

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
LVI INTERMEDIATE HOLDINGS, INC., <i>et</i>	:	Case No. 20-11413 (KBO)
<i>al.</i> ,	:	
	:	(Jointly Administered)
Debtors. ¹	:	
	x	

**GLOBAL NOTES PERTAINING TO SCHEDULES
AND STATEMENTS OF FINANCIAL AFFAIRS**

On May 29, 2020 (the “Petition Date”), LVI Intermediate Holdings, Inc. (“LVI”) and certain of its affiliates, the debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”), filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), which cases are being jointly administered under Case No. 20-11413 (KBO). With the assistance of their professionals, the Debtors’ management prepared the Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (the “SOFAs” and, together with the Schedules, the “Schedules and SOFAs”) pursuant to Section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States, and they are not intended to be fully reconciled to the financial statements.

Although the Debtors’ management has made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery of inadvertent errors or omissions may result in material changes to the Schedules and SOFAs. The information provided herein, except as otherwise noted, is as of the Petition Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of

¹The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: LVI Intermediate Holdings, Inc., (7674); Total Vision Institute, LLC (7571); QualSight, LLC (3866); The LASIK Vision Institute, LLC (7564); Cataract Vision Institute, LLC (7697); Healthcare Marketing Services, LLC (9982); LVI Missouri, LLC (7088); Cataract Vision Institute Florida, LLC (3423); TLC Vision Center Holdings, LLC (5400); TLC Whitten Laser Eye Associates, LLC (0182); TLC Vision Centers, LLC (8271); TruVision, LLC (3399); TruVision Contacts, LLC (3399); Laser Eye Surgery, LLC (3448); TLC Laser Eye Centers (Refractive I), LLC (2702); TLC The Laser Center (Pittsburgh) L.L.C. (2881); TLC The Laser Center (Indiana) LLC (8456); and TLC The Laser Center (Institute), LLC (0959). The Debtors’ executive headquarters are located at 1555 Palm Beach Lakes Blvd., Suite 600, West Palm Beach, Florida 33401.

the Schedules and SOFA. Accordingly, the Schedules and SOFAs remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and SOFAs from time to time as may be necessary or appropriate. These global notes regarding the Schedules and SOFAs (the “Global Notes”) comprise an integral part of the Schedules and SOFAs filed by the Debtors and should be referenced in connection with any review of the Schedules and SOFAs. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights or claims of the Debtors against any third party, or in or with respect to any aspect of the chapter 11 cases.

The Schedules and SOFAs have been signed by Lisa Melamed, the Chief Executive Officer and President of LVI and an authorized signatory of each Debtor. In reviewing and signing the Schedules and SOFAs, Ms. Melamed has necessarily relied upon the efforts, statements and representations of certain accounting personnel and advisors. Ms. Melamed has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

1. Asset Presentation. Each asset and liability of the Debtors is reflected on the Schedules and SOFA as of the Petition Date. Such assets and liabilities are presented on the basis of their net book value in the Debtors’ unaudited accounting books and records, not on the basis of current market values. Although the Debtors do not expect that their assets or liabilities as of the Petition Date will vary materially from those listed in the Schedules and SOFAs, the Debtors reserve their right to amend or adjust the value of any asset or liability set forth herein.

2. Liabilities. The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-petition periods may change, and the Debtors reserve the right to change the allocation of liability to the extent such additional information becomes available.

The liabilities listed on the Schedules do not reflect any analysis of claims under Section 503(b)(9) of the Bankruptcy Code. Accordingly, the entire amount of a prepetition liability for goods delivered in the twenty (20) days prior to the Petition Date is commingled with a creditor’s other open liabilities reflected in the Debtors’ accounts payable system. A bar date for the filing of claims under Section 503(b)(9) has been separately established by the Bankruptcy Court, and creditors asserting claims under Section 503(b)(9) should refer to those bar date procedures and should not rely on the Schedules to assert an administrative expense claim under Section 503(b)(9) for any amount scheduled as due and owing as of the Petition Date.

To the extent the Debtors paid any pre-petition claims pursuant to any orders entered by the Bankruptcy Court in these Chapter 11 Cases, those amounts are not scheduled.

3. Estimates. As of the Petition Date, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of their assets, liabilities, revenue and expenses.

4. Causes of Action. The Debtors reserve any and all of their rights with respect to any causes of action they may have, whether or not listed in the Schedules and SOFAs, and neither these Global Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.

5. Claims Description. Any failure to designate a claim on the Schedules and/or SOFAs as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtors that such claim is not “disputed,” “contingent” or “unliquidated.” The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules and SOFAs as to amount, priority, secured or unsecured status, or classification, or to otherwise designate any claim as “disputed,” “contingent” or “unliquidated” by filing and serving an appropriate amendment.

6. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

7. Intercompany Transactions. In the ordinary course of business, the Debtors engage in various transactions that relate to multiple Debtor entities which include but are not limited to: (a) transactions to a provider for goods/services which relate to operations among multiple Debtors; and (b) wages to certain employees whose scope of work expands among multiple Debtors. These transactions have resulted in intercompany and intracompany (see Cash Management Motion [Docket No. 8]) claims which historically have not been accounted for on a Debtor by Debtor basis but instead have been accounted for by business segment due to limitations of the Debtors’ accounting system. As such, the intercompany receivables and payables are not reflected in the Schedules and SOFAs.

8. Property and Equipment. Nothing in the Schedules or SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is, or shall be construed as, an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtors reserve all their rights with respect to such issues.

9. Insiders. For purposes of the SOFAs, the Debtors have listed payments made to certain individuals and entities within one (1) year of the Petition Date. By doing so, the Debtors do not take a position on whether any person or entity is or was an insider during a portion or all of the one-year period prior to the Petition Date.

10. Specific Notes. These Global Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, the SOFAs, an exhibit or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, the SOFA or any exhibits or continuation sheets.

11. Totals. All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed. To the extent there are unknown or undetermined amounts included in the Schedules and SOFAs, the actual totals may be different than the listed totals.

12. Unliquidated Claim Amounts. Claim amounts that could not be fairly quantified by the Debtors are scheduled as “undetermined” or “unknown.” The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.

13. Claimants. The identity of some of the holders of claims may have changed over time due to trading and/or transfer of certain of these claims. It is the Debtors’ belief that the claims against the Debtors were as of the Petition Date held by the entities identified in the Schedules (or affiliates of such entities or beneficial holders for which such entities are nominees or asset managers), in the principal amounts set forth herein, without inclusion of accrued and unpaid interest (unless expressly noted that interest is included).

14. Employee Addresses. Current employee, former employee, and director addresses have been removed from entries listed throughout the Schedules and SOFAs, where applicable, pursuant to the Court’s Order (I) Authorizing the Debtors to (A) File a Consolidated Creditor Matrix in Lieu of Submitting a Separate Creditor Matrix for Each Debtor (B) File a Consolidated List of the Debtors’ Thirty (30) Largest Unsecured Creditors and (C) Redact Certain Personal Identification Information From the Matrix, and (II) Granting Related Relief [Docket. No. 43].

15. Patient Addresses. Current and former patient addresses have been removed from entries listed throughout the Schedules and SOFAs where applicable in order to comply with HIPAA or similar privacy law requirements, and pursuant to the Court’s Order Authorizing Certain Procedures to Protect the Confidentiality of Patient Information as Required by Applicable Privacy Rules [Docket. No. 143].

16. General Reservation of Rights. The Debtors specifically reserve the right to amend, modify, supply, correct, change or alter any part of their Schedules and SOFA as and to the extent necessary as they deem appropriate.

Specific Disclosures With Respect to the Debtors’ Schedules

17. Schedule A/B: Part 3: As explained in the Debtors’ Cash Management Motion [Docket No. 8] (the “Cash Management Motion”) the Debtors’ cash management structure includes approximately 158 bank accounts, including non-debtor accounts. Only those accounts that belong to Debtors are included in the schedules.

18. Schedule A/B: Part 4.15: The Debtors have wholly and partially owned interests in various entities. The Debtors note where ownership is directly held and not indirectly held.

19. Schedule A/B: Part 9.55: The Debtors historically maintain and record leasehold improvements on an individual debtor basis. Due to limitations in the accounting system, the Debtors are unable to determine which specific properties are associated with each of the leasehold improvements and as such have not listed specific property information in the schedule.

20. Schedule A/B: Part 10.62: In the ordinary course the Debtors have various licensing arrangements which include: (a) software licensing, (b) IT licensing, (c) licensing with doctor affiliates, and (d) licensing with other third party practices. The Debtors did not include these in Schedule 10.62 but has included these licensing arrangements, to the best of their abilities, in Schedule G to the extent they exist for each Debtor.

21. Schedule A/B: Part 10.64: While the Debtors have made reasonable efforts to respond comprehensively to Question 10.64, certain de minimis intangible assets may be omitted.

22. Schedule A/B: Part 11.72: As a result of a March 2019 change in control, the Debtors performed an analysis pursuant to Section 382 of the Internal Revenue Code and determined there is approximately \$34,939,387 of allowable net operating losses. As this analysis was done on a consolidated basis, the Debtors are not able to identify corresponding amounts for each Debtor. In addition, as of this date the Debtors' analysis of existing net operating losses for fiscal year ending 2019 is not complete and as such have not listed any amounts in the schedule.

23. Schedule A/B: Part 11.72: The Debtors have no known outstanding tax refunds for fiscal year ending 2018. As the tax returns have not yet been completed, any 2019 tax refunds have not been determined and as such have not listed any amounts in the schedule.

24. Schedule E/F: Creditors Who Have Unsecured Claims. The listing of any claim on Schedule E/F as a priority claim does not constitute an admission by the Debtors that such claim is entitled to priority under Section 507(a) of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis.

Although the Debtors have made a reasonable attempt to set forth their unsecured obligations in Schedule E/F, the actual amount of claims against the Debtors may vary from the represented liabilities. Parties in interest should not accept that any listed liability necessarily reflects the correct amount of any unsecured creditor's allowed claim or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFA.

The claims listed on Schedule E/F arose or were incurred on various dates and, in certain instances, the date on which a claim arose may be unknown or subject to dispute. Because fixing that date for each claim in Schedule E/F would be unduly burdensome and cost prohibitive, the Debtors have not listed a date for the claims listed on Schedule E/F.

Schedule E/F does not include employee withholding obligations of the Debtors, which the Debtors remit directly to the applicable authority. In addition, Schedule F does not include certain deferred charges, deferred liabilities or accruals.

Schedule E/F does not include potential rejection damages claims of counterparties to executory contracts or unexpired leases that may be rejected by the Debtors.

25. Schedule G: Executory Contracts and Unexpired Leases. Although the Debtors have made every effort to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations may not be set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination agreements, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality or nondisclosure agreements. Such documents may not be set forth in Schedule G.

The Debtors may be party to certain agreements that have expired by their terms. Out of an abundance of caution, the Debtors may have listed certain such agreements on Schedule G. The Debtors' inclusion of such contracts or agreements on Schedule G is not an admission that any such contract or agreement is an executory contract or unexpired lease.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission of those contracts from Schedule G.

Specific Disclosures With Respect to the Debtors' SOFAs

26. Question 1. The Debtors' responses to Question 1 reflect net revenue for the relevant period.

27. Question 3. The Debtors' responses reflect disbursement data from the respective Debtors' banking activity and excludes employee wage payments and withholdings such as tax withholdings and benefits withholdings remitted by the Debtors to the applicable authorities.

28. Question 4. The Debtors' responses reflect disbursement data collected from each Debtor's Great Plains accounting system. The Debtors reserve all rights with respect to the determination or status of a person as an "insider" as defined in section 101(13) of the Bankruptcy Code. For more information regarding the Debtors' officers and directors, see Question 28 and Question 29.

29. Question 26. The Debtor has provided financial statements in the ordinary course of its businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. In addition, the Debtor has provided financial reports to the Debtor's professionals. Considering the number of such recipients and the possibility that

such information may have been shared with parties without the Debtor's knowledge or consent or subject to confidentiality agreements, the Debtor has not disclosed any parties that may have received such financial statements for the purposes of Statement 26d. To assemble the extensive list of recipients would be unduly burdensome.

30. Question 27. The Debtors inventory critical pharmaceuticals and stock to established par levels. Routine medical and office supplies are replenished on an as-needed basis.

Fill in this information to identify the case:**Debtor name:** LVI Intermediate Holdings, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11413☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

UNDETERMINED

1b. Total personal property:

Copy line 91A from Schedule A/B

\$4,616,441.25

1c. Total of all property:

Copy line 92 from Schedule A/B

\$4,616,441.25

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$161,567,541.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

+ \$5,279,959.19

4. Total liabilities

Lines 2 + 3a + 3b

\$166,847,500.19

Fill in this information to identify the case:**Debtor name:** LVI Intermediate Holdings, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11413☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	JPMORGAN CHASE LVI INTERMEDIATE HOLDINGS, INC. 3399 PGA BLVD. SUITE 100 PALM BEACH GARDENS FL 33410	CHECKING	*8729	\$1,047,915.92
3.2.	JPMORGAN CHASE LVI INTERMEDIATE HOLDINGS, INC. PAYROLL ACCOUNT 3399 PGA BLVD. SUITE 100 PALM BEACH GARDENS FL 33410	CHECKING	*8752	\$685,191.26
3.3.	JPMORGAN CHASE LVI INTERMEDIATE HOLDINGS, INC. DISBURSEMENT ACCOUNT 3399 PGA BLVD. SUITE 100 PALM BEACH GARDENS FL 33410	CHECKING	*3393	\$0.00

4. Other cash equivalents (Identify all)

	Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1.	_____	_____	_____	_____	\$ _____

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****5. Total of part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,733,107.18

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below

7. Deposits, including security deposits and utility deposits

	Description, including name of holder of deposit	Current value of debtor's interest
7.1.	RETAINER BALANCE ALVAREZ & MARSAL HEALTHCARE INDUSTRY GROUP LLC	\$225,117.67
7.2.	FEES BERKLEY RESEARCH GROUP	\$78,528.85
7.3.	RETAINER BALANCE COLE SCHOTZ PC	\$407,022.89
7.4.	RETAINER BALANCE COOLEY LLP	\$179,001.73
7.5.	RETAINER BALANCE DONLIN RECANO & COMPANY	\$27,820.00
7.6.	SECURITY EASTGROUP PROPERTIES LP EAST0000 400 W PARKWAY PLACE, SUITE 100 RIDGELAND MS 39157	\$29,062.50
7.7.	UTILITY FLORIDA POWER & LIGHT CO 4217 UPTHEGROVE LN WEST PALM BEACH FL 33407	\$801.00
7.8.	FEES GOLDBERG KOHN LTD	\$84,702.36
7.9.	RETAINER KATTEN MUCHIN ROSENMAN LLP	\$50,000.00
7.10.	FEES RAYMOND JAMES AND ASSOCIATES INC	\$60,000.00
7.11.	SECURITY SLMANAGEMENT GROUP FL 1331 S. KILLIAN DR. #A LAKE PARK FL 33403	\$6,616.00
7.12.	UTILITY SLMANAGEMENT GROUP FL 1331 S. KILLIAN DR. #A LAKE PARK FL 33403	\$457.86

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	Current value of debtor's interest
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7.13.	SECURITY	\$47,033.03
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TOWER 1555, LLLP
1555 PALM BEACH LAKES BOULEVARD STE 110
WEST PALM BEACH FL 33401

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment	Current value of debtor's interest
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8.1.	FEES	\$78,528.85
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BERKLEY RESEARCH GROUP

8.2.	SERVICE	\$48,753.64
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CDW DIRECT

8.3.	SUBSCRIPTION	\$8,062.50
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CT CORPORATION

8.4.	SERVICE	\$2,188.58
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EBIZSOFT

8.5.	SUBSCRIPTION	\$1,306.25
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ELEARNINGFORCE AMERICAS

8.6.	FEES	\$15,000.00
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GETZLER HENRICH

8.7.	SUBSCRIPTION	\$2,687.50
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GLASSDOOR

8.8.	FEES	\$113,750.00
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GRANT THORNTON

8.9.	SUBSCRIPTION	\$4,418.40
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HEALTHCARE BLUEBOOK

8.10.	SUBSCRIPTION	\$1,670.00
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KNOWBE4, INC.

8.11.	SERVICE	\$9,280.22
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NOBLE SYSTEMS

8.12.	FEES	\$20,000.00
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PALADIN GLOBAL PARTNERS LLC

8.13.	SERVICE	\$87,274.90
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PINNACLE TRAVEL

8.14.	SERVICE	\$106,702.02
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R2 UNIFIED TECHNOLOGIES

8.15.	RETAINER	\$130,625.00
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RSM US LLP

8.16.	STATE INCOME TAXES	\$2,545.00
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STATE OF ALABAMA

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

	Description, including name of holder of prepayment	Current value of debtor's interest
8.17.	STATE INCOME TAXES STATE OF ARIZONA	\$7.14
8.18.	STATE INCOME TAXES STATE OF ARKANSAS	\$1,600.00
8.19.	STATE INCOME TAXES STATE OF ARKANSAS	\$4,500.00
8.20.	STATE INCOME TAXES STATE OF CALIFORNIA	\$11,647.38
8.21.	STATE INCOME TAXES STATE OF CONNECTICUT	\$12,409.00
8.22.	STATE INCOME TAXES STATE OF GEORGIA	\$2,190.00
8.23.	STATE INCOME TAXES STATE OF GEORGIA	\$4,825.00
8.24.	STATE INCOME TAXES STATE OF ILLINOIS	\$15,000.00
8.25.	STATE INCOME TAXES STATE OF INDIANA	\$5,904.00
8.26.	STATE INCOME TAXES STATE OF IOWA	\$300.00
8.27.	STATE INCOME TAXES STATE OF IOWA	\$3,900.00
8.28.	STATE INCOME TAXES STATE OF KENTUCKY	\$248.00
8.29.	STATE INCOME TAXES STATE OF KENTUCKY	\$750.00
8.30.	STATE INCOME TAXES STATE OF LOUISIANA	\$779.00
8.31.	STATE INCOME TAXES STATE OF MARYLAND	\$23,014.00
8.32.	STATE INCOME TAXES STATE OF MASSACHUSETTS	\$6,598.00
8.33.	STATE INCOME TAXES STATE OF MISSOURI	\$37,972.00
8.34.	GROSS RECEIPTS STATE OF MISSOURI	\$1,594.00
8.35.	STATE INCOME TAXES STATE OF MONTANA	\$2,100.00

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

	Description, including name of holder of prepayment	Current value of debtor's interest
8.36.	STATE INCOME TAXES STATE OF NEW JERSEY	\$3,731.00
8.37.	STATE INCOME TAXES STATE OF NEW JERSEY	\$586.00
8.38.	STATE INCOME TAXES STATE OF NEW JERSEY	\$4,534.00
8.39.	STATE INCOME TAXES STATE OF NEW YORK	\$26,882.71
8.40.	STATE INCOME TAXES STATE OF NEW YORK	\$2,179.00
8.41.	STATE INCOME TAXES STATE OF NORTH CAROLINA	\$7,010.00
8.42.	STATE INCOME TAXES STATE OF NORTH DAKOTA	\$2,500.00
8.43.	STATE INCOME TAXES STATE OF OHIO	\$200.00
8.44.	STATE INCOME TAXES STATE OF OHIO	\$600.00
8.45.	STATE INCOME TAXES STATE OF OHIO	\$200.00
8.46.	STATE INCOME TAXES STATE OF OKLAHOMA	\$5,084.00
8.47.	STATE INCOME TAXES STATE OF OKLAHOMA	\$200.00
8.48.	STATE INCOME TAXES STATE OF OREGON	\$600.00
8.49.	STATE INCOME TAXES STATE OF PENNSYLVANIA	\$25,804.00
8.50.	STATE INCOME TAXES STATE OF PENNSYLVANIA	\$728.00
8.51.	STATE INCOME TAXES STATE OF PENNSYLVANIA	\$26,500.00
8.52.	STATE INCOME TAXES STATE OF RHODE ISLAND	\$800.00
8.53.	STATE INCOME TAXES STATE OF SOUTH CAROLINA	\$2,048.00
8.54.	STATE INCOME TAXES STATE OF SOUTH CAROLINA	\$5,565.00

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

	Description, including name of holder of prepayment	Current value of debtor's interest
8.55.	STATE INCOME TAXES STATE OF TENNESSEE	\$3,034.00
8.56.	GROSS RECEIPTS STATE OF TEXAS	\$3,922.00
8.57.	STATE INCOME TAXES STATE OF UTAH	\$4,310.00
8.58.	STATE INCOME TAXES STATE OF VIRGINIA	\$13,580.00
8.59.	STATE INCOME TAXES STATE OF VIRGINIA	\$937.00
8.60.	STATE INCOME TAXES STATE OF WISCONSIN	\$200.00
8.61.	SERVICE TABLEAU SOFTWARE, INC	\$23,120.83
8.62.	SERVICE TIBCO SOFTWARE INC	\$563.75
8.63.	INSURANCE USI INSURANCE SERVICES NATIONAL	\$32,637.71
8.64.	SERVICE V360 TIBCO	\$10,937.50
8.65.	SERVICE WORLD TRAVEL	\$169,342.60
8.66.	SUBSCRIPTION ZOHO CORPORATION	\$17,138.33

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$2,359,769.70

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of
debtor's interest**11. Accounts receivable**

	Face amount	Doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	= → \$ _____
	Face amount	Doubtful or uncollectible accounts		

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

11b. Over 90 days old: \$ _____ - \$ _____ = →

\$ _____

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments**13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

	Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
15.1.	CATARACT VISION INSTITUTE, LLC 1555 PALM BEACH LAKES BLVD. SUITE 600 WEST PALM BEACH FL 33401	100.00%	Undetermined	UNDETERMINED
15.2.	HEALTHCARE MARKETING SERVICES, LLC 1555 PALM BEACH LAKES BLVD. SUITE 600 WEST PALM BEACH FL 33401	100.00%	Undetermined	UNDETERMINED
15.3.	LVI INTERMEDIATE HOLDINGS II, LLC 1555 PALM BEACH LAKES BLVD. SUITE 600 WEST PALM BEACH FL 33401	100.00%	Undetermined	UNDETERMINED
15.4.	QUALSIGHT, LLC 1555 PALM BEACH LAKES BLVD. SUITE 600 WEST PALM BEACH FL 33401	100.00%	Undetermined	UNDETERMINED
15.5.	SUNGLASSES INTERMEDIATE BLOCKER, INC. 1555 PALM BEACH LAKES BLVD. SUITE 600 WEST PALM BEACH FL 33401	100.00%	Undetermined	UNDETERMINED
15.6.	THE LASIK VISION INSTITUTE, LLC 1555 PALM BEACH LAKES BLVD. SUITE 600 WEST PALM BEACH FL 33401	100.00%	Undetermined	UNDETERMINED
15.7.	TOTAL VISION INSTITUTE, LLC 1555 PALM BEACH LAKES BLVD. SUITE 600 WEST PALM BEACH FL 33401	100.00%	Undetermined	UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1. _____	_____	\$ _____	_____	\$ _____
20. Work in progress				
20.1. _____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
21.1. _____	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies				
22.1. _____	_____	\$ _____	_____	\$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1. _____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1. _____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
31.1. _____	\$ _____	_____	\$ _____

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****32. Other farming and fishing-related property not already listed in Part 6**

32.1. _____ \$ _____ \$ _____

33. Total of part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. OWNED	\$35,199.49	Book Value	\$35,199.49
40. Office fixtures			
40.1. SEE, PART 7, NO. 39	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. OWNED	\$408,654.39	Net Book Value	\$408,654.39
42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1. _____	\$ _____	_____	\$ _____
43. Total of part 7			\$443,853.88

Add lines 39 through 42. Copy the total to line 86.

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
--	---	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. _____ \$ _____

48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. _____ \$ _____

49. Aircraft and accessories

49.1. _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1. CAPITAL LEASED ASSETS \$79,710.49 Net Book Value \$79,710.49

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$79,710.49

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
55.1. REAL PROPERTY LEASEHOLD IMPROVEMENTS - ALL PROPERTY _____	LEASED PROPERTY. GENERALLY NO FUTURE INTEREST UPON EXPIRATION OR TERMINATION OF LEASE AGREEMENT	\$41,093.00	Undetermined	UNDETERMINED
55.2. TLC EAU CLAIRE SURGERY CENTER KENNEY AVENUE LLC 2715 DAMON STREET EAU CLAIRE WI 54701	LEASEHOLD INTEREST	UNDETERMINED	_____	UNDETERMINED
55.3. TLC ATLANTA SURGERY CENTER KPB PARTNERS, LLC 900 CIRCLE 75 PARKWAY SUITE 720 ATLANTA GA 30339	LEASEHOLD INTEREST	UNDETERMINED	_____	UNDETERMINED
55.4. LVI079 SAN BRUNO (NEW LOCATION) SURGERY CENTER CALIPINE CORPORATION 999 GREEN STREET #2602 SAN FRANCISCO CA 94133	LEASEHOLD INTEREST	UNDETERMINED	_____	UNDETERMINED
55.5. VGH WAREHOUSE (RELOCATION) WAREHOUSE EASTGROUP PROPERTIES, L.P. EAST COAST LOCKBOX (FOR RENT PAYMENTS ONLY) P.O. BOX 53463 ATLANTA GA 30353-4563	LEASEHOLD INTEREST	UNDETERMINED	_____	UNDETERMINED
55.6. TLC TAMPA SURGERY CENTER COUSINS FUND II TAMPA II, LLC P.O. BOX 741602 ATLANTA GA 30384-1602	LEASEHOLD INTEREST	UNDETERMINED	_____	UNDETERMINED

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

UNDETERMINED

57. Is a depreciation schedule available for any of the property listed in Part 9?☐ No☒ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets				
60.1.	BETTER VISION. BETTER VALUE. 76/663,722	UNDETERMINED		UNDETERMINED
60.2.	CATARACT VISION INSTITUTE AND DESIGN 87/812,798	UNDETERMINED		UNDETERMINED
60.3.	EYE DESIGN MARK 75/156,228	UNDETERMINED		UNDETERMINED
60.4.	FEEL THE DIFFERENCE. SEE THE RESULTS. 78/487,088	UNDETERMINED		UNDETERMINED
60.5.	FREEDOMVISION 74/512,108	UNDETERMINED		UNDETERMINED
60.6.	LASERVISION CENTERS 657312	UNDETERMINED		UNDETERMINED
60.7.	LASIK BENEFITS USA 85/536,213	UNDETERMINED		UNDETERMINED
60.8.	MILLENNIUM LASER EYE CENTERS 75/729,379	UNDETERMINED		UNDETERMINED
60.9.	MILLENNIUM LASER EYE CENTERS LOGO 75/749,342	UNDETERMINED		UNDETERMINED
60.10.	QUALSIGHT 77/293,173	UNDETERMINED		UNDETERMINED
60.11.	SEE THE BEST 891108	UNDETERMINED		UNDETERMINED
60.12.	SEE THE BEST. SEE TLC. 899318	UNDETERMINED		UNDETERMINED
60.13.	T.L.C. 524534	UNDETERMINED		UNDETERMINED
60.14.	THE LASIK VISION INSTITUTE LOGO 76/638,853	UNDETERMINED		UNDETERMINED
60.15.	TLC 748287	UNDETERMINED		UNDETERMINED
60.16.	TLC 78/210,212	UNDETERMINED		UNDETERMINED
60.17.	TLC LASER EYE CENTERS 1015786	UNDETERMINED		UNDETERMINED
60.18.	TLC LASER EYE CENTERS 75/688,218	UNDETERMINED		UNDETERMINED
60.19.	TLC LASER EYE CENTERS LOGO 1021872	UNDETERMINED		UNDETERMINED
60.20.	TLC LASER EYE CENTERS LOGO 75/742,028	UNDETERMINED		UNDETERMINED
60.21.	TLC LASER EYE CENTERS SEE THE BEST LOGO 1015787	UNDETERMINED		UNDETERMINED
60.22.	TLC LASER EYE CENTRE MISSISSAUGA 1515431	UNDETERMINED		UNDETERMINED
60.23.	TLC LIFETIME COMMITMENT 78/458,118	UNDETERMINED		UNDETERMINED
60.24.	TLC LIFETIME COMMITMENT 75/315,964	UNDETERMINED		UNDETERMINED
60.25.	TLC LOGO 75/194,417	UNDETERMINED		UNDETERMINED
60.26.	TLC THE LASER CENTER INC. LOGO 75/156,227	UNDETERMINED		UNDETERMINED
60.27.	TLC UNIVERSITY 1022741	UNDETERMINED		UNDETERMINED
60.28.	TLC UNIVERSITY LOGO 1022742	UNDETERMINED		UNDETERMINED
60.29.	TLC VISION 1115280	UNDETERMINED		UNDETERMINED
60.30.	TLC VISION 76/310,260	UNDETERMINED		UNDETERMINED
60.31.	TLC VISION LOGO 1191234	UNDETERMINED		UNDETERMINED
60.32.	TLC VISION LOGO 78/320,319	UNDETERMINED		UNDETERMINED

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

60.33.	TLC YONGE ELINGTON 1690302	UNDETERMINED	_____	UNDETERMINED
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61. Internet domain names and websites

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest	
61.1.	THEVGROUPHOLDINGS.COM	UNDETERMINED	_____	UNDETERMINED
61.2.	VCGROUPHOLDINGS.COM	UNDETERMINED	_____	UNDETERMINED
61.3.	VGROUPHOLD.COM	UNDETERMINED	_____	UNDETERMINED
61.4.	VGROUPHOLDIN.GS	UNDETERMINED	_____	UNDETERMINED
61.5.	VGROUPHOLDING.CO	UNDETERMINED	_____	UNDETERMINED
61.6.	VGROUPHOLDING.COM	UNDETERMINED	_____	UNDETERMINED
61.7.	VGROUPHOLDING.INFO	UNDETERMINED	_____	UNDETERMINED
61.8.	VGROUPHOLDING.NET	UNDETERMINED	_____	UNDETERMINED
61.9.	VGROUPHOLDING.ORG	UNDETERMINED	_____	UNDETERMINED
61.10.	VGROUPHOLDING.US	UNDETERMINED	_____	UNDETERMINED
61.11.	VGROUPHOLDINGS.CO	UNDETERMINED	_____	UNDETERMINED
61.12.	V-GROUPHOLDINGS.COM	UNDETERMINED	_____	UNDETERMINED
61.13.	V-GROUP-HOLDINGS.COM	UNDETERMINED	_____	UNDETERMINED
61.14.	VGROUPHOLDINGS.EMAIL	UNDETERMINED	_____	UNDETERMINED
61.15.	VGROUPHOLDINGS.INFO	UNDETERMINED	_____	UNDETERMINED
61.16.	V-GROUPHOLDINGS.INFO	UNDETERMINED	_____	UNDETERMINED
61.17.	V-GROUP-HOLDINGS.INFO	UNDETERMINED	_____	UNDETERMINED
61.18.	VGROUPHOLDINGS.ME	UNDETERMINED	_____	UNDETERMINED
61.19.	V-GROUPHOLDINGS.NET	UNDETERMINED	_____	UNDETERMINED
61.20.	V-GROUP-HOLDINGS.NET	UNDETERMINED	_____	UNDETERMINED
61.21.	V-GROUPHOLDINGS.ORG	UNDETERMINED	_____	UNDETERMINED
61.22.	V-GROUP-HOLDINGS.ORG	UNDETERMINED	_____	UNDETERMINED
61.23.	VGROUPHOLDINGS.US	UNDETERMINED	_____	UNDETERMINED
61.24.	VGROUPHOLDINGS.XYZ	UNDETERMINED	_____	UNDETERMINED
61.25.	VGROUPHOLDINGSCORP.US	UNDETERMINED	_____	UNDETERMINED
61.26.	VGROUPHOLDINGSGROUP.US	UNDETERMINED	_____	UNDETERMINED
61.27.	VGROUPHOLDINGSUSA.COM	UNDETERMINED	_____	UNDETERMINED
61.28.	VGROUPHOLDINGSUSA.US	UNDETERMINED	_____	UNDETERMINED
61.29.	VGROUPSHOLDINGS.INFO	UNDETERMINED	_____	UNDETERMINED
61.30.	VGROUPSHOLDINGS.NET	UNDETERMINED	_____	UNDETERMINED
61.31.	VGROUPSHOLDINGS.ORG	UNDETERMINED	_____	UNDETERMINED
61.32.	VOGROUPHOLDINGS.COM	UNDETERMINED	_____	UNDETERMINED
61.33.	VPGROUPHOLDINGS.COM	UNDETERMINED	_____	UNDETERMINED
61.34.	TRYLVI8.COM	UNDETERMINED	_____	UNDETERMINED
61.35.	TRYLVI9.COM	UNDETERMINED	_____	UNDETERMINED
61.36.	TRYLVI10.COM	UNDETERMINED	_____	UNDETERMINED

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****62. Licenses, franchises, and royalties**

62.1. SEE, GLOBAL NOTES UNDETERMINED _____ UNDETERMINED

63. Customer lists, mailing lists, or other compilations

63.1. CUSTOMER LISTS UNDETERMINED _____ UNDETERMINED

64. Other intangibles, or intellectual property

64.1. _____ \$ _____ \$ _____

65. Goodwill

65.1. _____ \$ _____ \$ _____

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?☒ No☐ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes. Fill in the information below.Current value of
debtor's interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1. _____	\$ _____	- \$ _____ = →	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. UNKNOWN	UNDETERMINED	UNDETERMINED	_____	UNDETERMINED

73. Interests in insurance policies or annuities

Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1. THE HARTFORD	U.S. GENERAL LIABILITY & AUTOMOBILE - POLICY NO. 20UEN IB1595	_____	_____	_____	UNDETERMINED

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

73.2.	THE HARTFORD	U.S. UMBRELLA – EXCESS - POLICY NO. 20XHU IB2176	_____	_____	_____	UNDETERMINED
73.3.	THE HARTFORD	CANADA GENERAL LIABILITY & AUTOMOBILE - POLICY NO. 05LIA0133168	_____	_____	_____	UNDETERMINED
73.4.	MEDPRO	U.S. PROFESSIONAL LIABILITY - POLICY NO. HN029390	_____	_____	_____	UNDETERMINED
73.5.	BEAZLEY (LLOYDS)	PROFESSIONAL LIABILITY – EXCESS 1 - POLICY NO. W21247190301	_____	_____	_____	UNDETERMINED
73.6.	MEDPRO	PROFESSIONAL LIABILITY – EXCESS 2 - POLICY NO. EN029390	_____	_____	_____	UNDETERMINED
73.7.	THE HARTFORD	WORKERS COMPENSATION - POLICY NO. 20WE AB9Q7K	_____	_____	_____	UNDETERMINED
73.8.	LLOYDS	BILLING ERRORS & OMISSIONS - POLICY NO. B0621PLVII0001 19	_____	_____	_____	UNDETERMINED
73.9.	SOMPO	CYBER LIABILITY - POLICY NO. PRV10012066102	_____	_____	_____	UNDETERMINED
73.10.	AXA XL	CYBER LIABILITY – EXCESS - POLICY NO. PRV10012066102	_____	_____	_____	UNDETERMINED
73.11.	AIG	CRIME & FIDELITY - POLICY NO. 39783819	_____	_____	_____	UNDETERMINED
73.12.	AIG	FOREIGN LIABILITY - POLICY NO. WS11009434	_____	_____	_____	UNDETERMINED
73.13.	AFFILIATED FM INSURANCE CO.	REAL & PERSONAL PROPERTY - POLICY NO. IA492	_____	_____	_____	UNDETERMINED
73.14.	BERKLEY	DIRECTORS & OFFICERS LIABILITY – TAIL PRIMARY - POLICY NO. BPRO8053267	_____	_____	_____	UNDETERMINED

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

73.15.	AIG	DIRECTORS & OFFICERS LIABILITY – R/O - POLICY NO. 24544449	_____	_____	_____	UNDETERMINED
73.16.	CHUBB	DIRECTORS & OFFICERS LIABILITY – EXCESS D&O - POLICY NO. G71497665 001	_____	_____	_____	UNDETERMINED
73.17.	CHUBB	DIRECTORS & OFFICERS LIABILITY – EXCESS EMPLOYMENT PRACTICES - POLICY NO. G71497677 001	_____	_____	_____	UNDETERMINED
73.18.	NATIONWIDE	DIRECTORS & OFFICERS LIABILITY – EXCESS - POLICY NO. XMF1908947	_____	_____	_____	UNDETERMINED
73.19.	ENCON	DIRECTORS & OFFICERS LIABILITY – PRIMARY POLICY NO. PV- 496209	_____	_____	_____	UNDETERMINED
73.20.	LLOYD'S	DIRECTORS & OFFICERS LIABILITY – EXCESS POLICY NO. 254309	_____	_____	_____	UNDETERMINED
73.21.	LLOYD'S	DIRECTORS & OFFICERS LIABILITY – EXCESS POLICY NO. FL 1902596	_____	_____	_____	UNDETERMINED
73.22.	LLOYD'S	DIRECTORS & OFFICERS LIABILITY – EXCESS & DIC POLICY NO. DOH001128521	_____	_____	_____	UNDETERMINED

74. Causes of action against third parties (whether or not a lawsuit has been filed)

		Nature of claim	Amount requested	Current value of debtor's interest
74.1.	INSTITUTED ACTION AGAINST LASIK PLUS FOR FAILING TO DISCLOSE REMUNERATION FOR PATIENT ON-LINE REVIEWS	FALSE ADVERTISING AND DECEPTIVE BUSINESS PRACTICES	UNDETERMINED	UNDETERMINED

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

		Nature of claim	Amount requested	Current value of debtor's interest
75.1.	_____	_____	\$ _____	\$ _____

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****76. Trusts, equitable or future interests in property**

76.1. _____ \$ _____

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1. _____ \$ _____

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No☐ Yes

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$1,733,107.18	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$2,359,769.70	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	UNDETERMINED	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$443,853.88	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$79,710.49	
88. Real property. <i>Copy line 56, Part 9.</i>	→	UNDETERMINED
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ UNDETERMINED	
91. Total. Add lines 80 through 90 for each column.91a.	\$4,616,441.25	+ 91b. UNDETERMINED
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$4,616,441.25

Fill in this information to identify the case:

Debtor name: LVI Intermediate Holdings, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 20-11413

☐ Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****Column A
Amount of
Claim**Do not deduct
the value of
collateral.**Column B
Value of
collateral that
supports this
claim****2.1. Creditor's name and address**

BANC OF AMERICA LEASING & CAPITAL,
LLC
2059 NORTHLAKE PARKWAY
3RD FLOOR NORTH
TUCKER GA 30084

Creditor's email address, if known
_____**Date debt was incurred:** _____**Last 4 digits of account number:** _____**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

FINANCING STATEMENT COVERS THE FOLLOWING COLLATERAL: ALL EQUIPMENT, NOW OR HEREAFTER MADE SUBJECT TO THAT CERTAIN MASTER LEASE AGREEMENT NO . 30853-90000 DATED AS OF APRIL 13, 2016 BETWEEN SECURED PARTY, AS LESSOR AND DEBTOR, AS LESSEE

Describe the lien

UCC-1 RECORDED IN STATE OF DELAWARE 8/2/2016, DOCUMENT # 20164666176

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed

UNDETERMINED UNDETERMINED

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****2.2. Creditor's name and address**

DELL FINANCIAL SERVICES L.L.C.
MAIL STOP-PS2DF-23
ONE DELL WAY
ROUND ROCK TX 78682

Creditor's email address, if known**Date debt was incurred:** _____**Last 4 digits of account number:** _____**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

\$362,040.00

UNDETERMINED

Describe the lien

UCC-1 RECORDED IN STATE OF
DELAWARE 10/1/2019, DOCUMENT #
20196839570

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**2.3. Creditor's name and address**

LBC CREDIT PARTNERS III, L.P., AS AGENT
CIRA CENTRE, 2929 ARCH STREET
SUITE 1550
PHILADELPHIA PA 19104

Creditor's email address, if known**Date debt was incurred:** _____**Last 4 digits of account number:** _____**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

\$161,205,501.00

UNDETERMINED

Describe the lien

UCC-1 RECORDED IN STATE OF
DELAWARE 10/10/2014 AS DOCUMENT #
20144092995 AND AS AMENDED 3/7/2016,
DOCUMENT # 20161354776 AND AS
CONTINUED 4/26/2019, DOCUMENT #
20192913577 AND FURTHER AMENDED
9/9/2019, DOCUMENT # 20196251982

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☐ Contingent☒ Unliquidated☐ Disputed

Debtor **LVI Intermediate Holdings, Inc.**

Case number *(if known)* **20-11413**

- | | | |
|----|--|------------------|
| 3. | Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. | \$161,567,541.00 |
|----|--|------------------|

Fill in this information to identify the case:**Debtor name:** LVI Intermediate Holdings, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11413☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1. Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Total claim	Priority amount
_____	☐ Contingent	\$ _____	\$ _____
_____	☐ Unliquidated		Nonpriority amount
_____	☐ Disputed		\$ _____
Date or dates debt was incurred	Basis for the claim:		
_____	_____		
Last 4 digits of account number: _____	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)	☐ No ☐ Yes		

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1. Nonpriority creditor's name and mailing address 12 INTERACTIVE, LLC 320 W OHIO STREET, SUITE 1W CHICAGO IL 60654 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$750.00
3.2. Nonpriority creditor's name and mailing address 2E CREATIVE, INC 411 N 10TH ST ST. LOUIS MO 63101 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$33,925.00
3.3. Nonpriority creditor's name and mailing address ACCESS INFORMATION PROTECTED 500 UNICORN PARK DRIVE SUITE 503 WOBURN MA 01801 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$373.20

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.4.	Nonpriority creditor's name and mailing address ACCOUNTEMPS 12400 COLLECTIONS CENTER DRIVE CHICAGO IL 60693 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$9,615.01
3.5.	Nonpriority creditor's name and mailing address ACTIVE GRAPHICS, INC PO BOX 5603 CAROL STREAM IL 60197-5603 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$3,282.68
3.6.	Nonpriority creditor's name and mailing address ADAL CORP/JUNGLE TV - SEE NOTES FOR CODING P O BOX 881122-1122 PORT ST LUCIE FL 34988 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$1,800.00

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.7.	Nonpriority creditor's name and mailing address ADP SCREENING AND SELECTION SERVICES PO BOX 645177 CINCINNATI OH 45264-5177 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$6,392.22
3.8.	Nonpriority creditor's name and mailing address AFCO CREDIT CORPORATION P.O. BOX 371889 PITTSBURGH PA 15250-7889 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: INSURANCE Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$758.61
3.9.	Nonpriority creditor's name and mailing address ALL IN ONE POSTER COMPANY, INC 1156 NORTH GILBERT ST. ANAHEIM CA 92801 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$5,595.70

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.10.	Nonpriority creditor's name and mailing address ALLERGAN USA INC 12975 COLLECTIONS CENTER DRIVE CHICAGO IL 60693-0129 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$6,797.60
3.11.	Nonpriority creditor's name and mailing address ALORICA INC PO BOX 748624 LOS ANGELES CA 90074 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$124,401.61
3.12.	Nonpriority creditor's name and mailing address ALVAREZ & MARSAL HEALTHCARE INDUSTRY GROUP LLC 600 MADISON AVENUE - 8TH FLOOR NEW YORK NY 10022 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$30,000.00

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.13.	Nonpriority creditor's name and mailing address ALVERSON TAYLOR MORTENSEN AND SANDERS 6605 GRAND MONTECITO PARKWAY SUITE 200 LAS VEGAS NV 89149 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$147.00
3.14.	Nonpriority creditor's name and mailing address AMAZON BUSINESS 410 TERRY AVE NORTH SEATTLE WA 98109 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$1,990.60
3.15.	Nonpriority creditor's name and mailing address ANAGO OF NASHVILLE 475 METROPLEX DRIVE SUITE 214 NASHVILLE TN 37211 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$225.00

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.16.	Nonpriority creditor's name and mailing address ANTONIEWICZ, RON ROBYN S HANKINS PL ROBYN S HANKINS ESQ 4600 MILITARY TRL STE 217 JUPITER FL 33458 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: PENDING LITIGATION CLAIM Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED
3.17.	Nonpriority creditor's name and mailing address ARAMARK REFRESHMENT SERVICES 9627 PREMIER PARKWAY MIRAMAR FL 33025 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$920.27
3.18.	Nonpriority creditor's name and mailing address BANKER LOPEZ GASSLER P.A. 501 E. KENNEDY BLVD SUITE 1700 TAMPA FL 33602 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$2,338.50

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.19.	Nonpriority creditor's name and mailing address BAUGHEY, TRACEY J Address Intentionally Omitted Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$227.50
3.20.	Nonpriority creditor's name and mailing address BERKELEY RESEARCH GROUP, LLC 2200 POWELL STREET SUITE 1200 EMERYVILLE CA 94608 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$161,245.80
3.21.	Nonpriority creditor's name and mailing address BETTERDOT SYSTEMS INC P O BOX 98201 CARLAW TORONTO ON M4M 1J0 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$1,906.66

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.22.	Nonpriority creditor's name and mailing address BIRDEYE INC 250 CAMBRIDGE AVE SUTIE 103 PALO ALTO CA 94306 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$25,137.00
3.23.	Nonpriority creditor's name and mailing address CAL INTERPRETING & TRANSLATIONS 12304 SANTA MONICA BLVD SUITE 300 LOS ANGELES CA 90025 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$580.00
3.24.	Nonpriority creditor's name and mailing address CANON FINANCIAL SERVICES INC 14904 COLLECTIONS CENTER DRIVE CHICAGO IL 60693-0149 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$2,026.76

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.25.	Nonpriority creditor's name and mailing address CINTAS CORPORATION NO.2 PO BOX 631025 CINCINNATI OH 45263-1025 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$515.99
3.26.	Nonpriority creditor's name and mailing address CISCO SYSTEMS CAPITAL CORPORATION PO BOX 41602 PHILADELPHIA PA 19101-1602 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$8,561.43
3.27.	Nonpriority creditor's name and mailing address COLUMBUS EYE ASSOCIATES, INC 7840 MONTGOMERY ROAD CINCINNATI OH 45236 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: PENDING LITIGATION CLAIM Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.28.	Nonpriority creditor's name and mailing address COMCAST COMCAST CENTER 1701 JFK BLVD PHILADELPHIA PA 19103 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: UTILITIES Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$140.40
3.29.	Nonpriority creditor's name and mailing address CONCUR TECHNOLOGIES, INC 62157 COLLECTIONS CENTER DRIVE CHICAGO IL 60693 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$16,106.95
3.30.	Nonpriority creditor's name and mailing address COOK, BEN SHUTTS AND BOWEN LLP MATTHEW SACKEL DEVON A WOOLARD 525 OKEECHOBEE BLVD STE 1100 WEST PALM BEACH FL 33401 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: PENDING LITIGATION CLAIM Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.31.	Nonpriority creditor's name and mailing address COONEY, SCULLY AND DOWLING TEN COLUMBUS BOULEVARD HARTFORD CT 06106-5109 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$12,398.81
3.32.	Nonpriority creditor's name and mailing address COUNCIL AFFORDABLE QUALITY HEALTHCARE, INC. PO BOX 759192 BALTIMORE MD 21275-9192 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$491.04
3.33.	Nonpriority creditor's name and mailing address COVENANT TECHNOLOGY GROUP LLC P O BOX 10898 SAVANNAH GA 31412 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$2,500.00

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.34.	Nonpriority creditor's name and mailing address CREDSIMPLE 50 W 23RD ST SUITE 702 NEW YORK NY 10010 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$3,821.50
3.35.	Nonpriority creditor's name and mailing address CT CORPORATION PO BOX 4349 CAROL STREAM IL 60197-4349 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$9,852.05
3.36.	Nonpriority creditor's name and mailing address DELL FINANCIAL SERVICES ONE DELL WAY ROUND ROCK TX 78682 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$28,420.84

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.37.	Nonpriority creditor's name and mailing address DEX IMAGING PO BOX 17454 CLEARWATER FL 33762 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$2,448.44
3.38.	Nonpriority creditor's name and mailing address DISCOVERY BENEFITS INC PO BOX 9528 FARGO ND 58106-9528 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: INSURANCE Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$897.50
3.39.	Nonpriority creditor's name and mailing address D-TECH NORTH LLC 1095 MILITARY TRAIL, BOX # 1447 JUPITER FL 33458 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$79.45

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.40.	Nonpriority creditor's name and mailing address EASTGROUP PROPERTIES LP PO BOX 534563 ATLANTA GA 30353-4563 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: PROPERTY RENT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$28,226.98
3.41.	Nonpriority creditor's name and mailing address E-BIZSOFT.COM INC 12555 ORANGE DRIVE #222 DAVIE FL 33330 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$13,137.60
3.42.	Nonpriority creditor's name and mailing address ENVISION INFOSOFT PVT. LTD 4224 DECATUR AVE N NEW HOPE MN 55428 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$12,380.00

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.43.	Nonpriority creditor's name and mailing address EPSTEIN BECKER & GREEN, P.C. 1227 25TH STREET NW SUITE700 WASHINGTON DC 20037 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$65,836.37
3.44.	Nonpriority creditor's name and mailing address EVANS, LISA Address Intentionally Omitted Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: WORKERS' COMPENSATION CLAIM Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED
3.45.	Nonpriority creditor's name and mailing address FACEBOOK INC 1601 WILLOW ROAD MENLO PARK CA 94025 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$192,873.54

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.46.	Nonpriority creditor's name and mailing address FALCON INVESTMENT ADVISORS LLC 21 CUSTOM HOUSE STREET, 10TH FLOOR BOSTON MA 02110 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$3,985.39
3.47.	Nonpriority creditor's name and mailing address FISHER & PHILLIPS LLP 450 EAST LAS OLAS BLVD SUITE 800 FT LAUDERDALE FL 33301 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$1,676.00
3.48.	Nonpriority creditor's name and mailing address FORD & HARRISON, LLP POST OFFICE BOX 890836 CHARLOTTE NC 28289-0836 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$1,782.50

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3.49.	Nonpriority creditor's name and mailing address FREEWHEEL ADVERTISERS INC 33W MONROE STREE 19TH FLOOR CHICAGO IL 60603 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$3,874.00
3.50.	Nonpriority creditor's name and mailing address GALLOWAY, LUCCHESI, EVERSON & PICCHI 2300 CONTRA COSTA BLVD, STE 350 PLEASANT HILL CA 94523 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$3,787.46
3.51.	Nonpriority creditor's name and mailing address GLOBAL SOFTWARE, LLC 3301 BENSON DRIVE SUITE 201 RALEIGH NC 27609 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$12,474.00

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3.52.	Nonpriority creditor's name and mailing address GO2 PARTNERS INC 701 LEE STREET SUITE 1050 DES PLAINES IL 60016 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$1,013.26
3.53.	Nonpriority creditor's name and mailing address GOLDBERG KOHN 55 E. MONROE STREET SUITE 3300 CHICAGO IL 60603 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$105,877.95
3.54.	Nonpriority creditor's name and mailing address GOOGLE INC DEPARTMENT NO: 33654 P. O. BOX 39000 SAN FRANCISCO CA 94139 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$1,675.56

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3.55.	Nonpriority creditor's name and mailing address GRANT THORNTON LLP P O BOX 532019 ATLANTA GA 30353-2019 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$202,894.82
3.56.	Nonpriority creditor's name and mailing address GREATLAND CORPORATION PO BOX 1157 GRAND RAPIDS MI 49501-1157 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$10,001.80
3.57.	Nonpriority creditor's name and mailing address GROH & ASSOCIATES INC 22480 NEW YORK AVE PORT CHARLOTTE FL 33952 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$203.22

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3.58.	Nonpriority creditor's name and mailing address HALL BOOTH SMITH, P.C. 191 PEACHTREE STREET, NE SUITE 2900 ATLANTA GA 30303-1775 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$230.26
3.59.	Nonpriority creditor's name and mailing address HARRIS BEACH PLLC 100 WALL STREET, 23RD FLOOR NEW YORK NY 10005 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$3,202.00
3.60.	Nonpriority creditor's name and mailing address HART WAGNER LLP 1000 S.W. BROADWAY 20TH FLOOR PORTLAND OR 97205 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$6,541.72

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3.61.	Nonpriority creditor's name and mailing address HOLLAND & KNIGHT LLP PO BOX 864084 ORLANDO FL 32886-4084 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$30,820.00
3.62.	Nonpriority creditor's name and mailing address HUBSPOT INC P O BOX 419842 BOSTON MA 02241-9842 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$42,048.00
3.63.	Nonpriority creditor's name and mailing address IMG TECHNOLOGIES INC 1 TOWER LANE, SUITE 1850 OAKBROOK TERRACE IL 60181 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$2,240.00

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3.64.	Nonpriority creditor's name and mailing address INFOLOGITECH INC 3 INDEPENDENCE WAY, SUITE 403 PRINCETON NJ 08540 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$19,910.00
3.65.	Nonpriority creditor's name and mailing address JONES WALKER LLP 201 ST. CHARLES AVE - 50TH FLOOR NEW ORLEANS LA 70170-5100 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$555.00
3.66.	Nonpriority creditor's name and mailing address JPMORGAN CHASE BANK, N.A. CHRISTOPHER HIGGINS 3399 PGA BLVD. SUITE 100 PALM BEACH GARDENS FL 33410 Date or dates debt was incurred 4/9/20 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: NOTE PAYABLE Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim \$3,130,916.00

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3.67.	Nonpriority creditor's name and mailing address KLIENTBOOST LLC 2787 BRISTOL STREET COSTA MESA CA 92626 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$10,000.00
3.68.	Nonpriority creditor's name and mailing address KROLL / DUFF & PHELPS PO BOX 847509 DALLAS TX 75284-7509 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$15,088.77
3.69.	Nonpriority creditor's name and mailing address LCA VISION INC 7840 MONTGOMERY ROAD CINCINNATI OH 45236 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: PENDING LITIGATION CLAIM Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.70.	Nonpriority creditor's name and mailing address LEGALSHIELD ONE PRE-PAID WAY ADA OK 74820 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$1,207.75
3.71.	Nonpriority creditor's name and mailing address LIGHTHOUSE SERVICES INC 1710 WALTON RD SUITE 204 BLUE BELL PA 19422 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$920.00
3.72.	Nonpriority creditor's name and mailing address MARLIN BUSINESS BANK PO BOX 13604 PHILADELPHIA PA 19101-3604 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$464.98

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3.73.	Nonpriority creditor's name and mailing address MEDPRO GROUP 5814 REED ROAD FORT WAYNE IN 46835 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$55,841.52
3.74.	Nonpriority creditor's name and mailing address MICROSOFT ONLINE, INC. PO BOX 847543 DALLAS TX 75284-7543 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$75,882.42
3.75.	Nonpriority creditor's name and mailing address NATIONAL ASSOCIATION OF VISION CARE PLANS 3774 LAVISTA ROAD, SUITE 101 TUCKER GA 30084 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$25,000.00

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3.76.	Nonpriority creditor's name and mailing address NELSON MULLINS RILEY & SCAROROUGH LLP P O BOX 11009 COLUMBIA SC 29211-1009 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$1,894.38
3.77.	Nonpriority creditor's name and mailing address NEOFUNDS BY NEOPOST PO BOX 6813 CAROL STREAM IL 60197-6813 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$3,154.19
3.78.	Nonpriority creditor's name and mailing address NEW ENGLAND DOCUMENT SYSTEMS INC 750 EAST INDUSTRIAL PARK DRIVE MANCHESTER NH 03109 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$18,612.00

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.79.	Nonpriority creditor's name and mailing address OFFICETEAM 12400 COLLECTIONS CENTER DRIVE CHICAGO IL 60693 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$4,609.59
3.80.	Nonpriority creditor's name and mailing address PALADIN GLOBAL PARTNERS LLC 612 S E 5TH AVENUE SUITE 6 FT. LAUDERDALE FL 33301 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$20,000.00
3.81.	Nonpriority creditor's name and mailing address PARKER, KIMBERLY Address Intentionally Omitted Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: WORKERS' COMPENSATION CLAIM Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED

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3.82.	Nonpriority creditor's name and mailing address PETRUZZELLI, GEMINA Address Intentionally Omitted Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$2,850.00
3.83.	Nonpriority creditor's name and mailing address POPP TELECOM 620 MENDLESSOHN AVE NORTH GOLDEN VALLEY MN 55427 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: UTILITIES Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$5.00
3.84.	Nonpriority creditor's name and mailing address R2 UNIFIED TECHNOLOGIES 980 N FEDERAL HIGHWAY SUITE 410 BOCA RATON FL 33432 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$29,365.13

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.85.	Nonpriority creditor's name and mailing address RAYMOND JAMES AND ASSOCIATES INC 880 CARILLON PARKWAY ST. PETERSBURG FL 33716 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$75,000.00
3.86.	Nonpriority creditor's name and mailing address REED EXHIBITIONS US 201 MERRITT 7 NORWALK CT 06851 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$5,147.00
3.87.	Nonpriority creditor's name and mailing address RELIANT TECHNOLOGY LLC 1371 SOUTHLAND CIRCLE NW ATLANTA GA 30318 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$4,269.30

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.88.	Nonpriority creditor's name and mailing address RIZO, CHRISTINE Address Intentionally Omitted Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: WORKERS' COMPENSATION CLAIM Is the claim subject to offset? ☒ No ☐ Yes	Amount of claim UNDETERMINED
3.89.	Nonpriority creditor's name and mailing address RODOLF & TODD PLLC 401 SOUTH BOSTON AVENUE SUITE 200 TULSA OK 74103-4014 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$3,313.30
3.90.	Nonpriority creditor's name and mailing address SANDBERG PHOENIX & VON GONTARD P.C. PO BOX 790051 ST LOUIS MO 63179-0051 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$5,311.00

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3.91.	Nonpriority creditor's name and mailing address SAUL EWING ARNSTEIN & LEHR LLP 1500 MARKET STREET FLOOR 38 PHILADELPHIA PA 19102-2128 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$35,000.00
3.92.	Nonpriority creditor's name and mailing address SCRIBE SOFTWARE 150 DOW STREET MANCHESTER NH 03101 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$4,500.00
3.93.	Nonpriority creditor's name and mailing address SHEPPARD MULLIN RICHTER & HAMPTON LLP 333 SOUTH HOPE STREET 43RD FLOOR LOS ANGELES CA 90071-1422 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$49,892.13

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.94.	Nonpriority creditor's name and mailing address SHI INTERNATIONAL CORP-AUTO PAY REGIONS 290 DAVIDSON AVE SOMERSET NJ 08873 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$44,598.66
3.95.	Nonpriority creditor's name and mailing address SILVR SOCIAL, LLC 701 E SANTA CLARA ST #15 VENTURA CA 93001 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$20,775.00
3.96.	Nonpriority creditor's name and mailing address SOLUTIONREACH INC 2600 N. ASHTON BLVD LEHI UT 84043 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$950.82

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.97.	Nonpriority creditor's name and mailing address SOUTH TWIN EXECUTIVE SEARCH LLC 75 BARRETT DRIVE SUITE 1231 WEBSTER NY 14580 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$420.00
3.98.	Nonpriority creditor's name and mailing address SPERRY TECH LLC 11555 HERON BAY BLVD, SUITE 200 CORAL SPRINGS FL 33067 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$13,075.89
3.99.	Nonpriority creditor's name and mailing address STANGE COMPANY 2033 OAK INDUSTRIAL DR. NE GRAND RAPIDS MI 49505 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$1,403.10

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.100.	Nonpriority creditor's name and mailing address STAPLES PO BOX 790322 ST. LOUIS MO 63179-0322 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$280.58
3.101.	Nonpriority creditor's name and mailing address STERLIZER AUTOCLAVE SOLUTIONS LLC 4443 HENRY DELLINGER ROAD, STE E MAIDEN NC 28650 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$2,186.00
3.102.	Nonpriority creditor's name and mailing address STEVEN DOUGLAS ASSOCIATES LLC 1301 INTERNATIONAL PARKWAY SUITE 510 SUNRISE FL 33323 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$5,000.00

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.103.	Nonpriority creditor's name and mailing address TAMCARE SERVICES INC 11789 BLACKWOODS LANE WEST PALM BEACH FL 33412 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$436.17
3.104.	Nonpriority creditor's name and mailing address TAPSTONE HOLDINGS, LLC 9777 WILSSHIRE BLVD, SUITE 1000 BEVERLY HILLS CA 90212 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$682.73
3.105.	Nonpriority creditor's name and mailing address THE GATEWAY PRESS, INC 9777 GREEN PARK INDUSTRIAL DRIVE ST. LOUIS MO 63123-7259 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$696.08

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.106.	Nonpriority creditor's name and mailing address THE LINCOLN NATIONAL LIFE- ENTER LVIGP ONLY 1300 SOUTH CLINTON STREET FORT WAYNE IN 46802 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: INSURANCE Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$41,256.06
3.107.	Nonpriority creditor's name and mailing address THOMPSON HINE LLP 3900 KEY CENTER, 127 PUBLIC SQUARE CLEVELAND OH 44114-1291 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$33,837.72
3.108.	Nonpriority creditor's name and mailing address TILFORD DOBBINS & SCHMIDT PLLC 401 WEST MAIN STREET SUITE 1400 LOUISVILLE KY 40202 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$960.18

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.109.	Nonpriority creditor's name and mailing address TOWER 1555 1555 PALM BEACH LAKES BLVD SUITE 1100 WEST PALM BEACH FL 33401 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: PROPERTY RENT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$132,850.08
3.110.	Nonpriority creditor's name and mailing address TRUPTI N PATEL & ASSOCIATES 155 MIDDLESEX TURNPIKE BURLINGTON MA 01803 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$1,990.58
3.111.	Nonpriority creditor's name and mailing address USI INSURANCE SERVICES NATIONAL, INC PO BOX 62819 VIRGINIA BEACH VA 23466 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: INSURANCE Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$25,999.00

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.112.	Nonpriority creditor's name and mailing address VICTOR INSURANCE MANAGERS INC 55 STANDISH COURT SUITE 600 MISSISSAUGA ON L5R4B2 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$25,436.59
3.113.	Nonpriority creditor's name and mailing address VINCODO, LLC 1554 CLARK DRIVE YARDLEY PA 19067 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$72.32
3.114.	Nonpriority creditor's name and mailing address VORYS SATER SEYMOUR AND PEASE LLP P O BOX 73487 CLEVELAND OH 44193 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$663.00

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

3.115. Nonpriority creditor's name and mailing address WALLER LANSDEN DORTCH & DAVIS LLP 511 UNION STREET, SUITE 2700 NASHVILLE TN 37219 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$45,844.54
3.116. Nonpriority creditor's name and mailing address WASTE MGMT - DEBIT ACCOUNT PO BOX 4648 CAROL STREAM IL 60197-4648 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: UTILITIES Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$526.08
3.117. Nonpriority creditor's name and mailing address WESTERN INSTITUTIONAL REVIEW BOARD INC DEPT 106091 PO BOX 150434 HARTFORD CT 06115-0434 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? ☐ No ☐ Yes	Amount of claim \$2,035.00

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**3.118. **Nonpriority creditor's name and mailing address**

WILLIAMS, TAMARA
 WATSON BURNS PLLC
 FRANK L WATSON III WILLIAM F BURNS
 253 ADAMS AVE
 MEMPHIS TN 38103

Date or dates debt was incurred**Last 4 digits of account number:****As of the petition filing date, the claim is:***Check all that apply.*

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

PENDING LITIGATION CLAIM

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

UNDETERMINED

3.119. **Nonpriority creditor's name and mailing address**

ZOHO CORPORATION
 P O BOX 894296
 LOS ANGELES CA 90189-4926

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE DEBT

Is the claim subject to offset?

- ☐ No
☐ Yes

Amount of claim

\$25,820.00

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
ALORICA INC DANIELLE EVANS 5161 CALIFORNIA AVE.,STE 100 IRVINE CA 92617	Part 2 line 3.11	_____
DINSMORE &SHOHL LLP 1900 CHEMED CENTER 255 EAST FIFTH STREET CINCINNATI OH 45202	Part 2 line 3.69	_____
DINSMORE &SHOHL LLP 1900 CHEMED CENTER 255 EAST FIFTH STREET CINCINNATI OH 45202	Part 2 line 3.27	_____
FURR AND COHEN PA ROBERT C FURR,ESQ 2255 GLADES RD.,STE 301E BOCA RATON FL 33431	Part 2 line 3.109	_____
GOOGLE INC 1600 AMPHITHEATRE PKWY MOUNTAIN VIEW CA 94043	Part 2 line 3.54	_____
TOWER 1555 DEBRA LAWSON 1555 PALM BEACH LAKES BLVD STE 1100 WEST PALM BEACH FL 33401	Part 2 line 3.109	_____
VINCODO LLC TIM DALY 1554 CLARK DR YARDLY PA 19067	Part 2 line 3.113	_____
ZIEMER USA CAROL DEPPING OR BETH PRATT 620 E 3RD ST ALTON IL 62002	Part 2 line 3.119	_____

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$0.00
5b. Total claims from Part 2	5b. +	\$5,279,959.19
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$5,279,959.19

Fill in this information to identify the case:**Debtor name:** LVI Intermediate Holdings, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11413☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. Title of contract**State what the contract or lease is for**

IT LICENSING AGREEMENT

Nature of debtor's interest

VENDOR

State the term remaining

UNDETERMINED

List the contract number of any government contract

ADOBE SYSTEMS INCORPORATED
29322 NETWORK PLACE
CHICAGO IL 60673-1293

2.2. Title of contract**State what the contract or lease is for**

AETNA SBC CHOICE POS II HDHP

Nature of debtor's interest

INSURANCE / BENEFITS

State the term remaining

UNDETERMINED

List the contract number of any government contract

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

AETNA
AETNA-MIDDLETON
PO BOX 532424
CHARLOTTE NC 28290

2.3. Title of contract**State what the contract or lease is for**

AETNA SBC CHOICE POS II HIGH PLAN

Nature of debtor's interest

INSURANCE / BENEFITS

State the term remaining

UNDETERMINED

List the contract number of any government contract

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

AETNA
AETNA-MIDDLETON
PO BOX 532424
CHARLOTTE NC 28290

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

- 2.4. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** AETNA SBC CHOICE POS II LOW PLAN
- Nature of debtor's interest** INSURANCE / BENEFITS AETNA
AETNA-MIDDLETON
PO BOX 532424
CHARLOTTE NC 28290
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- 2.5. **Title of contract** REAL & PERSONAL PROPERTY - POLICY NO. IA492 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED AFFILIATED FM INSURANCE CO.
270 CENTRAL AVE
JOHNSTON RI 02919
- State the term remaining** 3/31/2021
- List the contract number of any government contract** _____
- 2.6. **Title of contract** CRIME & FIDELITY - POLICY NO. 39783819 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED AIG
80 PINE STREET
NEW YORK NY 10005
- State the term remaining** 11/10/2020
- List the contract number of any government contract** _____
- 2.7. **Title of contract** FOREIGN LIABILITY - POLICY NO. WS11009434 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED AIG
80 PINE STREET
NEW YORK NY 10005
- State the term remaining** 11/10/2020
- List the contract number of any government contract** _____
- 2.8. **Title of contract** DIRECTORS & OFFICERS LIABILITY – R/O - POLICY NO. 24544449 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED AIG
80 PINE STREET
NEW YORK NY 10005
- State the term remaining** 3/1/2025
- List the contract number of any government contract** _____

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

2.9.	Title of contract _____ State what the contract or lease is for CORPORATE TRAVEL AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease AMERICAN AIRLINES 4255 AMON CARTER BLVD FORT WORTH TX 76155
2.10.	Title of contract _____ State what the contract or lease is for COMMERCIAL ACCOUNT AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease AMERICAN EXPRESS - 360001 PO BOX 650448 DALLAS TX 75265-0448
2.11.	Title of contract _____ State what the contract or lease is for PRICING AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease AMO SALES AND SERVICE INC 75 REMITTANCE DRIVE SUITE 1437 CHICAGO IL 60675-1437
2.12.	Title of contract _____ State what the contract or lease is for SEVERANCE AGREEMENT Nature of debtor's interest EMPLOYER State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ANTONIEWICZ, RON Address Intentionally Omitted
2.13.	Title of contract _____ State what the contract or lease is for SEVARANCE CONTRACT Nature of debtor's interest CONTRACT PARTY State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ANTONIEWICZ, RONALD R Address Intentionally Omitted

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

- 2.14. **Title of contract** CYBER LIABILITY – EXCESS - POLICY NO. PRV10012066102
State what the contract or lease is for INSURANCE
Nature of debtor's interest INSURED
State the term remaining 11/10/2020
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 AXA XL
 300 BROADACRES DR # 300
 BLOOMFIELD NJ 07003
- 2.15. **Title of contract** _____
State what the contract or lease is for LETTER AGREEMENT
Nature of debtor's interest CONTRACT PARTY
State the term remaining UNDETERMINED
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 BASCOMB, LINCK
 Address Intentionally Omitted
- 2.16. **Title of contract** _____
State what the contract or lease is for QUALSIGHT AGREEMENT
Nature of debtor's interest EMPLOYER
State the term remaining UNDETERMINED
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 BASCOMB, LINK
 Address Intentionally Omitted
- 2.17. **Title of contract** PROFESSIONAL LIABILITY – EXCESS 1 - POLICY NO. W21247190301
State what the contract or lease is for INSURANCE
Nature of debtor's interest INSURED
State the term remaining 11/18/2020
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 BEAZLEY (LLOYDS)
 BEAZLEY USA SVC INC
 30 BATTERSON PK RD
 FARMINGTON CT 06032
- 2.18. **Title of contract** _____
State what the contract or lease is for SEVARANCE CONTRACT
Nature of debtor's interest CONTRACT PARTY
State the term remaining UNDETERMINED
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 BEN COOK
 Address Intentionally Omitted

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

- 2.19. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** OFFER LETTER
- Nature of debtor's interest** CONTRACT PARTY BENSON, DAVID A
- State the term remaining** UNDETERMINED Address Intentionally Omitted
- List the contract number of any government contract** _____
- 2.20. **Title of contract** DIRECTORS & OFFICERS LIABILITY – TAIL PRIMARY - POLICY NO. BPRO8053267 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED BERKLEY
- State the term remaining** 2/12/2021 AON RISK SERVICES INC OF IL
- List the contract number of any government contract** _____ 200 EAST RANDOLPH ST
- 11TH FLOOR
- CHICAGO IL 60601
- 2.21. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** IT LICENSING AGREEMENT
- Nature of debtor's interest** VENDOR BIRCH COMMUNICATIONS/ FUSION
- State the term remaining** UNDETERMINED P.O. BOX 51341
- List the contract number of any government contract** _____ LOS ANGELES CA 90051-5641
- 2.22. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** IT LICENSING AGREEMENT
- Nature of debtor's interest** VENDOR BIRCH COMMUNICATIONS/ FUSION
- State the term remaining** _____ PO BOX 51341
- List the contract number of any government contract** _____ LOS ANGELES CA 75312-2544
- 2.23. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** JOINT VENTURE
- Nature of debtor's interest** CONTRACT PARTY BISMARCK REFRACTIVE, LLC
- State the term remaining** UNDETERMINED 314 E THAYER AVE
- List the contract number of any government contract** _____ BISMARCK
- ND 58501-4018

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

2.24.	Title of contract State what the contract or lease is for EMPLOYMENT AGREEMENT Nature of debtor's interest EMPLOYER State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease BOJORQUEZ, JUAN Address Intentionally Omitted
2.25.	Title of contract State what the contract or lease is for LETTER AGREEMENT Nature of debtor's interest CONTRACT PARTY State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease BOJORQUEZ, JUAN C Address Intentionally Omitted
2.26.	Title of contract State what the contract or lease is for PROPERTY LEASE AGREEMENT Nature of debtor's interest LESSEE State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CALIPINE CORPORATION 2269 CHESTNUT ST. #477 SAN FRANCISCO CA 94123
2.27.	Title of contract State what the contract or lease is for EQUIPMENT LEASE AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CANON FINANCIAL SERVICES INC 14904 COLLECTIONS CENTER DRIVE CHICAGO IL 60693-0149
2.28.	Title of contract State what the contract or lease is for EQUIPMENT LEASE AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CANON FINANCIAL SERVICES INC 14904 COLLECTIONS CENTER DRIVE CHICAGO IL 60693-0149

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

- 2.29. **Title of contract** DIRECTORS & OFFICERS LIABILITY – EXCESS D&O - POLICY NO. G71497665 001 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED CHUBB WESTCHESTER PROFESSIONAL RISK
- State the term remaining** 3/1/2025 11575 GREAT OAKS WAY STE 200 ALPHARETTA GA 30022
- List the contract number of any government contract** _____
- 2.30. **Title of contract** DIRECTORS & OFFICERS LIABILITY – EXCESS EMPLOYMENT PRACTICES - POLICY NO. G71497677 001 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED CHUBB WESTCHESTER PROFESSIONAL RISK
- State the term remaining** 3/1/2025 11575 GREAT OAKS WAY STE 200 ALPHARETTA GA 30022
- List the contract number of any government contract** _____
- 2.31. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** IT LICENSING AGREEMENT
- Nature of debtor's interest** VENDOR CISCO SYSTEMS CAPITAL CORPORATION
- State the term remaining** UNDETERMINED PO BOX 41602 PHILADELPHIA PA 19101
- List the contract number of any government contract** _____
- 2.32. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** IT LICENSING AGREEMENT
- Nature of debtor's interest** VENDOR CITRIX SYSTEMS INC
- State the term remaining** UNDETERMINED 851 W CYPRESS CREEK RD FT LAUDERDALE FL 33309-2009
- List the contract number of any government contract** _____
- 2.33. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** TRAVEL AND EXPENSE SERVICES AGREEMENT
- Nature of debtor's interest** VENDOR CONCUR TECHNOLOGIES, INC
- State the term remaining** UNDETERMINED 62157 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
- List the contract number of any government contract** _____

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

2.34.	Title of contract _____ State what the contract or lease is for SEVERANCE AGREEMENT Nature of debtor's interest EMPLOYER State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease COOK, BEN Address Intentionally Omitted
2.35.	Title of contract _____ State what the contract or lease is for PROPERTY LEASE AGREEMENT Nature of debtor's interest LESSEE State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease COUSINS FUND II TAMPA II, LLC P.O. BOX 865663 ORLANDO FL 32886-5664
2.36.	Title of contract _____ State what the contract or lease is for TRANSIT ADMINISTRATIVE SERVICES AGREEMENT Nature of debtor's interest INSURANCE / BENEFITS State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease DISCOVERY BENEFITS INC PO BOX 9528 FARGO ND 58106-9528
2.37.	Title of contract _____ State what the contract or lease is for PROPERTY LEASE AGREEMENT Nature of debtor's interest LESSEE State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease EASTGROUP PROPERTIES, L.P. EAST COAST LOCKBOX (FOR RENT PAYMENTS ONLY) ATLANTA GA 30353-4563
2.38.	Title of contract _____ State what the contract or lease is for JOINT VENTURE Nature of debtor's interest CONTRACT PARTY State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease EAU CLAIRE REFRACTIVE, LLC 745 KENNEY AVE EAU CLAIRE WI 54701-6361

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

- 2.39. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** IT LICENSING AGREEMENT
- Nature of debtor's interest** VENDOR E-BIZSOFT.COM INC
12555 ORANGE DRIVE #222
DAVIE FL 33330
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- 2.40. **Title of contract** DIRECTORS & OFFICERS LIABILITY – PRIMARY POLICY NO. PV-496209 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED ENCON GROUP INC
LLOYDS UNDERWRITERS
1155 RUE METCALFE STE 2220
MONTREAL QC H3B 2V6
CANADA
- State the term remaining** 6/24/2020
- List the contract number of any government contract** _____
- 2.41. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LEASE & MAINTENANCE AGREEMENT. ASSIGNED TO TLC VISION CENTERS ON 3/26/2015
- Nature of debtor's interest** VENDOR ENTERPRISE FLEET MANAGEMENT
PO BOX 800089
KANSAS CITY MO 64180-0089
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- 2.42. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** IT LICENSING AGREEMENT
- Nature of debtor's interest** VENDOR ENVISION INFOSOFT PVT. LTD
4224 DECATUR AVE N
NEW HOPE MN 55428
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- 2.43. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** IT LICENSING AGREEMENT
- Nature of debtor's interest** VENDOR ENVISION INFOSOFT PVT. LTD
4224 DECATUR AVE N
NEW HOPE MN 55428
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

2.44.	Title of contract State what the contract or lease is for LEGAL SERVICES AGREEMENT Nature of debtor's interest LEGAL / PROFESSIONAL State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease EPSTEIN BECKER & GREEN, P.C. 1227 25TH STREET NW SUITE700 WASHINGTON DC 20037
2.45.	Title of contract State what the contract or lease is for LEGAL SERVICES AGREEMENT Nature of debtor's interest LEGAL / PROFESSIONAL State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease FORD & HARRISON, LLP POST OFFICE BOX 890836 CHARLOTTE NC 28289-0836
2.46.	Title of contract State what the contract or lease is for IT LICENSING AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease GRANITE TELECOMMUNICATIONS CLIENT ID #311 PO BOX 983119 BOSTON MA 02298-3119
2.47.	Title of contract State what the contract or lease is for IT LICENSING AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease GRANITE TELECOMMUNICATIONS CLIENT ID #311 PO BOX 983119 BOSTON MA 02298-3119
2.48.	Title of contract State what the contract or lease is for GROUP SALES AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease HAMPTON INN GROUP SALES 1000 S FEDERAL HIGHWAY HALLANDALE BEACH FL 33009

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

2.49.	Title of contract State what the contract or lease is for PRIMARY SUPPLIER AGREEMENT (CENTRALIZED PURCHASING) Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease HENRY SCHEIN INC BOX 371952 PITTSBURGH PA 15250-7952
2.50.	Title of contract State what the contract or lease is for EMPLOYMENT AGREEMENT (SALE BONUS) Nature of debtor's interest EMPLOYER State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease HOCKENSON, MARKUS Address Intentionally Omitted
2.51.	Title of contract State what the contract or lease is for TRANSACTION BONUS AGREEMENT Nature of debtor's interest CONTRACT PARTY State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease HOCKENSON, MARKUS A Address Intentionally Omitted
2.52.	Title of contract State what the contract or lease is for LICENSE AGREEMENT Nature of debtor's interest VENDOR State the term remaining List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease IMEDICWARE INC 2222 SEDWICK ROAD DURHAM NC 27713
2.53.	Title of contract State what the contract or lease is for GROUP PURCHASING PARTICIPATION AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease INTALERE - AMERINET 2 CITYPLACE DRIVE SUITE 400 ST. LOUIS MO 63141

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

- 2.54. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** RECORDS AND INFORMATION MANAGEMENT SERVICES AGREEMENT
- Nature of debtor's interest** VENDOR IRON MOUNTAIN
PO BOX 27128
NEW YORK NY 10087-7128
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- 2.55. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SECURE SHREDDING SERVICES AGREEMENT
- Nature of debtor's interest** VENDOR IRON MOUNTAIN
PO BOX 27128
NEW YORK NY 10087-7128
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- 2.56. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LEGAL SERVICES AGREEMENT
- Nature of debtor's interest** LEGAL / PROFESSIONAL JONES WALKER LLP
201 ST CHARLES AVE
50TH FLOOR
NEW ORLEANS LA 70170-5100
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- 2.57. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PROPERTY LEASE AGREEMENT
- Nature of debtor's interest** LESSEE KENNEY AVENUE LLC
2715 DAMON STREET
EAU CLAIRE WI 54701
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- 2.58. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PROPERTY LEASE AGREEMENT
- Nature of debtor's interest** LESSEE KPB PARTNERS, LLC
900 CIRCLE 75 PARKWAY
ATLANTA GA 30339
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

2.59.	Title of contract State what the contract or lease is for LEGAL SERVICES AGREEMENT Nature of debtor's interest INSURANCE / BENEFITS State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease LEGALSHIELD ONE PRE-PAID WAY ADA OK 74820
2.60.	Title of contract State what the contract or lease is for LEGAL SERVICES AGREEMENT Nature of debtor's interest LEGAL / PROFESSIONAL State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease LEWIS BRISBOIS BISGAARD & SMITH 550 E SWEDESFORD ROAD SUITE 270 WAYNE PA 19087
2.61.	Title of contract State what the contract or lease is for ABSENCE MANAGEMENT SERVICES AGREEMENT - COMPANY LEAVE DETAILS Nature of debtor's interest INSURANCE / BENEFITS State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease LINCOLN FINANCIAL GROUP 1300 SOUTH CLINTON STREET FORT WAYNE IN 46802
2.62.	Title of contract State what the contract or lease is for ABSENCE MANAGEMENT SERVICES AGREEMENT Nature of debtor's interest INSURANCE / BENEFITS State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease LINCOLN NATIONAL LIFE INSURANCE COMPANY 1300 SOUTH CLINTON STREET FORT WAYNE IN 46802
2.63.	Title of contract State what the contract or lease is for GROUP INSURANCE POLICY - LIFE AND AD&D INSURANCE Nature of debtor's interest INSURANCE / BENEFITS State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease LINCOLN NATIONAL LIFE INSURANCE COMPANY 1300 SOUTH CLINTON STREET FORT WAYNE IN 46802

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

- | | | | |
|-------|---|---|---|
| 2.64. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | DIRECTORS & OFFICERS LIABILITY – EXCESS POLICY NO. 254309
INSURANCE
INSURED
6/24/2020
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
LLOYD'S
120 E PALMETTO PK RD STE 300
BOCA RATON FL 33432 |
| 2.65. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | DIRECTORS & OFFICERS LIABILITY – EXCESS POLICY NO. FL 1902596
INSURANCE
INSURED
6/24/2020
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
LLOYD'S
120 E PALMETTO PK RD STE 300
BOCA RATON FL 33432 |
| 2.66. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | DIRECTORS & OFFICERS LIABILITY – EXCESS & DIC POLICY NO. DOH001128521
INSURANCE
INSURED
6/24/2020
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
LLOYD'S
120 E PALMETTO PK RD STE 300
BOCA RATON FL 33432 |
| 2.67. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | BILLING ERRORS & OMISSIONS - POLICY NO. B0621PLVII0001 19
INSURANCE
INSURED
11/10/2020
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
LLOYDS
CERTAIN UNDERWRITERS AT
LLOYD'S
42 W 54TH ST
#14
NEW YORK NY 10019 |
| 2.68. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | U.S. PROFESSIONAL LIABILITY - POLICY NO. HN029390
INSURANCE
INSURED
11/18/2020
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
MEDPRO
5814 REED RD
FORT WAYNE IN 46835 |

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

- | | | |
|-------|--|--|
| 2.69. | Title of contract
PROFESSIONAL LIABILITY – EXCESS 2 - POLICY NO. EN029390

State what the contract or lease is for
INSURANCE

Nature of debtor's interest
INSURED

State the term remaining
11/18/2020

List the contract number of any government contract _____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

MEDPRO
5814 REED RD
FORT WAYNE IN 46835 |
| 2.70. | Title of contract _____

State what the contract or lease is for
EMPLOYMENT AGREEMENT

Nature of debtor's interest
EMPLOYER

State the term remaining
UNDETERMINED

List the contract number of any government contract _____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

MELAMED, LISA
Address Intentionally Omitted |
| 2.71. | Title of contract _____

State what the contract or lease is for
EMPLOYMENT CONTRACT

Nature of debtor's interest
CONTRACT PARTY

State the term remaining
UNDETERMINED

List the contract number of any government contract _____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

MELAMED, LISA A
Address Intentionally Omitted |
| 2.72. | Title of contract _____

State what the contract or lease is for
ACCIDENT INSURANCE

Nature of debtor's interest
INSURANCE / BENEFITS

State the term remaining
UNDETERMINED

List the contract number of any government contract _____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

METLIFE
BOX# 804466
811 MAIN STREET, 7TH FLOOR
KANSAS CITY MO 64180-4466 |
| 2.73. | Title of contract _____

State what the contract or lease is for
CRITICAL ILLNESS INSURANCE

Nature of debtor's interest
INSURANCE / BENEFITS

State the term remaining
UNDETERMINED

List the contract number of any government contract _____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

METLIFE
BOX# 804466
811 MAIN STREET, 7TH FLOOR
KANSAS CITY MO 64180-4466 |

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

- 2.74. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** DENTAL BENEFITS
- Nature of debtor's interest** INSURANCE / BENEFITS METLIFE
BOX# 804466
811 MAIN STREET, 7TH FLOOR
KANSAS CITY MO 64180-4466
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- 2.75. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** VISION
- Nature of debtor's interest** INSURANCE / BENEFITS METLIFE
BOX# 804466
811 MAIN STREET, 7TH FLOOR
KANSAS CITY MO 64180-4466
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- 2.76. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** MICROSOFT OFFICE PRODUCT AGREEMENT
- Nature of debtor's interest** VENDOR MICROSOFT CORPORATE
PO BOX 847543
DALLAS TX 75284-7543
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- 2.77. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PRICING GUARANTEED FOR 24 MONTHS
- Nature of debtor's interest** VENDOR MICROSPECIALTIES INC
430 SMITH STREET
MIDDLETOWN CT 06457
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- 2.78. **Title of contract** DIRECTORS & OFFICERS LIABILITY – EXCESS - POLICY NO. XMF1908947 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED NATIONWIDE
7 WORLD TRADE CENTER
250 GREENWICH ST 37TH FLOOR
NEW YORK NY 10007
- State the term remaining** 3/1/2025
- List the contract number of any government contract** _____

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

2.79.	Title of contract State what the contract or lease is for INSURANCE POLICY Nature of debtor's interest INSURANCE / BENEFITS State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease NATIONWIDE
2.80.	Title of contract State what the contract or lease is for MAILFINANCE - PRODUCT LEASE AGREEMENT WITH METER RENTAL AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease NEOFUNDS BY NEOPOST PO BOX 6813 CAROL STREAM IL 60197-6813
2.81.	Title of contract State what the contract or lease is for AP AUTOMATION SERVICES Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease NEW ENGLAND DOCUMENT SYSTEMS INC 750 EAST INDUSTRIAL PARK DRIVE MANCHESTER NH 03109
2.82.	Title of contract State what the contract or lease is for PENTACAM BASIC SOFTWARE TERM SHEET Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease OCULUS INC 17721 59TH AVE NE ARLINGTON WA 98223
2.83.	Title of contract State what the contract or lease is for INSURANCE / BENEFITS Nature of debtor's interest INSURANCE / BENEFITS State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease OPTUMRX PBM P O BOX 888765 LOS ANGELES CA 90088-8765

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

2.84.	Title of contract _____ State what the contract or lease is for IT LICENSING AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease OPTUMRX PBM P O BOX 888765 LOS ANGELES CA 90088-8765
2.85.	Title of contract _____ State what the contract or lease is for INTERIM MANAGEMENT AGREEMENT Nature of debtor's interest LEGAL / PROFESSIONAL State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PALADIN GLOBAL PARTNERS LLC 612 S E 5TH AVENUE SUITE 6 FT. LAUDERDALE FL 33301
2.86.	Title of contract _____ State what the contract or lease is for AGREEMENT (INTERIM CFO) Nature of debtor's interest CONTRACT PARTY State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PALADIN GLOBAL PARTNERS, LLC 612 S E 5TH AVE STE 6 FT. LAUDERDALE FL 33301
2.87.	Title of contract _____ State what the contract or lease is for OFFER LETTER Nature of debtor's interest CONTRACT PARTY State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PITEO, THOMAS M Address Intentionally Omitted
2.88.	Title of contract _____ State what the contract or lease is for EMPLOYMENT AGREEMENT Nature of debtor's interest EMPLOYER State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PITEO, TOM Address Intentionally Omitted

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

- 2.89. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICES AGREEMENT
- Nature of debtor's interest** VENDOR PRN NUTRACUTICLES
- State the term remaining** UNDETERMINED 5 SENTRY PKWY
- List the contract number of any government contract** _____ #210
BLUE BELL PA 19422
- 2.90. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SOFTWARE LICENSING AGREEMENT
- Nature of debtor's interest** VENDOR PROLEASE
- State the term remaining** UNDETERMINED 1 DOCK STREET
- List the contract number of any government contract** _____ STAMFORD CT 06902
- 2.91. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INTERNAL AUDIT, RISK ASSESSMENT, STAFF AUGMENTATION & CONSULTING SERVICES
- Nature of debtor's interest** VENDOR PROTIVITI, INC
- State the term remaining** UNDETERMINED 12269 COLLECTION CENTER DRIVE
- List the contract number of any government contract** _____ CHICAGO IL 60693
- 2.92. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** JOINT VENTURE
- Nature of debtor's interest** CONTRACT PARTY PROVIDENCE REFRACTIVE, LLC
- State the term remaining** UNDETERMINED 450 VETERANS MEMORIAL
- List the contract number of any government contract** _____ PARKWAY
SUITE 7A
EAST PROVIDENCE
RI 02914
- 2.93. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE BROKER FOR CANADA GL & UMBRELLA
- Nature of debtor's interest** INSURANCE / BENEFITS PURVES REDMOND LIMITED
- State the term remaining** UNDETERMINED 70 UNIVERSITY AVE
- List the contract number of any government contract** _____ STE 400
TORONTO ON MSJ 2M4
CANADA

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

2.94.	Title of contract State what the contract or lease is for IT LICENSING AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease RELIANT TECHNOLOGY LLC 1371 SOUTHLAND CIRCLE NW ATLANTA GA 30318
2.95.	Title of contract State what the contract or lease is for IT LICENSING AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SENTRY ONE 75 REMITTANCE DR DEPT 6092 CHICAGO IL 60675-6092
2.96.	Title of contract State what the contract or lease is for TLC CHARLOTTE-REGULATORY INVESTIGATION Nature of debtor's interest LEGAL / PROFESSIONAL State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SHUMAKER LOOP & KENDRICK LLP 176 CROGHAN SPUR RD SUITE 400 CHARLESTON SC 29407
2.97.	Title of contract State what the contract or lease is for AGENCY STAFFING AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SJL INC P O BOX 1783 BROKEN ARROW OK 74013
2.98.	Title of contract CYBER LIABILITY - POLICY NO. PRV10012066102 State what the contract or lease is for INSURANCE Nature of debtor's interest INSURED State the term remaining 11/10/2020 List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SOMPO SOMPO JAPAN INSURANCE CO OF AMERICA 777 3RD AVE # 28B NEW YORK NY 10017

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

2.99.	Title of contract _____ State what the contract or lease is for IT LICENSING AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SOPHOS 11730 PLZ AMERICA DR STE 500 RESTON VA 20190
2.100.	Title of contract _____ State what the contract or lease is for PURCHASE AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease STAPLES BUSINESS DEPT ATL PO BOX 105748 ATLANTA GA 30348-5748
2.101.	Title of contract _____ State what the contract or lease is for PURCHASE AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease STAPLES PRINT SOLUTIONS DEPT ATL PO BOX 105748 ATLANTA GA 30348-5748
2.102.	Title of contract _____ State what the contract or lease is for PURCHASE AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease STAPLES TECHNOLOGY PO BOX 95230 CHICAGO IL 60694-5230
2.103.	Title of contract _____ State what the contract or lease is for SERVICES AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease STERICYCLE PO BOX 9001588 LOUISVILLE KY 40290-1588

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

2.104.	Title of contract State what the contract or lease is for SERVICES AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease STERLING 1928 TRUAX BLVD EUA CLAIRE WI 54703
2.105.	Title of contract State what the contract or lease is for PRIVATE LABEL CREDIT CARD PROGRAM Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SYNCHRONY BANK 170 ELECTION DRIVE SUITE 125 DRAPER UT 84020
2.106.	Title of contract U.S. GENERAL LIABILITY & AUTOMOBILE - POLICY NO. 20UEN IB1595 State what the contract or lease is for INSURANCE Nature of debtor's interest INSURED State the term remaining 11/10/2020 List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease THE HARTFORD HARTFORD CASUALTY INSURANCE CO ONE HARTFORD PLZ HARTFORD CT 06155
2.107.	Title of contract U.S. UMBRELLA – EXCESS - POLICY NO. 20XHU IB2176 State what the contract or lease is for INSURANCE Nature of debtor's interest INSURED State the term remaining 11/10/2020 List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease THE HARTFORD HARTFORD CASUALTY INSURANCE CO ONE HARTFORD PLZ HARTFORD CT 06155
2.108.	Title of contract WORKERS COMPENSATION - POLICY NO. 20WE AB9Q7K State what the contract or lease is for INSURANCE Nature of debtor's interest INSURED State the term remaining 11/10/2020 List the contract number of any government contract 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease THE HARTFORD HARTFORD CASUALTY INSURANCE CO ONE HARTFORD PLZ HARTFORD CT 06155

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

- 2.109. **Title of contract** CANADA GENERAL LIABILITY & AUTOMOBILE - POLICY NO. 05LIA0133168 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 11/10/2020
- List the contract number of any government contract** _____
- THE HARTFORD
THE HARTFORD CANADA
PURVES REDMOND AND ASSOCIATES
70 UNIVERSITY AVE
STE 400
TORONTO ON M5J2M4
CANADA
- 2.110. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** IT LICENSING AGREEMENT
- Nature of debtor's interest** VENDOR
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- TIERPOINT
12444 POWERSCOURT DR
SUITE 450
ST. LOUIS MO 63131
- 2.111. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** JOINT VENTURE
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- TLC THE LASER CENTER (TRI CITIES), INC.
1019 W OAKLAND AVE
STE 2
JOHNSON CITY
TN 37604-2357
- 2.112. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EMPLOYMENT AGREEMENT
- Nature of debtor's interest** EMPLOYER
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- TRIPP, DAVID
Address Intentionally Omitted
- 2.113. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** OFFER LETTER
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** UNDETERMINED
- List the contract number of any government contract** _____
- TRIPP, DAVID
4143 NW 58TH DRIVE
Address Intentionally Omitted

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

2.114.	Title of contract _____ State what the contract or lease is for RETAIL SELLER FINANCE AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease UGA FINANCE 7505 NW TIFFANY SPRINGS PKWY KANSAS CITY MO 64153
2.115.	Title of contract _____ State what the contract or lease is for IT LICENSING AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease VMWARE 3401 HILLVIEW AVENUE PALO ALTO CA 94304
2.116.	Title of contract _____ State what the contract or lease is for IT LICENSING AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease WEBEX 170 WEST TASMAN DR SAN JOSE CA 95134
2.117.	Title of contract _____ State what the contract or lease is for BUSINESS TRAVEL SERVICES AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease WORLD TRAVEL 168 RUTHERFORD PL NORTH ARLINGTON NJ 07031
2.118.	Title of contract _____ State what the contract or lease is for EQUIPMENT LEASE AGREEMENT Nature of debtor's interest VENDOR State the term remaining UNDETERMINED List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ZIEMER U.S.A. 620 E 3RD ST ALTON IL 62002

Fill in this information to identify the case:**Debtor name:** LVI Intermediate Holdings, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11413☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. CATARACT VISION INSTITUTE FLORIDA, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.2. CATARACT VISION INSTITUTE, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.3. HEALTHCARE MARKETING SERVICES, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.4. LASER EYE SURGERY, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.5. LASER EYE SURGERY, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.6. LVI MISSOURI, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7. QUALSIGHT, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.8. THE LASIK VISION INSTITUTE, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.9. THE LASIK VISION INSTITUTE, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.10. TLC LASER EYE CENTERS (REFRACTIVE I), LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.11. TLC THE LASER CENTER (INDIANA) LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.12. TLC THE LASER CENTER (INSTITUTE), LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.13. TLC THE LASER CENTER (PITTSBURGH) L.L.C.	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.14. TLC VISION CAPITAL LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.15. TLC VISION CENTER HOLDINGS, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	BANC OF AMERICA LEASING & CAPITAL, LLC	☒ D ☐ E/F ☐ G
2.16. TLC VISION CENTERS, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.17. TLC WHITTEN LASER EYE ASSOCIATES, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G

Debtor **LVI Intermediate Holdings, Inc.**Case number (if known) **20-11413**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.18. TOTAL VISION INSTITUTE, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.19. TRUVISION, LLC	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G
2.20. VISION GROUP HOLDINGS	1555 PALM BEACH LAKES BOULEVARD SUITE 600 WEST PALM BEACH FL 33401	LBC CREDIT PARTNERS III, L.P., AS AGENT	☒ D ☐ E/F ☐ G

Fill in this information to identify the case:**Debtor name:** LVI Intermediate Holdings, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11413Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 6/26/2020
MM/DD/YYYY

x

/s/ Lisa Melamed

Signature of individual signing on behalf of debtor

Lisa Melamed
Printed name

CEO & President
Position or relationship to debtor