

Respectfully Submitted,

Date: May 12, 2016
Houston, Texas

/s/ Edward L. Ripley

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EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	
	:	Chapter 11
	:	
JUNIPER GTL LLC ¹	:	Case No. 16-31959
	:	
	:	
Debtor.	:	

**NOTICE OF ORDER (I) APPROVING FIRST AMENDED DISCLOSURE
STATEMENT; (II) APPROVING SOLICITATION PACKAGE; (III) ESTABLISHING
VOTING RECORD DATE FOR ENTITLEMENT TO SOLICITATION PACKAGE AND
TO VOTE ON FIRST AMENDED PLAN OF LIQUIDATION; (IV) APPROVING
PROCEDURES FOR DISTRIBUTION OF SOLICITATION PACKAGE; (V)
APPROVING FORM OF BALLOTS; (VI) ESTABLISHING LAST DATE FOR
RECEIPT OF BALLOTS; (VII) APPROVING PROCEDURES FOR VOTE
TABULATION; (VIII) ESTABLISHING DEADLINE AND PROCEDURES FOR FILING
OBJECTIONS TO CONFIRMATION OF FIRST AMENDED PLAN OF LIQUIDATION;
AND (IX) APPROVING FORM AND MANNER OF NOTICE OF CONFIRMATION
HEARING AND OF RELATED ISSUES**

TO ALL CREDITORS AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE that the Honorable Marvin Isgur, United States Bankruptcy Judge for the Southern District of Texas, Houston Division, has entered an order dated May [16], 2016, in the above-captioned bankruptcy case, approving the First Amended Disclosure Statement (the “Disclosure Statement”) for the Debtor’s First Amended Chapter 11 Plan of Liquidation (as it may be amended, supplemented or modified from time to time pursuant to the terms thereof, the “Plan”) for the above-captioned debtor (“Debtor”).

¹ The last four digits of the Debtor’s federal tax identification number is 3161. The above-captioned Debtor’s mailing address is 1001 Fannin, Suite 3950, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Plan will be held on __:__, __.m. (Central time) July __, 2016, or as soon thereafter as counsel can be heard, before the Honorable Marvin Isgur, United States Bankruptcy Judge, at the United States Bankruptcy Court (“Court”), 4th Floor, Courtroom No. 404, 515 Rusk Street, Houston, Texas 77002 (“Confirmation Hearing”). The Confirmation Hearing may be adjourned from time to time without further notice other than the announcement at the Confirmation Hearing of the date or dates of any adjourned hearing. Additionally, the Plan may be modified without further notice, prior to, at, or as a result of the Confirmation Hearing.

PLEASE TAKE FURTHER NOTICE that 4:00 p.m. (Central time) on [July 1], 2016 is the last day and time for filing and serving objections, comments, or responses to confirmation of the Plan, including any supporting memoranda. Any objections to the confirmation of the Plan must (a) be in writing; (b) state the grounds for the objection, if any, and the legal and factual bases thereof; (c) reference with specificity the text of the Plan to which the objection, if any, is addressed; (d) comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules; and (e) be served on the parties below, and be filed with the Court, together with proof of service, such that they are actually received by such parties and the Court on or before 4:00 p.m. on [July 1], 2016, as follows: (1) Debtor: Attn: David Rush, 1001 Fannin, Suite 3950, Houston, Texas 77002, Email: David.Rush@fticonsulting.com; (2) Counsel for the Debtor: King & Spalding LLP, 1100 Louisiana, Suite 4000, Houston, TX 77002, Attention: Mark W. Wege, Esq. and Edward L. Ripley, Esq., Facsimile: 713.751.3290, Email: mwege@kslaw.com and eripley@kslaw.com; (3) United States Trustee: 515 Rusk Street, Houston, Texas 77002, Attn: Nancy L. Holley; email: nancy.holley@usdoj.gov; (4) DIP Lender: Westlake, GTL LLC, c/o Hogan Lovells US LLP, Attn: Mark Heimlich, One Tabor Center, Suite

1500, 1200 Seventeenth Street, Denver, Colorado 80202, email: mark.heimlich@hoganlovells.com; (5) Richard Design Services Inc., Attn: Mike Krautz, CFO, 750 Pearl St., Beaumont, TX 77701, email: mike.krautz@rig-rds.com; (6) Counsel for RDS: Gable Gotwals, Attn: John Dale, 1100 ONEOK Plaza, 100 West 5th St., Tulsa, OK 74103, email: jdale@gablelaw.com.

PLEASE TAKE FURTHER NOTICE that the deadline for the receipt of ballots accepting or rejecting the Plan shall be 4:00 p.m. (Central time), [July 1], 2016 (“Voting Deadline”). To be counted, a ballot must be timely received by DRC (as defined below) by the Voting Deadline. Ballots may not be sent by facsimile transmission.

PLEASE TAKE FURTHER NOTICE that the amount of the claim used to tabulate acceptance or rejection of the Plan shall be either: (a) the claim amount listed in the Debtor’s schedules of liabilities, provided that (i) such claim is not scheduled as contingent, unliquidated, or disputed, and (ii) no proof of claim has been timely filed (or otherwise deemed timely filed by the Court under applicable law); (b) the liquidated amount specified in a proof of claim that is not the subject of an objection filed before the date of the Confirmation Hearing (or if such claim has been resolved pursuant to a stipulation or order entered by the Court, the amount set forth in such stipulation or order); or (c) the amount temporarily allowed by the Court for voting purposes pursuant to Bankruptcy Rule 3018(a) after a motion is brought, notice is provided, and a hearing is held prior to the Voting Deadline. If a creditor casts a ballot, the creditor has timely filed a proof of claim (or has otherwise had such proof of claim deemed timely filed by the Court under applicable law) and the creditor’s claim is the subject of an objection to claim filed before the Confirmation Hearing, the creditor’s ballot shall not be counted, unless temporarily allowed by the Court for voting purposes pursuant to Bankruptcy Rule 3018(a). Ballots cast by creditors

whose claim is listed in the Debtor's Schedules as contingent, unliquidated, or disputed and a proof of claim was not (i) filed by the applicable bar date for the filing of proofs of claim established by the Court; or (ii) deemed timely filed by an order of the Court prior to the Voting Deadline, shall be temporarily allowed for voting purposes only, and not for purposes of allowance or distribution, at \$1.00, and the Ballot mailed to the holder of such Claim shall be marked as voting at \$1.00. Proofs of claim filed for \$0.00 are not entitled to vote. If a proof of claim has been amended by a later filed proof of claim, only the later filed amending claim will be entitled to vote, regardless of whether the Debtor has objected to such earlier filed claim. Ballots cast by creditors who have timely filed proofs of claim in wholly unliquidated or unknown amounts that are not the subject of an objection, will have their ballots counted for purposes of determining whether the Debtor has satisfied the numerosity requirement of § 1126(c) of the Bankruptcy Code, but will only have their ballots count \$1 for purposes of determining whether the Debtor has satisfied the aggregate claim amount requirements of that section. Further, for purposes of the numerosity requirements of § 1126(c) of the Bankruptcy Code, separate claims held by a single creditor in a particular class will be aggregated as if such creditor held one claim against the Debtor in such class, and the votes related to such claims will be treated as a single vote to accept or reject the Plan. Creditors must vote all of their claims within a particular class either to accept or reject the Plan and may not split their vote. Accordingly, a ballot (or multiple ballots with respect to multiple claims within a single class) that partially rejects and partially accepts the Plan will be counted as a single affirmative vote to accept the Plan. Ballots that fail to indicate an acceptance or rejection of the Plan, or that indicate both an acceptance and a rejection of the Plan shall not be counted. Only ballots that are timely received with original signatures will be counted. Unsigned ballots will not be counted.

Any Ballots transmitted by facsimile, electronic mail, or other means that do not comply with the procedures approved by the Court in this Notice, will not be counted unless the claimant receives the written consent of the Debtor. Any ballot that is illegible or contains insufficient information to permit the identification of the claimant will not be counted. Any ballot cast by a person or entity that does not hold a claim in a class that is entitled to vote to accept or reject the Plan will not be counted. Any creditor who has filed or purchased duplicate claims will be provided with only one Solicitation Package and one ballot and be permitted to vote only a single claim, regardless of whether the Debtor has objected to such duplicate claims. Whenever a creditor casts more than one Ballot voting the same claim(s) before the Voting Deadline, the last properly completed Ballot actually received before the Voting Deadline shall be deemed to reflect the voter's intent and, thus, to supersede any prior Ballots and there shall be a rebuttable presumption that any creditor who submits a properly completed, superseding Ballot, or withdraws a Ballot on or before the Voting Deadline has sufficient cause, within the meaning of Bankruptcy Rule 3018(a), to change or withdraw such claimant's acceptance or rejection of the Plan, such that the earlier submitted Ballot shall be deemed superseded or withdrawn, as applicable. Any class that contains claims entitled to vote but no votes are returned for such class shall be deemed to have accepted the Plan.

PLEASE TAKE FURTHER NOTICE that the record date for the purposes of determining which holders of stock, bonds, debentures, notes, and other securities are entitled to receive the Solicitation Package and to vote on the Plan is [May 16], 2016 ("Voting Record Date").

ADDITIONAL INFORMATION

Copies of the Disclosure Statement and the Plan may be obtained from the Debtor's Voting Agent, Donlin, Recano & Company, Inc. ("DRC") (a) the Debtor's restructuring website at <https://donlinrecano.com/juniper>; (b) upon request by telephone at (212)771-1128; (c) upon request by mail to the addresses set forth below or (d) by e-mail at balloting@donlinrecano.com, and include "Juniper" in the subject line. **Please be advised that DRC cannot provide legal advice.**

IF BY FIRST-CLASS MAIL:

Donlin, Recano & Company, Inc.
Re: Juniper
Attn: Voting Department
PO Box 192016 Blythebourne
Station
Brooklyn, NY 11219

**IF BY HAND DELIVERY
OR OVERNIGHT COURIER:**

Donlin, Recano & Company, Inc.
Re: Juniper
Attn: Voting Department
6201 15th Ave
Brooklyn, NY 11219

Date: May __, 2016
Houston, Texas

/s/Mark W. Wege
Mark W. Wege (Texas Bar No. 21074225)
Edward L. Ripley (Texas Bar No. 16935950)
Jason S. Sharp (Texas Bar No. 24079897)
KING & SPALDING, LLP
1100 Louisiana, Suite 4000
Houston, Texas 77002
Telephone: 713-751-3200
Facsimile: 713-751-3290
Email: MWege@kslaw.com
ERipley@kslaw.com
JSharp@kslaw.com

Counsel for the Debtor and Debtor in Possession

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	
	:	Chapter 11
	:	
JUNIPER GTL LLC ¹	:	Case No. 16-31959
	:	
	:	
Debtor.	:	

**CLASS 1 BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S FIRST AMENDED CHAPTER 11 PLAN OF LIQUIDATION
UNDER THE UNITED STATES BANKRUPTCY CODE**

Juniper GTL LLC, Debtor and Debtor in Possession (the "Debtor") filed its chapter 11 plan of liquidation, amended by its First Amended Plan (as it may be further supplemented or modified from time to time pursuant to the terms thereof, the "Plan") under the United States Bankruptcy Code. On [May 16, 2016] (the "Record Date"), the Court approved the Debtor's First Amended Disclosure Statement (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from Donlin, Recano & Company, Inc. website, at <https://donlinrecano.com/juniper>. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

The Plan identifies 7 Classes of Claims against and Interests in the Debtor. Only Claims in Classes 1, 2 and 5 are entitled to vote on the Plan. This Ballot is to be used by holders of Class 1 Claims only. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If your Ballot is not received by 4:00 p.m. (Central time) on [July 1, 2016] and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Court, it will be binding on you whether or not you vote. Only holders of Allowed Claims in Classes 1, 2 and 5 as of the Record Date, may vote to accept or reject.

¹ The last four digits of the Debtor's federal tax identification number is 3161. The above-captioned Debtor's mailing address is 1001 Fannin, Suite 3950, Houston, Texas 77002.

CLASS 1 CLAIMS (Allowed Level 4 Lien Claims):

- Class 1 Claims are treated as impaired. Allowed Class 1 Claims may vote to accept or to reject the Plan.

The undersigned, the Record Date holder of an Allowed Class 1 Claim(s) against the Debtor, in the unpaid amount of \$_____.²

____ **ACCEPTS PLAN**
(mark only one)

____ **REJECTS PLAN**

SIGNATURE

1. By signing this Ballot, the undersigned creditor hereby certifies that it has been provided with and has read a copy of the Disclosure Statement.

2. By signing this Ballot, the undersigned creditor hereby certifies that it is the Record Date holder of the Claim(s) set forth above and has full power and authority to vote to accept or reject the Plan. The undersigned also acknowledges that the solicitation is pursuant to the information contained in the Disclosure Statement and the Plan.

Name:	_____	Signature:	_____
Entity:	_____	Date:	_____
Title:	_____		
Address:	_____		
Email:	_____		
Fax:	_____		

Please mail this Ballot per the Instructions below.

INSTRUCTIONS AND DEFINITIONS

1. Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.

2. This Ballot relates to your claim(s) as a Class 1 creditor of the above-listed Debtor. Class 1 creditors are holders of an Allowed Level 4 Lien Claim. All creditors in Class 1 who are permitted to vote should complete this Ballot and return it in the enclosed postage-prepaid envelope. Only Record Date holders of Allowed Level 4 Lien Claims in Class 1 may vote and

² For voting purposes only. Subject to tabulation rules.

any vote by such a Record Date holder shall be binding on and enforceable against both such Record Date holder and any subsequent transferee or holder of such Claim. Indicate your acceptance or rejection of the Plan and the amount of your claim(s) in the spaces provided in above.

3. You must vote all of your claims within a particular class either to accept or to reject the Plan, and you may not split your vote. A Ballot (or multiple ballots with respect to multiple claims within a single class) that partially rejects and partially accepts the Plan will be counted as a single affirmative vote to accept the Plan.

4. Any ballot not bearing an original signature will not be counted. Any ballot submitted by facsimile will not be counted. Any ballot not indicating a vote to accept or to reject the Plan will not be counted.

5. To have your voted counted, your ballot must be received by 4:00 p.m. (Central time) on **[July 1, 2016]** ("Voting Deadline") at one of the addresses below.

6. **Based on the form of delivery, submit your ballot to:**

IF BY FIRST-CLASS MAIL:

Donlin, Recano & Company, Inc.
Re: Juniper
Attn: Voting Department
PO Box 192016 Blythebourne
Station
Brooklyn, NY 11219

**IF BY HAND DELIVERY
OR OVERNIGHT COURIER:**

Donlin, Recano & Company, Inc.
Re: Juniper
Attn: Voting Department
6201 15th Ave
Brooklyn, NY 11219

7. If a Ballot is received after the Voting Deadline, it will not be counted.

**IF YOU HAVE ANY QUESTIONS ABOUT VOTING THIS BALLOT, PLEASE
CONTACT DONLIN, RECANO & COMPANY, INC. AT (212)771-1128.**

EXHIBIT C

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

JUNIPER GTL LLC¹

Debtor.

:
:
:
:
:
:
:
:

Chapter 11

Case No. 16-31959

**CLASS 2 BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S FIRST AMENDED CHAPTER 11 PLAN OF LIQUIDATION
UNDER THE UNITED STATES BANKRUPTCY CODE**

Juniper GTL LLC, Debtor and Debtor in Possession (the "Debtor") filed its chapter 11 plan of liquidation, amended by its First Amended Plan (as it may be further supplemented or modified from time to time pursuant to the terms thereof, the "Plan") under the United States Bankruptcy Code. On [May 16, 2016] (the "Record Date"), the Court approved the Debtor's First Amended Disclosure Statement (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from Donlin, Recano & Company, Inc. website, at <https://donlinrecano.com/juniper>. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

The Plan identifies 7 Classes of Claims against and Interests in the Debtor. Only Claims in Classes 1, 2 and 5 are entitled to vote on the Plan. This Ballot is to be used by holders of Class 2 Claims only. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If your Ballot is not received by 4:00 p.m. (Central time) on [July 1, 2016] and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Court, it will be binding on you whether or not you vote. Only holders of Allowed Claims in Classes 1, 2 and 5 as of the Record Date, may vote to accept or reject.

¹ The last four digits of the Debtor's federal tax identification number is 3161. The above-captioned Debtor's mailing address is 1001 Fannin, Suite 3950, Houston, Texas 77002.

CLASS 2 CLAIMS (Allowed Level 5 Lien Claims):

- Class 2 Claims are treated as impaired. Allowed Class 2 Claims may vote to accept or to reject the Plan.

The undersigned, the Record Date holder of an Allowed Class 2 Claim(s) against the Debtor, in the unpaid amount of \$_____.²

____ **ACCEPTS PLAN**
(mark only one)

____ **REJECTS PLAN**

SIGNATURE

1. By signing this Ballot, the undersigned creditor hereby certifies that it has been provided with and has read a copy of the Disclosure Statement.

2. By signing this Ballot, the undersigned creditor hereby certifies that it is the Record Date holder of the Claim(s) set forth above and has full power and authority to vote to accept or reject the Plan. The undersigned also acknowledges that the solicitation is pursuant to the information contained in the Disclosure Statement and the Plan.

Name:	_____	Signature:	_____
Entity:	_____	Date:	_____
Title:	_____		
Address:	_____		
Email:	_____		
Fax:	_____		

Please mail this Ballot per the Instructions below.

INSTRUCTIONS AND DEFINITIONS

1. Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.

2. This Ballot relates to your claim(s) as a Class 2 creditor of the above-listed Debtor. Class 2 creditors are holders of an Allowed Level 5 Lien Claim. All creditors in Class 2 who are permitted to vote should complete this Ballot and return it in the enclosed postage-prepaid envelope. Only Record Date holders of Allowed Level 5 Lien Claims in Class 2 may vote and

² For voting purposes only. Subject to tabulation rules.

any vote by such a Record Date holder shall be binding on and enforceable against both such Record Date holder and any subsequent transferee or holder of such Claim. Indicate your acceptance or rejection of the Plan and the amount of your claim(s) in the spaces provided in above.

3. You must vote all of your claims within a particular class either to accept or to reject the Plan, and you may not split your vote. A Ballot (or multiple ballots with respect to multiple claims within a single class) that partially rejects and partially accepts the Plan will be counted as a single affirmative vote to accept the Plan.

4. Any ballot not bearing an original signature will not be counted. Any ballot submitted by facsimile will not be counted. Any ballot not indicating a vote to accept or to reject the Plan will not be counted.

5. To have your voted counted, your ballot must be received by 4:00 p.m. (Central time) on **July 1, 2016** ("Voting Deadline") at one of the addresses below.

6. **Based on the form of delivery, submit your ballot to:**

IF BY FIRST-CLASS MAIL:

Donlin, Recano & Company, Inc.
Re: Juniper
Attn: Voting Department
PO Box 192016 Blythebourne
Station
Brooklyn, NY 11219

**IF BY HAND DELIVERY
OR OVERNIGHT COURIER:**

Donlin, Recano & Company, Inc.
Re: Juniper
Attn: Voting Department
6201 15th Ave
Brooklyn, NY 11219

7. If a Ballot is received after the Voting Deadline, it will not be counted.

**IF YOU HAVE ANY QUESTIONS ABOUT VOTING THIS BALLOT, PLEASE
CONTACT DONLIN, RECANO & COMPANY, INC. AT (212)771-1128.**

EXHIBIT D

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	
	:	Chapter 11
	:	
JUNIPER GTL LLC ⁶	:	Case No. 16-31959
	:	
	:	
Debtor.	:	

**CLASS 5 BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S FIRST AMENDED CHAPTER 11 PLAN OF LIQUIDATION
UNDER THE UNITED STATES BANKRUPTCY CODE**

Juniper GTL LLC, Debtor and Debtor in Possession (the "Debtor") filed its chapter 11 plan of liquidation, amended by its First Amended Plan (as it may be further supplemented or modified from time to time pursuant to the terms thereof, the "Plan") under the United States Bankruptcy Code. On [May 16, 2016] (the "Record Date"), the Court approved the Debtor's First Amended Disclosure Statement (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. If you do not have a Disclosure Statement, you may obtain a copy from Donlin, Recano & Company, Inc. website, at <https://donlinrecano.com/juniper>. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

The Plan identifies 7 Classes of Claims against and Interests in the Debtor. Only Claims in Classes 1, 2 and 5 are entitled to vote on the Plan. This Ballot is to be used by holders of Class 5 Claims only. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If your Ballot is not received by 4:00 p.m. (Central time) on [July 1, 2016] and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Court, it will be binding on you whether or not you vote. Only holders of Allowed Claims in Classes 1, 2 and 5 as of the Record Date, may vote to accept or reject.

⁶ The last four digits of the Debtor's federal tax identification number is 3161. The above-captioned Debtor's mailing address is 1001 Fannin, Suite 3950, Houston, Texas 77002.

CLASS 5 CLAIMS (Allowed General Unsecured Claims):

- Class 5 Claims are treated as impaired. Allowed Class 5 Claims may vote to accept or to reject the Plan.

The undersigned, the Record Date holder of an Allowed Class 5 Claim(s) against the Debtor, in the unpaid amount of \$ _____:⁷

____ **ACCEPTS PLAN**
(mark only one)

____ **REJECTS PLAN**

SIGNATURE

1. By signing this Ballot, the undersigned creditor hereby certifies that it has been provided with and has read a copy of the Disclosure Statement.
2. By signing this Ballot, the undersigned creditor hereby certifies that it is the Record Date holder of the Claim(s) set forth above and has full power and authority to vote to accept or reject the Plan. The undersigned also acknowledges that the solicitation is pursuant to the information contained in the Disclosure Statement and the Plan.

Name: _____
Entity: _____
Title: _____
Address: _____
Email: _____
Fax: _____

Signature: _____
Date: _____

Please mail this Ballot per the Instructions below.

INSTRUCTIONS AND DEFINITIONS

1. Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.
2. This Ballot relates to your claim(s) as a Class 5 creditor of the above-listed Debtor. Class 5 creditors are holders of an Allowed General Unsecured Claims. All creditors in Class 5 who are permitted to vote should complete this Ballot and return it in the enclosed postage-prepaid envelope. Only Record Date holders of Allowed General Unsecured Claims in Class 5 may vote

⁷ For voting purposes only. Subject to tabulation rules.

and any vote by such a Record Date holder shall be binding on and enforceable against both such Record Date holder and any subsequent transferee or holder of such Claim. Indicate your acceptance or rejection of the Plan and the amount of your claim(s) in the spaces provided in above.

3. You must vote all of your claims within a particular class either to accept or to reject the Plan, and you may not split your vote. A Ballot (or multiple ballots with respect to multiple claims within a single class) that partially rejects and partially accepts the Plan will be counted as a single affirmative vote to accept the Plan.

4. Any ballot not bearing an original signature will not be counted. Any ballot submitted by facsimile will not be counted. Any ballot not indicating a vote to accept or to reject the Plan will not be counted.

5. To have your voted counted, your ballot must be received by 4:00 p.m (Central time) on **[July 1, 2016]** ("Voting Deadline") at one of the addresses below.

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Station
Brooklyn, NY 11219

**IF BY HAND DELIVERY
OR OVERNIGHT COURIER:**

Donlin, Recano & Company, Inc.
Re: Juniper
Attn: Voting Department
6201 15th Ave
Brooklyn, NY 11219

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**IF YOU HAVE ANY QUESTIONS ABOUT VOTING THIS BALLOT, PLEASE
CONTACT DONLIN, RECANO & COMPANY, INC. AT (212)771-1128.**

EXHIBIT E

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

JUNIPER GTL LLC¹

Debtor.

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Chapter 11

Case No. 16-31959

**NOTICE OF NON-VOTING STATUS TO
UNIMPAIRED AND IMPAIRED CLASSES²**

PLEASE TAKE NOTICE THAT, on May [16], 2016, the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Bankruptcy Court”) held a hearing at which it approved the *Debtor’s First Amended Disclosure Statement for the Debtor’s First Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code*, (as it may be amended, supplemented or modified from time to time pursuant to the terms thereof, the “Disclosure Statement”)³ of Juniper GTL LLC (the “Debtor”), and thereafter entered an order (the “Order”) with respect thereto. The Order, among other things, authorizes the Debtor to solicit votes to accept or reject the *Debtor’s Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* (as it may be amended, supplemented or modified from time to time pursuant to the terms thereof, the “Plan”).

¹ The last four digits of the Debtor’s federal tax identification number is 3161. The above-captioned Debtor’s mailing address is 1001 Fannin, Suite 3950, Houston, Texas 77002.

² Pursuant to the Proposed Plan, the Impaired Classes deemed to reject the Plan are Classes 6 and 7.

³ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement or the Proposed Plan, as applicable.

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Plan will be held on July____, 2016, or as soon thereafter as counsel can be heard, before the Bankruptcy Court, 4th Floor, Courtroom No. 404, 515 Rusk Street, Houston, Texas (“Confirmation Hearing”). The Confirmation Hearing may be adjourned from time to time without further notice other than the announcement at the Confirmation Hearing of the date or dates of any adjourned hearing. Additionally, the Plan may be modified without further notice, prior to, at, or as a result of the Confirmation Hearing.

PLEASE TAKE FURTHER NOTICE that 4:00 p.m. (Central time) on July 1, 2016 is the last day and time for filing and serving objections, comments, or responses to confirmation of the Plan, including any supporting memoranda. Any objections to the confirmation of the Plan must (a) be in writing; (b) state the grounds for the objection, if any, and the legal and factual bases thereof; (c) reference with specificity the text of the Plan to which the objection, if any, is addressed; (d) comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules; and (e) be served on the parties below, and be filed with the Court, together with proof of service, such that they are actually received by such parties and the Court on or before 4:00 p.m. (Central time) on [July 1], 2016, as follows: (1) Debtor: Attn: David Rush, 1001 Fannin, Suite 3950, Houston, Texas 77002, Email: David.Rush@fticonsulting.com; (2)Counsel for the Debtor: King & Spalding LLP, 1100 Louisiana, Suite 4000, Houston, TX 77002, Attention: Mark W. Wege, Esq. and Edward L. Ripley, Esq., Facsimile: 713.751.3290, Email: mwege@kslaw.com and eripley@kslaw.com; (3) United States Trustee: 515 Rusk Street, Houston, Texas 77002, Attn: Nancy L. Holley; email: nancy.holley@usdoj.gov; (4) DIP Lender: Westlake, GTL LLC, c/o Hogan Lovells US LLP, Attn: Mark Heimlich, One Tabor Center, Suite 1500, 1200 Seventeenth Street, Denver, Colorado 80202, email:

mark.heimlich@hoganlovells.com; (5) Richard Design Services Inc., Attn: Mike Krautz, CFO, 750 Pearl St., Beaumont, TX 77701, email: mike.krautz@rig-rds.com; (6) Counsel for RDS: Gable Gotwals, Attn: John Dale, 1100 ONEOK Plaza, 100 West 5th St., Tulsa, OK 74103, email: jdale@gablelaw.com.

Pursuant to the terms of the Plan, you have been identified as a holder of (i) a claim in Class 3 or 4 that is deemed to have accepted the Plan or (ii) a Claim or Interest in Class 6 or 7 that is deemed to have rejected the Plan since you are not entitled to receive or retain any property on account of your claim(s) or interest(s) in the Debtor. However, in any event, you still have the right to participate in the confirmation process including the right to file an objection, as outlined above. If you have any questions about the status of your claim(s) or interest(s), you may contact the Debtor's Voting Agent, Donlin, Recano & Company, Inc., Re: Juniper, 6201 15th Ave, Brooklyn, NY 11219, or by calling at (212)771-1128.

Copies of the Disclosure Statement and the Plan may be obtained from the Debtor's Voting Agent Donlin, Recano & Company, Inc. ("DRC") (a) the Debtor's restructuring website at <https://donlinrecano.com/juniper>; (b) upon request by telephone at (212)771-1128; (c) upon request by mail to the addresses set forth below or (d) by e-mail at balloting@donlinrecano.com, and include "Juniper" in the subject line. **Please be advised that DRC cannot provide legal advice.**

IF BY FIRST-CLASS MAIL:

Donlin, Recano & Company, Inc.
Re: Juniper
Attn: Voting Department
PO Box 192016 Blythebourne
Station
Brooklyn, NY 11219

**IF BY HAND DELIVERY
OR OVERNIGHT COURIER:**

Donlin, Recano & Company, Inc.
Re: Juniper
Attn: Voting Department
6201 15th Ave
Brooklyn, NY 11219

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

Date: May __, 2016
Houston, Texas

/s/Mark W. Wege

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Counsel for the Debtor and Debtor in Possession