

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re:	§	Chapter 11
	§	
BUFFETS, LLC, <i>et al.</i> ¹	§	Case No. 16-50557-RBK
	§	
Debtors.	§	(Jointly Administered)

**NOTICE OF DEADLINE AND BAR DATE FOR FILING REQUESTS FOR
ADMINISTRATIVE EXPENSE CLAIMS ASSERTED UNDER 11 U.S.C. § 503(b)(9)**

TO: ALL POTENTIAL HOLDERS OF ADMINISTRATIVE CLAIMS UNDER
BANKRUPTCY CODE SECTION 503(b)(9)

PLEASE TAKE NOTICE THAT 5:00 P.M. (Central Standard Time "CST") ON JULY 11, 2016, HAS BEEN ESTABLISHED AS THE DEADLINE AND BAR DATE FOR FILING A REQUEST FOR ALLOWANCE OF AN ADMINISTRATIVE EXPENSE CLAIM UNDER 11 U.S.C. § 503(b)(9) IN THE ABOVE CAPTIONED CASES. All parties asserting administrative expense claims, as defined in sections 101(5) and 503(b)(9) of title 11 of the United States Code (the "Bankruptcy Code"), for the value of any goods (the "Goods") sold in the ordinary course of business and received by the Debtors within twenty (20) days before March 7, 2016 (the "Petition Date") (i.e., between and including February 16, 2016 and March 6, 2016) must file a proof of claim ("Proof of 503(b)(9) Claim") that requests payment on such claim (the "503(b)(9) Claim") on or before 5:00 p.m. (CST) on July 11, 2016.

CONTENTS OF PROOF OF 503(b)(9) CLAIM

Each Proof of 503(b)(9) Claim must set forth with specificity:

(i) the amount of the 503(b)(9) Claim;

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Buffets, LLC (2294); Hometown Buffet, Inc. (3002); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); and Tahoe Joe's, Inc. (7129). The address for all of the Debtors is 120 Chula Vista Drive, Hollywood Park, Texas 78232.

- (ii) the value of the Goods the Vendor contends the Debtors received within twenty (20) days before the Petition Date;
- (iii) documentation, including invoices, receipts, bills of lading, and the like, identifying the particular Goods for which the claim is being asserted;
- (iv) the date the Goods were received by such Debtor and supporting documentation;
- (v) a statement certifying the Goods with respect to which the 503(b)(9) Claim is being filed were sold in the ordinary course of the claimant's business with the Debtors; and
- (vi) a statement indicating whether the Vendor has filed any other claim against any Debtor regarding the Goods underlying its Proof of 503(b)(9) Claim.

TIME AND PLACE FOR FILING PROOF OF 503(b)(9) CLAIM

A copy of the Proof of 503(b)(9) Claim form is attached hereto as Exhibit 1.

For any Proof of 503(b)(9) Claim to be timely and properly filed, a person or entity holding a 503(b)(9) Claim must submit an original signed Proof of 503(b)(9) Claim asserting such 503(b)(9) Claim, together with the accompanying information and documentation described above to the Debtors' claims and noticing agent as follows:

If by U.S. Mail to:

Donlin, Recano & Company, Inc.
Re: Buffets, LLC, *et al.*; 503(b)(9) POC
P.O. Box 899
Madison Square Station
New York, NY 10010

If by Overnight Courier or Hand Delivery, send to:

Donlin, Recano & Company, Inc.
Re: Buffets, LLC, *et al.*; 503(b)(9) POC
6201 15th Avenue
Brooklyn, NY 11219

Each Proof of 503(b)(9) Claim Form must be submitted so as to be received no later than **5:00 p.m. (CST), on July 11, 2016.**

CONSEQUENCES OF FAILURE TO FILE PROOF OF 503(b)(9) CLAIM

ANY PERSON OR ENTITY HOLDING A 503(b)(9) CLAIM THAT FAILS TO SUBMIT A 503(b)(9) CLAIM REQUEST ON OR BEFORE 5:00 PM (CST) ON JULY 11, 2016 (THE "503(B)(9) CLAIM FILING DEADLINE"), IN THE MANNER DESCRIBED IN THIS NOTICE SHALL BE FOREVER BARRED AND ESTOPPED FROM ASSERTING A SECTION 503(B)(9) CLAIM AFTER THE EXPIRATION OF THE 503(B)(9) CLAIM FILING DEADLINE, BUT SHALL NOT BE BARRED FROM ASSERTING A RELATED OR UNRELATED GENERAL UNSECURED CLAIM.

Copies of pleadings and case information can be obtained at www.donlinrecano.com/buffets.

Dated: June 7, 2016

AKERMAN LLP

/s/ David. W. Parham

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