IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:		: :	Chapter 11
		: :	Case No. 16-31959
JUNIPER GTL LLC ¹		: :	
	Debtor.	: :	

NOTICE OF (I) CANCELLATION OF AUCTION, (II) DESIGNATION OF THE STALKING HORSE BID AS THE SUCCESSFUL BID, AND (III) ASSIGNMENT OF RIGHTS OF THE STALKING HORSE BIDDER

PLEASE TAKE NOTICE that on May 18, 2016, the Court entered an order [Docket No. 165] (the "Bidding Procedures Order"), which, among other things, approved procedures for the sale of substantially all of the Debtor's assets (the "Bidding Procedures"), set the Bid Deadline as June 7, 2016 at 4:00 p.m. (Central Time), and in the event of the receipt of any Qualified Bids, scheduled the Auction to determine the Successful Bidder for June 9, 2016 at 11:00 a.m. (Central Time).

PLEASE TAKE FURTHER NOTICE that the Debtor did not receive any Qualified Bids (other than the Stalking Horse Bid) prior to the Bid Deadline. ACCORDINGLY, THE DEBTOR HAS CANCELED THE AUCTION, AND THE STALKING HORSE BID IS THE SUCCESSFUL BID.

PLEASE TAKE FURTHER NOTICE that Westlake GTL LLC has assigned its rights as (i) the Stalking Horse Purchaser under the Stalking Horse Purchase Agreement and (ii) lender

The last four digits of the Debtor's federal tax identification number is 3161. The corporate address of the Debtor is 1001 Fannin, Suite 3950, Houston, Texas 77002.

² Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to them in the in the Bidding Procedures Order or the Bidding Procedures, as applicable.

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under the debtor-in-possession financing facility (the "DIP Facility") approved by order of the

Court [Docket No. 113] on May 9, 2016 to RD Juniper GTL LLC ("RD Juniper"), an affiliate of

Richard Construction, Inc. ("RCI"). RCI has executed a guaranty in favor of the Debtor

guaranteeing RD Juniper's obligations under the Stalking Horse Purchase Agreement and the

DIP Facility.

PLEASE TAKE FURTHER NOTICE that the Sale Hearing is scheduled to be held on

June 13, 2016 at 3:30 p.m. (Central Time). At the Sale Hearing, the Debtor will seek approval

of the sale of substantially all of its assets pursuant to the Stalking Horse Purchase Agreement to

RD Juniper, the Stalking Horse Bidder, as outlined in the motion to approve the sale filed by the

Debtor on April 14, 2016 [Docket No. 15].

Respectfully Submitted,

Date: June 8, 2016

Houston, Texas

/s/ Mark W. Wege

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