

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

JUNIPER GTL LLC<sup>1</sup>

Debtor.  
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Chapter 11

Case No. 16-31959

**NOTICE OF DISCLOSURE STATEMENT HEARING**

**PLEASE TAKE NOTICE** that on April 14, 2016 (the “Petition Date”), Juniper GTL LLC (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that on the Petition Date, the Debtor filed (a) *Juniper GTL LLC’s Chapter 11 Plan of Liquidation* [Docket No. 19] (as may be amended from time to time, the “Plan”) and (b) *Juniper GTL LLC’s Disclosure Statement for its Chapter 11 Plan of Liquidation* [Docket No. 20] (as may be amended from time to time, the “Disclosure Statement”).

**PLEASE TAKE FURTHER NOTICE** a hearing will be held before the Honorable Marvin Isgur, United States Bankruptcy Judge, on **May 16, 2016, at 09:00 a.m. (Central Time)** (the “Disclosure Statement Hearing”), in the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Street, Houston, Texas 77002 to consider the entry of an order approving, among other things: (a) the Disclosure Statement as containing “adequate

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number is 3161. The Debtor’s mailing address is 3 Riverway, Suite 1050, Houston, Texas 77056.

information” pursuant to Bankruptcy Code section 1125, (b) procedures for soliciting, receiving and tabulating votes on the Plan and for filing objections to the Plan and (c) May 18, 2016 as the voting record date for determining holders of claims that are eligible to vote on the Plan. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Court or the Debtor without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court.

**PLEASE TAKE FURTHER NOTICE** that copies of the Disclosure Statement, the Plan, or other Plan-related documents may be: (1) inspected at the offices of the Clerk of the Court during normal business hours; (2) downloaded for a fee from the Court’s electronic case filing website at <https://ecf.txsb.uscourts.gov>;<sup>2</sup> or (3) downloaded for free from the website established by the Debtor for its chapter 11 case at <https://www.donlinrecano.com/juniper>. Requests for the foregoing documents may also be made by contacting the Debtor’s counsel at the contact information listed below.

**PLEASE TAKE FURTHER NOTICE** objections, if any, to the adequacy of the Disclosure Statement or the relief sought in connection therewith must: (a) be made in writing; (b) conform to the Bankruptcy Rules, the Local Bankruptcy Rules and any orders of the Court; (c) state with particularity the legal and factual basis for the objection; and (d) be filed with the Court (contemporaneously with a proof of service), and served upon the following parties so as to be **actually received** by each of following parties no later than **noon Central Time on May 12, 2016**:

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<sup>2</sup> Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Parties in interest may sign up for a PACER account by visiting the PACER website at <http://pacer.psc.uscourts.gov> or by calling (800) 676-6856.

<i>Proposed Counsel to the Debtor</i>	<p>King &amp; Spalding LLP  1100 Louisiana, Suite 4000  Houston, TX 77002  Attention: Mark W. Wege, Esq. and Edward L. Ripley, Esq.  Facsimile: 713.751.3290  email: mwege@kslaw.com and eripley@kslaw.com</p>
<i>Office of the United States Trustee</i>	<p>Office of the United States Trustee for Region 7  515 Rusk Street  Houston, Texas 77002  Attn: Nancy L. Holley, Esq.  email: nancy.holley@usdoj.gov</p>
<i>DIP Lender</i>	<p>Westlake GTL, LLC  c/o Hogan Lovells US LLP  Attn: Mark Heimlich  One Tabor Center, Suite 1500  1200 Seventeenth Street  Denver, Colorado 80202  email: mark.heimlich@hoganlovells.com</p> <p>Richard Design Services Inc.  Attn: Mike Krautz, CFO  750 Pearl St. Beaumont, TX 77701  email: mike.krautz@rig-rds.com</p> <p>Counsel for RDS:  Gable Gotwals  Attn: John Dale  1100 ONEOK Plaza  100 West 5th St.  Tulsa, OK 74103  email: jdale@gablelaw.com</p>

Respectfully Submitted,

Date: April 18, 2016  
Houston, Texas

/s/ Mark W. Wege

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*Proposed Counsel for the Debtor and Debtor  
in Possession*