

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

ROADHOUSE HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 16-11819 (BLS)

(Jointly Administered)

**DECLARATION OF JUNG W. SONG ON BEHALF OF DONLIN, RECANO &  
COMPANY, INC. REGARDING VOTING AND TABULATION OF BALLOTS  
ACCEPTING AND REJECTING DEBTORS' FIRST AMENDED JOINT PLAN OF  
REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

I, Jung W. Song, declare, under penalty of perjury to the best of my knowledge, information, and belief:<sup>2</sup>

1. I am a Managing Director at Donlin, Recano & Company, Inc. (“**DRC**”), located at 6201 15th Avenue, Brooklyn, New York 11219. I am over the age of 18 years and competent to testify.

2. I submit this Declaration with respect to the *Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 329] (as supplemented, the “**Plan**”). Except as otherwise indicated, all facts set forth herein are based upon my personal knowledge, information supplied to me by the Debtors or their advisors, including DRC, and my review of relevant documents. If I were called to testify, I could and would testify competently as to the facts set forth herein on that basis.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Roadhouse Holding Inc. (5939); Roadhouse Intermediate Inc. (6159); Roadhouse Midco Inc. (6337); Roadhouse Parent Inc. (5108); LRI Holdings, Inc. (4571); Logan's Roadhouse, Inc. (2074); Logan's Roadhouse of Texas, Inc. (2372); and Logan's Roadhouse of Kansas, Inc. (8716). The location of the Debtors' corporate headquarters is 3011 Armory Drive, Suite 300, Nashville, Tennessee 37204.

<sup>2</sup> All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement Order (each as defined below), as applicable.

3. In accordance with the *Order (A) Approving the Employment and Retention of Donlin, Recano & Company, Inc. as Administrative Advisor for the Debtors, Effective Nunc Pro Tunc to the Petition Date* [Docket No. 195], DRC was authorized to assist the Debtors in connection with, *inter alia*, soliciting, receiving, and tabulating Ballots accepting or rejecting the Plan.

**I. Service and Transmittal of Solicitation Packages and Related Information**

4. Pursuant to the Plan, holders of Claims in Classes 3, 4, 5 and 6 as of the Voting Record Date were entitled to vote to accept or reject the Plan (the “**Voting Classes**”).

| <b>Class</b> | <b>Type of Claim</b>                    |
|--------------|-----------------------------------------|
| Class 3      | Revolving Facility Lender Claims        |
| Class 4      | GSO Notes Claims and Kelso Notes Claims |
| Class 5      | Unexchanged Notes Claims                |
| Class 6      | General Unsecured Claims                |

5. The procedures for the solicitation and tabulation of votes on the Plan are set forth by the *Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving Form and Manner of Solicitation Procedures, (B) Approving Form and Notice of the Confirmation Hearing, (C) Establishing Voting Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballot, (E) Establishing Deadline for Receipt of Ballots, and (F) Approving Procedures for Vote Tabulations; (III) Establishing Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan and (B) the Debtors’ Proposed*

*Cure Amounts for Unexpired Leases and Executory Contracts Assumed Pursuant to the Plan; and (IV) Granting Related Relief* [Docket No. 334] (the “**Disclosure Statement Order**”). DRC was instructed to solicit, review, determine the validity of, and tabulate Ballots submitted to vote for the acceptance or rejection of the Plan by the holders of Claims in the Voting Classes in accordance with the Disclosure Statement Order.

6. On or around September 28, 2016, DRC posted links on the Debtors’ restructuring website maintained by DRC at <http://www.donlinrecano.com/logans> to provide parties with access to, among other documents, copies of the Plan, the *Disclosure Statement for Debtors’ First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 330], the Disclosure Statement Order, and the Confirmation Hearing Notice.

7. In accordance with the Disclosure Statement Order, on October 5, 2016, DRC caused Solicitation Packages to be distributed to holders of Claims in the Voting Classes as of the Voting Record Date and on October 12, 2016, DRC caused Solicitation Packages to be distributed to any party who filed a proof of claim by the General Bar Date on account of a General Unsecured Claim and who had not previously received a Solicitation Package. DRC filed the *Affidavit of Donlin, Recano and Company, Inc. Regarding Service of Solicitation Packages with Respect to Disclosure Statement for Debtors’ First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (the “**Affidavit of Service**”) dated October 11, 2016 [Docket No. 386] and the *Affidavit of Donlin, Recano and Company, Inc. Regarding Service of Solicitation Packages with Respect to Disclosure Statement for Debtors’ First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (the “**Supplemental Affidavit of Service**”) dated October 14, 2016 [Docket No. 406] .

## II. General Tabulation Process

8. As specified in the Disclosure Statement Order, September 28, 2016 at 5:00 p.m. (prevailing Eastern Time) (the “**Voting Record Date**”) was established as the record date for determining the holders of Claims in the Voting Classes who would be entitled to vote to accept or reject the Plan.

9. Pursuant to the Disclosure Statement Order, DRC relied on the following information to identify and solicit Holders of Claims in the Voting Classes: (a) the *Schedules of Assets and Liabilities* filed with the Court by the Debtors on September 1, 2016 [Docket Nos. 200–17]; (b) the official claims register maintained by DRC as of September 28, 2016; (c) claims information pertaining to the Debtors’ chapter 11 case as reflected in DRC’s internal database to which this information was loaded; and (d) a lender list for holders of Revolving Facility Claims and GSO and Kelso Notes Claims provided by the Debtors’ counsel. Using this information, and with guidance from the Debtors and their advisors, DRC created a voting database reflecting the name, address, voting amount, and classification of Claims in the Voting Classes. Using this voting database, DRC generated Ballots for holders of Claims entitled to vote to accept or reject the Plan.

10. Ballots returned by mail, hand delivery, or overnight delivery were received by personnel of DRC at its office in Brooklyn, New York. Ballots received by DRC were processed in accordance with the Disclosure Statement Order. Upon receiving Ballots, DRC took the following actions:

- a. The envelopes containing the Ballots were opened, and the contents were removed and stamped with the date and time received. Each Ballot was then scanned into DRC’s system and sequentially numbered (the “**Sequence Number**”); and
- b. DRC then entered into a computer database all pertinent information from each of the Ballots, including among other things, the date and time the Ballot was received, the Sequence Number, the voting

dollar amount, whether the creditor submitting the Ballot elected not to consent to the Non-Debtor Release provided for in Article IX.F. of the Plan, and whether the creditor submitting the Ballot voted to accept or reject the Plan.

11. In order for a Ballot to be counted as valid, the Ballot must have been properly completed in accordance with the Disclosure Statement Order and executed by the relevant holder, or such holder's authorized representative, and must have been actually received by DRC by 5:00 p.m. (prevailing Eastern Time) on November 2, 2016 (the "**Voting Deadline**"). All Ballots were to be delivered to DRC as follows: (a) if by hand delivery or overnight courier, to Donlin, Recano & Company, Inc., Re: Roadhouse Holding Inc., et al., Attn: Voting Department, 6201 15th Avenue, Brooklyn, New York 11219; or (b) if by regular mail, to Donlin, Recano & Company, Inc., Re: Roadhouse Holding Inc., et al., Attn: Voting Department, P.O. Box 192016, Blythebourne Station, Brooklyn, New York 11219.

12. All validly executed Ballots cast by holders of Claims in the Voting Classes received by DRC on or before the Voting Deadline were tabulated as outlined in the Disclosure Statement Order.

13. DRC is in possession of the Ballots received by it, and copies of same are available for review during DRC's normal business hours at 6201 15th Avenue, Brooklyn, New York 11219.

### **III. Master Ballot Voting Procedures**

14. The following additional procedures were used in tabulating the votes of Class 5 Unexchanged Notes Claims from Master Ballots:

- a. The Voting Record Date was used as the record date for determining the identity of beneficial holders (the "**Beneficial Holders**") of the Unexchanged Notes Claims eligible to vote on the Plan, and the Claim amounts at which they were entitled to vote.

- b. As further described in the DRC's Affidavit of Service dated October 11, 2016 [Docket No. 386], DRC caused the appropriate number of sets of Solicitation Packages to be delivered to each nominee holder or its agent (the "**Nominee Holders**") of the Unexchanged Notes Claims as of the Voting Record Date. Each Nominee Holder caused to be mailed a Solicitation Package to each of its Beneficial Holders for whom it held Unexchanged Notes Claims as of the Voting Record Date.
- c. Any Ballot received by DRC which purported to vote a Beneficial Holder's Noteholder Claims and which was neither (i) a Master Ballot nor (ii) validated by the applicable Nominee Holder thereof in a manner consistent with the Disclosure Statement Order, was excluded from the Final Tabulation Results (defined below).
- d. Votes cast by Beneficial Holders through Nominee Holders were applied to the positions held by such Nominee Holders in each of the Voting Classes as of the Voting Record Date, and as evidenced by the Security Position Report generated by the Depository Trust Company. Votes submitted by Nominee Holders, whether pursuant to a Master Ballot or pre-validated Beneficial Ballot, were not counted in excess of the amount of Unexchanged Notes Claims held by such Nominee Holder under the same CUSIP number as of the Voting Record Date.
- e. For purposes of tabulating votes, each voting Beneficial Holder was deemed to have voted the principal amount of its Unexchanged Notes Claims, and the Final Tabulation Results do not reflect any further adjustment to the voting amounts reported on Master Ballots or pre-validated Ballots.

#### IV. The Voting Results

15. The results of the aforesaid tabulation of properly executed Ballots received on or before the Voting Deadline are set forth below and in the report annexed hereto as **Exhibit A** (the “**Final Tabulation Results**”).

| CLASS                                            | TOTAL BALLOTS RECEIVED           |                                     |                                  |                                     |
|--------------------------------------------------|----------------------------------|-------------------------------------|----------------------------------|-------------------------------------|
|                                                  | Accept                           |                                     | Reject                           |                                     |
|                                                  | AMOUNT<br>(% of Amount<br>Voted) | NUMBER<br>(% of<br>Number<br>voted) | AMOUNT<br>(% of Amount<br>Voted) | NUMBER<br>(% of<br>Number<br>Voted) |
| Class 3 –<br>Revolving Facility<br>Lender Claims | \$29,000,000.00<br>(100.00%)     | 2<br>(100.00%)                      | \$00.00<br>(0.00%)               | 0<br>(0.00%)                        |
| Class 4 – GSO<br>Notes and Kelso<br>Notes Claims | \$241,897,000.00<br>(100.00%)    | 5<br>(100.00%)                      | \$00.00<br>(0.00%)               | 0<br>(0.00%)                        |
| Class 5 –<br>Unexchanged<br>Notes Claims         | \$118,181,000.00<br>(99.06%)     | 114<br>(70.37%)                     | \$1,122,000.00<br>(0.94%)        | 48<br>(29.63%)                      |
| Class 6 – General<br>Unsecured Claims            | \$6,480,360.17<br>(91.51%)       | 160<br>(76.19%)                     | \$601,429.26<br>(8.49%)          | 50<br>(23.81%)                      |

15. At the direction of Debtors’ counsel, Class 5 Beneficial Ballots submitted directly with DRC in the aggregate amount of \$27,376,300.00 by Marblegate (“**Marblegate’s Ballots**”) were included in the Final Tabulation Results. The voting amount indicated on Marblegate’s Ballots were confirmed by both Debtors’ counsel and counsel to the indenture trustee.

16. Pursuant to the Stipulation Order [Docket No. 529] and at the directions of Debtors' counsel, Ballot (Ballot ID. 060000) submitted via e-mail by W Cody Bolen and Carey Bradford on November 4, 2016 was included in the Final Tabulation Results.

17. In accordance with the Disclosure Statement Order, any Ballot not bearing an original signature was excluded from the Final Tabulation Results and was assigned a defect code "A."

18. Except as otherwise noted herein, in accordance with the Disclosure Statement Order, any Ballot received after the Voting Deadline was excluded from the Final Tabulation Results and was assigned a defect code "G."

19. A complete list of all defective Ballots with explanatory defective codes is set forth on **Exhibit B**.

I declare under penalty of perjury that the foregoing is true and correct and to the best of my knowledge, information and belief.

Dated: November 7, 2016  
Brooklyn, New York

/s/ Jung W. Song  
Jung W. Song  
Donlin, Recano & Company, Inc.

## EXHIBIT A

| ROADHOUSE HOLDING INC., ET AL.    |           |                    |           |                                                   |                     |               |          |        |     |     |                      |                      |           |              |                    |
|-----------------------------------|-----------|--------------------|-----------|---------------------------------------------------|---------------------|---------------|----------|--------|-----|-----|----------------------|----------------------|-----------|--------------|--------------------|
| Tabulation Report as of 11/7/2016 |           |                    |           |                                                   |                     |               |          |        |     |     |                      |                      |           |              |                    |
| Class                             | Ballot ID | Acct No.           | Claim No. | Creditor Name                                     | Authorized Vote Amt | Indicated Amt | Variance | Vote   | ACC | RJC | Tabulated Accept Amt | Tabulated Reject Amt | Vote Date | Defect Codes | Non-Debtor Release |
| 3                                 | 000003    | 89841              | 090001.00 | CREDIT SUISSE AG                                  | 14,500,000.00       |               |          | ACCEPT | 1   | 0   | 14,500,000.00        | 0.00                 | 10/26/16  |              |                    |
| 3                                 | 000002    | 89840              | 090000.00 | JP MORGAN CHASE NA                                | 14,500,000.00       |               |          | ACCEPT | 1   | 0   | 14,500,000.00        | 0.00                 | 10/3/16   |              |                    |
|                                   |           | Totals for Class 3 |           |                                                   |                     |               |          |        |     |     |                      |                      |           |              |                    |
|                                   |           |                    |           | Aggregate Class 3 Claim Amount Voted to Accept:   | 29,000,000.00       | 100.00%       |          |        |     |     |                      |                      |           |              |                    |
|                                   |           |                    |           | Aggregate Class 3 Claim Amount Voted to Reject:   | 0.00                | 0.00%         |          |        |     |     |                      |                      |           |              |                    |
|                                   |           |                    |           | Aggregate Class 3 Claim Amount Voted:             | 29,000,000.00       |               |          |        |     |     |                      |                      |           |              |                    |
|                                   |           |                    |           |                                                   |                     |               |          |        |     |     |                      |                      |           |              |                    |
|                                   |           |                    |           | Aggregate Class 3 Claim Quantity Voted to Accept: | 2                   | 100.00%       |          |        |     |     |                      |                      |           |              |                    |
|                                   |           |                    |           | Aggregate Class 3 Claim Quantity Voted to Reject: | 0                   | 0.00%         |          |        |     |     |                      |                      |           |              |                    |
|                                   |           |                    |           | Aggregate Class 3 Claim Quantity Voted:           | 2                   |               |          |        |     |     |                      |                      |           |              |                    |
|                                   |           |                    |           |                                                   |                     |               |          |        |     |     |                      |                      |           |              |                    |
|                                   |           |                    |           |                                                   |                     |               |          |        |     |     |                      |                      |           |              |                    |

| ROADHOUSE HOLDING INC., ET AL.<br>Tabulation Report as of 11/7/2016 |           |          |                           |                                                          |                       |                |          |        |     |     |                         |                         |              |                 |                       |
|---------------------------------------------------------------------|-----------|----------|---------------------------|----------------------------------------------------------|-----------------------|----------------|----------|--------|-----|-----|-------------------------|-------------------------|--------------|-----------------|-----------------------|
| Class                                                               | Ballot ID | Acct No. | Claim No.                 | Creditor Name                                            | Authorized Vote Amt   | Indicated Amt  | Variance | Vote   | ACC | RJC | Tabulated<br>Accept Amt | Tabulated Reject<br>Amt | Vote<br>Date | Defect<br>Codes | Non-Debtor<br>Release |
| 4                                                                   | 002526    | 89866    | 090004.00                 | FS INVESTMENT CORP I                                     | 64,415,372.50         |                |          | ACCEPT | 1   | 0   | 64,415,372.50           | 0.00                    | 10/27/16     |                 |                       |
| 4                                                                   | 002527    | 89867    | 090005.00                 | FS INVESTMENT CORP II                                    | 43,269,316.37         |                |          | ACCEPT | 1   | 0   | 43,269,316.37           | 0.00                    | 10/27/16     |                 |                       |
| 4                                                                   | 002528    | 89868    | 090006.00                 | FS INVESTMENT CORP III                                   | 11,614,311.13         |                |          | ACCEPT | 1   | 0   | 11,614,311.13           | 0.00                    | 10/27/16     |                 |                       |
| 4                                                                   | 002524    | 89864    | 090002.00                 | KEP VI                                                   | 26,779,927.07         |                |          | ACCEPT | 1   | 0   | 26,779,927.07           | 0.00                    | 10/18/16     |                 |                       |
| 4                                                                   | 002525    | 89865    | 090003.00                 | MACSEN HOLDINGS LIMITED                                  | 95,818,072.93         |                |          | ACCEPT | 1   | 0   | 95,818,072.93           | 0.00                    | 10/18/16     |                 |                       |
|                                                                     |           |          | <b>Totals for Class 4</b> |                                                          |                       |                |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |          |                           | <b>Aggregate Class 4 Claim Amount Voted to Accept:</b>   | <b>241,897,000.00</b> | <b>100.00%</b> |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |          |                           | <b>Aggregate Class 4 Claim Amount Voted to Reject:</b>   | <b>0.00</b>           | <b>0.00%</b>   |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |          |                           | <b>Aggregate Class 4 Claim Amount Voted:</b>             | <b>241,897,000.00</b> |                |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |          |                           |                                                          |                       |                |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |          |                           | <b>Aggregate Class 4 Claim Quantity Voted to Accept:</b> | <b>5</b>              | <b>100.00%</b> |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |          |                           | <b>Aggregate Class 4 Claim Quantity Voted to Reject:</b> | <b>0</b>              | <b>0.00%</b>   |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |          |                           | <b>Aggregate Class 4 Claim Quantity Voted:</b>           | <b>5</b>              |                |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |          |                           |                                                          |                       |                |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |          |                           |                                                          |                       |                |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |          |                           |                                                          |                       |                |          |        |     |     |                         |                         |              |                 |                       |

**ROADHOUSE HOLDING INC., ET AL.**  
**Tabulation Report as of 11/7/2016**

| Class | Ballot ID | Acct No.        | Claim No. | Creditor Name                              | Authorized Vote Amt | Indicated Amt | Variance | Vote    | ACC | RJC | Tabulated Accept Amt | Tabulated Reject Amt | Vote Date | Defect Codes | Non-Debtor Release |
|-------|-----------|-----------------|-----------|--------------------------------------------|---------------------|---------------|----------|---------|-----|-----|----------------------|----------------------|-----------|--------------|--------------------|
| 5     | 005032    | 5666            |           | (76972KAC3) BANK OF AMERICA, NA/GWIM TRUST | 60,000.00           | 60,000.00     |          | ABSTAIN | 0   | 0   | 0.00                 | 0.00                 | 11/2/16   |              |                    |
| 5     | 005024    | 1391            |           | (76972KAC3) BB&T SEC                       | 302,000.00          | 12,000.00     |          | ACCEPT  | 1   | 0   | 12,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005024    | 500             |           | (76972KAC3) BB&T SEC                       | 302,000.00          | 10,000.00     |          | REJECT  | 0   | 1   | 0.00                 | 10,000.00            | 11/2/16   |              | Release            |
| 5     | 005040    | 1576            |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 400,000.00    |          | ACCEPT  | 1   | 0   | 400,000.00           | 0.00                 | 11/2/16   |              |                    |
| 5     | 005040    | 2560            |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 2,700,000.00  |          | ACCEPT  | 1   | 0   | 2,700,000.00         | 0.00                 | 11/2/16   |              |                    |
| 5     | 005040    | 4852            |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 90,000.00     |          | ACCEPT  | 1   | 0   | 90,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005040    | 5897            |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 550,000.00    |          | ACCEPT  | 1   | 0   | 550,000.00           | 0.00                 | 11/2/16   |              |                    |
| 5     | 005040    | 6145            |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 1,300,000.00  |          | ACCEPT  | 1   | 0   | 1,300,000.00         | 0.00                 | 11/2/16   |              |                    |
| 5     | 005040    | 676             |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 540,000.00    |          | ACCEPT  | 1   | 0   | 540,000.00           | 0.00                 | 11/2/16   |              |                    |
| 5     | 005040    | 7361            |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 1,055,000.00  |          | ACCEPT  | 1   | 0   | 1,055,000.00         | 0.00                 | 11/2/16   |              |                    |
| 5     | 005040    | 7949            |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 1,505,000.00  |          | ACCEPT  | 1   | 0   | 1,505,000.00         | 0.00                 | 11/2/16   |              |                    |
| 5     | 005040    | 8014            |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 1,225,000.00  |          | ACCEPT  | 1   | 0   | 1,225,000.00         | 0.00                 | 11/2/16   |              |                    |
| 5     | 005040    | 8201            |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 1,465,000.00  |          | ACCEPT  | 1   | 0   | 1,465,000.00         | 0.00                 | 11/2/16   |              |                    |
| 5     | 005040    | 8660            |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 2,750,000.00  |          | ACCEPT  | 1   | 0   | 2,750,000.00         | 0.00                 | 11/2/16   |              |                    |
| 5     | 005040    | 9318            |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 4,110,000.00  |          | ACCEPT  | 1   | 0   | 4,110,000.00         | 0.00                 | 11/2/16   |              |                    |
| 5     | 005040    | 932             |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 160,000.00    |          | ACCEPT  | 1   | 0   | 160,000.00           | 0.00                 | 11/2/16   |              |                    |
| 5     | 005040    | 974             |           | (76972KAC3) BROWN BROTHERS HARRIMAN & CO   | 18,796,000.00       | 946,000.00    |          | ACCEPT  | 1   | 0   | 946,000.00           | 0.00                 | 11/2/16   |              |                    |
| 5     | 005044    | 1309            |           | (76972KAC3) CHARLES SCHWAB & CO., INC.     | 2,142,000.00        | 20,000.00     |          | ACCEPT  | 1   | 0   | 20,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005044    | 1713            |           | (76972KAC3) CHARLES SCHWAB & CO., INC.     | 2,142,000.00        | 10,000.00     |          | REJECT  | 0   | 1   | 0.00                 | 10,000.00            | 11/2/16   |              | Release            |
| 5     | 005044    | 4468            |           | (76972KAC3) CHARLES SCHWAB & CO., INC.     | 2,142,000.00        | 40,000.00     |          | ACCEPT  | 1   | 0   | 40,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005044    | 5229            |           | (76972KAC3) CHARLES SCHWAB & CO., INC.     | 2,142,000.00        | 310,000.00    |          | REJECT  | 0   | 1   | 0.00                 | 310,000.00           | 11/2/16   |              | Release            |
| 5     | 005044    | 5523            |           | (76972KAC3) CHARLES SCHWAB & CO., INC.     | 2,142,000.00        | 10,000.00     |          | ACCEPT  | 1   | 0   | 10,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005044    | 6772            |           | (76972KAC3) CHARLES SCHWAB & CO., INC.     | 2,142,000.00        | 40,000.00     |          | ACCEPT  | 1   | 0   | 40,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005044    | 7165            |           | (76972KAC3) CHARLES SCHWAB & CO., INC.     | 2,142,000.00        | 5,000.00      |          | ACCEPT  | 1   | 0   | 5,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005044    | 7339            |           | (76972KAC3) CHARLES SCHWAB & CO., INC.     | 2,142,000.00        | 10,000.00     |          | ACCEPT  | 1   | 0   | 10,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005044    | 9645            |           | (76972KAC3) CHARLES SCHWAB & CO., INC.     | 2,142,000.00        | 8,000.00      |          | ACCEPT  | 1   | 0   | 8,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005003    | 22253228        |           | (76972KAC3) COR CLEARING LLC               | 249,000.00          | 14,000.00     |          | ACCEPT  | 1   | 0   | 14,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005003    | 30476559        |           | (76972KAC3) COR CLEARING LLC               | 249,000.00          | 1,000.00      |          | ACCEPT  | 1   | 0   | 1,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005017    | 1520            |           | (76972KAC3) ETRADE CLEARING LLC            | 914,000.00          | 33,000.00     |          | ACCEPT  | 1   | 0   | 33,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005017    | 2134            |           | (76972KAC3) ETRADE CLEARING LLC            | 914,000.00          | 12,000.00     |          | REJECT  | 0   | 1   | 0.00                 | 12,000.00            | 11/2/16   |              | Release            |
| 5     | 005017    | 3462            |           | (76972KAC3) ETRADE CLEARING LLC            | 914,000.00          | 5,000.00      |          | ABSTAIN | 0   | 0   | 0.00                 | 0.00                 | 11/2/16   |              |                    |
| 5     | 005017    | 5211            |           | (76972KAC3) ETRADE CLEARING LLC            | 914,000.00          | 7,000.00      |          | REJECT  | 0   | 1   | 0.00                 | 7,000.00             | 11/2/16   |              | Release            |
| 5     | 005017    | 5571            |           | (76972KAC3) ETRADE CLEARING LLC            | 914,000.00          | 10,000.00     |          | ACCEPT  | 1   | 0   | 10,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005017    | 7167            |           | (76972KAC3) ETRADE CLEARING LLC            | 914,000.00          | 40,000.00     |          | ACCEPT  | 1   | 0   | 40,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005017    | 777             |           | (76972KAC3) ETRADE CLEARING LLC            | 914,000.00          | 35,000.00     |          | ACCEPT  | 1   | 0   | 35,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005017    | 7821            |           | (76972KAC3) ETRADE CLEARING LLC            | 914,000.00          | 5,000.00      |          | ACCEPT  | 1   | 0   | 5,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005017    | 8033            |           | (76972KAC3) ETRADE CLEARING LLC            | 914,000.00          | 3,000.00      |          | REJECT  | 0   | 1   | 0.00                 | 3,000.00             | 11/2/16   |              | Release            |
| 5     | 005017    | 9359            |           | (76972KAC3) ETRADE CLEARING LLC            | 914,000.00          | 2,000.00      |          | ACCEPT  | 1   | 0   | 2,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005008    | VIPEAKSCOOPTRUS |           | (76972KAC3) FIRST CLEARING, LLC            | 1,056,000.00        | 770,000.00    |          | ACCEPT  | 1   | 0   | 770,000.00           | 0.00                 | 11/1/16   |              |                    |
| 5     | 005039    | MARBLEGATESOMF  |           | (76972KAC3) GOLDMAN, SACHS & CO.           | 33,977,000.00       | 27,376,300.00 |          | ACCEPT  | 1   | 0   | 27,376,300.00        | 0.00                 | 10/27/16  |              |                    |
| 5     | 005039    | PMARBLEGATE     |           | (76972KAC3) GOLDMAN, SACHS & CO.           | 33,977,000.00       | 3,883,700.00  |          | ACCEPT  | 1   | 0   | 3,883,700.00         | 0.00                 | 10/27/16  |              |                    |
| 5     | 005020    | U1388398        |           | (76972KAC3) INTERACTIVE BROKERS RETAIL     | 1,286,000.00        | 49,000.00     |          | ACCEPT  | 1   | 0   | 49,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005020    | U1618592        |           | (76972KAC3) INTERACTIVE BROKERS RETAIL     | 1,286,000.00        | 49,000.00     |          | ACCEPT  | 1   | 0   | 49,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005020    | U1863763        |           | (76972KAC3) INTERACTIVE BROKERS RETAIL     | 1,286,000.00        | 48,000.00     |          | ACCEPT  | 1   | 0   | 48,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005030    | 2431            |           | (76972KAC3) JPMORGAN CHASE BANK, NATIONAL  | 2,841,000.00        | 100,000.00    |          | ACCEPT  | 1   | 0   | 100,000.00           | 0.00                 | 11/2/16   |              |                    |
| 5     | 005030    | 6908            |           | (76972KAC3) JPMORGAN CHASE BANK, NATIONAL  | 2,841,000.00        | 2,000,000.00  |          | ACCEPT  | 1   | 0   | 2,000,000.00         | 0.00                 | 11/2/16   |              |                    |
| 5     | 005030    | 7260            |           | (76972KAC3) JPMORGAN CHASE BANK, NATIONAL  | 2,841,000.00        | 150,000.00    |          | ACCEPT  | 1   | 0   | 150,000.00           | 0.00                 | 11/2/16   |              |                    |
| 5     | 005030    | 9827            |           | (76972KAC3) JPMORGAN CHASE BANK, NATIONAL  | 2,841,000.00        | 100,000.00    |          | ACCEPT  | 1   | 0   | 100,000.00           | 0.00                 | 11/2/16   |              |                    |
| 5     | 005006    | 5067            |           | (76972KAC3) LPL FINANCIAL CORPORATION      | 98,000.00           | 10,000.00     |          | REJECT  | 0   | 1   | 0.00                 | 10,000.00            | 11/2/16   |              |                    |
| 5     | 005006    | 8719            |           | (76972KAC3) LPL FINANCIAL CORPORATION      | 98,000.00           | 10,000.00     |          | REJECT  | 0   | 1   | 0.00                 | 10,000.00            | 11/2/16   |              | Release            |

**ROADHOUSE HOLDING INC., ET AL.**  
**Tabulation Report as of 11/7/2016**

| Class | Ballot ID | Acct No. | Claim No. | Creditor Name                               | Authorized Vote Amt | Indicated Amt | Variance | Vote   | ACC | RJC | Tabulated Accept Amt | Tabulated Reject Amt | Vote Date | Defect Codes | Non-Debtor Release |
|-------|-----------|----------|-----------|---------------------------------------------|---------------------|---------------|----------|--------|-----|-----|----------------------|----------------------|-----------|--------------|--------------------|
| 5     | 005037    | 120      |           | (76972KAC3) MERRILL LYNCH, PIERCE FENNER &  | 1,173,000.00        | 45,000.00     |          | ACCEPT | 1   | 0   | 45,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005037    | 1615     |           | (76972KAC3) MERRILL LYNCH, PIERCE FENNER &  | 1,173,000.00        | 550,000.00    |          | ACCEPT | 1   | 0   | 550,000.00           | 0.00                 | 11/2/16   |              |                    |
| 5     | 005037    | 1641     |           | (76972KAC3) MERRILL LYNCH, PIERCE FENNER &  | 1,173,000.00        | 9,000.00      |          | ACCEPT | 1   | 0   | 9,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005037    | 262      |           | (76972KAC3) MERRILL LYNCH, PIERCE FENNER &  | 1,173,000.00        | 30,000.00     |          | REJECT | 0   | 1   | 0.00                 | 30,000.00            | 11/2/16   |              | Release            |
| 5     | 005037    | 2710     |           | (76972KAC3) MERRILL LYNCH, PIERCE FENNER &  | 1,173,000.00        | 30,000.00     |          | ACCEPT | 1   | 0   | 30,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005037    | 6982     |           | (76972KAC3) MERRILL LYNCH, PIERCE FENNER &  | 1,173,000.00        | 49,000.00     |          | ACCEPT | 1   | 0   | 49,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005037    | 7672     |           | (76972KAC3) MERRILL LYNCH, PIERCE FENNER &  | 1,173,000.00        | 45,000.00     |          | ACCEPT | 1   | 0   | 45,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005002    | 1191     |           | (76972KAC3) MORGAN STANLEY SMITH BARNEY     | 1,710,000.00        | 4,000.00      |          | REJECT | 0   | 1   | 0.00                 | 4,000.00             | 11/2/16   |              | Release            |
| 5     | 005002    | 3259     |           | (76972KAC3) MORGAN STANLEY SMITH BARNEY     | 1,710,000.00        | 8,000.00      |          | ACCEPT | 1   | 0   | 8,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005002    | 4594     |           | (76972KAC3) MORGAN STANLEY SMITH BARNEY     | 1,710,000.00        | 5,000.00      |          | ACCEPT | 1   | 0   | 5,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005002    | 6047     |           | (76972KAC3) MORGAN STANLEY SMITH BARNEY     | 1,710,000.00        | 100,000.00    |          | ACCEPT | 1   | 0   | 100,000.00           | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 1059     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 44,000.00     |          | ACCEPT | 1   | 0   | 44,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 1173     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 5,000.00      |          | REJECT | 0   | 1   | 0.00                 | 5,000.00             | 11/2/16   |              | Release            |
| 5     | 005011    | 1716     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 102,000.00    |          | ACCEPT | 1   | 0   | 102,000.00           | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 1973     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 10,000.00     |          | ACCEPT | 1   | 0   | 10,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 2669     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 5,000.00      |          | REJECT | 0   | 1   | 0.00                 | 5,000.00             | 11/2/16   |              | Release            |
| 5     | 005011    | 297      |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 50,000.00     |          | REJECT | 0   | 1   | 0.00                 | 50,000.00            | 11/2/16   |              | Release            |
| 5     | 005011    | 3026     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 10,000.00     |          | ACCEPT | 1   | 0   | 10,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 3505     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 13,000.00     |          | ACCEPT | 1   | 0   | 13,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 3755     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 20,000.00     |          | REJECT | 0   | 1   | 0.00                 | 20,000.00            | 11/2/16   |              | Release            |
| 5     | 005011    | 3783     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 27,000.00     |          | REJECT | 0   | 1   | 0.00                 | 27,000.00            | 11/2/16   |              |                    |
| 5     | 005011    | 3886     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 39,000.00     |          | ACCEPT | 1   | 0   | 39,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 3955     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 10,000.00     |          | ACCEPT | 1   | 0   | 10,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 3960     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 12,000.00     |          | REJECT | 0   | 1   | 0.00                 | 12,000.00            | 11/2/16   |              | Release            |
| 5     | 005011    | 4113     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 25,000.00     |          | REJECT | 0   | 1   | 0.00                 | 25,000.00            | 11/2/16   |              | Release            |
| 5     | 005011    | 4289     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 20,000.00     |          | ACCEPT | 1   | 0   | 20,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 5126     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 8,000.00      |          | ACCEPT | 1   | 0   | 8,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 5483     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 10,000.00     |          | REJECT | 0   | 1   | 0.00                 | 10,000.00            | 11/2/16   |              | Release            |
| 5     | 005011    | 5498     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 50,000.00     |          | ACCEPT | 1   | 0   | 50,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 5523     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 10,000.00     |          | REJECT | 0   | 1   | 0.00                 | 10,000.00            | 11/2/16   |              | Release            |
| 5     | 005011    | 6110     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 5,000.00      |          | ACCEPT | 1   | 0   | 5,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 6419     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 5,000.00      |          | ACCEPT | 1   | 0   | 5,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 6663     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 80,000.00     |          | REJECT | 0   | 1   | 0.00                 | 80,000.00            | 11/2/16   |              | Release            |
| 5     | 005011    | 6697     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 30,000.00     |          | REJECT | 0   | 1   | 0.00                 | 30,000.00            | 11/2/16   |              | Release            |
| 5     | 005011    | 6747     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 15,000.00     |          | ACCEPT | 1   | 0   | 15,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 7093     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 88,000.00     |          | ACCEPT | 1   | 0   | 88,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 7439     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 10,000.00     |          | ACCEPT | 1   | 0   | 10,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 8074     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 5,000.00      |          | ACCEPT | 1   | 0   | 5,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 8799     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 10,000.00     |          | REJECT | 0   | 1   | 0.00                 | 10,000.00            | 11/2/16   |              | Release            |
| 5     | 005011    | 8887     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 49,000.00     |          | ACCEPT | 1   | 0   | 49,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 9202     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 21,000.00     |          | ACCEPT | 1   | 0   | 21,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 9279     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 5,000.00      |          | ACCEPT | 1   | 0   | 5,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 9362     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 215,000.00    |          | REJECT | 0   | 1   | 0.00                 | 215,000.00           | 11/2/16   |              | Release            |
| 5     | 005011    | 9404     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 40,000.00     |          | ACCEPT | 1   | 0   | 40,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 9409     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 10,000.00     |          | ACCEPT | 1   | 0   | 10,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | 9511     |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 5,000.00      |          | ACCEPT | 1   | 0   | 5,000.00             | 0.00                 | 11/2/16   |              |                    |
| 5     | 005011    | DSG      |           | (76972KAC3) NATIONAL FINANCIAL SERVICES LLC | 3,621,000.00        | 15,000.00     |          | ACCEPT | 1   | 0   | 15,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005022    | 9679     |           | (76972KAC3) OPPENHEIMER & CO. INC.          | 54,000.00           | 17,000.00     |          | ACCEPT | 1   | 0   | 17,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005018    | 2265     |           | (76972KAC3) PERSHING LLC                    | 1,480,000.00        | 50,000.00     |          | ACCEPT | 1   | 0   | 50,000.00            | 0.00                 | 11/2/16   |              |                    |
| 5     | 005018    | 2304     |           | (76972KAC3) PERSHING LLC                    | 1,480,000.00        | 75,000.00     |          | ACCEPT | 1   | 0   | 75,000.00            | 0.00                 | 11/2/16   |              |                    |

| ROADHOUSE HOLDING INC., ET AL.<br>Tabulation Report as of 11/7/2016 |           |          |           |                                         |                     |               |          |         |     |     |                         |                         |              |                 |                       |
|---------------------------------------------------------------------|-----------|----------|-----------|-----------------------------------------|---------------------|---------------|----------|---------|-----|-----|-------------------------|-------------------------|--------------|-----------------|-----------------------|
| Class                                                               | Ballot ID | Acct No. | Claim No. | Creditor Name                           | Authorized Vote Amt | Indicated Amt | Variance | Vote    | ACC | RJC | Tabulated<br>Accept Amt | Tabulated Reject<br>Amt | Vote<br>Date | Defect<br>Codes | Non-Debtor<br>Release |
| 5                                                                   | 005018    | 3765     |           | (76972KAC3) PERSHING LLC                | 1,480,000.00        | 25,000.00     |          | ACCEPT  | 1   | 0   | 25,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005018    | 4348     |           | (76972KAC3) PERSHING LLC                | 1,480,000.00        | 20,000.00     |          | ABSTAIN | 0   | 0   | 0.00                    | 0.00                    | 11/2/16      |                 | Release               |
| 5                                                                   | 005018    | 4932     |           | (76972KAC3) PERSHING LLC                | 1,480,000.00        | 25,000.00     |          | ACCEPT  | 1   | 0   | 25,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005018    | 66       |           | (76972KAC3) PERSHING LLC                | 1,480,000.00        | 14,000.00     |          | ACCEPT  | 1   | 0   | 14,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005018    | 6759     |           | (76972KAC3) PERSHING LLC                | 1,480,000.00        | 10,000.00     |          | ACCEPT  | 1   | 0   | 10,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005018    | 6779     |           | (76972KAC3) PERSHING LLC                | 1,480,000.00        | 5,000.00      |          | ACCEPT  | 1   | 0   | 5,000.00                | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005018    | 6999     |           | (76972KAC3) PERSHING LLC                | 1,480,000.00        | 20,000.00     |          | ACCEPT  | 1   | 0   | 20,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005018    | 8855     |           | (76972KAC3) PERSHING LLC                | 1,480,000.00        | 15,000.00     |          | ACCEPT  | 1   | 0   | 15,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005018    | 9901     |           | (76972KAC3) PERSHING LLC                | 1,480,000.00        | 10,000.00     |          | ACCEPT  | 1   | 0   | 10,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005018    | 998      |           | (76972KAC3) PERSHING LLC                | 1,480,000.00        | 10,000.00     |          | ACCEPT  | 1   | 0   | 10,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005018    | 9994     |           | (76972KAC3) PERSHING LLC                | 1,480,000.00        | 10,000.00     |          | ABSTAIN | 0   | 0   | 0.00                    | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005012    | 4389     |           | (76972KAC3) RBC CAPITAL MARKETS, LLC    | 1,392,000.00        | 20,000.00     |          | ACCEPT  | 1   | 0   | 20,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005012    | 5407     |           | (76972KAC3) RBC CAPITAL MARKETS, LLC    | 1,392,000.00        | 9,000.00      |          | ABSTAIN | 0   | 0   | 0.00                    | 0.00                    | 11/2/16      |                 | Release               |
| 5                                                                   | 005025    | 1480     |           | (76972KAC3) SCOTTRADE, INC.             | 621,000.00          | 49,000.00     |          | ACCEPT  | 1   | 0   | 49,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005025    | 4894     |           | (76972KAC3) SCOTTRADE, INC.             | 621,000.00          | 4,000.00      |          | ACCEPT  | 1   | 0   | 4,000.00                | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005025    | 519      |           | (76972KAC3) SCOTTRADE, INC.             | 621,000.00          | 10,000.00     |          | ACCEPT  | 1   | 0   | 10,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005025    | 5864     |           | (76972KAC3) SCOTTRADE, INC.             | 621,000.00          | 10,000.00     |          | ACCEPT  | 1   | 0   | 10,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005025    | 7176     |           | (76972KAC3) SCOTTRADE, INC.             | 621,000.00          | 23,000.00     |          | REJECT  | 0   | 1   | 0.00                    | 23,000.00               | 11/2/16      |                 | Release               |
| 5                                                                   | 005025    | 8666     |           | (76972KAC3) SCOTTRADE, INC.             | 621,000.00          | 4,000.00      |          | REJECT  | 0   | 1   | 0.00                    | 4,000.00                | 11/2/16      |                 | Release               |
| 5                                                                   | 005025    | CP       |           | (76972KAC3) SCOTTRADE, INC.             | 621,000.00          | 8,000.00      |          | ACCEPT  | 1   | 0   | 8,000.00                | 0.00                    | 10/31/16     |                 |                       |
| 5                                                                   | 005043    | 1872     |           | (76972KAC3) SOUTHWEST SECURITIES, INC.  | 2,490,000.00        | 10,000.00     |          | ACCEPT  | 1   | 0   | 10,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005035    | BZ99     |           | (76972KAC3) SSB - TRUST CUSTODY         | 25,000.00           | 25,000.00     |          | ACCEPT  | 1   | 0   | 25,000.00               | 0.00                    | 11/1/16      |                 |                       |
| 5                                                                   | 005042    | BGGA     |           | (76972KAC3) STATE STREET BANK AND TRUST | 1,100,000.00        | 250,000.00    |          | ACCEPT  | 1   | 0   | 250,000.00              | 0.00                    | 11/1/16      |                 |                       |
| 5                                                                   | 005042    | MIAB     |           | (76972KAC3) STATE STREET BANK AND TRUST | 1,100,000.00        | 550,000.00    |          | ACCEPT  | 1   | 0   | 550,000.00              | 0.00                    | 11/1/16      |                 |                       |
| 5                                                                   | 005042    | SUFU     |           | (76972KAC3) STATE STREET BANK AND TRUST | 1,100,000.00        | 300,000.00    |          | ACCEPT  | 1   | 0   | 300,000.00              | 0.00                    | 11/1/16      |                 |                       |
| 5                                                                   | 005027    | 1226     |           | (76972KAC3) STERNE, AGEE & LEACH, INC.  | 2,288,000.00        | 10,000.00     |          | REJECT  | 0   | 1   | 0.00                    | 10,000.00               | 11/2/16      |                 | Release               |
| 5                                                                   | 005027    | 601      |           | (76972KAC3) STERNE, AGEE & LEACH, INC.  | 2,288,000.00        | 11,000.00     |          | REJECT  | 0   | 1   | 0.00                    | 11,000.00               | 11/2/16      |                 | Release               |
| 5                                                                   | 005027    | 6094     |           | (76972KAC3) STERNE, AGEE & LEACH, INC.  | 2,288,000.00        | 10,000.00     |          | REJECT  | 0   | 1   | 0.00                    | 10,000.00               | 11/2/16      |                 | Release               |
| 5                                                                   | 005027    | 8089     |           | (76972KAC3) STERNE, AGEE & LEACH, INC.  | 2,288,000.00        | 12,000.00     |          | REJECT  | 0   | 1   | 0.00                    | 12,000.00               | 11/2/16      |                 | Release               |
| 5                                                                   | 005001    | 72041694 |           | (76972KAC3) STIFEL                      | 169,000.00          | 9,000.00      |          | ACCEPT  | 1   | 0   | 9,000.00                | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005000    | 1300     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 4,000.00      |          | REJECT  | 0   | 1   | 0.00                    | 4,000.00                | 11/2/16      |                 | Release               |
| 5                                                                   | 005000    | 2129     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 35,000.00     |          | ABSTAIN | 0   | 0   | 0.00                    | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005000    | 240      |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 73,000.00     |          | ACCEPT  | 1   | 0   | 73,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005000    | 2714     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 2,000.00      |          | REJECT  | 0   | 1   | 0.00                    | 2,000.00                | 11/2/16      |                 | Release               |
| 5                                                                   | 005000    | 3017     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 1,000.00      |          | REJECT  | 0   | 1   | 0.00                    | 1,000.00                | 11/2/16      |                 | Release               |
| 5                                                                   | 005000    | 3119     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 1,000.00      |          | REJECT  | 0   | 1   | 0.00                    | 1,000.00                | 11/2/16      |                 | Release               |
| 5                                                                   | 005000    | 3173     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 4,000.00      |          | REJECT  | 0   | 1   | 0.00                    | 4,000.00                | 11/2/16      |                 | Release               |
| 5                                                                   | 005000    | 3692     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 5,000.00      |          | REJECT  | 0   | 1   | 0.00                    | 5,000.00                | 11/2/16      |                 |                       |
| 5                                                                   | 005000    | 3820     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 2,000.00      |          | REJECT  | 0   | 1   | 0.00                    | 2,000.00                | 11/2/16      |                 | Release               |
| 5                                                                   | 005000    | 3909     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 5,000.00      |          | ACCEPT  | 1   | 0   | 5,000.00                | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005000    | 4324     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 5,000.00      |          | ACCEPT  | 1   | 0   | 5,000.00                | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005000    | 4662     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 1,000.00      |          | REJECT  | 0   | 1   | 0.00                    | 1,000.00                | 11/2/16      |                 |                       |
| 5                                                                   | 005000    | 5132     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 10,000.00     |          | REJECT  | 0   | 1   | 0.00                    | 10,000.00               | 11/2/16      |                 | Release               |
| 5                                                                   | 005000    | 5784     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 30,000.00     |          | ACCEPT  | 1   | 0   | 30,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005000    | 5869     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 1,000.00      |          | ACCEPT  | 1   | 0   | 1,000.00                | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005000    | 5969     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 2,000.00      |          | REJECT  | 0   | 1   | 0.00                    | 2,000.00                | 11/2/16      |                 | Release               |
| 5                                                                   | 005000    | 6041     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 1,000.00      |          | REJECT  | 0   | 1   | 0.00                    | 1,000.00                | 11/2/16      |                 | Release               |
| 5                                                                   | 005000    | 6185     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 9,000.00      |          | ACCEPT  | 1   | 0   | 9,000.00                | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005000    | 6312     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 15,000.00     |          | REJECT  | 0   | 1   | 0.00                    | 15,000.00               | 11/2/16      |                 | Release               |
| 5                                                                   | 005000    | 7096     |           | (76972KAC3) TD AMERITR                  | 2,077,000.00        | 2,000.00      |          | REJECT  | 0   | 1   | 0.00                    | 2,000.00                | 11/2/16      |                 | Release               |

| ROADHOUSE HOLDING INC., ET AL.<br>Tabulation Report as of 11/7/2016 |           |                    |           |                                                   |                     |               |          |        |     |     |                         |                         |              |                 |                       |
|---------------------------------------------------------------------|-----------|--------------------|-----------|---------------------------------------------------|---------------------|---------------|----------|--------|-----|-----|-------------------------|-------------------------|--------------|-----------------|-----------------------|
| Class                                                               | Ballot ID | Acct No.           | Claim No. | Creditor Name                                     | Authorized Vote Amt | Indicated Amt | Variance | Vote   | ACC | RJC | Tabulated<br>Accept Amt | Tabulated Reject<br>Amt | Vote<br>Date | Defect<br>Codes | Non-Debtor<br>Release |
| 5                                                                   | 005000    | 7993               |           | (76972KAC3) TD AMERITR                            | 2,077,000.00        | 10,000.00     |          | ACCEPT | 1   | 0   | 10,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005000    | 8063               |           | (76972KAC3) TD AMERITR                            | 2,077,000.00        | 1,000.00      |          | REJECT | 0   | 1   | 0.00                    | 1,000.00                | 11/2/16      |                 | Release               |
| 5                                                                   | 005000    | 9758               |           | (76972KAC3) TD AMERITR                            | 2,077,000.00        | 4,000.00      |          | REJECT | 0   | 1   | 0.00                    | 4,000.00                | 11/2/16      |                 | Release               |
| 5                                                                   | 005029    | 138323             |           | (76972KAC3) THE BANK OF NEW YORK MELLON           | 59,445,000.00       | 2,000,000.00  |          | ACCEPT | 1   | 0   | 2,000,000.00            | 0.00                    | 11/1/16      |                 |                       |
| 5                                                                   | 005029    | 2289               |           | (76972KAC3) THE BANK OF NEW YORK MELLON           | 59,445,000.00       | 32,654,000.00 |          | ACCEPT | 1   | 0   | 32,654,000.00           | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005029    | 2382               |           | (76972KAC3) THE BANK OF NEW YORK MELLON           | 59,445,000.00       | 19,301,000.00 |          | ACCEPT | 1   | 0   | 19,301,000.00           | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005029    | 256289             |           | (76972KAC3) THE BANK OF NEW YORK MELLON           | 59,445,000.00       | 5,478,000.00  |          | ACCEPT | 1   | 0   | 5,478,000.00            | 0.00                    | 11/1/16      |                 |                       |
| 5                                                                   | 005034    | 834259             |           | (76972KAC3) THE BANK OF NEW YORK                  | 514,000.00          | 514,000.00    |          | ACCEPT | 1   | 0   | 514,000.00              | 0.00                    | 11/1/16      |                 |                       |
| 5                                                                   | 005010    | 3198               |           | (76972KAC3) UBS FINANCIAL SERVICES INC.           | 2,145,000.00        | 20,000.00     |          | ACCEPT | 1   | 0   | 20,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005010    | 4290               |           | (76972KAC3) UBS FINANCIAL SERVICES INC.           | 2,145,000.00        | 500,000.00    |          | ACCEPT | 1   | 0   | 500,000.00              | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005010    | 9925               |           | (76972KAC3) UBS FINANCIAL SERVICES INC.           | 2,145,000.00        | 1,000,000.00  |          | ACCEPT | 1   | 0   | 1,000,000.00            | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005005    | 1282               |           | (76972KAC3) VANGUARD                              | 254,000.00          | 75,000.00     |          | REJECT | 0   | 1   | 0.00                    | 75,000.00               | 11/2/16      |                 | Release               |
| 5                                                                   | 005005    | 454                |           | (76972KAC3) VANGUARD                              | 254,000.00          | 2,000.00      |          | ACCEPT | 1   | 0   | 2,000.00                | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005005    | 5154               |           | (76972KAC3) VANGUARD                              | 254,000.00          | 15,000.00     |          | ACCEPT | 1   | 0   | 15,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005005    | 6320               |           | (76972KAC3) VANGUARD                              | 254,000.00          | 16,000.00     |          | ACCEPT | 1   | 0   | 16,000.00               | 0.00                    | 11/2/16      |                 |                       |
| 5                                                                   | 005005    | 6450               |           | (76972KAC3) VANGUARD                              | 254,000.00          | 10,000.00     |          | REJECT | 0   | 1   | 0.00                    | 10,000.00               | 11/2/16      |                 | Release               |
| 5                                                                   | 005005    | 7623               |           | (76972KAC3) VANGUARD                              | 254,000.00          | 2,000.00      |          | REJECT | 0   | 1   | 0.00                    | 2,000.00                | 11/2/16      |                 | Release               |
| 5                                                                   | 005005    | 9408               |           | (76972KAC3) VANGUARD                              | 254,000.00          | 5,000.00      |          | REJECT | 0   | 1   | 0.00                    | 5,000.00                | 11/2/16      |                 | Release               |
|                                                                     |           | Totals for Class 5 |           |                                                   |                     |               |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |           | Aggregate Class 5 Claim Amount Voted to Accept:   | 118,181,000.00      | 99.06%        |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |           | Aggregate Class 5 Claim Amount Voted to Reject:   | 1,122,000.00        | 0.94%         |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |           | Aggregate Class 5 Claim Amount Voted:             | 119,303,000.00      |               |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |           |                                                   |                     |               |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |           | Aggregate Class 5 Claim Quantity Voted to Accept: | 114                 | 70.37%        |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |           | Aggregate Class 5 Claim Quantity Voted to Reject: | 48                  | 29.63%        |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |           | Aggregate Class 5 Claim Quantity Voted:           | 162                 |               |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |           |                                                   |                     |               |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |           |                                                   |                     |               |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |           |                                                   |                     |               |          |        |     |     |                         |                         |              |                 |                       |

**ROADHOUSE HOLDING INC., ET AL.**  
**Tabulation Report as of 11/7/2016**

| Class | Ballot ID | Acct No. | Claim No. | Creditor Name                           | Authorized Vote Amt | Indicated Amt | Variance  | Vote   | ACC | RJC | Tabulated Accept Amt | Tabulated Reject Amt | Vote Date | Defect Codes | Non-Debtor Release |
|-------|-----------|----------|-----------|-----------------------------------------|---------------------|---------------|-----------|--------|-----|-----|----------------------|----------------------|-----------|--------------|--------------------|
| 6     | 002663    | 89889    | 000845.02 | 100 OAK PLAZA LLC                       | 15,491.58           |               |           | ACCEPT | 1   | 0   | 15,491.58            | 0.00                 | 10/31/16  |              |                    |
| 6     | 001969    | 83551    | 000179.00 | 2 COMBS ENTERPRISES INC                 | 36,562.00           |               |           | ACCEPT | 1   | 0   | 36,562.00            | 0.00                 | 11/1/16   |              |                    |
| 6     | 000406    | 88296    | 051161.00 | A AND D WATER SVC                       | 106.81              |               |           | ACCEPT | 1   | 0   | 106.81               | 0.00                 | 10/17/16  |              |                    |
| 6     | 002359    | 88606    | 051471.00 | A TO Z ELECTRONICS                      | 261.00              |               |           | REJECT | 0   | 1   | 0.00                 | 261.00               | 10/24/16  |              | Release            |
| 6     | 000734    | 59460    | 050222.00 | ACCURATE DOOR AND HARDWARE LLC          | 142.00              |               |           | ACCEPT | 1   | 0   | 142.00               | 0.00                 | 10/17/16  |              |                    |
| 6     | 000063    | 88609    | 051474.00 | ADVANCED VINYL AND UPHOLSTERY           | 254.40              |               |           | REJECT | 0   | 1   | 0.00                 | 254.40               | 10/14/16  |              | Release            |
| 6     | 001751    | 59828    | 050240.00 | ALAMEDA HEAT AND AIR                    | 3,849.00            |               |           | ACCEPT | 1   | 0   | 3,849.00             | 0.00                 | 10/28/16  |              |                    |
| 6     | 002430    | 59905    | 050243.00 | ALL AFFORDABLE PLUMBING                 | 423.37              |               |           | ACCEPT | 1   | 0   | 423.37               | 0.00                 | 10/17/16  |              |                    |
| 6     | 001117    | 77491    | 000157.00 | ALLER LANSDEN DORTCH AND DAVIS LLP      | 51,032.14           |               |           | ACCEPT | 1   | 0   | 51,032.14            | 0.00                 | 10/17/16  |              |                    |
| 6     | 000745    | 60036    | 050255.00 | ALLSERVE LLC                            | 260.00              |               |           | ACCEPT | 1   | 0   | 260.00               | 0.00                 | 10/31/16  |              |                    |
| 6     | 001218    | 94780    | 051215.00 | ARAMARK UNIFORM AND CAREER APPAREL      | 108,885.54          |               |           | ACCEPT | 1   | 0   | 108,885.54           | 0.00                 | 11/2/16   |              |                    |
| 6     | 000398    | 84276    | 051112.00 | ARCHER PLUMBING COMPANY                 | 341.00              |               |           | ACCEPT | 1   | 0   | 341.00               | 0.00                 | 10/14/16  |              |                    |
| 6     | 000220    | 60516    | 000285.00 | ARMSTRONG ELECTRIC CO INC               | 393.43              |               |           | ACCEPT | 1   | 0   | 393.43               | 0.00                 | 10/14/16  |              |                    |
| 6     | 001760    | 60779    | 000579.00 | B AND A PROPERTY MAINTENANCE            | 108.75              |               |           | ACCEPT | 1   | 0   | 108.75               | 0.00                 | 10/21/16  |              |                    |
| 6     | 000619    | 4        | 050001.00 | B AND V VENTURE                         | 15,272.46           | 15,272.46     |           | REJECT | 0   | 1   | 0.00                 | 15,272.46            | 11/1/16   |              | Release            |
| 6     | 002612    | 60856    | 000799.00 | BAKER AND SONS                          | 280.00              |               |           | ACCEPT | 1   | 0   | 280.00               | 0.00                 | 10/27/16  |              |                    |
| 6     | 002272    | 61030    | 050303.00 | BEAUTYSCAPE                             | 2,419.01            |               |           | ACCEPT | 1   | 0   | 2,419.01             | 0.00                 | 10/31/16  |              |                    |
| 6     | 000225    | 61096    | 000263.00 | BENNETTS REFRIGERATION HVAC LLC         | 501.45              |               |           | ACCEPT | 1   | 0   | 501.45               | 0.00                 | 10/17/16  |              |                    |
| 6     | 000766    | 61162    | 000494.00 | BESTECH MECHANICAL SVC                  | 3,399.23            |               |           | ACCEPT | 1   | 0   | 3,399.23             | 0.00                 | 10/17/16  |              |                    |
| 6     | 002342    | 88383    | 000540.00 | BIG COUNTRY RESTAURANT AND              | 796.88              |               |           | ACCEPT | 1   | 0   | 796.88               | 0.00                 | 10/28/16  |              |                    |
| 6     | 000770    | 61280    | 050320.00 | BIRMINGHAM FESTIVAL 2016 LLC            | 6,500.00            |               |           | ACCEPT | 1   | 0   | 6,500.00             | 0.00                 | 11/2/16   |              |                    |
| 6     | 002641    | 84448    | 000763.00 | BLANTON LARRY                           | 1,335.00            |               |           | ACCEPT | 1   | 0   | 1,335.00             | 0.00                 | 10/31/16  |              | Release            |
| 6     | 002273    | 61327    | 050325.00 | BLAZON LTD                              | 10,000.00           |               |           | ACCEPT | 1   | 0   | 10,000.00            | 0.00                 | 10/31/16  |              |                    |
| 6     | 000023    | 88387    | 051252.00 | BLUE MOUNTAIN IPG ASSOCIATES            | 20,858.60           |               |           | ACCEPT | 1   | 0   | 20,858.60            | 0.00                 | 10/31/16  |              |                    |
| 6     | 000777    | 61447    | 000332.00 | BOOKER ELECTRIC HVAC LLC                | 653.16              |               |           | ACCEPT | 1   | 0   | 653.16               | 0.00                 | 10/18/16  |              |                    |
| 6     | 002650    | 89285    | 005953.00 | BORGESE SAMUEL N                        | 665,000.00          |               |           | ACCEPT | 1   | 0   | 665,000.00           | 0.00                 | 10/21/16  |              |                    |
| 6     | 000173    | 89643    | 000474.00 | BOW G JUNG AND YING FUNG K JUNG         | 506,241.78          |               |           | ACCEPT | 1   | 0   | 506,241.78           | 0.00                 | 10/14/16  |              |                    |
| 6     | 000778    | 61591    | 050338.00 | BREWERS DISTRIBUTING CO                 | 161.60              |               |           | ACCEPT | 1   | 0   | 161.60               | 0.00                 | 10/17/16  |              |                    |
| 6     | 000426    | 88405    | 051270.00 | BRISTOL VIRGINIA UTILITIES (BVU) - 8100 | 8,451.14            |               |           | REJECT | 0   | 1   | 0.00                 | 8,451.14             | 10/24/16  |              | Release            |
| 6     | 000399    | 84293    | 051117.00 | BRONCO ASPHALT MAINTENANCE              | 1,400.00            |               |           | REJECT | 0   | 1   | 0.00                 | 1,400.00             | 10/17/16  |              | Release            |
| 6     | 002009    | 88409    | 051274.00 | BROOKS GREASE SVC INC                   | 700.00              |               |           | ACCEPT | 1   | 0   | 700.00               | 0.00                 | 10/17/16  |              |                    |
| 6     | 002645    | 86427    | 000828.00 | BROWN MANN JAYCEE                       | 5,468.16            |               |           | ACCEPT | 1   | 0   | 5,468.16             | 0.00                 | 10/25/16  |              |                    |
| 6     | 001167    | 84485    | 000319.00 | CINDY BUCK                              | 3,000.00            |               |           | REJECT | 0   | 1   | 0.00                 | 3,000.00             | 10/17/16  |              |                    |
| 6     | 002275    | 61744    | 000342.00 | BUDGET MAINTENANCE                      | 917.00              |               |           | ACCEPT | 1   | 0   | 917.00               | 0.00                 | 10/20/16  |              |                    |
| 6     | 002426    | 58788    | 000424.00 | BUTLER SHINE STERN AND PARTNERS LLC     | 87,420.24           |               |           | ACCEPT | 1   | 0   | 87,420.24            | 0.00                 | 10/20/16  |              |                    |
| 6     | 002054    | 88628    | 051493.00 | C AND C LANDSCAPE SVC                   | 1,160.00            |               |           | ACCEPT | 1   | 0   | 1,160.00             | 0.00                 | 10/19/16  |              |                    |
| 6     | 001245    | 88418    | 051283.00 | C T CORP SYSTEM                         | 562.04              |               |           | ACCEPT | 1   | 0   | 562.04               | 0.00                 | 10/27/16  |              |                    |
| 6     | 000235    | 61906    | 000520.00 | CADLE SANITARY SVC INC                  | 757.00              |               |           | REJECT | 0   | 1   | 0.00                 | 757.00               | 10/21/16  |              | Release            |
| 6     | 002580    | 84812    | 005778.00 | CADORET DANIELLE S                      | 1.00                |               |           | REJECT | 0   | 1   | 0.00                 | 1.00                 | 10/28/16  |              | Release            |
| 6     | 000694    | 23381    | 000372.00 | CALVERT BRIEANA L                       | 1.00                |               |           | ACCEPT | 1   | 0   | 1.00                 | 0.00                 | 10/18/16  |              |                    |
| 6     | 002420    | 162      | 050020.00 | CAMBRIDGE COURT LLC                     | 5,425.61            |               | -5,425.61 | ACCEPT | 1   | 0   | 5,425.61             | 0.00                 | 10/25/16  |              |                    |
| 6     | 002346    | 88425    | 051290.00 | CAPITOL BEVERAGE CO LLP                 | 2,894.05            |               |           | ACCEPT | 1   | 0   | 2,894.05             | 0.00                 | 10/17/16  |              |                    |
| 6     | 001779    | 62104    | 050367.00 | CARTRIDGE WORLD                         | 259.76              |               |           | ACCEPT | 1   | 0   | 259.76               | 0.00                 | 10/24/16  |              |                    |
| 6     | 002245    | 2881     | 050044.00 | CASASANTA JOHN D                        | 125.00              |               |           | ACCEPT | 1   | 0   | 125.00               | 0.00                 | 10/24/16  |              |                    |
| 6     | 000787    | 62135    | 000583.00 | CASUALTY ACTUARIAL CONSULTANTS INC      | 5,500.00            |               |           | ACCEPT | 1   | 0   | 5,500.00             | 0.00                 | 10/21/16  |              |                    |
| 6     | 000627    | 389      | 005935.00 | DAVID CAVALLIN                          | 26,328.68           |               |           | ACCEPT | 1   | 0   | 26,328.68            | 0.00                 | 10/24/16  |              |                    |
| 6     | 002704    | 62355    | 000682.00 | CHAMPION SPORTS GROUP DBA TEXAS         | 107.14              |               |           | ACCEPT | 1   | 0   | 107.14               | 0.00                 | 10/17/16  |              |                    |
| 6     | 002731    | 78272    | 000745.00 | CHAVEZ ADALBERTO                        | 310.00              |               |           | ACCEPT | 1   | 0   | 310.00               | 0.00                 | 10/24/16  |              |                    |
| 6     | 000430    | 88446    | 051311.00 | CHEROKEE DISTRIBUTING CO                | 2,328.57            |               |           | REJECT | 0   | 1   | 0.00                 | 2,328.57             | 10/17/16  |              | Release            |
| 6     | 001971    | 83669    | 000096.00 | CITY UTILITIES OF SPRINGFIELD           | 8,536.08            |               |           | REJECT | 0   | 1   | 0.00                 | 8,536.08             | 10/17/16  |              | Release            |

**ROADHOUSE HOLDING INC., ET AL.**  
**Tabulation Report as of 11/7/2016**

| Class | Ballot ID | Acct No. | Claim No. | Creditor Name                        | Authorized Vote Amt | Indicated Amt | Variance | Vote    | ACC | RJC | Tabulated Accept Amt | Tabulated Reject Amt | Vote Date | Defect Codes | Non-Debtor Release |
|-------|-----------|----------|-----------|--------------------------------------|---------------------|---------------|----------|---------|-----|-----|----------------------|----------------------|-----------|--------------|--------------------|
| 6     | 000805    | 63289    | 000358.00 | CLEAN CRAFT LLC                      | 1,205.00            |               |          | ACCEPT  | 1   | 0   | 1,205.00             | 0.00                 | 10/17/16  |              |                    |
| 6     | 001331    | 88633    | 051498.00 | CMS MECHANICAL SVC COM               | 23,245.86           |               |          | ACCEPT  | 1   | 0   | 23,245.86            | 0.00                 | 10/21/16  |              |                    |
| 6     | 002614    | 63467    | 005883.00 | CMS NASHVILLE                        | 25,000.00           |               |          | REJECT  | 0   | 1   | 0.00                 | 25,000.00            | 10/24/16  |              | Release            |
| 6     | 001170    | 84888    | 000450.00 | WENDY COCHRANE                       | 762.00              |               |          | ACCEPT  | 1   | 0   | 762.00               | 0.00                 | 10/17/16  |              |                    |
| 6     | 001800    | 63657    | 050419.00 | COMFORT SYSTEMS USA SOUTHEAST        | 8,793.71            |               |          | ACCEPT  | 1   | 0   | 8,793.71             | 0.00                 | 10/31/16  |              |                    |
| 6     | 002656    | 89861    | 000750.00 | COMFORT SYSTEMS USA SOUTHEAST        | 10,751.00           |               |          | ACCEPT  | 1   | 0   | 10,751.00            | 0.00                 | 10/25/16  |              |                    |
| 6     | 001974    | 83722    | 000063.00 | CONWAY CORP                          | 4,573.48            |               |          | ACCEPT  | 1   | 0   | 4,573.48             | 0.00                 | 10/17/16  |              |                    |
| 6     | 001803    | 63898    | 000585.00 | COOKING EQUIPMENT SPECIALIST LLC     | 253.74              |               |          | ACCEPT  | 1   | 0   | 253.74               | 0.00                 | 10/17/16  |              |                    |
| 6     | 001671    | 89723    | 000092.00 | ANITA COX                            | 12,500.00           |               |          | REJECT  | 0   | 1   | 0.00                 | 12,500.00            | 10/17/16  |              | Release            |
| 6     | 002476    | 88570    | 051435.00 | CROGHAN FAMILY LLC                   | 22,716.74           |               |          | REJECT  | 0   | 1   | 0.00                 | 22,716.74            | 10/28/16  |              | Release            |
| 6     | 000823    | 64197    | 050448.00 | CROSSTOWN COURIER                    | 523.70              |               |          | ACCEPT  | 1   | 0   | 523.70               | 0.00                 | 10/28/16  |              |                    |
| 6     | 001727    | 26237    | 000195.00 | ANN M CROWELL                        | 1.00                |               |          | REJECT  | 0   | 1   | 0.00                 | 1.00                 | 10/17/16  |              | Release            |
| 6     | 002058    | 88639    | 000188.00 | CRYSTAL CLEAN WINDOW CLEAN           | 184.02              |               |          | ACCEPT  | 1   | 0   | 184.02               | 0.00                 | 10/17/16  |              |                    |
| 6     | 002355    | 88573    | 051438.00 | CT MECHANICAL SVC LLC                | 9,786.92            |               |          | ACCEPT  | 1   | 0   | 9,786.92             | 0.00                 | 11/2/16   |              |                    |
| 6     | 000829    | 64365    | 000357.00 | CURB A LAWN                          | 1,960.00            |               |          | ACCEPT  | 1   | 0   | 1,960.00             | 0.00                 | 11/1/16   |              |                    |
| 6     | 000833    | 64473    | 050468.00 | DA DODD INC                          | 1,104.63            |               |          | REJECT  | 0   | 1   | 0.00                 | 1,104.63             | 10/17/16  |              | Release            |
| 6     | 002467    | 88191    | 000467.00 | DEBRA DALLAS                         | 1.00                |               |          | ACCEPT  | 1   | 0   | 1.00                 | 0.00                 | 10/31/16  |              |                    |
| 6     | 000455    | 88586    | 051451.00 | DANIEL PAYNE                         | 598.00              |               |          | ACCEPT  | 1   | 0   | 598.00               | 0.00                 | 10/24/16  |              |                    |
| 6     | 000838    | 64936    | 000365.00 | DEATONS MECHANICAL CO INC            | 1,665.89            |               |          | ACCEPT  | 1   | 0   | 1,665.89             | 0.00                 | 10/17/16  |              |                    |
| 6     | 002442    | 65169    | 050489.00 | DIAMONDBACK PLUMBING SVC INC         | 1,302.12            |               |          | ACCEPT  | 1   | 0   | 1,302.12             | 0.00                 | 10/24/16  |              |                    |
| 6     | 000844    | 65307    | 050497.00 | DLC ENTERPRISES                      | 9,840.80            |               |          | ACCEPT  | 1   | 0   | 9,840.80             | 0.00                 | 10/21/16  |              |                    |
| 6     | 000846    | 65452    | 000335.02 | DR VINYL                             | 328.00              |               |          | ACCEPT  | 1   | 0   | 328.00               | 0.00                 | 10/21/16  |              |                    |
| 6     | 001337    | 88649    | 000336.02 | DR VINYL                             | 1,400.00            |               |          | ACCEPT  | 1   | 0   | 1,400.00             | 0.00                 | 10/24/16  |              |                    |
| 6     | 002554    | 65445    | 000809.00 | DR VINYL OF HAMPTON AND NEWPORT NEWS | 1,065.00            |               |          | ACCEPT  | 1   | 0   | 1,065.00             | 0.00                 | 10/24/16  |              |                    |
| 6     | 001829    | 65448    | 000081.00 | DR VINYL OF OKLAHOMA CITY            | 895.00              |               |          | REJECT  | 0   | 1   | 0.00                 | 895.00               | 10/31/16  |              | Release            |
| 6     | 000011    | 65456    | 050503.00 | DRAFT CLEANING SVC                   | 195.04              |               |          | ACCEPT  | 1   | 0   | 195.04               | 0.00                 | 10/24/16  |              |                    |
| 6     | 000848    | 65528    | 000472.00 | DUCK RIVER ELECTRIC                  | 10,047.64           |               |          | ACCEPT  | 1   | 0   | 10,047.64            | 0.00                 | 10/31/16  |              |                    |
| 6     | 001403    | 88794    | 051661.00 | DYKES RESTAURANT SUPPLY              | 48,967.36           | 48,967.36     |          | ACCEPT  | 1   | 0   | 48,967.36            | 0.00                 | 10/24/16  |              |                    |
| 6     | 001146    | 82973    | 000531.00 | TERRY ELROD                          | 500.00              |               |          | ACCEPT  | 1   | 0   | 500.00               | 0.00                 | 10/17/16  |              |                    |
| 6     | 000858    | 65847    | 050521.00 | EMERALD CITY LAWN CARE               | 1,658.50            |               |          | REJECT  | 0   | 1   | 0.00                 | 1,658.50             | 10/27/16  |              | Release            |
| 6     | 000259    | 65998    | 000449.00 | ENVIRO MASTER SVC                    | 1,045.46            |               |          | ACCEPT  | 1   | 0   | 1,045.46             | 0.00                 | 10/24/16  |              |                    |
| 6     | 000861    | 66101    | 050531.00 | EXCELLENT LAWN SVC                   | 1,188.32            |               |          | ACCEPT  | 1   | 0   | 1,188.32             | 0.00                 | 11/1/16   |              |                    |
| 6     | 002379    | 88829    | 000551.00 | EXPERT AIR AND REFRIGERATION SVCS    | 12,980.93           |               |          | REJECT  | 0   | 1   | 0.00                 | 12,980.93            | 10/31/16  |              | Release            |
| 6     | 000863    | 66169    | 000502.00 | F5 POWER CLEANING SVC LLC            | 2,250.00            |               |          | REJECT  | 0   | 1   | 0.00                 | 2,250.00             | 10/17/16  |              |                    |
| 6     | 000866    | 66227    | 000225.00 | FAMILY LAWN CARE SVC LLC             | 1,594.74            |               |          | ACCEPT  | 1   | 0   | 1,594.74             | 0.00                 | 10/24/16  |              |                    |
| 6     | 000868    | 66241    | 000554.00 | FARIS HEATING AND COOLING LLC        | 1,085.74            |               |          | ACCEPT  | 1   | 0   | 1,085.74             | 0.00                 | 10/31/16  |              |                    |
| 6     | 000265    | 66277    | 000513.00 | FD HAYES ELECTRIC CO                 | 1,014.00            |               |          | ACCEPT  | 1   | 0   | 1,014.00             | 0.00                 | 10/24/16  |              |                    |
| 6     | 001418    | 88838    | 051705.00 | FIREKING COMMERCIAL SVC L            | 4,977.90            |               |          | ACCEPT  | 1   | 0   | 4,977.90             | 0.00                 | 10/24/16  |              |                    |
| 6     | 000876    | 66484    | 050563.00 | FLORIDA AIR SPECIALISTS INC          | 2,985.18            |               |          | ACCEPT  | 1   | 0   | 2,985.18             | 0.00                 | 10/17/16  |              |                    |
| 6     | 000880    | 66579    | 000134.00 | FORD MAINTENANCE SVC                 | 4,374.20            |               |          | ACCEPT  | 1   | 0   | 4,374.20             | 0.00                 | 10/24/16  |              |                    |
| 6     | 002448    | 66893    | 000366.00 | GARYS POWER WASHING SVC              | 400.00              |               |          | ACCEPT  | 1   | 0   | 400.00               | 0.00                 | 10/18/16  |              |                    |
| 6     | 001343    | 88662    | 000211.00 | GASKET GUY NORTH ALABAMA             | 330.00              |               |          | ABSTAIN | 0   | 0   | 0.00                 | 0.00                 | 10/17/16  |              |                    |
| 6     | 000271    | 66909    | 000074.00 | GASKETS ROCK INTERNATIONAL INC       | 147.66              |               |          | ACCEPT  | 1   | 0   | 147.66               | 0.00                 | 10/14/16  |              |                    |
| 6     | 000492    | 88860    | 051727.00 | GENEVIEVE BRATSCHE                   | 52,124.10           |               |          | ACCEPT  | 1   | 0   | 52,124.10            | 0.00                 | 11/2/16   |              |                    |
| 6     | 001850    | 67106    | 050591.00 | GIGLIO PLUMBING CO INC               | 275.00              |               |          | ACCEPT  | 1   | 0   | 275.00               | 0.00                 | 10/17/16  |              | Release            |
| 6     | 002416    | 19       | 050003.00 | GLORIA STEPHENS SOBHANI              | 53,290.20           |               |          | ACCEPT  | 1   | 0   | 53,290.20            | 0.00                 | 10/24/16  |              |                    |
| 6     | 000895    | 67206    | 000548.00 | GODLOVE ENTERPRISE INC               | 285.00              |               |          | REJECT  | 0   | 1   | 0.00                 | 285.00               | 10/17/16  |              | Release            |
| 6     | 002619    | 67253    | 000640.00 | GORDON PLUMBING INC                  | 835.35              |               |          | ACCEPT  | 1   | 0   | 835.35               | 0.00                 | 10/31/16  |              |                    |
| 6     | 001135    | 79361    | 000217.00 | DAVID GOUGE                          | 1,178.07            |               |          | ACCEPT  | 1   | 0   | 1,178.07             | 0.00                 | 10/17/16  |              |                    |
| 6     | 000495    | 88882    | 000229.00 | GREAT LAKES WINDOW CLEANING          | 146.00              |               |          | ACCEPT  | 1   | 0   | 146.00               | 0.00                 | 10/17/16  |              |                    |

| ROADHOUSE HOLDING INC., ET AL.<br>Tabulation Report as of 11/7/2016 |           |          |              |                                     |                     |               |              |         |     |     |                         |                         |              |                 |                       |
|---------------------------------------------------------------------|-----------|----------|--------------|-------------------------------------|---------------------|---------------|--------------|---------|-----|-----|-------------------------|-------------------------|--------------|-----------------|-----------------------|
| Class                                                               | Ballot ID | Acct No. | Claim No.    | Creditor Name                       | Authorized Vote Amt | Indicated Amt | Variance     | Vote    | ACC | RJC | Tabulated<br>Accept Amt | Tabulated Reject<br>Amt | Vote<br>Date | Defect<br>Codes | Non-Debtor<br>Release |
| 6                                                                   | 001439    | 88890    | 000304.00    | GREER AND ASSOCIATES ELECTRICAL     | 925.87              |               |              | ACCEPT  | 1   | 0   | 925.87                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 001855    | 67493    | 116.00 00012 | GULF COAST GASKET GUY               | 3,789.33            |               |              | ACCEPT  | 1   | 0   | 3,789.33                | 0.00                    | 10/20/16     |                 |                       |
| 6                                                                   | 000906    | 67602    | 000286.00    | HAMHED LLC                          | 3,085.00            |               |              | REJECT  | 0   | 1   | 0.00                    | 3,085.00                | 10/17/16     |                 | Release               |
| 6                                                                   | 000907    | 67692    | 050618.00    | HAROLD ELLZEY PLUMBING INC          | 100.00              |               |              | ACCEPT  | 1   | 0   | 100.00                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 000908    | 67727    | 050620.00    | HARRISONS LOCK SVC                  | 192.28              |               |              | ACCEPT  | 1   | 0   | 192.28                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 001681    | 89777    | 000464.00    | HIGHWAY 150 LLC                     | 16,966.66           |               |              | ABSTAIN | 0   | 0   | 0.00                    | 0.00                    | 10/31/16     |                 |                       |
| 6                                                                   | 000913    | 67968    | 050633.00    | HILL SVC                            | 6,797.96            |               |              | REJECT  | 0   | 1   | 0.00                    | 6,797.96                | 10/27/16     |                 | Release               |
| 6                                                                   | 001459    | 88934    | 051801.00    | HORIZON WINE AND SPIRITS CHATTAN    | 6,019.21            |               |              | ACCEPT  | 1   | 0   | 6,019.21                | 0.00                    | 10/21/16     |                 |                       |
| 6                                                                   | 000920    | 68413    | 000236.00    | IMAGES LANDSCAPE SVC LLC            | 6,327.00            |               |              | ACCEPT  | 1   | 0   | 6,327.00                | 0.00                    | 10/24/16     |                 |                       |
| 6                                                                   | 000924    | 68503    | 050650.00    | INFINITY AIR SOLUTIONS INC          | 2,639.67            |               |              | ACCEPT  | 1   | 0   | 2,639.67                | 0.00                    | 10/31/16     |                 |                       |
| 6                                                                   | 001865    | 68562    | 000589.00    | INSIGHT MECHANICAL CONTRACTORS LLC  | 7,939.72            |               |              | REJECT  | 0   | 1   | 0.00                    | 7,939.72                | 10/27/16     |                 | Release               |
| 6                                                                   | 000505    | 88952    | 000384.00    | INSTITUTIONAL COMMERCIAL EQUIP      | 891.02              |               |              | ACCEPT  | 1   | 0   | 891.02                  | 0.00                    | 10/20/16     |                 |                       |
| 6                                                                   | 000925    | 68591    | 000448.00    | INTEGRITY UPHOLSTERY                | 675.00              |               |              | ACCEPT  | 1   | 0   | 675.00                  | 0.00                    | 10/20/16     |                 |                       |
| 6                                                                   | 000054    | 68674    | 050658.00    | IRON RIDGE LLC                      | 363.40              |               |              | ACCEPT  | 1   | 0   | 363.40                  | 0.00                    | 10/31/16     |                 |                       |
| 6                                                                   | 002742    | 95508    | 005962.00    | JABURG AND WILK PC                  | 6,699.17            |               |              | ACCEPT  | 1   | 0   | 6,699.17                | 0.00                    | 10/28/16     |                 |                       |
| 6                                                                   | 000722    | 58712    | 000359.00    | JACKSON ALICE                       | 1.00                |               |              | REJECT  | 0   | 1   | 0.00                    | 1.00                    | 10/20/16     |                 | Release               |
| 6                                                                   | 002295    | 68984    | 050671.00    | JESSE'S LAWN SVC                    | 405.94              |               |              | REJECT  | 0   | 1   | 0.00                    | 405.94                  | 10/27/16     |                 | Release               |
| 6                                                                   | 001979    | 88163    | 000595.00    | YOLANDA JOUBERT                     | 1.00                |               |              | ACCEPT  | 1   | 0   | 1.00                    | 0.00                    | 10/31/16     |                 |                       |
| 6                                                                   | 001496    | 89013    | 000256.00    | KAM PAC INC DBA DIXIE MECHANICAL    | 6,355.82            |               |              | ACCEPT  | 1   | 0   | 6,355.82                | 0.00                    | 10/20/16     |                 |                       |
| 6                                                                   | 002389    | 89019    | 051886.00    | KEG 1 TEXAS LLC                     | 623.45              |               |              | ACCEPT  | 1   | 0   | 623.45                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 000294    | 69329    | 000205.00    | KELLI GREEN LAWN SVC                | 650.00              |               |              | ACCEPT  | 1   | 0   | 650.00                  | 0.00                    | 10/20/16     |                 |                       |
| 6                                                                   | 002519    | 89775    | 000442.00    | KLAUER ENTERPRISES/K AND S MARKET   | 1.00                |               |              | ACCEPT  | 1   | 0   | 1.00                    | 0.00                    | 10/24/16     |                 |                       |
| 6                                                                   | 002591    | 61       | 000755.00    | LA FRONTERA VILLAGE LP              | 12,066.08           |               |              | ACCEPT  | 1   | 0   | 12,066.08               | 0.00                    | 11/2/16      |                 |                       |
| 6                                                                   | 000954    | 69733    | 050714.00    | LANDMARK LANDSCAPE GROUP INC        | 368.06              |               |              | ACCEPT  | 1   | 0   | 368.06                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 001354    | 88689    | 000220.00    | LAWN MAX                            | 6,660.00            |               |              | ABSTAIN | 0   | 0   | 0.00                    | 0.00                    | 11/2/16      |                 |                       |
| 6                                                                   | 001882    | 69858    | 000253.00    | LAYNE ELECTRIC CO INC               | 317.77              |               |              | ACCEPT  | 1   | 0   | 317.77                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 001355    | 88690    | 000190.00    | LECO MECHANICAL                     | 350.00              |               |              | ACCEPT  | 1   | 0   | 350.00                  | 0.00                    | 10/20/16     |                 |                       |
| 6                                                                   | 002523    | 89809    | 000637.02    | LEWIS FAMILY TRUST                  | 127,657.58          | 4,509,943.69  | 4,382,286.11 | REJECT  | 0   | 1   | 0.00                    | 127,657.58              | 10/31/16     |                 | Release               |
| 6                                                                   | 002428    | 58942    | 000488.00    | LIGHTING DESIGN ALLIANCE            | 2,100.00            |               |              | REJECT  | 0   | 1   | 0.00                    | 2,100.00                | 10/25/16     |                 | Release               |
| 6                                                                   | 002590    | 95510    | 685.00 00596 | LOGANS SAVANNAH LLC                 | 773,280.68          |               |              | ACCEPT  | 1   | 0   | 773,280.68              | 0.00                    | 11/2/16      |                 |                       |
| 6                                                                   | 002623    | 70173    | 005891.00    | LOUISVILLE TILE DISTRIBUTORS INC    | 3,873.78            |               |              | ACCEPT  | 1   | 0   | 3,873.78                | 0.00                    | 10/20/16     |                 |                       |
| 6                                                                   | 000526    | 89078    | 051944.00    | M AND F ATHENS II LLC               | 105,354.29          |               |              | ACCEPT  | 1   | 0   | 105,354.29              | 0.00                    | 10/31/16     |                 |                       |
| 6                                                                   | 001357    | 88695    | 000267.00    | MAJESTIC PROFESSIONAL WINDOW        | 200.00              |               |              | REJECT  | 0   | 1   | 0.00                    | 200.00                  | 10/21/16     |                 | Release               |
| 6                                                                   | 001893    | 70464    | 000303.00    | MARIES LOCK AND SAFE INC            | 825.27              |               |              | REJECT  | 0   | 1   | 0.00                    | 825.27                  | 10/31/16     |                 | Release               |
| 6                                                                   | 002454    | 70516    | 000255.00    | MARS STOUT INC                      | 40,337.21           |               |              | ACCEPT  | 1   | 0   | 40,337.21               | 0.00                    | 10/28/16     |                 |                       |
| 6                                                                   | 001479    | 88970    | 051837.00    | MD JAMES B TALMAGE                  | 350.00              |               |              | ACCEPT  | 1   | 0   | 350.00                  | 0.00                    | 10/28/16     |                 |                       |
| 6                                                                   | 002305    | 70724    | 000381.00    | ME PLUMBING LLC                     | 323.67              |               |              | ACCEPT  | 1   | 0   | 323.67                  | 0.00                    | 10/31/16     |                 |                       |
| 6                                                                   | 001531    | 89110    | 051976.00    | METROAIR AND REFRIGERATION SERVI    | 536.95              |               |              | ACCEPT  | 1   | 0   | 536.95                  | 0.00                    | 10/24/16     |                 |                       |
| 6                                                                   | 001901    | 71097    | 000272.00    | MIDDLEBROOKS ELECTRIC SVC INC       | 10,562.89           |               |              | ACCEPT  | 1   | 0   | 10,562.89               | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 000979    | 71148    | 050780.00    | MIDWEST EQUIPMENT CO                | 215.24              |               |              | ACCEPT  | 1   | 0   | 215.24                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 000468    | 88704    | 051570.00    | MIKE LOGAN SVC                      | 452.97              |               |              | ACCEPT  | 1   | 0   | 452.97                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 002594    | 444      | 000823.00    | MILIGI KEOTA                        | 1.00                |               |              | ACCEPT  | 1   | 0   | 1.00                    | 0.00                    | 10/24/16     |                 |                       |
| 6                                                                   | 000980    | 71188    | 050782.00    | MILLARD MARTIN SVC                  | 884.00              |               |              | REJECT  | 0   | 1   | 0.00                    | 884.00                  | 10/28/16     |                 | Release               |
| 6                                                                   | 002169    | 89132    | 000271.00    | MITCHELL WILLIAMS SELIG GATES ET AL | 2,568.60            |               |              | ACCEPT  | 1   | 0   | 2,568.60                | 0.00                    | 10/14/16     |                 |                       |
| 6                                                                   | 002170    | 89134    | 052000.00    | MOBILE FIXTURE AND EQUIP CO IN      | 153.44              |               |              | ACCEPT  | 1   | 0   | 153.44                  | 0.00                    | 10/27/16     |                 |                       |
| 6                                                                   | 000018    | 84272    | 000296.00    | MOODYS INVESTORS SVCS INC           | 59,583.00           |               |              | ACCEPT  | 1   | 0   | 59,583.00               | 0.00                    | 11/2/16      |                 |                       |
| 6                                                                   | 002332    | 85717    | 000192.00    | JAIME D MORENO                      | 1.00                |               |              | ACCEPT  | 1   | 0   | 1.00                    | 0.00                    | 10/21/16     |                 | Release               |
| 6                                                                   | 000991    | 71626    | 050802.00    | NASHVILLE FLORIST                   | 127.28              |               |              | ACCEPT  | 1   | 0   | 127.28                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 001549    | 89152    | 052018.00    | NATIONAL REGISTERED AGENTS IN       | 65.00               |               |              | ACCEPT  | 1   | 0   | 65.00                   | 0.00                    | 10/27/16     |                 |                       |
| 6                                                                   | 002076    | 88715    | 051581.00    | NEW LOOK LAWN AND LANDSCAP          | 420.00              |               |              | ACCEPT  | 1   | 0   | 420.00                  | 0.00                    | 10/17/16     |                 |                       |

| ROADHOUSE HOLDING INC., ET AL.<br>Tabulation Report as of 11/7/2016 |           |          |           |                                   |                     |               |          |         |     |     |                         |                         |              |                 |                       |
|---------------------------------------------------------------------|-----------|----------|-----------|-----------------------------------|---------------------|---------------|----------|---------|-----|-----|-------------------------|-------------------------|--------------|-----------------|-----------------------|
| Class                                                               | Ballot ID | Acct No. | Claim No. | Creditor Name                     | Authorized Vote Amt | Indicated Amt | Variance | Vote    | ACC | RJC | Tabulated<br>Accept Amt | Tabulated Reject<br>Amt | Vote<br>Date | Defect<br>Codes | Non-Debtor<br>Release |
| 6                                                                   | 000996    | 71869    | 050810.00 | NEXTECH NORTHEAST LLC             | 18,548.48           |               |          | ACCEPT  | 1   | 0   | 18,548.48               | 0.00                    | 10/21/16     |                 |                       |
| 6                                                                   | 001683    | 89789    | 000518.02 | NTS BLUEGRASS COMMONWEALTH PARK   | 11,800.25           |               |          | REJECT  | 0   | 1   | 0.00                    | 11,800.25               | 10/27/16     |                 | Release               |
| 6                                                                   | 001174    | 88190    | 000260.00 | LORRAINE OAKMAN                   | 1.00                |               |          | REJECT  | 0   | 1   | 0.00                    | 1.00                    | 10/17/16     |                 | Release               |
| 6                                                                   | 001002    | 72085    | 000439.00 | OBRYAN BROWN AND TONER            | 5,630.24            |               |          | ACCEPT  | 1   | 0   | 5,630.24                | 0.00                    | 10/31/16     |                 |                       |
| 6                                                                   | 001906    | 72154    | 000098.00 | OFF DUTY SVC INC                  | 10,568.25           |               |          | ACCEPT  | 1   | 0   | 10,568.25               | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 000393    | 83649    | 000535.00 | ONTARIO WATER WORKS               | 7,383.73            |               |          | ACCEPT  | 1   | 0   | 7,383.73                | 0.00                    | 10/24/16     |                 |                       |
| 6                                                                   | 001160    | 83914    | 000401.00 | OXFORD WATER WORKS                | 58.88               |               |          | ACCEPT  | 1   | 0   | 58.88                   | 0.00                    | 10/28/16     |                 |                       |
| 6                                                                   | 001151    | 83642    | 000376.00 | OXFORD WATER WORKS AL             | 1,629.06            |               |          | ACCEPT  | 1   | 0   | 1,629.06                | 0.00                    | 10/28/16     |                 |                       |
| 6                                                                   | 002651    | 89553    | 000840.00 | OZWORTH INC RE JERROD NIEMANN     | 200,000.00          |               |          | ACCEPT  | 1   | 0   | 200,000.00              | 0.00                    | 11/2/16      |                 |                       |
| 6                                                                   | 000001    | 72637    | 050829.00 | PCM TECHNOLOGIES LLC              | 14,096.70           |               |          | ACCEPT  | 1   | 0   | 14,096.70               | 0.00                    | 10/19/16     |                 |                       |
| 6                                                                   | 001234    | 88390    | 051255.00 | PETERSON BOB                      | 1,166.00            |               |          | ACCEPT  | 1   | 0   | 1,166.00                | 0.00                    | 10/21/16     |                 |                       |
| 6                                                                   | 001009    | 72748    | 000289.00 | PETERSONS WINDOW CLEANING CO      | 419.00              |               |          | ACCEPT  | 1   | 0   | 419.00                  | 0.00                    | 10/21/16     |                 |                       |
| 6                                                                   | 001015    | 72865    | 050843.00 | PLANIT PROMOTIONS LLC             | 28,347.32           |               |          | ACCEPT  | 1   | 0   | 28,347.32               | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 000552    | 84259    | 052091.00 | PRINTED IMAGES INC                | 81,707.07           |               |          | ACCEPT  | 1   | 0   | 81,707.07               | 0.00                    | 10/24/16     |                 |                       |
| 6                                                                   | 001575    | 89228    | 000483.03 | PROLECTRIC ELECTRICAL CONTRACT    | 159.81              |               |          | ACCEPT  | 1   | 0   | 159.81                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 000625    | 172      | 000475.00 | PTCK LLC                          | 830,165.89          |               |          | ACCEPT  | 1   | 0   | 830,165.89              | 0.00                    | 10/20/16     |                 |                       |
| 6                                                                   | 001027    | 73309    | 000091.00 | QUALITY WINDOW CARE               | 225.00              |               |          | ABSTAIN | 0   | 0   | 0.00                    | 0.00                    | 11/1/16      |                 |                       |
| 6                                                                   | 000711    | 47770    | 000537.00 | JAMIE L REICHENBACH               | 1.00                |               |          | REJECT  | 0   | 1   | 0.00                    | 1.00                    | 10/24/16     |                 | Release               |
| 6                                                                   | 000198    | 47908    | 000618.00 | ZACHARY V REYNOLDS                | 1.00                |               |          | ACCEPT  | 1   | 0   | 1.00                    | 0.00                    | 10/14/16     |                 |                       |
| 6                                                                   | 001040    | 73998    | 050898.00 | ROB'S CLEANING CO                 | 100.00              |               |          | ACCEPT  | 1   | 0   | 100.00                  | 0.00                    | 10/20/16     |                 |                       |
| 6                                                                   | 002605    | 48549    | 005959.00 | ROBINSON BRITTANY                 | 1.00                |               |          | REJECT  | 0   | 1   | 0.00                    | 1.00                    | 10/28/16     |                 | Release               |
| 6                                                                   | 001044    | 74136    | 050907.00 | ROTO-ROOTER SVC CO (              | 89.54               |               |          | ACCEPT  | 1   | 0   | 89.54                   | 0.00                    | 10/31/16     |                 |                       |
| 6                                                                   | 001922    | 74243    | 050912.00 | S AND M VACUUM AND WASTE LTD      | 550.00              |               |          | REJECT  | 0   | 1   | 0.00                    | 550.00                  | 10/24/16     |                 | Release               |
| 6                                                                   | 002315    | 74338    | 000238.00 | SAN MARCOS AREA CHAMBER OF COM    | 250.00              |               |          | ACCEPT  | 1   | 0   | 250.00                  | 0.00                    | 10/31/16     |                 |                       |
| 6                                                                   | 000006    | 405      | 050027.00 | SCHWARTZ EDMUND                   | 1,275.12            |               |          | ACCEPT  | 1   | 0   | 1,275.12                | 0.00                    | 10/14/16     |                 |                       |
| 6                                                                   | 000348    | 74570    | 000521.00 | SEYMOUR SEPTIC SVC INC            | 850.00              |               |          | REJECT  | 0   | 1   | 0.00                    | 850.00                  | 10/17/16     |                 | Release               |
| 6                                                                   | 002242    | 54       | 000327.00 | SHARK PROPERTIES                  | 25,526.68           |               |          | REJECT  | 0   | 1   | 0.00                    | 25,526.68               | 10/19/16     |                 | Release               |
| 6                                                                   | 001932    | 74724    | 050935.00 | SILVER EAGLE DISTRIBUTORS LP      | 2,024.10            |               |          | ACCEPT  | 1   | 0   | 2,024.10                | 0.00                    | 10/20/16     |                 |                       |
| 6                                                                   | 000349    | 74756    | 050937.00 | SJ CONNER AND SONS INC            | 650.80              |               |          | ACCEPT  | 1   | 0   | 650.80                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 001604    | 89305    | 000177.00 | SJT INC                           | 12,763.69           |               |          | ACCEPT  | 1   | 0   | 12,763.69               | 0.00                    | 10/14/16     |                 |                       |
| 6                                                                   | 000572    | 89307    | 052173.00 | SLEGGS DANZINGER AND GILL CO LP   | 1,900.00            |               |          | REJECT  | 0   | 1   | 0.00                    | 1,900.00                | 10/27/16     |                 | Release               |
| 6                                                                   | 001609    | 89316    | 000611.00 | SOUTH TENNESSEE OIL CO INC        | 1.00                |               |          | REJECT  | 0   | 1   | 0.00                    | 1.00                    | 10/17/16     |                 | Release               |
| 6                                                                   | 001060    | 74980    | 000528.00 | SOUTHERN ELECTRIC OF TN LLC       | 2,143.00            |               |          | ACCEPT  | 1   | 0   | 2,143.00                | 0.00                    | 10/24/16     |                 |                       |
| 6                                                                   | 001061    | 74994    | 000143.00 | SOUTHERN HERITAGE LANDSCAPING INC | 1,285.00            |               |          | ACCEPT  | 1   | 0   | 1,285.00                | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 000575    | 89325    | 052191.00 | SOUTHGATE COMMUNITY SCHOOL DIS    | 76.81               |               |          | ACCEPT  | 1   | 0   | 76.81                   | 0.00                    | 10/20/16     |                 |                       |
| 6                                                                   | 002080    | 88743    | 051609.00 | SQUEGEES                          | 885.60              |               |          | ACCEPT  | 1   | 0   | 885.60                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 000576    | 89338    | 052204.00 | STANDARD PLUMBING AND HEATING     | 579.94              |               |          | ACCEPT  | 1   | 0   | 579.94                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 000167    | 89352    | 000221.00 | STONER QUALITY WATER INC          | 64.76               |               |          | ACCEPT  | 1   | 0   | 64.76                   | 0.00                    | 10/20/16     |                 |                       |
| 6                                                                   | 001977    | 84311    | 051118.00 | STRICKLAND PLUMBING INC           | 292.09              |               |          | ACCEPT  | 1   | 0   | 292.09                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 000359    | 75821    | 000141.00 | T AND S LAWN LANDSCAPE INC        | 699.74              |               |          | ACCEPT  | 1   | 0   | 699.74                  | 0.00                    | 10/25/16     |                 |                       |
| 6                                                                   | 002319    | 76085    | 050994.00 | TEXAS LANDSCAPE CREATIONS         | 257.85              |               |          | ACCEPT  | 1   | 0   | 257.85                  | 0.00                    | 10/25/16     |                 |                       |
| 6                                                                   | 002407    | 89382    | 052247.00 | THE BOSWORTH CO                   | 667.50              |               |          | ACCEPT  | 1   | 0   | 667.50                  | 0.00                    | 10/25/16     |                 |                       |
| 6                                                                   | 001093    | 76504    | 051008.00 | TIERPOINT LLC                     | 27,802.12           |               |          | REJECT  | 0   | 1   | 0.00                    | 27,802.12               | 10/31/16     |                 | Release               |
| 6                                                                   | 002321    | 76577    | 000222.00 | TLC TOTAL LAWN CARE LLC           | 1,697.46            |               |          | ACCEPT  | 1   | 0   | 1,697.46                | 0.00                    | 10/20/16     |                 |                       |
| 6                                                                   | 002734    | 76720    | 005860.00 | TRANSACTION TAX RESOURCES INC     | 14,000.00           |               |          | REJECT  | 0   | 1   | 0.00                    | 14,000.00               | 10/31/16     |                 |                       |
| 6                                                                   | 001179    | 88268    | 051133.00 | TROY BLAKE                        | 176,668.67          |               |          | REJECT  | 0   | 1   | 0.00                    | 176,668.67              | 10/17/16     |                 | Release               |
| 6                                                                   | 001102    | 76951    | 051023.00 | TWC SVC INC                       | 29,519.69           |               |          | REJECT  | 0   | 1   | 0.00                    | 29,519.69               | 10/24/16     |                 | Release               |
| 6                                                                   | 000369    | 76976    | 051027.00 | TYLER SALES CO                    | 612.00              |               |          | ACCEPT  | 1   | 0   | 612.00                  | 0.00                    | 10/17/16     |                 |                       |
| 6                                                                   | 000370    | 76979    | 000145.00 | TYREE PLUMBING INC                | 841.27              |               |          | ABSTAIN | 0   | 0   | 0.00                    | 0.00                    | 10/27/16     |                 | Release               |
| 6                                                                   | 001104    | 77001    | 051030.00 | ULTRA CLEAN INC                   | 360.00              |               |          | REJECT  | 0   | 1   | 0.00                    | 360.00                  | 10/20/16     |                 | Release               |

| ROADHOUSE HOLDING INC., ET AL.<br>Tabulation Report as of 11/7/2016 |           |                    |              |                                                   |                     |               |          |        |     |     |                         |                         |              |                 |                       |
|---------------------------------------------------------------------|-----------|--------------------|--------------|---------------------------------------------------|---------------------|---------------|----------|--------|-----|-----|-------------------------|-------------------------|--------------|-----------------|-----------------------|
| Class                                                               | Ballot ID | Acct No.           | Claim No.    | Creditor Name                                     | Authorized Vote Amt | Indicated Amt | Variance | Vote   | ACC | RJC | Tabulated<br>Accept Amt | Tabulated Reject<br>Amt | Vote<br>Date | Defect<br>Codes | Non-Debtor<br>Release |
| 6                                                                   | 001106    | 77007              | 051033.00    | UNDER PRESSURE                                    | 705.00              |               |          | ACCEPT | 1   | 0   | 705.00                  | 0.00                    | 10/28/16     |                 |                       |
| 6                                                                   | 001954    | 77114              | 051037.00    | UNLIMITED OUTDOOR SVC                             | 1,530.00            |               |          | ACCEPT | 1   | 0   | 1,530.00                | 0.00                    | 10/21/16     |                 |                       |
| 6                                                                   | 000719    | 58685              | 000148.00    | VOGEL GEORGE THOMAS                               | 1,700,799.00        |               |          | ACCEPT | 1   | 0   | 1,700,799.00            | 0.00                    | 10/31/16     |                 |                       |
| 6                                                                   | 060000    | 95586              | 060000.00    | W CODY BOLEN AND CAREY BRADFORD                   | 1.00                |               |          | ACCEPT | 1   | 0   | 1.00                    | 0.00                    | 11/4/16      |                 |                       |
| 6                                                                   | 001157    | 83811              | 180.00 00018 | WALTON ELECTRIC MEMBERSHIP CORP                   | 5,457.89            |               |          | ACCEPT | 1   | 0   | 5,457.89                | 0.00                    | 11/1/16      |                 |                       |
| 6                                                                   | 002084    | 88759              | 000633.00    | WASH-ALL PRESSURE WASHING                         | 970.00              |               |          | ACCEPT | 1   | 0   | 970.00                  | 0.00                    | 10/31/16     |                 |                       |
| 6                                                                   | 001980    | 88206              | 000634.00    | GABRIELLE WATSON                                  | 1.00                |               |          | REJECT | 0   | 1   | 0.00                    | 1.00                    | 10/31/16     |                 | Release               |
| 6                                                                   | 000086    | 31                 | 290.02 05000 | WELL MADE LLC                                     | 649,180.76          |               |          | ACCEPT | 1   | 0   | 649,180.76              | 0.00                    | 10/25/16     |                 |                       |
| 6                                                                   | 001120    | 77732              | 000308.00    | WEST PLUMBING INC                                 | 1,551.96            |               |          | REJECT | 0   | 1   | 0.00                    | 1,551.96                | 10/17/16     |                 | Release               |
| 6                                                                   | 002233    | 89465              | 052330.00    | WILLIAMS PLUMBING AND DRAIN SERV                  | 190.00              |               |          | REJECT | 0   | 1   | 0.00                    | 190.00                  | 10/27/16     |                 | Release               |
| 6                                                                   | 001662    | 89466              | 000339.00    | WILLIS KLEIN SAFE LOCK AND DECORAT                | 124.00              |               |          | REJECT | 0   | 1   | 0.00                    | 124.00                  | 10/17/16     |                 | Release               |
| 6                                                                   | 002608    | 58159              | 000721.00    | WORBINGTON CHARLES L                              | 10,000.00           |               |          | ACCEPT | 1   | 0   | 10,000.00               | 0.00                    | 10/27/16     |                 |                       |
| 6                                                                   | 002732    | 81206              | 000878.00    | WORKS LAWN                                        | 443.83              |               |          | REJECT | 0   | 1   | 0.00                    | 443.83                  | 10/25/16     |                 | Release               |
| 6                                                                   | 002730    | 78171              | 005971.00    | YARD MASTER                                       | 324.75              |               |          | ACCEPT | 1   | 0   | 324.75                  | 0.00                    | 10/24/16     |                 |                       |
| 6                                                                   | 000004    | 39                 | 050007.00    | ZOSHE REALTY LLC                                  | 40,587.14           |               |          | REJECT | 0   | 1   | 0.00                    | 40,587.14               | 11/2/16      |                 | Release               |
|                                                                     |           | Totals for Class 6 |              |                                                   |                     |               |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |              | Aggregate Class 6 Claim Amount Voted to Accept:   | 6,480,360.17        | 91.51%        |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |              | Aggregate Class 6 Claim Amount Voted to Reject:   | 601,429.26          | 8.49%         |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |              | Aggregate Class 6 Claim Amount Voted:             | 7,081,789.43        |               |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |              |                                                   |                     |               |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |              | Aggregate Class 6 Claim Quantity Voted to Accept: | 160                 | 76.19%        |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |              | Aggregate Class 6 Claim Quantity Voted to Reject: | 50                  | 23.81%        |          |        |     |     |                         |                         |              |                 |                       |
|                                                                     |           |                    |              | Aggregate Class 6 Claim Quantity Voted:           | 210                 |               |          |        |     |     |                         |                         |              |                 |                       |

## EXHIBIT B

**ROADHOUSE HOLDING INC., ET AL.**  
**Defective Ballots as of 11/7/2016**

**Key to Defect Codes:**

A- No signature indicated on ballot

B- Non-original signature indicated on ballot

C- Ballot received via facsimile, email, or other electronic transmission

D- Ballot has been superseded by a subsequently filed Ballot

E- Ballot/voting data is illegible

F- Voting entity does not hold a claim in Plan Class set forth on Ballot

G- Ballot received after the Voting Deadline

H- Ballot revoked by written request

I- Ballot revoked by Court order

J- Ballot indicates neither acceptance nor rejection, or both acceptance and rejection

K- Only signature page returned

L- Intra-class ballots voted inconsistently

N- Ballot submitted on behalf of claims in a non-voting class

O- Ballot submitted on behalf of claims under objection

P- Ballot submitted on behalf of director, officer or other insider

Z- Other Defect (Beneficial Owner Ballot Returned Without Pre-Validation from nominee)

| Class | Ballot ID | Acct No. | Claim No.           | Creditor Name                          | Authorized Vote Amt | Indicated Amt | Variance | Vote    | ACC | RJC | Accept Amt | Reject Amt | Date     | Codes | Non-Debtor Release |
|-------|-----------|----------|---------------------|----------------------------------------|---------------------|---------------|----------|---------|-----|-----|------------|------------|----------|-------|--------------------|
| 5     | 005020    | U122246  | 005995.00           | (76972KAC3) INTERACTIVE BROKERS RETAIL | 49,000.00           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 11/4/16  | G     |                    |
| 6     | 002599    | 18279    | 000662.00           | HEATHER E AHERN                        | 1.00                |               |          | REJECT  | 0   | 0   | 0.00       | 0.00       | 11/3/16  | G     | Release            |
| 6     | 000197    | 18414    | 000519.00           | CLARENCE ALEXANDER                     | 1.00                |               |          | REJECT  | 0   | 0   | 0.00       | 0.00       | 10/31/16 | O     |                    |
| 6     | 000082    | 89771    | 000434.00           | JOSEPH A BARBUTO                       | 8,106.40            |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/20/16 | O     |                    |
| 6     | 000083    | 89772    | 000435.00           | JOSEPH A BARBUTO                       | 5,209.00            |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/20/16 | O     |                    |
| 6     | 001676    | 89759    | 000299.00           | JOHN M BELCEA                          | 15,000.00           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/17/16 | O     |                    |
| 6     | 002564    | 94793    | 005846.00           | VALERIE F BENOIT                       | 46,432.00           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/28/16 | O     |                    |
| 6     | 002698    | 95487    | 005939.00           | PAUL M BIALY                           | 10,000.00           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/24/16 | O     |                    |
| 6     | 002241    | 89802    | 000613.00           | GARY E BRYANT                          | 26,700.00           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/18/16 | O     |                    |
| 6     | 002562    | 94791    | 005844.00           | LOUISE DELPAPA                         | 19,750.00           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/28/16 | O     |                    |
| 6     | 002090    | 88781    | 051648.00           | DONALD WRIGHT'S BEST ELECTRIC          | 4,236.50            |               |          | REJECT  | 0   | 0   | 0.00       | 0.00       | 10/20/16 | A     | Release            |
| 6     | 000855    | 65744    | 000610.00           | EDWARDS REAL ESTATE LLC                | 1.00                |               |          | REJECT  | 0   | 0   | 0.00       | 0.00       | 10/17/16 | O     | Release            |
| 6     | 001674    | 89754    | 000280.00           | DOUGLAS E ENTE                         | 5,000.00            |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/17/16 | O     |                    |
| 6     | 002601    | 29777    | 000772.00           | FORD SHUNDRA C                         | 1.00                |               |          | REJECT  | 0   | 0   | 0.00       | 0.00       | 10/31/16 | O     | Release            |
| 6     | 001341    | 88660    | 051526.00           | GARY'S PLUMBING SVC IN                 | 152.00              |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/17/16 | A     |                    |
| 6     | 000698    | 31013    | 000602.00           | CANDENCE M GETTIES                     | 1.00                |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/19/16 | O     |                    |
| 6     | 002676    | 89917    | 005757.00           | ANTHONY AND DEBORAH GIUSTI             | 70,016.50           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/31/16 | O     |                    |
| 6     | 001685    | 89799    | 000577.00           | ROBERT HAND                            | 19,906.81           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/17/16 | O     |                    |
| 6     | 002238    | 89783    | 000503.00           | HAROLD KING REVOCABLE LIVING TRUST     | 15,726.28           |               |          | ABSTAIN | 0   | 0   | 0.00       | 0.00       | 10/17/16 | O     | Release            |
| 6     | 002546    | 94788    | 005837.00           | DOUGLAS S HOLSCLOW JR                  | 40,000.00           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/24/16 | O     |                    |
| 6     | 002662    | 89888    | 000831.00           | MARY BEATRICE IDZI                     | 5,000.00            |               |          | REJECT  | 0   | 0   | 0.00       | 0.00       | 10/24/16 | O     | Release            |
| 6     | 002661    | 89887    | 000830.00           | STANLEY D IDZI                         | 10,000.00           |               |          | REJECT  | 0   | 0   | 0.00       | 0.00       | 10/24/16 | O     | Release            |
| 6     | 002740    | 95490    | 005922.00           | JACK AND MARGARET STEIN TRUST          | 30,000.00           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/31/16 | O     |                    |
| 6     | 000608    | 89770    | 000433.00           | JOHN B HOOK TTEE                       | 21,000.00           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/17/16 | O     |                    |
| 6     | 002735    | 89621    | 000641.00           | KLAUER ENTERPRISES LLC                 | 480,975.00          |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/24/16 | O     |                    |
| 6     | 000611    | 89787    | 000515.00           | RODERICK J LOSS                        | 10,000.00           |               |          | REJECT  | 0   | 0   | 0.00       | 0.00       | 10/31/16 | O     |                    |
| 6     | 002559    | 89903    | 000871.00           | JOHN R MCKEE                           | 5,000.00            |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/27/16 | O     |                    |
| 6     | 001899    | 70945    | 000364.00           | METROPOLITAN FOODS INC                 | 4,994.56            |               |          | REJECT  | 0   | 0   | 0.00       | 0.00       | 10/24/16 | AO    | Release            |
| 6     | 002561    | 94790    | 005842.00 005843.00 | KEVIN ONNELA                           | 48,183.00           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/28/16 | O     |                    |
| 6     | 000388    | 79698    | 000371.00           | EDWARD OPALEK                          | 68.00               |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/17/16 | O     |                    |
| 6     | 000616    | 89795    | 000571.00           | P FROHNAPFEL AND E FROHNAPFEL          | 10,000.00           |               |          | REJECT  | 0   | 0   | 0.00       | 0.00       | 10/17/16 | AO    | Release            |
| 6     | 002586    | 89877    | 000761.00           | DOUGLAS L PARROTT                      | 5,000.00            |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/21/16 | O     |                    |
| 6     | 002719    | 89875    | 000801.00           | DANIEL L PROBST                        | 4,695.50            |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/24/16 | O     |                    |
| 6     | 002576    | 81392    | 000760.00           | PROP MACHER                            | 10,000.00           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/28/16 | O     |                    |
| 6     | 002629    | 73539    | 000813.00           | REB AIR CONDITIONING AND REFR          | 35,449.58           |               |          | REJECT  | 0   | 0   | 0.00       | 0.00       | 11/1/16  | O     | Release            |
| 6     | 002236    | 89760    | 000300.00           | REVOCABLE TRUST AGREEMENT OF           | 10,000.00           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/17/16 | O     |                    |
| 6     | 002237    | 89761    | 000301.00           | REVOCABLE TRUST AGREEMENT OF MICHAEL   | 10,000.00           |               |          | ACCEPT  | 0   | 0   | 0.00       | 0.00       | 10/17/16 | O     |                    |
| 6     | 000084    | 89778    | 000485.02 000486.02 | IVAN ARMANDO REYES                     | 80.00               |               |          | REJECT  | 0   | 0   | 0.00       | 0.00       | 10/12/16 | O     | Release            |

**ROADHOUSE HOLDING INC., ET AL.**  
**Defective Ballots as of 11/7/2016**

**Key to Defect Codes:**

- A- No signature indicated on ballot  
 B- Non-original signature indicated on ballot  
 C- Ballot received via facsimile, email, or other electronic transmission  
 D- Ballot has been superseded by a subsequently filed Ballot  
 E- Ballot/voting data is illegible  
 F- Voting entity does not hold a claim in Plan Class set forth on Ballot  
 G- Ballot received after the Voting Deadline  
 H- Ballot revoked by written request  
 I- Ballot revoked by Court order  
 J- Ballot indicates neither acceptance nor rejection, or both acceptance and rejection  
 K- Only signature page returned  
 L- Intra-class ballots voted inconsistently  
 N- Ballot submitted on behalf of claims in a non-voting class  
 O- Ballot submitted on behalf of claims under objection  
 P- Ballot submitted on behalf of director, officer or other insider  
 Z- Other Defect (Beneficial Owner Ballot Returned Without Pre-Validation from nominee)

| Class | Ballot ID | Acct No. | Claim No.        | Creditor Name                           | Authorized Vote Amt | Indicated Amt | Variance | Vote   | ACC | RJC | Accept Amt | Reject Amt | Date     | Codes | Non-Debtor Release |
|-------|-----------|----------|------------------|-----------------------------------------|---------------------|---------------|----------|--------|-----|-----|------------|------------|----------|-------|--------------------|
| 6     | 000617    | 89796    | 000572.00        | ROBERT W HUISKAMP TRUST                 | 310,000.00          |               |          | REJECT | 0   | 0   | 0.00       | 0.00       | 10/17/16 | AO    | Release            |
| 6     | 002414    | 89786    | 000514.00        | JAMES E SIMPSON                         | 10,000.00           |               |          | REJECT | 0   | 0   | 0.00       | 0.00       | 10/18/16 | AO    | Release            |
| 6     | 002006    | 88397    | 000398.00        | BRADLEY T SMITH                         | 1,061.35            |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 10/21/16 | A     |                    |
| 6     | 002521    | 89805    | 000625.00        | STEVEN HATA AND NANCY HILDING           | 7,000.00            |               |          | REJECT | 0   | 0   | 0.00       | 0.00       | 11/4/16  | GO    | Release            |
| 6     | 002563    | 94792    | 005845.00        | DANIEL THOMPSON                         | 33,960.00           |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 10/28/16 | O     |                    |
| 6     | 001955    | 77120    | 000383.00        | UPHOLSTERY AND FABRICS                  | 2,400.00            |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 10/14/16 | O     |                    |
| 6     | 000041    | 89781    | 000499.00        | AARTI S VADHAVKAR                       | 36,450.00           |               |          | REJECT | 0   | 0   | 0.00       | 0.00       | 10/14/16 | O     | Release            |
| 5     | 005011    | 3444     | Beneficial Owner | (76972KAC3) NATIONAL FINANCIAL SERVICES | 50,000.00           |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 11/2/16  | Z     |                    |
| 5     | 005011    | 9299     | Beneficial Owner | (76972KAC3) NATIONAL FINANCIAL SERVICES | 20,000.00           |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 11/2/16  | Z     |                    |
| 5     | 005018    | DH       | Beneficial Owner | (76972KAC3) PERSHING LLC                | 25,000.00           |               |          | ACCEPT | 0   | 0   | 0.00       | 0.00       | 11/2/16  | Z     |                    |