

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	:	Chapter 11
JUNIPER GTL LLC <sup>1</sup>	:	Case No. 16-31959
Debtor.	:	

**NOTICE OF (A) ENTRY OF ORDER  
CONFIRMING DEBTOR'S CHAPTER 11 PLAN OF  
LIQUIDATION AND (B) DEADLINES FOR FILING ADMINISTRATIVE  
EXPENSE CLAIMS, PROFESSIONAL FEE CLAIMS AND REJECTION CLAIMS**

**PLEASE TAKE NOTICE** that on July 14, 2016, the Court entered its *Order Confirming Juniper's First Amended Chapter 11 Plan of Liquidation, as Revised and Modified* [Docket No. 290] (the "Confirmation Order"), which, among other things, confirmed *Juniper GTL LLC's First Amended Chapter 11 Plan of Reorganization, as Revised and Modified* [Docket No. 285] (as may be further, modified, amended or supplemented, the "Plan") filed by Juniper GTL LLC (the "Debtor").

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order, Plan, and other Plan Documents<sup>2</sup> may be obtained at the Debtor's website for this chapter 11 case at <http://donlinrecano.com/juniper>.

**NOTICE IS FURTHER GIVEN THAT** the Confirmation Order provides, among other things, the following deadlines:

a. **Administrative Claims Bar Date (General)**: Except as otherwise provided in the Plan, any Person holding an Administrative Expense Claim (other than Holders of Professional Fee Claims) shall file a proof of such Administrative Expense Claim with the Bankruptcy Court **within fifteen (15) days after the date of this notice (e.g., Friday, July 29, 2016)**.

Objections to any Administrative Expense Claims shall be filed no later than forty-five (45) days after the Effective Date (the expected Effective Date is July 29, 2016).

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number is 3161. The Debtor's mailing address is 1001 Fannin, Suite 3950, Houston, TX 77002.

<sup>2</sup> Capitalized terms used herein not otherwise defined shall have the meaning ascribed to them in the Confirmation Order or the Plan, as applicable.

b. **Professional Fee Claims Bar Date:** All final requests for payment of Professional Fee Claims for compensation for services rendered or reimbursement of expenses incurred on behalf of the Estate prior to the Effective Date shall file, on or before the date that is forty-five (45) days after the Effective Date<sup>3</sup> (e.g., September 12, 2016), their respective applications for final allowances of compensation for services rendered and reimbursement of expenses incurred (each a “Final Fee Application”)<sup>4</sup>. The provisions of this paragraph shall not apply to any professional providing services pursuant to, and subject to the limits contained in, the *Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business Effective From the Petition Date* [Docket No. 116] entered by the Bankruptcy Court on May 9, 2016.

c. **Rejection Damage Claims Bar Date:** Claims created by the rejection of executory contracts and unexpired leases pursuant to Article VI of the Plan, or the expiration or termination of any executory contract or unexpired lease prior to the Effective Date (each a “Rejection Claim”), must be filed with the Bankruptcy Court and served on the Debtor and the Liquidating Trustee and their respective counsel on or before thirty (30) days after the Effective Date (e.g., August 29, 2016).

At the same time any Person files an Administrative Expense Claim, Final Fee Application, or Rejection Claim, such Person shall also serve a copy of such Administrative Expense Claim, Final Fee Application, or Rejection Claim, as applicable, upon the Debtor and the Liquidating Trustee at the following addresses:

If to the Debtor:

King & Spalding LLP  
Attn: Mark W. Wege  
1100 Louisiana Street, Suite 4000  
Houston, Texas 77002

If to the Liquidating Trustee:

Lain, Faulkner & Co., P.C.  
Attn: D. Keith Enger  
400 N. St. Paul, Suite 600  
Dallas, Texas 75201

**ANY PERSON WHO FAILS TO TIMELY FILE AND SERVE ITS (I) ADMINISTRATIVE EXPENSE CLAIM, (II) A FINAL FEE APPLICATION, OR (III) REJECTION CLAIM, AS APPLICABLE, BY THE RESPECTIVE DEADLINE MAY BE FOREVER BARRED FROM SEEKING PAYMENT OF SUCH ADMINISTRATIVE EXPENSE CLAIM, PROFESSIONAL FEE CLAIM, OR**

<sup>3</sup> The expected Effective Date is July 29, 2016. In any event, the Debtor will file a notice of occurrence of the Effective Date when such date occurs. The notice of occurrence of the Effective Date will include definitive deadlines for deadlines set to occur after the Effective Date.

<sup>4</sup> The Court has scheduled, provided that such Final Fee Application(s) are filed by August 8, 2016, a hearing to be held on August 30, 2016, at 10:00 a. m., to consider the Final Fee Application(s).

**REJECTION CLAIM BY THE DEBTOR, ITS ESTATE, ITS SUCCESSORS AND ASSIGNS, ITS ASSETS AND PROPERTIES, OR THE LIQUIDATING TRUST.**

Respectfully Submitted,

Date: July 14, 2016  
Houston, Texas

/s/ Mark W. Wege  
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