

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LIMITED STORES COMPANY, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 17-10124 (KJC)
)
) (Joint Administration Requested)
)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR
FIRST DAY HEARING ON JANUARY 18, 2017 AT 1:00 P.M. (ET)²**

Date and Time of Hearing: Wednesday, January 18, 2017 at 1:00 p.m. (Prevailing E.T.)

Location of Hearing: The Honorable Kevin J. Carey, Bankruptcy Judge,
United States Bankruptcy Court for the District of Delaware,
824 Market Street, 5th Floor, Courtroom No. 5
Wilmington, Delaware 19801

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors' proposed notice and claims agent, Donlin Recano & Company, Inc. at www.donlinrecano.com/limitedstores. Further information may be obtained by calling 888-629-2235 or emailing to thelimitedinfo@donlinrecano.com

RELATED MATTERS

1. VOLUNTARY CHAPTER 11 PETITIONS

- A. Voluntary Petition of Limited Stores Company, LLC (Case No. 17-10124)
- B. Voluntary Petition of Limited Stores, LLC (Case No. 17-10125)
- C. Voluntary Petition of The Limited Stores GC, LLC. (Case No. 17-10126)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Limited Stores Company, LLC (6463); Limited Stores, LLC (0165); and The Limited Stores GC, LLC (6094). The location of the Debtors' service address is: 7775 Walton Parkway, Suite 400, New Albany, Ohio 43054.

² Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court's website at www.deb.uscourts.gov (in the "General Information under the Judges' Info" section) for complete information and instructions.

2. ***First Day Declaration.*** Declaration of Timothy D. Boates of Limited Stores Company, LLC, in Support of Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 12, Filed 1/17/2017]

MATTERS REQUESTED TO BE HEARD AT FIRST DAY HEARING

ADMINISTRATIVE PLEADINGS

3. ***Joint Administration.*** Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Their Related Chapter 11 Cases and (II) Granting Related Relief [Docket No. 3, Filed 1/17/2017]

Status: This matter is going forward.

4. ***Claims and Noticing Agent Retention.*** Debtors' Application for Entry of an Order, Pursuant to 28 U.S.C. § 156(c), Authorizing the Retention and Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent for Debtors, *Nunc Pro Tunc* to the Petition Date [Docket No. 5, Filed 1/17/2017]

Status: This matter is going forward.

5. ***Creditor Matrix Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor and (II) Granting Related Relief [Docket No. 6, Filed 1/17/2017]

Status: This matter is going forward.

OPERATIONAL MOTIONS

6. ***Wages and Benefits.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 7, Filed 1/17/2017]

Status: This matter is going forward on an interim basis.

7. ***Cash Management.*** Debtors' Motion for Entry of Order (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Business Forms, and (II) Granting Related Relief [Docket No. 8, Filed 1/17/2017]

Status: This matter is going forward.

8. ***Taxes.*** Debtors' Motion for an Entry of Interim and Final Order (A) Authorizing, But Not Directing, the Payment of Certain Prepetition Taxes and Fees and (B) Granting Related Relief [Docket No. 8, Filed 1/17/2017]

Status: This matter is going forward on an interim basis.

9. ***Utilities.*** Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (II) Determining Adequate Assurance of Payment for Future Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief [Docket No. 9, Filed 1/17/2017]

Status: This matter is going forward on an interim basis.

10. ***Insurance Coverage.*** Debtors' Motion for Entry of an Interim and Final Order (I) Authorizing, But Not Directing, the Debtors to (A) Pay Their Obligations Under Insurance Policies Entered Into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 10, Filed 1/17/2017]

Status: This matter is going forward.

11. ***Debtor in Possession Financing.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Post-Petition Secured Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to the Pre-Petition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 11, Filed 1/17/2017]

Status: This matter is going forward on an interim basis.

ADDITIONAL MATTERS TO BE HEARD FOR NOTICE AND SCHEDULING ONLY

12. ***Sale Motion.*** Debtors' Motion For Entry of (I) An Order (A) Approving Form and Manner of Notices, (B) Scheduling a Bid Protections Hearing, an Auction, a Sale Hearing, and Establishing Dates and Deadlines Related Thereto, (C) Approving Procedures for the Assumption and Assignment of Executory Contracts, and (D) Granting Related Relief; (II) An Order (A) Approving Certain Bid Protections In Connection with the Sale of Certain of the Debtors' Assets and (B) Granting Related Relief; and (III) An Order (A) Approving the Asset Purchase Agreement Between the Debtors and the Purchaser, (B) Authorizing the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Interests, (C) Authorizing the Assumption and Assignment of Contracts; and (D) Granting Related Relief [Docket No. 13, Filed 1/17/2017]

Related Documents:

- A. *Debtors' Motion to Shorten Notice Regarding (A) Notice Approval Relief and (B) Bid Protections Relief in Sale Motion* [Docket No. 14, Filed 1/17/2017]

Status: This matter is going forward to approve form of notice and for scheduling purposes only.

Dated: January 17, 2017
Wilmington, Delaware

/s/ Domenic E. Pacitti

Domenic E. Pacitti (DE Bar No. 3989)

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