

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re: § Chapter 11
BUFFETS, LLC, *et al.*¹ §
§ Case No. 16-50557-rbk
§
Debtors. § (Jointly Administered)

NOTICE OF (I) APPROVAL OF AMENDED DISCLOSURE STATEMENT, (II) DEADLINE FOR VOTING ON THE DEBTORS' AMENDED JOINT PLAN OF REORGANIZATION, (III) HEARING TO CONSIDER CONFIRMATION OF THE PLAN, AND (IV) LAST DATE AND PROCEDURES FOR FILING OBJECTIONS TO CONFIRMATION OF THE PLAN

TO: ALL HOLDERS OF CLAIMS IN CLASSES 1, 4, 5, 6, AND 7

PLEASE TAKE NOTICE THAT YOUR VOTE IS BEING SOLICITED IN CONNECTION WITH THE DEBTORS' JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE (THE "PLAN") OF BUFFETS, LLC, HOMETOWN BUFFET, INC., OCB RESTAURANT COMPANY, LLC, OCB PURCHASING, CO., RYAN'S RESTAURANT GROUP, LLC, FIRE MOUNTAIN RESTAURANTS, LLC, AND TAHOE JOE'S, INC. (COLLECTIVELY, THE "DEBTORS"). YOU SHOULD CAREFULLY REVIEW THE MATERIAL SET FORTH IN THE AMENDED DISCLOSURE STATEMENT ENCLOSED HERewith (AND IN THE EXHIBITS ATTACHED THERETO) IN ORDER TO MAKE AN INDEPENDENT DETERMINATION AS TO WHETHER TO VOTE TO ACCEPT OR REJECT THE PLAN.

THE DEBTORS RECOMMEND THAT YOU VOTE TO ACCEPT THE PLAN.

APPROVAL OF DISCLOSURE STATEMENT

PLEASE TAKE FURTHER NOTICE that, by Order dated February 24, 2017 (the "Disclosure Statement Order") the United States Bankruptcy Court for the Western District of Texas, San Antonio Division (the "Court") approved the Amended Disclosure Statement for Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, dated February 23, 2017 (the "Disclosure Statement") as containing adequate information within the meaning of section 1125 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code").

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Buffets, LLC (2294); Hometown Buffet, Inc. (3002); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); and Tahoe Joe's, Inc. (7129). The address for all of the Debtors is 120 Chula Vista Drive, Hollywood Park, Texas 78232.

DEADLINE FOR VOTING ON THE PLAN

PLEASE TAKE FURTHER NOTICE that, pursuant to the Disclosure Statement Order, the Court established **5:00 p.m. (prevailing Central Time) on Monday, March 27, 2017** (the "Voting Deadline") as the deadline by which Ballots² accepting or rejecting the Plan must be actually received. To be counted, your original signed Ballot (a Ballot to be completed by you is enclosed herewith) must actually be received for holders of Claims in Classes 1, 4, 5, 6, and 7 on or before the Voting Deadline by Donlin, Recano & Company, Inc. (the "Balloting Agent") at Donlin, Recano & Company, Inc., Re: Buffets Balloting ATTN: Voting Department, PO Box 192016 Blythebourne Station, Brooklyn, NY 11219 or via overnight courier or hand delivery to Donlin, Recano & Company, Inc., Re: Buffets Balloting ATTN: Voting Department, 6201 15th Ave., Brooklyn, NY 11219. Ballots cast by facsimile, email or other electronic submission will not be counted unless approved in advance by the Debtors in writing.

CONFIRMATION HEARING

PLEASE TAKE FURTHER NOTICE that on **April 4, 2017 at 9:30 a.m.** prevailing Central Time or as soon thereafter as counsel may be heard, a hearing will be held before the Honorable Ronald B. King, at the United States Bankruptcy Court for the Western District of Texas, San Antonio Division, Hipolito F. Garcia Federal Building and United States Courthouse, 615 E. Houston St., Courtroom 1, San Antonio, Texas 78205 to consider confirmation of the plan, as the same may be further amended or modified, and for such other and further relief as may be just and proper (the "Confirmation Hearing").

PLEASE TAKE FURTHER NOTICE that the Confirmation Hearing may be adjourned from time to time by the Court without further notice except for an announcement of the adjourned date made at the Confirmation Hearing. Additionally, the Plan may be modified in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and other applicable law, without further notice, prior to or as a result of the Confirmation Hearing.

PLEASE TAKE FURTHER NOTICE that the Plan seeks to allow Reorganized Debtors following the Effective Date, to destroy the copies of records maintained by Larson Records Management f/k/a Larson Business Data Storage which pre-date the Agreement and Plan of Merger, dated July 20, 2015.

RELEASE, INJUNCTION AND EXCULPATION PROVISIONS CONTAINED IN PLAN

PLEASE TAKE FURTHER NOTICE THAT THE PLAN CONTAINS CERTAIN RELEASE, INJUNCTION AND EXCULPATION PROVISIONS. YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, INJUNCTION AND EXCULPATION PROVISIONS, AS YOUR RIGHTS MAY BE AFFECTED.

² Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Plan.

DEADLINE FOR OBJECTIONS TO CONFIRMATION OF THE PLAN

PLEASE TAKE FURTHER NOTICE that objections, if any, to confirmation of the Plan, including any supporting memoranda, must be in writing, must be filed with the Clerk of the Bankruptcy Court for the Western District of Texas, San Antonio Division, Hipolito F. Garcia Federal Building and United States Courthouse, 615 E. Houston St., San Antonio, Texas 78205 together with proof of service, and shall state the name and address of the objector, all grounds for the objection and the amount of the Claim(s) or other Interest(s) held by the objector. Any such objection must be filed with the Court and served so that it is actually received by the Court, the following parties, and all other parties requesting or entitled to receive notice in these cases, on or before **Monday, March 27, 2017 at 5:00 p.m.** (prevailing Central Time):

To the Debtors: Buffets, LLC, ATTN: Peter Donbavand, 120 Chula Vista Drive, Hollywood Park, Texas 78232 with a copy to David W. Parham, Esq. and John E. Mitchell, Esq., AKERMAN LLP, 2001 Ross Avenue, Suite 2550, Dallas, Texas 75201 Telephone: (214) 720-4300, Facsimile: (214) 981-9339.

To the Creditors Committee: In care of David B. Kurzweil, Esq. and Kyle Woods, Esq., Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305, Telephone: 678-553-2100, Facsimile: 678-553-2269 and Shari L. Heyen, Esq., 1000 Louisiana, Suite 1700, Houston, Texas 77002, Telephone: 713-374-3564, Facsimile: 713-374-3505.

The Office of the United States Trustee: Office of The United States Trustee, Attn: James W. Rose, Jr. Esq., 615 E. Houston Street, Suite 533, San Antonio, TX 78005.

Any objection not filed and served as set forth above will be deemed waived and will not be considered by the Court.

Dated: February 24, 2017

Respectfully submitted,

AKERMAN LLP

/s/ David W. Parham

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