

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LVI INTERMEDIATE HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-11413 (KBO)

(Joint Administration Requested)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC
FIRST-DAY HEARING ON JUNE 2, 2020 AT 11:00 A.M. (EASTERN TIME)
BEFORE THE HONORABLE KAREN OWENS²**

Please note that you must appear through both Courtcall and Zoom. To appear via video conference via Zoom parties should use the following instructions:

Join ZoomGov Meeting

<https://debuscourts.zoomgov.com/j/1603711978>

Meeting ID: 160 371 1978

Password: 139728

Please note: Audio should be muted in Zoom once connected. CourtCall will be acting as the official record so ALL parties must still connect to the hearing through them so that the audio can be recorded. There may be a wait time for CourtCall, so it is encouraged that you register early and call in early for hearings. To appear telephonically via Courtcall, Parties must make prior arrangements with Courtcall by telephone: (866) 582-6878.

¹ The Debtors in these cases, along with the last four digits of their respective federal taxpayer identification numbers are as follows: LVI Intermediate Holdings, Inc., (7674); Total Vision Institute, LLC (7571); QualSight, LLC (3866); The LASIK Vision Institute, LLC (7564); Cataract Vision Institute, LLC (7697); Healthcare Marketing Services, LLC (9982); Cataract Vision Institute Florida, LLC (3423); TLC Vision Center Holdings, LLC (5400); TLC Vision Centers, LLC (8271); TLC Whitten Laser Eye Associates, LLC (0182); TruVision, LLC (3399); TruVision Contacts, LLC (3399); Laser Eye Surgery, LLC (3448); TLC Laser Eye Centers (Refractive I), LLC (2702); TLC The Laser Center (Pittsburgh) L.L.C. (2881); TLC The Laser Center (Indiana) LLC (8456); TLC The Laser Center (Institute), LLC (0959); and LVI Missouri, LLC (7088). The Debtors' executive headquarters are located at 1555 Palm Beach Lakes Blvd., Suite 600, West Palm Beach, Florida 33401.

² The telephonic hearing will be held before The Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018. Counsel presenting at the hearing via zoom Meeting, <https://debuscourts.zoomgov.com/j/1603711978>, Meeting ID: 160 371 1978, must also participate in CourtCall for audio, in accordance with the instructions set forth in the Notice Regarding Videoconferencing During the Implementation of COVID-19 Court Procedures and Delaware Bankruptcy Court Video Appearance Procedures.

RELATED MATTERS

A. Voluntary Petitions

1. LVI Intermediate Holdings, Inc., Case No. 20-11413 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
2. Total Vision Institute, LLC, Case No. 20-11414 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
3. QualSight, LLC, Case No. 20-11415 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
4. The LASIK Vision Institute, LLC, Case No. 20-11416 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
5. Cataract Vision Institute, LLC, Case No. 20-11417 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
6. Healthcare Marketing Services, LLC, Case No. 20-11418 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
7. Cataract Vision Institute Florida, LLC, Case No. 20-11419 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
8. TLC Vision Center Holdings, LLC, Case No. 20-11420 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
9. TLC Whitten Laser Eye Associates, LLC, Case No. 20-11421 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
10. TLC Vision Centers, LLC, Case No. 20-11422 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
11. TruVision, LLC, Case No. 20-11423 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
12. TruVision Contacts, LLC, Case No. 20-11424 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
13. Laser Eye Surgery, LLC, Case No. 20-11425 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
14. TLC Laser Eye Centers (Refractive I), LLC, Case No. 20-11426 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
15. TLC The Laser Center (Pittsburgh) L.L.C., Case No. 20-11427 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
16. TLC The Laser Center (Indiana) LLC, Case No. 20-11428 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
17. TLC The Laser Eye Center (Institute), LLC, Case No. 20-11429 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]
18. LVI Missouri, LLC, Case No. 20-11430 (KBO) (Filed May 29, 2020) [[Docket No. 1](#)]

- B. Declaration of Lisa Melamed, Interim Chief Executive Officer and President of the Debtors, in Support of Chapter 11 Petitions and First Day Pleadings (Filed May 29, 2020) [[Docket No. 3](#)]

MATTERS GOING FORWARD

C. First-Day Motions

1. Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Cases and (II) Granting Related Relief (Filed May 29, 2020) [[Docket No. 4](#)]

Status: This matter will be going forward.

2. Debtors' Motion for Entry of Interim and Final Orders Authorizing (A) Certain Relief With Respect to Patient Noticing and (B) Procedures to Protect the Confidentiality of Patient Information as Required By Applicable Privacy Rules (Filed May 29, 2020) [[Docket No. 5](#)]

Status: This matter will be going forward.

3. Debtors' Motion for Entry of Order (I) Authorizing the Debtors to (A) File a Consolidated Creditor Matrix in Lieu of Submitting a Separate Creditor Matrix for Each Debtor (B) File a Consolidated List of the Debtors' Thirty (30) Largest Unsecured Creditors and (C) Redact Certain Personal Identification Information From the Matrix, and (II) Granting Related Relief (Filed May 29, 2020) [[Docket No. 6](#)]

4. Status: This matter will be going forward.

5. Debtors' Application for Authorization to Appoint Donlin Recano & Company, Inc. as Claims and Noticing Agent Effective as of the Petition Date (Filed May 29, 2020) [[Docket No. 7](#)]

Status: This matter will be going forward.

6. Debtors' Motion for Entry of Interim and Final Orders Authorizing Continued (I) Use of Existing Cash Management System, Bank Accounts and Business Forms and Payment of Related Prepetition Obligations, (II) Performance of Intercompany Transactions in the Ordinary Course of Business and (III) Granting a Limited Suspension of Section 345(b) Deposit and Investment Requirements (Filed May 29, 2020) [[Docket No. 8](#)]

Status: This matter will be going forward.

7. Debtors' Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Pay Prepetition Wages, Employee Expenses, and Other Compensation, (II) Maintain Employee Benefit Programs, and (III) Granting Related Relief (Filed May 29, 2020) [[Docket No. 9](#)]

Status: This matter will be going forward.

8. Debtors' Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, (II) Renew, Extend, Supplement, Change or Enter Into New Insurance Policies and (III) Continue Their Insurance Premium Finance Agreements (Filed May 29, 2020) [[Docket No. 10](#)]

Status: This matter will be going forward.

9. Debtors' Motion for Entry of Interim and Final Orders Authorizing Debtors to Pay Certain Prepetition Taxes, Fees and Related Obligations (Filed May 29, 2020) [[Docket No. 11](#)]

Status: This matter will be going forward.

10. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections By Utility Companies; and (III) Prohibiting Utility Companies From Altering, Refusing or Discontinuing Service (Filed May 30, 2020) [[Docket No. 12](#)]

Status: This matter will be going forward.

11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief (Filed May 30, 2020) [[Docket No. 13](#)]

Status: This matter will be going forward.

12. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Use of Cash Collateral, (B) Incur Postpetition Debt, (C) Grant Adequate Protection and Provide Security and Other Related Relief to LBC Credit Partners III, L.P., as Agent, and to the Lenders (Filed May 30, 2020) [[Docket No. 15](#)]

Status: This matter will be going forward.

Dated: June 1, 2020
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ G. David Dean

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