

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ROADHOUSE HOLDING INC., *et al.*,¹
Debtors.

Chapter 11

Case No. 16 -11819 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
NOVEMBER 9, 2016 AT 10:30 A.M. (ET)**

RESOLVED/ADJOURNED MATTERS

1. Motion of Lorraine Oakman for Relief from Stay Under Section 362 of the Bankruptcy Code [D.I. 246, 9/9/16]

Objection Deadline: October 4, 2016 at 4:00 p.m. (ET), extended to November 1, 2016 for the Debtors

Related Document:

- a) Re-Notice of Hearing [D.I. 254, 9/12/16]
- b) Lorraine Oakman's Notice to Withdraw Motion for Relief from Stay [D.I. 480, 1/1/16]

Objections Filed: None

Status: This matter has been withdrawn.

2. Motion of Cincinnati Insurance Company to Lift the Automatic Stay to Cancel Surety Bonds and Waiver of Stay in Fed. R. Bankr. Pro. 4001(a)(3) [D.I. 261, 9/13/16]

Objection Deadline: October 4, 2016 at 4:00 p.m. (ET), extended to November 2, 2016 for the Debtors

Related Document:

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Roadhouse Holding Inc. (5939); Roadhouse Intermediate Inc. (6159); Roadhouse Midco Inc. (6337); Roadhouse Parent Inc. (5108); LRI Holdings, Inc. (4571); Logan's Roadhouse, Inc. (2074); Logan's Roadhouse of Texas, Inc. (2372); and Logan's Roadhouse of Kansas, Inc. (8716). The location of the Debtors' corporate headquarters is 3011 Armory Drive, Suite 300, Nashville, Tennessee 37204.

- a) Agreed Order With Respect to Motion of Cincinnati Insurance Company to Lift the Automatic Stay to Cancel Surety Bonds and Waiver of Stay in Fed. R. Bankr. Pro. 4001(a)(3)

Objections Filed: None

Status: An order has been entered. No hearing is required.

- 3. Amended Motion of Mary Lou McGregor for Relief From Stay Under Section 362 of the Bankruptcy Code [D.I. 301, 9/22/16]

Objection Deadline: October 4, 2016 at 4:00 p.m. (ET), extended to November 1, 2016 for the Debtors

Related Document:

- a) Creditor Mary Lou McGregor's Notice to Withdraw Motion for Relief From Stay [D.I. 491, 11/2/16]

Objections Filed: None

Status: This matter has been withdrawn.

- 4. Blue Mountain IPG Associates, LP's Motion for Allowance and Payment of Administrative Claim for Stub Rent Pursuant to 11 U.S.C. § 503(b)(1)(A) [D.I. 331, 9/28/16]

Objection Deadline: October 12, 2016, extended for the Debtors to November 7, 2016 at 10:00 a.m. (ET)

Objections Filed: None

Status: This matter will be adjourned by agreement to November 21, 2016 at 11:00 a.m. (ET).

- 5. Debtors' Second Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a), 365(a), and 554 of the Bankruptcy Code, and Bankruptcy Rule 6004, Authorizing (A) Rejection of Certain Unexpired Leases of Non-Residential Real Property Nunc Pro Tunc to September 30, 2016 and (B) Abandonment of Any Remaining Property Located at Locations Covered by Real Property Leases [D.I. 343, 9/29/16]

Objection Deadline: October 13, 2016 at 4:00 p.m. (ET)

Related Document:

- a) Order, Pursuant to Sections 105(a), 365(a), and 554 of the Bankruptcy Code, and Bankruptcy Rule 6004, Authorizing (A) Rejection of Certain Unexpired

Leases of Non-Residential Real Property Nunc Pro Tunc to September 30, 2016 and (B) Abandonment of Any Remaining Property Located at Locations Covered by Real Property Leases [D.I. 408, 10/17/16]

Objections Filed: None

Status: An order has been entered. No hearing is required.

6. Debtors' Third Omnibus Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts [D.I. 344, 9/29/16]

Objection Deadline: October 13, 2016 at 4:00 p.m. (ET)

Related Document:

- a) Order Granting Debtors' Third Omnibus Motion Authorizing Rejection of Certain Executory Contracts [D.I. 407, 10/17/16]

Objections Filed: None

Status: An order has been entered. No hearing is required.

7. Motion of MB Sherman Town Center L.P., IA Dothan Pavilion, L.L.C., and IA Fultondale Promenade, L.L.C. for Adequate Protection and Entry of an Order Requiring the Debtor to Immediately Pay August 2016 Stub Rent [D.I. 347, 9/30/16]

Objection Deadline: October 14, 2016 at 4:00 p.m. (ET), extended to November 14, 2016 for the Debtors

Objections Filed: None

Status: This matter will be adjourned by agreement to November 21, 2016 at 11:00 a.m. (ET).

8. Carey Bradford and Cody Bolen's Motion for Relief From the Automatic Stay [D.I. 354, 10/4/16]

Objection Deadline: October 21, 2016 at 4:00 p.m. (ET), extended to November 14, 2016

Objections Filed: None

Status: This matter will be adjourned by agreement to November 21, 2016 at 11:00 a.m. (ET).

9. Motion of Cambridge Court, LLC for Allowance and Payment of Administrative Claim for Stub Rent Pursuant to 11 U.S.C. § 503(b)(1)(A) [D.I. 375, 10/10/16]

Objection Deadline: October 28, 2016 at 4:00 p.m. (ET), extended to November 14, 2016 for the Debtors

Objections Filed: None

Status: This matter will be adjourned by agreement to November 21, 2016 at 11:00 a.m. (ET).

10. Motion of Manufacturers and Traders Trust Company, Sole Acting Successor Trustee of the Testamentary Trusts Under the Last Will and Testamentary Trusts Under the Last Will and Testament of William P. Nordlinger for Allowance and Payment of Administrative Claim for Stub Rent Pursuant to 11 U.S.C. § 503(b)(1)(A) [D.I. 414, 10/18/16]

Objection Deadline: November 2, 2016 at 4:00 p.m. (ET), extended to November 14, 2016

Objections Filed: None

Status: This matter will be adjourned by agreement to November 21, 2016 at 11:00 a.m. (ET).

11. Debtors' Determination Motion with Respect to Certain Claims Solely for Voting Purposes [D.I. 424, 10/19/16]

Objection Deadline: November 2, 2016 at 4:00 p.m. (ET)

Related Document:

- a) Order Granting Debtors' Determination Motion with Respect to Certain Claims Solely for Voting Purposes [D.I. 528, 11/4/16]

Objections Filed: None

Status: An order has been entered. No Hearing is required.

12. Debtors' Motion for Entry of Order Authorizing Implementation of Alternative Dispute Resolution Procedures, Including Mandatory Mediation [D.I. 428, 10/19/16]

Objection Deadline: November 2, 2016 at 4:00 p.m. (ET), extended to November 14, 2016 for the Committee

Objections/Responses Filed:

- a) Response of Shundra C. Ford [D.I. 486, 11/1/16]

Status: This matter will be adjourned to November 21, 2016 at 11:00 a.m. (ET).

13. Elizabeth Marshall's Motion for Relief from the Automatic Stay [D.I. 448, 10/24/16]

Objection Deadline: Extended to November 14, 2016

Objections Filed: None

Status: This matter will be adjourned by agreement to November 21, 2016 at 11:00 a.m. (ET)

CONTESTED MATTERS GOING FORWARD

14. Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 329, 9/28/16]

Objection Deadline: November 2, 2016 at 4:00 p.m. [ET]

Related Documents:

- a) Notice of (I) Approval of Disclosure Statement, (II) Deadline for Voting on the Plan, (III) Hearing to Consider Confirmation of the Plan, and (IV) Deadline for Filing Objections to Confirmation of the Plan [D.I. 335, 9/28/16]
- b) Solicitation Version of Disclosure Statement for Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 339, 9/29/16]
- c) Notice of (I) Possible Assumption or Assumption and Assignment of Executory Contracts and Unexpired Leases to be Assumed Under the Plan, (II) Fixing of Cure Amounts Related Thereto and (III) Deadline to Object Thereto [D.I. 391, 10/12/16]
- d) Supplement Notice of (I) Possible Assumption or Assumption and Assignment of Executory Contracts and Unexpired Leases to be Assumed Under the Plan, (II) Fixing of Cure Amounts Related Thereto and (III) Deadline to Object Thereto [D.I. 455, 10/24/16]
- e) Plan Supplement to the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, Dated September 28, 2016 [D.I. 459, 10/26/16]
- f) Notice of Filing of Plan Supplement to the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, Dated September 28, 2016 [D.I. 460, 10/26/16]

- g) Order Approving Stipulation to Temporarily Allow Claim 889 Filed by W. Cody Bolen and Carey Bradford, in Behalf of Themselves and a Class of Similarly Situated Current and Former Employees Who Joined a Certain FLSA Action, for Voting Purposes Only Pursuant to Fed. R. Bankr. P. 3018 [D.I. 529, 11/4/16]
- h) Notice of Filing of (First) of Proposed Amendment and Revisions to Plan Supplement Documents [D.I. 535, 11/6/16]
- i) Declaration of Jung W. Song on Behalf of Donlin, Recano & Company, Inc. Regarding Voting and Tabulation of Ballots Accepting and Rejecting Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 536, 11/7/16]
- j) Declaration of Nishant Machado in Support of Confirmation of Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 538, 11/7/16]
- k) Declaration of Richard Morgner in Support of Confirmation of Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 539, 11/7/16]
- l) Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Under Section 1129 of the Bankruptcy Code and Bankruptcy Rule 3020 Confirming Debtors' First Amended Joint Chapter 11 Plan [D.I. 540, 11/7/16]
- m) Debtors' Memorandum of Law in Support of Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 541, 11/7/16]
- n) Notice of Filing (Second) of Proposed Amendments and Revisions to Plan Supplement Documents [D.I. 542, 11/7/16]

Plan Objections Filed:

- a) Ronnie Jandt's Objection [D.I. 410, 10/17/16]
- b) Ecolab Inc.'s Limited Objection and Reservation of Rights to: (A) Debtors' Notice Fixing Cure Amounts Related to Potential Assumption and Assignment of Contracts and (B) Confirmation of Debtors' First Amended Joint Plan of Reorganization [D.I. 489, 11/2/16]
- c) Taxing Authorities' Objection to Debtors' First Amended Joint Plan of Reorganization [D.I. 508, 11/2/16]
- d) Texas Ad Valorem Taxing Jurisdictions' Objection to Confirmation of Debtors' First Amended Joint Plan of Reorganization [D.I. 519, 11/2/16]

Cure Objections Filed: See Schedule 1, attached

Status: This matter will be going forward. The Debtors have reached a resolution in principle for Plan Objections (b) through (d), which will be reflected in the Confirmation Order. Plan Objection (a) will be going forward. The Debtors are working to resolve the Cure Objections filed and identified on Schedule 1, but the Debtors expect that any contested cure amounts will be adjourned to a later hearing.

15. Logan's Roadhouse, Inc.'s Motion for Order (I) Authorizing and Approving Bill of Sale and Assignment and Assumption of Lease with Blazin Wings, Inc. Free and Clear of All Encumbrances; and (II) Granting Related Relief [D.I. 423, 10/19/16]

Objection Deadline: November 2, 2016 at 4:00 p.m. (ET)

Objections Filed:

- a) Objection of 337 Holdings, LLC to Logan's Roadhouse, Inc.'s Motion for Order (I) Authorizing and Approving Bill of Sale and Assignment and Assumption of Lease with Blazin Wings, Inc. Free and Clear of All Encumbrances; and (II) Granting Related Relief [D.I. 497, 11/2/16]

Status: This matter will be going forward.

Dated: Wilmington, Delaware
November 7, 2016

/s/ Ryan M. Bartley

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Counsel for the Debtors and Debtors in Possession

SCHEDULE 1
SUMMARY OF CURE OBJECTIONS

Objections to Proposed Cure Amounts

	DOCKET No.	OBJECTING PARTY
1	467	NSF International Food Safety, LLC
2	473	Simon Property Group, Inc.
3	479	CNMK Texas Properties, LLC
4	481	Excel Spring Hill LLC
5	482	IREIT Shreveport Regal Court, L.L.C.
6	483	Warren Logan's Tennessee LLC
7	484	Cintas Corporation No. 2
8	485	ARC HCHARTX001, LLC
9	487	CBL & Associates Management, Inc.
10	488	The Sobhani 2005 Trust, Gloria Stephens Sobhani, Trustee; Sherine Jane Sobhani; Paree May Sobhani; The Layli Sobhani 2006 Trust, S. Layli Sobhani Azevedo, Trustee; and Stephen Borhan
11	489	Ecolab Inc.
12	490	RLV Millennium Park LP, Ramco-Gershenson Properties, LP, Ramco Jacksonville LLC, Geenen DeKock Properties, LLC, JANAF Shopping Center, LLC and Kimco Riverview, LLC
13	492	Champion Energy Services, LLC
14	501	WRI Ridgeway LLC
15	504	Store Master Funding VIII, LLC
16	505	Washington Prime Group Inc.
17	506	Valley Road Properties, LLC
18	507	Store Master Funding III, LLC
19	509	NTS Bluegrass Commonwealth Park
20	510	Bluegrass Steaks, Inc.
21	522	LeFriant Family Trust, Mary Elizabeth Le Friant, Co-Trustee, and Urban E. Mathieu, Jr., c/o Mary Elizabeth Le Friant
22	524	IRC Stone Creek, L.L.C.
23	532	Cole LR Bristol VA, LLC, et al.