

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

JUNIPER GTL LLC¹

Debtor.

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Chapter 11

Case No. 16-31959

**NOTICE OF NON-VOTING STATUS TO
UNIMPAIRED AND IMPAIRED CLASSES**²

PLEASE TAKE NOTICE THAT, on May 18, 2016, the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Bankruptcy Court”) held a hearing at which it approved the *Debtor’ First Amended Disclosure Statement, as Revised for the Debtor’s First Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code, as Revised* [Docket No. 160] (as it may be amended, supplemented or modified from time to time pursuant to the terms thereof, the “Disclosure Statement”)³ of Juniper GTL LLC (the “Debtor”), and thereafter entered an order (the “Order”) with respect thereto. The Order, among other things, authorizes the Debtor to solicit votes to accept or reject *Juniper GTL LLC’s First Amended Chapter 11 Plan of Liquidation, as Revised* [Docket No. 159] (as it may be amended, supplemented or modified from time to time pursuant to the terms thereof, the “Plan”).

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Plan will be held at **2:00 p.m. (Central time) on July 13, 2016**, or as soon thereafter as counsel can

¹ The last four digits of the Debtor’s federal tax identification number is 3161. The above-captioned Debtor’s mailing address is 1001 Fannin, Suite 3950, Houston, Texas 77002.

² Pursuant to the proposed Plan, the Impaired Classes deemed to reject the Plan are Classes 6 and 7.

³ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement or the proposed Plan, as applicable.

be heard, before the Bankruptcy Court, 4th Floor, Courtroom No. 404, 515 Rusk Street, Houston, Texas (“Confirmation Hearing”). The Confirmation Hearing may be adjourned from time to time without further notice other than the announcement at the Confirmation Hearing of the date or dates of any adjourned hearing. Additionally, the Plan may be modified without further notice, prior to, at, or as a result of the Confirmation Hearing.

PLEASE TAKE FURTHER NOTICE that 4:00 p.m. (Central time) on July 1, 2016 is the last day and time for filing and serving objections, comments, or responses to confirmation of the Plan, including any supporting memoranda. Any objections to the confirmation of the Plan must (a) be in writing; (b) state the grounds for the objection, if any, and the legal and factual bases thereof; (c) reference with specificity the text of the Plan to which the objection, if any, is addressed; (d) comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules; and (e) be filed with the Court on or before 4:00 p.m. (Central time) on July 1, 2016.

Pursuant to the terms of the Plan, you have been identified as a holder of (i) a claim in Class 3 or 4 that is deemed to have accepted the Plan or (ii) a Claim or Interest in Class 6 or 7 that is deemed to have rejected the Plan because if the Plan is confirmed by the Bankruptcy Court, you will not receive any distribution on account of your Claim or your Interests in the Debtor will be canceled, as applicable. However, in any event, you still have the right to participate in the confirmation process including the right to file an objection, as outlined above. If you have any questions about the status of your claim(s) or interest(s), you may contact the Debtor’s Voting Agent, Donlin, Recano & Company, Inc., Re: Juniper, 6201 15th Ave, Brooklyn, NY 11219, or by calling at (212)771-1128.

Copies of the Disclosure Statement and the Plan may be obtained from the Debtor’s Voting Agent, Donlin, Recano & Company, Inc. (“DRC”) by (a) accessing the Debtor’s restructuring website at <https://donlinrecano.com/juniper>; (b) contacting DRC by telephone at (212) 771-1128; (c) mailing a request to DRC at the addresses set forth below; or (d) e-mailing DRC at

balloting@donlinrecano.com, and include "Juniper" in the subject line. **Please be advised that DRC cannot provide legal advice.**

IF BY FIRST-CLASS MAIL:

Donlin, Recano & Company, Inc.
Re: Juniper
Attn: Voting Department
PO Box 192016 Blythebourne
Station
Brooklyn, NY 11219

**IF BY HAND DELIVERY
OR OVERNIGHT COURIER:**

Donlin, Recano & Company, Inc.
Re: Juniper
Attn: Voting Department
6201 15th Ave
Brooklyn, NY 11219

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

Date: May 19, 2016
Houston, Texas

/s/Mark W. Wege
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