

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 15
	:	
Kraus Carpet Inc. <u>et al.</u> , ¹	:	Case No. 18-12057 (KG)
	:	
Debtors in a Foreign Proceeding.	:	Joint Administration Pending
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
FIRST-DAY HEARING ON SEPTEMBER 12, 2018 AT 3:00 P.M. (EASTERN TIME)²**

PETITIONS

1. Kraus Carpet Inc. (Case No. 18-12057).
2. Kraus USA Inc. (Case No. 18-12059).
3. Strudex Inc. (Case No. 18-12060).
4. Kraus Properties Inc. (Case No. 18-12061).
5. Kraus Canada Ltd. (Case No. 18-12063).
6. Kraus Brands Inc. (Case No. 18-12064).

FIRST-DAY DECLARATION

7. Declaration of Christopher Emmott in Support of (A) Motion of Foreign Representative for Entry of Provisional and Final Orders Granting Recognition of Foreign Main Proceeding, and (B) Other First Day Relief (D.I. 2, Filed 9/11/18).

FIRST-DAY PLEADINGS

8. Foreign Representative's Motion for Order (A) Directing Joint Administration of Chapter 15 Cases Under Fed. R. Bankr. P. 1015(b) and (B) Finding that the Requirements Of 11 U.S.C. § 342(c)(1) and Fed. R. Bankr. P. 1005 and 2002(n) Are Satisfied (D.I. 3, Filed 9/11/18).

Status: This matter is going forward.

¹ The Debtors in these chapter 15 cases and the last four digits of each Debtor's U.S. tax identification number or Canadian Business Number, as applicable, are as follows: Kraus USA Inc. (USA) (1024); Strudex Inc. (0906); Kraus Carpet Inc. (8687); Kraus Properties Inc. (1102); Kraus Canada Ltd. (1300); and Kraus Brands Inc. (8885). The Debtors' mailing address for purposes of these chapter 15 cases is 65 Northfield Drive West, Waterloo, Ontario, Canada.

² The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801.

9. Foreign Representative's Motion for an Order Authorizing the Filing of a Consolidated List of Foreign Proceeding Administrators, Litigation Parties, and Entities Against Whom Provisional Relief is Sought (D.I. 4, Filed 9/11/18).

Status: This matter is going forward.

10. Motion of Foreign Representative for Entry of Provisional and Final Orders Granting Recognition of Foreign Main Proceeding and Certain Related Relief (D.I. 5, Filed 9/11/18).

Status: This matter is going forward.

11. Foreign Representative's Motion for Order (I) Scheduling Hearing on Verified Petition Under Chapter 15 of the Bankruptcy Code for Recognition of a Foreign Main Proceeding and for Additional Relief and Assistance Under 11 U.S.C. §§ 105(a), 1507, and 1521 and (II) Specifying Form and Manner of Service of Notice of Hearing (D.I. 6, Filed 9/11/18).

Status: This matter is going forward.

Dated: September 11, 2018
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Matthew B. Harvey

Derek C. Abbott (No. 3367)
Matthew B. Harvey (No. 5186)
1201 N. Market St., 16th Floor
Wilmington, DE 19801
Telephone: (302) 658-9200
Facsimile: (302) 658-3989
dabbott@mnat.com
mharvey@mnat.com

-and-

HONIGMAN MILLER SCHWARTZ AND COHN
LLP

Joseph R. Sgroi
Scott B. Kitei
Glenn S. Walter
2290 First National Building
660 Woodward Avenue
Detroit, Michigan 48226-3506
Telephone: (313) 465-7000
Facsimile: (313) 465-7713
jsgroi@honigman.com
skitei@honigman.com

gwalter@honigman.com

Counsel to the Foreign Representative

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