

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

JUNIPER GTL LLC¹

Debtor.

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Chapter 11

Case No. 16-31959

**NOTICE OF ORDER (I) APPROVING FIRST AMENDED DISCLOSURE
STATEMENT, AS REVISED; (II) APPROVING SOLICITATION PACKAGE; (III)
ESTABLISHING VOTING RECORD DATE FOR ENTITLEMENT TO SOLICITATION
PACKAGE AND TO VOTE ON FIRST AMENDED PLAN OF LIQUIDATION, AS
REVISED; (IV) APPROVING PROCEDURES FOR DISTRIBUTION OF
SOLICITATION PACKAGE; (V) APPROVING FORM OF BALLOTS; (VI)
ESTABLISHING LAST DATE FOR RECEIPT OF BALLOTS; (VII) APPROVING
PROCEDURES FOR VOTE TABULATION; (VIII) ESTABLISHING DEADLINE AND
PROCEDURES FOR FILING OBJECTIONS TO CONFIRMATION OF FIRST
AMENDED PLAN OF LIQUIDATION, AS REVISED; AND (IX) APPROVING FORM
AND MANNER OF NOTICE OF CONFIRMATION HEARING
AND OF RELATED ISSUES**

TO ALL CREDITORS AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE that the Honorable Marvin Isgur, United States Bankruptcy Judge for the Southern District of Texas, Houston Division, has entered an order dated May 18, 2016, in the above-captioned bankruptcy case, approving *Juniper GTL LLC's First Amended Disclosure Statement, as Revised* [Docket No. 160] (the "Disclosure Statement") for *Juniper GTL LLC's First Amended Chapter 11 Plan of Liquidation, as Revised* [Docket No. 159] (as it may be amended, supplemented or modified from time to time pursuant to the terms thereof, the "Plan") for the above-captioned debtor ("Debtor").

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Plan will be held on 2:00 p.m. (Central time) July 13, 2016, or as soon thereafter as counsel can be heard, before the Honorable Marvin

¹ The last four digits of the Debtor's federal tax identification number is 3161. The Debtor's corporate address is 1001 Fannin, Suite 3950, Houston, Texas 77002.

Isgur, United States Bankruptcy Judge, at the United States Bankruptcy Court (“Court”), 4th Floor, Courtroom No. 404, 515 Rusk Street, Houston, Texas 77002 (“Confirmation Hearing”). The Confirmation Hearing may be adjourned from time to time without further notice other than the announcement at the Confirmation Hearing of the date or dates of any adjourned hearing. Additionally, the Plan may be modified without further notice, prior to, at, or as a result of the Confirmation Hearing.

PLEASE TAKE FURTHER NOTICE that 4:00 p.m. (Central time) on July 1, 2016 is the last day and time for filing objections, comments, or responses to confirmation of the Plan, including any supporting memoranda. Any objections to the confirmation of the Plan must (a) be in writing; (b) state the grounds for the objection, if any, and the legal and factual bases thereof; (c) reference with specificity the text of the Plan to which the objection, if any, is addressed; (d) comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules; and (e) be filed with the Court on or before 4:00 p.m. on July 1, 2016.

PLEASE TAKE FURTHER NOTICE that the deadline for the receipt of ballots accepting or rejecting the Plan shall be 4:00 p.m. (Central time), July 1, 2016 (“Voting Deadline”). To be counted, a ballot must be timely received by DRC (as defined below) by the Voting Deadline. Ballots may not be sent by facsimile transmission.

PLEASE TAKE FURTHER NOTICE that the amount of the claim used to tabulate acceptance or rejection of the Plan shall be either: (a) the claim amount listed in the Debtor’s schedules of liabilities, provided that (i) such claim is not scheduled as contingent, unliquidated, or disputed, and (ii) no proof of claim has been timely filed (or otherwise deemed timely filed by the Court under applicable law); (b) the liquidated amount specified in a proof of claim that is not the subject of an objection filed before the date of the Confirmation Hearing (or if such claim has been resolved pursuant to a stipulation or order entered by the Court, the amount set forth in such stipulation or order); or (c) the amount temporarily allowed by the Court for voting purposes pursuant to Bankruptcy Rule 3018(a) after a motion is brought, notice is provided, and a hearing is held prior to the Voting Deadline. If a creditor casts a ballot, the creditor has timely filed a proof of claim (or has otherwise had such proof of claim deemed timely filed by the Court under applicable law) and the creditor’s claim is the subject of an objection to claim filed before the Confirmation Hearing, the creditor’s ballot shall not be counted, unless temporarily allowed by the Court for voting purposes pursuant to Bankruptcy Rule 3018(a). Ballots cast by creditors whose claim is listed in the Debtor’s Schedules as contingent, unliquidated, or disputed and a proof of claim was not (i) filed by the applicable bar date for the filing of proofs of claim established by the Court; or (ii) deemed timely filed by an order of the Court prior to

the Voting Deadline, shall be temporarily allowed for voting purposes only, and not for purposes of allowance or distribution, at \$1.00, and the Ballot mailed to the holder of such Claim shall be marked as voting at \$1.00. Proofs of claim filed for \$0.00 are not entitled to vote. If a proof of claim has been amended by a later filed proof of claim, only the later filed amending claim will be entitled to vote, regardless of whether the Debtor has objected to such earlier filed claim. Ballots cast by creditors who have timely filed proofs of claim in wholly unliquidated or unknown amounts that are not the subject of an objection, will have their ballots counted for purposes of determining whether the Debtor has satisfied the numerosity requirement of § 1126(c) of the Bankruptcy Code, but will only have their ballots count \$1 for purposes of determining whether the Debtor has satisfied the aggregate claim amount requirements of that section. Further, for purposes of the numerosity requirements of § 1126(c) of the Bankruptcy Code, separate claims held by a single creditor in a particular class will be aggregated as if such creditor held one claim against the Debtor in such class, and the votes related to such claims will be treated as a single vote to accept or reject the Plan. Creditors must vote all of their claims within a particular class either to accept or reject the Plan and may not split their vote. Accordingly, a ballot (or multiple ballots with respect to multiple claims within a single class) that partially rejects and partially accepts the Plan will be counted as a single affirmative vote to accept the Plan. Ballots that fail to indicate an acceptance or rejection of the Plan, or that indicate both an acceptance and a rejection of the Plan shall not be counted. Only ballots that are timely received with original signatures will be counted. Unsigned ballots will not be counted. Any Ballots transmitted by facsimile, electronic mail, or other means that do not comply with the procedures approved by the Court in this Notice, will not be counted unless the claimant receives the written consent of the Debtor. Any ballot that is illegible or contains insufficient information to permit the identification of the claimant will not be counted. Any ballot cast by a person or entity that does not hold a claim in a class that is entitled to vote to accept or reject the Plan will not be counted. Any creditor who has filed or purchased duplicate claims will be provided with only one Solicitation Package and one ballot and be permitted to vote only a single claim, regardless of whether the Debtor has objected to such duplicate claims. Whenever a creditor casts more than one Ballot voting the same claim(s) before the Voting Deadline, the last properly completed Ballot actually received before the Voting Deadline shall be deemed to reflect the voter's intent and, thus, to supersede any prior Ballots and there shall be a rebuttable presumption that any creditor who submits a properly completed, superseding Ballot, or withdraws a Ballot on or before the Voting Deadline has sufficient cause, within the meaning of Bankruptcy Rule 3018(a), to change or withdraw such

claimant's acceptance or rejection of the Plan, such that the earlier submitted Ballot shall be deemed superseded or withdrawn, as applicable. Any class that contains claims entitled to vote but no votes are returned for such class shall be deemed to have accepted the Plan.

PLEASE TAKE FURTHER NOTICE that the record date for the purposes of determining which holders of stock, bonds, debentures, notes, and other securities are entitled to receive the Solicitation Package and to vote on the Plan is May 18, 2016 ("Voting Record Date").

ADDITIONAL INFORMATION

Copies of the Disclosure Statement and the Plan may be obtained from the Debtor's Voting Agent, Donlin, Recano & Company, Inc. ("DRC") by (a) accessing the Debtor's restructuring website at <https://donlinrecano.com/juniper>; (b) contacting DRC by telephone at (212) 771-1128; (c) mailing a request to DRC at the addresses set forth below; or (d) e-mailing DRC at balloting@donlinrecano.com, and include "Juniper" in the subject line. **Please be advised that DRC cannot provide legal advice.**

IF BY FIRST-CLASS MAIL:

Donlin, Recano & Company, Inc.
Re: Juniper
Attn: Voting Department
PO Box 192016 Blythebourne Station
Brooklyn, NY 11219

IF BY HAND DELIVERY OR OVERNIGHT COURIER:

Donlin, Recano & Company, Inc.
Re: Juniper
Attn: Voting Department
6201 15th Ave
Brooklyn, NY 11219

Date: May 19, 2016
Houston, Texas

/s/Mark W. Wege
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