporation. As a result of the Merger, Buffets Restaurants Holdings, Inc. became a wholly owned subsidiary of Alamo Ovation, LLC, a Texas limited liability company.

Buffets Restaurants Holdings, Inc., is a holding company that wholly owns Buffets Holdings, LLC f/k/a Buffets Holdings, Inc., a Delaware limited liability company, which in turn wholly owns Buffets, LLC f/k/a Buffets, Inc., a Minnesota limited liability company, which both operates restaurants directly and is the sole parent of several other restaurant operating companies in the Debtor group.

Buffets is the direct parent of the following Debtors: Hometown Buffet, Inc.; OCB Restaurant Company, LLC; OCB Purchasing Co.; and Ryan's Restaurant Group, LLC (collectively, the "Direct Buffets Subsidiaries"), through which various restaurants and restaurant functions are operated. The other Debtors, Tahoe Joe's, Inc. and Fire Mountain Restaurants, LLC, are indirectly owned by Buffets through one of the Direct Buffets Subsidiaries.

Information contained in these Statements and Schedules from prior to August 19, 2015 is based on information provided to the Debtors as part of the Merger. The Debtors have made reasonable best efforts to review the financial information and ensure the information is accurate and complete, though inadvertent errors or omissions may exist.

Management Company.

Buffets LLC has a management contract with FMP Ovation LLC to provide management services to the Debtor companies. This contract commenced following the acquisition of the Debtor companies in August, 2015. The information contained herein prior to August 2015 was obtained as part of the acquisition of the companies.

Gift Cards and Gift Certificates.

The Debtors offer a Gift Card and Gift Certificate Program for its customers. As of March 7, 2016 Tahoe Joe's has a balance of \$546,745 of Gift Card receipts on hand. Buffets, LLC reports a balance of \$4,241,429, representing the Gift Card Receipt for Buffets, LLC and the other companies in the consolidated group. Because of the nature of these liabilities, it would be impossible for the Debtors' to allocate to individual creditors. Therefore, these liabilities are reported in a consolidated manner in Schedule E/F as NonPriority Unsecured Claims.

Schedules of Assets and Liabilities

Schedule AB - Cash on Hand. Debtors hold a nominal amount of cash at each restaurant location. For purposes of the Schedules, each respective Debtor has reported cash on hand on a cumulative basis for its respective store base.

Schedule D – Secured Claims. As of the Petition Date, Buffets is the primary obligor on several term notes, the approximate principal amounts of which total in the aggregate \$47,168,000 (the "Loans"). Buffets pledged all of its assets as collateral to secure the Loans. The Loans are guaranteed by each of the Debtors as well as the following non-debtors: Alamo Ovation, LLC, Buffet Restaurants Holdings, Inc. and Buffets Holdings, LLC.

The secured claims are listed on Schedule D for each of the Debtors.

Holders of secured claims by virtue of holding setoff rights against the Debtors or leasing equipment to the Debtors are not included on Schedule D. Lessors, utility companies and other parties which may hold security deposits have also not been listed on Schedule D.

Schedule EF – Unsecured Claims. Scheduled non-priority unsecured claim amounts are listed as of the Petition Date. The Bankruptcy Court has authorized, but not directed, the Debtors to, among others, (i) pay prepetition wages, salaries, and employee benefits, (ii) pay certain prepetition sales and use taxes, (iii) pay certain utility payments, (iv) continue customer programs (v) pay critical vendor claims, and (vi) pay claims brought pursuant to the Perishable Agriculture and Commodities Act. Allowed payments to certain prepetition creditors after the Petition Date have not be incorporated into the scheduled amounts. The actual allowed unpaid claim may differ from the amount scheduled.

The Debtors reserve the right to amend the designation of any scheduled claim to "disputed", "contingent" or "unliquidated". The current designation, if any, of each claim is the Debtors best efforts to accurately schedule the claims. Any failure to designate a claim as "disputed", "contingent", or "unliquidated" does not constitute an admission by the Debtors that the claim is not "disputed", "contingent", or "unliquidated".

Schedule G - Executory Contracts and Unexpired Leases

The businesses of the Debtors are complex and many contracts were entered into prior to the Merger. Although every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to (i) dispute the validity, status or enforceability of any contract, agreement or lease set forth in Schedule G and (ii) amend or supplement Schedule G as appropriate. Moreover, Schedule G is as of the Petition Date, thus any rejections, terminations or expirations since the Petition Date were not considered or included.

The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The contracts, agreements and leases listed on Schedule G may have expired or may have been rejected, terminated, modified, amended, or supplemented from time to time by

various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements that may not be listed therein.

The Debtors have made their best efforts to list their unexpired real property leases under the appropriate Debtor. As structured, the branded concepts of each particular store may not match the name of the Debtor. Omission of a contract, agreement or lease from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' right under the Bankruptcy code with respect to any such omitted contract, agreement or lease are not impaired by their omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

Statements of Financial Affairs

Payments to Creditors and Insiders.

The Debtors operate a centralized cash management system whereby almost all disbursements are made through Buffets LLC without regard for the actual Debtor entity involved. As such, transfers within 90 days, or in the case of Insiders one year, of the Petition Date are recorded on Buffets LLC.

Fill in this information to identify the case:

Debtor name: Tahoe Joe's, Inc.

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 16-50564

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B	\$8,216,856.95
1c. Total of all property: Copy line 92 from Schedule A/B	\$8,216,856.95

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$48,726,482.37
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$255,780.15
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$6,191,316.15
4. Total liabilities Lines 2 + 3a + 3b	\$55,173,578.67

Fill in this information to identify the case:

Debtor name: Tahoe Joe's, Inc.

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 16-50564

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1. CASH ON HAND \$26,600.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
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3.1. \$

4. Other cash equivalents (Identify all)

Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
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4.1. \$

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$26,600.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes. Fill in the information below

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
7.1. UTILITY CHINO, CALIFORNIA PO BOX 300 ROSEMEAD CA 91772-0001	\$600.00
7.2. UTILITY PACIFIC GAS & ELECTRIC COMPANY BOX 997300 SACRAMENTO CA 95899-7300	\$87,198.00
7.3. UTILITY SOUTHERN CALIFORNIA EDISON PO BOX 667 FINANCE CHINO CA 91708-0667	\$10,500.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment	Current value of debtor's interest
8.1. VARIOUS	\$2,840.00

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$101,138.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Face amount	Doubtful or uncollectible accounts		
11a. 90 days old or less:	\$119,063.00	- \$0.00	= →	\$119,063.00
	Face amount	Doubtful or uncollectible accounts		
11b. Over 90 days old:	\$0.00	- \$0.00	= →	\$0.00

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$119,063.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Debtor **Tahoe Joe's, Inc.**Case number (if known) **16-50564**

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity

% of ownership

15.1. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**☐

No. Go to Part 6.

☒

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

19.1. _____ \$ _____

20. Work in progress

20.1. _____ \$ _____

21. Finished goods, including goods held for resale

21.1. _____ \$ _____

22. Other inventory or supplies

General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
22.1. RESTAURANT INVENTORY	3/2/2016	\$462,686.00	LOWER OF COST OR MARKET	\$462,686.00

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$462,686.00

24. Is any of the property listed in Part 5 perishable?☐

No

☒

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?☐

No

☒

Yes Book value: _____ Valuation method: _____ Current value: _____

Debtor **Tahoe Joe's, Inc.**Case number (if known) **16-50564****26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

28.1. _____ \$ _____ \$ _____

29. Farm animals. Examples: Livestock, poultry, farm-raised fish

29.1. _____ \$ _____ \$ _____

30. Farm machinery and equipment (Other than titled motor vehicles)

30.1. _____ \$ _____ \$ _____

31. Farm and fishing supplies, chemicals, and feed

31.1. _____ \$ _____ \$ _____

32. Other farming and fishing-related property not already listed in Part 6

32.1. _____ \$ _____ \$ _____

33. Total of part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor **Tahoe Joe's, Inc.**Case number (if known) **16-50564****Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. _____	\$ _____	_____	\$ _____
40. Office fixtures			
40.1. _____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. STORE 0835	\$1,809,563.40	Net Book Value	\$1,809,563.40
41.2. STORE 0831	\$1,100,604.75	Net Book Value	\$1,100,604.75
41.3. STORE 0830	\$108,450.26	Net Book Value	\$108,450.26
41.4. STORE 0829	\$436,947.27	Net Book Value	\$436,947.27
41.5. STORE 0825	\$266,104.22	Net Book Value	\$266,104.22
41.6. STORE 0824	\$648,551.62	Net Book Value	\$648,551.62
41.7. STORE 0823	\$196,866.47	Net Book Value	\$196,866.47
41.8. STORE 0822	\$247,292.96	Net Book Value	\$247,292.96
41.9. STORE 0821	\$101,209.51	Net Book Value	\$101,209.51
41.10. STORE 0828	\$217,235.56	Net Book Value	\$217,235.56
41.11. STORE 0000	\$0.00	Net Book Value	\$0.00
42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1. _____	\$ _____	_____	\$ _____

43. Total of part 7

Add lines 39 through 42. Copy the total to line 86.

\$5,132,826.02

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor **Tahoe Joe's, Inc.**Case number (if known) **16-50564****Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. _____ \$ _____

48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. _____ \$ _____

49. Aircraft and accessories

49.1. _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1. _____ \$ _____

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1. _____ OPERATING LEASE NA NA NA

BUILDING

WEST SHAW VILLAGE PARTNERS
GIUMARRA PROPERTIES
CORPORATION
2720 WEST SHAW AVENUE
FRESNO CA 93711

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.2. _____ BUILDING CEDAR POINTE INVESTORS LP 940 CALLE NEGOCIO SAN CLEMENTE CA 92673	OPERATING LEASE	NA	NA	NA
55.3. _____ BUILDING DONAHUE SCHRIBER REALTY GROUP L.P. 200 E. BAKER STREET SUITE 100 COSTA MESA CA 92626	OPERATING LEASE	NA	NA	NA
55.4. _____ BUILDING MIDTOWN NATIONAL GROUP, LP 9171 TOWNE CENTRE DRIVE SUITE 335 SAN DIEGO CA 92122	OPERATING LEASE	NA	NA	NA
55.5. _____ BUILDING VICTORIA LAND PARTNERS, LP THE MIDTOWN NIKI GROUP 9171 TOWNE CENTRE DRIVE SUITE 335 SAN DIEGO CA 92122	OPERATING LEASE	NA	NA	NA
55.6. _____ BUILDING SLO PROMENADE DE, LLC TKG MANAGEMENT, INC 211 N STADIUM BLVD SUITE 201 COLUMBIA MO 65203	OPERATING LEASE	NA	NA	NA
55.7. _____ BUILDING HORMOZ DEMOOEI, A MARRIED MAN AS HIS SOLE AND SEPARATE PROPERTY 3810 PASEO PRIMARIO CALABASAS CA 91302	OPERATING LEASE	NA	NA	NA
55.8. _____ BUILDING MARIE GOMES FARMS, INC. CARDOZA PROPERTIES, INC. 101 ELLINWOOD DRIVE PLEASANT HILL CA 94523	OPERATING LEASE	NA	NA	NA

Debtor **Tahoe Joe's, Inc.**Case number (if known) **16-50564**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.9. _____ OPERATING LEASE NA NA NA

BUILDING

MODESTO RC LEASECO, LLC
INLAND COMMERCIAL REAL ESTATE
SERVICES LLC / BLDG #51642
2901 BUTTERFIELD ROAD
OAK BROOK IL 60523

55.10 _____ OPERATING LEASE NA NA NA

BUILDING

VISALIA RETAIL 2015 LLC
MANCO ABBOTT
PO BOX 9440
FRESNO CA 93792-9440

55.11 _____ OPERATING LEASE NA NA NA

BUILDING

SY VENTURES III LLC
1ST COMMERCIAL REALTY GROUP
INC
3808 GRAND AVENUE
CHINO CA 91710

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

60.1. TRADE MARK 3339784 UNKNOWN NA UNKNOWN

60.2. TRADE MARK 3239567 UNKNOWN NA UNKNOWN

60.3. TRADE MARK 3239562 UNKNOWN NA UNKNOWN

60.4. TRADE MARK PENDING UNKNOWN NA UNKNOWN

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

60.5. TRADE MARK 2114109	UNKNOWN	NA	UNKNOWN
60.6. TRADE MARK 3040908	UNKNOWN	NA	UNKNOWN
60.7. TRADE MARK 4575274	UNKNOWN	NA	UNKNOWN
60.8. TRADE MARK 3045530	UNKNOWN	NA	UNKNOWN
60.9. TRADE MARK PENDING	UNKNOWN	NA	UNKNOWN
60.10. TRADE MARK PENDING	UNKNOWN	NA	UNKNOWN
60.11. TRADE MARK - AGGREGATE ALL	\$2,065,190.93	Cost	\$2,065,190.93

61. Internet domain names and websites

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. _____	\$ _____	_____	\$ _____

62. Licenses, franchises, and royalties

62.1. LIQUOR LICENSES	\$309,352.86	NBV	\$309,353.00
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63. Customer lists, mailing lists, or other compilations

63.1. _____	\$ _____	_____	\$ _____
-------------	----------	-------	----------

64. Other intangibles, or intellectual property

64.1. _____	\$ _____	_____	\$ _____
-------------	----------	-------	----------

65. Goodwill

65.1. _____	\$ _____	_____	\$ _____
-------------	----------	-------	----------

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

\$2,374,543.93

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Debtor **Tahoe Joe's, Inc.**Case number (if known) **16-50564****Current value of debtor's interest****71. Notes receivable**

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1. _____	\$ _____	- \$ _____	= → \$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. _____	\$ _____	\$ _____	_____	\$ _____

73. Interests in insurance policies or annuities

Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1. _____	_____	_____	_____	_____	\$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim	Amount requested	Current value of debtor's interest
74.1. _____	\$ _____	\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim	Amount requested	Current value of debtor's interest
75.1. _____	\$ _____	\$ _____

76. Trusts, equitable or future interests in property

	Current value of debtor's interest
76.1. _____	\$ _____

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1. CAPITALIZED LEASEHOLD IMPROVEMENTS

UNKNOWN

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

UNKNOWN

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No☐ Yes

Debtor **Tahoe Joe's, Inc.**Case number (if known) **16-50564****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$26,600.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$101,138.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$119,063.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$462,686.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$5,132,826.02	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$2,374,543.93	
90. All other assets. <i>Copy line 78, Part 11.</i> + UNKNOWN		
91. Total. Add lines 80 through 90 for each column.91a.	\$8,216,856.95	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$8,216,856.95

Fill in this information to identify the case:

Debtor name: Tahoe Joe's, Inc.

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 16-50564

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A
Amount of
Claim**
Do not deduct
the value of
collateral.

**Column B
Value of
collateral that
supports this
claim**

2.1. Creditor's name and address

ALAMO CRG, LLC
120 CHULA VISTA
HOLLYWOOD PARK TX 78232

Creditor's email address, if known

Date debt was incurred: 8/19/2015

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☒ No. Specify each creditor, including this creditor, and its relative priority.
PARI PASSU WITH ALL OTHER CREDITORS SECURED BY ALL ASSETS OF THE COMPANY

☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

ALL ASSETS OF THE COMPANY

\$6,198,246.57

UNKNOWN

Describe the lien

TERM NOTE PAYABLE DATED AUGUST 19, 2015, COLLATERALIZED BY ALL ASSETS OF THE COMPANY

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

2.2. Creditor's name and address

ALAMO CRG, LLC
120 CHULA VISTA
HOLLYWOOD PARK TX 78232

Creditor's email address, if known

Date debt was incurred: 12/31/2015

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines: 2.1

Describe debtor's property that is subject to a lien

ALL ASSETS OF THE COMPANY \$2,066,082.19 UNKNOWN

Describe the lien

TERM NOTE PAYABLE DATED DECEMBER 31, 2015, COLLATERALIZED BY ALL ASSETS OF THE COMPANY.

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3. Creditor's name and address

ALL JONES, LLC
120 CHULA VISTA
HOLLYWOOD PARK TX 78232

Creditor's email address, if known

Date debt was incurred: 8/18/2015

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines: 2.1

Describe debtor's property that is subject to a lien

ALL ASSETS OF THE COMPANY \$8,264,328.76 UNKNOWN

Describe the lien

TERM NOTE PAYABLE DATED AUGUST 18, 2015, COLLATERALIZED BY ALL ASSETS OF THE COMPANY.

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

2.4. Creditor's name and address

BPTX HOLDINGS, LLC
120 CHULA VISTA
HOLLYWOOD PARK TX 78232

Creditor's email address, if known

Date debt was incurred: 8/18/2015

Last 4 digits of account number: _____

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines: 2.1

Describe debtor's property that is subject to a lien

ALL ASSETS OF THE COMPANY \$8,264,328.76 UNKNOWN

Describe the lien

TERM NOTE PAYABLE DATED AUGUST 18, 2015, COLLATERALIZED BY ALL ASSETS OF THE COMPANY.

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.5. Creditor's name and address

DAYSRING OPERATING, LLC
120 CHULA VISTA
HOLLYWOOD PARK TX 78232

Creditor's email address, if known

Date debt was incurred: 8/18/2015

Last 4 digits of account number: _____

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines: 2.1

Describe debtor's property that is subject to a lien

ALL ASSETS OF THE COMPANY \$8,264,328.76 UNKNOWN

Describe the lien

TERM NOTE PAYABLE DATED AUGUST 18, 2015, COLLATERALIZED BY ALL ASSETS OF THE COMPANY.

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

2.6. Creditor's name and address

FMP SA MANAGEMENT GROUP, LLC
120 CHULA VISTA
HOLLYWOOD PARK TX 78232

Creditor's email address, if known

Date debt was incurred: 8/18/2015

Last 4 digits of account number: _____

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines: 2.1

Describe debtor's property that is subject to a lien

ALL ASSETS OF THE COMPANY \$7,404,838.57 UNKNOWN

Describe the lien

TERM NOTE PAYABLE DATED AUGUST 18, 2015, COLLATERALIZED BY ALL ASSETS OF THE COMPANY.

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7. Creditor's name and address

LARRAC INV., LLC SERIES Z
120 CHULA VISTA
HOLLYWOOD PARK TX 78232

Creditor's email address, if known

Date debt was incurred: 8/18/2015

Last 4 digits of account number: _____

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines: 2.1

Describe debtor's property that is subject to a lien

ALL ASSETS OF THE COMPANY \$8,264,328.76 UNKNOWN

Describe the lien

TERM NOTE PAYABLE DATED AUGUST 18, 2015, COLLATERALIZED BY ALL ASSETS OF THE COMPANY.

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$48,726,482.37**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

Debtor **Tahoe Joe's, Inc.**Case number (if known) **16-50564**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1. DYKEMA COX SMITH DEBORAH D WILLIAMSON 112 E PECAN ST. STE 1800 SAN ANTONIO TX 78205	Line 2.1	<hr/>
3.2. DYKEMA COX SMITH MARK E ANDREWS 112 E PECAN ST. STE 1800 SAN ANTONIO TX 78205	Line 2.1	<hr/>
3.3. DYKEMA COX SMITH PATRICK L HUFFSTICKLER 112 E PECAN ST. STE 1800 SAN ANTONIO TX 78205	Line 2.1	<hr/>
3.4. DYKEMA COX SMITH DEBORAH D WILLIAMSON 112 E PECAN ST. STE 1800 SAN ANTONIO TX 78205	Line 2.2	<hr/>
3.5. DYKEMA COX SMITH MARK E ANDREWS 112 E PECAN ST. STE 1800 SAN ANTONIO TX 78205	Line 2.2	<hr/>
3.6. DYKEMA COX SMITH PATRICK L HUFFSTICKLER 112 E PECAN ST. STE 1800 SAN ANTONIO TX 78205	Line 2.2	<hr/>

Fill in this information to identify the case:

Debtor name: Tahoe Joe's, Inc.

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 16-50564

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1. Priority creditor's name and mailing address CALIFORNIA STATE PO BOX 942879 SACRAMENTO CA 94279-0001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim \$239,436.22	Priority amount \$239,436.22
		Nonpriority amount \$0.00	
Date or dates debt was incurred 8/19/2015 - 3/6/2016	Basis for the claim: TAXES		
Last 4 digits of account number: UNKNOWN	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

2.2. Priority creditor's name and mailing address PLACER 1905 TAYLOR RD ROSEVILLE CA 95561	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim \$6,839.38	Priority amount \$6,839.38
		Nonpriority amount \$0.00	
Date or dates debt was incurred 8/19/2015 - 3/6/2016	Basis for the claim: TAXES		
Last 4 digits of account number: UNKNOWN	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

<p>2.3. Priority creditor's name and mailing address</p> <p>SOLANO COUNTY 1040 HELEN POWER DR VACAVILLE CA 95687</p> <p>Date or dates debt was incurred</p> <p>8/19/2015 - 3/6/2016</p> <p>Last 4 digits of account number: UNKNOWN</p> <p>Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>TAXES</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Total claim</p> <p>\$4,657.89</p>	<p>Priority amount</p> <p>\$4,657.89</p>
			<p>Nonpriority amount</p> <p>\$0.00</p>
<p>2.4. Priority creditor's name and mailing address</p> <p>TULARE COUNTY 4015 W CALDWELL VISALIA CA 93277-9200</p> <p>Date or dates debt was incurred</p> <p>8/19/2015 - 3/6/2016</p> <p>Last 4 digits of account number: UNKNOWN</p> <p>Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>TAXES</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Total claim</p> <p>\$4,846.66</p>	<p>Priority amount</p> <p>\$4,846.66</p>
			<p>Nonpriority amount</p> <p>\$0.00</p>

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

<p>3.1. Nonpriority creditor's name and mailing address</p> <p>ANDERSON, CARRIE UNKNOWN</p> <p>Date or dates debt was incurred</p> <p>_____</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: GENERAL LIABILITY</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Amount of claim</p> <p>UNKNOWN</p>
<p>3.2. Nonpriority creditor's name and mailing address</p> <p>BUFFETS LLC 120 CHULA VISTA HOLLYWOOD PARK TX 78232</p> <p>Date or dates debt was incurred</p> <p>2015-2016</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: INTERCOMPANY</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Amount of claim</p> <p>\$6,168,556.00</p>
<p>3.3. Nonpriority creditor's name and mailing address</p> <p>CAZAREZ, ADRIAN C/O COLEMAN, CHAVEZ 3200 DOUGLAS BOULEVARD, SUITE 110 ANNE L. BROWNELL ROSEVILLE CA 95661</p> <p>Date or dates debt was incurred</p> <p>_____</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: WORKERS COMPENSATION</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Amount of claim</p> <p>UNKNOWN</p>

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

3.4. **Nonpriority creditor's name and mailing address**

CEDAR POINTE INVESTORS LP
940 CALLE NEGOCIO
SAN CLEMENTE CA 92673

Date or dates debt was incurred

8/19/2015 - 3/6/2016

Last 4 digits of account number: UNKNOWN

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$2,284.40

3.5. **Nonpriority creditor's name and mailing address**

DENNIS, RICHARD V. FOOD MANAGEMENT
PARTNERS
C/O LAWYERS FOR WORKPLACE FAIRNESS
BETHEL ANDRESEN
4100 WEST ALAMEDA AVENUE
THIRD FL
BURBANK CA 91505

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

UNFILED DEMANDS/POTENTIAL
LITIGATION

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

3.6. **Nonpriority creditor's name and mailing address**

DENNIS, RICHARD V. TAHOE JOE'S INC
C/O LAWYERS FOR WORKPLACE FAIRNESS
BRANDON COEN
4100 WEST ALAMEDA AVENUE
THIRD FL
BURBANK CA 91505

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

UNFILED DEMANDS/POTENTIAL
LITIGATION

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

<p>3.7. Nonpriority creditor's name and mailing address</p> <p>DEWITT, ELLEN UNKNOWN</p> <p>Date or dates debt was incurred</p> <p>_____</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>GENERAL LIABILITY</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Amount of claim</p> <p>UNKNOWN</p>
<p>3.8. Nonpriority creditor's name and mailing address</p> <p>DONAHUE SCHRIER REALTY GROUP L.P. 200 E. BAKER STREET, SUITE 100 COSTA MESA CA 92626</p> <p>Date or dates debt was incurred</p> <p>8/19/2015 - 3/6/2016</p> <p>Last 4 digits of account number: UNKNOWN</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Amount of claim</p> <p>\$4,156.37</p>
<p>3.9. Nonpriority creditor's name and mailing address</p> <p>ESQUIVEL, DONNA UNKNOWN</p> <p>Date or dates debt was incurred</p> <p>_____</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>GENERAL LIABILITY</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Amount of claim</p> <p>UNKNOWN</p>

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

3.10. **Nonpriority creditor's name and mailing address**

HERNANDEZ JUAN..
C/O COLEMAN AND CHAVEZ
3200 DOUGLAS BOULEVARD, SUITE 110
RICHARD A. CHAVEZ
ROSEVILLE CA 95661

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

WORKERS COMPENSATION

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

3.11. **Nonpriority creditor's name and mailing address**

HERNANDEZ, MIKE
UNKNOWN

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

GENERAL LIABILITY

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

3.12. **Nonpriority creditor's name and mailing address**

JONES, CHERYL
UNKNOWN

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

GENERAL LIABILITY

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

3.13. **Nonpriority creditor's name and mailing address**

MODESTO RC LEASECO, LLC
2901 BUTTERFIELD ROAD
INLAND COMMERCIAL REAL ESTATE SERVICES
LLC / BLDG #51642
OAK BROOK IL 60523

Date or dates debt was incurred

8/19/2015 - 3/6/2016

Last 4 digits of account number: UNKNOWN

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$16,319.38

3.14. **Nonpriority creditor's name and mailing address**

MOHLENHOFF, EDWARD
UNKNOWN

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

GENERAL LIABILITY

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

3.15. **Nonpriority creditor's name and mailing address**

MONICA LEYBA VS OVATION BRANDS D/B/A
TAHOE JOES STEAK HOUSE, MARIE GOMES
FARMS, CARDOZA PROPERTIES
C/O CATALANO LAW GROUP JANNICK
CATALANO
1686 BRYANT ST
SAN FRANCISCO CA 94103

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

LITIGATION

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

3.16. **Nonpriority creditor's name and mailing address**

MORALES YOLANDA
C/O COLEMAN, CHAVEZ
3200 DOUGLAS BOULEVARD, SUITE 110
ANNE L. BROWNELL
ROSEVILLE CA 95661

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

WORKERS COMPENSATION

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

3.17. **Nonpriority creditor's name and mailing address**

NOBLE, MINNIE
UNKNOWN

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

GENERAL LIABILITY

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

3.18. **Nonpriority creditor's name and mailing address**

ORONA, MARTA
UNKNOWN

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

GENERAL LIABILITY

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

3.19. **Nonpriority creditor's name and mailing address**

PEYTON, DORIS
UNKNOWN

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

GENERAL LIABILITY

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

3.20. **Nonpriority creditor's name and mailing address**

TAHOE JOE'S ACQUISITION DEAL
DYKEMA
PATRICK RYAN
112 E PECAN ST STE 1800
SAN ANTONIO TX 78205

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

LITIGATION

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

3.21. **Nonpriority creditor's name and mailing address**

TOBIA, ALAN (GUEST) V. TAHOE JOE'S
3912 GATESVILLE AVE
MODESTO CA 95357

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

UNFILED DEMANDS/POTENTIAL
LITIGATION

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

3.22. **Nonpriority creditor's name and mailing address**

UNKNOWN, SHELLY
UNKNOWN

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

GENERAL LIABILITY

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNKNOWN

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. Total claims from Part 1	5a.		\$255,780.15
5b. Total claims from Part 2	5b.	+	\$6,191,316.15
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$6,447,096.30

Fill in this information to identify the case:

Debtor name: Tahoe Joe's, Inc.

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 16-50564

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. Title of contract

State what the contract or lease is for

BUILDING LEASE AGREEMENT

Nature of debtor's interest

OPERATING LEASE

State the term remaining

EXPIRES 1/31/2017

List the contract number of any government contract

CEDAR POINTE INVESTORS LP
940 CALLE NEGOCIO
SAN CLEMENTE CA 92673

2.2. Title of contract

State what the contract or lease is for

BUILDING LEASE AGREEMENT

Nature of debtor's interest

OPERATING LEASE

State the term remaining

EXPIRES 12/31/2018

List the contract number of any government contract

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

DONAHUE SCHRIBER REALTY
GROUP L.P.
200 E. BAKER STREET
SUITE 100
COSTA MESA CA 92626

2.3. Title of contract

State what the contract or lease is for

MARKETING

Nature of debtor's interest

EXPIRED

State the term remaining

EXPIRED

List the contract number of any government contract

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

FISHBOWL
44 CANAL CENTER PLAZA
SUITE 500
ALEXANDRIA VA 22314

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

2.4.	Title of contract <hr/> State what the contract or lease is for BUILDING LEASE AGREEMENT Nature of debtor's interest OPERATING LEASE State the term remaining EXPIRES 12/31/2019 List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease HORMOZ DEMOOEI, A MARRIED MAN AS HIS SOLE AND SEPARATE PROPERTY 3810 PASEO PRIMARIO CALABASAS CA 91302
2.5.	Title of contract <hr/> State what the contract or lease is for MARKETING Nature of debtor's interest <hr/> State the term remaining 6/30/2017 EXPIRES List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease INMOMENT, INC. 310 EAST 4500 SOUTH SUITE 450 SALT LAKE CITY UT 84107
2.6.	Title of contract <hr/> State what the contract or lease is for BUILDING LEASE AGREEMENT Nature of debtor's interest OPERATING LEASE State the term remaining EXPIRES 12/31/2021 List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MARIE GOMES FARMS, INC. CARDOZA PROPERTIES, INC. 101 ELLINWOOD DRIVE PLEASANT HILL CA 94523
2.7.	Title of contract <hr/> State what the contract or lease is for BUILDING LEASE AGREEMENT Nature of debtor's interest OPERATING LEASE State the term remaining EXPIRES 12/31/2020 List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MIDTOWN NATIONAL GROUP, LP 9171 TOWNE CENTRE DRIVE SUITE 335 SAN DIEGO CA 92122
2.8.	Title of contract <hr/> State what the contract or lease is for BUILDING LEASE AGREEMENT Nature of debtor's interest OPERATING LEASE State the term remaining EXPIRES 12/31/2019 List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MODESTO RC LEASECO, LLC INLAND COMMERCIAL REAL ESTATE SERVICES LLC / BLDG #51642 2901 BUTTERFIELD ROAD OAK BROOK IL 60523

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

- 2.9. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** MARKETING
- Nature of debtor's interest** _____ REAL TIME OUTSOURCE
7110 N FRESNO ST.
SUITE # 230
FRESNO CA 93720
- State the term remaining** NONE
- List the contract number of any government contract** _____
- 2.10. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CORPORATE
- Nature of debtor's interest** _____ RICHO
2740 AMERICAN BOULEVARD WEST
BLOOMINGTON MN 55431-1203
- State the term remaining** EXPIRED
- List the contract number of any government contract** _____
- 2.11. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BUILDING LEASE AGREEMENT
- Nature of debtor's interest** OPERATING LEASE
- State the term remaining** EXPIRES 12/31/2016
- List the contract number of any government contract** _____ SLO PROMENADE DE, LLC
TKG MANAGEMENT, INC
211 N STADIUM BLVD
SUITE 201
COLUMBIA MO 65203
- 2.12. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BUILDING LEASE AGREEMENT
- Nature of debtor's interest** OPERATING LEASE
- State the term remaining** EXPIRES 10/31/2020
- List the contract number of any government contract** _____ SY VENTURES III LLC
1ST COMMERCIAL REALTY GROUP
INC
3808 GRAND AVENUE
CHINO CA 91710
- 2.13. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BUILDING LEASE AGREEMENT
- Nature of debtor's interest** OPERATING LEASE
- State the term remaining** EXPIRES 12/31/2020
- List the contract number of any government contract** _____ VICTORIA LAND PARTNERS, LP
THE MIDTOWN NIKI GROUP
9171 TOWNE CENTRE DRIVE
SUITE 335
SAN DIEGO CA 92122

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

- 2.14. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- | | | |
|--|--------------------------|-------------------------|
| State what the contract or lease is for | BUILDING LEASE AGREEMENT | |
| Nature of debtor's interest | OPERATING LEASE | VISALIA RETAIL 2015 LLC |
| State the term remaining | EXPIRES 12/31/2022 | MANCO ABBOTT |
| List the contract number of any government contract | _____ | PO BOX 9440 |
| | | FRESNO CA 93792-9440 |
-
- 2.15. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- | | | |
|--|--------------------------|----------------------------|
| State what the contract or lease is for | BUILDING LEASE AGREEMENT | |
| Nature of debtor's interest | OPERATING LEASE | WEST SHAW VILLAGE PARTNERS |
| State the term remaining | EXPIRES 12/31/2017 | GIUMARRA PROPERTIES |
| List the contract number of any government contract | _____ | CORPORATION |
| | | 2720 WEST SHAW AVENUE |
| | | FRESNO CA 93711 |

Fill in this information to identify the case:

Debtor name: Tahoe Joe's, Inc.

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 16-50564

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. ALAMO OVATION, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALAMO CRG, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. ALAMO OVATION, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALL JONES, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3. ALAMO OVATION, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	BPTX HOLDINGS, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4. ALAMO OVATION, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	DAYSRING OPERATING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5. ALAMO OVATION, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	FMP SA MANAGEMENT GROUP, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6. ALAMO OVATION, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	LARRAC INV., LLC SERIES Z	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7. BUFFET RESTAURANTS HOLDINGS, INC.	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALAMO CRG, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8. BUFFET RESTAURANTS HOLDINGS, INC.	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALL JONES, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9. BUFFET RESTAURANTS HOLDINGS, INC.	120 CHULA VISTA HOLLYWOOD PARK TX 78232	BPTX HOLDINGS, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10. BUFFET RESTAURANTS HOLDINGS, INC.	120 CHULA VISTA HOLLYWOOD PARK TX 78232	DAYSRING OPERATING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11. BUFFET RESTAURANTS HOLDINGS, INC.	120 CHULA VISTA HOLLYWOOD PARK TX 78232	FMP SA MANAGEMENT GROUP, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12. BUFFET RESTAURANTS HOLDINGS, INC.	120 CHULA VISTA HOLLYWOOD PARK TX 78232	LARRAC INV., LLC SERIES Z	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13. BUFFETS HOLDINGS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALAMO CRG, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14. BUFFETS HOLDINGS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALL JONES, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15. BUFFETS HOLDINGS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	BPTX HOLDINGS, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16. BUFFETS HOLDINGS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	DAYSRING OPERATING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17. BUFFETS HOLDINGS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	FMP SA MANAGEMENT GROUP, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.18. BUFFETS HOLDINGS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	LARRAC INV., LLC SERIES Z	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19. BUFFETS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALAMO CRG, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20. BUFFETS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALL JONES, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21. BUFFETS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	BPTX HOLDINGS, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22. BUFFETS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	DAYSRING OPERATING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.23. BUFFETS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	FMP SA MANAGEMENT GROUP, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24. BUFFETS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	LARRAC INV., LLC SERIES Z	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25. FIRE MOUNTAIN RESTAURANTS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALAMO CRG, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26. FIRE MOUNTAIN RESTAURANTS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALL JONES, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27. FIRE MOUNTAIN RESTAURANTS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	BPTX HOLDINGS, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Tahoe Joe's, Inc.**

Case number (if known) **16-50564**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.28. FIRE MOUNTAIN RESTAURANTS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	DAYSRING OPERATING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29. FIRE MOUNTAIN RESTAURANTS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	FMP SA MANAGEMENT GROUP, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30. FIRE MOUNTAIN RESTAURANTS, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	LARRAC INV., LLC SERIES Z	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.31. HOMETOWN BUFFETS, INC.	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALAMO CRG, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32. HOMETOWN BUFFETS, INC.	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALL JONES, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33. HOMETOWN BUFFETS, INC.	120 CHULA VISTA HOLLYWOOD PARK TX 78232	BPTX HOLDINGS, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34. HOMETOWN BUFFETS, INC.	120 CHULA VISTA HOLLYWOOD PARK TX 78232	DAYSRING OPERATING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35. HOMETOWN BUFFETS, INC.	120 CHULA VISTA HOLLYWOOD PARK TX 78232	FMP SA MANAGEMENT GROUP, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36. HOMETOWN BUFFETS, INC.	120 CHULA VISTA HOLLYWOOD PARK TX 78232	LARRAC INV., LLC SERIES Z	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37. OCB RESTAURANT COMPANY, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALAMO CRG, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38. OCB RESTAURANT COMPANY, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALL JONES, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Tahoe Joe's, Inc.**Case number (if known) **16-50564**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.39. OCB RESTAURANT COMPANY, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	BPTX HOLDINGS, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40. OCB RESTAURANT COMPANY, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	DAYSRING OPERATING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.41. OCB RESTAURANT COMPANY, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	FMP SA MANAGEMENT GROUP, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42. OCB RESTAURANT COMPANY, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	LARRAC INV., LLC SERIES Z	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.43. RYAN'S RESTAURANT GROUP, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALAMO CRG, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.44. RYAN'S RESTAURANT GROUP, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	ALL JONES, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.45. RYAN'S RESTAURANT GROUP, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	BPTX HOLDINGS, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.46. RYAN'S RESTAURANT GROUP, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	DAYSRING OPERATING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.47. RYAN'S RESTAURANT GROUP, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	FMP SA MANAGEMENT GROUP, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.48. RYAN'S RESTAURANT GROUP, LLC	120 CHULA VISTA HOLLYWOOD PARK TX 78232	LARRAC INV., LLC SERIES Z	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name: Tahoe Joe's, Inc.

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 16-50564

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/22/2016
MM/DD/YYYY

x 
Signature of individual signing on behalf of debtor

William R. Patterson
Printed name

Chief Restructuring Officer
Position or relationship to debtor