

**OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF BUFFETS, LLC, *et al.***

c/o Greenberg Traurig, LLP
Terminus 200
3333 Piedmont Road, NE
Suite 2500
Atlanta, Georgia 30305

February 22, 2017

To: All holders of unsecured Claims of Buffets, LLC, *et al.* (collectively, the “Debtors”)¹

RE: ***In re Buffets, LLC, et al., Chapter 11 Case No. 16-50557-RBK-11 (Jointly Administered), United States Bankruptcy Court, Western District of Texas, San Antonio Division***

The Debtors’ Joint Amended Plan of Reorganization (the “Plan”) enclosed herewith is the result of intensive negotiations and mediation between the Official Committee of Unsecured Creditors (the “Committee”) in the above-referenced chapter 11 cases, the Debtors, and the Debtors’ affiliates and principals.

As of the date of this letter, the Committee believes the Plan proposed by the Debtors provides holders of unsecured Claims with the best possible recovery under the circumstances of these chapter 11 cases. Therefore, the Committee recommends that all holders of unsecured Claims in Classes 4 and 5 vote to accept the Plan in accordance with the instructions set forth in the Ballots.

NOTWITHSTANDING OUR RECOMMENDATION, EACH CREDITOR MUST MAKE ITS OWN INDEPENDENT DETERMINATION AS TO WHETHER THE PLAN IS ACCEPTABLE AND SHOULD CONSULT WITH HIS, HER OR ITS OWN LEGAL AND/OR FINANCIAL ADVISORS IN CONNECTION THEREWITH.

THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF BUFFETS, LLC, *et al.*

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Buffets, LLC (2294); Hometown Buffet, Inc. (3002); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan’s Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); and Tahoe Joe’s, Inc. (7129). The address for all of the Debtors is 120 Chula Vista Drive, Hollywood Park, Texas 78232.