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COUNSEL FOR THE DEBTORS

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

	§	
In re:	§	Chapter 11
	§	
THE LASALLE GROUP, INC., et al., 1	§	Case No. 19-31484-sgj-11
	§	
DEBTORS.	§	(Jointly Administered)
	§	
	§	
	§	

**SUPPLEMENT TO FIRST AMENDED JOINT PLAN OF LIQUIDATION OF
CINCO RANCH MEMORY CARE, LLC AND PEARLAND MEMORY CARE, LLC**

Cinco Ranch Memory Care, LLC (“Cinco Ranch”) and Pearland Memory Care, LLC (“Pearland”) (the “Debtors”)² submit the following Supplement (the “Supplement”) to First Amended Plan of Liquidation (the “Plan”).

**ARTICLE II
DEFINITIONS**

As used in the Plan, the following terms shall have their respective meanings as set forth below and, unless the context otherwise requires, shall be equally applicable to the singular and plural forms of the terms defined. Unless otherwise defined herein, the terms used in the Plan

1 A list of the Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, is attached hereto as **Schedule 1**.

2 The Plan is proposed by Cinco Ranch and Pearland only and is not proposed by nor does it impact the remaining debtors jointly administered for procedural purposes only herein.

shall have the same meaning ascribed thereto in the Bankruptcy Code and the Bankruptcy Rules. The following terms shall be in addition to the Definitions set forth in Article II of the Plan.

Auction: If more than one qualifying bid is received by the Debtors by the Auction Cut Off Date an Auction shall be held on January 27, 2020 at the offices of Crowe & Dunlevy, P.C., 2525 McKinnon St., Suite 425, Dallas, TX 75201 at 10:00 a.m. Central Time. The results of the Auction shall be reported to the Court.

Auction Cut Off Date: January 23, 2020. All bids must be received by counsel for the Debtors as set forth in the Plan by the Auction Cut Off Date to be considered as a qualifying bid.

Closing: Shall be as set forth in the Sale Agreement.

Dated: January 6, 2020

CROWE & DUNLEVY, P.C.

By: /s/ Christina W. Stephenson

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COUNSEL FOR DEBTORS

Schedule 1
List of Debtors

#	Debtor Name	Case No.	EIN
1	The LaSalle Group, Inc.	19-31484	0143
2	West Houston Memory Care, LLC	19-31485	2760
3	Cinco Ranch Memory Care, LLC	19-31486	2716
4	Pearland Memory Care, LLC	19-31488	5311
5	Riverstone Memory Care, LLC	19-31493	5407