

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LSC Wind Down, LLC, *et al.*,¹

Debtors.

)

) Chapter 11

)

) Case No. 17-10124 (KJC)

)

) Jointly Administered

)

**NOTICE OF NON-VOTING STATUS TO UNIMPAIRED CLASS
CLASS 1 PREPETITION REVOLVING SECURED CLAIMS**

PLEASE TAKE NOTICE THAT on November 7, 2014, the United States Bankruptcy Court for the District of Delaware approved the *Disclosure Statement with Respect to the Modified Joint Chapter 11 Plan of Liquidation of LSC Wind Down, LLC f/k/a Limited Stores Company, LLC and its Debtor Affiliates* (“**Disclosure Statement**”) dated November 2, 2017 filed by LSC Wind Down, LLC f/k/a Limited Stores Company, LLC and its Debtor affiliates (collectively, the “**Debtors**”) for use by the Debtors in soliciting acceptances or rejections of the *Modified Joint Chapter 11 Plan of Liquidation of LSC Wind Down, LLC f/k/a Limited Stores Company, LLC and its Debtor Affiliates* (“**Plan**”) dated November 2, 2017 from holders of impaired claims who are (or may be) entitled to receive distributions under the Plan.

UNDER THE TERMS OF THE PLAN, YOUR CLAIM(S) AGAINST ONE OR MORE OF THE DEBTORS IS/ARE NOT IMPAIRED AND, THEREFORE, PURSUANT TO SECTION 1126(F) OF TITLE 11 OF THE UNITED STATES CODE, YOU ARE (I) DEEMED TO HAVE ACCEPTED THE PLAN AND (II) NOT ENTITLED TO VOTE ON THE PLAN. IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S), OR YOU WANT TO REQUEST A COPY OF THE PLAN AND DISCLOSURE STATEMENT, YOU SHOULD CONTACT THE DEBTORS’ VOTING AND BALLOTING AGENT: Donlin, Recano & Company, Inc., by regular mail, Donlin, Recano & Company, Inc., Re: LSC Wind Down, LLC, *et al.*, Attn: Voting Department P.O. Box 192016 Blythebourne Station, Brooklyn, NY 11219; by overnight delivery, Donlin, Recano & Company, Inc., Re: LSC Wind Down, LLC, *et al.*, Attn: Voting Department, 6201 15th Ave., Brooklyn, NY 11219 by telephone at (212) 771-1128, or by emailing at balloting@donlinrecano.com.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal taxpayer-identification number, are: LSC Wind Down, LLC f/k/a Limited Stores Company, LLC (6463), LS Wind Down, LLC f/k/a Limited Stores, LLC (0165), and TLSGC Wind Down, LLC f/k/a The Limited Stores GC, LLC (6094).

Dated: November 7, 2017
Wilmington, Delaware

/s/ Domenic E. Pacitti

Domenic E. Pacitti (DE Bar No. 3989)
Michael W. Yurkewicz (DE Bar No. 4165)

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