

under the debtor-in-possession financing facility (the “DIP Facility”) approved by order of the Court [Docket No. 113] on May 9, 2016 to RD Juniper GTL LLC (“RD Juniper”), an affiliate of Richard Construction, Inc. (“RCI”). RCI has executed a guaranty in favor of the Debtor guaranteeing RD Juniper’s obligations under the Stalking Horse Purchase Agreement and the DIP Facility.

PLEASE TAKE FURTHER NOTICE that the Sale Hearing is scheduled to be held on **June 13, 2016 at 3:30 p.m. (Central Time)**. At the Sale Hearing, the Debtor will seek approval of the sale of substantially all of its assets pursuant to the Stalking Horse Purchase Agreement to RD Juniper, the Stalking Horse Bidder, as outlined in the motion to approve the sale filed by the Debtor on April 14, 2016 [Docket No. 15].

Respectfully Submitted,

Date: June 8, 2016
Houston, Texas

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