

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LVI INTERMEDIATE HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-11413 (KBO)

(Joint Administration Requested)

**NOTICE OF BANKRUPTCY FILING AND
FIRST-DAY MOTIONS AND RELATED PLEADINGS**

PLEASE TAKE NOTICE that, on May 29, 2020, the above-captioned debtors and debtors-in-possession (the “Debtors”) filed voluntary petitions (the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), with the United States Bankruptcy Court for the District of Delaware (the “Court”), as set forth below:

A. Voluntary Petitions

1. LVI Intermediate Holdings, Inc., Case No. 20-11413 (KBO)
2. Total Vision Institute, LLC, Case No. 20-11414 (KBO)
3. QualSight, LLC, Case No. 20-11415 (KBO)
4. The LASIK Vision Institute, LLC, Case No. 20-11416 (KBO)
5. Cataract Vision Institute, LLC, Case No. 20-11417 (KBO)
6. Healthcare Marketing Services, LLC, Case No. 20-11418 (KBO)
7. Cataract Vision Institute Florida, LLC, Case No. 20-11419 (KBO)
8. TLC Vision Center Holdings, LLC, Case No. 20-11420 (KBO)
9. TLC Whitten Laser Eye Associates, LLC, Case No. 20-11421 (KBO)
10. TLC Vision Centers, LLC, Case No. 20-11422 (KBO)
11. TruVision, LLC, Case No. 20-11423 (KBO)
12. TruVision Contacts, LLC, Case No. 20-11424 (KBO)
13. Laser Eye Surgery, LLC, Case No. 20-11425 (KBO)
14. TLC Laser Eye Centers (Refractive I), LLC, Case No. 20-11426 (KBO)
15. TLC The Laser Center (Pittsburgh) L.L.C., Case No. 20-11427 (KBO)
16. TLC The Laser Center (Indiana) LLC, Case No. 20-11428 (KBO)
17. TLC The Laser Eye Center (Institute), LLC, Case No. 20-11429 (KBO)

¹ The Debtors in these cases, along with the last four digits of their respective federal taxpayer identification numbers are as follows: LVI Intermediate Holdings, Inc., (7674); Total Vision Institute, LLC (7571); QualSight, LLC (3866); The LASIK Vision Institute, LLC (7564); Cataract Vision Institute, LLC (7697); Healthcare Marketing Services, LLC (9982); Cataract Vision Institute Florida, LLC (3423); TLC Vision Center Holdings, LLC (5400); TLC Vision Centers, LLC (8271); TLC Whitten Laser Eye Associates, LLC (0182); TruVision, LLC (3399); TruVision Contacts, LLC (3399); Laser Eye Surgery, LLC (3448); TLC Laser Eye Centers (Refractive I), LLC (2702); TLC The Laser Center (Pittsburgh) L.L.C. (2881); TLC The Laser Center (Indiana) LLC (8456); TLC The Laser Center (Institute), LLC (0959); and LVI Missouri, LLC (7088). The Debtors’ executive headquarters are located at 1555 Palm Beach Lakes Blvd., Suite 600, West Palm Beach, Florida 33401.

18. LVI Missouri, LLC, Case No. 20-11430 (KBO)

PLEASE TAKE FURTHER NOTICE that, in addition to the filing of the Petitions, the Debtors have filed the following first-day motions and related pleadings (the “First Day Motions”):

B. First-Day Motions and Related Pleadings

1. Declaration of Lisa Melamed, Interim Chief Executive Officer and President of the Debtors, in Support of Chapter 11 Petitions and First Day Pleadings (Filed May 29, 2020) [Docket No. 3]
2. Debtors’ Motion for Entry of an Order (I) Directing Joint Administration of Cases and (II) Granting Related Relief (Filed May 29, 2020) [Docket No. 4]
3. Debtors’ Motion for Entry of Interim and Final Orders Authorizing (A) Certain Relief With Respect to Patient Noticing and (B) Procedures to Protect the Confidentiality of Patient Information as Required By Applicable Privacy Rules (Filed May 29, 2020) [Docket No. 5]
4. Debtors’ Motion for Entry of Order (I) Authorizing the Debtors to (A) File a Consolidated Creditor Matrix in Lieu of Submitting a Separate Creditor Matrix for Each Debtor (B) File a Consolidated List of the Debtors’ Thirty (30) Largest Unsecured Creditors and (C) Redact Certain Personal Identification Information From the Matrix, and (II) Granting Related Relief (Filed May 29, 2020) [Docket No. 6]
5. Debtors’ Application for Authorization to Appoint Donlin Recano & Company, Inc. as Claims and Noticing Agent Effective as of the Petition Date (Filed May 29, 2020) [Docket No. 7]
6. Debtors’ Motion for Entry of Interim and Final Orders Authorizing Continued (I) Use of Existing Cash Management System, Bank Accounts and Business Forms and Payment of Related Prepetition Obligations, (II) Performance of Intercompany Transactions in the Ordinary Course of Business and (III) Granting a Limited Suspension of Section 345(b) Deposit and Investment Requirements (Filed May 29, 2020) [Docket No. 8]
7. Debtors’ Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Pay Prepetition Wages, Employee Expenses, and Other Compensation, (II) Maintain Employee Benefit Programs, and (III) Granting Related Relief (Filed May 29, 2020) [Docket No. 9]
8. Debtors’ Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, (II) Renew, Extend, Supplement, Change or Enter Into New Insurance Policies and (III) Continue Their Insurance Premium Finance Agreements (Filed May 29, 2020) [Docket No. 10]

9. Debtors' Motion for Entry of Interim and Final Orders Authorizing Debtors to Pay Certain Prepetition Taxes, Fees and Related Obligations (Filed May 29, 2020) [Docket No. 11]
10. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections By Utility Companies; and (III) Prohibiting Utility Companies From Altering, Refusing or Discontinuing Service (Filed May 30, 2020) [Docket No. 12]
11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief (Filed May 30, 2020) [Docket No. 13]
12. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Use of Cash Collateral, (B) Incur Postpetition Debt, (C) Grant Adequate Protection and Provide Security and Other Related Relief to LBC Credit Partners III, L.P., as Agent, and to the Lenders (Filed May 30, 2020) [Docket No. 15]

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions may be obtained free of charge (i) by request to the Debtors' proposed counsel via email to kkulp@coleschotz.com; and (ii) at the website of the Debtors' proposed claims and noticing agent, Donlin Recano & Company, Inc., <https://www.donlinrecano.com/lvi>. In addition, copies of the pleadings also may be downloaded for a fee from the Court's website, www.deb.uscourts.gov. To access documents on the Court's website, you will need a PACER password and login which can be obtained at www.pacer.psc.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled a hearing for consideration of the First-Day Motions (the “First Day Hearing”) for **JUNE 2, 2020 at 11:00 a.m. (Eastern Time)** before the Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware. The Debtors will file a Notice of Agenda.²

Dated: June 1, 2020
Wilmington, Delaware

COLE SCHOTZ P.C.

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² A copy of the Notice of Agenda will be available through (ii) the website of the Debtors’ proposed claims and noticing agent, Donlin Recano & Company, Inc., <https://www.donlinrecano.com/lvi>, free of charge; or (ii), the Court’s website, www.deb.uscourts.gov, for a fee.