

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
LSC Wind Down, LLC, <i>et al.</i> , ¹)	17-10124 (KJC)
)	
)	
Debtors.)	Jointly Administered
)	
)	Related to Docket Nos. 700 and 713

**NOTICE OF THE (A) ENTRY OF ORDER CONFIRMING
THE SECOND MODIFIED JOINT CHAPTER 11 PLAN OF LIQUIDATION OF LSC
WIND DOWN, LLC F/K/A LIMITED STORES COMPANY, LLC AND ITS DEBTOR
AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE; (B)
EFFECTIVE DATE UNDER THE PLAN; (C) ADMINISTRATIVE CLAIM BAR DATE;
AND (D) DEADLINE FOR PROFESSIONALS TO FILE FINAL FEE APPLICATIONS**

PLEASE TAKE NOTICE that on December 20, 2017, the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) entered the *Findings of Fact, Conclusions of Law and Order Confirming Second Modified Joint Chapter 11 Plan of Liquidation of LSC Wind Down, LLC f/k/a Limited Stores Company, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 713] (the “**Confirmation Order**”). Among other things, the Confirmation Order confirmed the *Second Modified Joint Chapter 11 Plan of Liquidation of LSC Wind Down, LLC f/k/a Limited Stores Company, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*, dated December 15, 2017 [Docket No. 700] (as amended, supplemented, or modified from time to time, the “**Plan**”) as satisfying the requirements of the Bankruptcy Code, thereby authorizing LSC Wind Down, LLC f/k/a Limited Stores Company, LLC and its debtor affiliates (collectively, the “**Debtors**”) to implement the Plan.

PLEASE TAKE FURTHER NOTICE that on January 2, 2018, the Effective Date under the Plan occurred and the transactions contemplated by the Plan were effectuated.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal taxpayer-identification number, are: LSC Wind Down, LLC f/k/a Limited Stores Company, LLC (6463), LS Wind Down, LLC f/k/a Limited Stores, LLC (0165), and TSLGC Wind Down, LLC f/k/a The Limited Stores GC, LLC (6094).

² Capitalized terms used but not otherwise not defined herein shall have the meanings set forth in the Plan or the Confirmation Order, as applicable.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan are available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, 824 Market Street, Wilmington, Delaware 19801. The Confirmation Order is also available on the internet site of the Debtors' notice and claims agent, Donlin, Recano & Company, Inc. www.donlinrecano.com/limitedstores. or by accessing the Bankruptcy Court's website <http://www.deb.uscourts.gov>. Please note that a PACER password and login are required to access documents on the Bankruptcy Court's website.

PLEASE TAKE FURTHER NOTICE that all requests for payment of a Substantial Contribution Claim or an Administrative Claim other than Professional Fee Claims, DIP Facility Claims, Administrative Tax Claims under sections 503(b)(1)(B) and (C) of the Bankruptcy Code, and amounts owed to the U.S. Trustee, must be filed with the Bankruptcy Court and served on counsel to the Plan Trustee no later than **February 1, 2018**, which is the date that is 30 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that, except as provided in the Confirmation Order and the Plan, all final requests for payment of Professional Fee Claims incurred in connection with services rendered prior to and including the Effective Date, must be filed with the Bankruptcy Court and served on counsel to the Debtors, counsel to the Creditors' Committee, counsel to the Plan Trustee, and counsel to the U.S. Trustee no later than **February 16, 2018**, which is the date that is 45 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that, if an executory contract or unexpired lease is rejected pursuant to the Plan, the counterparty to such executory contract or unexpired lease must file with the Bankruptcy Court and serve on counsel to the Plan Trustee a proof of claim no later than **February 1, 2018**, which is the date that is 30 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order, the Plan and its provisions are binding on the Debtors, the Creditors Committee, any Holder of a Claim or Interest, and such Holder's respective successors and assigns, whether or not the Claim or Interest of such Holder is Impaired under the Plan and whether or not such Holder or Entity

Dated: January 2, 2018
Wilmington, Delaware

/s/ Domenic E. Pacitti

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