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COUNSEL FOR THE DEBTORS

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§ §	Chapter 11
	§	•
THE LASALLE GROUP, INC., et al., ¹	§	Case No. 19-31484-sgj-11
	§	
DEBTORS.	§	(Jointly Administered)
	§	
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NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE FIRST AMENDED JOINT PLAN OF LIQUIDATION OF CINCO RANCH MEMORY CARE, LLC AND PEARLAND MEMORY CARE, LLC AND (II) EFFECTIVE DATE

PLEASE TAKE NOTICE that an order (the "Confirmation Order") of the Honorable Stacey G. Jernigan, United States Bankruptcy Judge for the Northern District of Texas, approving the First Amended Joint Plan of Liquidation of Cinco Ranch Memory Care, LLC and Pearland Memory Care, LLC, filed on December 31, 2019 [Docket No. 524] (including all exhibits thereto and as the same may be further amended, modified or supplemented from time to time, the "Plan"), was entered on February 28, 2020 [Docket No. 585]. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and Confirmation Order.

NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE FIRST AMENDED JOINT PLAN OF LIQUIDATION OF CINCO RANCH MEMORY CARE, LLC AND PEARLAND MEMORY CARE, LLC AND (II) EFFECTIVE DATE - Page 1 of 3

¹ A list of the Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, is attached hereto as **Schedule 1**. The Debtors' mailing address is 1900 Enchanted Way, Ste. 200, Grapevine, TX 76051.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, Confirmation Order and other related documents may be (i) inspected in the offices of the Clerk of the Court during normal business hours; (ii) downloaded from the Court's web site at http: www.txnb.uscourts.gov/ (please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents); and (iii) downloaded free of charge from the website of Donlin, Recano & Company, Inc., the Debtor's claims and noticing agent, https://www.donlinrecano.com/Clients/lasalle. Requests may also be made to counsel for the Debtor using the contact information below.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on February 29, 2020.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtor and the U.S. Trustee and any holder of a Claim against or Interest in the Debtor, as provided in the Plan.

PLEASE TAKE FURTHER NOTICE that, as set forth in the Confirmation Order, the deadline to file a request for payment of an Administrative Claim must be filed with the Bankruptcy Court on or before March 30, 2020 (unless such request for payment or Proof of Claim has already been filed with the Bankruptcy Court). All Professional Fee Claims must be filed on or before March 30, 2020.

PLEASE TAKE FURTHER NOTICE that, except as otherwise provided in orders entered by the Bankruptcy Court, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be filed with the Bankruptcy Court and served on counsel to the Debtor and the U.S. Trustee on or before the date that is thirty (30) days after the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection.

Dated: March 9, 2020. CROWE & DUNLEVY, P.C.

By: <u>/s/ Vickie L. Driver</u>

Vickie L. Driver

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COUNSEL FOR THE DEBTORS

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing pleading was served upon on all creditors of Cinco Ranch Memory Care, LLC and Pearland Memory Care, LLC, the US Trustee, entities that requested notice and upon all parties registered to receive notice via the Court's electronic transmission system on this 9th day of March, 2020.

By: /s/ Vickie L. Driver

Vickie L. Driver