

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ROADHOUSE HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 16 -11819 (BLS)

(Jointly Administered)

Hearing Date: September 22, 2016 at 11:00 a.m. (ET)

Objection Deadline: September 15, 2016 at 4:00 p.m. (ET)

NOTICE OF HEARING TO CONSIDER ADEQUACY OF DISCLOSURE STATEMENT

PLEASE TAKE NOTICE THAT, on August 16, 2016, Roadhouse Holding Inc. and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed with the United States Bankruptcy Court for the District of Delaware the *Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated August 16, 2016 (as may be subsequently amended, modified, or supplemented, the “**Plan**”) and the accompanying disclosure statement with respect to the Plan (as may be subsequently amended, modified, or supplemented, the “**Disclosure Statement**”). The Debtors will file a motion (the “**Solicitation Procedures Motion**”) seeking entry of an order (the “**Disclosure Statement Order**”) approving, among other things, (i) the Disclosure Statement and (ii) the solicitation procedures in connection with the solicitation of the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing to consider the entry of the Disclosure Statement Order (the “**Disclosure Statement Hearing**”) will be held before the Honorable Brendan Linehan Shannon on **September 22, 2016 at 11:00 a.m. (Prevailing Eastern Time)** at the United States Bankruptcy Court for the District of Delaware (the “**Court**”), 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) through a filing on the docket for these cases, including a notice of agenda for the Disclosure Statement Hearing, and/or at the Disclosure Statement Hearing or any continuance thereof.

PLEASE TAKE FURTHER NOTICE THAT objections, if any, to the approval of the Disclosure Statement, the Solicitation Procedures Motion, or other relief sought by the Debtors in connection therewith, must be in writing and must: (a) state the name and address of the objector or entity proposing a modification to the Disclosure Statement and the amount (if applicable) of its claim or nature of its interest in the Debtors’ chapter 11 cases; (b) specify the basis and nature of any objection and set forth the proposed modification to the Disclosure Statement; (c) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, together with proof of service, **on or before September 15, 2016 at 4:00 p.m. (Prevailing Eastern Time)** (the “**Objection Deadline**”); and (d) be served upon the following parties so as to be received on or before the Objection Deadline: (i) proposed counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Attn: Robert S. Brady and Edmon L. Morton, 1000 North King Street, Wilmington, Delaware 19809; (ii) counsel to any official committee appointed in these cases; (iii) the Office of the United States Trustee, Attn. Timothy J.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Roadhouse Holding Inc. (5939); Roadhouse Intermediate Inc. (6159); Roadhouse Midco Inc. (6337); Roadhouse Parent Inc. (5108); LRI Holdings, Inc. (4571); Logan’s Roadhouse, Inc. (2074); Logan’s Roadhouse of Texas, Inc. (2372); and Logan’s Roadhouse of Kansas, Inc. (8716). The location of the Debtors’ corporate headquarters is 3011 Armory Drive, Suite 300, Nashville, Tennessee 37204.

Fox, Jr., 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801; (iv) counsel to JPMorgan Chase Bank, N.A., as Administrative Agent under the Credit Agreement, dated as of October 4, 2010, Simpson Thatcher & Bartlett LLP, Attn: Elisha D. Graff and Nicholas Baker, 425 Lexington Avenue, New York, New York 10017; (v) counsel to the DIP Agent, Morris, Nichols, Arsht & Tunnell LLP, Attn: Andrew R. Remming, 1201 North Market Street, Wilmington, Delaware 19899-1347; and (vi) each of the counsel to the noteholders who are party to the Restructuring Support Agreement, dated as of August 8, 2016, and who are debtor in possession lenders, (A) Dechert LLP, Attn: Michael J. Sage and Brian E. Greer, 1095 Avenue of the Americas, New York, New York 10036, (B) King & Spalding LLP, Attn: Michael C. Rupe and Jeffrey Pawlitz, 1185 Avenue of the Americas, New York, New York 10036, and (C) Debevoise & Plimpton LLP, Attn: M. Natasha Labovitz and Craig A. Bruens, 919 Third Avenue, New York, New York, 10022.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan and the Disclosure Statement can be accessed by visiting the website maintained by the Debtors' claims and noticing agent, Donlin, Recano & Company, at <https://donlinrecano.com/Clients/Ir/Index>. Copies are also available: for inspection during regular business hours, Monday through Friday 8:00 a.m. to 4:00 p.m. (Prevailing Eastern Time), excluding federal holidays, at the office of the Clerk of the Bankruptcy Court, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801; from the Bankruptcy Court's website, www.deb.uscourts.gov, for a fee;² or by request to Debtors' counsel at dlaskin@ycst.com.

PLEASE TAKE FURTHER NOTICE THAT THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE DISCLOSURE STATEMENT ORDER IS ENTERED BY THE COURT.

Dated: Wilmington, Delaware
August 16, 2016

/s/ Ryan M. Bartley

Young Conaway Stargatt & Taylor, LLP
Robert S. Brady (No. 2847)
Edmon L. Morton (No. 3856)
Ryan M. Bartley (No. 4985)
Elizabeth S. Justison (No. 5911)
Norah M. Roth-Moore (No. 6125)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Tel: (302) 576-2613
Fax: (302) 571-1253

Proposed Counsel for the Debtors and Debtors in Possession

² A PACER login and password are required to access documents on the Bankruptcy Court's website, and these can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov.