

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

**Jointly Administered under
Case No. 15-50307**

MAGNETATION LLC, et al,

Court File No. 15-50307 (GFK)

Debtors.

(includes:

Court File Nos.:

Mag Lands, LLC
Mag Finance Corp.
Mag Mining, LLC
Mag Pellet LLC)

15-50308 (GFK)
15-50309 (GFK)
15-50310 (GFK)
15-50311 (GFK)

Chapter 11 Cases
Chief Judge Gregory F. Kishel

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Magnetation LLC, Mag Lands, LLC, Mag Finance Corp., Mag Mining, LLC and Mag Pellet LLC (collectively, the “Debtors”) with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements,” and together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the District of Minnesota (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether publically filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may result in material changes to the Schedules and Statements. The Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as they deem necessary or appropriate, but the Debtors are under no obligation to amend, supplement or otherwise modify the Schedules and Statements.

Accordingly, there can be no assurance that the Schedules and Statements are wholly accurate and complete. The Debtors and their officers, employees, agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided in the Schedules and Statements. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

These Global Notes, Methodology and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of each Debtor's Schedules and Statements. The Global Notes should be referred to, considered and reviewed in connection with any review of the Schedules and Statements.

Overview of Methodology

- 1. Description of Cases and "as of" Information Date.** On May 5, 2015 (the "Petition Date"), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. On May 8, 2015, the Bankruptcy Court entered an order directing the consolidation of the cases for the purpose of joint administration under Case No. 15-50307 (GFK) [Docket No. 72]. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On May 12, 2015, the Office of the United States Trustee for the District of Delaware

appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 94].

The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of April 30, 2015. The liability information provided in the Schedules and Statements, except as otherwise noted, represents the liability data of the Debtors as of May 5, 2015.

2. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make certain estimates and assumptions that affect the reported amounts of assets and liabilities. Actual amounts could differ from those estimates, perhaps materially. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
3. **Recharacterization.** The Debtors have made reasonable efforts to properly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements. Due to the complexity and size of the Debtors' businesses, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time either in amendments to the Schedules and Statements or in another filing as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
4. **Intercompany.** Based on information currently available, there are no recorded intercompany claims among the Debtors and no outstanding prepetition intercompany claims by Magnetation, Inc. against a Debtor. Payments made within one year immediately preceding the Petition Date on account of intercompany claims between a Debtor and Magnetation, Inc. are reported on Statement 3(c).

As of the Petition Date, approximately \$17.6 million in principal remains outstanding under an unsecured loan that Magnetation LLC extended to Magnetation, Inc. and is reported on Schedule B18 for Magnetation LLC.

5. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome and an inefficient use of estate resources for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values for the assets as listed in the Debtors' books and records as of April 30, 2015. Amounts ultimately realized may vary from net book value, and such variance may be material. Additionally, certain assets, such as patents licensed from Magnetation, Inc., are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes do not appear in the Schedules and Statements as they have no net book value. The Debtors reserve their right to amend or adjust the value of each asset set forth in the Schedules and Statements.

6. **Real Property and Personal Property–Owned.** Property and equipment listed in the Schedules and Statements are presented without consideration of any statutory or consensual liens that may attach (or have attached) to such property and equipment.
7. **Real Property and Personal Property–Leased.** In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property, including vehicles, fixtures and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to include lease payments on Schedule D (secured debt) to the extent applicable and to the extent the lessor filed a UCC-1. Nothing in the Schedules and Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to any and all such issues.
8. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, tax accruals and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding prepetition claims on a postpetition basis. To the extent that any prepetition liabilities have been paid postpetition pursuant to the authority granted to the Debtors by the Bankruptcy Court, such prepetition liabilities have been excluded from the Schedules and Statements. Accordingly, where the Schedules and Statements list creditors and set forth the Debtors' scheduled amounts of such claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any postpetition payments made on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as necessary or appropriate.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

9. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been

abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction.

- 10. Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such contracts and leases.

Moreover, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. The Debtors reserve the right to make any arguments and objections with respect to the assertion of any such claims.

- 11. Classifications.** Listing a claim or contract on (i) Schedule D as "secured," (ii) Schedule E as "priority," (iii) Schedule F as "unsecured," or (iv) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claims, contracts or leases or to setoff of such claims. The Debtors reserve the right to amend the Schedules and Statements and to recharacterize or reclassify any such claims, contracts or leases by amending the Schedules and Statements or in another appropriate filing.

- 12. Disputed, Contingent and/or Unliquidated Claims.** Schedules D, E and F permit each Debtor to designate a claim as "disputed," "contingent" and/or "unliquidated." Any failure to designate a claim on a given Debtor's Schedules and Statements as "disputed," "contingent" and/or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent" and/or "unliquidated," or that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on the Schedules and Statements on any grounds, including, without limitation, amount, liability or classification. Additionally, the Debtors reserve the right to subsequently designate such claims as "disputed," "contingent" or "unliquidated," whether by amending the Schedules and Statements or in another appropriate filing. Listing a claim does not constitute an admission by the Debtors of the claimant's legal rights or a waiver of the Debtors' rights to object to, recharacterize or reclassify the claim.

- 13. Contingent Assets.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on or after the Petition

Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have or will have, and the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtors and non-Debtors) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification. The Debtors reserve their rights with respect to these claims and to supplement the Schedules and Statements for these items at a later date.

- 14. Undetermined Amounts.** Some of the Debtors' scheduled assets and liabilities are unknown and/or unliquidated at this time. In such cases, the amounts are listed as "unknown," "TBD" or "undetermined." The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.
- 15. Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- 16. Paid Claims.** The Bankruptcy Court has authorized (but not directed) the Debtors to pay various outstanding prepetition claims, including certain payments to employees, critical vendors and taxing authorities. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve the right to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid overpayment for any such liabilities.
- 17. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- 18. Confidential, Private and Commercially Sensitive Information.** There are instances within the Schedules and Statements where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns about the confidential or commercially sensitive nature of certain information or concerns for the privacy of an individual, the Debtors may have deemed it necessary and appropriate to avoid listing such names, addresses and amounts. In particular, employee addresses have been removed from entries listed on Schedules E, F and G and the Statements, as applicable. These addresses are available upon request of the Office of the United States Trustee and the Bankruptcy Court.
- 19. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as they deem necessary or appropriate, but the Debtors are under no obligation to amend, supplement or otherwise modify the Schedules

and Statements. This general reservation of rights includes, without limitation, the right to amend the Schedules and Statements with respect to claim description, designation, or Debtor against which the claim is asserted; dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any claim as “disputed,” “contingent” or “unliquidated;” or object to the extent, validity, enforceability, priority or avoidability of any claim. Any failure to designate a claim in the Schedules and Statements as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtors that such claim or amount is not “disputed,” “contingent” or “unliquidated.” Listing a claim does not constitute an admission of liability by the Debtor against which the claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of any of the Debtors’ rights, including, without limitation, the Debtors’ rights with respect to issues involving claims, substantive consolidation, defenses, equitable subordination, recharacterization and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

20. Global Notes Control. If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors’ Schedules

Schedule A. Except where otherwise noted, the Debtors have included the book value of owned real property assets held by the Debtors on Schedule A. The Debtors’ leasehold improvements appear on Schedule B29. The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors reserve all of their rights to re-categorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly listed.

Schedule B. All values set forth in Schedule B reflect the book values of the Debtors’ assets as of **April 30, 2015** unless otherwise noted below. The Debtors reserve the right to amend the values attributed to the assets recorded on Schedule B as necessary. Further, as stated above, due to the volume of the Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors reserve all of their rights to re-categorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly listed.

Schedule B2. Cash values held in financial accounts as of May 5, 2015 are listed on Schedule B2. Details with respect to the Debtors’ cash management system and bank

accounts are provided in the *Notice of Hearing and Joint Motion for an Order (i) Granting an Expedited Hearing, (ii) Authorizing Maintenance of the Debtors' Existing Cash Management System, Purchase Card Program and Existing Bank Accounts and Business Forms and (iii) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers* [Docket No. 14] (the "Cash Management Motion").

Schedule B3. The Bankruptcy Court, pursuant to the *Notice of Hearing and Joint Motion for an Order (i) Granting an Expedited Hearing, (ii) Prohibiting Utilities From Altering, Refusing or Discontinuing Service, (iii) Deeming Utility Companies Adequately Assured of Future Performance and (iv) Establishing Procedures for Determining Requests for Additional Adequate Assurance* [Docket No. 25], has authorized the Debtors to provide adequate assurance of payment for postpetition utility services, including deposits in an amount equal to two weeks of utility service less any deposit then held by such utility, calculated as a historical average over the past 12 months. Such deposits are not listed on Schedule B3, which was prepared as of the Petition Date.

Schedule B9. The Debtors maintain certain insurance policies. Additional information regarding the insurance policies listed on Schedule B9 is available in the *Notice of Hearing and Joint Motion for an Order (i) Granting an Expedited Hearing, (ii) Authorizing the Debtors to Continue and Renew Their Liability, Property, Casualty and Other Insurance Programs and Honor All Obligations in Respect Thereof and (iii) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers* [Docket No. 19].

Schedule B13. Ownership interests in subsidiaries have been listed in Schedule B13 as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

Schedule B16. The net book value of accounts receivable as of May 5, 2015 has been listed in Schedule B16. Accounts receivable does not include any intercompany receivables.

Schedules B18 and B21. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment or forfeiture of such claim.

Schedule B21. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, setoffs or refund claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counterclaims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule B21.

Schedule B22. Patents licensed from Magnetation, Inc. have been listed in Schedule B22 as an undetermined amount because the fair market value of such ownership is dependent

on numerous variables and factors and likely differs significantly from their net book value.

Schedule D. The descriptions provided on Schedule D are intended only as a summary. The claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All claims listed on Schedule D, however, appear to have been incurred before the Petition Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve the right to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument related to a creditor's claim. The Debtors further reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any claims associated with any contracts and agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

As of the Petition Date, Magnetation LLC was the borrower, and the other Debtors were the guarantors, under (i) a \$65.0 million revolving credit facility, under which approximately \$56.0 million in borrowings remains outstanding and approximately \$8.9 million of undrawn letters of credit remains outstanding and (ii) a \$3.8 million term credit facility. Additionally, Magnetation LLC and Mag Finance Corp. co-issued \$325.0 million in principal amount of prepetition notes and, in a tack-on offering under the same indenture, co-issued an additional \$100.0 million in principal amount of prepetition notes. As of the Petition Date, \$425 million in aggregate principal amount of prepetition notes remains outstanding. Mag Pellet LLC also is a party to an unsecured tax increment financing arrangement with White County, Indiana, pursuant

to which Mag Pellet LLC purchased a \$23.5 million 0% bond, under which approximately \$23.5 million remains outstanding as of the Petition Date.

Magnetation LLC has since obtained post-petition financing (the “DIP Financing”) consisting of a term loan in an aggregate amount of approximately \$135.0 million, of which approximately \$63.7 million represents additional incremental liquidity and approximately \$71.3 million represents roll-ups of certain prepetition indebtedness. All of the other Debtors guarantee Magnetation LLC’s obligations under the DIP Financing. An initial borrowing was made on May 7, 2015 in the amount of \$55.0 million. Magnetation LLC used a portion of the proceeds from the DIP Financing to, among other things, (i) effectuate roll-ups of certain prepetition indebtedness, (ii) fund the operational and working capital needs of the Debtors, (iii) pay fees, costs and expenses incurred by the Debtors in connection with their chapter 11 cases and in connection with the foregoing and (iv) make authorized adequate protection payments.

Schedule E. The Bankruptcy Court has authorized the Debtors to, *inter alia*, continue to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code, including certain prepetition (i) taxes and fees, (ii) wages, salaries, employee benefits and other compensation, (iii) claims of certain critical vendors, (iv) claims of shippers, warehousemen and service providers, (v) obligations to vendors arising from postpetition delivery of goods ordered prepetition and (vi) insurance obligations. To the extent that prepetition amounts have been paid in accordance with the Bankruptcy Court orders prior to filing the Schedules, such claim amounts may not be listed in Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve their right to dispute the priority status of any claim on any basis.

Schedule F. The Debtors have used reasonable efforts to report all general unsecured claims against the Debtors on Schedule F, based upon the Debtors’ books and records as of the Petition Date. Although reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim on Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F. Furthermore, claims listed on Schedule F have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule F contains information regarding pending litigation involving the Debtors. The dollar amount of potential claims associated with any such pending litigation is listed as “undetermined” and marked as contingent, unliquidated and disputed in the Schedules and Statements. Some of the litigation claims listed on Schedule F may be subject to subordination pursuant to section 510 of the Bankruptcy Code. Schedule F also includes potential or threatened litigation claims. Any information contained in Schedule F with respect to such potential litigation shall not be a binding representation of the Debtors’ liabilities with respect to any of the potential suits and proceedings included therein. The Debtors expressly incorporate by reference into Schedule F all parties to pending litigation listed in Statement 4(a) as contingent, unliquidated and disputed claims, to the extent not already listed on Schedule F.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule F contains information regarding accounts payable. To the extent that the Debtors have not been able to attribute an accounts payable claim listed on Schedule F to the appropriate Debtor prior to filing the Schedules and Statements, such accounts payable claim has been marked as contingent. The Debtors intend to amend or supplement Schedule F as necessary and appropriate to more accurately reflect the accounts payable claims attributable to each Debtor.

The Bankruptcy Court has authorized the Debtors to pay certain prepetition claims of critical vendors. To the extent that prepetition amounts have been paid in accordance with the Bankruptcy Court orders prior to filing the Schedules and Statements, such claim amounts may not be listed in Schedule F.

Schedule G. The businesses of the Debtors are complex. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and expired leases, the Debtors' review is ongoing and inadvertent errors, omissions or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease was in effect on the Petition Date or is valid or enforceable. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement Schedule G as necessary.

Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider may appear multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts.

The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements,

waivers, estoppel certificates, letters, memoranda and other documents, instruments and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements or other agreements made directly or indirectly by any agreement, instrument or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G.

The Debtors reserve all of their rights to alter or amend these Schedules the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on the Schedule G. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease. The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as co-debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because all such claims are contingent, disputed, or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 4(a), as applicable.

Claims of Third-Party Related Entities. Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

Umbrella Agreements. A number of contracts listed in the Schedules and Statements are umbrella agreements that cover some or all of the Debtors. Such agreements have been listed in the Schedules and Statements of the Debtor that was the main signatory to the agreement, although more than one of the Debtors may be obligated under the agreement.

Pension Obligations for Active and Retired Employees. Pursuant to two collective bargaining agreements, certain of the Debtors are obligated to make contributions to the Central Pension Fund of the International Union of Operating Engineers and Participating Employers (the "Pension Plan"), a multi-employer pension plan. As of the Petition Date, the Debtors estimate that their annual Pension Plan contributions are approximately \$1.7 million. Based upon the February 1, 2013 actuarial valuation, which is the most recent actuarial valuation available, the Pension Plan assets are valued at approximately \$13.2 billion and the Pension Plan liabilities are valued at approximately \$14.6 billion.

Workers' Compensation Claims and Other Employment-Related Actions and Charges. The workers' compensation obligations have been attributed to the applicable Debtor entities and listed on their respective Schedule F as undetermined individual amounts. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F. In addition, other employment-related actions and charges are excluded from the Debtors' Statements. As of the Petition Date, the total liability incurred for all of the Debtors' current open workers' compensation claims was \$182,579.36 while total liability incurred for all of the Debtors' closed workers' compensation claims was \$19,019.88, for an aggregate total liability incurred for all of the Debtors' open and closed workers' compensation claims of \$201,599.24.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3(b). Statement 3(b) includes information with respect to any disbursement or other transfer made by the Debtors, on a consolidated basis, within 90 days before the Petition Date, except for those made to insiders (which payments appear in response to Statement Question 3(c)), employees and bankruptcy professionals (which payments appear in response to Statement Question 9 and include any retainers paid to bankruptcy professionals). The dates set forth in the "Dates of Payment" column relate to one of the following: (i) the date of a wire transfer; (ii) the date of an "ACH" payment; or (iii) the check date. The amounts listed in Statement 3(b) reflect the Debtors' disbursements netted against any check level detail. Thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3(b). All disbursements listed on Statement 3(b) are made through the Debtors' cash

management system. Additionally, all disbursement information reported in Statement 3(b) for a specific Debtor pertains to the bank accounts maintained by that Debtor.

Statement 3(c). One of the Debtors, Magnetation LLC, funds a director and officer insurance policy that covers directors and officers of the Debtors and Magnetation, Inc. Additionally, Magnetation LLC funds the workers' compensation policy for the management, corporate, administrative and other employees provided by Magnetation, Inc. pursuant to the Management Services Agreement dated October 4, 2011, by and between Magnetation, Inc. and Magnetation LLC (the "Management Services Agreement"). Under the Management Services Agreement, Magnetation LLC reimburses Magnetation, Inc. for such employees' compensation and benefits.

Statement 4(a). Information provided in Statement 4(a) includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. The actual amount of any pending suit or proceeding is contingent on the outcome of such suit or proceeding. Additionally, any information contained in Statement 4(a) shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 7. Although the Debtors have made reasonable efforts to ensure that the gifts listed in response to Statement 7 include all gifts made, given the magnitude of the Debtors' operations, certain gifts may have inadvertently been omitted from the Statements.

Statement 8. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statement 13. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, warranties, debit memos, credits and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to track and list all such offsets and other similar rights. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors' responses to Statement 13.

Statement 14. In the ordinary course of business, each of Magnetation LLC, Mag Pellet LLC, and Mag Mining, LLC entered into consignment agreements (the "Consignment Agreements") on behalf of certain of the Debtors with some of their vendors. Under the Consignment Agreements, the Debtors take possession but not title to various materials and supplies, including parts and components of various mining and mining-related equipment (the "Consigned Assets"). Title to the Consigned Assets does not transfer to the Debtors, and the Debtors are not obligated to pay for the Consigned Assets until the Consigned Assets are placed in service.

Statement 17. The Debtors have operated in multiple locations. At some locations, the Debtors no longer have any operations and may no longer have relevant records or the records may no longer be complete or reasonably accessible or reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons, it may not be possible to identify and supply the requested information for every “site” and “proceeding” literally responsive to Statement 17. The Debtors have devoted substantial internal and external resources to identifying and providing the requested information for as many responsive sites and proceedings as reasonably possible. The Debtors may supplement or amend this response in the future. Due to the number of potentially responsive matters, the practical burdens in compiling information on inactive matters and the presumably lower relevance of information on inactive matters, information is presented only for matters that have been active within the last few years and that the Debtors do not consider to be closed. When some requested categories of information were not reasonably available for a listed “site” or “proceeding,” the Debtors’ response gives as much information as was reasonably available. When a site is the subject of a proceeding, settlement or order listed in the response to Statement 17(c), the site and notices related to it are not also listed in the responses to Statement 17(a) or 17(b). Similarly, sites that are listed in the response to Statement 17(a) (sites for which the Debtors have received notice from a governmental unit) are not repeated in response to Statement 17(b) (sites for which the Debtors have provided notice to a governmental unit). To avoid duplication, notices are not listed to the extent they refer to another notice or proceeding already identified in Statement 17(a), (b) or (c). This response does not include sites or proceedings related to non-environmental laws such as occupational safety and health laws or transportation laws. The Debtors make routine reports and submissions concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. This response is limited to those reports and submissions that identify uncontrolled releases and hazardous materials and does not purport to identify all routine reports and submissions.

Statement 19(d). The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors and other parties within two years immediately before the Petition Date. The Debtors do not maintain complete lists to track such disclosures. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors’ knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 19(d).

Statement 23. Unless otherwise indicated in a Debtor’s specific response to Statement 23, the Debtors have included a comprehensive response to Statement 23 in Statement 3(c).

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re: MAG MINING, LLC

Case No. 15-50310 (GFK)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtors assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtors liabilities. Individual debtors must also complete the Statistical Summary of Certain Liabilities and Related Data if they file a case under chapter 7, 11 or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$54,590,486.75		
B - Personal Property	Yes	8	\$114,350,833.05		
C - Property Claimed as Exempt	Not Applicable	Not Applicable			
D - Creditors Holding Secured Claims	Yes	6			\$525,801,408.40
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			UNDETERMINED
F - Creditors Holding Unsecured Nonpriority Claims	Yes	46			\$52,388,167.41
G - Executory Contracts and Unexpired Leases	Yes	5			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	Not Applicable	Not Applicable			\$
J - Current Expenditures of Individual Debtor(s)	Not Applicable	Not Applicable			\$
Total Number of Sheets of All Schedules -		70			
Total Assets -			\$168,941,319.80		
Total Liabilities -				\$578,189,575.81	

Pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure, the Debtor hereby reserves the right to amend these schedules and statements from time to time and at any time to, among other things, correct errors and/or omissions, add or delete creditors, modify the amount and/or priority of claims, and identify claims as contingent, unliquidated, and/or disputed.

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claims in the property only in Schedule C-Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
PLANT 4 28754 COUNTY ROAD 61 GRAND RAPIDS, MN 55744	FEE SIMPLE OWNERSHIP - BUILDINGS		\$46,276,093.95	UNKNOWN
PLANT 4 28754 COUNTY ROAD 61 GRAND RAPIDS, MN 55744	FEE SIMPLE OWNERSHIP - LAND IMPROVEMENTS		\$8,314,392.80	UNKNOWN
Page Subtotals:			\$54,590,486.75	
Schedule Totals:			\$54,590,486.75	

(Report also on Summary of Schedules)

FOOTNOTE: VALUE IS NET BOOK VALUE AS OF APRIL 30, 2015

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an 'X' in the appropriate position in the column labeled 'None.' If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C-Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		SEE ATTACHED SCHEDULE B09		UNDETERMINED
10. Annuities. Itemize and name each issuer.	X			

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C § 530(b)(1) or under a qualified state tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in the Schedule A- Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		SEE ATTACHED SCHEDULE B25		\$129,771.90
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.		SEE ATTACHED SCHEDULE B29		\$111,070,157.84
30. Inventory.		SEE ATTACHED SCHEDULE B30		\$2,602,869.35
31. Animals.	X			
32. Crops-growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		SEE ATTACHED SCHEDULE B35		\$548,033.96
5 Continuation sheet(s) attached			Total:	\$114,350,833.05

(Include amounts from any continuation sheets attached. Report also on Summary of Schedules)

MAG MINING, LLC
15-50310 (GFK)

B9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.

COVERAGE	LIMITS	POLICY TERM	INSURER	POLICY NUMBER	TOTAL AMOUNT	DESCRIPTION
AUTOMOBILE	CSL: \$1,000,000	09/02/14-09/02/15	AIG	CA3632326	UNDETERMINED	AUTOMOBILE COVERAGE
DIRECTORS & OFFICER/ EMPLOYMENT PRACTICES LIABILITY/FIDUCIARY	D&O (SHARED W/EPL): \$5,000,000; FIDUCIARY: \$1,000,000	03/27/15-03/27/16	AIG NATIONAL UNION FIRE	87665792	UNDETERMINED	DIRECTORS & OFFICER/ EMPLOYMENT PRACTICES LIABILITY/FIDUCIARY COVERAGE
ERISA	\$500,000	03/06/14-03/06/17	TRAVELERS	106071282	UNDETERMINED	ERISA COVERAGE
EXCESS D&O LIABILITY, EPL	EXCESS D&O, EPL: \$5,000,000	03/27/15-03/27/16	AXIS INSURANCE CO	PENDING	UNDETERMINED	EXCESS D&O LIABILITY, EPL COVERAGE
GENERAL LIABILITY	GENERAL AGGREGATE: \$2,000,000; EACH OCCURRENCE: \$1,000,000	09/02/14-09/02/15	AIG	GL1903291	UNDETERMINED	GENERAL LIABILITY COVERAGE
POLLUTION LEGAL LIABILITY MESABI CHIEF TAILING BASIN 1&2	\$5,000,000	12/03/14-08/01/17	AIG	PLS14542342	UNDETERMINED	POLLUTION LEGAL LIABILITY MESABI CHIEF TAILING BASIN 1&2 COVERAGE
POLLUTION LEGAL LIABILITY WATER SLURRY PIPELINE	AGGREGATE: \$10,000,000	08/01/14-08/01/17	AIG	PLS14361819	UNDETERMINED	POLLUTION LEGAL LIABILITY WATER SLURRY PIPELINE COVERAGE
PROPERTY	LOSS LIMIT: \$600,000,000; MOBIL EQUIPMENT: \$30,000,000	09/02/14-09/02/15	ZURICH	ERP0151200	UNDETERMINED	PROPERTY COVERAGE
RAILROAD LIABILITY	EACH OCCURRENCE: \$10,000,000; ANNUAL AGGREGATE: \$20,000,000	09/06/14-09/02/15	ARCH	SLR00461060	UNDETERMINED	RAILROAD LIABILITY COVERAGE
ROLLING STOCK	CATASTROPHE LIMIT: \$14,500,000	09/02/14-09/02/15	XLX SPECIALTY INS. CO.	UM00031145M	UNDETERMINED	ROLLING STOCK COVERAGE
WORKER'S COMPENSATION	\$1,000,000	09/02/14-09/02/15	AIG	WC019177761	UNDETERMINED	WORKER'S COMPENSATION COVERAGE

Page Subtotals: UNDETERMINED

Schedule Totals: UNDETERMINED

MAG MINING, LLC
15-50310 (GFK)

B25. AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION
VEHICLES	\$13,472.87	2011 CHEV SILVERADO - VIN 4266
VEHICLES	\$14,055.55	2010 CHEVY SILVERADO - VIN 2942
VEHICLES	\$13,777.77	2009 CHEVY SILVERADO - VIN 5514
VEHICLES	\$13,473.79	2005 FORD F450 - VIN 8538
VEHICLES	\$18,837.96	2009 CHEV SILVERADO - VIN 8457
VEHICLES	\$14,810.61	2009 CHEV SILVERADO - VIN 3849
VEHICLES	\$14,232.98	2008 CHEV SILVERADO - VIN 6936
VEHICLES	\$27,110.37	2006 FORD F450 - VIN 1782

Page Subtotals: \$129,771.90

Schedule Totals: \$129,771.90

FOOTNOTE: VALUE IS NET BOOK VALUE AS OF APRIL 30, 2015

MAG MINING, LLC
15-50310 (GFK)

B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION
CONSTRUCTION IN PROGRESS	\$7,487,987.00	CONSTRUCTION IN PROGRESS
EQUIPMENT	\$102,600,525.95	EQUIPMENT
MOBILE EQUIPMENT	\$19,684.22	T5
MOBILE EQUIPMENT	\$10,867.75	T1 - PLANT 2
MOBILE EQUIPMENT	\$14,437.50	MINI EXCAVATOR
MOBILE EQUIPMENT	\$18,856.26	T4 IMPROVEMENTS - B1P05722
MOBILE EQUIPMENT	\$33,585.05	T1 IMPROVEMENTS - B1P04837
MOBILE EQUIPMENT	\$18,050.51	T5 IMPROVEMENTS - B1P06521
MOBILE EQUIPMENT	\$27,232.69	T4 IMPROVEMENTS - B1P05722
MOBILE EQUIPMENT	\$45,087.52	T1 IMPROVEMENTS - SN B1P04837
MOBILE EQUIPMENT	\$403,620.32	T17 - KOMATSU HM400-3 - SN 3517
MOBILE EQUIPMENT	\$79,899.99	CAT CA8000C WATER TANK - SN 100446
MOBILE EQUIPMENT	\$79,899.99	CAT CA8000C WATER TANK - SN 100449
MOBILE EQUIPMENT	\$79,899.99	CAT CA8000C WATER TANK - SN 100450
MOBILE EQUIPMENT	\$60,373.50	2002 GENIE S-125 TELESCOPIC BOOM
MOBILE EQUIPMENT	\$38,071.93	2007 SULLAIR 900HDTQCA COMPRESSOR
MOBILE EQUIPMENT	\$27,893.25	2006 JLG 450AJ ARTICULATING BOOM
MOBILE EQUIPMENT	\$24,184.42	2007 GENIE Z-30/20N ARTICULATING BOOM

Page Subtotals: \$111,070,157.84

Schedule Totals: \$111,070,157.84

FOOTNOTE: VALUE IS NET BOOK VALUE AS OF APRIL 30, 2015

MAG MINING, LLC
15-50310 (GFK)

B30. INVENTORY.

TYPE OF INVENTORY	TOTAL AMOUNT	DESCRIPTION
FINISHED GOODS INVENTORY	\$0.00	MAGCON CONCENTRATE
RAW MATERIALS INVENTORY	\$1,843,945.06	RAW FEED INVENTORY STOCKPILES
SPARE PARTS & CONSUMABLES INVENTORY	\$758,924.29	SPARE PARTS INVENTORY, PLANT CONSUMABLES INVENTORY, DUST CONTROL PRODUCTS

Page Subtotals: \$2,602,869.35

Schedule Totals: \$2,602,869.35

MAG MINING, LLC
15-50310 (GFK)

B35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.

ITEM	TOTAL AMOUNT	DESCRIPTION
PREPAID LEASE EXPENSE	\$19,936.00	PREPAID LEASE EXPENSE
PREPAID MINERAL ROYALTIES	\$528,097.96	PREPAID MINERAL ROYALTIES

Page Subtotals: \$548,033.96

Schedule Totals: \$548,033.96

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: CALVERT WIRE & CABLE PO BOX 642432 PITTSBURGH, PA 15264-2432		MECHANICS LIEN FILED/RECORDED 3/20/2015			X	\$61,761.60	UNDETERMINED
ACCOUNT NO: CATERPILLAR FINANCIAL SERVICES CORPORATION 2110 WEST END AVENUE NASHVILLE, TN 37203		UCC-1 FINANCING STATEMENT	X			\$2,034,956.93	UNDETERMINED
ACCOUNT NO: CHAMPION STEEL 703 PELLET AVE PO BOX 280 KEEWATIN, MN 55753		MECHANICS LIEN FILED/RECORDED 4/6/2015			X	\$2,798,780.02	UNDETERMINED

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: CHAMPION STEEL 703 PELLET AVE PO BOX 280 KEEWATIN, MN 55753			MECHANICS LIEN FILED/RECORDED 4/6/2015			X	\$348,686.58	UNDETERMINED
ACCOUNT NO: GENERAL ELECTRIC CAPITAL CORPORATION P.O. BOX 414, W-490 MILWAUKEE, WI 53201			UCC-1 FINANCING STATEMENT	X			\$184,999.82	UNDETERMINED
ACCOUNT NO: HAMMERLUND CONSTRUCTION 3201 HWY 2 WEST GRAND RAPIDS, MN 55744			MECHANICS LIEN FILED/RECORDED 4/6/2015			X	\$1,125,248.15	UNDETERMINED
ACCOUNT NO: HUNT ELECTRIC 4330 WEST 1ST ST. SUITE B DULUTH, MN 55807			MECHANICS LIEN FILED/RECORDED 4/24/2015			X	\$1,913,159.54	UNDETERMINED
ACCOUNT NO: IRONMAN CONCRETE 37334 STATE HWY. 65 NASHWAUK, MN 55769			MECHANICS LIEN FILED/RECORDED 5/1/2015			X	\$19,800.07	UNDETERMINED

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: JAMAR COMPANY 4701 MIKE COLALILLO DRIVE DULUTH, MN 55807			MECHANICS LIEN FILED/RECORDED 4/13/2015			X	\$426,548.43	UNDETERMINED
ACCOUNT NO: JK MECHANICAL CONTRACTORS 240 5TH STREET NASHWAUK, MN 55769			MECHANICS LIEN FILED/RECORDED 3/31/2015			X	\$549,974.61	UNDETERMINED
ACCOUNT NO: JK MECHANICAL CONTRACTORS 240 5TH STREET NASHWAUK, MN 55769			MECHANICS LIEN FILED/RECORDED 4/7/2015			X	\$58,532.62	UNDETERMINED
ACCOUNT NO: JPMORGAN CHASE BANK, N.A AS ADMIN. AGENT ATTN: DUYANNA GOODLET 10 S. DEARBORN, 7TH FLOOR CHICAGO, IL 60603	X		PREPETITION REVOLVING CREDIT AGREEMENT DATED AS OF MAY 20, 2013, AS AMENDED	X			\$56,295,854.60	UNDETERMINED
ACCOUNT NO: KOMATSU FINANCIAL LIMITED PARTNERSHIP 1701 W. WOLF RD. SUITE 1-300 ROLLING MEADOWS, IL 60008			UCC-1 FINANCING STATEMENT	X			\$244,501.47	UNDETERMINED

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: LEJEUNE STEEL COMPANY 118 W. 60TH. ST. MINNEAPOLIS, MN 55419			MECHANICS LIEN FILED/RECORDED 4/14/2015			X	\$1,572,897.99	UNDETERMINED
ACCOUNT NO: PARSONS ELECTRIC 5960 MAIN STREET NE MINNEAPOLIS, MN 55432			MECHANICS LIEN FILED/RECORDED 4/29/2015			X	\$77,297.00	UNDETERMINED
ACCOUNT NO: PARSONS ELECTRIC 5960 MAIN STREET NE MINNEAPOLIS, MN 55432			MECHANICS LIEN FILED/RECORDED 4/29/2015			X	\$2,208,765.78	UNDETERMINED
ACCOUNT NO: PRECISION SCAFFOLDING (HIRED BY SCHECK) 1220 9TH ST. HUDSON HUDSON, WI 54016			MECHANICS LIEN FILED/RECORDED 3/4/2015			X	\$144,263.39	UNDETERMINED
ACCOUNT NO: SCHECK INDUSTRIAL CORP 1079 DRIESSEN DRIVE KAUKAUNA, WI 54130			MECHANICS LIEN FILED/RECORDED 4/17/2015			X	\$3,953,089.63	UNDETERMINED

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: VFS LEASING CO. P.O. BOX 26131 GREENSBORO, NC 27402			UCC-1 FINANCING STATEMENT	X			\$910,750.24	UNDETERMINED
ACCOUNT NO: VFS LLC AND ASSIGNS P.O. BOX 26131 GREENSBORO, NC 27402			UCC-1 FINANCING STATEMENT	X	X		UNDETERMINED	UNDETERMINED
ACCOUNT NO: WELLS FARGO BANK, N.A. 300 TRI-STATE INTERNATIONAL SUITE 400 LINCOLNSHIRE, IL 60069			UCC-1 FINANCING STATEMENT	X			\$150,017.87	UNDETERMINED
ACCOUNT NO: WELLS FARGO BANK, NATIONAL ASSOCIATION AS COLLATERAL AGENT ATTN: LYNN M. STEINER 625 MARQUETTE AVENUE MINNEAPOLIS, MN 55479	X		11.0 % SENIOR SECURED NOTES DUE 2018	X			\$446,427,083.32	UNDETERMINED
ACCOUNT NO: WESCO DISTRIBUTION, INC PO BOX 633718 CINCINNATI, OH 45263-3718			MECHANICS LIEN FILED/RECORDED 5/4/2015			X	\$459,892.01	UNDETERMINED

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: WILMINGTON TRUST, NATIONAL ASSOCIATION ATTN: JOSH JAMES 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402	X		PREPETITION TERM LOAN FACILITY DATED AS OF APRIL 17, 2015	X			\$3,834,546.73	UNDETERMINED
Page Subtotals:							\$3,834,546.73	UNDETERMINED
Schedule Totals:							\$525,801,408.40	UNDETERMINED

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- ☐ **Domestic Support Obligations:** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- ☐ **Extensions of credit in an involuntary case:** Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507 (a)(3).
- ☐ **Wages, salaries, and commissions:** Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person, earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(4).
- ☐ **Contributions to employee benefit plans:** Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(5).
- ☐ **Certain farmers and fishermen:** Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507 (a)(6).
- ☐ **Deposits by individuals:** Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- ☒ **Taxes and certain other debts owed to governmental units:** Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507 (a)(8).
- ☐ **Commitments to maintain the capital of an insured depository institution:** Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
- ☐ **Claims for Death or Personal Injury While Debtor was Intoxicated:** Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

* Amounts are subject to adjustment on April 1, 2016, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re: MAG MINING, LLC

Case No: 15-50310(GFK)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TAXES AND CERTAIN OTHER DEBTS OWED TO
GOVERNMENTAL UNITS

Type of Priority

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO: MN DEPT OF REVENUE 600 NORTH ROBERT ST. ST. PAUL, MN 55101			SALES & USE TAX		X		UNDETERMINED	UNDETERMINED	UNDETERMINED
Subtotal: (Total of this page)							UNDETERMINED	UNDETERMINED	UNDETERMINED
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							Totals: UNDETERMINED		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							Totals:	UNDETERMINED	UNDETERMINED

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
A T & T PO BOX 5002 CAROL STREAM, IL 60197-5002			TRADE PAYABLE	X			\$106.88
A.W.KUETTEL & SONS 3930 AIRPARK BLVD DULUTH, MN 55811			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$1,181,058.09
ABF FREIGHT SYSTEM INC PO BOX 10048 FORT SMITH, AR 72917-0048			TRADE PAYABLE	X			\$35,655.84
ABOVE ALL PHOTOGRAPHY, LTD PO BOX 501255 INDIANAPOLIS, IN 46250			TRADE PAYABLE	X			\$550.00
ACCU-DIG 4844 EAST 150 SOUTH MONTICELLO, IN 47960			TRADE PAYABLE	X			\$64,494.00
ACHESON TIRE 203 NE 5TH STREET GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$2,602.50
ADM MILLING COMPANY PO BOX 92572 CHICAGO, IL 60675-2572			TRADE PAYABLE	X			\$237,014.15
AERO-ENVIRONMENTAL CONSULTING LLC 9476 S WAKELY ROAD COOK, MN 55723-8214			TRADE PAYABLE	X			\$1,466.25

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
AEROMET ENGINEERING, INC 107 ADAMS STREET JEFFERSON CITY, MO 65101			TRADE PAYABLE	X			\$4,500.00
AIM MACHINERY 4015 W 83RD PLACE MERRILLVILLE, IN 46410			ACCRUED PURCHASES	X			\$4,000.50
AIR PRODUCTS AND CHEMICALS, INC. PO BOX 935430 ATLANTA, GA 31193-5430			TRADE PAYABLE	X			\$89,286.40
AIR-HYDRAULIC SYSTEMS PO BOX 94113 LOCKBOX 314113 SEATTLE, WA 98124-6413			TRADE PAYABLE	X			\$4,485.54
ALL RAIL SERVICES 100 RAILROAD AVENUE PO BOX 38 FORDVILLE, ND 58231			TRADE PAYABLE	X			\$78,864.00
ALLIED CONSTRUCTION PRODUCTS PO BOX 392377 CLEVELAND, OH 44193			TRADE PAYABLE	X			\$12,126.41
ALT & WITZIG ENGINEERING, INC. 3311 IMPERIAL PARKWAY, SUITE F LAFAYETTE, IN 47909			TRADE PAYABLE	X			\$74,593.46
AMERICAN COLLOID COMPANY PO BOX 1450 NW 5020 MINNEAPOLIS, MN 55485-5020			TRADE PAYABLE	X			\$175,182.45
AMERICAN EAGLE SECURITY SYSTEMS PO BOX 129 REMER, MN 56672			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$683.66
AMERICAN MECHANICAL SERVICES INC 22 PLAZA DRIVE WESTMONT, IL 60559			TRADE PAYABLE	X			\$5,215.58
AMERICAN MINING INSURANCE COMPANY 3490 INDEPENDENCE DRIVE BIRMINGHAM, AL 35209			TRADE PAYABLE	X			\$12,345.75
AMERICAN PRESSURE INC. 3810 WEST BROADWAY ROBBINSDALE, MN 55422			TRADE PAYABLE	X			\$184.90

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
AMERICAN WIRE ROPE & SLING 3122 ENGLE ROAD FORT WAYNE, IN 46809			TRADE PAYABLE	X			\$6,323.00
AMERIPRIDE PO BOX 950 BEMIDJI, MN 56619-0950			TRADE PAYABLE	X			\$166.62
ANGIE RACINE ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$135.60
ANIXTER - W&C MINNEAPOLIS PO BOX 847428 DALLAS, TX 75284-7428			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$4,737.88
ANLIKER MACHINE 2785 SOUTH 75 WEST CHALMERS, IN 47929			TRADE PAYABLE	X			\$175,414.15
AON RISK SERVICES CENTRAL, INC 75 REMITTANCE DRIVE SUITE 1943 CHICAGO, IL 60675-1943			TRADE PAYABLE	X			\$25,787.00
API SUPPLY LIFTS 624 ARTHUR STREET N.E. MINNEAPOLIS, MN 55413			TRADE PAYABLE	X			\$9,592.91
APPLIED INDUSTRIAL TECHNOLOGIES, INC 22510 NETWORK PLACE CHICAGO, IL 60673-1225			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$772,843.62
APPLIED MAINTENANCE SUPPLIES SOLUTIONS 12420 PLAZA DRIVE PARMA, OH 44130			TRADE PAYABLE	X			\$124,020.18
AQUA POWER 800 PARK AVE EVELETH, MN 55734			TRADE PAYABLE	X			\$9,027.50
ARBA, INC 4424 W 125TH STREET ALSIP, IL 60803			TRADE PAYABLE	X			\$415.00
ARC MECHANICAL 2600 SOUTH 7TH STREET KEOKUK, IA 52632			TRADE PAYABLE	X			\$27,855.67

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ASDCO INDUSTRIAL & CONSTRUCTION SUPPLIES 4701 MIKE COLALILLO DRIVE DULUTH, MN 55807			TRADE PAYABLE	X			\$2,594.03
ASSOCIATED INTEGRATED SUPPLY CHAIN SOLUTIONS 7954 SOLUTION CENTER CHICAGO, IL 60677-7009			TRADE PAYABLE	X			\$33,222.00
ATLAS COPCO COMPRESSORS LLC 75 REMITTANCE DRIVE SUITE 3009 CHICAGO, IL 60675-3009			TRADE PAYABLE	X			\$98,824.55
ATLAS FOUNDATION COMPANY 11730 BROCKTON LANE N OSSEO, MN 55369			TRADE PAYABLE	X			\$116,413.24
AUTO VALUE PARTS STORES - GRAND RAPIDS 601 4TH STREET NE GRAND RAPIDS, MN 55744			ACCRUED PURCHASES	X			\$3,173.43
AUTOMOTIVE ELECTRIC LLC 407 NW 6TH AVE GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$946.00
B & R ENGINEERING SALES, INC. PO BOX 587 HIBBING, MN 55746			TRADE PAYABLE	X			\$7,114.60
B MILLER PRODUCTS, INC. 1723 1ST AVE, - BOX 544 HIBBING, MN 55746			TRADE PAYABLE	X			\$574.62
BALDWIN SUPPLY PO BOX 8895 CAROL STREAM, IL 60197-8895			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$260,961.85
BARR ENGINEERING 4700 WEST 77TH ST. MINNEAPOLIS, MN 55435			TRADE PAYABLE	X			\$2,517.00
BASS BROOK RECYCLING 36031 W HWY 2 COHASSET, MN 55721			TRADE PAYABLE	X			\$315.00
BELT TECH INDUSTRIAL INC PO BOX 620 WASHINGTON, IN 47501			TRADE PAYABLE	X			\$14,199.93

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
BENDTEC FABRICATION & BENDING PO BOX 457 DULUTH, MN 55801-0457			TRADE PAYABLE	X			\$4,865.51
BERTHOLD TECHNOLOGIES USA LLC 99 MIDWAY LANE OAK RIDGE, TN 37830			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$17,200.41
BNSF RAILWAY COMPANY 920 SE QUINCY 9TH FLOOR TOPEKA, KS 66612-1116			TRADE PAYABLE	X			\$4,633,499.79
BOB HECIMOVICH MECHANICAL CONTRACTING INC 11236 SPUDVILLE RD. HIBBING, MN 55746			TRADE PAYABLE	X			\$37,653.61
BOBCAT OF DULUTH, INC. 4610 W ARROWHEAD ROAD DULUTH, MN 55811			TRADE PAYABLE	X			\$73.04
BODINE ELECTRIC OF DANVILLE, IN 19 WITHNER AVENUE PO BOX 701 DANVILLE, IL 61834-0701			TRADE PAYABLE	X			\$562.39
BORDER STATES ELECTRIC SUPPLY 4451 AIRPARK BLVD DULUTH, MN 55811			TRADE PAYABLE	X			\$512.37
BOYER & ASSOCIATES 3525 PLYMOUTH BLVD SUITE 207 PLYMOUTH, MN 55447			TRADE PAYABLE	X			\$19,197.08
BRAUN INTERTEC NW 7644 PO BOX 1450 MINNEAPOLIS, MN 55485-7644			ACCRUED PURCHASES	X			\$1,551.00
BRAY MINE COMPANY C/O WELL FARGO BANK 90 SOUTH 7TH ST. MAC#N9305-098 MINNEAPOLIS, MN 55402			TRADE PAYABLE	X			\$11,771.40
BROCK WHITE COMPANY, LLC 4231 WEST 1ST STREET PO BOX 16507 DULUTH, MN 55807			TRADE PAYABLE	X			\$12,897.04

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
BROWN - CAMBELL MINNEAPOLIS 2907 PORTLAND AVE MINNEAPOLIS, MN 55407			TRADE PAYABLE	X			\$2,850.00
BS&B PRESSURE SAFETY MANAGEMENT, LLC PO BOX 470424 TULSA, OK 74147-0424			TRADE PAYABLE	X			\$7,665.57
BULK TRANSIT CORPORATION PO BOX 78000 DEPARTMENT 781618 DETROIT, MI 48278-1618			TRADE PAYABLE	X			\$2,477.78
CALUMET LUMBER INC 402 E CHICAGO AVE EAST CHICAGO, IN 46312			TRADE PAYABLE	X			\$4,765.89
CALVERT WIRE & CABLE CORPORATION PO BOX 642432 PITTSBURGH, PA 15264-2432			TRADE PAYABLE AND ACCRUED PURCHASES	X	X		UNDETERMINED
CARMEUSE LIME & STONE PO BOX 712604 CINCINNATI, OH 45271-1604			TRADE PAYABLE	X			\$70,106.05
CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVE 5TH FLOOR DOCUMENT SERVICES NASHVILLE, TN 37203			TRADE PAYABLE AND ACCRUED PURCHASES	X	X		UNDETERMINED
CDW DIRECT PO BOX 75723 CHICAGO, IL 60675-5723			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$49,430.98
CENTRAL HAULING LLC 12369 SALO ROAD HIBBING, MN 55746			TRADE PAYABLE	X			\$36,550.00
CENTRAL INDIANA INSULATION PO BOX 715 WESTFIELD, IN 46074			TRADE PAYABLE	X			\$138,385.26
CENTRAL RENT-A-CRANE 3400 ENGLE ROAD FORT WAYNE, IN 46809			TRADE PAYABLE	X			\$16,717.10
CERESIST, INCORPORATED PO BOX 213 HAWTHORNE, NJ 07507-0213			TRADE PAYABLE	X			\$1,205.55

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
CERTIFIED LABS 23261 NETWORK PLACE CHICAGO, IL 60673-1232			TRADE PAYABLE	X			\$158,694.13
CHAMPION STEEL 703 PELLET AVE PO BOX 280 KEEWATIN, MN 55753			TRADE PAYABLE AND ACCRUED PURCHASES	X	X		UNDETERMINED
CHARLES F. WHEELOCK DIV OF CENTRAL IND SUPPLY, INC PO BOX 239 - HWY 25 SOUTH MONTEVALLO, AL 35115			TRADE PAYABLE	X			\$733.29
CHUCK'S AUTO SALVAGE 29999 E BASS LAKE ROAD COHASSET, MN 55721			TRADE PAYABLE	X			\$100.00
CINTAS PO BOX 740855 CINCINNATI, OH 45274-0855			TRADE PAYABLE	X			\$129.62
CINTAS #366 PO BOX 630803 CINCINNATI, OH 45263-0803			TRADE PAYABLE	X			\$29,241.35
CITY OF GRAND RAPIDS 420 NORTH POKEGAMA AVE GRAND RAPIDS, MN 55744-2662			TRADE PAYABLE	X			\$1,600.00
CITY OFFICE MAINTENANCE & JANITORIAL 3349 EAST PARSES RD. MONTICELLO, IN 47960			TRADE PAYABLE	X			\$17,358.47
CLAISSE 350 RUE FRANQUET SUITE 45 QUEBEC CITY, QC G1P 4P3 CANADA			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$39,628.33
CLIMATE MAKERS INC. 11075 THIESSE ROAD BRAINERD, MN 55430			TRADE PAYABLE	X			\$14,532.41
CO-ALLIANCE LLP 5250 E US HWY 36 BUILDING 1000 AVON, IN 46123			TRADE PAYABLE	X			\$19,035.86
COLE-PARMER 13927 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0139			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$15,582.73

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
COMCAST PO BOX 3005 SOUTHEASTERN, PA 19398-3005			TRADE PAYABLE	X			\$266.52
COMMERCIAL RUBBER & EQUIPMENT, LLC 2235 CONCORD ROAD LAFAYETTE, IN 47909			TRADE PAYABLE	X			\$6,800.00
COMMUNITY MEDIA PO BOX 88101 CHICAGO, IL 60681-1101			TRADE PAYABLE	X			\$108.00
COMO OIL & PROPANE P.O. BOX 68 HIBBING, MN 55746			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$166,589.12
COMPANY WRENCH, LTD 4805 SCOOPY LANE CARROLL, OH 43112			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$18,930.54
COMPUDYNE 1524 E 37TH ST HIBBING, MN 55746			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$27,429.91
COMWORKS MULTIMEDIA INC 2192 YORKSHIRE STREET BIRMINGHAM, AL 48009			TRADE PAYABLE	X			\$7,500.00
CON-WAY FREIGHT, INC. PO BOX 5160 PORTLAND, OR 97208-5160			TRADE PAYABLE	X			\$840.38
CONCORD INDUSTRIAL, INC 10605 DEME DRIVE SUITE F INDIANAPOLIS, IN 46236			TRADE PAYABLE	X			\$3,200.00
CONVEYOR BELT SERVICE, INC. 4319 W 1ST ST DULUTH, MN 55807			TRADE PAYABLE	X			\$3,772.00
COPIERS PLUS INC 218 NORTH MAIN STREET MONTICELLO, IN 47960			TRADE PAYABLE	X			\$3,594.55
CORPORATE CONNECTION 14400 JAMES ROAD SUITE B ROGERS, MN 55374			TRADE PAYABLE	X			\$1,923.48

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
CPP FILTER CORPORATION PO BOX 5602 730 FARABEE COURT LAFAYETTE, IN 47903			TRADE PAYABLE	X			\$2,199.15
CRAIG WIITA ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$94.99
CRYSTAL M SUCHER ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$100.00
CSI TESTING INC 14020 23RD AVE N PLYMOUTH, MN 55447			TRADE PAYABLE	X			\$150.00
CSX TRANSPORTATION PO BOX 44053 JACKSONVILLE, FL 32231-4053			TRADE PAYABLE	X			\$127,659.50
CULLIGAN WATER 810 4TH AVE N VIRGINIA, MN 55792-2451			TRADE PAYABLE	X			\$11,186.26
CUSTOM FABRICATION, INC. ATTN: STEVE SPAIN 5756 OLD HWY 54 PO BOX 160 PHILPOT, KY 42366			TRADE PAYABLE	X			\$341,053.80
CUSTOM METALS PO BOX 192865 LITTLE ROCK, AR 72219-2865			TRADE PAYABLE	X			\$455.00
D.F. KING & CO., INC PO BOX 1701 NEW YORK, NY 10268-1701			TRADE PAYABLE	X			\$2,289.60
DAKOTA FLUID POWER 34718 INDUSTRIAL BLVD E COHASSET, MN 55721			TRADE PAYABLE	X			\$106.00
DAVID VIDMAR ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$30.53
DAVIS OIL P.O. BOX 508 GRAND RAPIDS, MN 55744			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$315,466.95

Page Subtotals: **\$800,791.78**

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
DEER RIVER HIRED HANDS, INC. PO BOX 652 DEER RIVER, MN 56636			TRADE PAYABLE	X			\$4,560.00
DEKKER VACUUM TECHNOLOGIES 935 SOUTH WOODLAND AVENUE MICHIGAN CITY, IN 46360-5672			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$188,279.00
DELTA LOGIC INDUSTRIAL SERVICES PO BOX 81 MONTICELLO, IN 47960			TRADE PAYABLE	X			\$14,400.00
DEMAG CRANES AND COMPONENTS 29201 AURORA ROAD SOLON, OH 44139			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$45,291.08
DEPARTMENT OF HOMELAND SECURITY 302 W WASHINGTON ST., RM 246 BOILER/PRESSURE VESSEL SAFETY DIV INDIANAPOLIS, IN 46204-2739			TRADE PAYABLE	X			\$830.00
DEPARTMENT OF NATURAL RESOURCES DIVISION OF LANDS & MINERALS 500 LAFAYETTE RD. ST. PAUL, MN 55155-4010			TRADE PAYABLE	X			\$16,296.56
DEPENDABLE RUBBER COMPANY PO BOX 5712 LAFAYETTE, IN 47903			TRADE PAYABLE	X			\$297.50
DERRICK CORPORATION 590 DUKE ROAD BUFFALO, NY 14225			TRADE PAYABLE	X			\$23,873.71
DIAMOND SURFACE INC 21025 COMMERCE BLVD, SUITE 900 ROGERS, MN 55374			TRADE PAYABLE	X			\$6,500.00
DILLING GROUP, INC. PO BOX 47 111 EAST MILDRED ST. LOGANSPOUT, IN 46947-0047			TRADE PAYABLE	X			\$604,813.90
DIRK & DAD TRUCKING 1268 N 100 W REYNOLDS, IN 47980			TRADE PAYABLE	X			\$32,437.28
DONALDSON CO 96869 COLLECTION CENTER DR CHICAGO, IL 60693			TRADE PAYABLE	X			\$438,607.89

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
DSC COMMUNICATIONS 711 HAMMOND AVE SUPERIOR, WI 54880			TRADE PAYABLE	X			\$1,374.10
DUANE DALE PO BOX 32 HIBBING, MN 55746			TRADE PAYABLE	X			\$638.40
DUNCAN CO. 425 HOOVER ST NE MINNEAPOLIS, MN			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$3,687.57
DUNCAN SUPPLY CO. INC> PO BOX 441280 INDIANAPOLIS, IN 46244-1280			TRADE PAYABLE	X			\$367.99
DYE LUMBER MONTICELLO 1091 W BROADWAY MONTICELLO, IN 47960			TRADE PAYABLE	X			\$9,346.71
DYNAMIC GARAGE DOOR & ACCESS SYSTEMS, LLC 2630 1ST AVENUE HIBBING, MN 55746			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$31,588.48
DYNAPOWER 85 MEADOWLAND DRIVE SOUTH BURLINGTON, VT 05403			TRADE PAYABLE	X			\$19,376.75
E J BOGNAR INC 733 WASHINGTON ROAD 5TH FLOOR PITTSBURGH, PA 15228			TRADE PAYABLE	X			\$107,728.44
EDLO SALES & ENGINEERING INC 407 YORKTOWN RD LOGANSPOOT, IN 46947			TRADE PAYABLE	X			\$114.43
ELECTRO-SENSORS, INC. 6111 BLUE CIRCLE DRIVE MINNETONKA, MN 55343			TRADE PAYABLE	X			\$2,444.30
ELLEFSON OFF HIGHWAY INC. 8906 HIGHWAY 37 IRON, MN 55751			TRADE PAYABLE	X			\$38,579.13
ELLISON LLC 803 SCENIC DRIVE NORTH VERNON, IN 47265			TRADE PAYABLE	X			\$905.00

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ENCORE ENERGY PO BOX 3607 OMAHA, NE 68103-0607			TRADE PAYABLE	X			\$0.14
ENERVANTAGE, INC 204 TROON CT VERSAILLES, KY 40383			TRADE PAYABLE	X			\$12,500.00
ENVIROTECH SERVICES, INC. P.O. BOX 5512 DENVER, CO 80217			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$41,629.69
ERIC RAJALA ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$154.99
ERIC SAVOLAINEN ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$124.99
ERIEZ MANUFACTURING CO. 2200 ASBURY ROAD ERIE, PA 16506			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$1,722,753.60
EXCEL BUSINESS SYSTEMS 1925 E 5TH AVE PO BOX 470 HIBBING, MN 55746			TRADE PAYABLE	X			\$181.89
EXPRESS SERVICES, INC. P.O. BOX 203901 DALLAS, TX 75320-3901			TRADE PAYABLE	X			\$8,470.60
FABENCO INC. 2002 KARBACH STREET HOUSTON, TX 77092-8406			TRADE PAYABLE	X			\$732.00
FAIRVIEW RANGE 750 E 34TH STREET STE 1550 HIBBING, MN 55746			TRADE PAYABLE	X			\$1,647.40
FASTENAL PO BOX 1286 WINONA, MN 55987-1286			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$124,940.79
FEDEX FREIGHT DEPT CH PO BOX 10306 PALATINE, IL 60055-0306			TRADE PAYABLE	X			\$157.73

Page Subtotals: **\$1,913,293.82**

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
FEI LAFAYETTE #750 2625 SOUTH 30TH STREET LAFAYETTE, IN 47909			TRADE PAYABLE	X			\$67,979.80
FENNER DUNLOP 1000 OMEGA DRIVE SUITE 1400 PITTSBURGH, PA 15205			TRADE PAYABLE	X			\$58,210.03
FERGUSON ENTERPRISES INC #290 5420 WEST 84TH STREET INDIANAPOLIS, IN 46268-1519			TRADE PAYABLE	X			\$22.84
FERGUSON ENTERPRISES, INC. 4209 AIRPARK BLVD DULUTH, MN 55811			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$442,086.78
FIGGINS TRUCK & TRAILER REPAIR INC. 21754 US HIGHWAY 169 S GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$2,232.21
FILTHY CLEAN PO BOX 187 GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$9,079.00
FIRST AMERICAN TITLE INS CO 801 NICOLLET MALL SUITE 1900 MINNEAPOLIS, MN 55402-2504			TRADE PAYABLE	X			\$200.00
FISHER SCIENTIFIC COMPANY LLC 13551 COLLECTIONS CTR DR CHICAGO, IL 60693			TRADE PAYABLE	X			\$534.86
FISSEL ELECTRIC SERVICE INC 128 TACOMA AVE PO BOX 333 LOGANSPOUT, IN 46947			TRADE PAYABLE	X			\$290,696.08
FL SMIDTH USA, INC - CHARLESTON OPERATIONS 16002 WINFIELD ROAD FRAZIERS BOTTOM, WV 25082			TRADE PAYABLE	X			\$64,534.77
FLSMIDTH 800 OLD POND ROAD SUITE 704 BRIDGEVILLE, PA 15107			TRADE PAYABLE	X			\$76,250.00

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
FLSMIDTH INC. 2040 AVENUE C BETHLEHEM, PA 18017			TRADE PAYABLE	X			\$3,919.52
FLSMIDTH SALT LAKE CITY, INC. PO BOX 123238 DEPT 3238 DALLAS, TX 75312-3238			ACCRUED PURCHASES	X			\$707,795.00
FLSMIDTH USA INC. - SALT LAKE CITY OPERATIONS PO BOX 123238 DEPT 3238 DALLAS, TX 75312-3238			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$6,740,282.84
FOAM-PRO INSULATING SYSTEMS 2472 SW 18TH ST. GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$17,900.00
FREIGHTCAR RAIL SERVICES 32294 COLLECTION CENTER DRIVE CHICAGO, IL 60693-2294			TRADE PAYABLE	X			\$3,335.26
FURIN & SHEA INDUSTRIAL PARK 1432 EAST 34TH ST HIBBING, MN 55746			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$20,029.99
GARDNER DENVER NASH LLC P.O. BOX 952453 ST. LOUIS, MO 63195			TRADE PAYABLE	X			\$92,921.50
GARY YUHALA ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$4,800.00
GE BETZ, INC 7796 COLLECTION CENTER DRIVE CHICAGO, IL 60693-0077			TRADE PAYABLE	X			\$16,910.27
GE CAPITAL PO BOX 642555 PITTSBURGH, PA 15264-2555			TRADE PAYABLE	X	X		UNDETERMINED
GE HEALTHCARE FIN SERVICES PO BOX 641419 PITTSBURGH, PA 15264-1419			TRADE PAYABLE	X			\$10,029.42
GEI CONSULTANTS, INC. 955 CHALLENGER DRIVE, SUITE A GREEN BAY, WI 54311			TRADE PAYABLE	X			\$3,433.74

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
GEIGER EXCAVATING, INC. 811 AIRPORT OFFICE PARK NORTH FORT WAYNE, IN 46825			TRADE PAYABLE	X			\$115,805.00
GENERAL EQUIPMENT & SUPPLIES INC 4600 S VALLEY INDUSTRIAL BLVD SHAKOPEE, MN 55379			TRADE PAYABLE	X			\$1,780.45
GENERAL SECURITY SERVICES CORPORATION 9110 MEADOWVIEW RD MINNEAPOLIS, MN 55425			TRADE PAYABLE	X			\$1,516.29
GENERAL WASTE PO BOX 312 CHISHOLM, MN 55719			TRADE PAYABLE	X			\$7,863.28
GEORGE E BOOTH CO INC 8202 W 10TH STREET INDIANAPOLIS, IN 46214			TRADE PAYABLE	X			\$14,428.78
GERDAU AMERISTEEL US INC ATTN: CREDIT DEPARTMENT 4221 W. BOY SCOUT BLVD STE 600 TAMPA, FL 33607			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$854,002.87
GILSON COMPANY, INC. PO BOX 337 POWELL, OH 43035-0337			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$9,784.65
GLOBAL INDUSTRIAL PO BOX 905713 CHARLOTTE, NC 28290-5713			TRADE PAYABLE	X			\$1,099.01
GOODIN COMPANY NW 5993 PO BOX 1450 MINNEAPOLIS, MN 55485			TRADE PAYABLE	X			\$2,950.08
GOODWIN FIRE EQUIPMENT 210 N NEW YORK ST. REMINGTON, IN 47977			TRADE PAYABLE	X			\$14,656.50
GPM INC. 4432 VENTURE AVE DULUTH, MN 55811			TRADE PAYABLE	X			\$72,000.71
GRAINGER DEPT. 876534199 PALATINE, IL 60038-0001			TRADE PAYABLE	X			\$2,507.28

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
GRAND ITASCA CLINIC AND HOSPITAL 111 SE THIRD STREET GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$1,323.20
GRAND RAPIDS CHEVROLET BUICK CADILLAC INC 1610 SO POKEGAMA AVE GRAND RAPIDS, MN 55744			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$1,833.95
GRAND RAPIDS PUBLIC UTILITIES COMMISSION 500 SE 4TH STREET PO BOX 658 GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$14.75
GRAYBAR 12437 COLLECTIONS CENTER DR CHICAGO, IL 60693-2437			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$11,519.11
GRAYBAR ELECTRIC PO BOX 16027 2601 WEST SUPERIOR STREET DULUTH, MN 55806			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$48,975.82
GRAYBAR ELECTRIC CO INC 9222 ORLY ROAD INDIANAPOLIS, IN 46241-9607			TRADE PAYABLE	X			\$32,264.59
GRAYBAR-MN 12437 COLLECTIONS CENTER DR CHICAGO, IL 60693-2437			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$18,687.12
GREAT NORTHERN IRON ORE PROPERTIES 332 MINNESOTA STREET SUITE W-1290 ST. PAUL, MN 55101			TRADE PAYABLE	X			\$58.16
GREATER MONTICELLO CHAMBER OF COMMERCE 116 N MAIN STREET MONTICELLO, IN 47960			TRADE PAYABLE	X			\$10.00
GREENMARK EQUIPMENT 1005 W BROADWAY STREET MONTICELLO, IN 47960			TRADE PAYABLE	X			\$144.04
GREG SCHJENKEN ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$100.00
HACH COMPANY PO BOX 608 LOVELAND, CO 80539-0608			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$10,698.40

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
HAMMERLUND CONSTRUCTION, INC. 3201 HWY 2 WEST GRAND RAPIDS, MN 55744			TRADE PAYABLE AND ACCRUED PURCHASES	X	X		UNDETERMINED
HAMMOND POWER SOLUTIONS DEPARTMENT 7107 CAROL STREAM, IL 60122-7107			TRADE PAYABLE	X			\$56,779.00
HARBOR CITY MASONRY INC 310 S CENTRAL AVE DULUTH, MN 55807			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$100,758.41
HAREZA TECHNICAL SALES INC 3025 WASHINGTON ROAD MCMURRAY, PA 15317			TRADE PAYABLE	X			\$81,204.57
HARRIS EQUIPMENT 2040 N HAWTHORNE AVE MELROSE PARK, IL 60160			TRADE PAYABLE	X			\$4,373.59
HARRIS REBAR/AMBASSADOR STEEL FABRICATION LLC 149 SYCAMORE LANE MOORESVILLE, IN 46158			TRADE PAYABLE	X			\$24,815.90
HAWKINSON CONSTRUCTION 501 COUNTY ROAD 63 PO BOX 278 GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$30.00
HD SUPPLY WATERWORKS, INC. PO BOX 28330 ST. LOUIS, MO 63146			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$122.38
HDPE SUPPLY 1905 E 9TH STREET DULUTH, MN 55812			TRADE PAYABLE	X			\$2,973.00
HEATH & SHERWOOD BOX 340 512 GOVERNMENT RD WEST KIRKLAND LAKE, ON P2N 3J2 CANADA			TRADE PAYABLE	X			\$8,612.00
HEAVY HAUL TRANSPORTATION 19900 COUNTRY CLUB DRIVE SUITE 918 MIAMI, FL 33180			TRADE PAYABLE	X			\$12,970.65

In re: MAG MINING, LLC

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
HERALD REVIEW PO BOX 410 ASHLAND, WI 54806			TRADE PAYABLE	X			\$3,134.20
HERC-U-LIFT, INC 5655 HWY 12 W BOX 69 MAPLE PLAIN, MN 55359			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$14,064.58
HERITAGE INTERACTIVE SERVICES 3719 WEST 96TH STREET INDIANAPOLIS, IN 46268			TRADE PAYABLE	X			\$420,689.97
HESSVILLE CABLE & SLING CO. 1601 CLINE AVENUE GARY, IN 46406			TRADE PAYABLE	X			\$7,158.36
HIBBING COMMUNITY COLLEGE 1515 EAST 25TH STREET HIBBING, MN 55746			TRADE PAYABLE	X			\$2,375.00
HIBBING DAILY TRIBUNE 2142 1ST AVE. HIBBING, MN 55746			TRADE PAYABLE	X			\$497.80
HIGGINS INDUSTRIAL SUPPLY CO. 901 SOUTH 8TH STREET VIRGINIA, MN 55792			TRADE PAYABLE	X			\$2,240.83
HIRERIGHT, INC PO BOX 847891 DALLAS, TX 75284-7891			TRADE PAYABLE	X			\$807.92
HIWASSEE RIVER RAILROAD CO LLC 4119 CROMWELL RD CHATTANOOGA, TN 37421			TRADE PAYABLE	X			\$15,260.00
HOOVER CONSTRUCTION 302 S HOOVER ROAD PO BOX 1007 VIRGINIA, MN 55792			TRADE PAYABLE	X			\$322,352.40
HORNER INDUSTRIAL GROUP PO BOX 2906 INDIANAPOLIS, IN 46206-2906			TRADE PAYABLE	X			\$6,104.42
HOWDEN AMERICAN FAN 2933 SYMMES ROAD FAIRFIELD, OH 45014			TRADE PAYABLE	X			\$1,674.90

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
HULCHER SERVICES INC PO BOX 203532 DALLAS, TX 75320-3532			TRADE PAYABLE	X			\$680.70
HUNT ELECTRIC CORPORATION 4330 WEST 1ST ST. SUITE B DULUTH, MN 55807			TRADE PAYABLE AND ACCRUED PURCHASES	X	X		UNDETERMINED
HUSTON ELECTRIC, INC PO BOX 904 KOKOMO, IN 46903			TRADE PAYABLE	X			\$8,796.26
HYDRONIC & STEAM EQUIPMENT CO INC PO BOX 1937 DEPT 139 INDIANAPOLIS, IN 46206			TRADE PAYABLE	X			\$38,640.37
HYTORC, DIV. UNEX CORPORATION 333 ROUTE 17N MAHWAH, NJ 07430			TRADE PAYABLE	X			\$41,616.90
I&E TECHNOLOGIES LLC 7383 ZURAWSKI COURT CUSTER, WI 54423			TRADE PAYABLE	X			\$195.76
ILLINI STATE 7020 CLINE AVENUE HAMMOND, IN 46323			TRADE PAYABLE	X			\$103,663.04
INDUSTRIAL LUBRICANT COMPANY P.O. BOX 70 GRAND RAPIDS, MN 55744			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$272,558.39
INDUSTRIAL RUBBER APPLICATOR 3516 13TH AVE EAST, NW 6023 P.O. BOX 1450 MINNEAPOLIS, MN 55485-6023			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$4,965.25
INFRASTRUCTURE TECHNOLOGIES, INC. 21040 COMMERCE BLVD. ROGERS, MN 55374-9341			TRADE PAYABLE	X			\$2,057.00
INGERSOLL RAND COMPANY INDUSTRIAL TECHNOLOGIES 15768 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			TRADE PAYABLE	X			\$1,455.46
INGERSOLL RAND INDUSTRIAL TECHNOLOGIES 15768 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			TRADE PAYABLE	X			\$14,483.85

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
INSTRUMENT & VALVE SERVICES COMPANY 8200 MARKET BLVD. CHANHASSEN, MN 55317			TRADE PAYABLE	X			\$1,441.90
INTERSTATE BEARING SYSTEMS NW7244 PO BOX 1450 MINNEAPOLIS, MN 55485-7244			TRADE PAYABLE	X			\$6,343.90
IPS INTEGRATED POWER SERVICES 111 EAST 10TH STREET LITCHFIELD, MN 55355			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$570,336.07
IRACORE INTERNATIONAL - MINNESOTA INC. PO BOX 1450 NW 6023 MINNEAPOLIS, MN 55485-6022			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$1,365.00
IRON MINING ASSOCIATION OF MINNESOTA 324 W SUPERIOR ST., SUITE 502 DULUTH, MN 55802			TRADE PAYABLE	X			\$1,872.10
IRON RANGE RESOURCES 4261 HWY 53 SOUTH PO BOX 441 EVELETH, MN 55734			TRADE PAYABLE	X			\$354,148.94
IRONMAN CONCRETE PUMPING, INC. 37334 STATE HWY. 65 NASHWAUK, MN 55769			TRADE PAYABLE	X	X		UNDETERMINED
IRVING MATERIALS, INC 2903 STATE ROAD 25 NORTH LAFAYETTE, IN 47905			TRADE PAYABLE	X			\$694.16
ITASCA TECHNOLOGY EXCHANGE 201 NW 4TH STREET GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$2,400.00
IU HEALTH WHITE HOSPITAL 2212 RELIABLE PARKWAY CHICAGO, IL 60686			TRADE PAYABLE	X			\$4,033.75
J & J CRANE RENTAL INC 7522 N 1250 W MONTICELLO, IN 47960			TRADE PAYABLE	X			\$2,360.40
J. KOSKI COMPANY PO BOX 1285 SUPERIOR, WI 54880			TRADE PAYABLE	X			\$1,696.00

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
J.N. JOHNSON FIRE AND SAFETY, INC. 11635 HIGHWAY 169 HIBBING, MN 55746			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$10,984.72
JAMAR COMPANY 4701 MIKE COLALILLO DRIVE DULUTH, MN 55807			TRADE PAYABLE	X	X		UNDETERMINED
JASON CAIN 273 BLUEGRASS DRIVE LAFAYETTE, IN 47905			TRADE PAYABLE	X			\$130.00
JASPER ENGINEERING & EQUIPMENT COMPANY 3800 5TH AVE W, SUITE 1 HIBBING, MN 55746-2816			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$114,356.68
JERAMIE HUGHES ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$100.00
JESSE KESSLER ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$150.00
JK MECHANICAL CONTRACTORS INC. 240 5TH STREET NASHWAUK, MN 55769			TRADE PAYABLE	X	X		UNDETERMINED
JOB SITE LEASING P.O. BOX 288 ROCHESTER, IN 46975			TRADE PAYABLE	X			\$857.07
JOBS HQ PO BOX 2020 FARGO, ND 58107			TRADE PAYABLE	X			\$611.98
JOHN GURA ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$1,308.91
JOHN HENRY FOSTER ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$2,798.56
JOHN J. MORGAN, CO. 1413 THOMPSON AVE., SUITE 1 SOUTH ST. PAUL, MN 55075			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$113,462.79

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
JOSHUA THOENNES 623 NE 9TH AVE GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$100.00
K BUILDING COMPONENTS 1955 HWY 37 HIBBING, MN 55746			TRADE PAYABLE	X			\$32,048.45
KALEN STEEL 3501 2ND AVE W HIBBING, MN 55746			TRADE PAYABLE	X			\$100.00
KAMAN INDUSTRIAL TECHNOLOGIES 202 S. HOOVER RD PO. BOX 1105 VIRGINIA, MN 55792			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$26,890.32
KANSAS CITY SOUTHERN RAILROAD 36454 TREASURY CENTER CHICAGO, IL 60694-6400			TRADE PAYABLE	X			\$46,907.64
KEEWATIN PUBLIC UTILITIES PO BOX 190 KEEWATIN, MN 55753			TRADE PAYABLE	X			\$37.32
KELLY CONSTRUCTION OF INDIANA 3310 CONCORD ROAD LAFAYETTE, IN 47909			TRADE PAYABLE	X			\$67,860.86
KEMIRA CHEMICALS CANADA INC PO BOX 105046 MAIL CODE 5586 ATLANTA, GA 30348-5046			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$109,404.12
KERAMIDA 401 NORTH COLLEGE AVE. INDIANAPOLIS, IN 46202			TRADE PAYABLE	X			\$53,254.65
KING BAG & MANUFACTURING CO 1500 SPRING LAWN AVENUE CINCINNATI, OH 45223-1699			TRADE PAYABLE	X			\$9,723.80
KIRBY RISK 27561 NETWORK PLACE CHICAGO, IL 60673-1275			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$864,227.67
KME, INC. 700 PELLET AVE PO BOX 698 KEEWATIN, MN 55753			TRADE PAYABLE	X			\$128.25

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
KOMATSU FINANCIAL LIMITED PARTNERSHIP PO BOX 99303 CHICAGO, IL 60693-9303			TRADE PAYABLE	X	X		UNDETERMINED
KONECRANES INC 3140 N SHADELAND AVE INDIANAPOLIS, IN 46226			TRADE PAYABLE	X			\$377,450.34
KONECRANES, INC 4401 GATEWAY BOULEVARD SPRINGFIELD, OH 45502			TRADE PAYABLE	X			\$6,031.97
KRECH OJARD & ASSOCIATES, P.A. 227 W. 1ST ST. SUITE 200 DULUTH, MN 55802			TRADE PAYABLE	X			\$15,398.48
KRIEG DEVAULT ATTORNEYS AT LAW ONE INDIANA SQUARE SUITE 2800 INDIANAPOLIS, IN 46204-2079			TRADE PAYABLE	X			\$5,906.17
KURT MOEHLING ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$150.00
L & L RENTALS, INC. 11461 SPUDVILLE RD HIBBING, MN 55746			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$17,074.21
LAFAYETTE GLASS COMPANY 2841 TEAL ROAD LAFAYETTE, IN 47905			TRADE PAYABLE	X			\$5,211.53
LAFAYETTE PRINTING 511 FERRY STREET PO BOX 206 LAFAYETTE, IN 47902-0206			TRADE PAYABLE	X			\$2,022.30
LAKE COUNTRY POWER 8535 PARK RIDGE DRIVE MOUNTAIN IRON, MN 55768-2059			TRADE PAYABLE	X			\$541,124.00
LAKE STATES TREE SERVICE 25172 COMMERCIAL DRIVE GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$41,000.00
LALLY PIPE & TUBE LOCATION 0471 CINCINNATI, MN 45264-0471			ACCRUED PURCHASES	X			\$55,201.68

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
LATVALA LUMBER COMPANY 835 1ST ST NASHWAUK, MN 55769			TRADE PAYABLE	X			\$101.60
LATVALA LUMBER GR 1922 GLEENWOOD DRIVE GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$3,113.60
LEAF PO BOX 644006 CINCINNATI, OH 45264-4006			TRADE PAYABLE	X			\$605.90
LEJEUNE STEEL COMPANY 118 W. 60TH. ST. MINNEAPOLIS, MN 55419			TRADE PAYABLE	X	X		UNDETERMINED
LEMING SUPPLY INC 831 FARABEE COURT SOUTH PO BOX 4759 LAFAYETTE, IN 47903-4759			TRADE PAYABLE	X			\$2,075.34
LENEX STEEL COMPANY 450 EAST 96TH STREET SUITE 100 INDIANAPOLIS, IN 46240			TRADE PAYABLE	X			\$62,297.59
LERCH BROTHERS, INC 1600 5TH AVE W PO BOX 8 HIBBING, MN 55746			TRADE PAYABLE	X			\$50,022.00
LH INDUSTRIAL SUPPLIES 10 CREASY COURT LAFAYETTE, IN 47905			TRADE PAYABLE	X			\$45,982.67
LIND INDUSTRIAL SUPPLY PO BOX 337 HIBBING, MN 55746			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$85,277.12
LITTLEFORD DAY 7451 EMPIRE DRIVE PO BOX 128 FLORENCE, KY 41022-0128			TRADE PAYABLE	X			\$85,298.51
LOCK DOCTOR 112 HERITAGE ROAD MONTICELLO, IN 47960-1508			TRADE PAYABLE	X			\$105.00

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
LOREN SOLBERG CONSULTING, LLC 2114 SW 3RD AVE GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$16,544.42
MACALLISTER MACHINERY COMPANY INC DEPT 78731 PO BOX 78000 DETROIT, MI 48278-0731			TRADE PAYABLE	X			\$52,043.06
MACALLISTER RENTAL LLC PO BOX 78000 DEPT 78731 DETROIT, MI 48278-0731			TRADE PAYABLE	X			\$316,617.48
MACKLEY'S AUTO REPAIR 202 ROOSEVELT ST COLERAINE, MN 55722			ACCRUED PURCHASES	X			\$489.25
MAGID GLOVE & SAFETY MFG CO. LLC 1300 NAPERVILLE DRIVE ROMEOVILLE, IL 60446			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$6,016.77
MAGOTTEAUX, INC PO BOX 643382 CINCINNATI, OH 45264-3382			TRADE PAYABLE	X			\$672,055.05
MALTON ELECTRIC CO. PO BOX 1414 M&I 60 MINNEAPOLIS, MN 55480-1414			TRADE PAYABLE	X			\$405.00
MANPOWER 21271 NETWORK PLACE CHICAGO, IL 60673-1212			TRADE PAYABLE	X			\$186,087.84
MASABA MINING EQUIPMENT 1617 317TH STREET VERMILLION, SD 57069			TRADE PAYABLE	X			\$174,142.00
MCDONALD MECHANICAL LLC 419 N ILLINOIS STREET MONTICELLO, IN 47960			TRADE PAYABLE	X			\$6,000.00
MCJUNKIN RED MAN CORPORATION PO BOX 676316 DALLAS, TX 75267-6316			TRADE PAYABLE	X			\$6,518.11
MCLANAHAN MINERAL PROCESSING 200 WALL STREET HOLIDAYSBURG, PA 16648			TRADE PAYABLE	X			\$21,712.53

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
MCMASTER-CARR PO BOX 7690 CHICAGO, IL 60680-7690			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$4,796.20
MERRICK INDUSTRIES INC 10 ARTHUR DRIVE LYNN HAVEN, FL 32444			TRADE PAYABLE	X			\$38,306.93
MESABI GLASS, WINDOW, & DOOR 510 W. 25TH STREET HIBBING, MN 55746			TRADE PAYABLE	X			\$6,977.12
METRO SALES, INC. 1620 EAST 78TH ST MINNEAPOLIS, MN 55432			TRADE PAYABLE	X			\$4,160.28
METSO MINERALS INDUSTRIES 4820 CENTENNIAL BOULEVARD COLOARDO SPRINGS, CO 80919			TRADE PAYABLE	X			\$52,361.09
METSO MINERALS INDUSTRIES INC 1030 METSO WAY COLUMBIA, SC 29229			TRADE PAYABLE	X			\$59,488.28
METSO MINERALS INDUSTRIES INC. 2715 PLEASANT VALLEY ROAD YORK, PA 17402			TRADE PAYABLE	X			\$212,608.33
METSO MINERALS INDUSTRIES, INC 4000 TOWN CENTER BLVD SUITE 400 CANONSBURG, PA 15317			TRADE PAYABLE	X			\$84,573.47
METSO MINERALS INDUSTRIES, INC. 350 RAILROAD STREET DANVILLE, PA 17821-2046			TRADE PAYABLE	X			\$24,953.00
METTLER TOLEDO 1900 POLARIS PARKWAY COLUMBUS, OH 43240-4035			TRADE PAYABLE	X			\$528.54
MICHAEL TWITE ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$349.26
MICKY MANCE ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$150.00

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
MICROMINE 6500 SOUTH QUEBEC STREET SUITE 300 ENGLEWOOD, CO 80111			TRADE PAYABLE	X			\$11,295.00
MICROTRAC 215 KEYSTONE DRIVE MONTGOMERYVILLE, PA 18936			TRADE PAYABLE	X			\$1,220.83
MID-CONTINENT COAL AND COKE COMPANY PO BOX 932110 CLEVELAND, OH 44193			TRADE PAYABLE	X			\$424,028.89
MIDWEST GIS, LLC 31114 BLUFF RIDGE TRAIL GRAND RAPIDS, MN 55744			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$700.00
MIDWEST MANUFACTURING & MECHANICAL INC PO BOX 5 515 PLATT AVENUE EAST NASHWAUK, MN 55769			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$459,694.58
MIDWEST RENTALS 3312 KLONDIKE ROAD WEST LAFAYETTE, IN 47906			TRADE PAYABLE	X			\$5,791.08
MIDWEST SAFETY CONSULTING 31331 HENSELIN ROAD GRAND RAPIDS, MN 55744			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$70,948.73
MIELKE ELECTRIC WORKS PO BOX 16090 2606 WEST MICHIGAN ST DULUTH, MN 55816-0090			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$5,143.74
MIKE O'FARRELL ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$725.46
MINE SAFETY AND HEALTH ADMINISTRATION PO BOX 790390 ST. LOUIS, MO 63179-0390			TRADE PAYABLE	X			\$6,640.00
MINITAB INC 1829 PINE HALL RD STATE COLLEGE, PA 16801			TRADE PAYABLE	X			\$3,295.60
MINNEAPOLIS OXYGEN CO. 3842 WASHINGTON AVE N MINNEAPOLIS, MN 55412			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$13,101.78

Page Subtotals: **\$1,002,585.69**

In re: MAG MINING, LLC

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
MINNESOTA INDUSTRIES, INC. PO BOX 31 CHISHOLM, MN 55769			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$66,331.75
MINNESOTA POLLUTION CONTROL AGENCY 520 LAFAYETTE RD. N ST. PAUL, MN 55155-4194			TRADE PAYABLE	X			\$4,573.00
MINNESOTA POWER PO BOX 1001 DULUTH, MN 55806-1001			TRADE PAYABLE	X			\$144,245.84
MINNESOTA SUPPLY COMPANY 6470 FLYING CLOUD DRIVE EDEN PRAIRE, MN 55344			TRADE PAYABLE	X			\$2,067.08
MISSISSIPPI LIME CO 3870 S LINDBERGH BLVD SUITE 200 ST LOUIS, MO 63127			TRADE PAYABLE	X			\$23,605.56
MN DEPT OF EMPLOYMENT & ECON DEVELOPMENT 1ST NATIONAL BANK BUILDING ST. PAUL, MN 55101-1351			TRADE PAYABLE	X			\$236,099.30
MN DEPT OF LABOR AND INDUSTRY FINANCIAL SERVICES OFFICE 443 LAFAYETTE ROAD ST. PAUL, MN 55155			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$170.00
MN DEPT. OF NATURAL RESOURCES - OMB 500 LAFAYETTE RD., BOX 10 ST. PAUL, MN 55155			TRADE PAYABLE	X			\$10,780.30
MOBILE AIR INC 1821 NORTHWOOD DRIVE TROY, MI 48084			TRADE PAYABLE	X			\$32,697.75
MODSPACE 12603 COLLECTIONS CENTER DR CHICAGO, IL 60693-0126			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$9,502.06
MONTICELLO ACE HARDWARE 918 N MAIN STREET MONTICELLO, IN 47960			TRADE PAYABLE	X			\$4,150.67
MOTION INDUSTRIES 30 CREASY COURT LAFAYETTE, IN 47905			TRADE PAYABLE	X			\$14,510.16

In re: MAG MINING, LLC

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
MOTION INDUSTRIES, INC. PO BOX 98412 CHICAGO, IL 60693			TRADE PAYABLE	X			\$6,347.37
MULHAUPTS INC 209 N 5TH STREET LAFAYETTE, IN 46041			TRADE PAYABLE	X			\$58,771.00
NALCO COMPANY PO BOX 70716 CHICAGO, IL 60673-0716			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$1,398.74
NAPA AUTO PARTS 404 EAST 4TH ST N GRAND RAPIDS, MN 55744			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$46,729.45
NAPA SUPPLY OF HIBBING 2611 E BELTLINE HIBBING, MN 55746			TRADE PAYABLE	X			\$3,457.67
NATIONAL CAR RENTAL PO BOX 801770 KANSAS CITY, MO 64180 1770			TRADE PAYABLE	X			\$1,040.60
NATIONAL PUMP 1200 WESTLAKE AVE N SUITE 1006 SEATTLE, WA 98109			TRADE PAYABLE	X			\$4,108.21
NATIONAL REGISTERED AGENTS, INC. PO BOX 4349 CAROL STREAM, IL 60197-4349			TRADE PAYABLE	X			\$866.00
NELSON WILLIAMS LININGS, INC. PO BOX 476 MT. IRON, MN 55768			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$40,740.92
NEO SOLUTIONS INC PO BOX 361 BEAVER, PA 15009			TRADE PAYABLE	X			\$69,963.60
NEO SOLUTIONS INC. 1340 BRIGHTON RD., PO BOX 26 BEAVER, PA 15009-0026			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$459,269.19
NEXT DAY CONTAINER 7118 WEST US HIGHWAY 24 LOGANSPOUT, IN 46947			TRADE PAYABLE	X			\$1,210.32

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
NICK SIGNS, INC 3735 HWY 73 HIBBING, MN 55746			TRADE PAYABLE	X			\$647.50
NIPSCO PO BOX 13007 801 E 86TH STREET MERRILLVILLE, IN 46411-3007			TRADE PAYABLE	X			\$1,151,424.04
NOL-TEC SYSTEMS NW 6040 PO BOX 1450 MINNEAPOLIS, MN 55485-6040			TRADE PAYABLE	X			\$62,232.13
NORAMCO 2729 13TH AVE E HIBBING, MN 55746			TRADE PAYABLE	X			\$778,244.45
NORBON OIL & PROPANE 2754 GUNN ROAD GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$3,355.88
NORFOLK SOUTHERN RAILWAY COMPANY PO BOX 532797 ATLANTA, GA 30353-2797			TRADE PAYABLE	X			\$231.54
NORTHERN BUSINESS PRODUCTS 2326 W SUPERIOR ST PO BOX 16127 DULUTH, MN 55806			TRADE PAYABLE	X			\$2,750.71
NORTHERN DEWATERING, INC. 14405 NORTHDAL BLVD. ROGERS, MN 55374			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$45,550.67
NORTHERN ENGINE & SUPPLY 420 SOUTH HOOVER ROAD VIRGINIA, MN 55792			TRADE PAYABLE	X			\$200.57
NORTHERN ENGINE & SUPPLY, INC. PO BOX 16285 DULUTH, MN 55816-0285			TRADE PAYABLE	X			\$135.05
NORTHERN INDUSTRIAL ERECTORS PO BOX 308 GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$2,667,402.91
NORTHERN MINNESOTA BUILDERS ASSOC 802A S. POKEGAMA AVE GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$250.00

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
NORTHERN TACONITE & LER LAB SUPPLY PO BOX 342 1404 13TH AVE EAST HIBBING, MN 55746			TRADE PAYABLE	X			\$1,974.59
NORTHLAND HYDRAULIC SERVICE PO BOX 37 HILL CITY, MN 55748			TRADE PAYABLE	X			\$4,009.05
NORTHSTAR TRUCK SALES, INC 2939 HWY 10 SOUTH ST. CLOUD, MN 56304			TRADE PAYABLE	X			\$24,146.75
NORTRAX, INC. 24765 NETWORK PLACE CHICAGO, IL 60673-1247			TRADE PAYABLE	X			\$766.94
NTS (NORTHEASTERN TECHNICAL SERVICES) ATTN: ACCOUNTS PAYABLE P.O. BOX 1142 VIRGINIA, MN 55792			TRADE PAYABLE	X			\$4,417.77
NUCOR BUILDING SYSTEMS 305 INDUSTRIAL PARKWAY WATERLOO, IN 46793			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$4,072.46
NUSS TRUCK & EQUIPMENT PO BOX 6699 ROCHESTER, MN 55903			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$184,405.36
OBE RUBBER CO. 2997 INDUSTRIAL PARKWAY JEFFERSON, IN 47130			TRADE PAYABLE	X			\$165,277.59
OFFICE DEPOT PO BOX 88040 CHICAGO, IL 60680-1040			TRADE PAYABLE	X			\$9,419.31
OLSON'S BODY SHOP & SALVAGE, INC. PO BOX 475 KEEWATIN, MN 55753			TRADE PAYABLE	X			\$2,358.50
ONE SOURCE RENTALS PO BOX 790126 ST LOUIS, MO 63179-0126			TRADE PAYABLE	X			\$19,311.51
OSI ENVIRONMENTAL, INC. 300 FAYAL ROAD EVELETH, MN 55734			TRADE PAYABLE	X			\$2,030.00

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
OUTOTEC (USA) INC. 8280 STAYTON DRIVE, STE M JESSUP, MD 20794			TRADE PAYABLE	X			\$932,617.00
OWENCORP P.O. BOX 265 CORNERSVILLE, TN 37047-0265			TRADE PAYABLE	X			\$26,760.00
OWENS MACHINE & WELDING 1110 NORTH 6TH STREET MONTICELLO, IN 47960			TRADE PAYABLE	X			\$2,000.00
PACE ANALYTICAL SERVICES INC. 315 CHESTNUT STREET PO BOX 1212 VIRGINIA, MN 55792			TRADE PAYABLE	X			\$5,890.00
PARSONS ELECTRIC 5960 MAIN STREET NE MINNEAPOLIS, MN 55432			TRADE PAYABLE	X	X		UNDETERMINED
PASS ENTERPRISES 8231 E 100 S MONTICELLO, IN 47960			TRADE PAYABLE	X			\$3,700.00
PAUL (JOE) JOHNSON ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$93.17
PAUL BUNYAN COMMUNICATIONS 1831 ANNE STREET NW BEMIDJI, MN 56601			ACCRUED PURCHASES	X			\$75.00
PAUL FITCH ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$170.00
PETERSEN DRILLING PO BOX 1045 VIRGINIA, MN 55792			TRADE PAYABLE	X			\$1,500.00
PETRO CHOICE 34718 INDUSTRIAL BLVD EAST COHASSET, MN 55721			TRADE PAYABLE	X			\$359.03
PORTABLE JOHN PO BOX 490 HIBBING, MN 55746-0490			TRADE PAYABLE	X			\$8,716.45

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
POWER PROCESS EQUIPMENT INC 1660 LAKE DRIVE WEST CHANHASSEN, MN 55317			TRADE PAYABLE	X			\$1,416.36
POWER SCREEN OF INDIANA, INC 255 N HETZLER COURT SUITE C ANGOLA, IN 46703			TRADE PAYABLE	X			\$200,539.91
PR NEWSWIRE ASSOCIATION, LLC G.P.O. BOX 5897 NEW YORK, NY 10087-5897			TRADE PAYABLE	X			\$2,000.00
PRAXAIR DEPT CH 10660 PALATINE, IL 60055-0660			TRADE PAYABLE	X			\$540.44
PRECISION TESTING, INC. 5559 ENTERPRISE DR. NE VIRGINIA, MN 55792			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$17,855.00
PRO BLAST TECHNOLOGY, INC. 17513 CO RD 12 PENGILLY, MN 55775			TRADE PAYABLE	X			\$29,500.00
PRO-MAX MACHINE LLC 212 NE 10TH AVE GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$3,129.47
PROCESS BARRON PO BOX 1607 PELHAM, AL 35124			TRADE PAYABLE	X			\$509,573.58
PROFESSIONAL SWEEPING CONTRACTORS 1775 ROYAL OAKS DRIVE NORTH MONTICELLO, IN 47960			TRADE PAYABLE	X			\$1,900.00
PROGRESS RAIL LEASING 25083 NETWORK PLACE CHICAGO, IL 60673-1250			TRADE PAYABLE	X			\$491,400.00
PROTECTIVE COATINGS INC 1602 BIRCHWOOD AVE. FORT WAYNE, IN 46803			TRADE PAYABLE	X			\$35,270.00
QUINTEL INC 628 GATLIN ROAD SCHERERVILLE, IN 46375			TRADE PAYABLE	X			\$2,860.00

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
R&K LOGISTICS, INC 747 CHASE AVE ELK GROVE VILLAGE, IL 60007			TRADE PAYABLE	X			\$525.00
R. B. AUTOMAZIONE S.R.L. CORSO EUROPA 202 16132 - GENOVA - GE 16152 ITALY			TRADE PAYABLE	X			\$448.66
R.C. FABRICATORS 11473 E. HWY 37 P.O. BOX 449 HIBBING, MN 55746			TRADE PAYABLE	X			\$28,636.43
R.W. GROSS & ASSOCIATES, INC. PO BOX 91 LAFAYETTE, IN 47902-0091			TRADE PAYABLE	X			\$15,226.08
RA-COMM..INC 2632 NORTH 9TH ST. LAFAYETTE, IN 47904			TRADE PAYABLE	X			\$26,973.00
RADKO IRON & SUPPLY, INC. PO BOX 488 11521 SPUDVILLE RD HIBBING, MN 55746			ACCRUED PURCHASES	X			\$2,383.69
RADKO IRON & SUPPLY, INC. PO BOX 488 11521 SPUDVILLE RD HIBBING, MN 55746			TRADE PAYABLE	X			\$47,146.07
RAIL LINK INC 13901 SUTTON PARK DR S STE 125 JACKSONVILLE, FL 32224			TRADE PAYABLE	X			\$147,143.19
RAILINC CORPORATION PO BOX 79860 BALTIMORE, MD 21279-0860			TRADE PAYABLE	X			\$2,341.95
RANGE BOTTLE GAS 803 COLE STREET COLERAINE, MN 55722			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$190,047.80
RANGE CORNICE ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$1,283.00

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
RANGE ELECTRIC 525 HAT TRICK AVE EVELETH, MN 55734			TRADE PAYABLE	X			\$389,816.04
RANGE STEEL FABRICATORS, INC. PO BOX 747 2212 5TH AVE W HIBBING, MN 55746			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$83,396.53
RANGE WATER CONDITIONING 1520 NW 3RD AVE GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$1,800.00
RAPAT CORPORATION 919 O'DONNELL STREET HAWLEY, MN 56549			TRADE PAYABLE	X			\$275,922.58
RAPID RENTAL & SUPPLY, INC. 1887 E HWY 2 GRAND RAPIDS, MN 55744			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$20,165.00
RAPID ROOTER 27721 STATE HWY 65 PENGILLY, MN 55775			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$51,715.00
RAPIDS AUTO WASH 220 3RD STREET NE GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$182.00
RAPIDS FORD OF GRAND RAPIDS 1510 POKEGAMA AVE SOUTH GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$834.12
RAPIDS PROCESS EQUIPMENT 26489 INDUSTRIAL BLVD. COHASSET, MN 55721			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$38,091.99
RAPIDS WELDING SUPPLY 309 N.E. 9TH AVE GRAND RAPIDS, MN 55744			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$4,943.87
RAYBURN MOTORSPORTS 306 S MAIN STREET REYNOLDS, IN 47980			TRADE PAYABLE	X			\$5,698.11
REGENERGY PO BOX 464 SOUTH PARK, PA 15129			TRADE PAYABLE	X			\$3,983.88

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
RGA 3905 EAST PROGRESS STREET NORTH LITTLE ROCK, AR 72114			TRADE PAYABLE	X			\$21,510.84
RGGS LAND & MINERALS, LTD., L.P. PO BOX 4667 HOUSTON, TX 77210			TRADE PAYABLE	X			\$161,575.38
RIDES LLC 1021 NW 4TH ST GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$337.86
RMI (RAW MATERIALS & IRONMAKING) 1992 EASTHILL DR. BETHLEHEM, PA 18017			TRADE PAYABLE	X			\$5,876.75
ROAD MACHINERY SUPPLIES SDS 12-0749 PO BOX 86 MINNEAPOLIS, MN 55486-0749			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$438,151.22
ROBERT HALF INTERNATIONAL, INC 2613 CAMINO RAMON SAN RAMON, CA 94583			TRADE PAYABLE	X			\$6,238.14
ROGER'S TWO WAY RADIO INC 102 LINCOLN AVENUE SE BEMIDJI, MN 56601			TRADE PAYABLE	X			\$14,865.69
ROGERS GROUP, INC. 235 E. US 24 KENTLAND, IN 47951			TRADE PAYABLE	X			\$307,767.89
ROSS RESOURCES LTD 180 NE 6TH STREET GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$1,916.00
RUFFRIDGE-JOHNSON EQUIPMENT CO, INC. 3024 FOURTH ST SE MINNEAPOLIS, MN 55414			TRADE PAYABLE	X			\$1,642.73
RYAN HASS ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$200.00
RYAN KING ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$130.00

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
SAFEWAY SERVICES 1994 W COUNTY RD C ROSEVILLE, MN 55113			TRADE PAYABLE	X			\$1,338.61
SCENIC RANGE NEWS PO BOX 70 BOVEY, MN 55709			TRADE PAYABLE	X			\$20.00
SCHECK INDUSTRIAL CORP. 1079 DRIESSEN DRIVE KAUKAUNA, WI 54130			TRADE PAYABLE AND ACCRUED PURCHASES	X	X		UNDETERMINED
SCHENCK PROCESS LLC PO BOX 19750 PALATINE, IL 60055-9750			TRADE PAYABLE	X			\$38,854.89
SCHEURICH WATERCARE 1008 N 6TH ST MONTICELLO, IN 47960			TRADE PAYABLE	X			\$193.60
SCHWARTZ REDI-MIX, INC. 34882 SCENIC HWY BOVEY, MN 55709			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$367,996.05
SCOOTER'S SEPTIC SERVICE PO BOX 246 COHASSET, MN 55721			TRADE PAYABLE	X			\$4,200.00
SCOTT GLASER ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$196.00
SECURE BANKING SOLUTIONS, LLC 700 S WASHINGTON AVENUE STE 200 MADISON, SD 57042			TRADE PAYABLE	X			\$1,400.00
SECURITAS SECURITY SERVICES USA, INC 1712 NORTH MERIDIAN STREET, STE 200 INDIANAPOLIS, IN 46206			TRADE PAYABLE	X			\$82,096.26
SEH OF INDIANA 9200 CALUMET AVENUE SUITE N501 MUNSTER, IN 46321-2885			TRADE PAYABLE	X			\$2,496.26
SELECT JET 841 FOREST AVENUE EAST MORA, MN 55051			TRADE PAYABLE	X			\$12,320.33

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
SFG ROAD MAINTENANCE 1650 QUEBEC STREET KNOXVILLE, IA 50138			TRADE PAYABLE	X			\$5,633.23
SHAMBAUGH & SON PO BOX 1287 FORT WAYNE, IN 46801			TRADE PAYABLE	X			\$23,200.00
SHARROW LIFTING PRODUCTS 301 COUNTY ROAD E2 WEST NEW BRIGHTON, MN 55112			TRADE PAYABLE	X			\$2,764.29
SHI PO BOX 952121 DALLAS, TX 75395-2121			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$9,295.74
SHORT ELLIOT & HENDRICKSON 21 NE 5TH ST, SUITE 200 GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$4,961.85
SHRED-IT USA PO BOX 101007 PASADENA, CA 91189-1007			TRADE PAYABLE	X			\$1,290.29
SIEMENS INDUSTRY, INC. PO BOX 371-034 PITTSBURGH, PA 15251-7034			TRADE PAYABLE	X			\$31,942.46
SIM SUPPLY, INC. 1001 7TH AVE E HIBBING, MN 55746			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$60,133.69
SKF USA INC. DEPT. 2807 CAROL STREAM, IL 60132-2807			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$50,655.90
SOLID PLATFORMS INC 6610 MELTON ROAD PORTAGE, IN 46368			TRADE PAYABLE	X			\$152,391.76
STANDARD AUTO PARTS 309 N MARKET ST PO BOX 565 MONON, IN 47959			TRADE PAYABLE	X			\$578.25
SUNBELT RENTALS PO BOX 409211 ATLANTA, GA 30384-9211			TRADE PAYABLE	X			\$13,400.19

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
SUPERIOR INDUSTRIAL PRODUCTS 3406 15TH AVE. E. - UNIT 1 HIBBING, MN 55746			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$234,210.33
SUPERIOR INDUSTRIES, LLC 315 E HIGHWAY 28 MORRIS, MN 56267			TRADE PAYABLE	X			\$76,487.74
SUPERIOR PETROLEUM PRODUCTS INC 865 N SUPERIOR DRIVE CROWN POINT, IN 46307			TRADE PAYABLE	X			\$2,939.79
SUPERIORUSA CORP 525 LAKE AVENUE SOUTH SUITE 410 DULUTH, MN 55802			TRADE PAYABLE	X			\$2,695.75
SYDEX USA LLC 9302 DEER RUN ROAD WAXHAW, NC 28173			TRADE PAYABLE	X			\$4,074.12
TACONITE TIRE 305 HOOVER ROAD SOUTH VIRGINIA, MN 55792			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$48,363.38
TARGET TRUCK RENTALS INC. 1001 U.S. 41 PO BOX 675 SCHERERVILLE, IN 46375-0675			TRADE PAYABLE	X			\$22,841.75
TASSCO 25 WEST PARK CIRCLE BIRMINGHAM, AL 35211			TRADE PAYABLE	X			\$106,106.00
TBI SUPPLY PO BOX 56 2862 HWY 169 E GRAND RAPIDS, MN 55744			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$224.15
TEAM INDUSTRIAL SERVICES INC 578 NORTH INDIANA AVENUE CROWN POINT, IN 46307			TRADE PAYABLE	X			\$7,500.00
TEC-HACKETT, INC 3418 CAVALIER DR FORT WAYNE, IN 46808			TRADE PAYABLE	X			\$15,650.91
TEMPAIR 8029 SOLUTIONS CENTER CHICAGO, IL 60677-8000			TRADE PAYABLE	X			\$5,180.00

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
TENNESSEE IRON PRODUCTS LLC 127 PUBLIC SQUARE SUITE 2700 CLEVELAND, OH 44114			TRADE PAYABLE	X			\$56,484.21
TERESA KISAMORE ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$183.96
TERRANCE THEISEN ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$184.95
TFBG INCORPORATED PO BOX 15 HIBBING, MN 55746			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$1,209.55
THAYER SCALE 91 SCHOOSSETT ST PO BOX 669 PEMBROKE, MA 02359-0669			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$19,601.57
THE LOCAL BOY PO BOX 765 GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$15,675.24
THECO INC PO BOX 1138 MAPLE GROVE, MN 55311			TRADE PAYABLE	X			\$16,740.00
TIERRA ENVIRONMENTAL AND INDUSTRIAL SERVICES 3821 INDIANAPOLIS BLVD EAST CHICAGO, IN 46312			TRADE PAYABLE	X			\$701,071.07
TIMBERLAKE LODGE HOTEL & EVENT CENTER 144 SE 17TH ST. GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$552.40
TITAN MACHINERY 4311 HAINES ROAD DULUTH, MN 55811			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$21,384.07
TKDA 444 CEDAR STREET SUITE 1500 SAINT PAUL, MN 55101			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$458,554.01
TOLEDO, PEORIA & WESTERN RAILWAY 27596 NETWORK PLACE CHICAGO, IL 60673			TRADE PAYABLE	X			\$25,620.00

Page Subtotals: **\$1,317,261.03**

In re: MAG MINING, LLC

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
TOTAL TOOL PO BOX 4069 ST. PAUL, MN 55104			TRADE PAYABLE	X			\$1,496.93
TRANE CO 775 VANDALIA STREET ST. PAUL, MN 55114			TRADE PAYABLE	X			\$217,576.16
TRAVIS CUNNINGHAM ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$2,216.36
TREASURE BAY PRINTING 806 NE 4TH STREET GRAND RAPIDS, MN 55744			TRADE PAYABLE	X			\$118.00
TREDROC TIRE SERVICES PO BOX 1248 BEDFORD PARK, IL 60499			TRADE PAYABLE	X			\$25,009.94
TRENTI LAW FIRM PO BOX 958 VIRGINIA, MN 55792			TRADE PAYABLE	X			\$2,259.00
TRIMARK INDUSTRIAL SERVICES 820 HOOVER RD NORTH VIRGINIA, MN 55792			ACCRUED PURCHASES	X			\$293.20
TRIMARK INDUSTRIAL SERVICES 820 HOOVER RD NORTH VIRGINIA, MN 55792			TRADE PAYABLE	X			\$8,511.56
TRITEC OF MINNESOTA, INC. PO BOX 948 VIRGINIA, MN 55792			TRADE PAYABLE	X			\$95,265.00
TROUMBLY BROTHERS PARTNERSHIP PO BOX 405 TACONITE, MN 55786			TRADE PAYABLE	X			\$500.00
TTX COMPANY 22984 NETWORK PLACE LOCKBOX 22984 CHICAGO, IL 60673-1229			TRADE PAYABLE	X			\$2,251.03
TWIN CITY FAN & BLOWER COMPANY C/O AIR APPLICATIONS INC 5959 TRENTON LANE N MINNEAPOLIS, MN 55442-3237			TRADE PAYABLE	X			\$790.00

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
TWIN CITY WIRE PO BOX 21068 EAGAN, MN 55121			TRADE PAYABLE	X			\$1,087.63
TWIN PORTS TESTING 1301 NORTH THIRD ST SUPERIOR, WI 54880			TRADE PAYABLE	X			\$2,168.00
TWO FAT BALD GUYS PO BOX 15 HIBBING, MN 55746			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$581.24
TYCO INTEGRATED SECURITY, LLC 8750 HAGUE ROAD INDIANAPOLIS, IN 46250-1246			TRADE PAYABLE	X			\$1,145.94
TYLER KLINGFUS ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$200.00
U S AGGREGATES, INC PO BOX 635463 CINCINNATI, OH 45263-5463			TRADE PAYABLE	X			\$113,039.10
ULINE 2200 S LAKESIDE DRIVE WAUKEGAN, IL 60085			TRADE PAYABLE	X			\$3,609.62
ULLAND BROS. INC. PO BOX 340 CLOQUET, MN 55720-0340			TRADE PAYABLE	X			\$1,655,095.49
UNION PACIFIC RAILROAD PO BOX 502453 SAINT LOUIS, MO 63150-2453			TRADE PAYABLE	X			\$2,708.00
UNITED RENTALS 4945 MILLER TRUNK HIGHWAY HERMANTOWN, MN 55811			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$81,576.53
UNITED STATES STEEL CORPORATION CASHIER, MINNTAC PO BOX 417 MT IRON, MN 55768			TRADE PAYABLE	X			\$15,581.66
UNITED TRUCK BODY CO. INC 5219 MILLER TRUNK HWY DULUTH, MN 55811			TRADE PAYABLE	X			\$300.00

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
UNIVERSITY OF MINNESOTA, DULUTH NATURAL RESOURCES RESEARCH INSTITUTE 5013 MILLER TRUNK HIGHWAY DULUTH, MN 55811-1442			TRADE PAYABLE	X			\$26,173.08
UPS FREIGHT LOCKBOX 577 CAROL STREAM, IL 60132-0577			TRADE PAYABLE	X			\$8,145.39
US AIR FILTRATION INC 42065 ZEVO DRIVE #12 TEMECULA, CA 92590			TRADE PAYABLE	X			\$27,598.44
VAN METER TRUCKING LLC 1246 WEST STATE ROAD 16 MONON, IN 47959			TRADE PAYABLE	X			\$21,325.00
VEIT 14000 VEIT PLACE ROGERS, MN 55374			TRADE PAYABLE	X			\$289,837.50
VIAANT CRANE 5300 STINSON AVENUE SUPERIOR, WI 54880			TRADE PAYABLE	X			\$7,100.00
VIBCO 75 STILSON ROAD WYOMING, RI 02898			TRADE PAYABLE	X			\$1,756.36
VIKING ELECTRIC SUPPLY, INC. PO BOX 77102 MINNEAPOLIS, MN 55480-7102			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$103,014.12
VOLVO FINANCIAL SERVICES PO BOX 7247-0236 PHILADELPHIA, PA 19170-0236			TRADE PAYABLE	X	X		UNDETERMINED
W.P. & R.S. MARS 4319 W 1ST ST. DULUTH, MN 55807			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$209,620.22
W.S TYLER PO BOX 715610 COLUMBUS, OH 43271-5610			TRADE PAYABLE	X			\$890.71
WASTE MANAGEMENT W132 N10487 GRANT DRIVE GERMANTOWN, WI 53022			TRADE PAYABLE	X			\$1,385.85

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
WEIR MINERALS NORTH AMERICA 1550 AIRPORT ROAD GALLATIN, TN 37066			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$344,629.84
WELDSTAR 1000 E MAIN STREET LOGANSPOUT, IN 46947			TRADE PAYABLE	X			\$17,422.97
WELLS FARGO BANK WF 8113 PO BOX 1450 MINNEAPOLIS, MN 55485-8113			TRADE PAYABLE	X			\$2,620.00
WELLS FARGO EQUIPMENT FINANCE 300 TRI-STATE INTERNATIONAL SUITE 400 LINCOLNSHIRE, IL 60069			TRADE PAYABLE	X	X		UNDETERMINED
WENCK ASSOCIATES, INC. 1800 PIONEER CREEK CTR PO BOX 249 MAPLE PLAIN, MN 55359-0249			TRADE PAYABLE	X			\$6,272.40
WESCO DISTRIBUTION PO BOX 802578 CHICAGO, IL 60680-2578			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$450,168.89
WESCO DISTRIBUTION INC PO BOX 633718 CINCINNATI, OH 45263-3718			TRADE PAYABLE AND ACCRUED PURCHASES	X	X		UNDETERMINED
WEST SIDE TRACTOR SALES CO 3201 SOUTH 460 EAST LAFAYETTE, IN 47905			TRADE PAYABLE	X			\$32,617.85
WHITE COUNTY AREA PLAN COMMISSION PO BOX 851 MONTICELLO, IN 47960			TRADE PAYABLE	X			\$400.00
WHITE IVY DESIGN 417 ROOSEVELT AVE PO BOX 837 COLERAINE, MN 55722			TRADE PAYABLE	X			\$1,105.00
WHITMORE SALES 3110 MAPLE DR. PRIOR LAKE, MN 55372			TRADE PAYABLE	X			\$1,904.09

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
WIESE USA 1435 WOODSON ROAD ST LOUIS, MO 63132			TRADE PAYABLE	X			\$1,887.23
WILCOX ENVIRONMENTAL ENGINEERING INC 5757 WEST 74TH STREET INDIANAPOLIS, IN 46278			TRADE PAYABLE	X			\$4,680.00
WILLIAMS PATENT CRUSHER AND PULVERIZER CO, INC 2701 NORTH BROADWAY ST. LOUIS, MO 63102			TRADE PAYABLE	X			\$42,220.00
WILLIAMS SCOTSMAN, INC. PO BOX 91975 CHICAGO, IL 60693-1975			TRADE PAYABLE	X			\$13,394.94
WM. J SCHWARTZ & SONS, INC. 34882 SCENIC HWY BOVEY, MN 55709-6032			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$1,432,222.29
WOLSELEY INDUSTRIAL GROUP PO BOX 802817 CHICAGO, IL 60680-2817			TRADE PAYABLE	X			\$97,726.58
WORKERS COMPENSATION CLAIMS			WORKERS COMPENSATION CLAIMS - CURRENTLY 2 OPEN CLAIMS AT PLANT NO. 4	X	X	X	UNDETERMINED
XTREME CONTRACTORS 348 E US HWY 24 REYNOLDS, IN 47980			TRADE PAYABLE	X			\$695,474.25
YOUNG CONSTRUCTION 644 SE 140 AVE CHENEY, KS 67025			TRADE PAYABLE	X			\$3,200.00
YOUNG'S WATER CONDITIOING 551 W FRANKLIN ST DELPHI, IN 46923			TRADE PAYABLE	X			\$2,802.43
ZEKE ALVAREZ ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$2,561.60
ZIEGLER INC. SDS 12-0436 PO BOX 86 MINNEAPOLIS, MN 55486-0436			TRADE PAYABLE AND ACCRUED PURCHASES	X			\$836,062.57

Page Subtotals: **\$3,132,231.89**

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ZIEGLER POWER SYSTEMS 8050 COUNTY RD. 101 E. SHAKOPEE, MN 55379-9734			TRADE PAYABLE	X			\$9,098.50
ZINKAN 1919 CASE PARKWAY NORTH TWINSBURG, OH 44087			TRADE PAYABLE	X			\$9,620.00

Page Subtotals: \$18,718.50

Schedule Totals: \$52,388,167.41

(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

FOOTNOTE: WHILE TRADE PAYABLE LIABILITIES ARE EXPRESSED AS OF MAY 5, 2015, ACCRUED PURCHASES LIABILITIES ARE EXPRESSED AS OF APRIL 30, 2015. IN THE INSTANCES WHERE A TRADE PAYABLE LIABILITY HAS BEEN COMBINED WITH AN ACCRUED PURCHASE LIABILITY, THE AGGREGATE AMOUNT EXPRESSED IS A COMBINATION OF THE TRADE PAYABLE AS OF MAY 5, 2015 AND THE ACCRUED PURCHASES AS OF APRIL 30, 2015.

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37023	LEASE AGREEMENT -NEW 262D CATERPILLAR SKID STEER LOADER, BY AND BETWEEN CATERPILLAR FINANCIAL SERVICES CORPORATION AND MAG MINING LLC DATED MAY 19, 2014
CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203	LEASE AGREEMENT -NEW 289D CATERPILLAR COMPACT TRACK LOADER, BY AND BETWEEN CATERPILLAR FINANCIAL SERVICES AND MAG MINING LLC DATED MAY 19, 2014
CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203	LEASED EQUIPMENT - CATERPILLAR SKID STEER DTB01206, BETWEEN CATERPILLAR FINANCIAL SERVICES CORPORATION AND MAG MINING LLC DATED 5/19/14
CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203	LEASED EQUIPMENT - D9T CATERPILLAR/D6T CATERPILLAR/D6T CATERPILLAR, BETWEEN CATERPILLAR FINANCIAL SERVICES CORPORATION AND MAG MINING LLC DATED SEPTEMBER 23, 2014
CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203	LEASED EQUIPMENT - HYDRAULIC EXCAVATOR, BETWEEN CATERPILLAR FINANCIAL SERVICES CORPORATION AND MAG MINING LLC DATED DECEMBER 9, 2014
CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203	LEASED EQUIPMENT - HYDRAULIC EXCAVATOR, BETWEEN CATERPILLAR FINANCIAL SERVICES CORPORATION AND MAG MINING LLC, DATED FEBRUARY 10, 2015
CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203	LEASED EQUIPMENT - SWEEPMASTER 34556, BETWEEN CATERPILLAR FINANCIAL SERVICES CORPORATION AND MAG MINING LLC DATED 6/25/14
CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203	LEASED EQUIPMENT - TELEHANDLER KDE01404/KDE01406, BETWEEN CATERPILLAR FINANCIAL SERVICES CORPORATION AND MAG MINING LLC, DATED NOVEMBER 11, 2014
CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203	LEASED EQUIPMENT - TRANSACTION # 2298830 LAYMOR SWEEPMASTER, BETWEEN CATERPILLAR FINANCIAL SERVICES CORPORATION AND MAG MINING LLC DATED 7/22/14
CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203	LEASED EQUIPMENT -COMPACT TRACK LOADER TAW01324, BETWEEN CATERPILLAR FINANCIAL SERVICES CORPORATION AND MAG MINING LLC DATED 5/19/14
CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203	LEASED EQUIPMENT -SWEEPMASTER 34886 - RENEWAL BETWEEN CATERPILLAR FINANCIAL SERVICES CORPORATION AND MAG MINING LLC DATED JUNE 25, 2014
GE CAPITAL PO BOX 641419 PITTSBURGH, PA 15264-1419	LEASED EQUIPMENT - S8 TIGER SPECTROMETER, BETWEEN GE CAPITAL AND MAG MINING, DATED NOVEMBER 5, 2014

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
GE HEALTHCARE FINANCIAL SERVICES W-490 P.O. BOX 414 MILWAUKEE, WI 53201	AMENDMENT TO LEASE AGREEMENT (QUASI) 9783689-001 DATED NOVEMBER 05, 2014
JPMORGAN CHASE BANK, N.A AS ADMIN. AGENT ATTN: DUYANNA GOODLET 10 S. DEARBORN, 7TH FLOOR CHICAGO, IL 60603	CREDIT AGREEMENT DATED AS OF MAY 20, 2013 AMONG MAGNETATION LLC, AS BORROWER, THE SEVERAL LENDERS FROM TIME TO TIME PARTIES THERETO, AND JPMORGAN CHASE BANK N.A., AS ADMINISTRATIVE AGENT, AS AMENDED
JPMORGAN CHASE BANK, N.A AS ADMIN. AGENT ATTN: DUYANNA GOODLET 10 S. DEARBORN, 7TH FLOOR CHICAGO, IL 60603	GUARANTEE AND COLLATERAL AGREEMENT DATED AS OF MAY 20, 2013 BY MAGNETATION LLC AND CERTAIN OF ITS SUBSIDIARIES IN FAVOR OF JPMORGAN CHASE BANK N.A., AS ADMINISTRATIVE AGENT
JPMORGAN CHASE BANK, N.A AS ADMIN. AGENT ATTN: DUYANNA GOODLET 10 S. DEARBORN, 7TH FLOOR CHICAGO, IL 60603	INTERCREDITOR AGREEMENT DATED AS OF MAY 20, 2013 AMONG MAGNETATION LLC, AS BORROWER, THE OTHER GRANTORS PARTY THERETO, JPMORGAN CHASE BANK N.A., AS CREDIT AGREEMENT COLLATERAL AGENT AND WELLS FARGO BANK NATIONAL ASSOCIATION, AS NOTES COLLATERAL AGENT, AND EACH ADDITIONAL COLLATERAL AGENT FROM TIME TO TIME PARTY THERETO.
JPMORGAN CHASE BANK, N.A AS ADMIN. AGENT ATTN: DUYANNA GOODLET 10 S. DEARBORN, 7TH FLOOR CHICAGO, IL 60603	COLLATERAL AGENT JOINDER AGREEMENT NO. 1 DATED AS OF APRIL 17, 2015 TO THE INTERCREDITOR AGREEMENT DATED AS OF MAY 20, 2013, AMONG MAGNETATION LLC, THE GRANTORS PARTY THERETO, JPMORGAN CHASE BANK, N.A., AS CREDIT AGREEMENT COLLATERAL AGENT, WELLS FARGO BANK, NATIONAL ASSOCIATION, AS NOTES COLLATERAL AGENT, AND EACH ADDITIONAL COLLATERAL AGENT FROM TIME TO TIME PARTY THERETO.
JPMORGAN CHASE BANK, N.A ATTN: DUYANNA GOODLET 10 S. DEARBORN, 7TH FLOOR CHICAGO, IL 60603	INTERCREDITOR AGREEMENT DATED AS OF APRIL 17, 2015 AMONG MAGNETATION LLC, THE OTHER GRANTORS PARTY THERETO, JPMORGAN CHASE BANK, N.A., AS CREDIT AGREEMENT COLLATERAL AGENT, AND WILMINGTON TRUST, NATIONAL ASSOCIATION AS SECOND-OUT LOAN COLLATERAL AGENT
KOMATSU FINANCIAL LIMITED PARTNERSHIP PO BOX 99303 CHICAGO, IL 60693	LEASED EQUIPMENT - HD 785-7 RIGIG HAUL TRUCK, BETWEEN KOMATSU FINANCIAL LIMITED CORPORATION AND MAG MINING LLC DATED NOVEMBER 1, 2014
RGGS LAND & MINERALS, LTD., L.P. P.O. BOX 1266 209 EAST 8TH STREET SOUTH VIRGINIA, MN 55792	MINING LEASE BY AND BETWEEN RGGS LAND & MINERALS, LTD., L.P. AND MAG MINING, LLC, MAGNETATION P4 WEST MINING LEASE EFFECTIVE DATE OCTOBER 1, 2013
RGGS LAND & MINERALS, LTD., L.P. P.O. BOX 1266 209 EAST 8TH STREET SOUTH VIRGINIA, MN 55792	MINING LEASE BETWEEN RGGS LAND & MINERALS, LTD., L.P. AND MAG MINING, LLC DATED JULY 1, 2013, P4 WEST LEASE - CANISTEO ARCTURUS AREA
RGGS LAND & MINERALS, LTD., L.P. P.O. BOX 1266 209 EAST 8TH STREET SOUTH VIRGINIA, MN 55792	CANISTEO TAILINGS BASIN - SCRAM MINING LEASE BETWEEN RGGS LAND & MINERALS, LTD., L.P. AND MAG MINING, LLC DATED JANUARY 1, 2015

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
RGGS LAND & MINERALS, LTD., L.P. ATTN: DANIEL CLARK 100 WAUGH DRIVE, SUITE 400 HOUSTON, TX 77007	CANISTEO TAILINGS BASIN - SCRAM MINING LEASE BETWEEN RGGS LAND & MINERALS, LTD., L.P. AND MAG MINING, LLC DATED JANUARY 1, 2015
RGGS LAND & MINERALS, LTD., L.P. ATTN: DANIEL CLARK 100 WAUGH DRIVE, SUITE 400 HOUSTON, TX 77007	MINING LEASE BETWEEN RGGS LAND & MINERALS, LTD., L.P. AND MAG MINING, LLC DATED JULY 1, 2013, P4 WEST LEASE - CANISTEO ARCTURUS AREA
RGGS LAND & MINERALS, LTD., L.P. ATTN: DANIEL CLARK 100 WAUGH DRIVE, SUITE 400 HOUSTON, TX 77007	MINING LEASE BY AND BETWEEN RGGS LAND & MINERALS, LTD., L.P. AND MAG MINING, LLC, MAGNETATION P4 WEST MINING LEASE EFFECTIVE DATED OCTOBER 1, 2013
VFS LEASING CO. 7025 ALBERT PICK ROAD SUITE 105 (27409) P.O. BOX 26131 GREENSBORO, NC 27401-6131	LEASE AGREEMENT BETWEEN VFS LEASING CO. AND MAG MINING, LLC 2015 VOLVO ACL 64FT LUBE TRUCK (OCT.16, 2014) / A40G SERIAL NUMBER 0283 (OCT 27, 2014) / EC480 DL SERIAL NUMBER 0495 (09/05/14) / EC480 DL SERIAL NUMBER 0500 (09/05/14) / EC480 DL SERIAL NUMBER 0501 DATED 10/15/2014
VFS LEASING CO. 7025 ALBERT PICK RD., SUITE 105 (27409) PO BOX 26131 GREENSBORO, NC 27402-6131	MASTER LEASE AGREEMENT OF 2014 VOLVO L250H, BETWEEN MAG MINING LLC AND VFS LEASING CO. DATED JULY 21, 2014
VFS LEASING CO. 7025 ALBERT PICK RD., SUITE 105 (27409) PO BOX 26131 GREENSBORO, NC 27402-6131	MASTER LEASE AGREEMENT OF 2016 VOLVO VHD64F, BETWEEN MAG MINING LLC AND VFS LEASING DATED JULY 21, 2014
VFS LEASING CO. ATTN: DOCUMENTATION & FUNDING DEPT 7025 ALBERT PICK ROAD, SUITE 105 (27409) P.O. BOX 26131 GREENSBORO, NC 27402-6131	LEASE EQUIPMENT VHD64F BETWEEN MAG MINING LLC AND VFS LEASING CO., DATED APRIL 30, 2015
VFS LEASING CO. ATTN: DOCUMENTATION & FUNDING DEPT 7025 ALBERT PICK RD., SUITE 105 (27409) P.O. BOX 26131 GREENSBORO, NC 27402-6131	LEASE OF EQUIPMENT-G990 BETWEEN MAG MINING LLC AND VFS LEASING CO., DATED JULY 21, 2014
VFS LEASING CO. ATTN: DOCUMENTATION & FUNDING DEPT 7025 ALBERT PICK ROAD, SUITE 105 (27409) P.O. BOX 26131 GREENSBORO, NC 27402-6131	LEASE OF EQUIPMENT- A40G- 0257, BETWEEN MAG MINING LLC AND VFS LEASING CO. DATED AUG 27, 2014
VFS LEASING CO. ATTN: DOCUMENTATION & FUNDING DEPT 7025 ALBERT PICK ROAD, SUITE 105 (27409) P.O. BOX 26131 GREENSBORO, NC 27402-6131	LEASE OF EQUIPMENT- A40G- 0261, BETWEEN MAG MINING LLC AND VFS LEASING CO. DATED AUG 27, 2014

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
VFS LEASING CO. ATTN: DOCUMENTATION & FUNDING DEPT 7025 ALBERT PICK ROAD, SUITE 105 (27409) P.O. BOX 26131 GREENSBORO, NC 27402-6131	LEASE OF EQUIPMENT- A40ZG/EC480DL/A40F/G946B/G990/L250G/A25C/MCT135C/MC115C, BETWEEN MAG MINING LLC AND VFS LEASING CO. DATED MAY 5, 2014
VFS LEASING CO. ATTN: DOCUMENTATION & FUNDING DEPT 7025 ALBERT PICK ROAD, SUITE 105 (27409) P.O. BOX 26131 GREENSBORO, NC 27402-6131	LEASE OF EQUIPMENT- G990-2014, BETWEEN MAG MINING LLC AND VFS LEASING CO., DATED NOV 14, 2014
VFS LEASING CO. ATTN: DOCUMENTATION & FUNDING DEPT 7025 ALBERT PICK ROAD, SUITE 105 (27409) P.O. BOX 26131 GREENSBORO, NC 27402-6131	LEASE OF EQUIPMENT- L250G - 3123 BETWEEN MAG MINING LLC AND VFS LEASING CO., DATED DEC 26, 2014
VFS LEASING CO. ATTN: DOCUMENTATION & FUNDING DEPT 7025 ALBERT PICK ROAD, SUITE 105 (27409) P.O. BOX 26131 GREENSBORO, NC 27402-6131	LEASE OF EQUIPMENT- L250G - 3206 BETWEEN MAG MINING LLC AND VFS LEASING DATED DEC 26, 2014
VFS LEASING CO. ATTN: DOCUMENTATION & FUNDING DEPT 7025 ALBERT PICK ROAD, SUITE 105 (27409) P.O. BOX 26131 GREENSBORO, NC 27402-6131	LEASE OF EQUIPMENT- L250H- 1050, BETWEEN MAG MINING LLC AND VFS LEASING CO., DATED NOV 4, 2014
VFS LEASING CO. ATTN: DOCUMENTATION & FUNDING DEPT 7025 ALBERT PICK ROAD, SUITE 105 (27409) P.O. BOX 26131 GREENSBORO, NC 27402-6131	LEASE OF EQUIPMENT-A40G-0260 BETWEEN MAG MINING LLC AND VFS LEASING CO., DATED SEPT 15, 2014
VFS LEASING CO. ATTN: DOCUMENTATION & FUNDING DEPT 7025 ALBERT PICK ROAD, SUITE 105 (27409) P.O. BOX 26131 GREENSBORO, NC 27409-6131	LEASED EQUIPMENT- VOLVO L250G, BETWEEN MAG MINING LLC AND VFS LEASING CO., DATED JUNE 4, 2014
WELLS FARGO BANK, NATIONAL ASSOCIATION AS COLLATERAL AGENT ATTN: LYNN M. STEINER 625 MARQUETTE AVENUE MINNEAPOLIS, MN 55479	11% SENIOR SEUCRED NOTES DUE 2018; INDENTURE DATED AS OF MAY 20, 2013 AMONG MAG FINANCE CORP., THE OTHER GRANTORS PARTY THERETO AS GUARANTORS, AND WELLS FARGO BANK, NATIONAL ASSOCIATION, AS SENIOR SECURED NOTES TRUSTEE, AS AMENDED
WELLS FARGO BANK, NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: MAGNETATION ACCT. MANAGER MAC N9311-110 625 MARQUETTE AVENUE MINNEAPOLIS, MN 55479	COLLATERAL AGENT JOINDER AGREEMENT NO. 1 DATED AS OF APRIL 17, 2015 TO THE INTERCREDITOR AGREEMENT DATED AS OF MAY 20, 2013, AMONG MAGNETATION LLC, THE GRANTORS PARTY THERETO, JPMORGAN CHASE BANK, N.A., AS CREDIT AGREEMENT COLLATERAL AGENT, WELLS FARGO BANK, NATIONAL ASSOCIATION, AS NOTES COLLATERAL AGENT, AND EACH ADDITIONAL COLLATERAL AGENT FROM TIME TO TIME PARTY THERETO.

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
WELLS FARGO BANK, NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: MAGNETATION ACCT. MANAGER MAC N9311-110 625 MARQUETTE AVENUE MINNEAPOLIS, MN 55479	INTERCREDITOR AGREEMENT DATED AS OF MAY 20, 2013 AMONG MAGNETATION LLC, AS BORROWER, THE OTHER GRANTORS PARTY THERETO, JPMORGAN CHASE BANK N.A., AS CREDIT AGREEMENT COLLATERAL AGENT AND WELLS FARGO BANK NATIONAL ASSOCIATION, AS NOTES COLLATERAL AGENT, AND EACH ADDITIONAL COLLATERAL AGENT FROM TIME TO TIME PARTY THERETO.
WELLS FARGO EQUIPMENT FINANCE MANUFACTURER SERVICES GROUP 300 TRI-STATE INTERNATIONAL SUITE 400 LINCOLNSHIRE, IL 60069	LEASE AGREEMENT BETWEEN WELLS FARGO EQUIPMENT FINANCE AND MAG MINING, LLC 2002 GENIE S-125 TELESCOPIC BOOM W/JIB 4WD S/N S125-670; 2007 SULLAIR 900HDTQCA COMPRESSOR S/N 200704160075; 2006 JLG 450A3 SERIES II ARTICULATING BOOM S/N 0300098550; 2007 GENIE Z-30/20N RJ ARTICULATING BOOM S/N Z30N079951 DATED 1/29/2015
WILMINGTON TRUST, NATIONAL ASSOCIATION ATTN: JOSH JAMES 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402	INTERCREDITOR AGREEMENT DATED AS OF APRIL 17, 2015 AMONG MAGNETATION LLC, THE OTHER GRANTORS PARTY THERETO, JPMORGAN CHASE BANK, N.A., AS CREDIT AGREEMENT COLLATERAL AGENT, AND WILMINGTON TRUST, NATIONAL ASSOCIATION AS SECOND-OUT LOAN COLLATERAL AGENT
WILMINGTON TRUST, NATIONAL ASSOCIATION ATTN: JOSH JAMES 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402	GUARANTEE AND COLLATERAL AGREEMENT DATED AS OF APRIL 17, 2015 MADE BY MAGNETATION LLC AND CERTAIN OF ITS SUBSIDIARIES IN FAVOR OF WILMINTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT
WILMINGTON TRUST, NATIONAL ASSOCIATION ATTN: JOSH JAMES 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402	COLLATERAL AGENT JOINDER AGREEMENT NO. 1 DATED AS OF APRIL 17, 2015 TO THE INTERCREDITOR AGREEMENT DATED AS OF MAY 20, 2013, AMONG MAGNETATION LLC, THE GRANTORS PARTY THERETO, JPMORGAN CHASE BANK, N.A., AS CREDIT AGREEMENT COLLATERAL AGENT, WELLS FARGO BANK, NATIONAL ASSOCIATION, AS NOTES COLLATERAL AGENT, AND EACH ADDITIONAL COLLATERAL AGENT FROM TIME TO TIME PARTY THERETO.

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address if the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MAG FINANCE CORP. 102 NE 3RD STREET SUITE 120 GRAND RAPIDS MN 55744	JPMORGAN CHASE BANK, N.A AS ADMIN. AGENT ATTN: DUYANNA GOODLET 10 S. DEARBORN, 7TH FLOOR CHICAGO, IL 60603
MAG FINANCE CORP. 102 NE 3RD STREET SUITE 120 GRAND RAPIDS MN 55744	WELLS FARGO BANK, NATIONAL ASSOCIATION AS COLLATERAL AGENT ATTN: LYNN M. STEINER 625 MARQUETTE AVENUE MINNEAPOLIS, MN 55479
MAG FINANCE CORP. 102 NE 3RD STREET SUITE 120 GRAND RAPIDS MN 55744	WILMINGTON TRUST, NATIONAL ASSOCIATION ATTN: JOSH JAMES 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402
MAG LANDS, LLC 102 NE 3RD STREET SUITE 120 GRAND RAPIDS MN 55744	JPMORGAN CHASE BANK, N.A AS ADMIN. AGENT ATTN: DUYANNA GOODLET 10 S. DEARBORN, 7TH FLOOR CHICAGO, IL 60603
MAG LANDS, LLC 102 NE 3RD STREET SUITE 120 GRAND RAPIDS MN 55744	WELLS FARGO BANK, NATIONAL ASSOCIATION AS COLLATERAL AGENT ATTN: LYNN M. STEINER 625 MARQUETTE AVENUE MINNEAPOLIS, MN 55479
MAG LANDS, LLC 102 NE 3RD STREET SUITE 120 GRAND RAPIDS MN 55744	WILMINGTON TRUST, NATIONAL ASSOCIATION ATTN: JOSH JAMES 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402
MAG PELLET LLC 102 NE 3RD STREET SUITE 120 GRAND RAPIDS MN 55744	JPMORGAN CHASE BANK, N.A AS ADMIN. AGENT ATTN: DUYANNA GOODLET 10 S. DEARBORN, 7TH FLOOR CHICAGO, IL 60603

In re: MAG MINING, LLC

Case No: 15-50310 (GFK)

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MAG PELLET LLC 102 NE 3RD STREET SUITE 120 GRAND RAPIDS MN 55744	WELLS FARGO BANK, NATIONAL ASSOCIATION AS COLLATERAL AGENT ATTN: LYNN M. STEINER 625 MARQUETTE AVENUE MINNEAPOLIS, MN 55479
MAG PELLET LLC 102 NE 3RD STREET SUITE 120 GRAND RAPIDS MN 55744	WILMINGTON TRUST, NATIONAL ASSOCIATION ATTN: JOSH JAMES 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402
MAGNETATION LLC 102 NE 3RD STREET SUITE 120 GRAND RAPIDS MN 55744	JPMORGAN CHASE BANK, N.A AS ADMIN. AGENT ATTN: DUYANNA GOODLET 10 S. DEARBORN, 7TH FLOOR CHICAGO, IL 60603
MAGNETATION LLC 102 NE 3RD STREET SUITE 120 GRAND RAPIDS MN 55744	WELLS FARGO BANK, NATIONAL ASSOCIATION AS COLLATERAL AGENT ATTN: LYNN M. STEINER 625 MARQUETTE AVENUE MINNEAPOLIS, MN 55479
MAGNETATION LLC 102 NE 3RD STREET SUITE 120 GRAND RAPIDS MN 55744	WILMINGTON TRUST, NATIONAL ASSOCIATION ATTN: JOSH JAMES 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

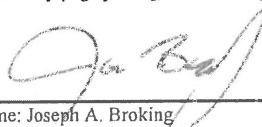
In re: MAG MINING, LLC

Case No. 15-50310 (GFK)
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Joseph A. Broking, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 71 sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information and belief.

Date: May 19, 2015

Signature: 
Name: Joseph A. Broking
Title: Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re: MAG MINING, LLC,
Debtor

Case No: 15-50310 (GFK)
Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. **If the answer to an applicable question is "None", mark the box labeled "None"** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

Pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure, the Debtor hereby reserves the right to amend this statement of financial affairs from time to time and at any time to, among other things, correct errors and/or omissions.

☐
None

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Amount	Period	Source
\$0.00	JAN. 1 2015 - APRIL 30, 2015	OPERATIONS OF BUSINESS
-\$1,038,217.00	2014	OPERATIONS OF BUSINESS
-\$128,081.00	2013	OPERATIONS OF BUSINESS

☒
None

2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

☒
None

3a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed)

☐
None

3b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Name and Address of Creditor	Date of Payment/ Transfers	Amount Paid or Value of Transfers	Check # or Wire	Amount Still Owing
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FOOTNOTE: THE DEBTORS HAVE REPORTED ON A CONSOLIDATED DEBTOR BASIS, ALL PAYMENTS TO CREDITORS UNDER STATEMENT QUESTION 3B FOR MAGNETATION LLC.

☐

None

3c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Relationship to Debtor	Name and Address of Creditor	Date of Payment	Amount Paid	Check # or Wire	Amount Still Owning	Description
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FOOTNOTE: THE DEBTORS HAVE REPORTED ALL PAYMENTS TO INSIDERS UNDER STATEMENT QUESTION 3C FOR MAGNETATION LLC.

4. Suits and administrative proceedings, executions, garnishments and attachments

☒

None

4a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

☒

None

4b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

☒

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

☒

None

6a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

☒

None

6b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

☒

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

☒

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

☒

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

10. Other transfers

☒

None

10a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

☒

None

10b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

☒

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

☒

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

☒

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

☐

None

List all property owned by another person that the debtor holds or controls.

Name and Address of Owner	Description of Property	Value of Property	Location of Property
ERIEZ MANUFACTURING CO. 2200 ASBURY ROAD ERIE, PA 16506	EQUIPMENT & SPARE PARTS	UNDETERMINED	28754 COUNTY ROAD 61, GRAND RAPIDS, MN 55744
W.P. & R.S. MARS COMPANY 4319 W 1ST ST. DULUTH, MN 55811	TOOLS	UNDETERMINED	28754 COUNTY ROAD 61, GRAND RAPIDS, MN 55744

15. Prior address of debtor

☒ None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

☒ None

If the debtor resides or resided in a community property state, commonwealth or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

☐ None

17a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and if known, the Environmental Law:

Site Name and Address	Name and Address of Governmental Unit	Date of Notice	Environmental Law
MAG MINING LLC - PLANT 4 28754 COUNTY ROAD 61 GRAND RAPIDS, MN 55744	MINNESOTA POLLUTION CONTROL AGENCY 525 LAKE AVE. S. SUITE 400 DULUTH, MN 55802	4/1/2015	SDS PERMIT #MN0070378; VARIOUS TERMS. MN STAT 115.061; WATER SPILL (PLANT NO. 4)
MAG MINING LLC - PLANT 4 28754 COUNTY ROAD 61 GRAND RAPIDS, MN 55744	MINNESOTA POLLUTION CONTROL AGENCY 7678 COLLEGE ROAD BAXTER, MN 56425	3/26/2015	MINN. R. 7007.0150; FUGITIVE DUST (PLANT NO. 4)

☒ None

17b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

☒ None

17c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business



None

18a. If the debtor is an individual, list the names and addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.



None

18b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements



None

19a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

Name and Address

Dates Services Rendered

HOPE WILSON
C/O MAGNETATION LLC
102 NE 3RD STREET, SUITE 120
GRAND RAPIDS, MN 55744

AUGUST 2010 TO PRESENT

JOSEPH A. BROKING
C/O MAGNETATION LLC
102 NE 3RD STREET, SUITE 120
GRAND RAPIDS, MN 55744

MARCH 2012 TO PRESENT

☐
None

19b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

Name and Address	Dates Services Rendered
MCGLADERY 227 WEST FIRST STREET SUITE 700 DULUTH, MN 55802	2010 TO PRESENT

☐
None

19c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

Name and Address	Dates Services Rendered
HOPE WILSON C/O MAGNETATION LLC 102 NE 3RD STREET, SUITE 120 GRAND RAPIDS, MN 55744	2010 TO PRESENT
JOSEPH A. BROKING C/O MAGNETATION LLC 102 NE 3RD STREET, SUITE 120 GRAND RAPIDS, MN 55744	MARCH 2012 TO PRESENT

☐
None

19d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

Name and Address	Date Issued
.	

FOOTNOTE: THE DEBTORS HAVE PROVIDED FINANCIAL STATEMENTS IN THE ORDINARY COURSE OF THEIR BUSINESSES TO NUMEROUS FINANCIAL INSTITUTIONS, CREDITORS, AND OTHER PARTIES WITHIN TWO YEARS IMMEDIATELY BEFORE THE PETITION DATE. CONSIDERING THE NUMBER OF SUCH RECIPIENTS AND THE POSSIBILITY THAT SUCH INFORMATION MAY HAVE BEEN SHARED WITH PARTIES WITHOUT THE DEBTORS' KNOWLEDGE OR CONSENT, THE DEBTORS HAVE NOT DISCLOSED ANY PARTIES THAT MAY HAVE RECEIVED SUCH FINANCIAL STATEMENTS FOR THE PURPOSES OF STATEMENT 19D.

20. Inventories

☐
None

20a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

Date of Inventory	Inventory Supervisor	Dollar Amount of Inventory	(Specify Cost, Market or other basis)
12/31/2014	DUANE DOCKTER	\$512,285.46	COST - SPARE PARTS ONLY
3/31/2015	DUANE DOCKTER	\$796,993.98	COST - SPARE PARTS ONLY

☐
None

20b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

Date of Inventory	Name and Address of Custodian of Inventory Records
12/31/2014 AND 3/31/2015	HOPE WILSON C/O MAGNETATION LLC 102 NE 3RD STREET, SUITE 120 GRAND RAPIDS, MN 55744
12/31/2014 AND 3/31/2015	JOSEPH A. BROKING C/O MAGNETATION LLC 102 NE 3RD STREET, SUITE 120 GRAND RAPIDS, MN 55744

21. Current Partners, Officers, Directors, and Shareholders

☒
None

21a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

☐
None

21b. If the debtor is a corporation, list all the officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls or holds 5 percent or more of the voting or equity securities of the corporation.

Name, Address and Title	Nature of Stock Ownership	Percentage of Stock Ownership
DANILO BIBANCOS VP & BOARD MEMBER C/O MAGNETATION INC. 102 NE 3RD STREET, SUITE 120 GRAND RAPIDS, MN 55744	N/A	
JOE BROKING CFO & BOARD MEMBER C/O MAGNETATION INC. 102 NE 3RD STREET, SUITE 120 GRAND RAPIDS, MN 55744	N/A	
KIRK REICH BOARD MEMBER C/O AK IRON RESOURCES, LLC 9227 CENTRE POINTE DRIVE WEST CHESTER, OH 45069	N/A	
LARRY LEHTINEN CEO & BOARD MEMBER C/O MAGNETATION INC. 102 NE 3RD STREET, SUITE 120 GRAND RAPIDS, MN 55744	N/A	
MAGNETATION LLC 102 NE 3RD STREET SUITE 120 GRAND RAPIDS, MN 55744	WHOLLY OWNED SUBSIDIARY	100.00%
MATT LEHTINEN PRESIDENT & COO & BOARD MEMBER C/O MAGNETATION INC. 102 NE 3RD STREET, SUITE 120 GRAND RAPIDS, MN 55744	N/A	

21b. (continuation)

Name, Address and Title	Nature of Stock Ownership	Percentage of Stock Ownership
MO REED BOARD MEMBER C/O AK IRON RESOURCES, LLC 9227 CENTRE POINTE DRIVE WEST CHESTER, OH 45069	N/A	
ROGER NEWPORT BOARD MEMBER C/O AK IRON RESOURCES, LLC 9227 CENTRE POINTE DRIVE WEST CHESTER, OH 45069	N/A	

22. Former partners, officers, directors and shareholders

☒ None

22a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

☒ None

22b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

☒ None

23. Withdrawals from a partnership or distributions by a corporation

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

☐ None

24. Tax Consolidation Group

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

Name of Parent Corporation	Taxpayer Identification Number
MAGNETATION LLC	27-2911462

☒ None

25. Pension Funds

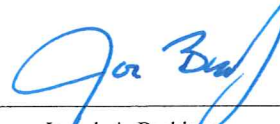
If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

DATE May 19, 2015

SIGNATURE



Name: Joseph A. Broking
Title: Chief Financial Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571