

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LONGVIEW POWER, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 20-10951 (BLS)
)
) (Joint Administration Requested)
)
) **Telephonic Hearing Date:**
) **April 15, 2020, at 11:00 a.m. (ET)**

NOTICE OF TELEPHONIC HEARING ON FIRST DAY MOTIONS

PLEASE TAKE NOTICE that on April 14, 2020 (the “Petition Date”), each of the above-captioned debtors and debtors in possession (the “Debtors”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors are continuing to operate their businesses and manage their affairs as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that together with their chapter 11 petitions, the Debtors also filed the following applications and motions set forth below (collectively, the “First Day Motions”). A hearing to consider the First Day Motions (the “First Day Hearing”) will be held on **April 15, 2020, at 11:00 a.m. (prevailing Eastern Time)**, before the Honorable Judge Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware (the “Court”). Any party wishing to participate in the hearing must appear through CourtCall. To appear telephonically via CourtCall, parties must make prior arrangements with CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Longview Power, LLC (1860); and Longview Intermediate Holdings C, LLC (1008). The Debtors' principal offices are located at 1375 Fort Martin Road, Maidsville, West Virginia 26541.

I. FIRST DAY DECLARATION

1. Declaration of Jeffery L. Keffer, Chief Executive Officer of Longview Power, LLC in Support of First Day Motions [Docket No. 4, filed April 14, 2020].

II. FIRST DAY MOTIONS

2. Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Docket No. 3, filed April 14, 2020].
3. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Maintain Existing Business Forms, and (C) Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 6, filed April 14, 2020].
4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 8, filed April 14, 2020].
5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Accounts Payable Claims in the Ordinary Course of Business, (II) Granting Administrative Expense Priority to All Undisputed Obligations on Account of Outstanding Orders, and (III) Granting Related Relief [Docket No. 7, filed April 14, 2020].
6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Their Insurance Policies and Honor All Obligations in Respect Thereof, (B) Renew, Supplement, and Enter into New Insurance Policies, (C) Honor the Terms of the Premium Financing Agreements and Pay Premiums Thereunder, and (D) Enter into New Premium Financing Agreements in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 9, filed April 14, 2020].
7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [Docket No. 10, filed April 14, 2020].
8. Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 12, filed April 14, 2020].

9. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Shares, and (II) Granting Related Relief [Docket No. 11, filed April 14, 2020].
10. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor and (B) Redact Certain Personally Identifiable Information and (II) Granting Related Relief [Docket No. 13, filed April 14, 2020].
11. Debtors' Application for Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent [Docket No. 14, filed April 14, 2020].
12. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 5, filed April 14, 2020].
13. Debtors' Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Approving the Solicitation Procedures and Dates, Deadlines, and Notices Related Thereto, (III) Directing That a Meeting of Creditors Not be Convened, (IV) Waiving the Requirement of Filing Statements of Financial Affairs and Schedules of Assets and Liabilities, and (V) Granting Related Relief [Docket No. 17, filed April 14, 2020].

PLEASE TAKE FURTHER NOTICE that copies of the First Day Pleadings and all documents filed in these chapter 11 cases may be obtained free of charge by visiting the website of Donlin, Recano & Company, Inc. at www.donlinrecano.com/longviewpower or by calling (800) 761-6523 (domestic toll-free) or (212) 771-1128 (international toll). You may also obtain copies of any pleadings by visiting the Court's website at <http://www.deb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

Dated: April 14, 2020
Wilmington, Delaware

/s/ Daniel J. DeFranceschi

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