

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ROADHOUSE HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 16-11819 (BLS)

(Jointly Administered)

Hearing Date: September 1, 2016 at 10:00 a.m. (ET)

Obj. Deadline: August 25, 2016 at 4:00 p.m. (ET)

Re: Docket Nos.: 5, 6, 10, 12, 49, 51, 56, 60

OMNIBUS NOTICE OF PLEADINGS AND HEARING THEREON

PLEASE TAKE NOTICE that, on August 8, 2016, Roadhouse Holding Inc. and its affiliated debtors, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the following pleadings, among others, with the Court:

- Debtors’ Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Services; (II) Deeming Utility Providers Adequately Assured of Payment; and (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment [D.I. 5];
- Debtors’ Motion for Order Authorizing (I) Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection With Liability, Property, and Other Insurance Programs, Including Payment of Policy Premiums and (II) Continuation of Insurance Premium Financing Programs [D.I. 6];
- Debtors’ Motion for Entry of Orders (A) Authorizing the Debtors to Pay and Honor Certain Prepetition Wages, Benefits and Other Compensation Obligations and (B) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [D.I. 10] (the “**Employee Motion**”); and
- Debtors’ Motion for Interim and Final Orders (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 507 and 552 Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Liens and Superpriority Administrative Expense Status, (C) Use Cash Collateral of Prepetition Secured Parties, and (D) Grant Adequate Protection to Prepetition Secured Parties; (II) Scheduling

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Roadhouse Holding Inc. (5939); Roadhouse Intermediate Inc. (6159); Roadhouse Midco Inc. (6337); Roadhouse Parent Inc. (5108); LRI Holdings, Inc. (4571); Logan’s Roadhouse, Inc. (2074); Logan’s Roadhouse of Texas, Inc. (2372); and Logan’s Roadhouse of Kansas, Inc. (8716). The location of the Debtors’ corporate headquarters is 3011 Armory Drive, Suite 300, Nashville, Tennessee 37204.

a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (III) Granting Related [D.I. 12].

PLEASE TAKE FURTHER NOTICE that a hearing was held on August 9, 2016, at which time the Court approved the relief requested in each of the above motions, some or all of which was approved on an interim basis, as set forth in the applicable order. *See* Docket Nos. 49, 51, 56 and 60 (each an “**Initial Order**”).

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the interim relief set forth in the Initial Orders, and the remaining relief set forth in the Employee Motion with respect to the Quarterly Performance Plans (as defined therein), is scheduled for **September 1, 2016 at 10:00 a.m. (ET)** before the Honorable Brendan Linehan Shannon, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the entry of orders approving the interim relief set forth in the Initial Orders and the Quarterly Performance Plans relief in the Employee Motion on a final basis must be filed on or before **August 25, 2016 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. At the same time, copies of any responses or objections must be served so as to be received on or before the Objection Deadline upon the undersigned proposed counsel.

PLEASE TAKE FURTHER NOTICE that **in addition** to the undersigned proposed counsel, any objections must also be served on or before the Objection Deadline upon the following parties: (a) counsel to any official committee appointed in these cases; (b) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn. Timothy Fox; (c) counsel to BOKF, N.A., as Trustee under that certain Senior Secured Notes Indenture, dated October 4, 2010, Dechert LLP, Attn: Brian Greer, 1095 Avenue of the Americas, New York, New York 10036; (d) counsel to Wells Fargo Bank, N.A. as Trustee under the Series 2015-1 Supplemental Indenture and Series 2015-2 Supplemental Indenture, each dated as of October 15, 2015, Thompson Hine, Attn: Yesenia Batista, 335 Madison Avenue, 11th Floor, New York, New York 10017-4611; and (e) each of the counsel to the noteholders who are party to the Restructuring Support Agreement, dated as of August 8, 2016, and who are proposed debtor in possession lenders: (i) Dechert LLP, Attn: Brian Greer, 1095 Avenue of the Americas, New York, New York 10036; (ii) King & Spalding LLP, Attn: Michael Rupe, 1185 Avenue of the Americas, New York, New York 10036; and (iii) Debevoise & Plimpton LLP, Attn: M. Natasha Labovitz, 919 Third Avenue, New York, New York, 10022.

PLEASE TAKE FURTHER NOTICE THAT, IF NO RESPONSES OR OBJECTIONS TO THE RELIEF INCLUDE IN THE INITIAL ORDERS THAT WAS GRANTED ON AN INTERIM BASIS, OR THE RELIEF WITH RESPECT TO THE QUARTERLY PERFORMANCE PLANS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH MATTERS ON A FINAL BASIS WITHOUT FURTHER NOTICE OR HEARING.

Dated: Wilmington, Delaware
August 10, 2016

/s/ Ryan M. Bartley

Young Conaway Stargatt & Taylor, LLP

Robert S. Brady (No. 2847)

Edmon L. Morton (No. 3856)

Ryan M. Bartley (No. 4985)

Elizabeth S. Justison (No. 5911)

Norah M. Roth-Moore (No. 6125)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Tel: (302) 571-6600

Fax: (302) 571-1253

Email: rbrady@ycst.com

emorton@ycst.com

rbartley@ycst.com

ejustison@ycst.com

nroth-moore@ycst.com

Proposed Counsel for the Debtors and Debtors in Possession