

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
	)	
LIMITED STORES COMPANY, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 17-10124 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	
	)	<b>Re: Docket Nos. 6, 7, 8, 9, 10 and 11</b>

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**NOTICE OF SECOND DAY HEARING TO BE HELD ON  
FEBRUARY 16, 2017 AT 11:00 A.M. (PREVAILING EASTERN TIME)**

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**PLEASE TAKE NOTICE** that on January 17, 2017 (the “Petition Date”), the above-captioned debtors (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware.

**PLEASE TAKE FURTHER NOTICE** that the following motions (the “Interim/Final Relief Motions”) were approved on an interim basis and will be heard on a final basis at a hearing scheduled for **February 16, 2017 at 11:00 a.m. (Prevailing Eastern Time)** (the “Second Day Hearing”) before the Honorable Kevin J. Carey, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801:

1. ***Wages and Benefits.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 6, Filed 1/17/2017]
2. ***Cash Management.*** Debtors’ Motion for Entry of Order (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Business Forms, and (II) Granting Related Relief [Docket No. 7, Filed 1/17/2017]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Limited Stores Company, LLC (6463); Limited Stores, LLC (0165); and The Limited Stores GC, LLC (6094). The location of the Debtors’ service address is: 7775 Walton Parkway, Suite 400, New Albany, Ohio 43054.

3. **Taxes.** Debtors' Motion for an Entry of Interim and Final Order (A) Authorizing, But Not Directing, the Payment of Certain Prepetition Taxes and Fees and (B) Granting Related Relief [Docket No. 8, Filed 1/17/2017]
4. **Utilities.** Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (II) Determining Adequate Assurance of Payment for Future Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief [Docket No. 9, Filed 1/17/2017]
5. **Insurance Coverage.** Debtors' Motion for Entry of an Interim and Final Order (I) Authorizing, But Not Directing, the Debtors to (A) Pay Their Obligations Under Insurance Policies Entered Into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 10, Filed 1/17/2017]
6. **Debtor in Possession Financing.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Post-Petition Secured Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to the Pre-Petition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 11, Filed 1/17/2017]

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Motions must comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the District of Delaware. Objections, if any, to the motions and applications must be served upon each of the parties set forth below **on or before February 9, 2017 by 4:00 p.m. (Prevailing Eastern Time)**: (a) the Debtors, 7775 Walton Parkway, Suite 400, New Albany, Ohio 43054; (b) proposed counsel to the Debtors, Klehr Harrison Harvey Branzburg LLP, 919 N. Market Street, Suite 1000, Wilmington, Delaware 19801, Attn: Domenic E. Pacitti; (c) the Office of the United States Trustee for the District of Delaware, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Timothy J. Fox, Jr. (d) the official committee of unsecured creditors (if any) appointed in these chapter 11 cases and their counsel.

**PLEASE TAKE FURTHER NOTICE** that copies of the motions and applications can be obtained through the Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov), referencing Case No. 17-10124 (KJC), by accessing the Debtors' restructuring website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors' notice and claims agent, Donlin Recano & Company, Inc. at [www.donlinrecano.com/limitedstores](http://www.donlinrecano.com/limitedstores). Further information may be obtained by calling 888-629-2235 or emailing [thelimitedinfo@donlinrecano.com](mailto:thelimitedinfo@donlinrecano.com) or upon request from the undersigned proposed counsel to the Debtors.

**PLEASE TAKE FURTHER NOTICE** that the Second Day Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Second Day Hearing or at a later hearing. The Debtors will file

an agenda before the Second Day Hearing, which may modify or supplement the motions and applications to be heard at the Second Day Hearing.

**PLEASE TAKE FURTHER NOTICE** that you need not appear at the hearing if you do not object to the relief requested in any of the Motions.

**PLEASE TAKE FURTHER NOTICE THAT IF YOU DO NOT WANT THE COURT TO GRANT THE RELIEF REQUESTED IN THE MOTIONS AND APPLICATIONS, OR IF YOU WANT THE COURT TO CONSIDER YOUR VIEW ON THE MOTIONS AND APPLICATIONS, THEN YOU OR YOUR ATTORNEY MUST ATTEND THE SECOND DAY HEARING. IF YOU OR YOUR ATTORNEY DO NOT TAKE THESE STEPS, THE COURT MAY DECIDE THAT YOU DO NOT OPPOSE THE RELIEF SOUGHT IN THE MOTIONS AND APPLICATIONS AND MAY ENTER ORDERS GRANTING THE RELIEF REQUESTED IN THE MOTIONS AND APPLICATIONS.**

Dated: January 19, 2017  
Wilmington, Delaware

*/s/ Domenic E. Pacitti*

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